

NORTH TEXAS TOLLWAY AUTHORITY

MONTHLY FINANCIAL REPORT

**FOR THE MONTH ENDED
OCTOBER 31, 2010**

**Prepared by
Finance Department**

NORTH TEXAS TOLLWAY AUTHORITY
5900 W. Plano Parkway, Suite 100, Plano, Texas 75093
P.O. Box 260729, Plano, Texas 75026

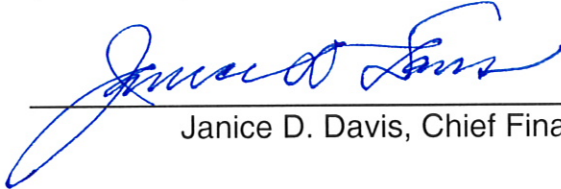
Victor Vandergriff, Chairman
David Denison, Vice Chairman
Kenneth Barr, Director
Kent Cagle, Director
Bob Day, Director
Bill Moore, Director
Michael Nowels, Director
Robert K. Shepard, Director
Jane Willard, Director

Allen Clemson, Executive Director
Janice D. Davis, Chief Financial Officer

MONTHLY FINANCIAL REPORT

October 31, 2010

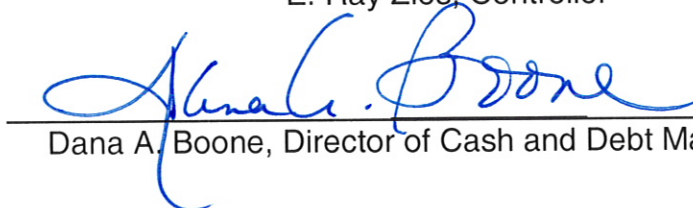
This report is subject to audit and is furnished as general information only.



Janice D. Davis, Chief Financial Officer



E. Ray Zies, Controller



Dana A. Boone, Director of Cash and Debt Management

NORTH TEXAS TOLLWAY AUTHORITY

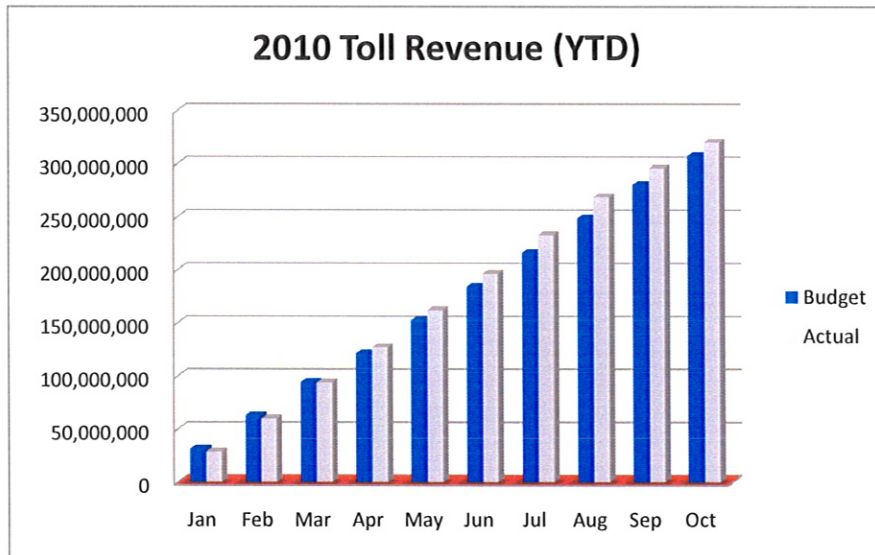
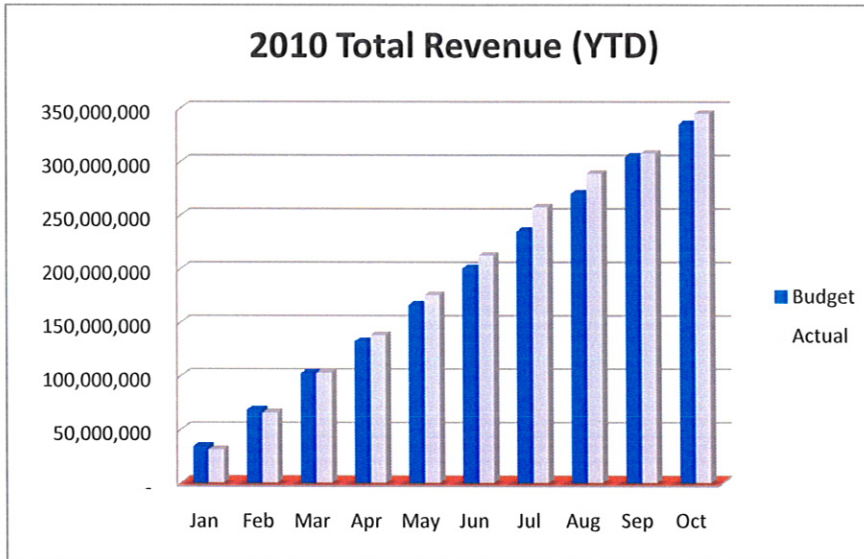
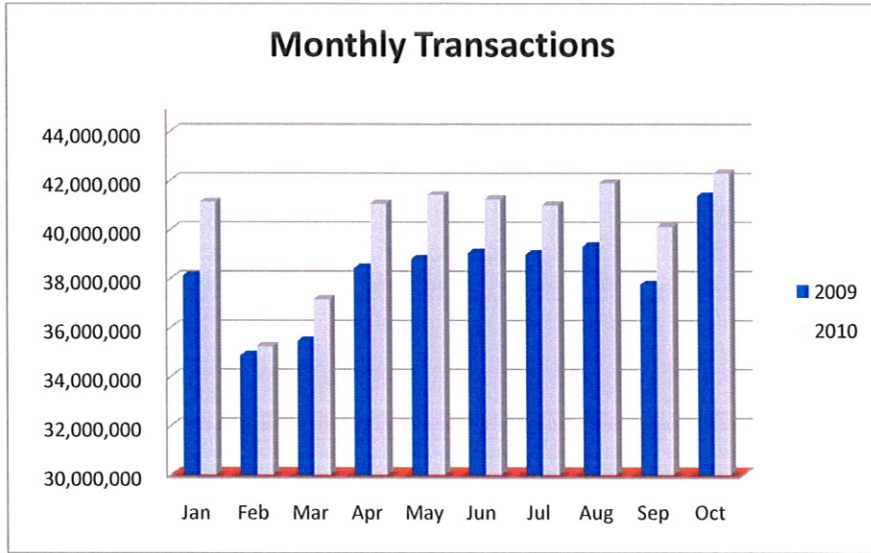
October 31, 2010

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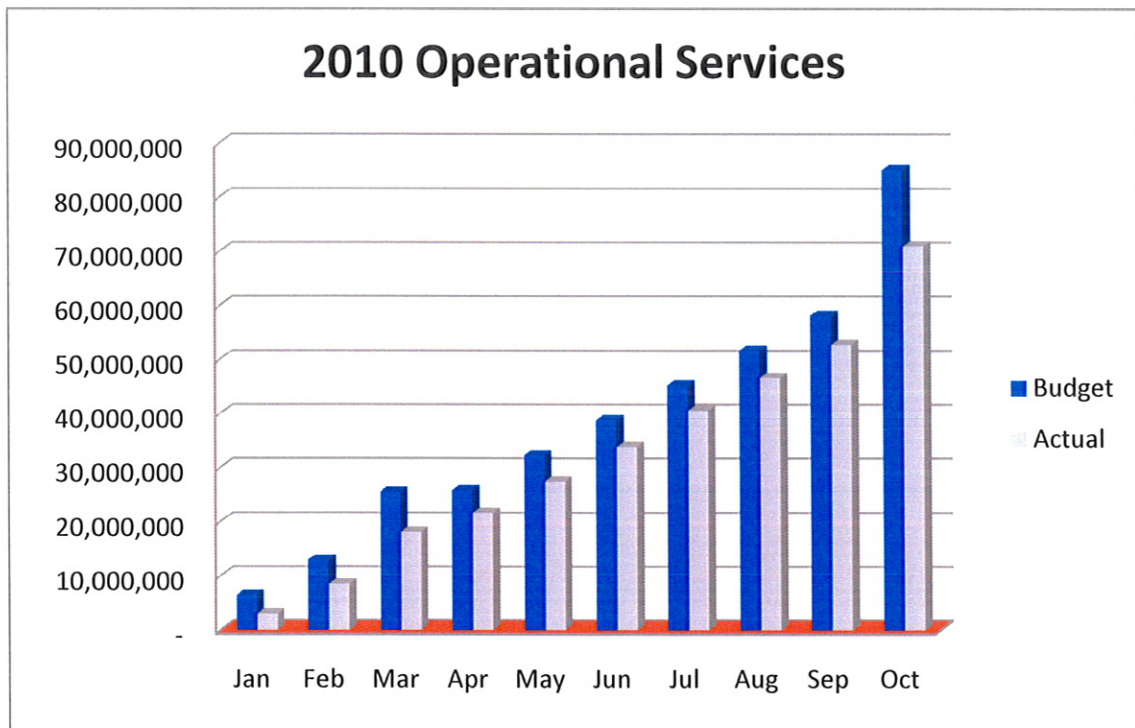
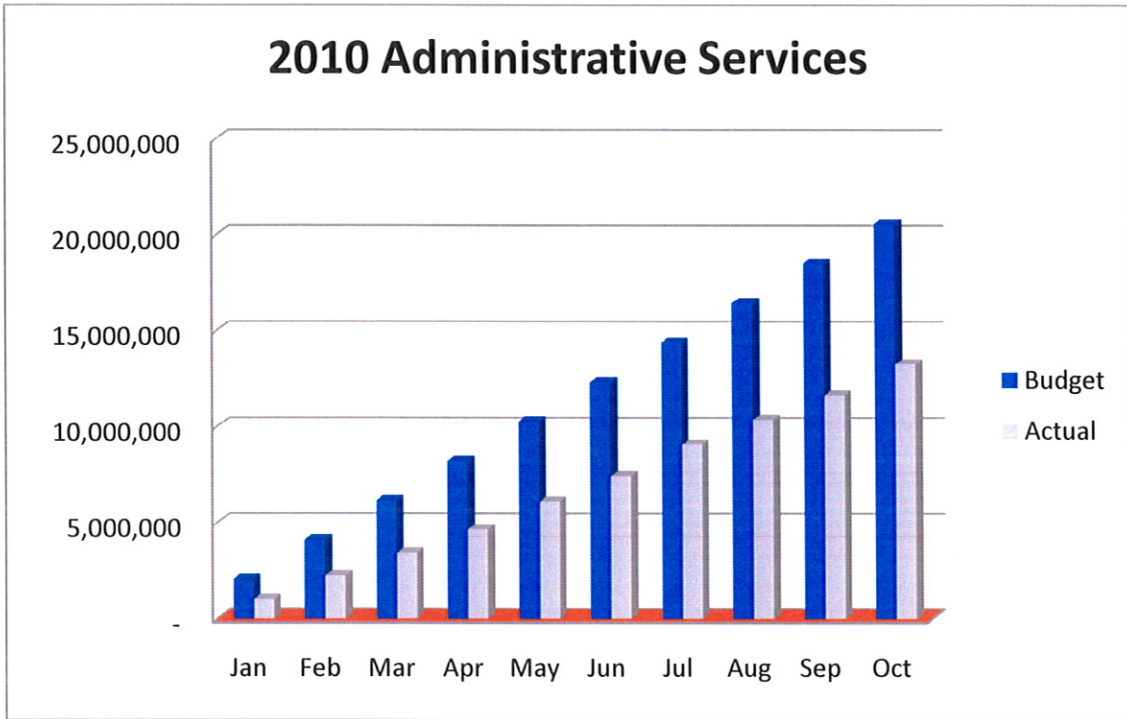
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October 2010 At A Glance

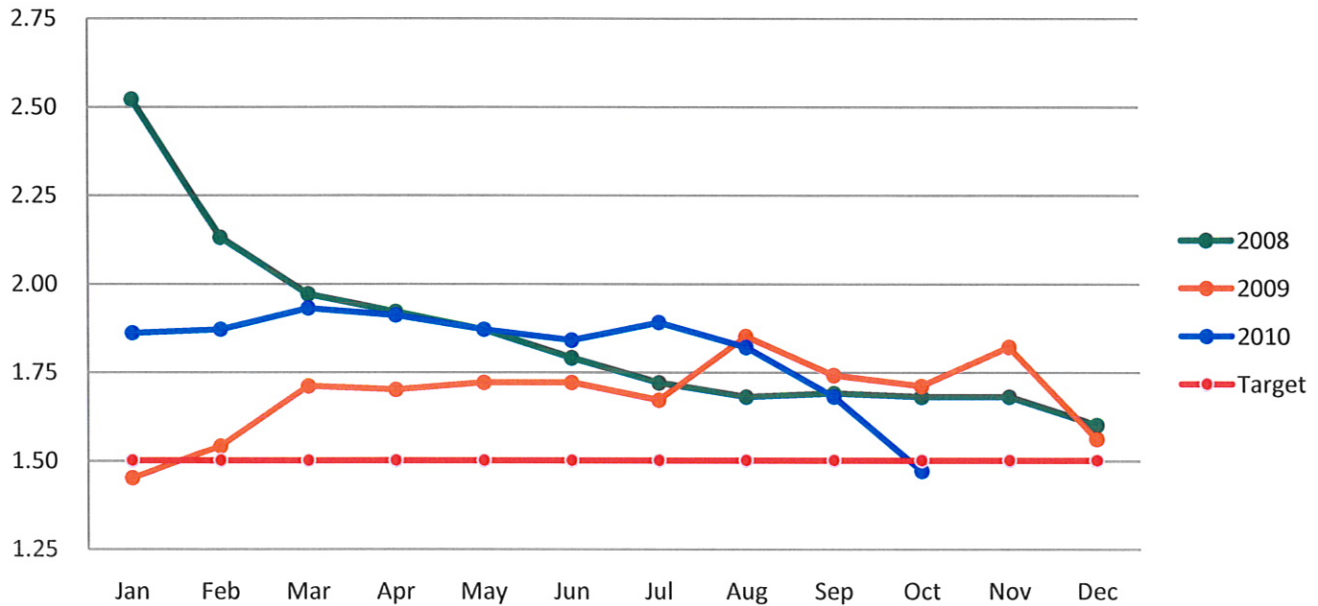


October 2010 At A Glance

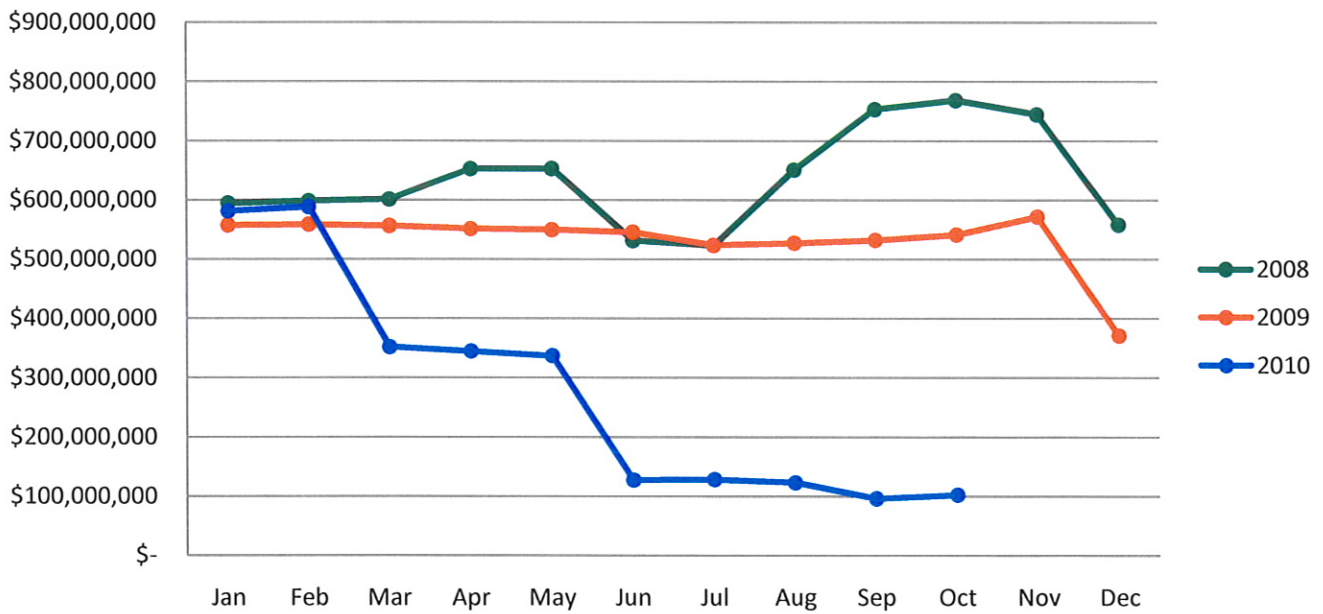


October 2010 At A Glance

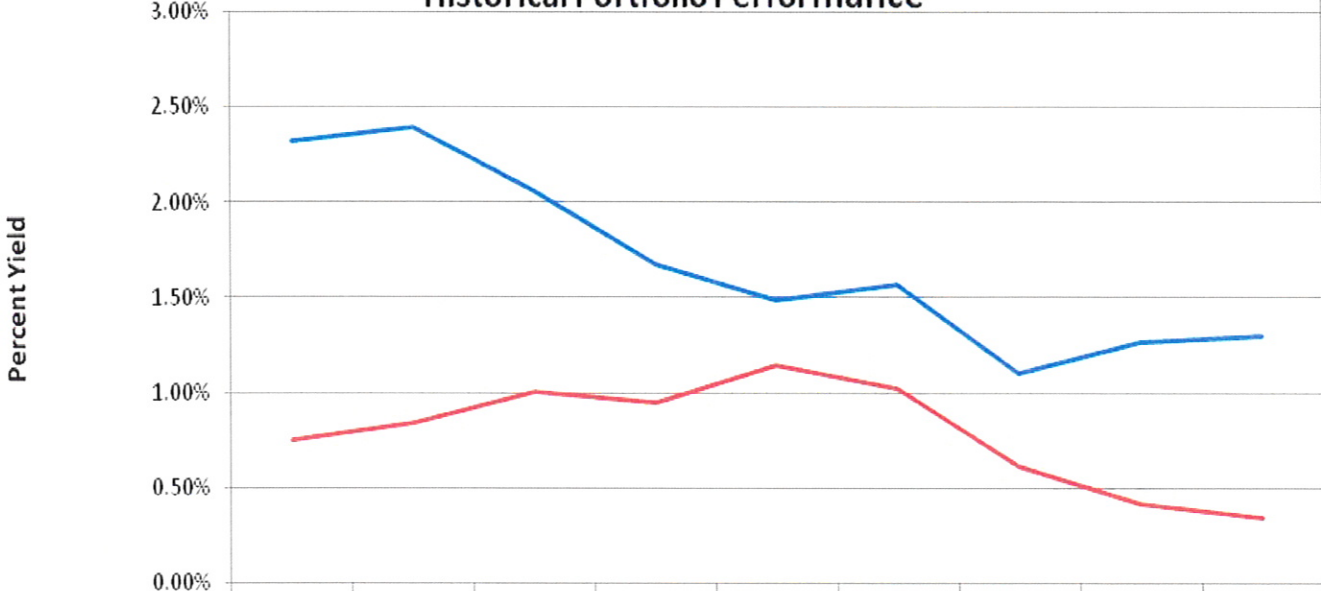
Coverage Calculation



Total Net Assets

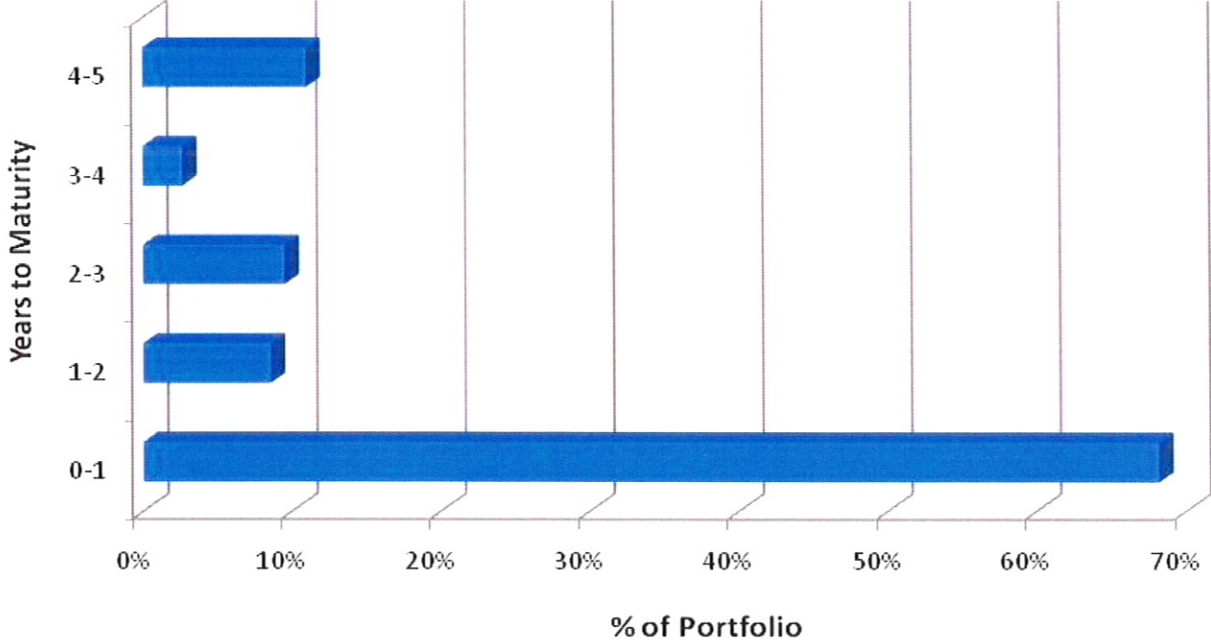


Historical Portfolio Performance



	4thQtr 08	1stQtr 09	2ndQtr 09	3rdQtr 09	4thQtr 09	1stQtr 10	2ndQtr 10	3rdQtr 10	Oct 10
Portfolio Yield	2.3165%	2.3940%	2.0562%	1.6719%	1.4878%	1.5672%	1.1001%	1.2687%	1.3005%
Benchmark	0.7524%	0.8434%	1.0010%	0.9500%	1.1400%	1.0200%	0.6100%	0.4200%	0.3400%

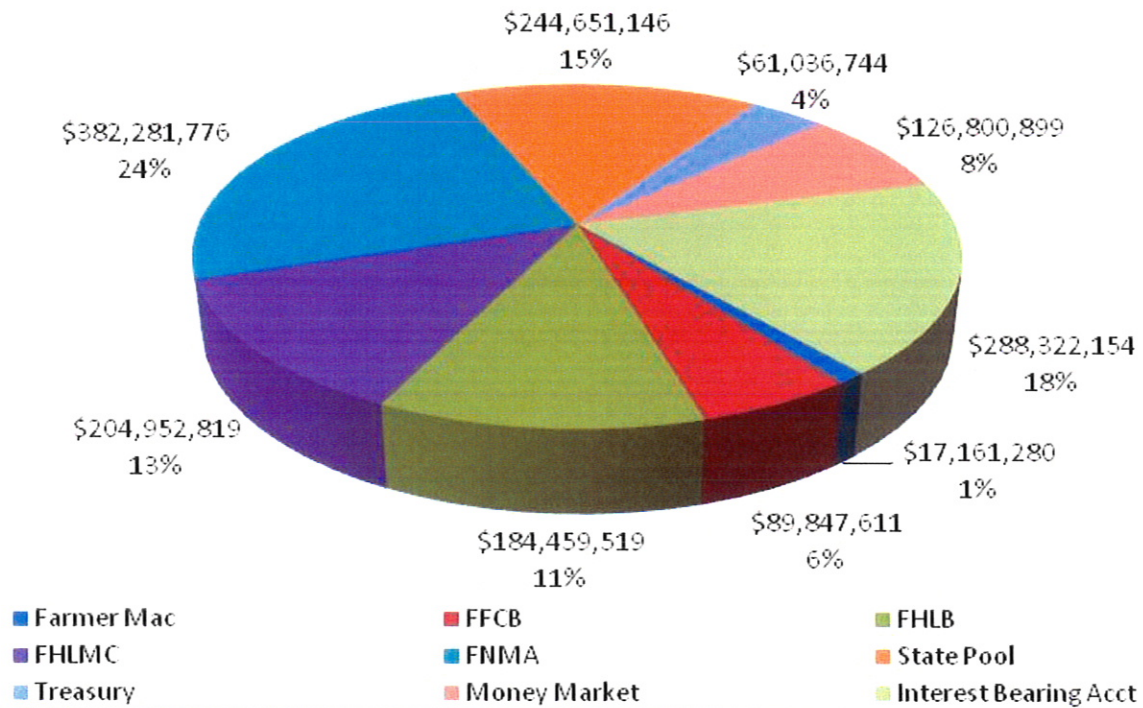
Portfolio Maturity Schedule a/o 10/31/10



Portfolio Composition

\$1,599,513,948

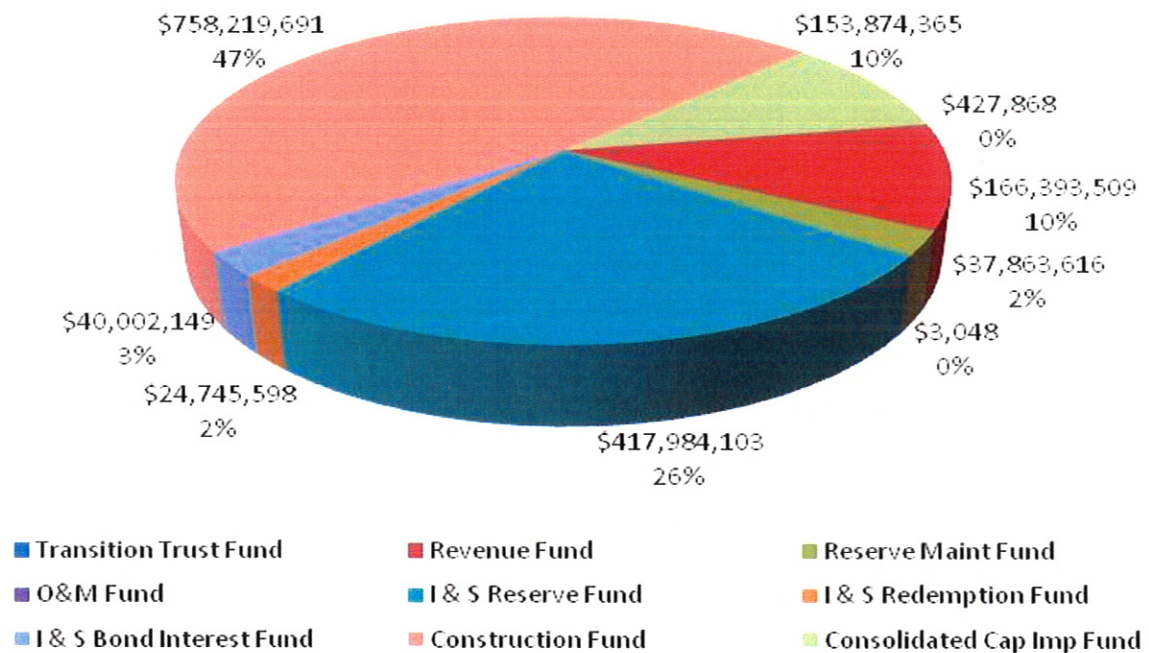
a/o 10/31/10



Portfolio Composition

by Fund

a/o 10/31/10



NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF NET ASSETS
October 31, 2010
(Unaudited)

<u>ASSETS</u>	Totals	Interfund eliminations/ reclassifications	Construction & Property Fund	Revenue Fund
Current Assets:				
Cash	\$ 16,205,582	-	-	5,318,840
Investments, at amortized cost	231,333,639	-	-	166,393,509
Accrued interest receivable on investments	48,408	-	-	36,215
Interfund receivables	-	(592,231,015)	-	-
Interproject/agency receivables	1,164,199	-	-	1,164,199
Accounts receivable	49,700,823	-	-	44,528,821
Allowance for uncollectible accounts	(18,688,316)	-	-	(18,688,316)
Inventory at average cost	2,066,651	-	-	-
Prepaid expenses	-	-	-	-
Total current unrestricted assets	281,830,986	(592,231,015)	-	198,753,268
Restricted assets:				
Restricted for construction:				
Cash	(578,695)	-	(578,695)	-
Investments, at amortized cost	592,883,397	(292,137,194)	758,219,691	-
Accrued interest receivable on investments	1,573,603	-	1,573,603	-
Accounts receivable	1,399,537	-	1,399,537	-
Restricted for debt service:				
Cash	-	-	-	-
Investments, at amortized cost	599,319,500	116,587,650	-	-
Accrued interest receivable on investments	3,469,991	-	-	-
Accounts receivable	9,699,113	-	-	-
Restricted for pension benefits and other purposes:				
Cash	(4,625)	-	-	-
Investments, at amortized cost	427,868	-	-	-
Accrued interest receivable on investments	74	-	-	-
Accounts receivable	-	-	-	-
Total current restricted assets	1,208,189,763	(175,549,544)	760,614,136	-
Total current assets	1,490,020,749	(767,780,559)	760,614,136	198,753,268
Noncurrent Assets:				
Investments, at amortized cost for unrestricted assets	-	-	-	-
Investments, at amortized cost restricted for construction	-	-	-	-
Investments, at amortized cost restricted for debt service	175,549,544	175,549,544	-	-
Deferred improvement cost	-	-	-	-
Deferred financing cost	87,825,493	-	80,116,203	-
Deferred feasibility study cost	248,328,059	-	-	-
Deferred amount on refunding	-	(36,860,198)	36,860,198	-
Capitalized cost (net of accumulated depreciation)	6,091,666,024	(24,468,045)	6,118,955,880	-
Total noncurrent assets	6,603,369,120	114,221,302	6,235,932,281	-
TOTAL ASSETS	8,093,389,869	(653,559,257)	6,996,546,417	198,753,268
<u>LIABILITIES</u>				
Current liabilities:				
Accounts payable	3,188,716	-	-	-
Retained from contractors	5,077,868	-	-	-
Employees' income taxes, payroll taxes, and retirement contributions withheld	224,699	-	-	-
Accrued payroll	2,046,766	-	-	-
Interfund payables	-	(592,231,015)	115,417,498	168,776,512
Interproject/agency payables	(27,315)	-	-	(27,315)
Interagency payable	7,574,137	-	-	7,415,432
Recurring accrued liabilities	10,911,492	-	8,602,100	-
Deferred income	30,943,389	-	-	30,943,389
Toll tag deposits	789,170	-	-	789,170
Total current unrestricted liabilities	60,728,923	(592,231,015)	124,019,598	207,897,188
Payable from Restricted Assets:				
Construction related payables:				
Accounts payable	18,355,142	-	18,355,142	-
Retained from contractors	13,407,995	-	13,407,995	-
Deferred grant income (Toll Equity Grant)	50,400,792	-	-	-
Debt service related payables:				
Accrued interest payable on debt	135,746,050	-	-	-
Accrued interest payable on ISTE A loan	5,075,601	-	5,075,601	-
Accrued arbitrage rebate payable	15,766	-	15,766	-
Commercial paper notes payable	94,200,000	-	-	-
Revenue Bonds payable, current portion	29,685,000	-	29,685,000	-
Transition trust related payables:				
Accounts payable	721	-	-	-
Recurring accrued liabilities	-	-	-	-
Total current liabilities payable from restricted assets	346,887,067	-	116,940,296	-
Noncurrent liabilities:				
Texas Department of Transportation loan payable	-	-	-	-
Texas Department of Transportation - ISTE A loan payable	145,016,601	-	145,016,601	-
Dallas North Tollway Authority revenue bonds payable, net	7,432,919,460	(61,328,243)	7,094,247,703	-
OPEB and workers comp. liabilities	5,618,914	-	-	-
Total noncurrent liabilities	7,583,554,975	(61,328,243)	7,239,264,304	-
TOTAL LIABILITIES	7,991,170,965	(653,559,257)	7,480,224,198	207,897,188
<u>NET ASSETS</u>				
Invested in capital assets, net of related debt	(792,099,839)	(256,133,147)	(483,677,781)	-
Restricted:				
Restricted for construction	-	-	-	-
Restricted for debt service	924,222,323	283,642,946	-	(9,143,920)
Restricted for operations and maintenance	-	-	-	-
Held in trust for pension benefits and other purposes	422,596	-	-	-
Unrestricted:				
Unrestricted	(30,326,176)	(30,326,176)	-	-
Reserved for operations, maintenance, and retiree health benefits	-	(41,274,881)	-	-
Reserved for capital improvements	-	-	34,198,380	-
Reserved for bond redemption	-	9,892,877	-	-
TOTAL NET ASSETS	\$ 102,218,905	-	(483,677,781)	(9,143,920)

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Fund		
				Bond Interest	Reserve Account	Redemption Account
18,032,446	(248,795)	(6,896,909)	-	-	-	-
3,048	37,863,616	27,073,466	-	-	-	-
1	6,646	5,545	-	-	-	-
-	63,622	285,678,328	-	296,485,770	10,003,294	-
-	-	-	-	-	-	-
2,420	-	5,169,582	-	-	-	-
-	-	-	-	-	-	-
2,066,651	-	-	-	-	-	-
-	-	-	-	-	-	-
20,104,566	37,685,091	311,030,011	-	296,485,770	10,003,294	-
-	-	-	-	-	-	-
-	-	126,800,899	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	40,002,149	417,984,103	24,745,598
-	-	-	-	5,310	3,460,792	3,889
-	-	-	-	9,699,113	-	-
-	-	-	(4,625)	-	-	-
-	-	-	427,868	-	-	-
-	-	-	74	-	-	-
-	-	-	-	-	-	-
-	-	126,800,899	423,317	49,706,572	421,444,895	24,749,488
20,104,566	37,685,091	437,830,911	423,317	346,192,343	431,448,189	24,749,488
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	7,709,290	-	-	-	-
-	-	248,328,059	-	-	-	-
-	-	-	-	-	-	-
(62)	-	(2,821,749)	-	-	-	-
(62)	-	253,215,599	-	-	-	-
20,104,504	37,685,091	691,046,510	423,317	346,192,343	431,448,189	24,749,488
-	-	-	-	-	-	-
-	-	-	-	-	-	-
816,013	619,596	1,753,108	-	-	-	-
-	251,402	4,826,466	-	-	-	-
-	-	-	-	-	-	-
224,699	-	-	-	-	-	-
2,046,766	-	-	-	-	-	-
4,670,124	-	268,724,516	-	-	-	34,642,365
-	-	-	-	-	-	-
-	-	158,704	-	-	-	-
2,265,100	2,101	42,192	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
10,022,702	873,098	275,504,986	-	-	-	34,642,365
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	78,815	-	135,667,235	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	94,200,000	-	-	-	-
-	-	-	-	-	-	-
-	-	-	721	-	-	-
-	-	-	-	-	-	-
-	-	94,278,815	721	135,667,235	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	400,000,000	-	-	-	-
5,618,914	-	-	-	-	-	-
5,618,914	-	400,000,000	-	-	-	-
15,641,616	873,098	769,783,801	721	135,667,235	-	34,642,365
-	-	(52,288,910)	-	-	-	-
-	-	-	-	-	-	-
-	-	7,750,000	-	210,525,108	431,448,189	-
-	-	-	422,596	-	-	-
-	-	-	-	-	-	-
4,462,888	36,811,993	-	-	-	-	-
-	-	(34,198,380)	-	-	-	-
-	-	-	-	-	-	-
4,462,888	36,811,993	(78,737,291)	422,596	210,525,108	431,448,189	(9,892,877)
-	-	-	-	-	-	(9,892,877)

NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF NET ASSETS
October 31, 2010
(Unaudited)

<u>ASSETS</u>	Consolidated Capital Improvement Fund	Capital Improvement Fund	Feasibility Study Fund
Current Assets:			
Cash	\$ (6,896,909)	24,360,750	(31,257,659)
Investments, at amortized cost	27,073,466	27,073,466	-
Accrued interest receivable on investments	5,545	5,545	-
Interfund receivables	285,678,328	285,678,328	-
Interproject/agency receivables	-	-	-
Accounts receivable (net of allowance for uncollectibles)	5,169,582	1,542,640	3,626,942
Inventory at average cost	-	-	-
Prepaid expenses	-	-	-
Total current unrestricted assets	311,030,011	338,660,728	(27,630,717)
Restricted assets:			
Restricted for construction:			
Cash	-	-	-
Investments, at amortized cost	126,800,899	126,800,899	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
Restricted for debt service:			
Cash	-	-	-
Investments, at amortized cost	-	-	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
Restricted for pension benefits and other purposes:			
Cash	-	-	-
Investments, at amortized cost	-	-	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
Total current restricted assets	126,800,899	126,800,899	-
Total current assets	437,830,911	465,461,628	(27,630,717)
Noncurrent Assets:			
Investments, at amortized cost for unrestricted assets	-	-	-
Investments, at amortized cost restricted for construction	-	-	-
Investments, at amortized cost restricted for debt service	-	-	-
Deferred improvement cost	-	-	-
Deferred financing cost	7,709,290	7,709,290	-
Deferred feasibility study cost	248,328,059	-	248,328,059
Deferred amount on refunding	-	-	-
Capitalized cost (net of accumulated depreciation)	(2,821,749)	(2,858,433)	36,684
Total noncurrent assets	253,215,599	4,850,857	248,364,742
TOTAL ASSETS	691,046,510	470,312,485	220,734,025
<u>LIABILITIES</u>			
Current liabilities:			
Accounts payable	1,753,108	1,752,787	321
Retained from contractors	4,826,466	528,218	4,298,249
Employees' income taxes, payroll taxes, and retirement contributions withheld	-	-	-
Accrued payroll	-	-	-
Interfund payables	268,724,516	-	268,724,516
Interproject/agency payables	-	-	-
Interagency payable	158,704	160,534	(1,830)
Recurring accrued liabilities	42,192	40,512	1,680
Deferred income	-	-	-
Toll tag deposits	-	-	-
Total current unrestricted liabilities	275,504,986	2,482,051	273,022,936
Payable from Restricted Assets:			
Construction related payables:			
Accounts payable	-	-	-
Retained from contractors	-	-	-
Deferred grant income (Toll Equity Grant)	-	-	-
Debt service related payables:			
Accrued interest payable on debt	78,815	78,815	-
Accrued interest payable on ISTEAL loan	-	-	-
Accrued arbitrage rebate payable	-	-	-
Commercial paper notes payable	94,200,000	94,200,000	-
Revenue Bonds payable, current portion	-	-	-
Transition trust related payables:			
Accounts payable	-	-	-
Recurring accrued liabilities	-	-	-
Total current liabilities payable from restricted assets	94,278,815	94,278,815	-
Noncurrent liabilities:			
Texas Department of Transportation loan payable	-	-	-
Texas Department of Transportation - ISTEAL loan payable	-	-	-
Dallas North Tollway Authority revenue bonds payable, net	400,000,000	400,000,000	-
OPEB and workers comp. liabilities	-	-	-
Total noncurrent liabilities	400,000,000	400,000,000	-
TOTAL LIABILITIES	769,783,801	496,760,865	273,022,936
<u>NET ASSETS</u>			
Invested in capital assets, net of related debt	(52,288,910)	-	(52,288,910)
Restricted:			
Restricted for construction	-	-	-
Restricted for debt service	7,750,000	7,750,000	-
Restricted for operations and maintenance	-	-	-
Held in trust for pension benefits and other purposes	-	-	-
Unrestricted:			
Unrestricted	-	-	-
Reserved for operations, maintenance, and retiree health benefits	-	-	-
Reserved for capital improvements	(34,198,380)	(34,198,380)	-
Reserved for bond redemption	-	-	-
TOTAL NET ASSETS	\$ (78,737,291)	(26,448,380)	(52,288,910)

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NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF CHANGES IN NET ASSETS
Year to Date October 31, 2010
(Unaudited)

	Totals	Construction & Property Fund	Revenue Fund
BEGINNING NET ASSETS January 1, 2010	\$ 370,671,733	(310,492,730)	(6,692,012)
Revenues:			
Toll Revenues	320,520,688	-	320,520,688
Interest Revenue	10,600,234		149,352
Other revenue	14,436,705	26,047	13,774,721
Total operating revenues	<u>345,557,627</u>	<u>26,047</u>	<u>334,444,761</u>
Operating Expenses:			
Administration	(13,270,588)	-	-
Operations	(57,789,412)	-	-
	<u>(71,060,000)</u>	<u>-</u>	<u>-</u>
Preservation of system assets:			
Reserve Maintenance Fund expenses	(8,702,232)	-	-
Capital Improvement Fund expenses	(13,858,312)	-	-
Total operating expenses before amortization and depreciation	<u>(93,620,544)</u>	<u>-</u>	<u>-</u>
Operating revenues before amortization and depreciation	251,937,083	26,047	334,444,761
Amortization and depreciation	(3,784,513)	(3,784,513)	-
Operating revenues	<u>248,152,570</u>	<u>(3,758,466)</u>	<u>334,444,761</u>
Nonoperating revenues (expenses):			
Interest earned on investments	8,065,479	8,065,175	
Gain (Loss) on sale of investments	4,767	(71,172)	-
Net increase (decrease) in fair value of investments	8,720,715	5,960,065	-
Grant revenue	23,186,921	6,710,322	-
Government subsidy	19,398,226	-	-
Unallocated infrastructure depreciation - Sam Rayburn Tollway	(53,143,970)	(53,143,970)	-
Interest expense on revenue bonds	(272,656,748)	(135,179,175)	-
Interest accretion on 2008D Bonds	(33,712,688)	-	-
Bond discount/premium amortization	(833,417)	(982,047)	-
Bond issuance cost amortization	(3,143,575)	(2,884,320)	-
Interest on loan	(5,075,581)	(5,075,581)	-
Interest on short term notes (net of capitalized interest)	(127,395)	-	-
Deferred amount on refunding amortization	(5,697,631)	(5,697,631)	-
Other nonoperating costs	(6,887)	-	-
Net nonoperating revenues (expenses):	<u>(315,021,785)</u>	<u>(182,298,334)</u>	<u>-</u>
Net revenues	(66,869,214)	(186,056,800)	334,444,761
Revenue bonds retired	-	32,170,000	-
Sale of Revenue bonds			
SWAP Termination Payment	-	-	-
Transfer from/to Escrow Account	-	-	-
Transfer to Debt Service Funds	-	-	-
Principal value retired	-	-	-
Deferred amount on refunding	-	-	-
Interfund and Interproject Transactions			
Transfer to Feasibility Study Fund	-	-	-
Payment to Other Agencies	(200,007,758)	(7,758)	-
Distribution from Revenue Fund	-	-	(336,896,669)
Transfer of excess money from other funds	-	-	-
Capitalized cost transferred to/from			
Construction & Property Fund	(517,590)	14,477,450	-
Transfer of Interest Accretion on 2008D Bonds	-	(33,712,688)	-
Transfer to/from Construction Fund	-	-	-
Transfer to Employees' Healthcare Trust Account	(1,003,011)	-	-
Contributed Capital	-	-	-
Cost of equipment retired	-	-	-
Depreciation on equipment retired	-	-	-
Sale or trade-in of equipment	(55,254)	(55,254)	-
Sale of excess land	-	-	-
Change in net assets year to date October 31, 2010	<u>(268,452,828)</u>	<u>(173,185,051)</u>	<u>(2,451,908)</u>
ENDING NET ASSETS October 31, 2010	\$ <u>102,218,905</u>	<u>(483,677,781)</u>	<u>(9,143,920)</u>

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
1,231,643	46,859,652	131,216,420	429,178	89,654,592	418,463,596	1,394
-	-	-	-	-	-	-
2	178,293	95,594	-	17,009	10,148,005	11,979
302,535	-	333,403	-	-	-	-
302,537	178,293	428,997	-	17,009	10,148,005	11,979
(13,270,588)	-	-	-	-	-	-
(57,789,412)	-	-	-	-	-	-
(71,060,000)	-	-	-	-	-	-
-	(8,702,232)	-	-	-	-	-
-	-	(13,858,312)	-	-	-	-
(71,060,000)	(8,702,232)	(13,858,312)	-	-	-	-
(70,757,463)	(8,523,939)	(13,429,315)	-	17,009	10,148,005	11,979
-	-	-	-	-	-	-
(70,757,463)	(8,523,939)	(13,429,315)	-	17,009	10,148,005	11,979
-	-	-	305	-	75,939	-
-	-	-	-	-	2,760,650	-
-	-	16,476,599	-	-	-	-
-	-	-	-	19,398,226	-	-
-	-	-	-	-	-	-
-	-	-	-	(137,477,573)	-	-
-	-	-	-	(33,712,688)	-	-
-	-	148,630	-	-	-	-
-	-	(259,255)	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(127,395)	-	-
-	-	-	-	-	-	-
-	-	-	(6,887)	-	-	-
-	-	16,365,974	(6,582)	(151,919,431)	2,836,589	-
(70,757,463)	(8,523,939)	2,936,659	(6,582)	(151,902,422)	12,984,593	11,979
-	-	-	-	-	-	(32,170,000)
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	(200,000,000)	-	-	-	-
74,991,719	-	580,951	-	239,060,249	-	22,263,750
-	-	-	-	-	-	-
-	(1,523,720)	(13,471,320)	-	-	-	-
-	-	-	-	33,712,688	-	-
-	-	-	-	-	-	-
(1,003,011)	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
3,231,245	(10,047,659)	(209,953,711)	(6,582)	120,870,515	12,984,593	(9,894,271)
4,462,888	36,811,993	(78,737,291)	422,596	210,525,108	431,448,189	(9,892,877)

STATE HIGHWAY 161
STATEMENT OF NET ASSETS
October 31, 2010
(Unaudited)

		SH161 Fund
<u>ASSETS</u>		
Current Assets:		
Cash	\$	
Interagency Receivable		7,571,112
Accounts receivable (net of allowance for uncollectibles)		<u> </u>
TOTAL ASSETS		<u><u>7,571,112</u></u>
<u>LIABILITIES</u>		
Current liabilities:		
Accounts payable		
Interproject/agency payables		
Deferred income		<u> </u>
Total current liabilities		-
TOTAL LIABILITIES		<u><u> </u></u>
<u>NET ASSETS</u>		
Restricted:		
Restricted for payments to other agencies		<u>7,571,112</u>
TOTAL NET ASSETS	\$	<u><u>7,571,112</u></u>

STATE HIGHWAY 161
STATEMENT OF CHANGES IN NET ASSETS
Year to Date October 31, 2010
(Unaudited)

	SH161 Fund
BEGINNING NET ASSETS January 1, 2010	\$ <u>1,016,940</u>
Revenues:	
Toll Revenues	6,559,027
Interest Revenue	-
Other revenue	-
Total operating revenues	<u>6,559,027</u>
Operating Expenses:	
Administration	-
Operations	<u>(4,855)</u>
	(4,855)
Preservation of system assets:	
Reserve Maintenance Fund expenses	-
Capital Improvement Fund expenses	<u>-</u>
Total operating expenses before amortization and depreciation	<u>(4,855)</u>
Operating revenues before amortization and depreciation	6,554,172
Amortization and depreciation	<u>-</u>
Net revenues	6,554,172
 Change in net assets year to date October 31, 2010	 <u>6,554,172</u>
ENDING NET ASSETS October 31, 2010	\$ <u><u>7,571,112</u></u>

See notes to financial statements

NORTH TEXAS TOLLWAY AUTHORITY
CASH RECEIPTS AND DISBURSEMENTS
Year to Date October 31, 2010

	Totals	Construction & Property Fund	Revenue Fund	Operation & Maint. Fund
BEGINNING CASH January 1, 2010	\$ 35,235,563	22,605,233	2,754,083	12,091,113
Receipts				
Toll revenues	31,594,152	-	31,649,152	(55,000)
Issuance of Bonds	399,351,740	-	-	-
Bond premium	-	-	-	-
Issuance of Bond Anticipation Notes	-	-	-	-
Issuance of Commercial Paper	-	-	-	-
Investments	229,193,949	189,448,422	-	-
Earnings received from investments	-	-	-	-
Gain/Loss from sale of investments	-	-	-	-
Prepaid customers' accounts	312,956,262	-	313,319,001	-
Toll tag deposits	-	-	-	-
Damage claims collected	303,410	19,479	-	283,931
Lane violation fee	30,076,471	-	30,076,471	-
Misc revenue	619,157	26,047	34,075	312,097
Reimbursable receipts	25,360,678	4,500,000	20,814,460	392
Rental fee	85,946	-	85,946	-
Sale of excess land	-	-	-	-
Deferred grant income	-	-	-	-
Misc revenue - Tag Store	-	-	-	-
	<u>1,029,541,765</u>	<u>193,993,947</u>	<u>395,979,105</u>	<u>541,420</u>
Disbursements				
Bond discount	-	-	-	-
Transfer to escrow for defeasance	-	-	-	-
Revenue bonds retired	-	-	-	-
Commercial paper retired	-	-	-	-
Interest on bonded debt	(5,984)	-	-	-
Interest on other debt	-	-	-	-
Investments	(399,295,000)	-	-	-
Operating expenses	(83,567,991)	-	(7,713,985)	(75,846,299)
Reserve Maintenance Fund expenses	(101,674)	-	-	-
Capital Improvement Fund expenses	(10,837)	-	-	-
Deferred feasibility study cost	(89,300,320)	-	-	-
Capitalized costs	(249,152,728)	(249,152,728)	-	-
Equipment (net of trade-in)	(36,676,307)	-	-	-
Damage claims	-	-	-	-
Reimbursable costs	-	-	-	-
	<u>(858,110,841)</u>	<u>(249,152,728)</u>	<u>(7,713,985)</u>	<u>(75,846,299)</u>
Interfund and Interproject Transactions				
Transfer of capitalized interest	-	-	-	-
Transfer of deferred revenue	(318,349,345)	-	(318,349,345)	-
Transfer of excess monies	-	-	-	-
Distribution from Revenue Fund	8,329,042	-	(67,351,019)	74,696,337
Interoperative Agencies Transfers	-	-	-	-
Other interfund transactions - net	118,976,078	31,974,853	-	5,073,904
Dallas-Fort Worth Turnpike Transition Trust Fund - net	-	-	-	-
Texas Turnpike Authority Feasibility Study Fund - net	-	-	-	1,475,971
	<u>(191,044,225)</u>	<u>31,974,853</u>	<u>(385,700,364)</u>	<u>81,246,212</u>
Receipts over (under) disbursements for year to date October 31, 2010	<u>(19,613,301)</u>	<u>(23,183,928)</u>	<u>2,564,756</u>	<u>5,941,333</u>
BALANCE OF CASH October 31, 2010	<u>\$ 15,622,262</u>	<u>(578,695)</u>	<u>5,318,840</u>	<u>18,032,446</u>

Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
			Bond Interest	Reserve Account	Redemption Account
1,307,883	(3,522,483)	(266)	-	-	-
-	-	-	-	-	-
-	399,351,740	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
9,119,835	30,622,344	3,349	-	-	-
-	-	-	-	-	-
(176,399)	(186,341)	-	-	-	-
-	-	-	-	-	-
-	246,938	-	-	-	-
-	45,825	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
<u>8,943,436</u>	<u>430,080,507</u>	<u>3,349</u>	<u>-</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	(5,984)	-	-
-	-	-	-	-	-
-	(399,295,000)	-	-	-	-
-	-	(7,708)	-	-	-
(101,674)	-	-	-	-	-
-	(10,837)	-	-	-	-
-	(89,300,320)	-	-	-	-
-	-	-	-	-	-
(10,316,741)	(26,359,566)	-	-	-	-
-	-	-	-	-	-
<u>(10,418,415)</u>	<u>(514,965,723)</u>	<u>(7,708)</u>	<u>(5,984)</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-
-	-	-	-	-	-
-	983,724	-	-	-	-
-	-	-	-	-	-
(81,699)	82,003,037	-	5,984	-	-
-	-	-	-	-	-
-	(1,475,971)	-	-	-	-
<u>(81,699)</u>	<u>81,510,790</u>	<u>-</u>	<u>5,984</u>	<u>-</u>	<u>-</u>
<u>(1,556,678)</u>	<u>(3,374,426)</u>	<u>(4,358)</u>	<u>-</u>	<u>-</u>	<u>-</u>
<u>(248,795)</u>	<u>(6,896,909)</u>	<u>(4,625)</u>	<u>-</u>	<u>-</u>	<u>-</u>

NORTH TEXAS TOLLWAY AUTHORITY
Budget and Actual Revenues and Expenses on Trust Agreement Basis
Month Ending
October 31, 2010

	<u>Total 2010 Budget</u>	<u>Budget To Date</u>	<u>Actual To Date</u>	<u>Variance Over(Under) Budget</u>
Revenues:				
Toll Revenues	\$ 377,132,800	308,002,000	320,520,688	12,518,688
Interest revenue	9,300,000	7,750,000	10,600,234	2,850,234
Other revenues	23,588,616	19,657,180	14,410,659	(5,246,521)
Gross revenues	<u>410,021,416</u>	<u>335,409,180</u>	<u>345,531,581</u>	<u>10,122,401</u>
Operating expenses:				
Administration:				
Administration	1,269,571	1,057,976	589,246	(468,730)
Board	303,460	252,883	129,600	(123,284)
Business diversity	207,277	172,731	144,380	(28,351)
Communications	2,556,369	2,130,308	1,156,075	(974,232)
Finance	3,841,677	3,201,398	2,603,232	(598,165)
Government affairs	555,229	462,691	332,378	(130,313)
Human resources	11,576,399	9,646,999	6,391,473	(3,255,526)
Internal audit	983,831	819,859	527,737	(292,123)
Legal services	3,375,125	2,812,604	1,396,466	(1,416,138)
Total administration	<u>24,668,938</u>	<u>20,557,448</u>	<u>13,270,588</u>	<u>(7,286,861)</u>
Operations:				
Customer service center	27,246,233	22,705,194	23,082,835	377,641
Information technology	11,540,166	9,616,805	8,329,671	(1,287,134)
Maintenance	21,668,988	18,057,490	15,456,629	(2,600,861)
Operations	1,076,517	897,098	526,780	(370,318)
Project delivery	135,863	113,219	73,297	(39,922)
System & incident management	8,285,623	6,904,686	5,016,649	(1,888,036)
Toll collection	6,684,162	5,570,135	4,733,036	(837,099)
Vault	913,714	761,428	570,513	(190,915)
Total operations	<u>77,551,266</u>	<u>64,626,055</u>	<u>57,789,412</u>	<u>(6,836,643)</u>
Total operating expenses	<u>102,220,204</u>	<u>85,183,503</u>	<u>71,060,000</u>	<u>(14,123,503)</u>
Net revenues available for debt service	<u>\$ 307,801,212</u>	<u>250,225,677</u>	<u>274,471,581</u>	<u>24,245,904</u>
Net revenues available for debt service			<u>274,471,581</u>	
Bond interest expense			137,477,573	
Allocated principal amount			49,475,000	
Calculated debt service coverage			<u>186,952,573</u>	
Bond interest coverage			<u>2.00</u>	
Debt service requirement coverage			<u>1.47</u>	

**NORTH TEXAS TOLLWAY AUTHORITY
TOLL REVENUE AND TRAFFIC ANALYSIS
October 31, 2010**

	Month To Date		Year To Date	
	2010	2009	2010	2009
<u>TOLL REVENUE</u>				
Two-axle vehicles	\$ 37,372,578	\$ 34,938,754	\$ 343,394,413	\$ 266,157,951
Three or more axle vehicles	2,202,480	1,635,133	20,397,383	12,970,164
Revenue adjustments	(4,867,939)	(10,939,951)	(43,271,108)	(40,733,874)
TOTAL	\$ 34,707,119	\$ 25,633,936	\$ 320,520,688	\$ 238,394,241
Percent Increase (Decrease)	35.4%		34.4%	

VEHICLE TRANSACTIONS

Two-axle vehicles	41,457,406	39,319,130	394,511,087	373,921,882
Three or more axle vehicles	666,076	526,166	6,274,336	5,192,882
Nonrevenue vehicles	184,549	176,490	1,812,858	1,684,691
TOTAL	42,308,031	40,021,786	402,598,281	380,799,455

TOLL REVENUE

<u>AVERAGE PER DAY</u>				
Two-axle vehicles	\$ 1,205,567	\$ 1,127,057	\$ 1,129,587	\$ 875,520
Three or more axle vehicles	71,048	52,746	67,097	42,665
Revenue adjustments	(157,030)	(352,902)	(142,339)	(133,993)
AVERAGE	\$ 1,119,585	\$ 826,901	\$ 1,054,345	\$ 784,192

VEHICLE TRANSACTIONS

<u>AVERAGE PER DAY</u>				
Two-axle vehicles	1,337,336	1,268,359	1,297,734	1,230,006
Three or more axle vehicles	21,486	16,973	20,639	17,082
Nonrevenue vehicles	5,953	5,693	5,963	5,542
AVERAGE	1,364,775	1,291,025	1,324,336	1,252,630

NORTH TEXAS TOLLWAY AUTHORITY
TOLL REVENUE AND TRAFFIC BY CLASS OF VEHICLE
October 31, 2010

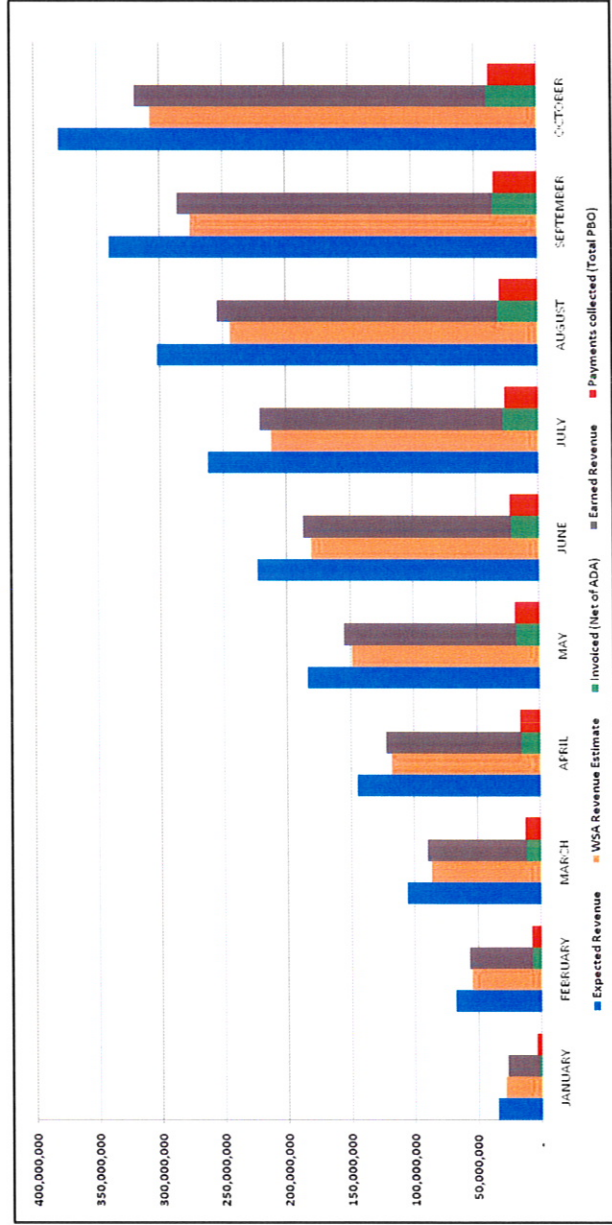
<u>CLASS OF VEHICLES</u>	Month of October 2010		Month of October 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 37,372,578	41,457,406	\$ 34,938,754	39,319,130
(3) Three-axle vehicles and combinations	450,211	226,203	367,488	186,725
(4) Four-axle vehicles and combinations	585,155	193,476	464,030	156,904
(5) Five-axle vehicles and combinations	1,098,443	234,087	762,402	173,824
(6) Special vehicles	68,671	12,310	41,213	8,713
	<u>2,202,480</u>	<u>666,076</u>	<u>1,635,133</u>	<u>526,166</u>
Toll Revenue	39,575,058	42,123,482	36,573,887	39,845,296
Toll revenue variance	(4,867,939)		(10,939,951)	
(7) Nonrevenue vehicles		184,549		176,490
TOLL REVENUE AND TRAFFIC	\$ 34,707,119	42,308,031	\$ 25,633,936	40,021,786

<u>CLASS OF VEHICLES</u>	Calendar Year To Date October 2010		Calendar Year To Date October 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 343,394,413	394,511,087	\$ 266,157,951	373,921,882
(3) Three-axle vehicles and combinations	4,235,705	2,159,014	3,037,766	1,929,774
(4) Four-axle vehicles and combinations	5,424,446	1,811,257	3,649,215	1,540,297
(5) Five-axle vehicles and combinations	10,057,248	2,172,618	5,868,621	1,620,377
(6) Special vehicles	679,983	131,447	414,562	102,434
	<u>20,397,383</u>	<u>6,274,336</u>	<u>12,970,164</u>	<u>5,192,882</u>
Toll Revenue	363,791,796	400,785,423	279,128,115	379,114,764
Toll revenue variance	(43,271,108)		(40,733,874)	
(7) Nonrevenue vehicles		1,812,858		1,684,691
TOLL REVENUE AND TRAFFIC	\$ 320,520,688	402,598,281	\$ 238,394,241	380,799,455

NORTH TEXAS TOLLWAY AUTHORITY
TOLL RECEIVABLE ANALYSIS
October 31, 2010

	Month To Date 2010	Year To Date 2010
TOLL RECEIVABLE		
Beginning Balance, January 1st		15,378,452
Invoiced:		
ZipCash	\$ 5,137,570	\$ 50,296,514
Violations	236,033	2,706,947
Invoice Payments:		
ZipCash	2,126,595	20,457,327
Violations	256,085	3,395,316
Allowance for Doubtful Accounts:	-	(18,688,765)
TOTAL	\$ 2,990,923.46	\$ 25,840,505

2010 TOLL REVENUE ANALYSIS



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INVESTMENT REPORT
 NORTH TEXAS TOLLWAY AUTHORITY
 10/01/2010 - 10/31/2010

This report summarizes the investment position of the North Texas Tollway Authority for the period
 10/01/2010 - 10/31/2010

	10/1/2010	Purchases	Maturities / Redemptions	Chg in Mkt Value	Amortization (Net)	10/31/2010
Book Value	\$ 1,592,850,894	\$ 136,736,230	\$ (130,209,767)	\$ (183,000)	\$ 319,590	\$ 1,599,513,948
Market Value	\$ 1,592,850,894	\$ 136,736,230	\$ (130,209,767)	\$ (183,000)	\$ 319,590	\$ 1,599,513,948
Par Value	\$ 1,585,177,736	\$ 136,736,230	\$ (130,209,767)	\$ -	\$ -	\$ 1,591,704,199
Current Month Change in Market Value						(183,000)
Weighted Average Maturity (in days)	358					350
Weighted Avg. Yield-to-Maturity of Portfolio	1.2687%					1.3005%
Yield-to-Maturity of 2-Year Treasury Note	0.4200%					0.3400%
Accrued Interest						\$ 5,092,076
Earnings for the Period						\$ 1,717,218

This report is presented in accordance with the Texas Government Code Title 10, Section 2256.023. The signatories found at the front of the Monthly Financial and Investment Report hereby certify that, to the best of their knowledge on the date this report was created, the North Texas Tollway Authority is in compliance with the provisions of Government Code 2256 and with the stated policies and strategies of the North Texas Tollway Authority.

**North Texas Tollway Authority
INVESTMENTS AT
October 31, 2010**

FUND	CUSIP	Invest Number	Security Description	Purchase Date	Market Val On 10/31/2010
<u>CONSTRUCTION FUNDS</u>					
2130 - 90 Construction Fund	TexPool	AR-0060	Government Pool	08/13/10	4,963,321.36
	Government Pool				4,963,321.36
	2130 - 90 Construction Fund Total				4,963,321.36
2151-1 - PGBT East Ext Toll Equity Grant Total	TexPool	AR-0060	Government Pool	08/13/10	18,192,936.23
	Government Pool				18,192,936.23
	2151-1 - PGBT East Ext Toll Equity Grant Total				18,192,936.23
2151-BABs - 2009B PGBT EE BABs Constr	313396AM5	10-0010	FHLMC Discount Note 0.00 01/12/11	04/13/10	14,995,500.00
	313396KA0	10-0039	FHLMC Discount Note 0.00 08/05/10	08/05/10	4,992,000.00
	313397T35	10-0012	FHLMC Discount Note 0.00 12/15/10	08/20/10	14,998,500.00
	FHLMC Discount Note Total				34,986,000.00
	313588CL7	10-0013	FNMA Discount Note 0.00 02/28/11	04/14/10	14,992,500.00
	313588DQ5	10-0011	FNMA Discount Note 0.00 03/28/11	04/13/10	14,989,500.00
	FNMA Discount Note Total				29,982,000.00
	912828KU3	10-0025	Treasury Note .875 05/31/11	06/23/10	12,047,760.00
	Treasury Note Total				12,047,760.00
	NOW Account	AR-0057	NOW Account	10/01/09	78,940,561.67
	NOW Account Total				78,940,561.67
	2151-BABs - 2009B PGBT EE BABs Constr Total				155,956,321.67
2170 - DNT Phase 3 Construction Fund	TexPool	AR-0060	Government Pool	08/13/10	14,860,538.94
	Government Pool				14,860,538.94
	2170 - DNT Phase 3 Construction Fund Total				14,860,538.94
2180 - LLTB BABs Construction Fund	NOW Account	AR-0057	NOW Account	10/01/09	7,350,486.36
	NOW Account Total				7,350,486.36
	2180 - LLTB Construction Fund Total				7,350,486.36
2190-1 - SH 121 Capitalized Int 2008 A-D	3136F9FX6	08-0060	FNMA Zero Coupon Bond 0.00 12/30/12	04/03/08	29,790,454.05
	3136F9FXC	08-0058	FNMA Zero Coupon Bond 0.00 12/30/10	04/03/08	26,354,110.64
	3136F9FXD	08-0059	FNMA Zero Coupon Bond 0.00 12/30/11	04/03/08	21,769,526.47
	3136F9FY4	08-0055	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	28,277,772.07
	3136F9FYC	08-0054	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	14,427,434.74
	FNMA Zero Coupon Bond Total				120,619,297.97
	TexPool	AR-0060	Government Pool	12/31/07	9.02
	Government Pool				9.02
	2190-1 - SH 121 Capitalized Int 2008 A-D Total				120,619,306.99
2190-2 - SH 121 Capitalized Int 2008 E	31331XG30	08-0035	FFCB 5.45 06/21/12	04/03/08	1,174,848.85
	FFCB Total				1,174,848.85
	3133955V3	08-0036	FHLB 6.435 12/12/11	04/03/08	532,190.00
	31339XWG5	08-0030	FHLB 5.00 06/30/11	04/03/08	257,890.00
	3133XG3W2	08-0034	FHLB 5.60 06/28/11	04/03/08	5,687,330.00
	3133XKSK2	08-0029	FHLB 4.875 06/08/12	04/03/08	53,609.50
	FHLB Total				6,531,019.50
	3128X1MB0	08-0026	FHLMC 5.00 06/20/11	04/03/08	20,585.60
	3128X4DM0	08-0038	FHLMC 4.75 06/28/12	04/03/08	214,458.00
	FHLMC Total				235,043.60
	31364FCD1	08-0037	FNMA 6.46 06/29/12	04/03/08	928,840.90
	FNMA Total				928,840.90
	3136F9FZ1	08-0069	FNMA Zero Coupon Bond 0.00 12/29/12	04/03/08	12,076,137.37
	3136F9FZE	08-0065	FNMA Zero Coupon Bond 0.00 12/29/10	04/03/08	2,867,484.61
	3136F9FZF	08-0066	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	7,925,279.10
	3136F9FZG	08-0067	FNMA Zero Coupon Bond 0.00 12/29/11	04/03/08	1,910,099.69
	3136F9FZH	08-0068	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	4,012,599.55
	FNMA Zero Coupon Bond Total				28,791,600.32
	TexPool	AR-0060	Government Pool	08/13/10	7,467,934.60
	Government Pool				7,467,934.60
	2190-2 - SH 121 Capitalized Int 2008 E Total				45,129,287.77
2190-3 - NTTA 2008 H Cap Int Fund	31331RKV6	08-0089	FFCB 6.26 12/02/11	09/24/08	225,682.48
	FFCB Total				225,682.48
	313392MJ8	08-0084	FHLB 6.10 12/13/10	09/24/08	171,169.60
	3133955V3	08-0107	FHLB 6.435 12/12/11	09/24/08	58,540.90
	31339X4H4	08-0073	FHLB 5.00 12/10/10	09/24/08	251,327.50
	31339X5Q3	08-0077	FHLB 5.00 12/16/11	09/24/08	673,798.40
	31339XBA1	08-0074	FHLB 5.00 12/10/10	09/24/08	145,769.95
	3133MNVV0	08-0098	FHLB 5.75 05/15/12	09/24/08	481,850.45
	3133XBT39	08-0108	FHLB 4.375 06/08/12	09/24/08	1,057,500.00
	3133XDTA9	08-0091	FHLB 4.75 12/10/10	09/24/08	291,450.00
	3133XFJY3	08-0092	FHLB 5.25 06/10/11	09/24/08	334,548.50
	3133XHPH9	08-0111	FHLB 4.875 11/18/11	09/24/08	1,408,887.50
	3133XLEA7	08-0090	FHLB 5.375 06/08/12	09/24/08	275,400.00
	3133XNHZ5	08-0095	FHLB 3.625 12/17/10	09/24/08	60,262.80
	3133XR5T3	08-0085	FHLB 3.625 06/08/12	09/24/08	1,052,500.00
	3133XRCW8	08-0086	FHLB 3.375 06/24/11	09/24/08	4,004,905.80
	FHLB Total				10,267,911.40
	3128X1MB0	08-0076	FHLMC 5.00 06/20/11	09/24/08	1,046,777.76
	3128X2EV3	08-0103	FHLMC 4.75 12/08/10	09/24/08	5,525,795.00
	3128X2HT5	08-0104	FHLMC 4.50 12/16/10	09/24/08	693,884.70
	3128X3H89	08-0101	FHLMC 4.375 11/09/11	09/24/08	978,342.60
	3128X3K69	08-0105	FHLMC 4.50 11/15/11	09/24/08	2,040,198.90

	3137EABE8	08-0100	FHLMC 4.125 12/21/12	09/24/08	2,976,275.97
	FHLMC Total				13,261,274.93
	31359MLS0	08-0106	FNMA 5.375 11/15/11	09/24/08	241,022.50
	31364BRF9	08-0096	FNMA 6.08 12/15/10	09/24/08	115,824.55
	FNMA Total				356,847.05
	TexPool	AR-0060	Government Pool	08/13/10	12,142.12
	Government Pool				12,142.12
	2190-3 - NTTA 2008 H Cap Int Fund Total				24,123,857.98
2190-5 - NTTA 2008F Capitalized Int Fund	3136F9A37	08-0046	FNMA Zero Coupon Bond 0.00 12/31/10	08/01/08	22,446,681.50
	3136F9A45	08-0047	FNMA Zero Coupon Bond 0.00 07/01/11	08/01/08	18,026,497.06
	3136F9A52	08-0045	FNMA Zero Coupon Bond 0.00 12/30/11	08/01/08	17,949,659.78
	3136F9A60	08-0044	FNMA Zero Coupon Bond 0.00 06/29/12	08/01/08	9,281,206.86
	3136F9A78	08-0049	FNMA Zero Coupon Bond 0.00 12/31/12	08/01/08	9,219,864.72
	FNMA Zero Coupon Bond Total				76,923,909.92
	TexPool	AR-0060	Government Pool	08/12/10	1,999,257.16
	Government Pool				1,999,257.16
	2190-5 - NTTA 2008F Capitalized Int Fund Total				78,923,167.08
2190-6 - NTTA 2008J Capitalized Interest Total	TexPool	AR-0060	Government Pool	12/31/07	3,054,427.12
	Government Pool				3,054,427.12
	2190-6 - NTTA 2008J Capitalized Interest Total				3,054,427.12
2190-7 - NTTA 2008K-L Capitalized Int.	31331GEJ4	08-0121	FFCB 3.875 11/13/12	11/21/08	3,026,345.40
	31331YU40	08-0120	FFCB 3.875 06/04/12	11/21/08	2,930,428.88
	FFCB Total				5,956,774.28
	3133XDTA9	08-0122	FHLB 4.75 12/10/10	11/21/08	4,688,325.00
	3133XFJY3	08-0125	FHLB 5.25 06/10/11	11/21/08	4,426,334.00
	3133XHRK0	08-0126	FHLB 4.75 12/09/11	11/21/08	4,620,842.10
	FHLB Total				13,735,501.10
	TexPool	AR-0060	Government Pool	12/31/07	594,871.68
	Government Pool				594,871.68
	2190-7 - NTTA 2008K-L Capitalized Int. Total				20,287,147.06
2190-8 - NTTA 2009D COI Fund	TexPool	AR-0060	Government Pool	12/31/07	371,395.74
	Government Pool				371,395.74
	2190-8 - NTTA 2009D COI Fund				371,395.74
2190-BABs - 2009B SRT BABs Constr	31331JCY7	10-0014	FFCB 0.350 02/01/11		13,008,190.00
	31331YZ86	10-0038	FFCB 3.875 08/25/11	08/20/10	3,245,635.14
	FFCB Total				16,253,825.14
	3133XTJ64	10-0028	FHLB 1.375 05/16/11	04/21/10	14,087,500.00
	3133XTXH4	10-0037	FHLB 1.625 07/27/11		12,120,000.00
	3133XVDM0	10-0029	FHLB 0.700 04/18/11	04/21/10	20,050,000.00
	3133XVSY8	10-0019	FHLB 0.700 06/24/11	04/21/10	11,030,910.00
	3133XYUT0	10-0036	FHLB 0.750 12/21/11	08/20/10	10,050,000.00
	FHLB Total				67,338,410.00
	3134A4DY7	10-0020	FHLMC 5.625 03/15/11	04/21/10	13,268,190.00
	FHLMC Total				13,268,190.00
	313396AP8	10-0015	FHLMC Disc Note 0.00 01/14/11	04/21/10	11,996,400.00
	FHLMC Discount Note Total				11,996,400.00
	912828JV3	10-0032	Treasury Note .875 12/31/10	07/21/10	30,033,900.00
	Treasury Note Total				30,033,900.00
	NOW Account	AR-0057	NOW Account	10/01/09	73,461,268.08
	NOW Account Total				73,461,268.08
	2190-BABs - 2009B SRT BABs Constr Total				212,351,993.22
2009B BABs Cap Int	3133XTV45	09-0025	FHLB 1.125 06/03/11	08/11/09	17,441,775.00
	FHLB Total				17,441,775.00
	3136FH5F8	09-0026	FHLMC Disct Note 0.00 12/30/11	08/12/09	17,289,002.95
	FHLMC Discount Note Total				17,289,002.95
	912828JV3	09-0032	Treasury Note 0.875 12/31/10	08/28/09	17,304,532.05
	Treasury Note Total				17,304,532.05
	TexPool	AR-0060	Government Pool	08/12/09	193.84
	Government Pool				193.84
	2009B BABs Cap Int				52,035,503.84
	TOTAL CONSTRUCTION FUNDS				758,219,691.36
			REVENUE FUND		
2200 - Revenue Fund	NOW Account	AR-0057	NOW Account	10/01/09	128,569,838.17
	NOW Account Total				128,569,838.17
	2200 - Revenue Fund Total				128,569,838.17
2200-1 - Deferred Tag Revenue	TexPool	AR-0060	Government Pool	07/08/10	37,823,670.34
	Government Pool				37,823,670.34
	2200-1 - Deferred Tag Revenue Total				37,823,670.34
	TOTAL REVENUE FUND				166,393,508.51
			OPERATIONS & MAINTENANCE FUND		
2300 - Operation & Maintenance Fund	TexPool	AR-0060	Government Pool	08/13/10	3,048.49
	Government Pool				3,048.49
	2300 - Operation & Maintenance Fund Total				3,048.49
	TOTAL OPERATIONS & MAINTENANCE FUND				3,048.49
			RESERVE MAINTENANCE FUND		
2400 - Reserve Maintenance Fund	TexPool	AR-0060	Government Pool	08/12/10	37,863,616.33
	Government Pool				37,863,616.33
	2400 - Reserve Maintenance Fund Total				37,863,616.33
	TOTAL RESERVE MAINTENANCE FUND				37,863,616.33

CONSOLIDATED CAPITAL IMPROVEMENT FUND

2500 - Capital Improvement Fund	TexPool	AR-0060	Government Pool	08/13/10	26,991,267.53
	Government Pool				26,991,267.53
	2500 - Capital Improvement Fund Total				26,991,267.53
2500-1 - TECP Interest Payment Fund	TexPool	AR-0060	Government Pool		82,198.32
	Government Pool				82,198.32
	2500-1 - TECP Interest Payment Fund Total				82,198.32
2500-2 - 2010 Subordinate Lien Rev Bond	Fidelity Inst. MM Govt 57	AR-0059	Mutual Fund - Money Market	05/13/10	58,443,364.83
	Mutual Fund - Money Market Total				58,443,364.83
	2500-2 - 2010 Subordinate Lien Rev Bond Total				58,443,364.83
2500-3 - 2010 BABs	Fidelity Inst. MM Tax Ex 56	AR-0058	Mutual Fund - Money Market	05/13/10	68,357,534.53
	Mutual Fund - Money Market Total				68,357,534.53
	2500-3 - 2010 BABs Total				68,357,534.53
	TOTAL CONSOLIDATED CAPITAL IMPROVEMENT FUND				153,874,365.21
<u>TRANSITION TRUST FUND</u>					
0300 - Transition Trust Fund	TexPool	AR-0051	Mutual Fund - Money Market	12/31/07	427,867.79
	Government Pool				427,867.79
	0300 - Transition Trust Fund Total				427,867.79
	TOTAL TRANSITION TRUST FUND				427,867.79
<u>INTEREST & SINKING - BOND INTEREST FUND</u>					
2610 - Bond Interest Fund	TexPool	AR-0060	Government Pool	08/13/10	36,131,503.12
	Government Pool				36,131,503.12
	2610 - Bond Interest Fund Total				36,131,503.12
	TexPool	AR-0060	Government Pool	12/31/07	3,869,924.15
	Government Pool				3,869,924.15
	2610-1 2nd Tier Bond Interest Fund Total				3,869,924.15
	TexPool	AR-0060	Government Pool	12/31/07	722.04
	Government Pool				722.04
	2610-2 - 2009B BABS Direct Pay Account Total				722.04
	TOTAL INTEREST & SINKING - BOND INTEREST FUND				40,002,149.31
<u>INTEREST & SINKING - RESERVE FUND</u>					
2620 - Bond Reserve Fund	31315PAD1	08-0117	Farmer Mac 3.85 12/30/12	11/13/08	17,161,280.00
	Farmer Mac Total				17,161,280.00
	31331JYH0	10-0034	FFCB 1.875 08/17/15	08/17/10	20,093,800.00
	31331JH55	10-0040	FFCB 1.875 09/21/15	09/21/10	10,075,000.00
	31331JPV9	10-0022	FFCB 2.80 06/03/15	06/18/10	20,037,600.00
	31331JPV9	10-0033	FFCB 2.80 06/03/15	08/05/10	16,030,080.00
	FFCB Total				66,236,480.00
	3133XBV28	08-0013	FHLB 4.25 11/02/10	04/10/08	7,370,000.00
	3133XLHQ9	08-0008	FHLB 5.375 06/10/11	04/07/08	21,207,656.25
	3133XSCN6	08-0070	FHLB 3.90 12/28/12	09/24/08	40,567,246.20
	FHLB Total				69,144,902.45
	3134A4FM1	08-0007	FHLMC 6.00 06/15/11	04/07/08	25,906,250.00
	3134A4VT8	09-0030	FHLMC 0.000 07/15/14	08/12/09	161,245.00
	3134G1GZ1	10-0024	FHLMC 2.75 07/07/15	07/07/10	21,071,610.00
	3134G1KQ6	10-0027	FHLMC 2.55 07/14/15	07/14/10	22,091,300.00
	3134G1RL0	10-0035	FHLMC 1.25 08/25/15	08/25/15	14,642,992.68
	3134G1UE2	10-0041	FHLMC Step Up 1.00 09/23/15	09/23/10	11,024,090.00
	FHLMC Total				94,897,487.68
	3134A4MH4	09-0028	FHLMC Discount Note 0.00 07/15/14	08/12/09	18,234,912.50
	3137F0FG0	09-0029	FHLMC Discount Note 0.00 07/15/14	08/12/09	784,507.78
	FHLMC Discount Note Total				19,019,420.28
	3136FMZU1	10-0023	FNMA Step Up 1.00 06/29/15	06/29/10	20,012,600.00
	3136FPNM5	10-0042	FNMA Step Up 1.25 10/15/15	10/15/10	21,032,760.00
	313586QR3	09-0027	FNMA 0.00 07/05/2014	08/12/09	22,348,891.44
	FNMA Total				63,394,251.44
	31359YBU0	09-0031	FNMA Discount Note 0.00 07/15/14	08/12/09	667,744.00
	313588AC9	10-0031	FNMA Discount Note 0.00 01/03/11	07/01/10	15,135,972.20
	FNMA Discount Note Total				15,803,716.20
	TexPool	AR-0060	Government Pool	07/02/09	23,179,192.29
	Government Pool				23,179,192.29
	912828JV3	09-0036	Treasury Note 0.875 12/31/10	08/12/09	548,278.74
	912828FK1	09-0037	Treasury Note 5.125 06/30/11	08/12/09	572,675.10
	912828GC8	09-0038	Treasury Note 4.625 12/31/11	08/12/09	529,597.77
	Treasury Note Total				1,650,551.61
	2620 - Bond Reserve Fund Total				370,487,281.95
2620-1 - NTTA 2nd Tier DS Reserve Fund	3136F9ZY2	08-0041	FNMA 4.12 12/30/12	08/01/08	45,481,311.76
	FNMA Total				45,481,311.76
	TexPool	AR-0060	Government Pool	12/31/07	2,015,508.93
	Government Pool				2,015,508.93
	2620-1 - NTTA 2nd Tier DS Reserve Fund Total				47,496,820.69
	TOTAL INTEREST & SINKING RESERVE FUND				417,984,102.64
<u>INTEREST & SINKING - REDEMPTION FUND</u>					
2630 - Bond Redemption Fund	TexPool	AR-0060	Government Pool	08/13/10	24,745,598.45
	Government Pool				24,745,598.45
	2630 - Bond Redemption Fund Total				24,745,598.45
	TOTAL INTEREST & SINKING - REDEMPTION FUND				24,745,598.45
INVESTMENT TOTAL AS OF 10/31/2010					1,599,513,948.09

NORTH TEXAS TOLLWAY AUTHORITY
Schedule of Deferred Study Costs-Feasibility Study Fund
October 31, 2010
(Unaudited)

The table below sets forth the accumulated deferred study costs by project, through Oct, 2010 that have not been transferred out of the Feasibility Study Fund into a construction project.

Projects	Accumulated As of Dec 31,2009	Current Year	Accumulated As of Oct. 31,2010
Trinity Tollway	374,328	-	374,328
DNT- 380 Interchange	285,767	-	285,767
DNT Extension Phases 4	3,445,371	133,084	3,578,455
DNT Ext Phase 5	872,836	1,019,145	1,891,981
PGBT EE	91,003	26,153	117,156
SH 360	3,012,918	1,067,681	4,080,599
SWP TXDOT	74,146,739	36,375,673	110,522,412
SWP - Chisolm Trail	1,039,436	859,542	1,898,978
Trinity Pkwy	30,812,922	1,578,985	32,391,907
PGBT-South (SH161)	37,017,437	50,645,511	87,662,948
NCTCG	648,528	91,061	739,589
SH 170 - Alliance Gateway	2,481,933	484,106	2,966,039
Capital Planning Model	364,329	-	364,329
Collin/Grayson Corridor	175,712	-	175,712
Future Bond Issue Planning	336,519	-	336,519
State Highway 183 Managed Lanes	901,486	-	901,486
Denton County Corridor	7,857	-	7,857
Loop 9	8,285	23,715	32,000
Grand Total	156,023,404	92,304,655	248,328,059

North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010
as of
November 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast
PG&T EE Construction Fund												
Beginning Balance	274,060,060	266,838,346	255,712,370	242,351,983	231,204,051	221,784,759	209,148,637	202,583,890	193,264,400	182,204,704	174,091,399	163,163,229
Investment Gain/(Loss)	739,139	(145,550)	254,929	(103,019)	320,487	(15,612)	281,625	(4,811)	297,836	19,463	72,538	67,985
Miscellaneous Revenue / Cash Receipts	500	-	-	-	-	-	-	-	-	-	-	-
Salaries/Wages	(55,274)	(54,418)	(53,600)	(55,597)	(56,983)	(60,127)	(81,855)	(57,404)	(57,688)	(57,859)	(61,447)	(92,170)
IT Expenditures	(1,207)	(564)	(2,072)	(603)	(1,174)	(1,754)	(1,144)	(2,343)	(1,741)	(1,736)	(2,250)	(2,250)
Maintenance Expenditures	(10,056)	(33,528)	(3,847)	(13,371)	(8,841)	(8,841)	(49,225)	(50,270)	-	-	-	-
Project Delivery Expenditures	(7,791,648)	(10,830,778)	(13,538,116)	(10,840,190)	(9,402,828)	(12,284,205)	(6,401,263)	(8,985,215)	(10,921,501)	(7,863,115)	(10,819,449)	(12,653,832)
Other	(103,168)	(61,138)	(15,681)	(135,150)	(278,795)	(265,582)	(312,887)	(289,716)	(326,332)	(210,058)	(117,562)	(117,562)
Total Expenditures	(7,961,352)	(10,980,427)	(13,615,316)	(11,044,912)	(9,739,780)	(12,620,510)	(6,846,373)	(9,314,679)	(11,357,532)	(8,132,767)	(11,000,708)	(12,865,815)
Total Ending Balance	266,838,346	255,712,370	242,351,983	231,204,051	221,784,759	209,148,637	202,583,890	193,264,400	182,204,704	174,091,399	163,163,229	150,368,399
DNT Phase 3 Construction Fund												
Beginning Balance	15,316,566	15,255,817	15,250,490	15,087,504	15,077,818	15,071,218	15,017,002	15,002,592	14,997,560	14,901,867	14,854,341	14,812,229
Investment Gain/(Loss)	1,022	403	289	333	241	530	642	872	2,140	2,669	6,189	6,172
Salaries/Wages	(51)	(52)	(53)	(52)	(54)	(53)	(83)	(55)	(55)	(55)	(72)	(108)
IT Expenditures	(5,386)	(1,741)	(5,878)	-	-	-	-	-	-	-	-	-
Maintenance Expenditures	-	-	(94,170)	-	-	(44,698)	-	-	(91,002)	(30,148)	-	-
Project Delivery Expenditures	(56,334)	(3,937)	(63,175)	(8,145)	(4,900)	(9,692)	(14,779)	(5,850)	(6,966)	(19,994)	(48,002)	(33,492)
Other	-	-	-	(1,822)	(304)	(1,822)	(191)	-	191	-	(226)	(226)
Total Expenditures	(61,771)	(5,729)	(163,275)	(10,019)	(6,840)	(54,747)	(15,052)	(5,904)	(97,832)	(50,196)	(49,300)	(33,826)
Total Ending Balance	15,255,817	15,250,490	15,087,504	15,077,818	15,071,218	15,017,002	15,002,592	14,997,560	14,901,867	14,854,341	14,812,229	14,784,575
LLTB Construction Fund												
Beginning Balance	13,407,404	13,244,562	10,845,599	10,512,800	8,364,730	8,356,803	7,412,598	7,393,515	7,383,103	7,366,789	7,349,795	7,312,503
Investment Gain/(Loss)	3,506	3,434	2,549	2,819	2,603	2,196	1,907	1,088	1,111	1,071	3,062	3,047
Salaries/Wages	(649)	(656)	(671)	(665)	(682)	(673)	(982)	(688)	(691)	(691)	(756)	(1,134)
IT Expenditures	(714)	(714)	(2,154)	(714)	(714)	(714)	-	-	-	-	-	-
Maintenance Expenditures	(5,053)	(994)	(71)	(537)	(1,315)	(4,784)	(4,353)	-	(444)	-	-	-
Project Delivery Expenditures	(154,005)	(2,392,130)	(331,895)	(2,149,688)	(8,532)	(940,945)	(15,639)	(10,812)	(14,065)	(19,279)	(37,225)	(23,575)
Other	(5,927)	(7,903)	(556)	-	-	-	(16)	-	(225)	(94)	(2,374)	(2,374)
Total Expenditures	(166,348)	(2,402,398)	(335,347)	(2,150,890)	(8,532)	(946,401)	(20,991)	(11,459)	(15,426)	(20,064)	(40,355)	(27,083)
Total Ending Balance	13,244,562	10,845,599	10,512,800	8,364,730	8,356,803	7,412,598	7,393,515	7,383,103	7,366,789	7,349,795	7,312,503	7,288,466
Sam Rayburn Construction Fund												
Beginning Balance	311,846,410	303,091,660	297,842,554	294,374,573	285,039,357	263,157,746	256,503,049	240,874,143	230,117,868	227,631,221	212,293,516	196,153,677
Investment Gain/(Loss)	563,820	671,736	416,473	(446,751)	221,841	(168,960)	(71,738)	770,703	658,362	6,655	88,456	81,731
Close Out Cost of Issuance Account	-	-	-	-	-	55,578	2	-	-	-	-	-
Miscellaneous Revenue / Cash Receipts	-	-	-	-	-	-	3,000,000	1,500,000	-	-	-	-
Salaries/Wages	(55,893)	(55,112)	(56,348)	(55,944)	(57,463)	(60,508)	(82,730)	(58,002)	(58,327)	(58,478)	(63,111)	(94,666)
IT Expenditures	(1,734)	-	(12,528)	(21,935)	(234,369)	(408,411)	(2,853)	-	-	(292,141)	-	-
Maintenance Expenditures	(35,512)	(360,914)	(136,328)	(22,317)	(10,303)	(79,275)	(3,385)	-	(454)	-	-	-
Project Delivery Expenditures	(9,108,849)	(4,778,247)	(3,641,763)	(8,783,502)	(20,947,547)	(5,974,774)	(18,372,202)	(12,150,284)	(3,075,108)	(14,929,389)	(16,033,303)	(14,332,727)
Other	(116,583)	(746,406)	(37,486)	(24,246)	(853,770)	(18,348)	(96,000)	(818,691)	(11,120)	(64,352)	(131,880)	(131,880)
Total Expenditures	(9,318,571)	(5,940,679)	(3,884,453)	(8,907,944)	(22,103,452)	(6,541,315)	(18,557,170)	(13,026,978)	(3,145,009)	(15,344,360)	(16,228,294)	(14,559,273)
Total Ending Balance	303,091,660	297,842,554	294,374,573	285,039,357	263,157,746	256,503,049	240,874,143	230,117,868	227,631,221	212,293,516	196,153,677	181,676,135

North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010

as of

November 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast
90 Construction Fund												
Beginning Balance	9,502,612	9,493,612	9,560,549	9,560,700	9,560,700	9,560,700	4,961,231	4,961,443	4,961,731	4,962,438	4,965,321	4,967,458
Investment Gain/(Loss)	(9,000)	66,938	150	209	148	174	211	288	708	883	2,068	2,069
TXDOT Loan Repayment	-	-	-	(4,600,000)	-	-	-	-	-	-	-	-
Total Expenditures	-	-	-	(4,600,000)	-	-	-	-	-	-	-	-
Projected Ending Balance	9,493,612	9,560,549	9,560,700	4,960,908	4,961,057	4,961,231	4,961,443	4,961,731	4,962,438	4,963,321	4,965,389	4,967,458
Total Construction Funds												
Beginning Balance	624,133,052	607,923,996	589,211,562	571,887,559	544,646,864	513,331,583	493,042,517	470,815,582	450,724,661	437,069,019	413,552,372	386,407,028
Investment Gain/(Loss)	1,298,487	596,961	674,389	(546,409)	545,320	(191,671)	212,648	768,139	960,157	30,741	172,313	161,003
Close Out Cost of Issuance Account	-	-	-	-	-	55,578	2	-	-	-	-	-
Miscellaneous Revenue / Cash Receipts	500	19,837	(112,672)	19,479	(115,181)	(121,361)	(165,650)	(116,149)	(116,762)	(117,083)	(125,386)	(188,079)
Salaries/Wages	(111,866)	(110,238)	(22,632)	(22,538)	(235,543)	(410,165)	(3,997)	(2,343)	(1,741)	(293,877)	(2,250)	(2,250)
IT Expenditures	(9,042)	(3,019)	(22,632)	(36,226)	(11,618)	(137,598)	(56,962)	-	(142,169)	(30,148)	-	-
Maintenance Expenditures	(50,621)	(395,436)	(234,416)	(21,781,525)	(30,363,807)	(19,209,615)	(24,803,883)	(21,152,161)	(14,017,641)	(22,831,777)	(26,937,979)	(27,043,627)
Project Delivery Expenditures	(17,110,835)	(18,005,093)	(17,574,950)	(4,600,000)	-	-	-	-	-	-	-	-
TXDOT Loan Repayment	-	-	-	(161,218)	(1,134,452)	(284,233)	(409,093)	(1,088,407)	(337,487)	(274,504)	(252,042)	(252,042)
Other	(225,678)	(815,446)	(53,723)	(26,713,765)	(31,860,601)	(20,152,973)	(25,439,585)	(22,359,060)	(14,615,799)	(23,547,388)	(27,317,657)	(27,485,998)
Total Expenditures	(17,508,042)	(19,329,232)	(17,998,392)	(571,887,559)	(544,646,864)	(493,042,517)	(470,815,582)	(450,724,661)	(437,069,019)	(413,552,372)	(386,407,028)	(359,082,033)
Projected Ending Balance	607,923,996	589,211,562	571,887,559	544,646,864	513,331,583	493,042,517	470,815,582	450,724,661	437,069,019	413,552,372	386,407,028	359,082,033
Feasibility Study Fund⁽⁷⁾												
Beginning Balance	(2,693,216)	109,031	990,826	(3,377,428)	(223,839)	(540,244)	(3,326,570)	(330,086)	(1,198,539)	(1,081,991)	(1,444,466)	(1,444,466)
Investment Gain/(Loss)	-	-	-	-	-	-	-	-	-	-	-	-
Reimbursements	402,774	425,189	360,875	8,695,625	2,403,340	3,467,215	10,797,727	7,462,474	6,508,047	7,068,637	10,906,697	10,628,397
Transfers from CIF ⁽²⁾	5,093,047	5,578,173	5,452,158	(135,844)	(138,987)	(150,366)	(204,125)	(142,892)	(143,460)	(141,887)	(145,277)	(217,915)
Salaries/Wages	(150,468)	(133,004)	(134,938)	(50,449)	(373,024,46)	(561,983)	(160,274)	(113,840)	(49,631)	(208,112)	(86,719)	(114,728)
Trinity Parkway	(449,278)	(416,792)	(224,043)	(60,928)	(19,968,74)	(103,668)	(42,420)	(12,912)	(18,887)	(61,382)	(61,382)	(131,110)
SH 170	(10,352)	(53,957)	(126,972)	-	-	-	-	-	-	-	-	-
SH 190	-	-	(89,942)	(183,762)	(55,072,21)	(72,031)	(285,682)	(248,339)	(104,309)	(107,779)	(162,994)	(159,713)
SH 360	(56,249)	-	(42,459)	(19,427)	(6,158)	(6,158)	(42,715)	(7,146)	(881,159)	(651,784)	(2,482)	(2,600)
DNT 4A	(149,518)	(408)	(408)	(90,783)	(44,221,85)	(188,643)	(215,907)	(102,903)	(98,784)	(97,517)	(165,047)	(168,566)
DNT 4B/SA	(105,438)	(99,215)	(178,833)	(90,783)	(33,606,03)	(238,366)	(9,147)	(47,256)	(23,242)	(35,304)	(40,000)	(40,000)
Other	(82,085)	(9,204)	(16,549)	(14,023)	(676,954)	(1,321,215)	(968,943)	(704,797)	(1,313,497)	(1,361,271)	(663,900)	(834,631)
Total NTTA System Expenditures	(1,005,389)	(712,581)	(813,735)	(555,217)	(676,954)	(1,321,215)	(968,943)	(704,797)	(1,313,497)	(1,361,271)	(663,900)	(834,631)
Transfer from CIF for Special Projects System ⁽⁴⁾	-	-	-	-	24,557,383	4,629,327	8,165,176	6,155,008	24,082,245	6,266,928	7,217,326	15,028,684
SWP/CIT ⁽⁵⁾	(960,968)	(2,962,535)	(5,915,092)	(317,024)	(1,763,236)	(4,039,951)	(7,481,618)	(7,490,051)	(5,331,488)	(6,071,278)	(10,242,797)	(9,793,766)
PGBT Western Extension ⁽⁶⁾	(727,217)	(1,448,452)	(3,452,460)	(4,669,794)	(24,836,939)	(5,521,702)	(7,515,857)	(6,291,086)	(23,828,534)	(6,265,491)	(7,217,326)	(15,028,684)
Total Special Project System Expenditures	(1,688,185)	(4,403,987)	(9,367,552)	(4,986,818)	(26,600,176)	(9,561,653)	(14,997,475)	(13,781,137)	(29,160,022)	(12,336,769)	(17,460,122)	(24,822,450)
Ending Balance	109,031	990,826	(3,377,428)	(223,839)	(540,244)	(3,326,570)	(330,086)	(1,198,539)	(1,081,991)	(1,444,466)	(1,444,466)	(1,444,466)

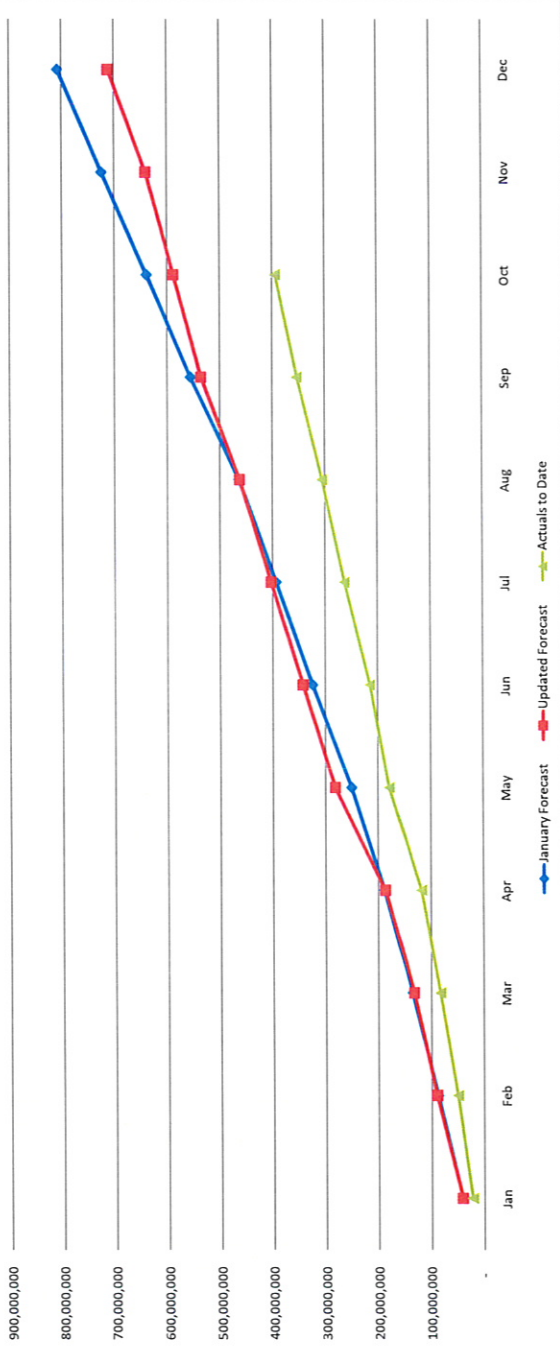
North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010
as of
November 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast
Reserve Maintenance Fund												
Beginning Balance	49,700,999	49,007,693	48,045,625	46,682,376	45,342,528	44,684,085	41,856,984	40,722,564	39,082,750	38,487,372	37,680,175	36,001,709
Investment Gain/(Loss)	25,651	24,674	22,297	24,552	23,015	23,055	21,969	16,316	13,049	2,720	15,700	15,001
Transfer From Revenue Fund	-	-	-	-	-	-	-	178,583	-	-	-	-
Miscellaneous Revenue / Cash Receipts	(170,432)	(182,779)	(176,399)	(180,766)	(177,030)	(190,804)	(248,402)	(180,079)	(184,927)	(183,442)	(166,418)	(249,627)
Salaries/Wages	(263,059)	(319,543)	(34,909)	(93,458)	(22,510)	(19,024)	(104,778)	(81,744)	(27,949)	(22,683)	(93,190)	(195,621)
IT Expenditures	(285,465)	(484,326)	(1,174,239)	(1,081,716)	(479,303)	(2,629,570)	(746,008)	(1,521,387)	(395,550)	(451,862)	(1,416,900)	(1,434,416)
Maintenance Expenditures	-	-	-	-	-	-	-	-	-	-	-	-
Project Delivery Expenditures	-	(1,094)	-	(8,460)	(2,614)	(20,758)	(57,201)	-	-	-	(17,658)	(17,658)
Other	(718,956)	(986,742)	(1,385,547)	(1,364,400)	(681,458)	(2,850,156)	(1,156,390)	(1,834,713)	(608,427)	(809,917)	(1,694,166)	(1,897,322)
Total Expenditures	49,007,693	48,045,625	46,682,376	45,342,528	44,684,085	41,856,984	40,722,564	39,082,750	38,487,372	37,680,175	36,001,709	34,119,388
Projected Ending Balance	-	-	-	-	-	-	-	-	-	-	-	-
Capital Improvement Fund												
Beginning Balance	(829,211)	32,543,571	25,253,065	27,811,946	31,644,950	399,549,401	198,971,903	194,479,462	186,928,659	164,234,247	148,416,457	125,336,305
Investment Gain/(Loss)	-	850	621	665	16,675	20,285	12,202	12,372	12,335	14,042	61,840	52,223
Miscellaneous Revenue / Cash Receipts	53,026	15,000	31,000	8,000	38,000	-	23,000	8,000	8,000	62,912	-	-
Transfer From Revenue Fund	26,976,798	580,951	-	-	-	-	-	-	-	-	-	140,863,371
Bond Proceeds (4)	-	-	-	-	399,295,000	(141,750)	-	-	-	-	-	-
Bond Issuance Costs	-	-	-	-	(3,824,636)	-	-	-	-	-	-	-
Upfront PG&T WE Payment	-	-	-	-	-	(200,000,000)	-	-	-	-	-	-
CP Proceeds (1)	13,000,000	-	11,000,000	15,000,000	-	10,000,000	20,000,000	10,000,000	10,000,000	-	-	10,000,000
Paydown of CP	-	-	-	-	-	-	-	-	-	-	-	(104,200,000)
Transfer to FSF	(5,093,047)	(5,578,173)	(5,452,158)	(8,695,625)	(2,403,340)	(3,467,215)	(10,797,727)	(7,462,474)	(6,508,047)	(7,068,637)	(10,906,697)	(10,628,397)
Transfer to FSF for Special Project System (4)(5)	-	-	-	-	(24,557,383)	(4,629,327)	(8,165,176)	(6,155,008)	(24,082,245)	(6,266,928)	(7,217,326)	(15,028,684)
Salaries/Wages	(178,915)	(184,917)	(186,340)	(192,139)	(193,028)	(200,916)	(270,267)	(198,593)	(202,109)	(202,366)	(188,803)	(283,204)
IT Expenditures	(653,525)	(1,818,110)	(1,566,384)	(1,551,325)	(204,180)	(853,927)	(4,805,632)	(2,932,349)	(1,376,847)	(1,166,669)	(2,279,246)	(3,508,018)
Maintenance Expenditures	(134,806)	(44,132)	(93,904)	(35,838)	-	(207,845)	(47,716)	(97,018)	(23,000)	(81,473)	(499,934)	(542,747)
Project Delivery Expenditures	(497,635)	(201,450)	(685,903)	(261,991)	(82,002)	(297,710)	(390,717)	(399,359)	(309,268)	(373,691)	(1,934,657)	(3,183,777)
Other	(95,113)	(60,524)	(488,051)	(438,744)	(180,654)	(799,095)	(50,410)	(326,374)	(213,230)	(734,980)	(115,329)	(115,329)
CIF Subordinate Debt (3)	-	-	-	-	-	-	-	-	-	-	-	(8,250,000)
ISTEA Payment	-	-	-	-	-	-	-	-	-	-	-	-
Total Expenditures	(1,563,994)	(2,309,134)	(3,020,581)	(2,480,037)	(659,864)	(2,359,492)	(5,564,741)	(3,953,694)	(2,124,454)	(2,559,179)	(5,017,969)	(15,889,075)
Projected Ending Balance	32,543,571	25,253,065	27,811,946	31,644,950	399,549,401	198,971,903	194,479,462	186,928,659	164,234,247	148,416,457	125,336,305	130,511,744

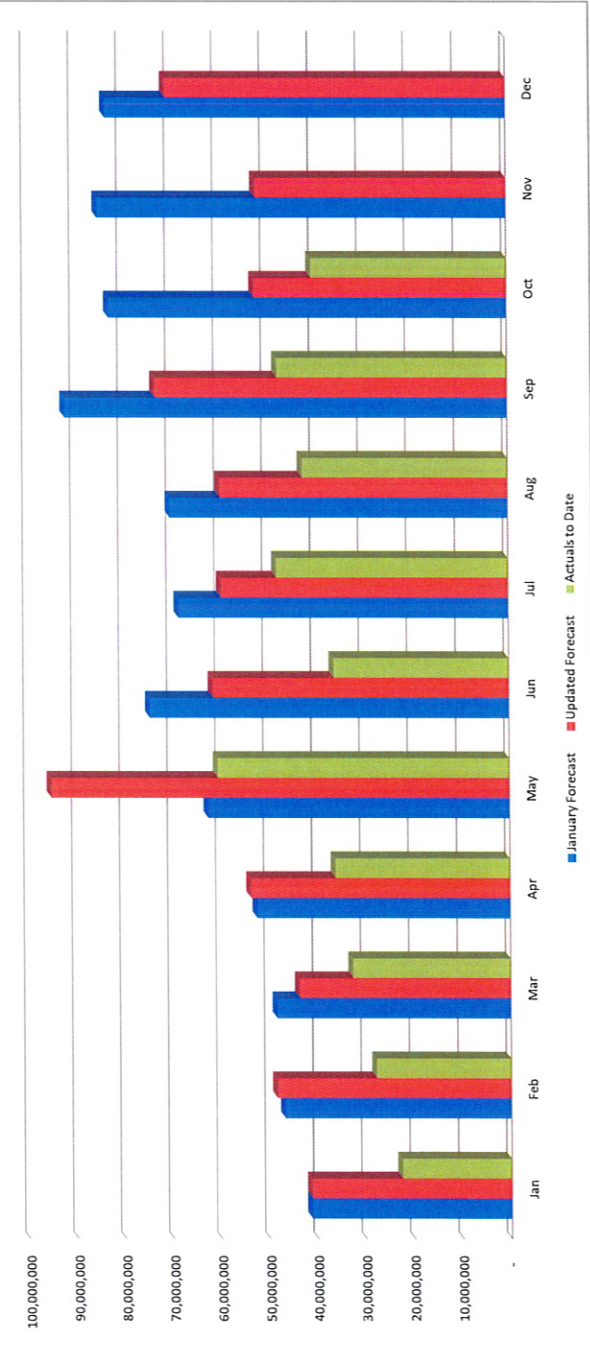
(1) Prior months are updated to the actual amount issued, current and future months are estimates based on forecasted cash flows
(2) The Feasibility Study Fund is a revolving account and is reimbursed when necessary by the Capital Improvement Fund
(3) The first CIF Subordinate Debt payment is scheduled for February 2011.

(4) Approximately \$400 million in CIF Subordinate Debt was issued to finance a portion of construction on PG&T WE (formerly SH161) and SWP/CTP. These construction funds are currently being held in the CIF and are reserved for the PG&T WE and SWP/CTP Projects.
(5) The Authority is in the process of designating certain projects to be a part of a separate system, which will be known as the "Special Projects System". These projects will have their own fund and will be governed by a separate Trust Agreement. These changes will be reflected later in 2010.

Cash Flow Cumulative Forecasts to Actuals



Monthly Cashflow Forecast to Actuals



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