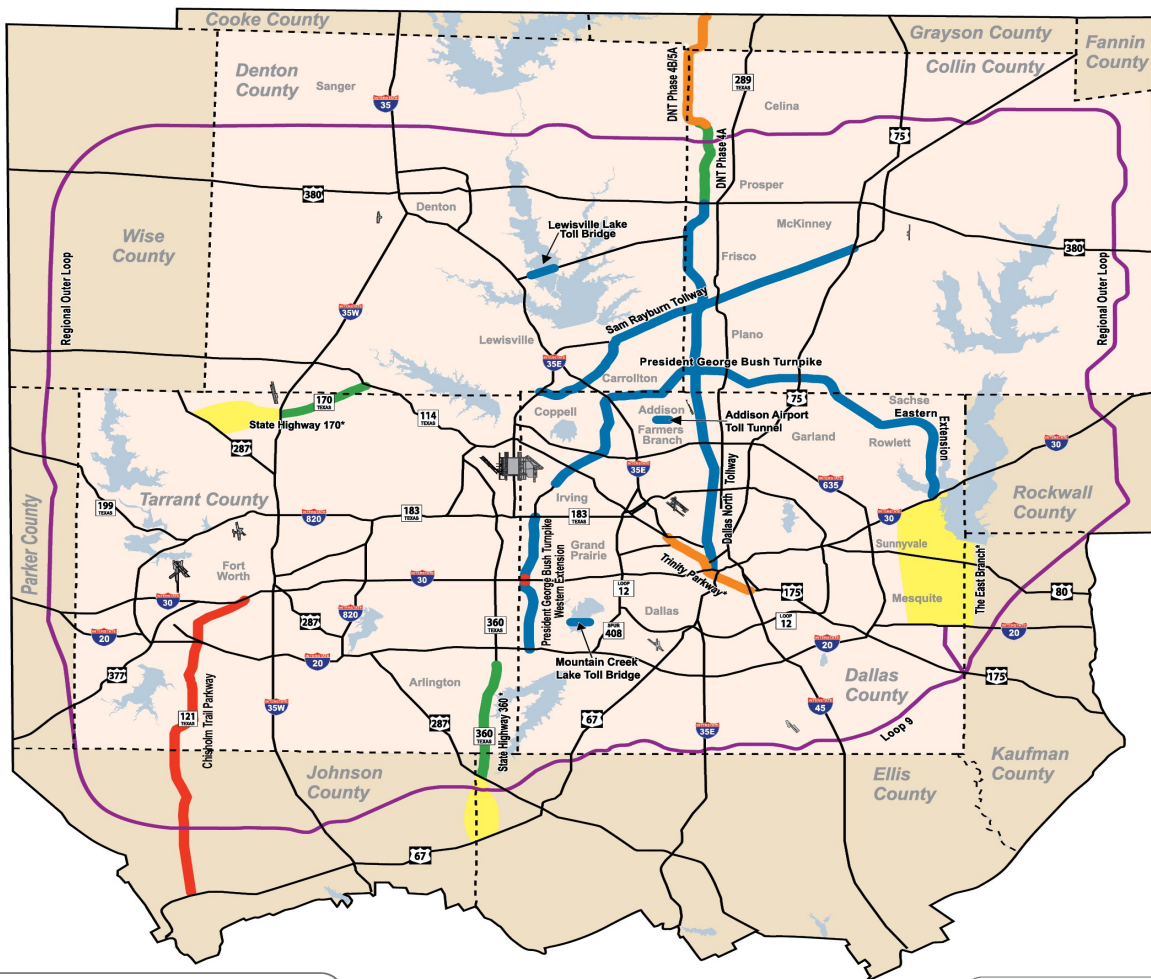




# NORTH TEXAS TOLLWAY AUTHORITY



**TOLL FACILITIES**

	President George Bush Turnpike		Addison Airport Toll Tunnel
	Dallas North Tollway		Lewisville Lake Toll Bridge
	Sam Rayburn Tollway		Mountain Creek Lake Toll Bridge

**LEGEND**

- Existing
- Under Construction
- In Development
- Corridor Study
- Study Area
- Regional Outer Loop
- County Line
- Airports

\*Projects subject to primacy requirements pursuant to Senate Bill 19, passed by the 82nd Texas Legislature, November 2012

## OUTSTANDING DEBT

January 2013

# OUTSTANDING DEBT

## TABLE OF CONTENTS

### 1. NTTA System

Mandatory Put Dates and LOC Expiration Dates.....	1
NTTA System Debt Service Charts.....	2
Summary 1 <sup>st</sup> & 2 <sup>nd</sup> Tier Revenue Bonds.....	5
1 <sup>st</sup> Tier Revenue Bonds.....	7
2 <sup>nd</sup> Tier Revenue Bonds.....	42
Commercial Paper.....	44
Summary CIF Subordinate Debt.....	45
CIF Subordinate Bonds.....	46
ISTEA Loan.....	49

### 2. Special Project System

Special Project System Debt Service Charts.....	50
Summary Outstanding Special Project System Debt.....	53
1 <sup>st</sup> Tier Revenue Bonds / BANS.....	55
TIFIA Loan.....	65

## Mandatory Put Dates and LOC Expirations

### Put Bonds with Upcoming Mandatory Put Dates

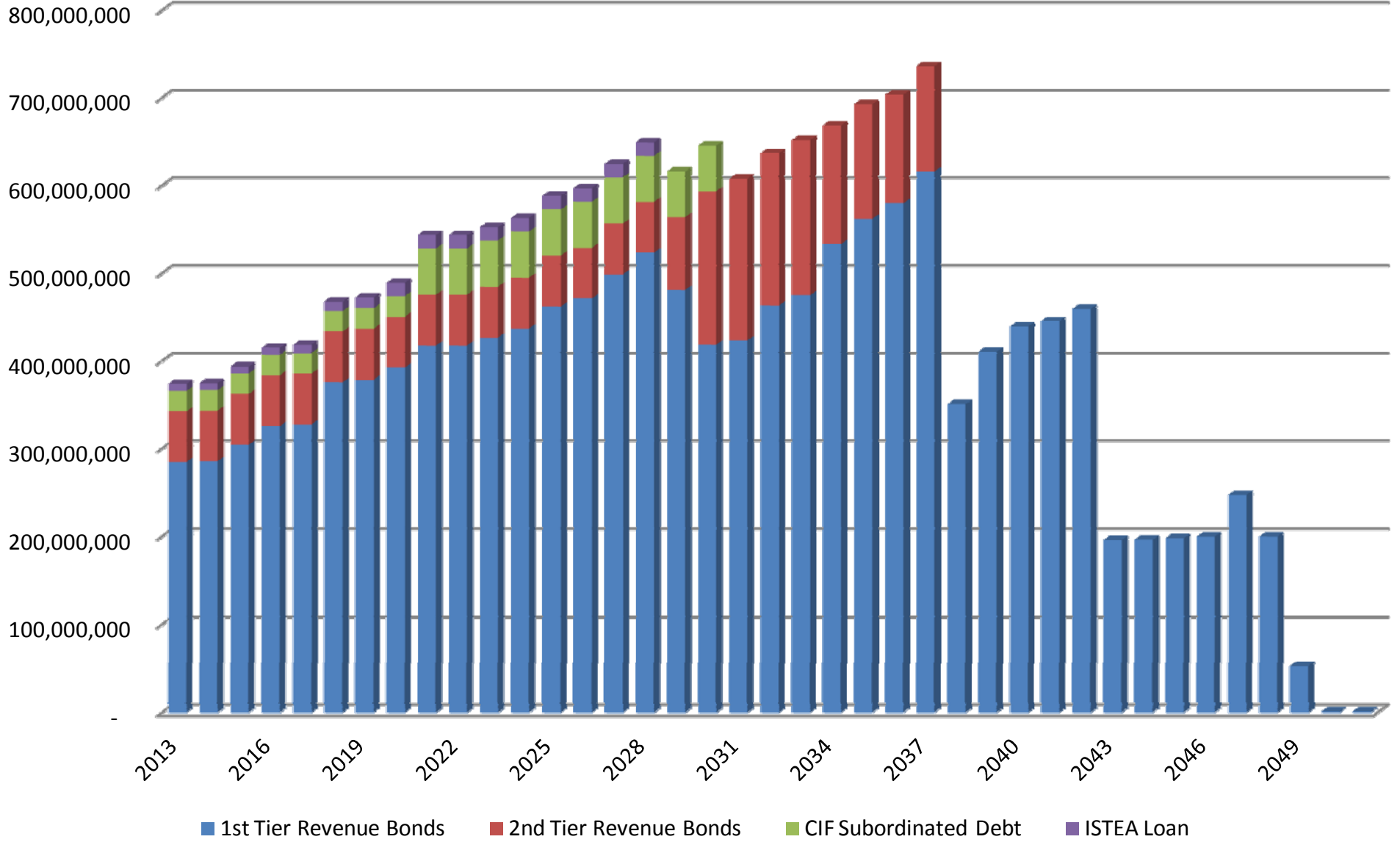
Series	Principal	Put Dates	Assumed Future Rate
2008E-3	215,000,000	1/1/2016	6.00%
2012C	101,775,000	1/1/2019	6.00%
<b>Total</b>	<b>316,775,000</b>		

### Liquidity Facilities

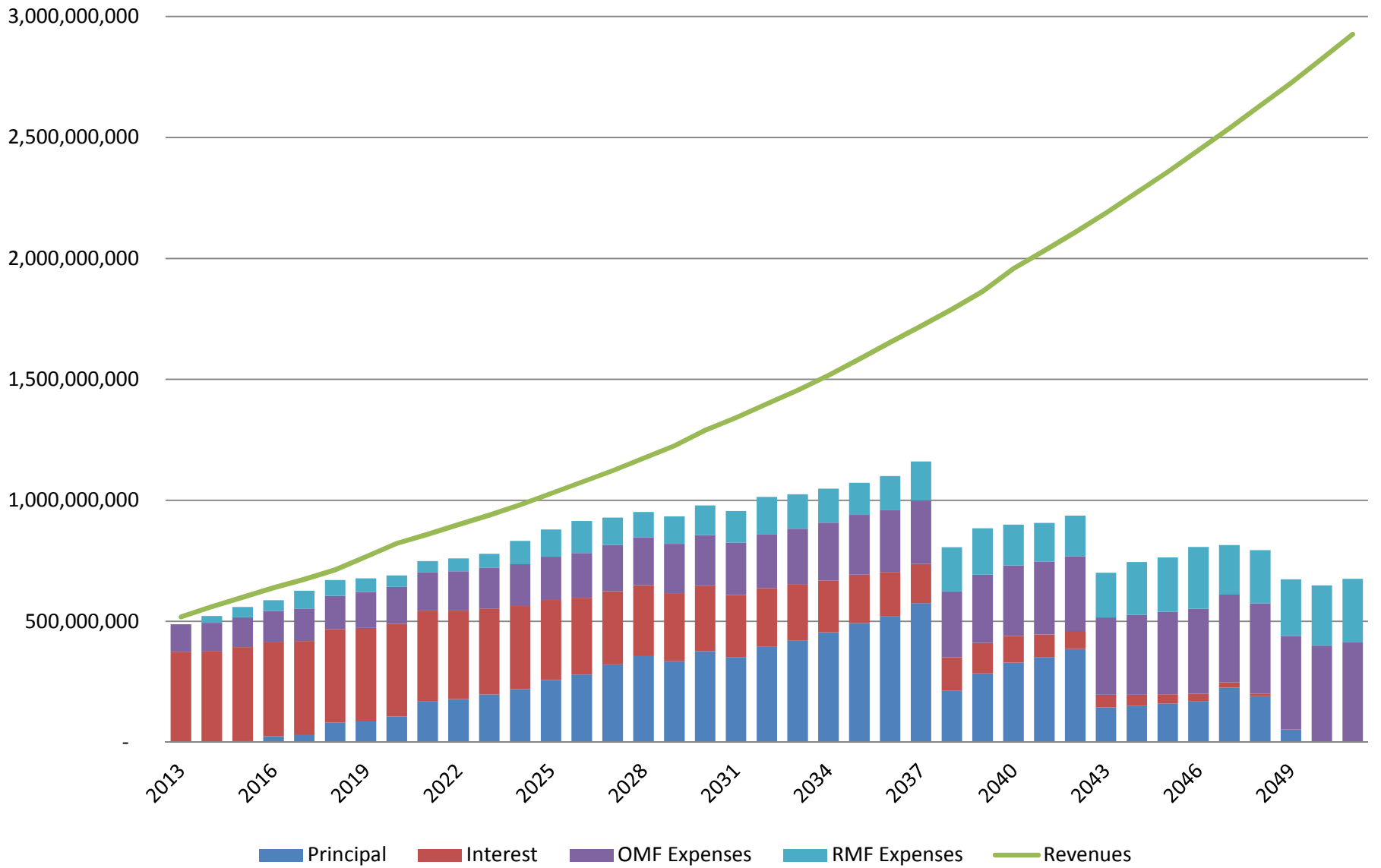
Series	Amount*	LOC Provider	LOC Expiration Date
2009D	178,400,000	JPMorgan	Jun-2015
Commercial Paper	200,000,000	BAML	Dec-2013
2011A	100,000,000	Morgan Stanley	Jun-2014
<b>Total</b>	<b>478,400,000</b>		

\* Plus Applicable Interest

# NTTA System Long Term Debt Service by Tier

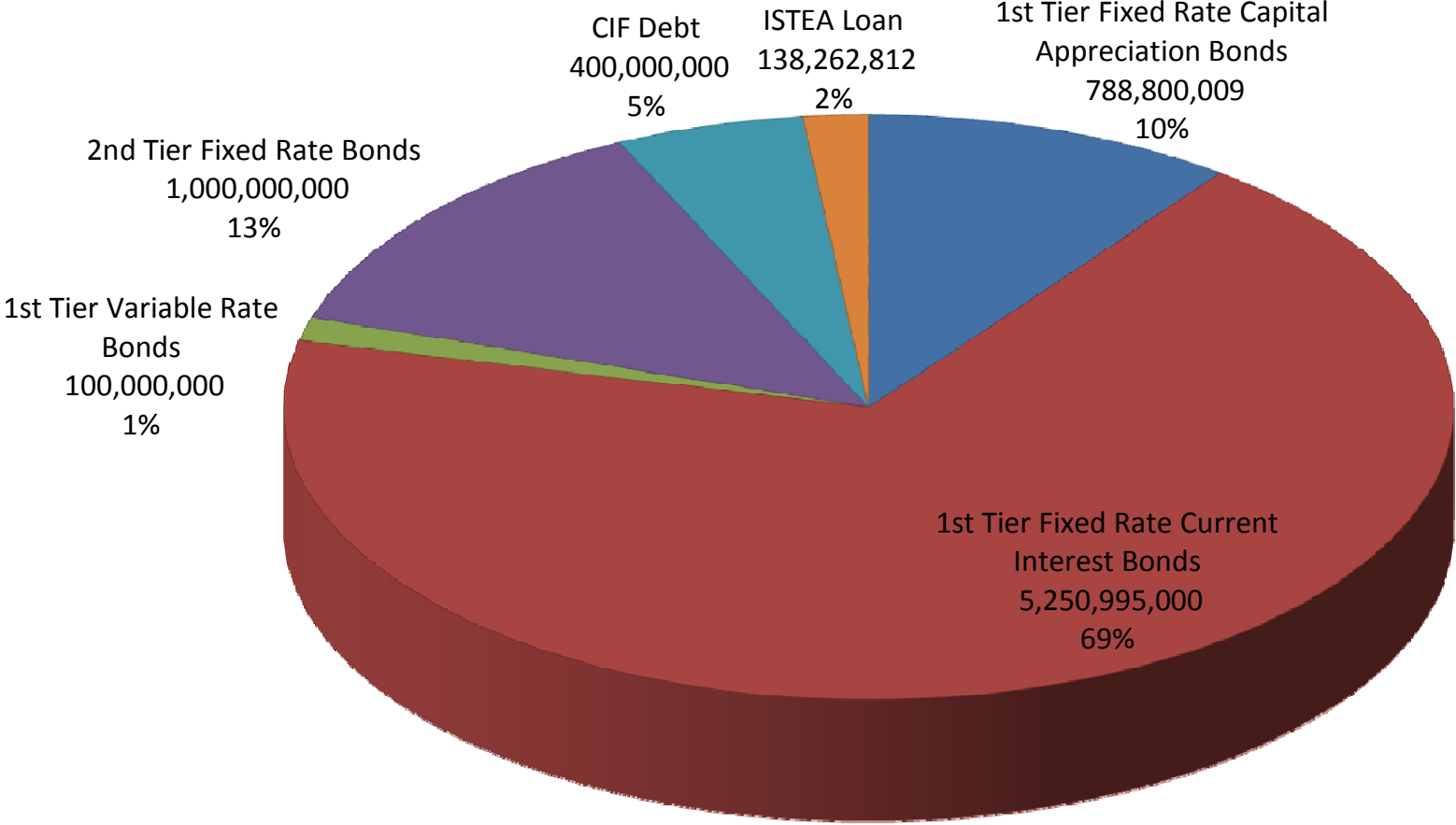


## NTTA System Revenues vs. Obligations



Principal and Interest includes 1st and 2nd Tier Bonds, CIF Subordinate Bonds & ISTEAL Loan

# NTTA System Long Term Debt by Type



\*Accreted Interest on Capital Appreciation Bonds is \$ 188.8 Million

## NTTA System 1st and 2nd Tier Revenue Bonds Summary

1st Tier Bonds					2nd Tier Bonds		Net Debt Service - 1st & 2nd Tier	
Date	1st Tier Principal	1st Tier Accreted		1st Tier Build	2nd Tier Principal	2nd Tier Interest	Total Net Debt	Annual Net Debt
		Principal	1st Tier Interest	America Bonds Subsidy				
7/1/2013	-	-	151,765,174	(9,699,113)	-	29,019,138	171,085,199	
1/1/2014	-	-	151,765,174	(9,699,113)	-	29,019,138	171,085,199	342,170,399
7/1/2014	-	-	151,765,174	(9,699,113)	-	29,019,138	171,085,199	
1/1/2015	965,000	-	151,765,174	(9,699,113)	-	29,019,138	172,050,199	343,135,399
7/1/2015	-	-	161,051,413	(9,699,113)	-	29,019,138	180,371,438	
1/1/2016	1,370,000	-	161,051,413	(9,699,113)	-	29,019,138	181,741,438	362,112,876
7/1/2016	-	-	161,289,338	(9,699,113)	-	29,019,138	180,609,363	
1/1/2017	22,150,000	-	161,289,338	(9,699,113)	-	29,019,138	202,759,363	383,368,726
7/1/2017	-	-	160,681,876	(9,699,113)	-	29,019,138	180,001,901	
1/1/2018	25,525,000	-	160,681,876	(9,699,113)	-	29,019,138	205,526,901	385,528,801
7/1/2018	-	-	159,981,438	(9,699,113)	-	29,019,138	179,301,463	
1/1/2019	74,960,000	-	159,981,438	(9,699,113)	-	29,019,138	254,261,463	433,562,926
7/1/2019	-	-	159,969,832	(9,699,113)	-	29,019,138	179,289,857	
1/1/2020	78,010,000	-	159,969,832	(9,699,113)	-	29,019,138	257,299,857	436,589,714
7/1/2020	-	-	157,799,794	(9,699,113)	-	29,019,138	177,119,819	
1/1/2021	96,010,000	-	157,799,794	(9,699,113)	-	29,019,138	273,129,819	450,249,639
7/1/2021	-	-	155,074,401	(9,699,113)	-	29,019,138	174,394,426	
1/1/2022	126,480,000	-	155,074,401	(9,699,113)	-	29,019,138	300,874,426	475,268,851
7/1/2022	-	-	151,297,706	(9,699,113)	-	29,019,138	170,617,731	
1/1/2023	134,035,000	-	151,297,706	(9,699,113)	-	29,019,138	304,652,731	475,270,461
7/1/2023	-	-	147,333,003	(9,699,113)	-	29,019,138	166,653,028	
1/1/2024	150,930,000	-	147,333,003	(9,699,113)	-	29,019,138	317,583,028	484,236,056
7/1/2024	-	-	142,855,856	(9,699,113)	-	29,019,138	162,175,881	
1/1/2025	170,335,000	-	142,855,856	(9,699,113)	-	29,019,138	332,510,881	494,686,763
7/1/2025	-	-	137,821,669	(9,699,113)	-	29,019,138	157,141,694	
1/1/2026	205,830,000	-	137,821,669	(9,699,113)	-	29,019,138	362,971,694	520,113,388
7/1/2026	-	-	132,449,611	(9,699,113)	-	29,019,138	151,769,636	
1/1/2027	225,495,000	-	132,449,611	(9,699,113)	-	29,019,138	377,264,636	529,034,271
7/1/2027	-	-	126,479,271	(9,699,113)	-	29,019,138	145,799,296	
1/1/2028	162,991,277	102,048,723	126,479,271	(9,699,113)	-	29,019,138	410,839,296	556,638,591
7/1/2028	-	-	123,387,989	(9,699,113)	-	29,019,138	142,708,014	
1/1/2029	192,154,977	103,835,023	123,387,989	(9,699,113)	-	29,019,138	438,698,014	581,406,028
7/1/2029	-	-	119,165,333	(9,699,113)	-	29,019,138	138,485,358	
1/1/2030	162,663,060	98,896,940	119,165,333	(9,699,113)	25,075,000	29,019,138	425,120,358	563,605,715
7/1/2030	-	-	115,616,973	(9,699,113)	-	28,251,216	134,169,076	
1/1/2031	122,467,124	83,827,877	115,616,973	(9,699,113)	118,465,000	28,251,216	458,929,076	593,098,153
7/1/2031	-	-	112,997,520	(9,699,113)	-	24,623,225	127,921,633	
1/1/2032	127,648,476	88,876,524	112,997,520	(9,699,113)	135,390,000	24,623,225	479,836,633	607,758,265
7/1/2032	-	-	110,203,995	(9,699,113)	-	20,730,763	121,235,645	
1/1/2033	124,909,338	137,250,662	110,203,995	(9,699,113)	132,160,000	20,730,763	515,555,645	636,791,290
7/1/2033	-	-	107,827,633	(9,699,113)	-	16,931,163	115,059,683	
1/1/2034	165,537,717	112,977,283	107,827,633	(9,699,113)	142,820,000	16,931,163	536,394,683	651,454,365
7/1/2034	-	-	103,987,476	(9,699,113)	-	12,825,088	107,113,451	

## NTTA System 1st and 2nd Tier Revenue Bonds Summary

1st Tier Bonds					2nd Tier Bonds		Net Debt Service - 1st & 2nd Tier	
Date	1st Tier Principal	1st Tier Accreted		1st Tier Build	2nd Tier Principal	2nd Tier Interest	Total Net Debt	Annual Net Debt
		Principal	1st Tier Interest	America Bonds Subsidy				
1/1/2035	186,224,123	158,325,877	103,987,476	(9,699,113)	109,785,000	12,825,088	561,448,451	668,561,903
7/1/2035	-	-	99,847,814	(9,699,113)	-	9,668,769	99,817,470	
1/1/2036	233,449,065	147,985,936	99,847,814	(9,699,113)	111,505,000	9,668,769	592,757,470	692,574,940
7/1/2036	-	-	94,222,658	(9,699,113)	-	6,463,000	90,986,545	
1/1/2037	280,372,230	130,097,770	94,222,658	(9,699,113)	110,895,000	6,463,000	612,351,545	703,338,090
7/1/2037	-	-	87,089,083	(9,699,113)	-	3,274,769	80,664,739	
1/1/2038	321,917,009	139,022,991	87,089,083	(9,699,113)	113,905,000	3,274,769	655,509,739	736,174,478
7/1/2038	-	-	78,776,139	(9,699,113)	-	-	69,077,026	
1/1/2039	212,420,000	-	78,776,139	(9,699,113)	-	-	281,497,026	350,574,053
7/1/2039	-	-	72,696,839	(9,699,113)	-	-	62,997,726	
1/1/2040	284,435,000	-	72,696,839	(9,699,113)	-	-	347,432,726	410,430,453
7/1/2040	-	-	64,257,895	(8,904,667)	-	-	55,353,227	
1/1/2041	299,250,421	28,989,579	64,257,895	(8,904,667)	-	-	383,593,227	438,946,455
7/1/2041	-	-	54,804,602	(8,075,540)	-	-	46,729,062	
1/1/2042	320,121,224	31,678,776	54,804,602	(8,075,540)	-	-	398,529,062	445,258,125
7/1/2042	-	-	44,373,827	(7,210,320)	-	-	37,163,507	
1/1/2043	350,301,720	34,498,280	44,373,827	(7,210,320)	-	-	421,963,507	459,127,014
7/1/2043	-	-	32,446,629	(6,307,362)	-	-	26,139,267	
1/1/2044	143,410,000	-	32,446,629	(6,307,362)	-	-	169,549,267	195,688,533
7/1/2044	-	-	28,018,679	(5,365,020)	-	-	22,653,659	
1/1/2045	150,695,000	-	28,018,679	(5,365,020)	-	-	173,348,659	196,002,317
7/1/2045	-	-	23,323,831	(4,381,589)	-	-	18,942,243	
1/1/2046	160,145,000	-	23,323,831	(4,381,589)	-	-	179,087,243	198,029,485
7/1/2046	-	-	18,341,905	(3,355,305)	-	-	14,986,600	
1/1/2047	169,760,000	-	18,341,905	(3,355,305)	-	-	184,746,600	199,733,199
7/1/2047	-	-	13,067,357	(2,284,229)	-	-	10,783,127	
1/1/2048	225,305,000	-	13,067,357	(2,284,229)	-	-	236,088,127	246,871,255
7/1/2048	-	-	6,179,050	(1,166,480)	-	-	5,012,570	
1/1/2049	189,720,000	-	6,179,050	(1,166,480)	-	-	194,732,570	199,745,140
7/1/2049	-	-	906,250	-	-	-	906,250	
1/1/2050	51,000,000	-	906,250	-	-	-	51,906,250	52,812,500
7/1/2050	-	-	52,500	-	-	-	52,500	
1/1/2051	1,000,000	-	52,500	-	-	-	1,052,500	1,105,000
7/1/2051	-	-	26,250	-	-	-	26,250	
1/1/2052	1,000,000	-	26,250	-	-	-	1,026,250	1,052,500
<b>Totals</b>	<b>5,950,992,760</b>	<b>1,398,312,240</b>	<b>7,538,467,558</b>	<b>(617,853,100)</b>	<b>1,000,000,000</b>	<b>1,232,186,656</b>	<b>16,502,106,114</b>	<b>16,502,106,114</b>



# NTTA System Revenue Bonds - 1st Tier

**Series: 2005C**

**Dated: 9/1/2009**

All in TIC at closing      7.38%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2013			5,196,056	5,196,056	
1/1/2014			5,196,056	5,196,056	10,392,113
7/1/2014			5,196,056	5,196,056	
1/1/2015			5,196,056	5,196,056	10,392,113
7/1/2015			5,196,056	5,196,056	
1/1/2016			5,196,056	5,196,056	10,392,113
7/1/2016			5,196,056	5,196,056	
1/1/2017			5,196,056	5,196,056	10,392,113
7/1/2017			5,196,056	5,196,056	
1/1/2018			5,196,056	5,196,056	10,392,113
7/1/2018			5,196,056	5,196,056	
1/1/2019	11,805,000	5.00%	5,196,056	17,001,056	22,197,113
7/1/2019			4,900,931	4,900,931	
1/1/2020	12,430,000	5.25%	4,900,931	17,330,931	22,231,863
7/1/2020			4,574,644	4,574,644	
1/1/2021	26,590,000	5.38%	4,574,644	31,164,644	35,739,288
7/1/2021			3,860,038	3,860,038	
1/1/2022	28,390,000	6.25%	3,860,038	32,250,038	36,110,075
7/1/2022			2,972,850	2,972,850	
1/1/2023	30,300,000	6.00%	2,972,850	33,272,850	36,245,700
7/1/2023			2,063,850	2,063,850	
1/1/2024	33,415,000	6.00%	2,063,850	35,478,850	37,542,700
7/1/2024			1,061,400	1,061,400	
1/1/2025	35,380,000	6.00%	1,061,400	36,441,400	37,502,800
<b>Totals</b>	<b>178,310,000</b>		<b>101,220,100</b>	<b>279,530,100</b>	<b>279,530,100</b>

# NTTA System Revenue Bonds - 1st Tier

**Series: 2008A**

**Dated: 4/3/2008**

All in TIC at closing      5.80%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2013			48,956,556	48,956,556	
1/1/2014			48,956,556	48,956,556	97,913,113
7/1/2014			48,956,556	48,956,556	
1/1/2015	965,000	4.25%	48,956,556	49,921,556	98,878,113
7/1/2015			48,936,050	48,936,050	
1/1/2016	1,005,000	4.50%	48,936,050	49,941,050	98,877,100
7/1/2016			48,913,438	48,913,438	
1/1/2017	21,770,000	5.50%	48,913,438	70,683,438	119,596,875
7/1/2017			48,314,763	48,314,763	
1/1/2018	25,125,000	5.50%	48,314,763	73,439,763	121,754,525
7/1/2018			47,623,825	47,623,825	
1/1/2019	39,815,000	6.00%	47,623,825	87,438,825	135,062,650
7/1/2019			46,429,375	46,429,375	
1/1/2020	40,850,000	6.00%	46,429,375	87,279,375	133,708,750
7/1/2020			45,203,875	45,203,875	
1/1/2021	55,000,000	6.00%	45,203,875	100,203,875	145,407,750
7/1/2021			43,553,875	43,553,875	
1/1/2022	55,295,000	6.00%	43,553,875	98,848,875	142,402,750
7/1/2022			41,895,025	41,895,025	
1/1/2023	58,320,000	6.00%	41,895,025	100,215,025	142,110,050
7/1/2023			40,145,425	40,145,425	
1/1/2024	71,050,000	6.00%	40,145,425	111,195,425	151,340,850
7/1/2024			38,013,925	38,013,925	
1/1/2025	77,390,000	6.00%	38,013,925	115,403,925	153,417,850
7/1/2025			35,692,225	35,692,225	
1/1/2026	164,745,000	5.13%	35,692,225	200,437,225	236,129,450
7/1/2026			31,470,634	31,470,634	
1/1/2027	161,360,000	5.13%	31,470,634	192,830,634	224,301,269
7/1/2027			27,335,784	27,335,784	
1/1/2028	47,705,000	5.13%	27,335,784	75,040,784	102,376,569
7/1/2028			26,113,344	26,113,344	
1/1/2029	76,270,000	5.63%	26,113,344	102,383,344	128,496,688
7/1/2029			23,968,250	23,968,250	
1/1/2030	59,495,000	5.63%	23,968,250	83,463,250	107,431,500
7/1/2030			22,294,953	22,294,953	
1/1/2031	33,445,000	5.63%	22,294,953	55,739,953	78,034,906
7/1/2031			21,354,313	21,354,313	
1/1/2032	31,870,000	5.63%	21,354,313	53,224,313	74,578,625
7/1/2032			20,457,969	20,457,969	
1/1/2033	6,830,000	5.63%	20,457,969	27,287,969	47,745,938
7/1/2033			20,265,875	20,265,875	
1/1/2034	40,480,000	5.75%	20,265,875	60,745,875	81,011,750
7/1/2034			19,102,075	19,102,075	
1/1/2035	10,000,000	5.75%	19,102,075	29,102,075	48,204,150
7/1/2035			18,814,575	18,814,575	

# NTTA System Revenue Bonds - 1st Tier

**Series: 2008A**

**Dated: 4/3/2008**

All in TIC at closing      5.80%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
1/1/2036	10,000,000	5.75%	18,814,575	28,814,575	47,629,150
7/1/2036			18,527,075	18,527,075	
1/1/2037	10,000,000	5.75%	18,527,075	28,527,075	47,054,150
7/1/2037			18,239,575	18,239,575	
1/1/2038	10,000,000	5.75%	18,239,575	28,239,575	46,479,150
7/1/2038			17,952,075	17,952,075	
1/1/2039	154,280,000	5.75%	17,952,075	172,232,075	190,184,150
7/1/2039			13,516,525	13,516,525	
1/1/2040	170,140,000	5.75%	13,516,525	183,656,525	197,173,050
7/1/2040			8,625,000	8,625,000	
1/1/2041	16,020,000	5.75%	8,625,000	24,645,000	33,270,000
7/1/2041			8,164,425	8,164,425	
1/1/2042	20,025,000	5.75%	8,164,425	28,189,425	36,353,850
7/1/2042			7,588,706	7,588,706	
1/1/2043	28,035,000	5.75%	7,588,706	35,623,706	43,212,413
7/1/2043			6,782,700	6,782,700	
1/1/2044	30,040,000	5.75%	6,782,700	36,822,700	43,605,400
7/1/2044			5,919,050	5,919,050	
1/1/2045	34,045,000	5.75%	5,919,050	39,964,050	45,883,100
7/1/2045			4,940,256	4,940,256	
1/1/2046	38,050,000	5.75%	4,940,256	42,990,256	47,930,513
7/1/2046			3,846,319	3,846,319	
1/1/2047	42,055,000	5.75%	3,846,319	45,901,319	49,747,638
7/1/2047			2,637,238	2,637,238	
1/1/2048	91,730,000	5.75%	2,637,238	94,367,238	97,004,475
<b>Totals</b>	<b>1,733,205,000</b>		<b>1,861,103,256</b>	<b>3,594,308,256</b>	<b>3,594,308,256</b>

# NTTA System Revenue Bonds - 1st Tier

**Series: 2008B**

**Dated: 4/3/2008**

All in TIC at closing      5.90%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2013			6,498,841	6,498,841	
1/1/2014			6,498,841	6,498,841	12,997,681
7/1/2014			6,498,841	6,498,841	
1/1/2015			6,498,841	6,498,841	12,997,681
7/1/2015			6,498,841	6,498,841	
1/1/2016	365,000	4.50%	6,498,841	6,863,841	13,362,681
7/1/2016			6,490,628	6,490,628	
1/1/2017	380,000	4.63%	6,490,628	6,870,628	13,361,256
7/1/2017			6,481,841	6,481,841	
1/1/2018	400,000	4.75%	6,481,841	6,881,841	13,363,681
7/1/2018			6,472,341	6,472,341	
1/1/2019	420,000	4.75%	6,472,341	6,892,341	13,364,681
7/1/2019			6,462,366	6,462,366	
1/1/2020	440,000	5.00%	6,462,366	6,902,366	13,364,731
7/1/2020			6,451,366	6,451,366	
1/1/2021	460,000	5.13%	6,451,366	6,911,366	13,362,731
7/1/2021			6,439,578	6,439,578	
1/1/2022	485,000	5.25%	6,439,578	6,924,578	13,364,156
7/1/2022			6,426,847	6,426,847	
1/1/2023	510,000	5.25%	6,426,847	6,936,847	13,363,694
7/1/2023			6,413,459	6,413,459	
1/1/2024	535,000	5.38%	6,413,459	6,948,459	13,361,919
7/1/2024			6,399,081	6,399,081	
1/1/2025	8,850,000	6.00%	6,399,081	15,249,081	21,648,163
7/1/2025			6,133,581	6,133,581	
1/1/2026	9,380,000	6.00%	6,133,581	15,513,581	21,647,163
7/1/2026			5,852,181	5,852,181	
1/1/2027	9,945,000	6.00%	5,852,181	15,797,181	21,649,363
7/1/2027			5,553,831	5,553,831	
1/1/2028	10,540,000	5.63%	5,553,831	16,093,831	21,647,663
7/1/2028			5,257,394	5,257,394	
1/1/2029	11,130,000	5.63%	5,257,394	16,387,394	21,644,788
7/1/2029			4,944,363	4,944,363	
1/1/2030	11,760,000	5.63%	4,944,363	16,704,363	21,648,725
7/1/2030			4,613,613	4,613,613	
1/1/2031	12,420,000	5.63%	4,613,613	17,033,613	21,647,225
7/1/2031			4,264,300	4,264,300	
1/1/2032	13,120,000	5.63%	4,264,300	17,384,300	21,648,600

# NTTA System Revenue Bonds - 1st Tier

**Series: 2008B**

**Dated: 4/3/2008**

All in TIC at closing      5.90%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2032			3,895,300	3,895,300	
1/1/2033	13,860,000	5.63%	3,895,300	17,755,300	21,650,600
7/1/2033			3,505,488	3,505,488	
1/1/2034	14,640,000	5.75%	3,505,488	18,145,488	21,650,975
7/1/2034			3,084,588	3,084,588	
1/1/2035	15,480,000	5.75%	3,084,588	18,564,588	21,649,175
7/1/2035			2,639,538	2,639,538	
1/1/2036	16,365,000	5.75%	2,639,538	19,004,538	21,644,075
7/1/2036			2,169,044	2,169,044	
1/1/2037	17,310,000	5.75%	2,169,044	19,479,044	21,648,088
7/1/2037			1,671,381	1,671,381	
1/1/2038	18,305,000	5.75%	1,671,381	19,976,381	21,647,763
7/1/2038			1,145,113	1,145,113	
1/1/2039	19,360,000	5.75%	1,145,113	20,505,113	21,650,225
7/1/2039			588,513	588,513	
1/1/2040	20,470,000	5.75%	588,513	21,058,513	21,647,025
<b>Totals</b>	<b>226,930,000</b>		<b>265,704,506</b>	<b>492,634,506</b>	<b>492,634,506</b>

## NTTA System Revenue Bonds - 1st Tier

**Series: 2008D Capital Appreciation Bond**

**Dated: 4/3/2008**

All in TIC at closing

6.13%

Date	Principal	Accreted Principal	Debt Service	Annual Debt Service
7/1/2013			-	
1/1/2014			-	-
7/1/2014			-	
1/1/2015			-	-
7/1/2015			-	
1/1/2016			-	-
7/1/2016			-	
1/1/2017			-	-
7/1/2017			-	
1/1/2018			-	-
7/1/2018			-	
1/1/2019			-	-
7/1/2019			-	
1/1/2020			-	-
7/1/2020			-	
1/1/2021			-	-
7/1/2021			-	
1/1/2022			-	-
7/1/2022			-	
1/1/2023			-	-
7/1/2023			-	
1/1/2024			-	-
7/1/2024			-	
1/1/2025			-	-
7/1/2025			-	
1/1/2026			-	-
7/1/2026			-	
1/1/2027			-	-
7/1/2027			-	
1/1/2028	47,416,277	102,048,723	149,465,000	149,465,000
7/1/2028			-	
1/1/2029	44,229,977	103,835,023	148,065,000	148,065,000
7/1/2029			-	
1/1/2030	38,693,060	98,896,940	137,590,000	137,590,000
7/1/2030			-	
1/1/2031	30,177,124	83,827,877	114,005,000	114,005,000
7/1/2031			-	
1/1/2032	29,483,476	88,876,524	118,360,000	118,360,000
7/1/2032			-	
1/1/2033	42,014,338	137,250,662	179,265,000	179,265,000
7/1/2033			-	
1/1/2034	31,952,717	112,977,283	144,930,000	144,930,000
7/1/2034			-	
1/1/2035	41,419,123	158,325,877	199,745,000	199,745,000
7/1/2035			-	
1/1/2036	35,964,065	147,985,936	183,950,000	183,950,000
7/1/2036			-	

# NTTA System Revenue Bonds - 1st Tier

**Series: 2008D Capital Appreciation Bond**

**Dated: 4/3/2008**

All in TIC at closing 6.13%

Date	Principal	Accreted Principal	Debt Service	Annual Debt Service
1/1/2037	29,402,230	130,097,770	159,500,000	159,500,000
7/1/2037			-	
1/1/2038	29,247,009	139,022,991	168,270,000	168,270,000
Totals	399,999,394	1,303,145,606	1,703,145,000	1,703,145,000

# NTTA System Revenue Bonds - 1st Tier

**Series: 2008E-3**

**Dated: 4/3/2008**

**Mandatory Put Date 01/01/2016**

All in TIC at closing \*

4.32%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2013		5.75%	6,181,250	6,181,250	
1/1/2014		5.75%	6,181,250	6,181,250	12,362,500
7/1/2014		5.75%	6,181,250	6,181,250	
1/1/2015		5.75%	6,181,250	6,181,250	12,362,500
7/1/2015		5.75%	6,181,250	6,181,250	
1/1/2016		5.75%	6,181,250	6,181,250	12,362,500
7/1/2016			6,450,000	6,450,000	
1/1/2017			6,450,000	6,450,000	12,900,000
7/1/2017			6,450,000	6,450,000	
1/1/2018			6,450,000	6,450,000	12,900,000
7/1/2018			6,450,000	6,450,000	
1/1/2019			6,450,000	6,450,000	12,900,000
7/1/2019			6,450,000	6,450,000	
1/1/2020			6,450,000	6,450,000	12,900,000
7/1/2020			6,450,000	6,450,000	
1/1/2021			6,450,000	6,450,000	12,900,000
7/1/2021			6,450,000	6,450,000	
1/1/2022			6,450,000	6,450,000	12,900,000
7/1/2022			6,450,000	6,450,000	
1/1/2023			6,450,000	6,450,000	12,900,000
7/1/2023			6,450,000	6,450,000	
1/1/2024			6,450,000	6,450,000	12,900,000
7/1/2024			6,450,000	6,450,000	
1/1/2025			6,450,000	6,450,000	12,900,000
7/1/2025			6,450,000	6,450,000	
1/1/2026			6,450,000	6,450,000	12,900,000
7/1/2026			6,450,000	6,450,000	
1/1/2027			6,450,000	6,450,000	12,900,000
7/1/2027			6,450,000	6,450,000	
1/1/2028			6,450,000	6,450,000	12,900,000
7/1/2028			6,450,000	6,450,000	
1/1/2029			6,450,000	6,450,000	12,900,000
7/1/2029			6,450,000	6,450,000	
1/1/2030			6,450,000	6,450,000	12,900,000
7/1/2030			6,450,000	6,450,000	
1/1/2031			6,450,000	6,450,000	12,900,000
7/1/2031			6,450,000	6,450,000	
1/1/2032			6,450,000	6,450,000	12,900,000



## NTTA System Revenue Bonds - 1st Tier

**Series: 2008E-3**

**Dated: 4/3/2008**

**Mandatory Put Date 01/01/2016**

All in TIC at closing \*

4.32%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2032			6,450,000	6,450,000	
1/1/2033			6,450,000	6,450,000	12,900,000
7/1/2033			6,450,000	6,450,000	
1/1/2034	3,995,000	6.00%	6,450,000	10,445,000	16,895,000
7/1/2034			6,330,150	6,330,150	
1/1/2035	20,870,000	6.00%	6,330,150	27,200,150	33,530,300
7/1/2035			5,704,050	5,704,050	
1/1/2036	42,555,000	6.00%	5,704,050	48,259,050	53,963,100
7/1/2036			4,427,400	4,427,400	
1/1/2037	65,525,000	6.00%	4,427,400	69,952,400	74,379,800
7/1/2037			2,461,650	2,461,650	
1/1/2038	82,055,000	6.00%	2,461,650	84,516,650	86,978,300
<b>Totals</b>	<b>215,000,000</b>		<b>307,134,000</b>	<b>522,134,000</b>	<b>522,134,000</b>

\* All in TIC is from combined 2008E Series which included 2008E-1, E-2 & E-3

## NTTA System Revenue Bonds - 1st Tier

**Series: 2008I Conv Cap Apprec Bonds**

**Dated: 9/24/2008**

All in TIC at closing      5.09%

Date	Principal	Accreted Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2013				-	-	
1/1/2014				-	-	-
7/1/2014				-	-	
1/1/2015				-	-	-
7/1/2015				9,306,745	9,306,745	
1/1/2016				9,306,745	9,306,745	18,613,490
7/1/2016				9,306,745	9,306,745	
1/1/2017				9,306,745	9,306,745	18,613,490
7/1/2017				9,306,745	9,306,745	
1/1/2018				9,306,745	9,306,745	18,613,490
7/1/2018				9,306,745	9,306,745	
1/1/2019				9,306,745	9,306,745	18,613,490
7/1/2019				9,306,745	9,306,745	
1/1/2020				9,306,745	9,306,745	18,613,490
7/1/2020				9,306,745	9,306,745	
1/1/2021				9,306,745	9,306,745	18,613,490
7/1/2021				9,306,745	9,306,745	
1/1/2022				9,306,745	9,306,745	18,613,490
7/1/2022				9,306,745	9,306,745	
1/1/2023				9,306,745	9,306,745	18,613,490
7/1/2023				9,306,745	9,306,745	
1/1/2024				9,306,745	9,306,745	18,613,490
7/1/2024				9,306,745	9,306,745	
1/1/2025				9,306,745	9,306,745	18,613,490
7/1/2025				9,306,745	9,306,745	
1/1/2026				9,306,745	9,306,745	18,613,490
7/1/2026				9,306,745	9,306,745	
1/1/2027				9,306,745	9,306,745	18,613,490
7/1/2027				9,306,745	9,306,745	
1/1/2028				9,306,745	9,306,745	18,613,490
7/1/2028				9,306,745	9,306,745	
1/1/2029				9,306,745	9,306,745	18,613,490
7/1/2029				9,306,745	9,306,745	
1/1/2030				9,306,745	9,306,745	18,613,490
7/1/2030				9,306,745	9,306,745	
1/1/2031				9,306,745	9,306,745	18,613,490
7/1/2031				9,306,745	9,306,745	
1/1/2032				9,306,745	9,306,745	18,613,490
7/1/2032				9,306,745	9,306,745	
1/1/2033				9,306,745	9,306,745	18,613,490
7/1/2033				9,306,745	9,306,745	
1/1/2034				9,306,745	9,306,745	18,613,490
7/1/2034				9,306,745	9,306,745	
1/1/2035				9,306,745	9,306,745	18,613,490
7/1/2035				9,306,745	9,306,745	

## NTTA System Revenue Bonds - 1st Tier

**Series: 2008I Conv Cap Apprec Bonds**

**Dated: 9/24/2008**

All in TIC at closing 5.09%

Date	Principal	Accreted Principal	Coupon	Interest	Debt Service	Annual Debt Service
1/1/2036				9,306,745	9,306,745	18,613,490
7/1/2036				9,306,745	9,306,745	
1/1/2037				9,306,745	9,306,745	18,613,490
7/1/2037				9,306,745	9,306,745	
1/1/2038				9,306,745	9,306,745	18,613,490
7/1/2038				9,306,745	9,306,745	
1/1/2039				9,306,745	9,306,745	18,613,490
7/1/2039				9,306,745	9,306,745	
1/1/2040				9,306,745	9,306,745	18,613,490
7/1/2040				9,306,745	9,306,745	
1/1/2041	62,155,421	28,989,579	6.20%	9,306,745	100,451,745	109,758,490
7/1/2041				6,481,250	6,481,250	
1/1/2042	67,921,224	31,678,776	6.20%	6,481,250	106,081,250	112,562,500
7/1/2042				3,393,650	3,393,650	
1/1/2043	69,921,720	34,498,280	6.50%	3,393,650	107,813,650	111,207,300
<b>Totals</b>	<b>199,998,366</b>	<b>95,166,634</b>		<b>503,700,540</b>	<b>798,865,540</b>	<b>798,865,540</b>

\* All in TIC is from combined 2008H & I Series which included 2008H-1, 2008H-2 & 2008I

# NTTA System Revenue Bonds - 1st Tier

**Series: 2008K-1**

**Dated: 11/4/2008**

All in TIC at closing \*      6.06%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2013			3,593,750	3,593,750	
1/1/2014			3,593,750	3,593,750	7,187,500
7/1/2014			3,593,750	3,593,750	
1/1/2015			3,593,750	3,593,750	7,187,500
7/1/2015			3,593,750	3,593,750	
1/1/2016			3,593,750	3,593,750	7,187,500
7/1/2016			3,593,750	3,593,750	
1/1/2017			3,593,750	3,593,750	7,187,500
7/1/2017			3,593,750	3,593,750	
1/1/2018			3,593,750	3,593,750	7,187,500
7/1/2018			3,593,750	3,593,750	
1/1/2019			3,593,750	3,593,750	7,187,500
7/1/2019			3,593,750	3,593,750	
1/1/2020			3,593,750	3,593,750	7,187,500
7/1/2020			3,593,750	3,593,750	
1/1/2021			3,593,750	3,593,750	7,187,500
7/1/2021			3,593,750	3,593,750	
1/1/2022			3,593,750	3,593,750	7,187,500
7/1/2022			3,593,750	3,593,750	
1/1/2023			3,593,750	3,593,750	7,187,500
7/1/2023			3,593,750	3,593,750	
1/1/2024			3,593,750	3,593,750	7,187,500
7/1/2024			3,593,750	3,593,750	
1/1/2025			3,593,750	3,593,750	7,187,500
7/1/2025			3,593,750	3,593,750	
1/1/2026			3,593,750	3,593,750	7,187,500
7/1/2026			3,593,750	3,593,750	
1/1/2027			3,593,750	3,593,750	7,187,500
7/1/2027			3,593,750	3,593,750	
1/1/2028			3,593,750	3,593,750	7,187,500
7/1/2028			3,593,750	3,593,750	
1/1/2029			3,593,750	3,593,750	7,187,500
7/1/2029			3,593,750	3,593,750	
1/1/2030	7,470,000	5.75%	3,593,750	11,063,750	14,657,500
7/1/2030			3,378,988	3,378,988	
1/1/2031	9,515,000	5.75%	3,378,988	12,893,988	16,272,975
7/1/2031			3,105,431	3,105,431	
1/1/2032	10,625,000	5.75%	3,105,431	13,730,431	16,835,863
7/1/2032			2,799,963	2,799,963	
1/1/2033	12,270,000	5.75%	2,799,963	15,069,963	17,869,925

# NTTA System Revenue Bonds - 1st Tier

**Series: 2008K-1**

**Dated: 11/4/2008**

All in TIC at closing \*      6.06%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2033			2,447,200	2,447,200	
1/1/2034	12,670,000	5.75%	2,447,200	15,117,200	17,564,400
7/1/2034			2,082,938	2,082,938	
1/1/2035	14,645,000	5.75%	2,082,938	16,727,938	18,810,875
7/1/2035			1,661,894	1,661,894	
1/1/2036	17,100,000	5.75%	1,661,894	18,761,894	20,423,788
7/1/2036			1,170,269	1,170,269	
1/1/2037	19,365,000	5.75%	1,170,269	20,535,269	21,705,538
7/1/2037			613,525	613,525	
1/1/2038	21,340,000	5.75%	613,525	21,953,525	22,567,050
<b>Totals</b>	<b>125,000,000</b>		<b>156,707,913</b>	<b>281,707,913</b>	<b>281,707,913</b>

\* All in TIC is from combined 2008K & L Series which included 2008K-1, 2008K-2, 2008L-1 & 2008L-2

# NTTA System Revenue Bonds - 1st Tier

**Series: 2008K-2**

**Dated: 10/29/2008**

All in TIC at closing \*      6.06%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2013			2,400,000	2,400,000	
1/1/2014			2,400,000	2,400,000	4,800,000
7/1/2014			2,400,000	2,400,000	
1/1/2015			2,400,000	2,400,000	4,800,000
7/1/2015			2,400,000	2,400,000	
1/1/2016			2,400,000	2,400,000	4,800,000
7/1/2016			2,400,000	2,400,000	
1/1/2017			2,400,000	2,400,000	4,800,000
7/1/2017			2,400,000	2,400,000	
1/1/2018			2,400,000	2,400,000	4,800,000
7/1/2018			2,400,000	2,400,000	
1/1/2019			2,400,000	2,400,000	4,800,000
7/1/2019			2,400,000	2,400,000	
1/1/2020			2,400,000	2,400,000	4,800,000
7/1/2020			2,400,000	2,400,000	
1/1/2021			2,400,000	2,400,000	4,800,000
7/1/2021			2,400,000	2,400,000	
1/1/2022			2,400,000	2,400,000	4,800,000
7/1/2022			2,400,000	2,400,000	
1/1/2023			2,400,000	2,400,000	4,800,000
7/1/2023			2,400,000	2,400,000	
1/1/2024			2,400,000	2,400,000	4,800,000
7/1/2024			2,400,000	2,400,000	
1/1/2025			2,400,000	2,400,000	4,800,000
7/1/2025			2,400,000	2,400,000	
1/1/2026			2,400,000	2,400,000	4,800,000
7/1/2026			2,400,000	2,400,000	
1/1/2027			2,400,000	2,400,000	4,800,000
7/1/2027			2,400,000	2,400,000	
1/1/2028			2,400,000	2,400,000	4,800,000
7/1/2028			2,400,000	2,400,000	
1/1/2029			2,400,000	2,400,000	4,800,000
7/1/2029			2,400,000	2,400,000	
1/1/2030	4,790,000	6.00%	2,400,000	7,190,000	9,590,000
7/1/2030			2,256,300	2,256,300	
1/1/2031	6,090,000	6.00%	2,256,300	8,346,300	10,602,600
7/1/2031			2,073,600	2,073,600	
1/1/2032	6,800,000	6.00%	2,073,600	8,873,600	10,947,200
7/1/2032			1,869,600	1,869,600	
1/1/2033	7,850,000	6.00%	1,869,600	9,719,600	11,589,200

# NTTA System Revenue Bonds - 1st Tier

**Series: 2008K-2**

**Dated: 10/29/2008**

All in TIC at closing \*      6.06%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2033			1,634,100	1,634,100	
1/1/2034	8,110,000	6.00%	1,634,100	9,744,100	11,378,200
7/1/2034			1,390,800	1,390,800	
1/1/2035	9,370,000	6.00%	1,390,800	10,760,800	12,151,600
7/1/2035			1,109,700	1,109,700	
1/1/2036	10,945,000	6.00%	1,109,700	12,054,700	13,164,400
7/1/2036			781,350	781,350	
1/1/2037	12,390,000	6.00%	781,350	13,171,350	13,952,700
7/1/2037			409,650	409,650	
1/1/2038	13,655,000	6.00%	409,650	14,064,650	14,474,300
<b>Totals</b>	<b>80,000,000</b>		<b>104,650,200</b>	<b>184,650,200</b>	<b>184,650,200</b>

\* All in TIC is from combined 2008K & L Series which included 2008K-1, 2008K-2, 2008L-1 & 2008L-2

## NTTA System Revenue Bonds - 1st Tier

**Series: 2009A**

**Dated: 8/6/2009**

All in TIC at closing 6.20%

Date	Principal 1	Coupon 1	Principal 2	Coupon 2	Principal 3	Coupon 3	Total Interest	Debt Service	Annual Debt Service
7/1/2013							11,492,096	11,492,096	
1/1/2014							11,492,096	11,492,096	22,984,193
7/1/2014							11,492,096	11,492,096	
1/1/2015							11,492,096	11,492,096	22,984,193
7/1/2015							11,492,096	11,492,096	
1/1/2016							11,492,096	11,492,096	22,984,193
7/1/2016							11,492,096	11,492,096	
1/1/2017							11,492,096	11,492,096	22,984,193
7/1/2017							11,492,096	11,492,096	
1/1/2018							11,492,096	11,492,096	22,984,193
7/1/2018							11,492,096	11,492,096	
1/1/2019							11,492,096	11,492,096	22,984,193
7/1/2019							11,492,096	11,492,096	
1/1/2020							11,492,096	11,492,096	22,984,193
7/1/2020							11,492,096	11,492,096	
1/1/2021							11,492,096	11,492,096	22,984,193
7/1/2021							11,492,096	11,492,096	
1/1/2022	17,235,000	6.25%	2,315,000	6.10%	7,945,000	6.00%	11,492,096	38,987,096	50,479,193
7/1/2022							10,644,545	10,644,545	
1/1/2023	18,310,000	6.25%	2,455,000	6.10%	8,430,000	6.00%	10,644,545	39,839,545	50,484,090
7/1/2023							9,744,580	9,744,580	
1/1/2024	19,455,000	6.25%	2,600,000	6.10%	8,935,000	6.00%	9,744,580	40,734,580	50,479,160
7/1/2024							8,789,261	8,789,261	
1/1/2025			6,375,000	6.10%	26,530,000	6.00%	8,789,261	41,694,261	50,483,523
7/1/2025							7,798,924	7,798,924	
1/1/2026			2,885,000	6.10%	12,115,000	6.00%	7,798,924	22,798,924	30,597,848
7/1/2026							7,347,481	7,347,481	
1/1/2027			6,930,000	6.10%	28,855,000	6.00%	7,347,481	43,132,481	50,479,963
7/1/2027							6,270,466	6,270,466	
1/1/2028			7,345,000	6.10%	30,595,000	6.00%	6,270,466	44,210,466	50,480,933
7/1/2028							5,128,594	5,128,594	
1/1/2029					40,225,000	6.25%	5,128,594	45,353,594	50,482,188
7/1/2029							3,871,563	3,871,563	
1/1/2030					25,000,000	6.25%	3,871,563	28,871,563	32,743,125
7/1/2030							3,090,313	3,090,313	
1/1/2031					8,515,000	6.25%	3,090,313	11,605,313	14,695,625
7/1/2031							2,824,219	2,824,219	
1/1/2032					9,050,000	6.25%	2,824,219	11,874,219	14,698,438
7/1/2032							2,541,406	2,541,406	
1/1/2033					9,615,000	6.25%	2,541,406	12,156,406	14,697,813
7/1/2033							2,240,938	2,240,938	
1/1/2034					10,215,000	6.25%	2,240,938	12,455,938	14,696,875



## NTTA System Revenue Bonds - 1st Tier

**Series: 2009A**

**Dated: 8/6/2009**

All in TIC at closing 6.20%

Date	Principal 1	Coupon 1	Principal 2	Coupon 2	Principal 3	Coupon 3	Total Interest	Debt Service	Annual Debt Service
7/1/2034							1,921,719	1,921,719	
1/1/2035					10,855,000	6.25%	1,921,719	12,776,719	14,698,438
7/1/2035							1,582,500	1,582,500	
1/1/2036					11,530,000	6.25%	1,582,500	13,112,500	14,695,000
7/1/2036							1,222,188	1,222,188	
1/1/2037					12,255,000	6.25%	1,222,188	13,477,188	14,699,375
7/1/2037							839,219	839,219	
1/1/2038					13,020,000	6.25%	839,219	13,859,219	14,698,438
7/1/2038							432,344	432,344	
1/1/2039					13,835,000	6.25%	432,344	14,267,344	14,699,688
<b>Totals</b>	<b>55,000,000</b>		<b>30,905,000</b>		<b>287,520,000</b>		<b>359,438,248</b>	<b>732,863,248</b>	<b>732,863,248</b>

# NTTA System Revenue Bonds - 1st Tier

**Series: 2009B**

**Dated: 8/6/2009**

All in TIC at closing      4.43%

Date	Principal	Coupon	Interest	BABS Subsidy	Debt Service	Annual Debt Service
7/1/2013			27,711,750	(9,699,113)	18,012,638	
1/1/2014			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2014			27,711,750	(9,699,113)	18,012,638	
1/1/2015			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2015			27,711,750	(9,699,113)	18,012,638	
1/1/2016			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2016			27,711,750	(9,699,113)	18,012,638	
1/1/2017			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2017			27,711,750	(9,699,113)	18,012,638	
1/1/2018			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2018			27,711,750	(9,699,113)	18,012,638	
1/1/2019			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2019			27,711,750	(9,699,113)	18,012,638	
1/1/2020			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2020			27,711,750	(9,699,113)	18,012,638	
1/1/2021			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2021			27,711,750	(9,699,113)	18,012,638	
1/1/2022			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2022			27,711,750	(9,699,113)	18,012,638	
1/1/2023			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2023			27,711,750	(9,699,113)	18,012,638	
1/1/2024			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2024			27,711,750	(9,699,113)	18,012,638	
1/1/2025			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2025			27,711,750	(9,699,113)	18,012,638	
1/1/2026			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2026			27,711,750	(9,699,113)	18,012,638	
1/1/2027			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2027			27,711,750	(9,699,113)	18,012,638	
1/1/2028			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2028			27,711,750	(9,699,113)	18,012,638	
1/1/2029			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2029			27,711,750	(9,699,113)	18,012,638	
1/1/2030			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2030			27,711,750	(9,699,113)	18,012,638	
1/1/2031			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2031			27,711,750	(9,699,113)	18,012,638	
1/1/2032			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2032			27,711,750	(9,699,113)	18,012,638	
1/1/2033			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2033			27,711,750	(9,699,113)	18,012,638	
1/1/2034			27,711,750	(9,699,113)	18,012,638	36,025,275

# NTTA System Revenue Bonds - 1st Tier

**Series: 2009B**

**Dated: 8/6/2009**

All in TIC at closing      4.43%

Date	Principal	Coupon	Interest	BABS Subsidy	Debt Service	Annual Debt Service
7/1/2034			27,711,750	(9,699,113)	18,012,638	
1/1/2035			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2035			27,711,750	(9,699,113)	18,012,638	
1/1/2036			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2036			27,711,750	(9,699,113)	18,012,638	
1/1/2037			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2037			27,711,750	(9,699,113)	18,012,638	
1/1/2038			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2038			27,711,750	(9,699,113)	18,012,638	
1/1/2039			27,711,750	(9,699,113)	18,012,638	36,025,275
7/1/2039			27,711,750	(9,699,113)	18,012,638	
1/1/2040	67,575,000	6.72%	27,711,750	(9,699,113)	85,587,638	103,600,275
7/1/2040			25,441,906	(8,904,667)	16,537,239	
1/1/2041	70,525,000	6.72%	25,441,906	(8,904,667)	87,062,239	103,599,477
7/1/2041			23,072,971	(8,075,540)	14,997,431	
1/1/2042	73,595,000	6.72%	23,072,971	(8,075,540)	88,592,431	103,589,862
7/1/2042			20,600,915	(7,210,320)	13,390,595	
1/1/2043	76,805,000	6.72%	20,600,915	(7,210,320)	90,195,595	103,586,189
7/1/2043			18,021,035	(6,307,362)	11,713,673	
1/1/2044	80,155,000	6.72%	18,021,035	(6,307,362)	91,868,673	103,582,346
7/1/2044			15,328,629	(5,365,020)	9,963,609	
1/1/2045	83,650,000	6.72%	15,328,629	(5,365,020)	93,613,609	103,577,217
7/1/2045			12,518,825	(4,381,589)	8,137,236	
1/1/2046	87,295,000	6.72%	12,518,825	(4,381,589)	95,432,236	103,569,473
7/1/2046			9,586,586	(3,355,305)	6,231,281	
1/1/2047	91,105,000	6.72%	9,586,586	(3,355,305)	97,336,281	103,567,562
7/1/2047			6,526,369	(2,284,229)	4,242,140	
1/1/2048	95,075,000	6.72%	6,526,369	(2,284,229)	99,317,140	103,559,280
7/1/2048			3,332,800	(1,166,480)	2,166,320	
1/1/2049	99,220,000	6.72%	3,332,800	(1,166,480)	101,386,320	103,552,640
<b>Totals</b>	<b>825,000,000</b>		<b>1,765,294,570</b>	<b>(617,853,100)</b>	<b>1,972,441,471</b>	<b>1,972,441,471</b>

# NTTA System Revenue Bonds - 1st Tier

**Series: 2009C**

**Dated: 11/5/2009**

All in TIC at closing      5.56%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2013			4,481,663	4,481,663	
1/1/2014			4,481,663	4,481,663	8,963,325
7/1/2014			4,481,663	4,481,663	
1/1/2015			4,481,663	4,481,663	8,963,325
7/1/2015			4,481,663	4,481,663	
1/1/2016			4,481,663	4,481,663	8,963,325
7/1/2016			4,481,663	4,481,663	
1/1/2017			4,481,663	4,481,663	8,963,325
7/1/2017			4,481,663	4,481,663	
1/1/2018			4,481,663	4,481,663	8,963,325
7/1/2018			4,481,663	4,481,663	
1/1/2019			4,481,663	4,481,663	8,963,325
7/1/2019			4,481,663	4,481,663	
1/1/2020			4,481,663	4,481,663	8,963,325
7/1/2020			4,481,663	4,481,663	
1/1/2021			4,481,663	4,481,663	8,963,325
7/1/2021			4,481,663	4,481,663	
1/1/2022			4,481,663	4,481,663	8,963,325
7/1/2022			4,481,663	4,481,663	
1/1/2023			4,481,663	4,481,663	8,963,325
7/1/2023			4,481,663	4,481,663	
1/1/2024			4,481,663	4,481,663	8,963,325
7/1/2024			4,481,663	4,481,663	
1/1/2025			4,481,663	4,481,663	8,963,325
7/1/2025			4,481,663	4,481,663	
1/1/2026			4,481,663	4,481,663	8,963,325
7/1/2026			4,481,663	4,481,663	
1/1/2027			4,481,663	4,481,663	8,963,325
7/1/2027			4,481,663	4,481,663	
1/1/2028			4,481,663	4,481,663	8,963,325
7/1/2028			4,481,663	4,481,663	
1/1/2029			4,481,663	4,481,663	8,963,325
7/1/2029			4,481,663	4,481,663	
1/1/2030			4,481,663	4,481,663	8,963,325
7/1/2030			4,481,663	4,481,663	
1/1/2031			4,481,663	4,481,663	8,963,325
7/1/2031			4,481,663	4,481,663	
1/1/2032			4,481,663	4,481,663	8,963,325
7/1/2032			4,481,663	4,481,663	

# NTTA System Revenue Bonds - 1st Tier

**Series: 2009C**

**Dated: 11/5/2009**

All in TIC at closing      5.56%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
1/1/2033			4,481,663	4,481,663	8,963,325
7/1/2033			4,481,663	4,481,663	
1/1/2034			4,481,663	4,481,663	8,963,325
7/1/2034			4,481,663	4,481,663	
1/1/2035			4,481,663	4,481,663	8,963,325
7/1/2035			4,481,663	4,481,663	
1/1/2036			4,481,663	4,481,663	8,963,325
7/1/2036			4,481,663	4,481,663	
1/1/2037			4,481,663	4,481,663	8,963,325
7/1/2037			4,481,663	4,481,663	
1/1/2038			4,481,663	4,481,663	8,963,325
7/1/2038			4,481,663	4,481,663	
1/1/2039	24,945,000	5.25%	4,481,663	29,426,663	33,908,325
7/1/2039			3,826,856	3,826,856	
1/1/2040	26,250,000	5.25%	3,826,856	30,076,856	33,903,713
7/1/2040			3,137,794	3,137,794	
1/1/2041	27,630,000	5.25%	3,137,794	30,767,794	33,905,588
7/1/2041			2,412,506	2,412,506	
1/1/2042	29,080,000	5.25%	2,412,506	31,492,506	33,905,013
7/1/2042			1,649,156	1,649,156	
1/1/2043	30,610,000	5.25%	1,649,156	32,259,156	33,908,313
7/1/2043			845,644	845,644	
1/1/2044	32,215,000	5.25%	845,644	33,060,644	33,906,288
<b>Totals</b>	<b>170,730,000</b>		<b>256,790,363</b>	<b>427,520,363</b>	<b>427,520,363</b>

# NTTA System Revenue Bonds - 1st Tier

**Series: 2009D Variable**

**Dated: 11/5/2009**

All in TIC at closing      5.44%

Date	Principal	Coupon	Interest*	Debt Service	Annual Debt Service
7/1/2013			4,906,000	4,906,000	
1/1/2014			4,906,000	4,906,000	9,812,000
7/1/2014			4,906,000	4,906,000	
1/1/2015			4,906,000	4,906,000	9,812,000
7/1/2015			4,906,000	4,906,000	
1/1/2016			4,906,000	4,906,000	9,812,000
7/1/2016			4,906,000	4,906,000	
1/1/2017			4,906,000	4,906,000	9,812,000
7/1/2017			4,906,000	4,906,000	
1/1/2018			4,906,000	4,906,000	9,812,000
7/1/2018			4,906,000	4,906,000	
1/1/2019			4,906,000	4,906,000	9,812,000
7/1/2019			4,906,000	4,906,000	
1/1/2020			4,906,000	4,906,000	9,812,000
7/1/2020			4,906,000	4,906,000	
1/1/2021			4,906,000	4,906,000	9,812,000
7/1/2021			4,906,000	4,906,000	
1/1/2022			4,906,000	4,906,000	9,812,000
7/1/2022			4,906,000	4,906,000	
1/1/2023			4,906,000	4,906,000	9,812,000
7/1/2023			4,906,000	4,906,000	
1/1/2024			4,906,000	4,906,000	9,812,000
7/1/2024			4,906,000	4,906,000	
1/1/2025			4,906,000	4,906,000	9,812,000
7/1/2025			4,906,000	4,906,000	
1/1/2026			4,906,000	4,906,000	9,812,000
7/1/2026			4,906,000	4,906,000	
1/1/2027			4,906,000	4,906,000	9,812,000
7/1/2027			4,906,000	4,906,000	
1/1/2028			4,906,000	4,906,000	9,812,000
7/1/2028			4,906,000	4,906,000	
1/1/2029			4,906,000	4,906,000	9,812,000
7/1/2029			4,906,000	4,906,000	
1/1/2030			4,906,000	4,906,000	9,812,000
7/1/2030			4,906,000	4,906,000	
1/1/2031			4,906,000	4,906,000	9,812,000
7/1/2031			4,906,000	4,906,000	
1/1/2032			4,906,000	4,906,000	9,812,000
7/1/2032			4,906,000	4,906,000	
1/1/2033			4,906,000	4,906,000	9,812,000
7/1/2033			4,906,000	4,906,000	
1/1/2034			4,906,000	4,906,000	9,812,000
7/1/2034			4,906,000	4,906,000	
1/1/2035			4,906,000	4,906,000	9,812,000

## NTTA System Revenue Bonds - 1st Tier

**Series: 2009D Variable**

**Dated: 11/5/2009**

All in TIC at closing 5.44%

Date	Principal	Coupon	Interest*	Debt Service	Annual Debt Service
7/1/2035			4,906,000	4,906,000	
1/1/2036			4,906,000	4,906,000	9,812,000
7/1/2036			4,906,000	4,906,000	
1/1/2037			4,906,000	4,906,000	9,812,000
7/1/2037			4,906,000	4,906,000	
1/1/2038			4,906,000	4,906,000	9,812,000
7/1/2038			4,906,000	4,906,000	
1/1/2039			4,906,000	4,906,000	9,812,000
7/1/2039			4,906,000	4,906,000	
1/1/2040			4,906,000	4,906,000	9,812,000
7/1/2040			4,906,000	4,906,000	
1/1/2041			4,906,000	4,906,000	9,812,000
7/1/2041			4,906,000	4,906,000	
1/1/2042			4,906,000	4,906,000	9,812,000
7/1/2042			4,906,000	4,906,000	
1/1/2043			4,906,000	4,906,000	9,812,000
7/1/2043			4,906,000	4,906,000	
1/1/2044			4,906,000	4,906,000	9,812,000
7/1/2044			4,906,000	4,906,000	
1/1/2045	32,000,000	5.50%	4,906,000	36,906,000	41,812,000
7/1/2045			4,026,000	4,026,000	
1/1/2046	33,800,000	5.50%	4,026,000	37,826,000	41,852,000
7/1/2046			3,096,500	3,096,500	
1/1/2047	35,600,000	5.50%	3,096,500	38,696,500	41,793,000
7/1/2047			2,117,500	2,117,500	
1/1/2048	37,500,000	5.50%	2,117,500	39,617,500	41,735,000
7/1/2048			1,086,250	1,086,250	
1/1/2049	39,500,000	5.50%	1,086,250	40,586,250	41,672,500
<b>Totals</b>	<b>178,400,000</b>		<b>334,636,500</b>	<b>513,036,500</b>	<b>513,036,500</b>

\* Interest assumes Fixed Rate Swap, LOC facility fee plus 90 bps & LOC remarketing fee

# NTTA System Revenue Bonds - 1st Tier

**Series: 2010 Rev Refund**

**Dated**

**11/23/2010**

All In TIC at closing

6.27%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2013			9,966,750	9,966,750	
1/1/2014			9,966,750	9,966,750	19,933,500
7/1/2014			9,966,750	9,966,750	
1/1/2015			9,966,750	9,966,750	19,933,500
7/1/2015			9,966,750	9,966,750	
1/1/2016			9,966,750	9,966,750	19,933,500
7/1/2016			9,966,750	9,966,750	
1/1/2017			9,966,750	9,966,750	19,933,500
7/1/2017			9,966,750	9,966,750	
1/1/2018			9,966,750	9,966,750	19,933,500
7/1/2018			9,966,750	9,966,750	
1/1/2019			9,966,750	9,966,750	19,933,500
7/1/2019			9,966,750	9,966,750	
1/1/2020			9,966,750	9,966,750	19,933,500
7/1/2020			9,966,750	9,966,750	
1/1/2021			9,966,750	9,966,750	19,933,500
7/1/2021			9,966,750	9,966,750	
1/1/2022			9,966,750	9,966,750	19,933,500
7/1/2022			9,966,750	9,966,750	
1/1/2023			9,966,750	9,966,750	19,933,500
7/1/2023			9,966,750	9,966,750	
1/1/2024			9,966,750	9,966,750	19,933,500
7/1/2024			9,966,750	9,966,750	
1/1/2025			9,966,750	9,966,750	19,933,500
7/1/2025			9,966,750	9,966,750	
1/1/2026			9,966,750	9,966,750	19,933,500
7/1/2026			9,966,750	9,966,750	
1/1/2027			9,966,750	9,966,750	19,933,500
7/1/2027			9,966,750	9,966,750	
1/1/2028			9,966,750	9,966,750	19,933,500
7/1/2028			9,966,750	9,966,750	
1/1/2029			9,966,750	9,966,750	19,933,500
7/1/2029			9,966,750	9,966,750	
1/1/2030	2,275,000	6.00%	9,966,750	12,241,750	22,208,500
7/1/2030			9,898,500	9,898,500	
1/1/2031	5,705,000	6.00%	9,898,500	15,603,500	25,502,000
7/1/2031			9,727,350	9,727,350	
1/1/2032	7,785,000	6.00%	9,727,350	17,512,350	27,239,700



# NTTA System Revenue Bonds - 1st Tier

**Series: 2010 Rev Refund**

**Dated**

**11/23/2010**

All In TIC at closing

6.27%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2032			9,493,800	9,493,800	
1/1/2033	10,595,000	6.00%	9,493,800	20,088,800	29,582,600
7/1/2033			9,175,950	9,175,950	
1/1/2034	13,665,000	6.00%	9,175,950	22,840,950	32,016,900
7/1/2034			8,766,000	8,766,000	
1/1/2035	16,750,000	6.00%	8,766,000	25,516,000	34,282,000
7/1/2035			8,263,500	8,263,500	
1/1/2036	20,640,000	6.00%	8,263,500	28,903,500	37,167,000
7/1/2036			7,644,300	7,644,300	
1/1/2037	24,230,000	6.00%	7,644,300	31,874,300	39,518,600
7/1/2037			6,917,400	6,917,400	
1/1/2038	27,740,000	6.00%	6,917,400	34,657,400	41,574,800
7/1/2038			6,085,200	6,085,200	
1/1/2039			6,085,200	6,085,200	12,170,400
7/1/2039			6,085,200	6,085,200	
1/1/2040			6,085,200	6,085,200	12,170,400
7/1/2040			6,085,200	6,085,200	
1/1/2041			6,085,200	6,085,200	12,170,400
7/1/2041			6,085,200	6,085,200	
1/1/2042	58,910,000	6.00%	6,085,200	64,995,200	71,080,400
7/1/2042			4,317,900	4,317,900	
1/1/2043	143,930,000	6.00%	4,317,900	148,247,900	152,565,800
<b>Totals</b>	<b>332,225,000</b>		<b>535,960,500</b>	<b>868,185,500</b>	<b>868,185,500</b>

## NTTA System Revenue Bonds - 1st Tier

**Series: 2011A Variable**

**Dated: 7/1/2011**

All In TIC at closing

2.83%

Date	Principal	Coupon	Interest*	Debt Service	Annual Debt Service
7/1/2013			1,655,000	1,655,000	
1/1/2014			1,655,000	1,655,000	3,310,000
7/1/2014			1,655,000	1,655,000	
1/1/2015			1,655,000	1,655,000	3,310,000
7/1/2015			1,655,000	1,655,000	
1/1/2016			1,655,000	1,655,000	3,310,000
7/1/2016			1,655,000	1,655,000	
1/1/2017			1,655,000	1,655,000	3,310,000
7/1/2017			1,655,000	1,655,000	
1/1/2018			1,655,000	1,655,000	3,310,000
7/1/2018			1,655,000	1,655,000	
1/1/2019			1,655,000	1,655,000	3,310,000
7/1/2019			1,655,000	1,655,000	
1/1/2020			1,655,000	1,655,000	3,310,000
7/1/2020			1,655,000	1,655,000	
1/1/2021			1,655,000	1,655,000	3,310,000
7/1/2021			1,655,000	1,655,000	
1/1/2022			1,655,000	1,655,000	3,310,000
7/1/2022			1,655,000	1,655,000	
1/1/2023			1,655,000	1,655,000	3,310,000
7/1/2023			1,655,000	1,655,000	
1/1/2024			1,655,000	1,655,000	3,310,000
7/1/2024			1,655,000	1,655,000	
1/1/2025			1,655,000	1,655,000	3,310,000
7/1/2025			1,655,000	1,655,000	
1/1/2026			1,655,000	1,655,000	3,310,000
7/1/2026			1,655,000	1,655,000	
1/1/2027			1,655,000	1,655,000	3,310,000
7/1/2027			1,655,000	1,655,000	
1/1/2028			1,655,000	1,655,000	3,310,000
7/1/2028			1,655,000	1,655,000	
1/1/2029			1,655,000	1,655,000	3,310,000
7/1/2029			1,655,000	1,655,000	
1/1/2030			1,655,000	1,655,000	3,310,000
7/1/2030			1,655,000	1,655,000	

## NTTA System Revenue Bonds - 1st Tier

**Series: 2011A Variable**

**Dated: 7/1/2011**

All In TIC at closing

2.83%

Date	Principal	Coupon	Interest*	Debt Service	Annual Debt Service
1/1/2031			1,655,000	1,655,000	3,310,000
7/1/2031			1,655,000	1,655,000	
1/1/2032			1,655,000	1,655,000	3,310,000
7/1/2032			1,655,000	1,655,000	
1/1/2033			1,655,000	1,655,000	3,310,000
7/1/2033			1,655,000	1,655,000	
1/1/2034			1,655,000	1,655,000	3,310,000
7/1/2034			1,655,000	1,655,000	
1/1/2035			1,655,000	1,655,000	3,310,000
7/1/2035			1,655,000	1,655,000	
1/1/2036			1,655,000	1,655,000	3,310,000
7/1/2036			1,655,000	1,655,000	
1/1/2037			1,655,000	1,655,000	3,310,000
7/1/2037			1,655,000	1,655,000	
1/1/2038			1,655,000	1,655,000	3,310,000
7/1/2038			1,655,000	1,655,000	
1/1/2039			1,655,000	1,655,000	3,310,000
7/1/2039			1,655,000	1,655,000	
1/1/2040			1,655,000	1,655,000	3,310,000
7/1/2040			1,655,000	1,655,000	
1/1/2041			1,655,000	1,655,000	3,310,000
7/1/2041			1,655,000	1,655,000	
1/1/2042			1,655,000	1,655,000	3,310,000
7/1/2042			1,655,000	1,655,000	
1/1/2043			1,655,000	1,655,000	3,310,000
7/1/2043			1,655,000	1,655,000	
1/1/2044			1,655,000	1,655,000	3,310,000
7/1/2044			1,655,000	1,655,000	
1/1/2045			1,655,000	1,655,000	3,310,000
7/1/2045			1,655,000	1,655,000	
1/1/2046			1,655,000	1,655,000	3,310,000
7/1/2046			1,655,000	1,655,000	
1/1/2047			1,655,000	1,655,000	3,310,000
7/1/2047			1,655,000	1,655,000	
1/1/2048			1,655,000	1,655,000	3,310,000
7/1/2048			1,655,000	1,655,000	
1/1/2049	50,000,000	3.31%	1,655,000	51,655,000	53,310,000
7/1/2049			827,500	827,500	
1/1/2050	50,000,000	3.31%	827,500	50,827,500	51,655,000
<b>Totals</b>	<b>100,000,000</b>		<b>120,815,000</b>	<b>220,815,000</b>	<b>220,815,000</b>

\* Interest assumes 5 Year Average of the SIFMA Index plus 140 bps, LOC facility fee & LOC remarketing fee

# NTTA System Revenue Bonds - 1st Tier

**Series: 2011B**

**Dated: 11/21/2011**

All In TIC at closing

4.90%

Date	Principal	Rate	Interest	Debt Service	Annual Debt Service
7/1/2013			6,715,625	6,715,625	
1/1/2014			6,715,625	6,715,625	13,431,250
7/1/2014			6,715,625	6,715,625	
1/1/2015			6,715,625	6,715,625	13,431,250
7/1/2015			6,715,625	6,715,625	
1/1/2016			6,715,625	6,715,625	13,431,250
7/1/2016			6,715,625	6,715,625	
1/1/2017			6,715,625	6,715,625	13,431,250
7/1/2017			6,715,625	6,715,625	
1/1/2018			6,715,625	6,715,625	13,431,250
7/1/2018			6,715,625	6,715,625	
1/1/2019	22,920,000	5.00%	6,715,625	29,635,625	36,351,250
7/1/2019			6,142,625	6,142,625	
1/1/2020	24,290,000	5.00%	6,142,625	30,432,625	36,575,250
7/1/2020			5,535,375	5,535,375	
1/1/2021	6,345,000	5.00%	5,535,375	11,880,375	17,415,750
7/1/2021			5,376,750	5,376,750	
1/1/2022	6,820,000	5.00%	5,376,750	12,196,750	17,573,500
7/1/2022			5,206,250	5,206,250	
1/1/2023	7,315,000	5.00%	5,206,250	12,521,250	17,727,500
7/1/2023			5,023,375	5,023,375	
1/1/2024	6,125,000	5.00%	5,023,375	11,148,375	16,171,750
7/1/2024			4,870,250	4,870,250	
1/1/2025	6,555,000	5.00%	4,870,250	11,425,250	16,295,500
7/1/2025			4,706,375	4,706,375	
1/1/2026	6,990,000	5.00%	4,706,375	11,696,375	16,402,750
7/1/2026			4,531,625	4,531,625	
1/1/2027			4,531,625	4,531,625	9,063,250
7/1/2027			4,531,625	4,531,625	
1/1/2028			4,531,625	4,531,625	9,063,250
7/1/2028			4,531,625	4,531,625	
1/1/2029			4,531,625	4,531,625	9,063,250
7/1/2029			4,531,625	4,531,625	
1/1/2030			4,531,625	4,531,625	9,063,250
7/1/2030			4,531,625	4,531,625	
1/1/2031			4,531,625	4,531,625	9,063,250
7/1/2031			4,531,625	4,531,625	
1/1/2032			4,531,625	4,531,625	9,063,250
7/1/2032			4,531,625	4,531,625	
1/1/2033			4,531,625	4,531,625	9,063,250
7/1/2033			4,531,625	4,531,625	
1/1/2034	4,730,000	5.00%	4,531,625	9,261,625	13,793,250
7/1/2034			4,413,375	4,413,375	
1/1/2035	18,505,000	5.00%	4,413,375	22,918,375	27,331,750
7/1/2035			3,950,750	3,950,750	
1/1/2036	36,070,000	5.00%	3,950,750	40,020,750	43,971,500
7/1/2036			3,049,000	3,049,000	
1/1/2037	54,490,000	5.00%	3,049,000	57,539,000	60,588,000
7/1/2037			1,686,750	1,686,750	
1/1/2038	67,470,000	5.00%	1,686,750	69,156,750	70,843,500
<b>Totals</b>	<b>268,625,000</b>		<b>253,015,250</b>	<b>521,640,250</b>	<b>521,640,250</b>

## NTTA System Revenue Bonds - 1st Tier

**Series: 2012A**

**Dated: 6/12/2012**

All In TIC at closing

4.03%

Date	Principal	Rate	Interest	Debt Service	Annual Debt Service
7/1/2013			594,031	594,031	
1/1/2014			594,031	594,031	1,188,063
7/1/2014			594,031	594,031	
1/1/2015			594,031	594,031	1,188,063
7/1/2015			594,031	594,031	
1/1/2016			594,031	594,031	1,188,063
7/1/2016			594,031	594,031	
1/1/2017			594,031	594,031	1,188,063
7/1/2017			594,031	594,031	
1/1/2018			594,031	594,031	1,188,063
7/1/2018			594,031	594,031	
1/1/2019			594,031	594,031	1,188,063
7/1/2019			594,031	594,031	
1/1/2020			594,031	594,031	1,188,063
7/1/2020			594,031	594,031	
1/1/2021			594,031	594,031	1,188,063
7/1/2021			594,031	594,031	
1/1/2022			594,031	594,031	1,188,063
7/1/2022			594,031	594,031	
1/1/2023			594,031	594,031	1,188,063
7/1/2023			594,031	594,031	
1/1/2024			594,031	594,031	1,188,063
7/1/2024			594,031	594,031	
1/1/2025			594,031	594,031	1,188,063
7/1/2025			594,031	594,031	
1/1/2026			594,031	594,031	1,188,063
7/1/2026			594,031	594,031	
1/1/2027	8,200,000	5.00%	594,031	8,794,031	9,388,063
7/1/2027			389,031	389,031	
1/1/2028	8,675,000	3.75%	389,031	9,064,031	9,453,063
7/1/2028			226,375	226,375	
1/1/2029	9,055,000	5.00%	226,375	9,281,375	9,507,750
<b>Totals</b>	<b>25,930,000</b>		<b>17,863,688</b>	<b>43,793,688</b>	<b>43,793,688</b>

## NTTA System Revenue Bonds - 1st Tier

**Series: 2012B**

**Dated: 10/4/2012**

All In TIC at closing

4.61%

Date	Principal	Rate	Interest	Debt Service	Annual Debt Service
7/1/2013			9,603,125	9,603,125	
1/1/2014			9,603,125	9,603,125	19,206,250
7/1/2014			9,603,125	9,603,125	
1/1/2015			9,603,125	9,603,125	19,206,250
7/1/2015			9,603,125	9,603,125	
1/1/2016			9,603,125	9,603,125	19,206,250
7/1/2016			9,603,125	9,603,125	
1/1/2017			9,603,125	9,603,125	19,206,250
7/1/2017			9,603,125	9,603,125	
1/1/2018			9,603,125	9,603,125	19,206,250
7/1/2018			9,603,125	9,603,125	
1/1/2019			9,603,125	9,603,125	19,206,250
7/1/2019			9,603,125	9,603,125	
1/1/2020			9,603,125	9,603,125	19,206,250
7/1/2020			9,603,125	9,603,125	
1/1/2021	7,615,000	5.00%	9,603,125	17,218,125	26,821,250
7/1/2021			9,412,750	9,412,750	
1/1/2022	7,995,000	5.00%	9,412,750	17,407,750	26,820,500
7/1/2022			9,212,875	9,212,875	
1/1/2023	8,395,000	5.00%	9,212,875	17,607,875	26,820,750
7/1/2023			9,003,000	9,003,000	
1/1/2024	8,815,000	5.00%	9,003,000	17,818,000	26,821,000
7/1/2024			8,782,625	8,782,625	
1/1/2025	9,255,000	5.00%	8,782,625	18,037,625	26,820,250
7/1/2025			8,551,250	8,551,250	
1/1/2026	9,715,000	5.00%	8,551,250	18,266,250	26,817,500
7/1/2026			8,308,375	8,308,375	
1/1/2027	10,205,000	5.00%	8,308,375	18,513,375	26,821,750
7/1/2027			8,053,250	8,053,250	
1/1/2028	10,715,000	5.00%	8,053,250	18,768,250	26,821,500
7/1/2028			7,785,375	7,785,375	
1/1/2029	11,245,000	5.00%	7,785,375	19,030,375	26,815,750
7/1/2029			7,504,250	7,504,250	
1/1/2030	11,810,000	5.00%	7,504,250	19,314,250	26,818,500
7/1/2030			7,209,000	7,209,000	
1/1/2031	12,400,000	5.00%	7,209,000	19,609,000	26,818,000
7/1/2031			6,899,000	6,899,000	
1/1/2032	13,020,000	5.00%	6,899,000	19,919,000	26,818,000
7/1/2032			6,573,500	6,573,500	
1/1/2033	13,675,000	5.00%	6,573,500	20,248,500	26,822,000
7/1/2033			6,231,625	6,231,625	
1/1/2034	14,355,000	5.00%	6,231,625	20,586,625	26,818,250
7/1/2034			5,872,750	5,872,750	
1/1/2035	15,075,000	5.00%	5,872,750	20,947,750	26,820,500
7/1/2035			5,495,875	5,495,875	
1/1/2036	15,825,000	5.00%	5,495,875	21,320,875	26,816,750

## NTTA System Revenue Bonds - 1st Tier

**Series: 2012B**

**Dated: 10/4/2012**

All In TIC at closing

4.61%

Date	Principal	Rate	Interest	Debt Service	Annual Debt Service
7/1/2036			5,100,250	5,100,250	
1/1/2037			5,100,250	5,100,250	10,200,500
7/1/2037			5,100,250	5,100,250	
1/1/2038			5,100,250	5,100,250	10,200,500
7/1/2038			5,100,250	5,100,250	
1/1/2039			5,100,250	5,100,250	10,200,500
7/1/2039			5,100,250	5,100,250	
1/1/2040			5,100,250	5,100,250	10,200,500
7/1/2040			5,100,250	5,100,250	
1/1/2041	122,920,000	5.00%	5,100,250	128,020,250	133,120,500
7/1/2041			2,027,250	2,027,250	
1/1/2042	70,590,000	5.00%	2,027,250	72,617,250	74,644,500
7/1/2042			262,500	262,500	
1/1/2043	1,000,000	5.25%	262,500	1,262,500	1,525,000
7/1/2043			236,250	236,250	
1/1/2044	1,000,000	5.25%	236,250	1,236,250	1,472,500
7/1/2044			210,000	210,000	
1/1/2045	1,000,000	5.25%	210,000	1,210,000	1,420,000
7/1/2045			183,750	183,750	
1/1/2046	1,000,000	5.25%	183,750	1,183,750	1,367,500
7/1/2046			157,500	157,500	
1/1/2047	1,000,000	5.25%	157,500	1,157,500	1,315,000
7/1/2047			131,250	131,250	
1/1/2048	1,000,000	5.25%	131,250	1,131,250	1,262,500
7/1/2048			105,000	105,000	
1/1/2049	1,000,000	5.25%	105,000	1,105,000	1,210,000
7/1/2049			78,750	78,750	
1/1/2050	1,000,000	5.25%	78,750	1,078,750	1,157,500
7/1/2050			52,500	52,500	
1/1/2051	1,000,000	5.25%	52,500	1,052,500	1,105,000
7/1/2051			26,250	26,250	
1/1/2052	1,000,000	5.25%	26,250	1,026,250	1,052,500
<b>Totals</b>	<b>383,625,000</b>		<b>441,385,500</b>	<b>825,010,500</b>	<b>825,010,500</b>

# NTTA System Revenue Bonds

**Series: 2012C**

**Dated: 11/1/2012**

All In TIC at closing

4.52%

Date	Principal	Rate	Interest	Debt Service	Annual Debt Service
7/1/2013			992,306	992,306	
1/1/2014			992,306	992,306	1,984,613
7/1/2014			992,306	992,306	
1/1/2015			992,306	992,306	1,984,613
7/1/2015			992,306	992,306	
1/1/2016			992,306	992,306	1,984,613
7/1/2016			992,306	992,306	
1/1/2017			992,306	992,306	1,984,613
7/1/2017			992,306	992,306	
1/1/2018			992,306	992,306	1,984,613
7/1/2018			992,306	992,306	
1/1/2019			992,306	992,306	1,984,613
7/1/2019			3,053,250	3,053,250	
1/1/2020			3,053,250	3,053,250	6,106,500
7/1/2020			3,053,250	3,053,250	
1/1/2021			3,053,250	3,053,250	6,106,500
7/1/2021			3,053,250	3,053,250	
1/1/2022			3,053,250	3,053,250	6,106,500
7/1/2022			3,053,250	3,053,250	
1/1/2023			3,053,250	3,053,250	6,106,500
7/1/2023			3,053,250	3,053,250	
1/1/2024			3,053,250	3,053,250	6,106,500
7/1/2024			3,053,250	3,053,250	
1/1/2025			3,053,250	3,053,250	6,106,500
7/1/2025			3,053,250	3,053,250	
1/1/2026			3,053,250	3,053,250	6,106,500
7/1/2026			3,053,250	3,053,250	
1/1/2027			3,053,250	3,053,250	6,106,500
7/1/2027			3,053,250	3,053,250	
1/1/2028			3,053,250	3,053,250	6,106,500
7/1/2028			3,053,250	3,053,250	
1/1/2029			3,053,250	3,053,250	6,106,500
7/1/2029			3,053,250	3,053,250	
1/1/2030	1,370,000	6.00%	3,053,250	4,423,250	7,476,500
7/1/2030			3,012,150	3,012,150	
1/1/2031	4,200,000	6.00%	3,012,150	7,212,150	10,224,300
7/1/2031			2,886,150	2,886,150	
1/1/2032	5,895,000	6.00%	2,886,150	8,781,150	11,667,300
7/1/2032			2,709,300	2,709,300	
1/1/2033	8,200,000	6.00%	2,709,300	10,909,300	13,618,600
7/1/2033			2,463,300	2,463,300	
1/1/2034	10,725,000	6.00%	2,463,300	13,188,300	15,651,600
7/1/2034			2,141,550	2,141,550	
1/1/2035	13,255,000	6.00%	2,141,550	15,396,550	17,538,100



## NTTA System Revenue Bonds

**Series: 2012C**

**Dated: 11/1/2012**

All In TIC at closing

4.52%

Date	Principal	Rate	Interest	Debt Service	Annual Debt Service
7/1/2035			1,743,900	1,743,900	
1/1/2036	16,455,000	6.00%	1,743,900	18,198,900	19,942,800
7/1/2036			1,250,250	1,250,250	
1/1/2037	19,395,000	6.00%	1,250,250	20,645,250	21,895,500
7/1/2037			668,400	668,400	
1/1/2038	22,280,000	6.00%	668,400	22,948,400	23,616,800
<b>Totals</b>	<b>101,775,000</b>		<b>112,829,175</b>	<b>214,604,175</b>	<b>214,604,175</b>

# NTTA System Revenue Bonds

**Series: 2012D**

**Dated: 11/1/2012**

All in TIC at closing

4.34%

Date	Principal	Rate	Interest	Debt Service	Annual Debt Service
7/1/2013			820,375	820,375	
1/1/2014			820,375	820,375	1,640,750
7/1/2014			820,375	820,375	
1/1/2015			820,375	820,375	1,640,750
7/1/2015			820,375	820,375	
1/1/2016			820,375	820,375	1,640,750
7/1/2016			820,375	820,375	
1/1/2017			820,375	820,375	1,640,750
7/1/2017			820,375	820,375	
1/1/2018			820,375	820,375	1,640,750
7/1/2018			820,375	820,375	
1/1/2019			820,375	820,375	1,640,750
7/1/2019			820,375	820,375	
1/1/2020			820,375	820,375	1,640,750
7/1/2020			820,375	820,375	
1/1/2021			820,375	820,375	1,640,750
7/1/2021			820,375	820,375	
1/1/2022			820,375	820,375	1,640,750
7/1/2022			820,375	820,375	
1/1/2023			820,375	820,375	1,640,750
7/1/2023			820,375	820,375	
1/1/2024			820,375	820,375	1,640,750
7/1/2024			820,375	820,375	
1/1/2025			820,375	820,375	1,640,750
7/1/2025			820,375	820,375	
1/1/2026			820,375	820,375	1,640,750
7/1/2026			820,375	820,375	
1/1/2027			820,375	820,375	1,640,750
7/1/2027			820,375	820,375	
1/1/2028			820,375	820,375	1,640,750
7/1/2028			820,375	820,375	
1/1/2029			820,375	820,375	1,640,750
7/1/2029			820,375	820,375	
1/1/2030			820,375	820,375	1,640,750
7/1/2030			820,375	820,375	
1/1/2031			820,375	820,375	1,640,750
7/1/2031			820,375	820,375	
1/1/2032			820,375	820,375	1,640,750
7/1/2032			820,375	820,375	
1/1/2033			820,375	820,375	1,640,750
7/1/2033			820,375	820,375	
1/1/2034			820,375	820,375	1,640,750
7/1/2034			820,375	820,375	
1/1/2035			820,375	820,375	1,640,750

## NTTA System Revenue Bonds

**Series: 2012D**

**Dated: 11/1/2012**

All in TIC at closing

4.34%

Date	Principal	Rate	Interest	Debt Service	Annual Debt Service
7/1/2035			820,375	820,375	
1/1/2036			820,375	820,375	1,640,750
7/1/2036			820,375	820,375	
1/1/2037	16,010,000	5.00%	820,375	16,830,375	17,650,750
7/1/2037			420,125	420,125	
1/1/2038	16,805,000	5.00%	420,125	17,225,125	17,645,250
<b>Totals</b>	<b>32,815,000</b>		<b>40,218,250</b>	<b>73,033,250</b>	<b>73,033,250</b>

# NTTA System Revenue Bonds - 2nd Tier

**Series: 2008F**

**Dated: 7/30/2008**

All in TIC at closing

6.04%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2013			29,019,138	29,019,138	
1/1/2014			29,019,138	29,019,138	58,038,275
7/1/2014			29,019,138	29,019,138	
1/1/2015			29,019,138	29,019,138	58,038,275
7/1/2015			29,019,138	29,019,138	
1/1/2016			29,019,138	29,019,138	58,038,275
7/1/2016			29,019,138	29,019,138	
1/1/2017			29,019,138	29,019,138	58,038,275
7/1/2017			29,019,138	29,019,138	
1/1/2018			29,019,138	29,019,138	58,038,275
7/1/2018			29,019,138	29,019,138	
1/1/2019			29,019,138	29,019,138	58,038,275
7/1/2019			29,019,138	29,019,138	
1/1/2020			29,019,138	29,019,138	58,038,275
7/1/2020			29,019,138	29,019,138	
1/1/2021			29,019,138	29,019,138	58,038,275
7/1/2021			29,019,138	29,019,138	
1/1/2022			29,019,138	29,019,138	58,038,275
7/1/2022			29,019,138	29,019,138	
1/1/2023			29,019,138	29,019,138	58,038,275
7/1/2023			29,019,138	29,019,138	
1/1/2024			29,019,138	29,019,138	58,038,275
7/1/2024			29,019,138	29,019,138	
1/1/2025			29,019,138	29,019,138	58,038,275
7/1/2025			29,019,138	29,019,138	
1/1/2026			29,019,138	29,019,138	58,038,275
7/1/2026			29,019,138	29,019,138	
1/1/2027			29,019,138	29,019,138	58,038,275
7/1/2027			29,019,138	29,019,138	
1/1/2028			29,019,138	29,019,138	58,038,275
7/1/2028			29,019,138	29,019,138	
1/1/2029			29,019,138	29,019,138	58,038,275
7/1/2029			29,019,138	29,019,138	
1/1/2030	25,075,000	6.13%	29,019,138	54,094,138	83,113,275
7/1/2030			28,251,216	28,251,216	
1/1/2031	118,465,000	6.13%	28,251,216	146,716,216	174,967,431
7/1/2031			24,623,225	24,623,225	
1/1/2032	135,390,000	5.75%	24,623,225	160,013,225	184,636,450

# NTTA System Revenue Bonds - 2nd Tier

**Series: 2008F**

**Dated: 7/30/2008**

All in TIC at closing

6.04%

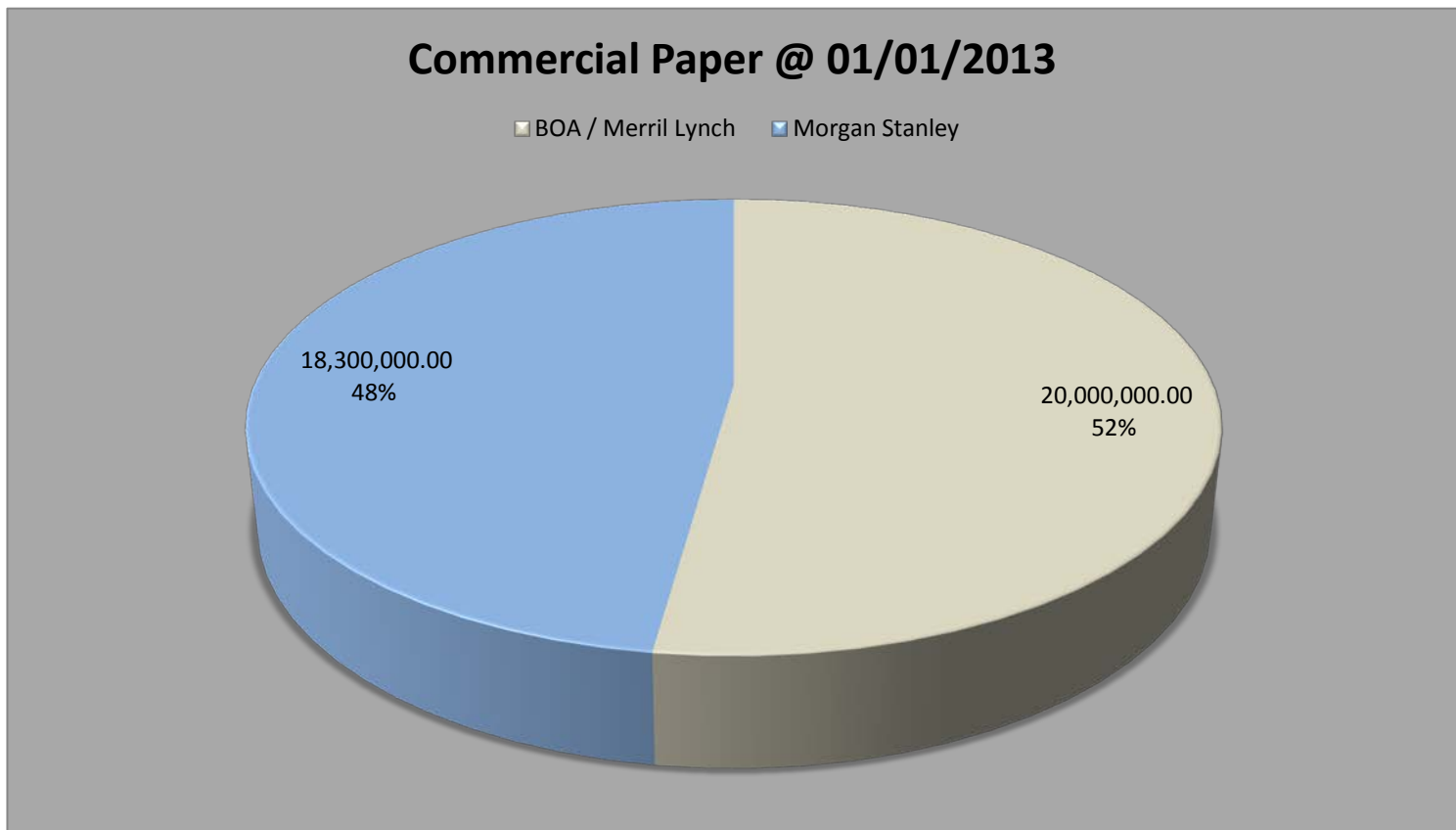
Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2032			20,730,763	20,730,763	
1/1/2033	132,160,000	5.75%	20,730,763	152,890,763	173,621,525
7/1/2033			16,931,163	16,931,163	
1/1/2034	142,820,000	5.75%	16,931,163	159,751,163	176,682,325
7/1/2034			12,825,088	12,825,088	
1/1/2035	109,785,000	5.75%	12,825,088	122,610,088	135,435,175
7/1/2035			9,668,769	9,668,769	
1/1/2036	111,505,000	5.75%	9,668,769	121,173,769	130,842,538
7/1/2036			6,463,000	6,463,000	
1/1/2037	110,895,000	5.75%	6,463,000	117,358,000	123,821,000
7/1/2037			3,274,769	3,274,769	
1/1/2038	113,905,000	5.75%	3,274,769	117,179,769	120,454,538
<b>Totals</b>	<b>1,000,000,000</b>		<b>1,232,186,656</b>	<b>2,232,186,656</b>	<b>2,232,186,656</b>

## North Texas Tollway Authority - 2nd Tier Outstanding Commercial Paper

Dealer	Principal	Coupon	Issue Date	Maturity Date	Interest Due at Maturity
BOA / Merrill Lynch	15,000,000.00	0.24%	11/5/2012	1/8/2013	6,296.97
BOA / Merrill Lynch	5,000,000.00	0.25%	10/9/2012	1/9/2013	3,142.83
<b>Total</b>	<b>20,000,000.00</b>				<b>9,439.80</b>

Dealer	Principal	Coupon	Issue Date	Maturity Date	Interest Due at Maturity
Morgan Stanley	18,300,000.00	0.30%	11/7/2012	2/12/2013	14,267.26
<b>Total</b>	<b>18,300,000.00</b>				<b>14,267.26</b>

<b>Grand Total</b>	<b>38,300,000.00</b>				<b>23,707.06</b>
--------------------	----------------------	--	--	--	------------------



## NTTA System CIF Subordinate Debt Summary

Date	CIF Debt Principal	CIF Debt Interest	CIF Debt Build America Bonds Subsidy	Net CIF Debt Service	Annual Net CIF Debt Service	January 1st CIF Bond Payment Requirement
2/1/2013	-	16,498,000	(4,789,925)	11,708,075		35,124,225
8/1/2013	-	16,498,000	(4,789,925)	11,708,075	23,416,150	
2/1/2014	-	16,498,000	(4,789,925)	11,708,075		35,124,225
8/1/2014	-	16,498,000	(4,789,925)	11,708,075	23,416,150	
2/1/2015	-	16,498,000	(4,789,925)	11,708,075		35,124,225
8/1/2015	-	16,498,000	(4,789,925)	11,708,075	23,416,150	
2/1/2016	-	16,498,000	(4,789,925)	11,708,075		35,124,225
8/1/2016	-	16,498,000	(4,789,925)	11,708,075	23,416,150	
2/1/2017	-	16,498,000	(4,789,925)	11,708,075		35,124,225
8/1/2017	-	16,498,000	(4,789,925)	11,708,075	23,416,150	
2/1/2018	-	16,498,000	(4,789,925)	11,708,075		35,124,225
8/1/2018	-	16,498,000	(4,789,925)	11,708,075	23,416,150	
2/1/2019	-	16,498,000	(4,789,925)	11,708,075		35,124,225
8/1/2019	-	16,498,000	(4,789,925)	11,708,075	23,416,150	
2/1/2020	-	16,498,000	(4,789,925)	11,708,075		65,549,225
8/1/2020	-	16,498,000	(4,789,925)	11,708,075	23,416,150	
2/1/2021	30,425,000	16,498,000	(4,789,925)	42,133,075		95,972,663
8/1/2021	-	15,547,219	(4,789,925)	10,757,294	52,890,369	
2/1/2022	32,325,000	15,547,219	(4,789,925)	43,082,294		96,926,569
8/1/2022	-	14,537,063	(4,789,925)	9,747,138	52,829,431	
2/1/2023	34,350,000	14,537,063	(4,789,925)	44,097,138		97,935,812
8/1/2023	-	13,372,058	(4,680,220)	8,691,837	52,788,975	
2/1/2024	36,455,000	13,372,058	(4,680,220)	45,146,837		98,958,331
8/1/2024	-	11,762,687	(4,116,941)	7,645,747	52,792,584	
2/1/2025	38,520,000	11,762,687	(4,116,941)	46,165,747		99,951,537
8/1/2025	-	10,062,146	(3,521,751)	6,540,395	52,706,142	
2/1/2026	40,705,000	10,062,146	(3,521,751)	47,245,395		101,000,091
8/1/2026	-	8,265,151	(2,892,803)	5,372,348	52,617,743	
2/1/2027	43,010,000	8,265,151	(2,892,803)	48,382,348		102,103,675
8/1/2027	-	6,366,406	(2,228,242)	4,138,164	52,520,512	
2/1/2028	45,445,000	6,366,406	(2,228,242)	49,583,164		103,271,366
8/1/2028	-	4,360,156	(1,526,055)	2,834,101	52,417,265	
2/1/2029	48,020,000	4,360,156	(1,526,055)	50,854,101		104,511,397
8/1/2029	-	2,240,227	(784,080)	1,456,148	52,310,249	
2/1/2030	50,745,000	2,240,227	(784,080)	52,201,148	52,201,148	52,201,148
Totals	400,000,000	453,492,224	(140,088,606)	713,403,617	713,403,617	

# NTTA System Revenue Bonds - Subordinate Debt

**Series: 2010A**

**Dated: 5/13/2010**

All in TIC at closing \*                      5.95%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
2/1/2013			2,812,500	2,812,500	
8/1/2013			2,812,500	2,812,500	5,625,000
2/1/2014			2,812,500	2,812,500	
8/1/2014			2,812,500	2,812,500	5,625,000
2/1/2015			2,812,500	2,812,500	
8/1/2015			2,812,500	2,812,500	5,625,000
2/1/2016			2,812,500	2,812,500	
8/1/2016			2,812,500	2,812,500	5,625,000
2/1/2017			2,812,500	2,812,500	
8/1/2017			2,812,500	2,812,500	5,625,000
2/1/2018			2,812,500	2,812,500	
8/1/2018			2,812,500	2,812,500	5,625,000
2/1/2019			2,812,500	2,812,500	
8/1/2019			2,812,500	2,812,500	5,625,000
2/1/2020			2,812,500	2,812,500	
8/1/2020			2,812,500	2,812,500	5,625,000
2/1/2021	30,425,000	6.25%	2,812,500	33,237,500	
8/1/2021			1,861,719	1,861,719	35,099,219
2/1/2022	32,325,000	6.25%	1,861,719	34,186,719	
8/1/2022			851,563	851,563	35,038,281
2/1/2023	27,250,000	6.25%	851,563	28,101,563	28,101,563
<b>Totals</b>	<b>90,000,000</b>		<b>53,239,063</b>	<b>143,239,063</b>	<b>143,239,063</b>

\* All in TIC is from combined 2010A, 2010B-1 & 2010B-2



# NTTA System Revenue Bonds - Subordinate Debt

**Series: 2010B-1**

**Dated: 5/13/2010**

All in TIC at closing \*

5.95%

Date	Principal	Coupon	Interest	Build America Bonds Subsidy	Debt Service	Annual Debt Service
2/1/2013			2,102,500	(735,875)	1,366,625	
8/1/2013			2,102,500	(735,875)	1,366,625	2,733,250
2/1/2014			2,102,500	(735,875)	1,366,625	
8/1/2014			2,102,500	(735,875)	1,366,625	2,733,250
2/1/2015			2,102,500	(735,875)	1,366,625	
8/1/2015			2,102,500	(735,875)	1,366,625	2,733,250
2/1/2016			2,102,500	(735,875)	1,366,625	
8/1/2016			2,102,500	(735,875)	1,366,625	2,733,250
2/1/2017			2,102,500	(735,875)	1,366,625	
8/1/2017			2,102,500	(735,875)	1,366,625	2,733,250
2/1/2018			2,102,500	(735,875)	1,366,625	
8/1/2018			2,102,500	(735,875)	1,366,625	2,733,250
2/1/2019			2,102,500	(735,875)	1,366,625	
8/1/2019			2,102,500	(735,875)	1,366,625	2,733,250
2/1/2020			2,102,500	(735,875)	1,366,625	
8/1/2020			2,102,500	(735,875)	1,366,625	2,733,250
2/1/2021			2,102,500	(735,875)	1,366,625	
8/1/2021			2,102,500	(735,875)	1,366,625	2,733,250
2/1/2022			2,102,500	(735,875)	1,366,625	
8/1/2022			2,102,500	(735,875)	1,366,625	2,733,250
2/1/2023	1,145,000.00	8.41%	2,102,500	(735,875)	2,511,625	
8/1/2023			2,054,353	(719,023)	1,335,329	3,846,954
2/1/2024	5,880,000.00	8.41%	2,054,353	(719,023)	7,215,329	
8/1/2024			1,807,099	(632,485)	1,174,614	8,389,943
2/1/2025	6,210,000.00	8.41%	1,807,099	(632,485)	7,384,614	
8/1/2025			1,545,968	(541,089)	1,004,879	8,389,494
2/1/2026	6,565,000.00	8.41%	1,545,968	(541,089)	7,569,879	
8/1/2026			1,269,910	(444,469)	825,442	8,395,321
2/1/2027	6,940,000.00	8.41%	1,269,910	(444,469)	7,765,442	
8/1/2027			978,083	(342,329)	635,754	8,401,195
2/1/2028	7,330,000.00	8.41%	978,083	(342,329)	7,965,754	
8/1/2028			669,857	(234,450)	435,407	8,401,161
2/1/2029	7,745,000.00	8.41%	669,857	(234,450)	8,180,407	
8/1/2029			344,179	(120,463)	223,717	8,404,123
2/1/2030	8,185,000.00	8.41%	344,179	(120,463)	8,408,717	8,408,717
<b>Totals</b>	<b>50,000,000.00</b>		<b>61,491,397</b>	<b>(21,521,989)</b>	<b>89,969,408</b>	<b>89,969,408</b>

\* All in TIC is from combined 2010A, 2010B-1 & 2010B-2

## NTTA System Revenue Bonds - Subordinate Debt

**Series: 2010B-2**

**Dated: 5/13/2010**

All in TIC at closing \*

5.95%

Date	Principal	Coupon	Interest	Build America Bond Subsidy	Debt Service	Annual Debt Service
2/1/2013			11,583,000	(4,054,050)	7,528,950	
8/1/2013			11,583,000	(4,054,050)	7,528,950	15,057,900
2/1/2014			11,583,000	(4,054,050)	7,528,950	
8/1/2014			11,583,000	(4,054,050)	7,528,950	15,057,900
2/1/2015			11,583,000	(4,054,050)	7,528,950	
8/1/2015			11,583,000	(4,054,050)	7,528,950	15,057,900
2/1/2016			11,583,000	(4,054,050)	7,528,950	
8/1/2016			11,583,000	(4,054,050)	7,528,950	15,057,900
2/1/2017			11,583,000	(4,054,050)	7,528,950	
8/1/2017			11,583,000	(4,054,050)	7,528,950	15,057,900
2/1/2018			11,583,000	(4,054,050)	7,528,950	
8/1/2018			11,583,000	(4,054,050)	7,528,950	15,057,900
2/1/2019			11,583,000	(4,054,050)	7,528,950	
8/1/2019			11,583,000	(4,054,050)	7,528,950	15,057,900
2/1/2020			11,583,000	(4,054,050)	7,528,950	
8/1/2020			11,583,000	(4,054,050)	7,528,950	15,057,900
2/1/2021			11,583,000	(4,054,050)	7,528,950	
8/1/2021			11,583,000	(4,054,050)	7,528,950	15,057,900
2/1/2022			11,583,000	(4,054,050)	7,528,950	
8/1/2022			11,583,000	(4,054,050)	7,528,950	15,057,900
2/1/2023	5,955,000	8.91%	11,583,000	(4,054,050)	13,483,950	
8/1/2023			11,317,705	(3,961,197)	7,356,508	20,840,458
2/1/2024	30,575,000	8.91%	11,317,705	(3,961,197)	37,931,508	
8/1/2024			9,955,589	(3,484,456)	6,471,133	44,402,641
2/1/2025	32,310,000	8.91%	9,955,589	(3,484,456)	38,781,133	
8/1/2025			8,516,178	(2,980,662)	5,535,516	44,316,648
2/1/2026	34,140,000	8.91%	8,516,178	(2,980,662)	39,675,516	
8/1/2026			6,995,241	(2,448,334)	4,546,907	44,222,422
2/1/2027	36,070,000	8.91%	6,995,241	(2,448,334)	40,616,907	
8/1/2027			5,388,323	(1,885,913)	3,502,410	44,119,316
2/1/2028	38,115,000	8.91%	5,388,323	(1,885,913)	41,617,410	
8/1/2028			3,690,299	(1,291,605)	2,398,695	44,016,104
2/1/2029	40,275,000	8.91%	3,690,299	(1,291,605)	42,673,695	
8/1/2029			1,896,048	(663,617)	1,232,431	43,906,126
2/1/2030	42,560,000	8.91%	1,896,048	(663,617)	43,792,431	43,792,431
<b>Totals</b>	<b>260,000,000</b>		<b>338,761,764</b>	<b>(118,566,617)</b>	<b>480,195,147</b>	<b>480,195,146</b>

\* All in TIC is from combined 2010A, 2010B-1 & 2010B-2

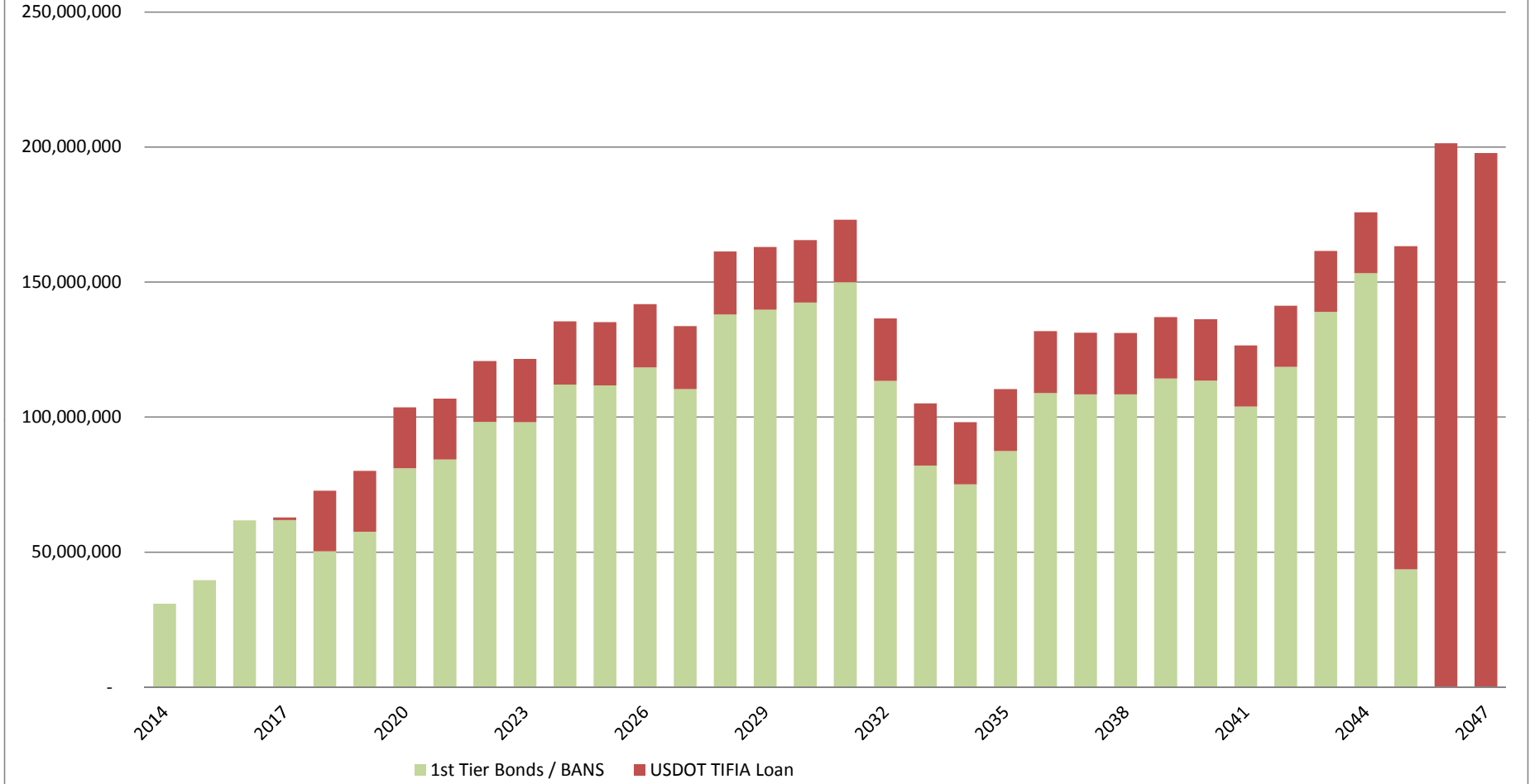
# North Texas Tollway Authority - ISTEALoan

**Series: TXDOT ISTEALoan**

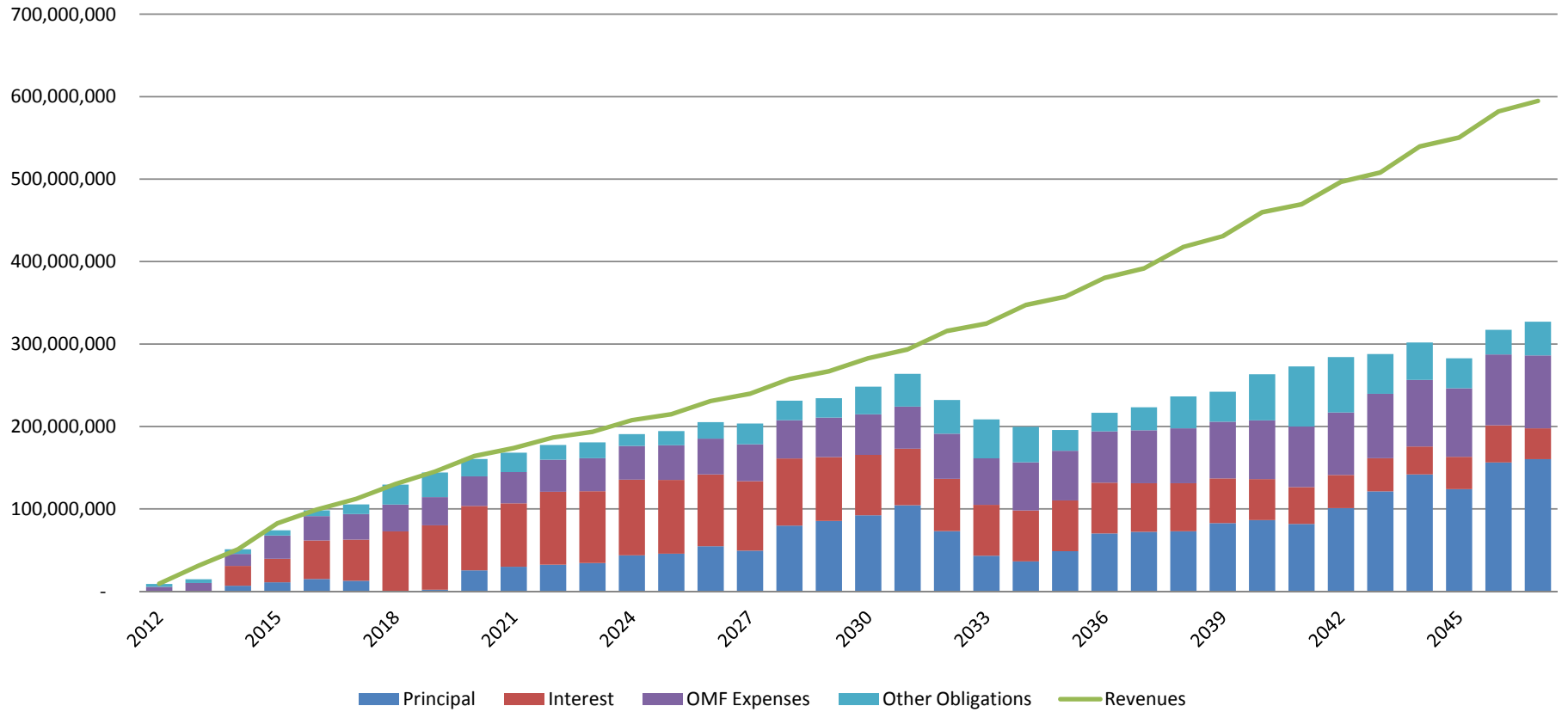
**Rate 4.20%**

Date	Principal Amount	Interest	Annual Debt Service
1/1/2014	2,192,962	5,807,038	8,000,000
1/1/2015	2,285,066	5,714,934	8,000,000
1/1/2016	2,381,039	5,618,961	8,000,000
1/1/2017	2,481,043	5,518,957	8,000,000
1/1/2018	3,585,247	5,414,753	9,000,000
1/1/2019	5,235,827	5,264,173	10,500,000
1/1/2020	7,205,732	5,044,268	12,250,000
1/1/2021	10,580,769	4,741,628	15,322,396
1/1/2022	11,025,161	4,297,235	15,322,396
1/1/2023	11,488,218	3,834,179	15,322,396
1/1/2024	11,970,723	3,351,673	15,322,396
1/1/2025	12,473,493	2,848,903	15,322,396
1/1/2026	12,997,380	2,325,016	15,322,396
1/1/2027	13,543,270	1,779,126	15,322,396
1/1/2028	14,112,087	1,210,309	15,322,396
1/1/2029	14,704,795	617,601	15,322,396
Totals	138,262,812	63,388,756	201,651,568

## Special Project System Long Term Debt Service by Tier

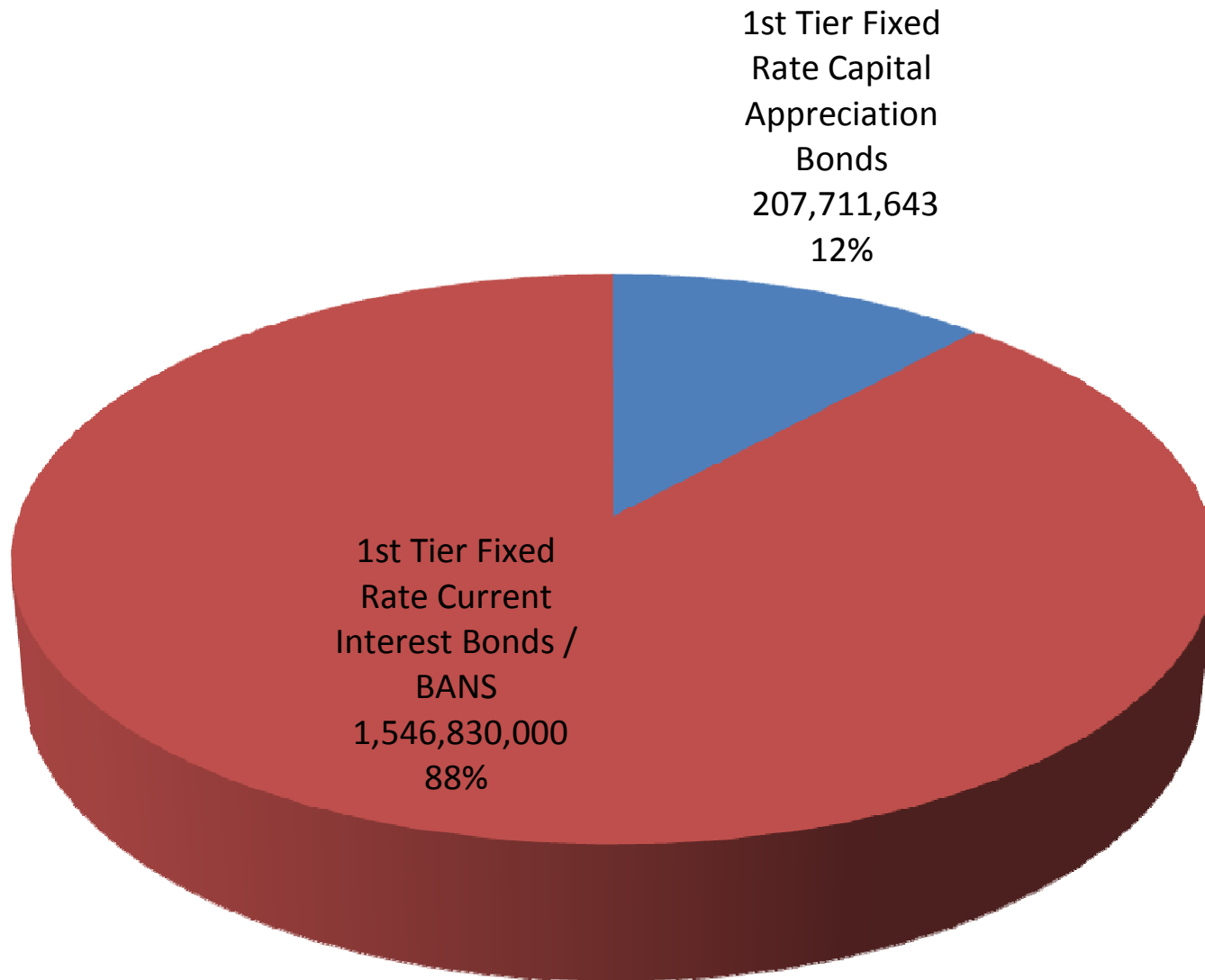


## Special Project System Revenues vs. Obligations



Principal & Interest includes 1st Tier Bonds and TIFIA loan.  
 Other Obligations include Major Maintenance, Capital Expenditures and Net Cash Fund Deposits and Draws

# Special Project System Debt by Type



\* Accreted Interest on Capital Appreciation Bonds is \$22.8 Million

## NTTA Special Project System Outstanding Debt Summary

Date	1st Tier Bonds / BANS			USDOT TIFIA Loan		Total Debt Service		
	1st Tier Principal	TIFIA BANS Take-Out	1st Tier Accreted Principal	1st Tier Interest (Net of CAPI)	USDOT TIFIA Principal	USDOT TIFIA Interest	Total Net Debt Service	Annual Net Debt Service
3/1/2012	-	-	-	-	-	-	-	-
9/1/2012	-	-	-	-	-	-	-	-
3/1/2013	-	-	-	-	-	-	-	-
9/1/2013	418,405,000	(418,405,000)	-	-	-	-	-	-
3/1/2014	-	-	-	10,934,557	-	-	10,934,557	-
9/1/2014	6,835,000	-	-	13,121,469	-	-	19,956,469	30,891,026
3/1/2015	-	-	-	12,984,769	-	-	12,984,769	-
9/1/2015	11,045,000	-	-	15,600,576	-	-	26,645,576	39,630,345
3/1/2016	-	-	-	23,358,463	-	-	23,358,463	-
9/1/2016	15,030,000	-	-	23,358,463	-	-	38,388,463	61,746,926
3/1/2017	-	-	-	24,503,480	-	-	24,503,480	-
9/1/2017	12,835,000	-	-	24,503,480	-	1,000,000	38,338,480	62,841,961
3/1/2018	-	-	-	25,106,214	-	11,162,623	36,268,837	-
9/1/2018	60,000	-	-	25,106,214	-	11,347,638	36,513,853	72,782,690
3/1/2019	-	-	-	27,810,889	-	11,162,623	38,973,512	-
9/1/2019	1,965,000	-	-	27,810,889	-	11,347,638	41,123,528	80,097,040
3/1/2020	-	-	-	27,777,906	-	11,193,627	38,971,533	-
9/1/2020	25,535,000	-	-	27,777,906	-	11,316,634	64,629,540	103,601,073
3/1/2021	-	-	-	27,258,857	-	11,162,623	38,421,480	-
9/1/2021	29,820,000	-	-	27,258,857	-	11,347,638	68,426,495	106,847,975
3/1/2022	-	-	-	32,885,659	-	11,162,623	44,048,281	-
9/1/2022	32,480,000	-	-	32,885,659	-	11,347,638	76,713,297	120,761,578
3/1/2023	-	-	-	32,271,317	419,144	11,243,479	43,933,940	-
9/1/2023	33,530,000	-	-	32,271,317	419,144	11,417,127	77,637,588	121,571,527
3/1/2024	-	-	-	34,503,494	419,144	11,252,057	46,174,694	-
9/1/2024	42,995,000	-	-	34,503,494	419,144	11,363,480	89,281,118	135,455,812
3/1/2025	-	-	-	33,428,619	419,144	11,198,750	45,046,512	-
9/1/2025	44,920,000	-	-	33,428,619	419,144	11,371,656	90,139,419	135,185,931
3/1/2026	-	-	-	32,250,381	419,144	11,176,385	43,845,910	-
9/1/2026	53,935,000	-	-	32,250,381	419,144	11,348,921	97,953,446	141,799,356
3/1/2027	-	-	-	30,835,038	419,144	11,154,020	42,408,201	-
9/1/2027	48,655,000	-	-	30,835,038	419,144	11,326,186	91,235,367	133,643,568
3/1/2028	-	-	-	29,557,844	419,144	11,162,350	41,139,337	-
9/1/2028	78,905,000	-	-	29,557,844	419,144	11,272,788	120,154,775	161,294,112
3/1/2029	-	-	-	27,571,806	419,144	11,109,291	39,100,241	-
9/1/2029	84,595,000	-	-	27,571,806	419,144	11,280,715	123,866,665	162,966,906
3/1/2030	-	-	-	25,451,125	419,144	11,086,926	36,957,195	-
9/1/2030	91,495,000	-	-	25,451,125	419,144	11,257,980	128,623,248	165,580,443
3/1/2031	-	-	-	23,163,750	419,144	11,064,562	34,647,455	-
9/1/2031	103,635,000	-	-	23,163,750	419,144	11,235,244	138,453,138	173,100,593
3/1/2032	-	-	-	20,572,875	419,144	11,072,642	32,064,661	-
9/1/2032	40,495,194	-	31,754,523	20,572,875	419,144	11,182,095	104,423,830	136,488,491
3/1/2033	-	-	-	19,766,000	419,144	11,019,832	31,204,976	-
9/1/2033	8,109,465	-	34,360,688	19,766,000	419,144	11,189,774	73,845,070	105,050,046
3/1/2034	-	-	-	19,766,000	419,144	10,997,468	31,182,611	-
9/1/2034	6,312,961	-	29,291,944	19,766,000	419,144	11,167,038	66,957,088	98,139,699

## NTTA Special Project System Outstanding Debt Summary

Date	1st Tier Bonds / BANS			USDOT TIFIA Loan		Total Debt Service		
	1st Tier Principal	TIFIA BANS Take-Out	1st Tier Accreted Principal	1st Tier Interest (Net of CAPI)	USDOT TIFIA Principal	USDOT TIFIA Interest	Total Net Debt Service	Annual Net Debt Service
3/1/2035	-	-	-	19,766,000	419,144	10,975,103	31,160,247	
9/1/2035	7,886,588	-	40,015,155	19,766,000	419,144	11,144,303	79,231,190	110,391,437
3/1/2036	-	-	-	19,766,000	419,144	10,982,935	31,168,079	
9/1/2036	50,705,840	-	18,677,817	19,766,000	419,144	11,091,402	100,660,203	131,828,282
3/1/2037	-	-	-	18,464,288	419,144	10,930,374	29,813,805	
9/1/2037	18,720,603	-	52,709,397	18,464,288	419,144	11,098,832	101,412,263	131,226,068
3/1/2038	-	-	-	18,164,288	419,144	10,908,009	29,491,440	
9/1/2038	72,030,000	-	-	18,164,288	419,144	11,076,097	101,689,528	131,180,968
3/1/2039	-	-	-	16,158,463	419,144	10,885,644	27,463,251	
9/1/2039	81,925,000	-	-	16,158,463	419,144	11,053,362	109,555,968	137,019,218
3/1/2040	-	-	-	13,880,525	419,144	10,893,228	25,192,897	
9/1/2040	85,700,000	-	-	13,880,525	419,144	11,000,709	111,000,378	136,193,274
3/1/2041	-	-	-	11,498,775	419,144	10,840,915	22,758,834	
9/1/2041	80,890,000	-	-	11,498,775	419,144	11,007,891	103,815,810	126,574,643
3/1/2042	-	-	-	9,249,300	419,144	10,818,550	20,486,994	
9/1/2042	9,665,865	-	90,469,002	9,249,300	419,144	10,985,156	120,788,466	141,275,460
3/1/2043	-	-	-	9,249,300	419,144	10,796,186	20,464,629	
9/1/2043	41,132,527	-	79,337,473	9,249,300	419,144	10,962,420	141,100,864	161,565,493
3/1/2044	-	-	-	6,137,269	419,144	10,803,521	17,359,934	
9/1/2044	70,961,677	-	70,028,323	6,137,269	419,144	10,910,016	158,456,428	175,816,362
3/1/2045	-	-	-	1,378,856	41,607,680	18,697,074	61,683,610	
9/1/2045	20,562,730	-	20,292,270	1,378,856	41,605,000	17,744,968	101,583,825	163,267,435
3/1/2046	-	-	-	-	78,180,000	23,532,154	101,712,154	
9/1/2046	-	-	-	-	78,180,000	21,551,885	99,731,885	201,444,039
3/1/2047	-	-	-	-	80,195,000	19,749,338	99,944,338	
9/1/2047	-	-	-	-	80,195,000	17,645,278	97,840,278	197,784,616
<b>Totals</b>	<b>1,731,773,450</b>	<b>(418,405,000)</b>	<b>466,936,592</b>	<b>1,375,746,930</b>	<b>418,405,000</b>	<b>720,587,424</b>	<b>4,295,044,396</b>	<b>4,295,044,396</b>



## NTTA Special Project System Revenue Bonds - 1st Tier

**Series: 2011A**

**Dated: 4/28/2011**

All in TIC at closing \*                      6.25%

Date	Principal 1	Coupon 1	Principal 2	Coupon 2	Total Interest	Capitalized Interest	Debt Service	Annual Debt Service
3/1/2012					13,121,469	(13,121,469)	-	
9/1/2012					13,121,469	(13,121,469)	-	-
3/1/2013					13,121,469	(13,121,469)	-	
9/1/2013					13,121,469	(13,121,469)	-	-
3/1/2014					13,121,469	(2,186,911)	10,934,557	
9/1/2014	6,835,000	4.00%			13,121,469		19,956,469	30,891,026
3/1/2015					12,984,769		12,984,769	
9/1/2015	11,045,000	4.00%			12,984,769		24,029,769	37,014,538
3/1/2016					12,763,869		12,763,869	
9/1/2016	5,000,000	4.00%	10,030,000	5.00%	12,763,869		27,793,869	40,557,738
3/1/2017					12,413,119		12,413,119	
9/1/2017	5,000,000	4.00%	7,835,000	5.00%	12,413,119		25,248,119	37,661,238
3/1/2018					12,117,244		12,117,244	
9/1/2018	60,000	4.00%			12,117,244		12,177,244	24,294,488
3/1/2019					12,116,044		12,116,044	
9/1/2019					12,116,044		12,116,044	24,232,088
3/1/2020					12,116,044		12,116,044	
9/1/2020	9,650,000	5.00%			12,116,044		21,766,044	33,882,088
3/1/2021					11,874,794		11,874,794	
9/1/2021	5,000,000	4.00%	9,190,000	5.00%	11,874,794		26,064,794	37,939,588
3/1/2022					11,545,044		11,545,044	
9/1/2022					11,545,044		11,545,044	23,090,088
3/1/2023					11,545,044		11,545,044	
9/1/2023	5,860,000	5.00%			11,545,044		17,405,044	28,950,088
3/1/2024					11,398,544		11,398,544	
9/1/2024	170,000	5.00%			11,398,544		11,568,544	22,967,088
3/1/2025					11,394,294		11,394,294	
9/1/2025	730,000	5.00%			11,394,294		12,124,294	23,518,588
3/1/2026					11,376,044		11,376,044	
9/1/2026	360,000	5.00%			11,376,044		11,736,044	23,112,088
3/1/2027					11,367,044		11,367,044	
9/1/2027					11,367,044		11,367,044	22,734,088
3/1/2028					11,367,044		11,367,044	
9/1/2028	5,365,000	5.50%			11,367,044		16,732,044	28,099,088
3/1/2029					11,219,506		11,219,506	
9/1/2029	4,645,000	5.25%			11,219,506		15,864,506	27,084,013
3/1/2030					11,097,575		11,097,575	
9/1/2030	7,195,000	5.00%			11,097,575		18,292,575	29,390,150

## NTTA Special Project System Revenue Bonds - 1st Tier

**Series: 2011A**

**Dated: 4/28/2011**

All in TIC at closing \*                      6.25%

Date	Principal 1	Coupon 1	Principal 2	Coupon 2	Total Interest	Capitalized Interest	Debt Service	Annual Debt Service
3/1/2031					10,917,700		10,917,700	
9/1/2031	16,040,000	5.00%			10,917,700		26,957,700	37,875,400
3/1/2032					10,516,700		10,516,700	
9/1/2032					10,516,700		10,516,700	21,033,400
3/1/2033					10,516,700		10,516,700	
9/1/2033					10,516,700		10,516,700	21,033,400
3/1/2034					10,516,700		10,516,700	
9/1/2034					10,516,700		10,516,700	21,033,400
3/1/2035					10,516,700		10,516,700	
9/1/2035					10,516,700		10,516,700	21,033,400
3/1/2036					10,516,700		10,516,700	
9/1/2036	47,335,000	5.50%			10,516,700		57,851,700	68,368,400
3/1/2037					9,214,988		9,214,988	
9/1/2037	10,000,000	6.00%			9,214,988		19,214,988	28,429,975
3/1/2038					8,914,988		8,914,988	
9/1/2038	10,000,000	6.00%	62,030,000	5.50%	8,914,988		80,944,988	89,859,975
3/1/2039					6,909,163		6,909,163	
9/1/2039	10,000,000	6.00%	71,925,000	5.50%	6,909,163		88,834,163	95,743,325
3/1/2040					4,631,225		4,631,225	
9/1/2040	10,000,000	6.00%	75,700,000	5.50%	4,631,225		90,331,225	94,962,450
3/1/2041					2,249,475		2,249,475	
9/1/2041	10,000,000	6.00%	70,890,000	5.50%	2,249,475		83,139,475	85,388,950
<b>Totals</b>	<b>180,290,000</b>		<b>307,600,000</b>		<b>646,962,925</b>	<b>(54,672,786)</b>	<b>1,080,180,139</b>	<b>1,080,180,139</b>

\* All in TIC is from combined Series SPS 2011A, 2011B & 2011C

NTTA Special Project System Revenue Bonds - 1st Tier

**Series: 2011B Capital Appreciation Bond**

**Dated: 4/28/2011**

All in TIC at closing \*

6.25%

Date	Principal	Accreted Principal	Debt Service	Annual Debt Service
3/1/2012			-	
9/1/2012			-	-
3/1/2013			-	
9/1/2013			-	-
3/1/2014			-	
9/1/2014			-	-
3/1/2015			-	
9/1/2015			-	-
3/1/2016			-	
9/1/2016			-	-
3/1/2017			-	
9/1/2017			-	-
3/1/2018			-	
9/1/2018			-	-
3/1/2019			-	
9/1/2019			-	-
3/1/2020			-	
9/1/2020			-	-
3/1/2021			-	
9/1/2021			-	-
3/1/2022			-	
9/1/2022			-	-
3/1/2023			-	
9/1/2023			-	-
3/1/2024			-	
9/1/2024			-	-
3/1/2025			-	
9/1/2025			-	-
3/1/2026			-	
9/1/2026			-	-
3/1/2027			-	
9/1/2027			-	-
3/1/2028			-	
9/1/2028			-	-
3/1/2029			-	
9/1/2029			-	-
3/1/2030			-	
9/1/2030			-	-
3/1/2031			-	
9/1/2031			-	-
3/1/2032			-	
9/1/2032	8,220,194	31,754,523	39,974,717	39,974,717
3/1/2033			-	
9/1/2033	8,109,465	34,360,688	42,470,153	42,470,153
3/1/2034			-	
9/1/2034	6,312,961	29,291,944	35,604,906	35,604,906

NTTA Special Project System Revenue Bonds - 1st Tier

**Series: 2011B Capital Appreciation Bond**

**Dated: 4/28/2011**

All in TIC at closing \*

6.25%

Date	Principal	Accreted Principal	Debt Service	Annual Debt Service
3/1/2035			-	
9/1/2035	7,886,588	40,015,155	47,901,743	47,901,743
3/1/2036			-	
9/1/2036	3,370,840	18,677,817	22,048,657	22,048,657
3/1/2037			-	
9/1/2037	8,720,603	52,709,397	61,430,000	61,430,000
3/1/2038			-	
9/1/2038			-	-
3/1/2039			-	
9/1/2039			-	-
3/1/2040			-	
9/1/2040			-	-
3/1/2041			-	
9/1/2041			-	-
3/1/2042			-	
9/1/2042	9,665,865	90,469,002	100,134,867	100,134,867
3/1/2043			-	
9/1/2043	2,817,158	28,627,842	31,445,000	31,445,000
<b>Totals</b>	<b>55,103,673</b>	<b>325,906,369</b>	<b>381,010,042</b>	<b>381,010,042</b>

\* All in TIC is from combined Series SPS 2011A, 2011B & 2011C

## NTTA Special Project System Revenue Bonds - 1st Tier

**Series: 2011C Conv Cap Apprec Bonds**

**Dated: 4/28/2011**

All in TIC at closing \* 6.25%

Date	Principal 1	Accreted Principal 1	Coupon 1	Principal 2	Accreted Principal 2	Coupon 2	Total Interest	Debt Service	Annual Debt Service
3/1/2012								-	-
9/1/2012								-	-
3/1/2013								-	-
9/1/2013								-	-
3/1/2014								-	-
9/1/2014								-	-
3/1/2015								-	-
9/1/2015								-	-
3/1/2016								-	-
9/1/2016								-	-
3/1/2017								-	-
9/1/2017								-	-
3/1/2018								-	-
9/1/2018								-	-
3/1/2019								-	-
9/1/2019								-	-
3/1/2020								-	-
9/1/2020								-	-
3/1/2021								-	-
9/1/2021								-	-
3/1/2022							6,241,050	6,241,050	-
9/1/2022							6,241,050	6,241,050	12,482,100
3/1/2023							6,241,050	6,241,050	-
9/1/2023							6,241,050	6,241,050	12,482,100
3/1/2024							9,249,300	9,249,300	-
9/1/2024							9,249,300	9,249,300	18,498,600
3/1/2025							9,249,300	9,249,300	-
9/1/2025							9,249,300	9,249,300	18,498,600
3/1/2026							9,249,300	9,249,300	-
9/1/2026							9,249,300	9,249,300	18,498,600
3/1/2027							9,249,300	9,249,300	-
9/1/2027							9,249,300	9,249,300	18,498,600
3/1/2028							9,249,300	9,249,300	-
9/1/2028							9,249,300	9,249,300	18,498,600
3/1/2029							9,249,300	9,249,300	-
9/1/2029							9,249,300	9,249,300	18,498,600
3/1/2030							9,249,300	9,249,300	-
9/1/2030							9,249,300	9,249,300	18,498,600
3/1/2031							9,249,300	9,249,300	-
9/1/2031							9,249,300	9,249,300	18,498,600
3/1/2032							9,249,300	9,249,300	-
9/1/2032							9,249,300	9,249,300	18,498,600
3/1/2033							9,249,300	9,249,300	-
9/1/2033							9,249,300	9,249,300	18,498,600
3/1/2034							9,249,300	9,249,300	-
9/1/2034							9,249,300	9,249,300	18,498,600

## NTTA Special Project System Revenue Bonds - 1st Tier

**Series: 2011C Conv Cap Apprec Bonds**

**Dated: 4/28/2011**

All in TIC at closing \* 6.25%

Date	Principal 1	Accreted Principal 1	Coupon 1	Principal 2	Accreted Principal 2	Coupon 2	Total Interest	Debt Service	Annual Debt Service
3/1/2035							9,249,300	9,249,300	
9/1/2035							9,249,300	9,249,300	18,498,600
3/1/2036							9,249,300	9,249,300	
9/1/2036							9,249,300	9,249,300	18,498,600
3/1/2037							9,249,300	9,249,300	
9/1/2037							9,249,300	9,249,300	18,498,600
3/1/2038							9,249,300	9,249,300	
9/1/2038							9,249,300	9,249,300	18,498,600
3/1/2039							9,249,300	9,249,300	
9/1/2039							9,249,300	9,249,300	18,498,600
3/1/2040							9,249,300	9,249,300	
9/1/2040							9,249,300	9,249,300	18,498,600
3/1/2041							9,249,300	9,249,300	
9/1/2041							9,249,300	9,249,300	18,498,600
3/1/2042							9,249,300	9,249,300	
9/1/2042							9,249,300	9,249,300	18,498,600
3/1/2043							9,249,300	9,249,300	
9/1/2043	36,767,691	49,182,309	7.00%	1,547,678	1,527,322	6.75%	9,249,300	98,274,300	107,523,600
3/1/2044							6,137,269	6,137,269	
9/1/2044				70,961,677	70,028,323	6.75%	6,137,269	147,127,269	153,264,538
3/1/2045							1,378,856	1,378,856	
9/1/2045				20,562,730	20,292,270	6.75%	1,378,856	42,233,856	43,612,713
<b>Totals</b>	<b>36,767,691</b>	<b>49,182,309</b>		<b>93,072,085</b>	<b>91,847,915</b>		<b>409,968,450</b>	<b>680,838,450</b>	<b>680,838,450</b>

\* All in TIC is from combined Series SPS 2011A, 2011B & 2011C

# NTTA Special Project System Revenue Bonds - 1st Tier

**Series 2011D**

**Dated: 11/10/2011**

All in TIC at closing ' 1

4.33%

Date	Principal	Rate	Interest	Capitalized Interest	Debt Service	Annual Debt Service
3/1/2012			8,852,111	(8,852,111)	-	
9/1/2012			14,354,775	(14,354,775)	-	-
3/1/2013			14,354,775	(14,354,775)	-	
9/1/2013			14,354,775	(14,354,775)	-	-
3/1/2014			14,354,775	(14,354,775)	-	
9/1/2014			14,354,775	(14,354,775)	-	-
3/1/2015			14,354,775	(14,354,775)	-	
9/1/2015			14,354,775	(11,962,313)	2,392,463	2,392,463
3/1/2016			14,354,775	(5,100,252)	9,254,523	
9/1/2016			14,354,775	(5,100,252)	9,254,523	18,509,047
3/1/2017			14,354,775	(3,604,484)	10,750,291	
9/1/2017			14,354,775	(3,604,484)	10,750,291	21,500,582
3/1/2018			14,354,775	(2,705,875)	11,648,900	
9/1/2018			14,354,775	(2,705,875)	11,648,900	23,297,800
3/1/2019			14,354,775		14,354,775	
9/1/2019	100,000	5.00%	14,354,775		14,454,775	28,809,550
3/1/2020			14,352,275		14,352,275	
9/1/2020	790,000	5.00%	14,352,275		15,142,275	29,494,550
3/1/2021			14,332,525		14,332,525	
9/1/2021	780,000	5.00%	14,332,525		15,112,525	29,445,050
3/1/2022			14,313,025		14,313,025	
9/1/2022	1,620,000	5.00%	14,313,025		15,933,025	30,246,050
3/1/2023			14,272,525		14,272,525	
9/1/2023	16,675,000	5.00%	14,272,525		30,947,525	45,220,050
3/1/2024			13,855,650		13,855,650	
9/1/2024	42,825,000	5.00%	13,855,650		56,680,650	70,536,300
3/1/2025			12,785,025		12,785,025	
9/1/2025	44,190,000	5.25%	12,785,025		56,975,025	69,760,050
3/1/2026			11,625,038		11,625,038	
9/1/2026	53,575,000	5.25%	11,625,038		65,200,038	76,825,075
3/1/2027			10,218,694		10,218,694	
9/1/2027	48,655,000	5.25%	10,218,694		58,873,694	69,092,388
3/1/2028			8,941,500		8,941,500	
9/1/2028	73,540,000	5.00%	8,941,500		82,481,500	91,423,000
3/1/2029			7,103,000		7,103,000	
9/1/2029	79,950,000	5.00%	7,103,000		87,053,000	94,156,000
3/1/2030			5,104,250		5,104,250	
9/1/2030	84,300,000	5.00%	5,104,250		89,404,250	94,508,500
3/1/2031			2,996,750		2,996,750	
9/1/2031	87,595,000	5.00%	2,996,750		90,591,750	93,588,500
3/1/2032			806,875		806,875	
9/1/2032	32,275,000	5.00%	806,875		33,081,875	33,888,750
<b>Totals</b>	<b>566,870,000</b>		<b>485,587,999</b>	<b>(129,764,295)</b>	<b>922,693,704</b>	<b>922,693,704</b>

\* All in TIC is from combined Series SPS 2011D & 2011E

## NTTA Special Project System Revenue Bonds - 1st Tier

**Series: 2011E**

**Dated: 11/10/2011**

All in TIC at closing \*

4.33%

Date	Principal	Rate	Interest	Capitalized Interest	Debt Service	Annual Debt Service
3/1/2012			826,377	(826,377)	-	
9/1/2012			1,340,071	(1,340,071)	-	-
3/1/2013			1,340,071	(1,340,071)	-	
9/1/2013			1,340,071	(1,340,071)	-	-
3/1/2014			1,340,071	(1,340,071)	-	
9/1/2014			1,340,071	(1,340,071)	-	-
3/1/2015			1,340,071	(1,340,071)	-	
9/1/2015			1,340,071	(1,116,726)	223,345	223,345
3/1/2016			1,340,071		1,340,071	
9/1/2016			1,340,071		1,340,071	2,680,141
3/1/2017			1,340,071		1,340,071	
9/1/2017			1,340,071		1,340,071	2,680,141
3/1/2018			1,340,071		1,340,071	
9/1/2018			1,340,071		1,340,071	2,680,141
3/1/2019			1,340,071		1,340,071	
9/1/2019	1,865,000	3.27%	1,340,071		3,205,071	4,545,141
3/1/2020			1,309,587		1,309,587	
9/1/2020	15,095,000	3.42%	1,309,587		16,404,587	17,714,175
3/1/2021			1,051,538		1,051,538	
9/1/2021	14,850,000	3.57%	1,051,538		15,901,538	16,953,076
3/1/2022			786,540		786,540	
9/1/2022	30,860,000	3.72%	786,540		31,646,540	32,433,080
3/1/2023			212,698		212,698	
9/1/2023	10,995,000	3.87%	212,698		11,207,698	11,420,397
<b>Totals</b>	<b>73,665,000</b>		<b>27,648,165</b>	<b>(9,983,527)</b>	<b>91,329,638</b>	<b>91,329,638</b>

\* All in TIC is from combined Series SPS 2011D & 2011E



# NTTA Special Project System Revenue BANS

**Series: 2011A BANS**

**Dated: 4/28/2011**

All in TIC at closing \* 2.80%

Date	Principal	TIFIA BANS Take-Out	Coupon	Interest	Capitalized Interest	Debt Service	Annual Debt Service
3/1/2012				4,250,940	(4,250,940)	-	
9/1/2012				4,250,940	(4,250,940)	-	-
3/1/2013				4,250,940	(4,250,940)	-	
9/1/2013	348,295,000	(348,295,000)	2.44%	4,250,940	(4,250,940)	-	-
<b>Totals</b>	<b>348,295,000</b>	<b>(348,295,000)</b>		<b>17,003,762</b>	<b>(17,003,762)</b>	<b>-</b>	<b>-</b>

\* All in TIC is from combined Series SPS 2011A & B BANS

# NTTA Special Project System Revenue BANS

## Serie 2011B BANS

**Dated: 4/28/2011**

All in TIC at closing \* 2.80%

Date	Principal	TIFIA BANS Take-Out	Coupon	Interest	Capitalized Interest	Debt Service	Annual Debt Service
3/1/2012				808,368	(808,368)	-	
9/1/2012				808,368	(808,368)	-	-
3/1/2013				808,368	(808,368)	-	
9/1/2013	70,110,000	(70,110,000)	2.31%	808,368	(808,368)	-	-
<b>Totals</b>	<b>70,110,000</b>	<b>(70,110,000)</b>		<b>3,233,473</b>	<b>(3,233,473)</b>	<b>-</b>	<b>-</b>

\* All in TIC is from combined Series SPS 2011A & B BANS

# NTTA - Special Project System Loan

## Series: USDOT TIFIA Loan

Date	Principal Amount	Interest	Compounded Interest	Debt Service	Annual Debt Service
9/1/2013	-	-	-	-	-
3/1/2014	-	-	-	-	-
9/1/2014	-	-	-	-	-
3/1/2015	-	-	-	-	-
9/1/2015	-	-	-	-	-
3/1/2016	-	-	-	-	-
9/1/2016	-	-	-	-	-
3/1/2017	-	-	-	-	-
9/1/2017	-	1,000,000	-	1,000,000	1,000,000
3/1/2018	-	11,162,623	-	11,162,623	-
9/1/2018	-	11,347,638	-	11,347,638	22,510,261
3/1/2019	-	11,162,623	-	11,162,623	-
9/1/2019	-	11,347,638	-	11,347,638	22,510,261
3/1/2020	-	11,193,627	-	11,193,627	-
9/1/2020	-	11,316,634	-	11,316,634	22,510,261
3/1/2021	-	11,162,623	-	11,162,623	-
9/1/2021	-	11,347,638	-	11,347,638	22,510,261
3/1/2022	-	11,162,623	-	11,162,623	-
9/1/2022	-	11,347,638	-	11,347,638	22,510,261
3/1/2023	419,144	11,162,623	80,856	11,662,623	-
9/1/2023	419,144	11,336,271	80,856	11,836,271	23,498,893
3/1/2024	419,144	11,171,200	80,856	11,671,200	-
9/1/2024	419,144	11,282,624	80,856	11,782,624	23,453,824
3/1/2025	419,144	11,117,893	80,856	11,617,893	-
9/1/2025	419,144	11,290,800	80,856	11,790,800	23,408,693
3/1/2026	419,144	11,095,529	80,856	11,595,529	-
9/1/2026	419,144	11,268,065	80,856	11,768,065	23,363,593
3/1/2027	419,144	11,073,164	80,856	11,573,164	-
9/1/2027	419,144	11,245,329	80,856	11,745,329	23,318,493
3/1/2028	419,144	11,081,493	80,856	11,581,493	-
9/1/2028	419,144	11,191,931	80,856	11,691,931	23,273,424
3/1/2029	419,144	11,028,435	80,856	11,528,435	-
9/1/2029	419,144	11,199,859	80,856	11,699,859	23,228,293
3/1/2030	419,144	11,006,070	80,856	11,506,070	-
9/1/2030	419,144	11,177,123	80,856	11,677,123	23,183,193
3/1/2031	419,144	10,983,705	80,856	11,483,705	-
9/1/2031	419,144	11,154,388	80,856	11,654,388	23,138,093
3/1/2032	419,144	10,991,786	80,856	11,491,786	-
9/1/2032	419,144	11,101,238	80,856	11,601,238	23,093,024
3/1/2033	419,144	10,938,976	80,856	11,438,976	-

# NTTA - Special Project System Loan

## Series: USDOT TIFIA Loan

Date	Principal Amount	Interest	Compounded Interest	Debt Service	Annual Debt Service
9/1/2033	419,144	11,108,917	80,856	11,608,917	23,047,893
3/1/2034	419,144	10,916,611	80,856	11,416,611	
9/1/2034	419,144	11,086,182	80,856	11,586,182	23,002,793
3/1/2035	419,144	10,894,247	80,856	11,394,247	
9/1/2035	419,144	11,063,447	80,856	11,563,447	22,957,693
3/1/2036	419,144	10,902,079	80,856	11,402,079	
9/1/2036	419,144	11,010,545	80,856	11,510,545	22,912,624
3/1/2037	419,144	10,849,517	80,856	11,349,517	
9/1/2037	419,144	11,017,976	80,856	11,517,976	22,867,493
3/1/2038	419,144	10,827,153	80,856	11,327,153	
9/1/2038	419,144	10,995,241	80,856	11,495,241	22,822,393
3/1/2039	419,144	10,804,788	80,856	11,304,788	
9/1/2039	419,144	10,972,505	80,856	11,472,505	22,777,293
3/1/2040	419,144	10,812,372	80,856	11,312,372	
9/1/2040	419,144	10,919,853	80,856	11,419,853	22,732,224
3/1/2041	419,144	10,760,059	80,856	11,260,059	
9/1/2041	419,144	10,927,035	80,856	11,427,035	22,687,093
3/1/2042	419,144	10,737,694	80,856	11,237,694	
9/1/2042	419,144	10,904,299	80,856	11,404,299	22,641,993
3/1/2043	419,144	10,715,329	80,856	11,215,329	
9/1/2043	419,144	10,881,564	80,856	11,381,564	22,596,893
3/1/2044	419,144	10,722,665	80,856	11,222,665	
9/1/2044	419,144	10,829,160	80,856	11,329,160	22,551,824
3/1/2045	41,607,680	10,670,600	8,026,474	60,304,754	
9/1/2045	41,605,000	9,719,011	8,025,957	59,349,968	119,654,722
3/1/2046	78,180,000	8,450,570	15,081,584	101,712,154	
9/1/2046	78,180,000	6,470,301	15,081,584	99,731,885	201,444,039
3/1/2047	80,195,000	4,279,043	15,470,295	99,944,338	
9/1/2047	80,195,000	2,174,983	15,470,295	97,840,278	197,784,616
<b>Totals</b>	<b>418,405,000</b>	<b>639,873,554</b>	<b>80,713,870</b>	<b>1,138,992,424</b>	<b>1,138,992,424</b>