

Dear Board Members:

Below is a register of firms (the "Register") that have matters listed on the agenda for the **April 30, 2009 Special Called Meeting of the NTTA Board of Directors**. Also, if applicable, the Register identifies real estate about which the Committee will take action this month. If you or one of your family members¹ has:

1. **stock or another equity ownership interest in a firm listed on the Register**, please refer to Part 1 below;
2. **an ownership interest in real estate listed on the Register**, please refer to Part 2 below.
3. **received in the last 12 months income from a firm listed on the Register**; please refer to Part 3 below; and
4. **received in the last 12 months a gift or gifts from a firm listed on the Register**; please refer to Part 4 below.

If any of the foregoing circumstances exist with regard to more than one firm or parcel of property listed on the Register, please complete a separate questionnaire for each firm or property.

**Register of firms and properties having matters listed on the agenda
for the Special Called Meeting of the NTTA Board of Directors meeting,
Thursday, April 30, 2009:**

Firms

<u>Barclays Capital</u>	<u>Rice Financial Products</u>
<u>The Bank of New York Mellon</u>	<u>Wells Fargo Bank</u>
<u>Wachovia Bank</u>	<u>Goldman Sachs Group</u>
<u>Deutsche Bank</u>	

Properties

None.

¹ Family members are your spouse, children, stepchildren, sons-in-law, daughters-in-law, mother, father, mother-in-law, and father-in-law. Also, any former spouse is deemed a family member if a child of that union is living, and the mother or father of a deceased or divorced spouse is deemed a family member if you and your deceased or divorced spouse had child that is now living.

Part 1.

Ownership in firms doing business with the NTTA.

If you or a family member own:

- a. 10% or more of the **voting stock or other equity ownership interest** of any firm listed on the Register; or
- b. 10% or more of the **fair market value** of any firm listed on the Register; or
- c. \$15,000 or more of the **fair market value** of any firm listed on the Register,

please complete the following **and execute the affidavit on the last page of this form.**

The firm's name:		
Owner's name	Owner's family relationship with Director	State the percentage of ownership in the firm (stock, other equity ownership, or fair market value) or the dollar value of ownership in the firm
1. _____ The Director (check if applicable)	Self	
2.		
3.		
[please attach additional sheets as needed]		
You may <u>not</u> participate in any Committee deliberations, discussions, or votes concerning an NTTA matter involving the firm identified above.		

Part 2. Ownership of real estate.

If you or a family member own an interest in **real property** listed on the Register and your interest has a **fair market value of \$2,500 or more**, please complete the following **and execute the affidavit on the last page of this form.**

The name, address, or location of the real property:		
Owner's name	Owner's family relationship with Director	Estimated fair-market value of the owner's interest in the property
1. _____ The Director (check if applicable)	Self	
2.		
3.		
[please attach additional sheets as needed]		
You may <u>not</u> participate in any Committee deliberations, discussions, or votes concerning an NTTA matter involving the firm identified above.		

Part 3. Income from a listed firm.

If you or a family member and a firm listed on the Register have **an employment or business relationship** that results in you or that family member **receiving gross income** from the firm, please complete the following (attach additional sheets if needed) **and execute the affidavit on the last page of this form.**

The individuals' or firms' names: Wells Fargo Bank; Wachovia; Goldman Sachs; Deutsche Bank		
Recipient's name	Recipient's family relationship with Director	State the nature and extent of the recipient's relationship with the firm and the approximate percentage of income received from the firm during preceding 12 months
1. <input checked="" type="checkbox"/> The Director (check if applicable)	Self	My law firm, Winstead PC, represents from time to time the above-listed firms or individuals or firms or individuals with whom they are affiliated. I do not personally perform work for any of the listed firms or individuals or their affiliates, nor has my firm represented any of them in the matters coming before the Board on this date.
2.		
3.		
[please attach additional sheets as needed]		
<p>If in the last 12 months, you or a family member <u>received more than 10% of your (or the family member's) gross income</u> from the firm named above, <u>you may not participate in any Committee deliberations, discussions, or votes concerning an NTTA matter involving that firm.</u></p> <p>If you or a family member <u>did not receive more than 10% of your (or the family member's) gross income</u> from that firm, <u>you are not disqualified from participating in Committee deliberations, discussions, or votes concerning an NTTA matter involving that firm.</u></p>		

Part 4. Disclosure of Gifts.

If in the last 12 months you or a family member **received gifts with an aggregate value of more than \$250** from a firm listed on the Register, please complete the following (attach additional sheets if needed) and **execute the affidavit on the last page of this form.**

Please note that gifts may include, but are not limited to, personal entertainment and related expenses, personal travel expenses, medical expenses, legal, accounting and other professional fees for matters unrelated to the NTTA's business, and use of the firm's property or staff for personal purposes, etc. You may exclude gifts (1) given by a family member of the recipient of the gift; (2) a political contribution; or (3) food, lodging, transportation, or entertainment accepted as a guest. To satisfy the requirements of the "guest exception," the donor must have been present when the benefit was conferred on the "guest."

The firm's name:		
The recipient's name	Recipient's relationship with Director	State the date the gift was accepted and describe the gift.
1. _____ The Director (check if applicable)	Self	Date accepted: Description:
2.		Date accepted: Description:
3.		Date accepted: Description:
[please attach additional sheets as needed]		
<p>Receipt of gifts by you or a family member from the firm name above, does <u>not</u> disqualify you from participating in Committee deliberations, discussions, or votes concerning an NTTA matter involving that firm. Disclosure of the receipt is all that is required.</p>		

Please complete this affidavit if you entered any information in the charts above.

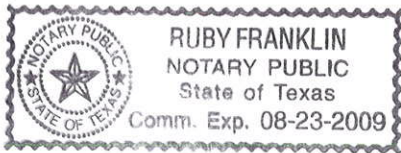
AFFIDAVIT

I swear under penalty of perjury that the information set forth above is true, correct, and complete. I acknowledge that the disclosure of the information applies to each family member (as defined by § 176.001(2) of the Local Government Code) of the undersigned Director. I also acknowledge that these statements cover the 12-month period described by § 176.003(a) of the Local Government Code.

Dated: April 30, 2009.

Paul N. Wageman
Signature of Director

Paul N. Wageman
Print Name



AFFIX NOTARY STAMP / SEAL ABOVE

Sworn to and subscribed before me, by the said Paul N. Wageman, this the 30th day of April 2009, to certify which, witness my hand and seal of office.

Ruby Franklin
Signature of officer administering oath

RUBY FRANKLIN
Printed name of officer administering oath

Notary
Title of officer administering oath