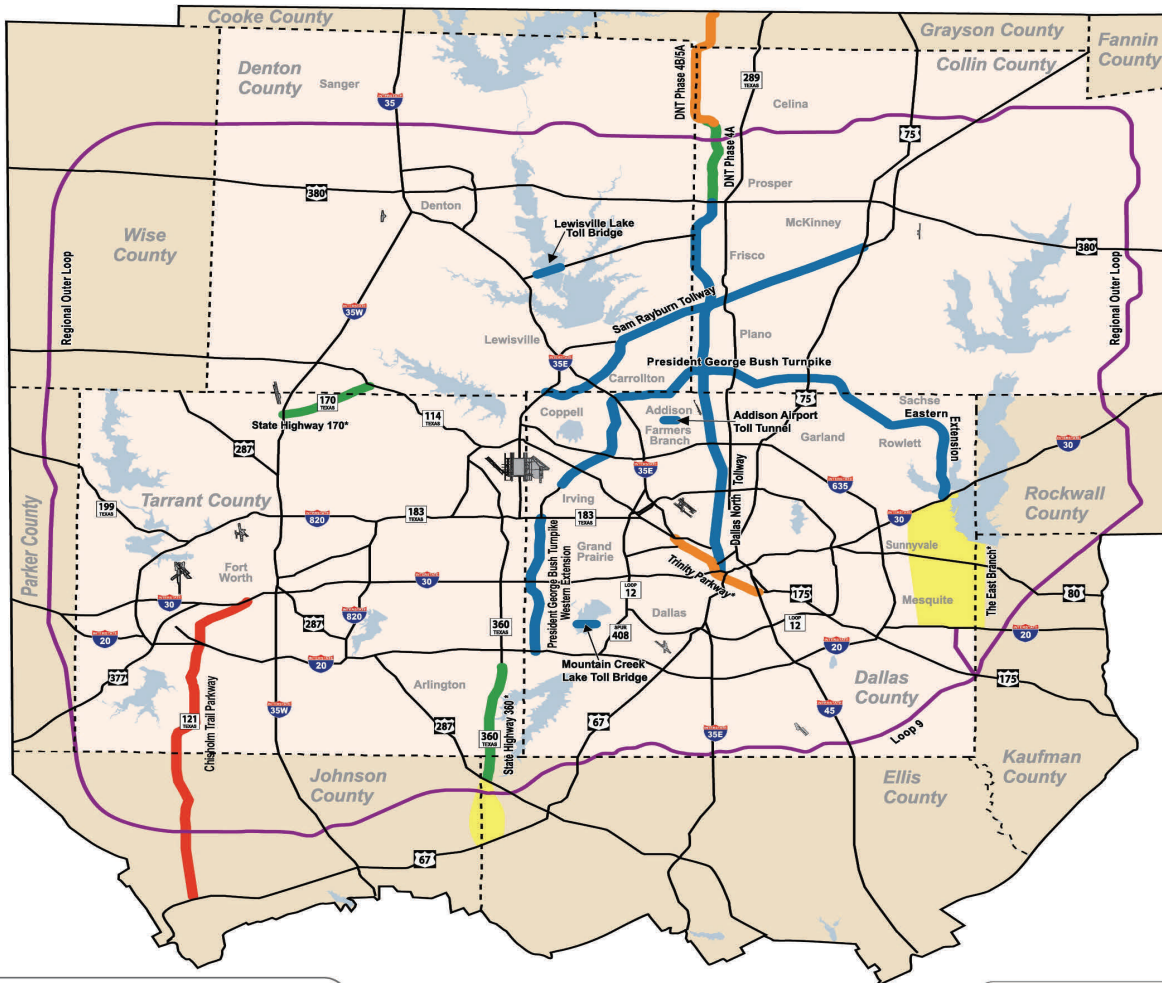




NORTH TEXAS TOLLWAY AUTHORITY



TOLL FACILITIES

	President George Bush Turnpike		Addison Airport Toll Tunnel
	Dallas North Tollway		Lewisville Lake Toll Bridge
	Sam Rayburn Tollway		Mountain Creek Lake Toll Bridge

LEGEND

- Existing
- Under Construction
- In Development
- Corridor Study
- Study Area
- Regional Outer Loop
- County Line
- Airports

*Projects subject to primacy requirements pursuant to Senate Bill 19, passed by the 82nd Texas Legislature. November 2013

OUTSTANDING DEBT

January 2014

OUTSTANDING DEBT

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Mandatory Put Dates and LOC Expirations

Put Bonds with Upcoming Mandatory Put Dates

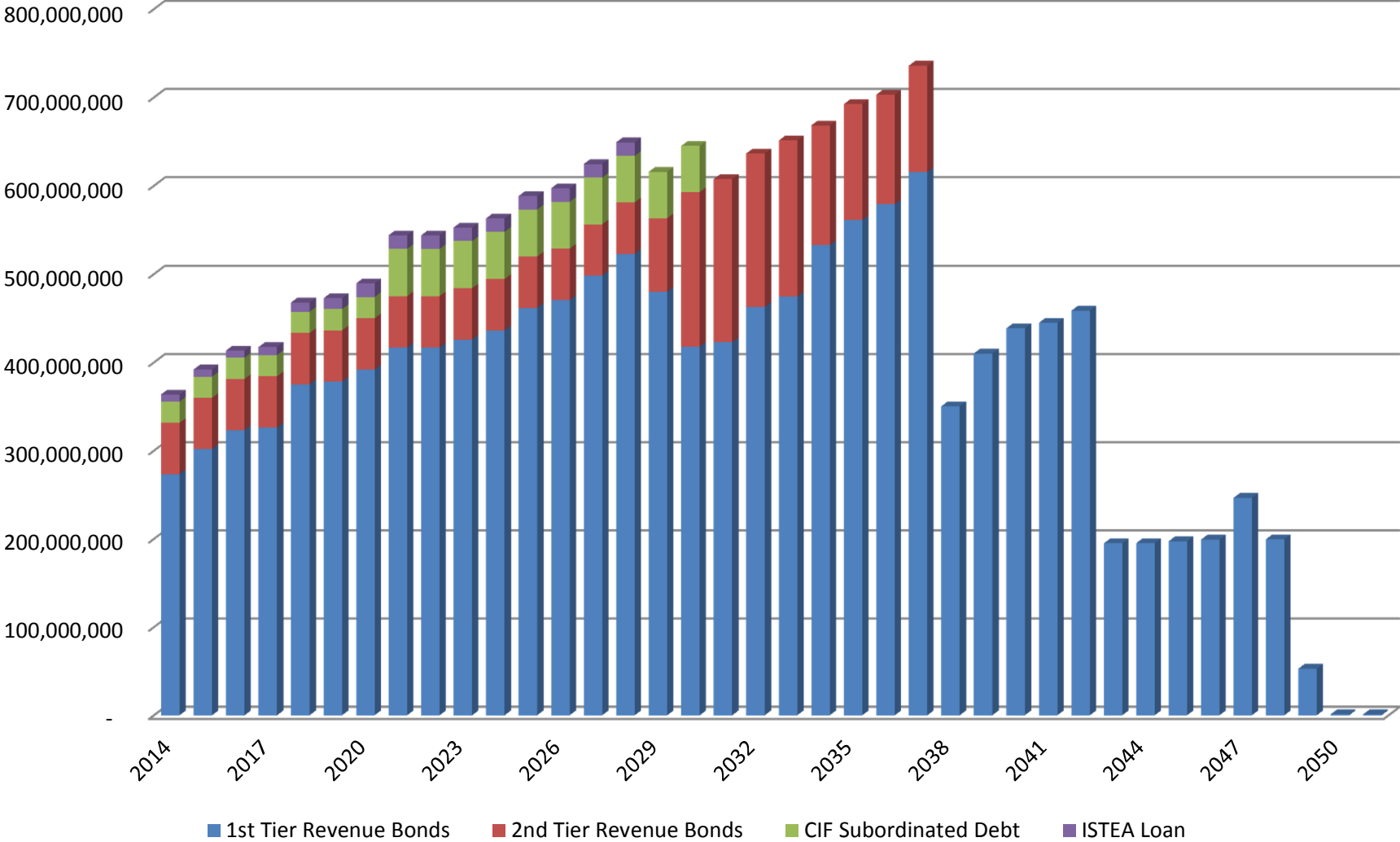
Series	Principal	Put Dates	Assumed Future Rate
2008E-3	215,000,000	1/1/2016	6.00%
2012C	101,775,000	1/1/2019	6.00%
Total	316,775,000		

Liquidity Facilities

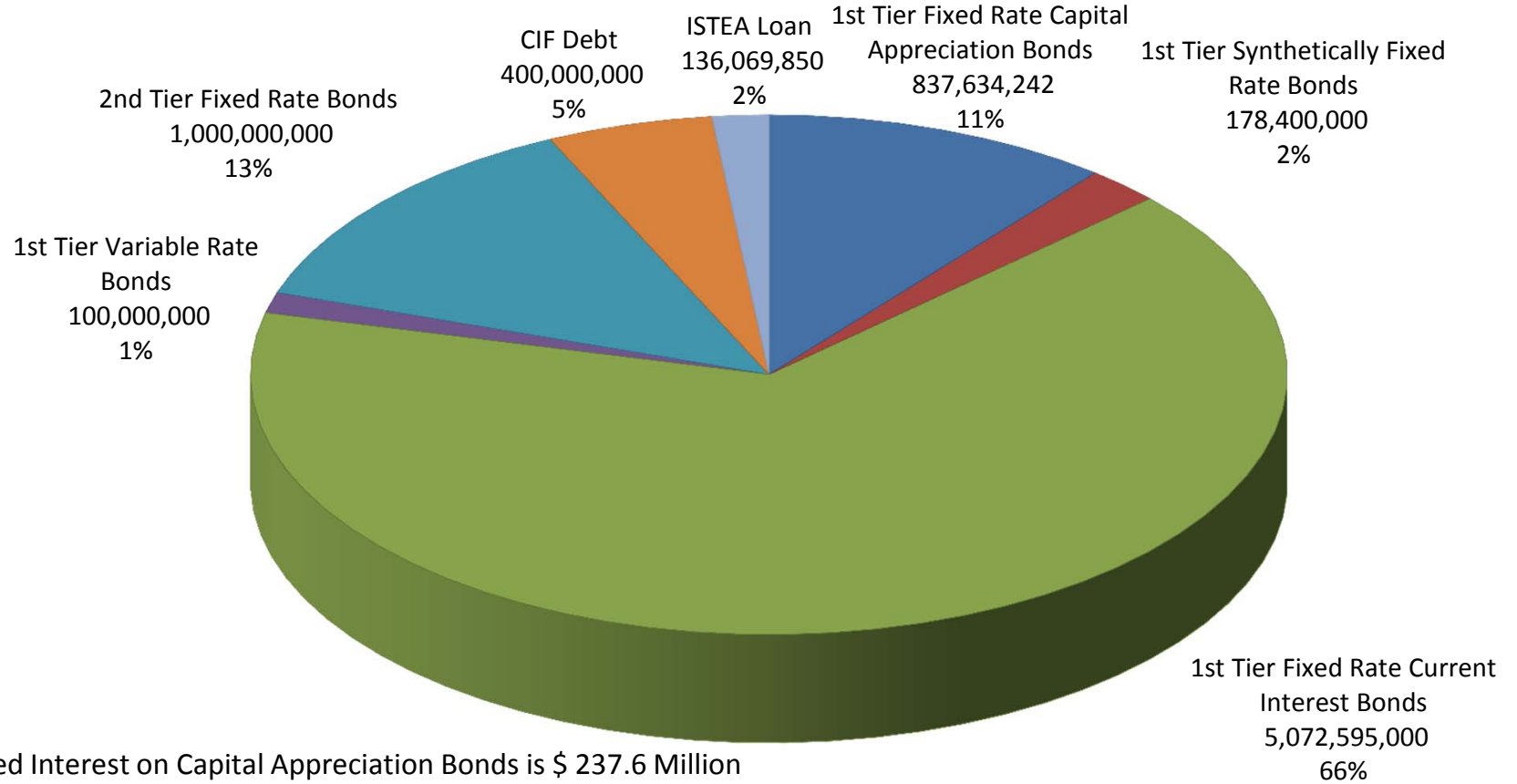
Series	Amount*	LOC Provider	LOC Expiration Date
2009D	178,400,000	JPMorgan	Jun-2015
Commercial Paper	200,000,000	BAML	Dec-2016
2011A	100,000,000	Morgan Stanley	Jul-2014
Total	478,400,000		

* Plus Applicable Interest

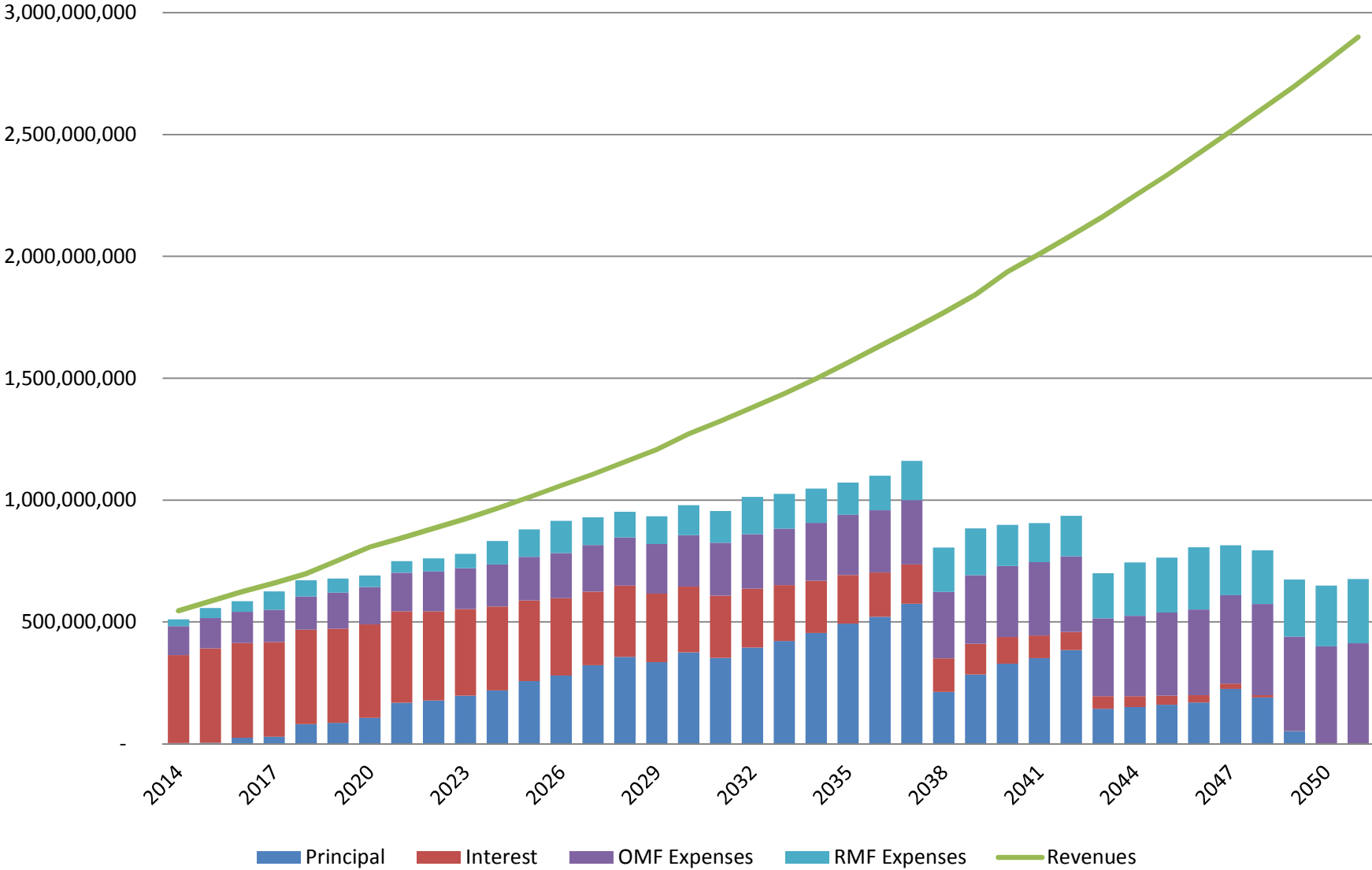
NTTA System Long Term Debt Service by Tier



NTTA System Long Term Debt by Type



NTTA System Revenues vs. Obligations



Principal and Interest includes 1st and 2nd Tier Bonds, CIF Subordinate Bonds & ISTEAL Loan

NTTA System 1st and 2nd Tier Revenue Bonds Summary

1st Tier Bonds					2nd Tier Bonds		Net Debt Service - 1st & 2nd Tier	
Date	1st Tier Principal	1st Tier Accreted Principal	1st Tier Interest	1st Tier Build America Bonds Subsidy ^{(1),(2)}	2nd Tier Principal	2nd Tier Interest	Total Net Debt Service	Annual Net Debt Service
7/1/2014	-	-	149,757,374	(18,001,553)	-	29,019,138	160,774,959	
1/1/2015	965,000	-	149,757,374	(9,000,776)	-	29,019,138	170,740,735	331,515,695
7/1/2015	-	-	159,193,613	(9,000,776)	-	29,019,138	179,211,974	
1/1/2016	1,370,000	-	159,193,613	(9,000,776)	-	29,019,138	180,581,974	359,793,948
7/1/2016	-	-	159,581,538	(9,000,776)	-	29,019,138	179,599,899	
1/1/2017	22,150,000	-	159,581,538	(9,000,776)	-	29,019,138	201,749,899	381,349,798
7/1/2017	-	-	159,349,076	(9,000,776)	-	29,019,138	179,367,437	
1/1/2018	25,525,000	-	159,349,076	(9,000,776)	-	29,019,138	204,892,437	384,259,873
7/1/2018	-	-	159,133,638	(9,000,776)	-	29,019,138	179,151,999	
1/1/2019	74,960,000	-	159,133,638	(9,000,776)	-	29,019,138	254,111,999	433,263,998
7/1/2019	-	-	159,122,032	(9,000,776)	-	29,019,138	179,140,393	
1/1/2020	78,010,000	-	159,122,032	(9,000,776)	-	29,019,138	257,150,393	436,290,786
7/1/2020	-	-	156,951,994	(9,000,776)	-	29,019,138	176,970,355	
1/1/2021	96,010,000	-	156,951,994	(9,000,776)	-	29,019,138	272,980,355	449,950,711
7/1/2021	-	-	154,226,601	(9,000,776)	-	29,019,138	174,244,962	
1/1/2022	126,480,000	-	154,226,601	(9,000,776)	-	29,019,138	300,724,962	474,969,923
7/1/2022	-	-	150,449,906	(9,000,776)	-	29,019,138	170,468,267	
1/1/2023	134,035,000	-	150,449,906	(9,000,776)	-	29,019,138	304,503,267	474,971,533
7/1/2023	-	-	146,485,203	(9,000,776)	-	29,019,138	166,503,564	
1/1/2024	150,930,000	-	146,485,203	(9,000,776)	-	29,019,138	317,433,564	483,937,128
7/1/2024	-	-	142,008,056	(9,000,776)	-	29,019,138	162,026,417	
1/1/2025	170,335,000	-	142,008,056	(9,000,776)	-	29,019,138	332,361,417	494,387,835
7/1/2025	-	-	136,973,869	(9,000,776)	-	29,019,138	156,992,230	
1/1/2026	205,830,000	-	136,973,869	(9,000,776)	-	29,019,138	362,822,230	519,814,460
7/1/2026	-	-	131,601,811	(9,000,776)	-	29,019,138	151,620,172	
1/1/2027	225,495,000	-	131,601,811	(9,000,776)	-	29,019,138	377,115,172	528,735,343
7/1/2027	-	-	125,631,471	(9,000,776)	-	29,019,138	145,649,832	
1/1/2028	162,991,277	102,048,723	125,631,471	(9,000,776)	-	29,019,138	410,689,832	556,339,663
7/1/2028	-	-	122,540,189	(9,000,776)	-	29,019,138	142,558,550	
1/1/2029	192,154,977	103,835,023	122,540,189	(9,000,776)	-	29,019,138	438,548,550	581,107,100
7/1/2029	-	-	118,317,533	(9,000,776)	-	29,019,138	138,335,894	
1/1/2030	162,663,060	98,896,940	118,317,533	(9,000,776)	25,075,000	29,019,138	424,970,894	563,306,787
7/1/2030	-	-	114,769,173	(9,000,776)	-	28,251,216	134,019,612	
1/1/2031	122,467,124	83,827,877	114,769,173	(9,000,776)	118,465,000	28,251,216	458,779,612	592,799,225
7/1/2031	-	-	112,149,720	(9,000,776)	-	24,623,225	127,772,169	
1/1/2032	127,648,476	88,876,524	112,149,720	(9,000,776)	135,390,000	24,623,225	479,687,169	607,459,337
7/1/2032	-	-	109,356,195	(9,000,776)	-	20,730,763	121,086,181	
1/1/2033	124,909,338	137,250,662	109,356,195	(9,000,776)	132,160,000	20,730,763	515,406,181	636,492,362
7/1/2033	-	-	106,979,833	(9,000,776)	-	16,931,163	114,910,219	
1/1/2034	165,537,717	112,977,283	106,979,833	(9,000,776)	142,820,000	16,931,163	536,245,219	651,155,437
7/1/2034	-	-	103,139,676	(9,000,776)	-	12,825,088	106,963,987	
1/1/2035	186,224,123	158,325,877	103,139,676	(9,000,776)	109,785,000	12,825,088	561,298,987	668,262,975

(1) The BABS Subsidy is reduced by 7.2% due to Sequestration.

(2) The 01/01/14 BABS Subsidy payment was received late and will be applied to the 07/01/14 interest payment with the 07/01/14 BABS Subsidy.

NTTA System 1st and 2nd Tier Revenue Bonds Summary

1st Tier Bonds					2nd Tier Bonds		Net Debt Service - 1st & 2nd Tier	
Date	1st Tier Principal	1st Tier Accreted Principal	1st Tier Interest	1st Tier Build America Bonds Subsidy ^{(1),(2)}	2nd Tier Principal	2nd Tier Interest	Total Net Debt Service	Annual Net Debt Service
7/1/2035	-	-	99,000,014	(9,000,776)	-	9,668,769	99,668,006	
1/1/2036	233,449,065	147,985,936	99,000,014	(9,000,776)	111,505,000	9,668,769	592,608,006	692,276,012
7/1/2036	-	-	93,374,858	(9,000,776)	-	6,463,000	90,837,081	
1/1/2037	280,372,230	130,097,770	93,374,858	(9,000,776)	110,895,000	6,463,000	612,202,081	703,039,162
7/1/2037	-	-	86,241,283	(9,000,776)	-	3,274,769	80,515,275	
1/1/2038	321,917,009	139,022,991	86,241,283	(9,000,776)	113,905,000	3,274,769	655,360,275	735,875,550
7/1/2038	-	-	77,928,339	(9,000,776)	-	-	68,927,562	
1/1/2039	212,420,000	-	77,928,339	(9,000,776)	-	-	281,347,562	350,275,125
7/1/2039	-	-	71,849,039	(9,000,776)	-	-	62,848,262	
1/1/2040	284,435,000	-	71,849,039	(9,000,776)	-	-	347,283,262	410,131,525
7/1/2040	-	-	63,410,095	(8,263,531)	-	-	55,146,564	
1/1/2041	299,250,421	28,989,579	63,410,095	(8,263,531)	-	-	383,386,564	438,533,127
7/1/2041	-	-	53,956,802	(7,494,101)	-	-	46,462,701	
1/1/2042	320,121,224	31,678,776	53,956,802	(7,494,101)	-	-	398,262,701	444,725,403
7/1/2042	-	-	43,526,027	(6,691,177)	-	-	36,834,850	
1/1/2043	350,301,720	34,498,280	43,526,027	(6,691,177)	-	-	421,634,850	458,469,701
7/1/2043	-	-	31,598,829	(5,853,232)	-	-	25,745,597	
1/1/2044	143,410,000	-	31,598,829	(5,853,232)	-	-	169,155,597	194,901,193
7/1/2044	-	-	27,170,879	(4,978,739)	-	-	22,192,140	
1/1/2045	150,695,000	-	27,170,879	(4,978,739)	-	-	172,887,140	195,079,280
7/1/2045	-	-	22,620,031	(4,066,114)	-	-	18,553,917	
1/1/2046	160,145,000	-	22,620,031	(4,066,114)	-	-	178,698,917	197,252,834
7/1/2046	-	-	17,790,205	(3,113,723)	-	-	14,676,482	
1/1/2047	169,760,000	-	17,790,205	(3,113,723)	-	-	184,436,482	199,112,963
7/1/2047	-	-	12,675,857	(2,119,765)	-	-	10,556,092	
1/1/2048	225,305,000	-	12,675,857	(2,119,765)	-	-	235,861,092	246,417,184
7/1/2048	-	-	5,956,300	(1,082,493)	-	-	4,873,806	
1/1/2049	189,720,000	-	5,956,300	(1,082,493)	-	-	194,593,806	199,467,613
7/1/2049	-	-	883,750	-	-	-	883,750	
1/1/2050	51,000,000	-	883,750	-	-	-	51,883,750	52,767,500
7/1/2050	-	-	52,500	-	-	-	52,500	
1/1/2051	1,000,000	-	52,500	-	-	-	1,052,500	1,105,000
7/1/2051	-	-	26,250	-	-	-	26,250	
1/1/2052	1,000,000	-	26,250	-	-	-	1,026,250	1,052,500
Totals	5,950,992,760	1,398,312,240	7,171,559,109	(564,366,900)	1,000,000,000	1,174,148,381	16,130,645,590	16,130,645,590

(1) The BABS Subsidy is reduced by 7.2% due to Sequestration.

(2) The 01/01/14 BABS Subsidy payment was received late and will be applied to the 07/01/14 interest payment with the 07/01/14 BABS Subsidy.

NTTA System Revenue Bonds - 1st Tier

Series: 2005C

Dated: 9/1/2009

All in TIC at closing 7.38%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2014			5,196,056	5,196,056	
1/1/2015			5,196,056	5,196,056	10,392,113
7/1/2015			5,196,056	5,196,056	
1/1/2016			5,196,056	5,196,056	10,392,113
7/1/2016			5,196,056	5,196,056	
1/1/2017			5,196,056	5,196,056	10,392,113
7/1/2017			5,196,056	5,196,056	
1/1/2018			5,196,056	5,196,056	10,392,113
7/1/2018			5,196,056	5,196,056	
1/1/2019	11,805,000	5.00%	5,196,056	17,001,056	22,197,113
7/1/2019			4,900,931	4,900,931	
1/1/2020	12,430,000	5.25%	4,900,931	17,330,931	22,231,863
7/1/2020			4,574,644	4,574,644	
1/1/2021	26,590,000	5.38%	4,574,644	31,164,644	35,739,288
7/1/2021			3,860,038	3,860,038	
1/1/2022	28,390,000	6.25%	3,860,038	32,250,038	36,110,075
7/1/2022			2,972,850	2,972,850	
1/1/2023	30,300,000	6.00%	2,972,850	33,272,850	36,245,700
7/1/2023			2,063,850	2,063,850	
1/1/2024	33,415,000	6.00%	2,063,850	35,478,850	37,542,700
7/1/2024			1,061,400	1,061,400	
1/1/2025	35,380,000	6.00%	1,061,400	36,441,400	37,502,800
Totals	178,310,000		90,827,988	269,137,988	269,137,988

NTTA System Revenue Bonds - 1st Tier

Series: 2008A

Dated: 4/3/2008

All in TIC at closing

5.80%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2014			48,956,556	48,956,556	
1/1/2015	965,000	4.25%	48,956,556	49,921,556	98,878,113
7/1/2015			48,936,050	48,936,050	
1/1/2016	1,005,000	4.50%	48,936,050	49,941,050	98,877,100
7/1/2016			48,913,438	48,913,438	
1/1/2017	21,770,000	5.50%	48,913,438	70,683,438	119,596,875
7/1/2017			48,314,763	48,314,763	
1/1/2018	25,125,000	5.50%	48,314,763	73,439,763	121,754,525
7/1/2018			47,623,825	47,623,825	
1/1/2019	39,815,000	6.00%	47,623,825	87,438,825	135,062,650
7/1/2019			46,429,375	46,429,375	
1/1/2020	40,850,000	6.00%	46,429,375	87,279,375	133,708,750
7/1/2020			45,203,875	45,203,875	
1/1/2021	55,000,000	6.00%	45,203,875	100,203,875	145,407,750
7/1/2021			43,553,875	43,553,875	
1/1/2022	55,295,000	6.00%	43,553,875	98,848,875	142,402,750
7/1/2022			41,895,025	41,895,025	
1/1/2023	58,320,000	6.00%	41,895,025	100,215,025	142,110,050
7/1/2023			40,145,425	40,145,425	
1/1/2024	71,050,000	6.00%	40,145,425	111,195,425	151,340,850
7/1/2024			38,013,925	38,013,925	
1/1/2025	77,390,000	6.00%	38,013,925	115,403,925	153,417,850
7/1/2025			35,692,225	35,692,225	
1/1/2026	164,745,000	5.13%	35,692,225	200,437,225	236,129,450
7/1/2026			31,470,634	31,470,634	
1/1/2027	161,360,000	5.13%	31,470,634	192,830,634	224,301,269
7/1/2027			27,335,784	27,335,784	
1/1/2028	47,705,000	5.13%	27,335,784	75,040,784	102,376,569
7/1/2028			26,113,344	26,113,344	
1/1/2029	76,270,000	5.63%	26,113,344	102,383,344	128,496,688
7/1/2029			23,968,250	23,968,250	
1/1/2030	59,495,000	5.63%	23,968,250	83,463,250	107,431,500
7/1/2030			22,294,953	22,294,953	
1/1/2031	33,445,000	5.63%	22,294,953	55,739,953	78,034,906
7/1/2031			21,354,313	21,354,313	
1/1/2032	31,870,000	5.63%	21,354,313	53,224,313	74,578,625
7/1/2032			20,457,969	20,457,969	
1/1/2033	6,830,000	5.63%	20,457,969	27,287,969	47,745,938
7/1/2033			20,265,875	20,265,875	
1/1/2034	40,480,000	5.75%	20,265,875	60,745,875	81,011,750
7/1/2034			19,102,075	19,102,075	
1/1/2035	10,000,000	5.75%	19,102,075	29,102,075	48,204,150
7/1/2035			18,814,575	18,814,575	
1/1/2036	10,000,000	5.75%	18,814,575	28,814,575	47,629,150
7/1/2036			18,527,075	18,527,075	

NTTA System Revenue Bonds - 1st Tier

Series: 2008A

Dated: 4/3/2008

All in TIC at closing 5.80%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
1/1/2037	10,000,000	5.75%	18,527,075	28,527,075	47,054,150
7/1/2037			18,239,575	18,239,575	
1/1/2038	10,000,000	5.75%	18,239,575	28,239,575	46,479,150
7/1/2038			17,952,075	17,952,075	
1/1/2039	154,280,000	5.75%	17,952,075	172,232,075	190,184,150
7/1/2039			13,516,525	13,516,525	
1/1/2040	170,140,000	5.75%	13,516,525	183,656,525	197,173,050
7/1/2040			8,625,000	8,625,000	
1/1/2041	16,020,000	5.75%	8,625,000	24,645,000	33,270,000
7/1/2041			8,164,425	8,164,425	
1/1/2042	20,025,000	5.75%	8,164,425	28,189,425	36,353,850
7/1/2042			7,588,706	7,588,706	
1/1/2043	28,035,000	5.75%	7,588,706	35,623,706	43,212,413
7/1/2043			6,782,700	6,782,700	
1/1/2044	30,040,000	5.75%	6,782,700	36,822,700	43,605,400
7/1/2044			5,919,050	5,919,050	
1/1/2045	34,045,000	5.75%	5,919,050	39,964,050	45,883,100
7/1/2045			4,940,256	4,940,256	
1/1/2046	38,050,000	5.75%	4,940,256	42,990,256	47,930,513
7/1/2046			3,846,319	3,846,319	
1/1/2047	42,055,000	5.75%	3,846,319	45,901,319	49,747,638
7/1/2047			2,637,238	2,637,238	
1/1/2048	91,730,000	5.75%	2,637,238	94,367,238	97,004,475
Totals	1,733,205,000		1,763,190,144	3,496,395,144	3,496,395,144

NTTA System Revenue Bonds - 1st Tier

Series: 2008B

Dated: 4/3/2008

All in TIC at closing 5.90%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2014			6,498,841	6,498,841	
1/1/2015			6,498,841	6,498,841	12,997,681
7/1/2015			6,498,841	6,498,841	
1/1/2016	365,000	4.50%	6,498,841	6,863,841	13,362,681
7/1/2016			6,490,628	6,490,628	
1/1/2017	380,000	4.63%	6,490,628	6,870,628	13,361,256
7/1/2017			6,481,841	6,481,841	
1/1/2018	400,000	4.75%	6,481,841	6,881,841	13,363,681
7/1/2018			6,472,341	6,472,341	
1/1/2019	420,000	4.75%	6,472,341	6,892,341	13,364,681
7/1/2019			6,462,366	6,462,366	
1/1/2020	440,000	5.00%	6,462,366	6,902,366	13,364,731
7/1/2020			6,451,366	6,451,366	
1/1/2021	460,000	5.13%	6,451,366	6,911,366	13,362,731
7/1/2021			6,439,578	6,439,578	
1/1/2022	485,000	5.25%	6,439,578	6,924,578	13,364,156
7/1/2022			6,426,847	6,426,847	
1/1/2023	510,000	5.25%	6,426,847	6,936,847	13,363,694
7/1/2023			6,413,459	6,413,459	
1/1/2024	535,000	5.38%	6,413,459	6,948,459	13,361,919
7/1/2024			6,399,081	6,399,081	
1/1/2025	8,850,000	6.00%	6,399,081	15,249,081	21,648,163
7/1/2025			6,133,581	6,133,581	
1/1/2026	9,380,000	6.00%	6,133,581	15,513,581	21,647,163
7/1/2026			5,852,181	5,852,181	
1/1/2027	9,945,000	6.00%	5,852,181	15,797,181	21,649,363
7/1/2027			5,553,831	5,553,831	
1/1/2028	10,540,000	5.63%	5,553,831	16,093,831	21,647,663
7/1/2028			5,257,394	5,257,394	
1/1/2029	11,130,000	5.63%	5,257,394	16,387,394	21,644,788
7/1/2029			4,944,363	4,944,363	
1/1/2030	11,760,000	5.63%	4,944,363	16,704,363	21,648,725
7/1/2030			4,613,613	4,613,613	
1/1/2031	12,420,000	5.63%	4,613,613	17,033,613	21,647,225
7/1/2031			4,264,300	4,264,300	
1/1/2032	13,120,000	5.63%	4,264,300	17,384,300	21,648,600
7/1/2032			3,895,300	3,895,300	
1/1/2033	13,860,000	5.63%	3,895,300	17,755,300	21,650,600

NTTA System Revenue Bonds - 1st Tier

Series: 2008B

Dated: 4/3/2008

All in TIC at closing 5.90%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2033			3,505,488	3,505,488	
1/1/2034	14,640,000	5.75%	3,505,488	18,145,488	21,650,975
7/1/2034			3,084,588	3,084,588	
1/1/2035	15,480,000	5.75%	3,084,588	18,564,588	21,649,175
7/1/2035			2,639,538	2,639,538	
1/1/2036	16,365,000	5.75%	2,639,538	19,004,538	21,644,075
7/1/2036			2,169,044	2,169,044	
1/1/2037	17,310,000	5.75%	2,169,044	19,479,044	21,648,088
7/1/2037			1,671,381	1,671,381	
1/1/2038	18,305,000	5.75%	1,671,381	19,976,381	21,647,763
7/1/2038			1,145,113	1,145,113	
1/1/2039	19,360,000	5.75%	1,145,113	20,505,113	21,650,225
7/1/2039			588,513	588,513	
1/1/2040	20,470,000	5.75%	588,513	21,058,513	21,647,025
Totals	226,930,000		252,706,825	479,636,825	479,636,825

NTTA System Revenue Bonds - 1st Tier

Series: 2008D Capital Appreciation Bond

Dated: 4/3/2008

All in TIC at closing

6.13%

Date	Principal	Accreted Principal	Debt Service	Annual Debt Service
7/1/2014			-	
1/1/2015			-	-
7/1/2015			-	
1/1/2016			-	-
7/1/2016			-	
1/1/2017			-	-
7/1/2017			-	
1/1/2018			-	-
7/1/2018			-	
1/1/2019			-	-
7/1/2019			-	
1/1/2020			-	-
7/1/2020			-	
1/1/2021			-	-
7/1/2021			-	
1/1/2022			-	-
7/1/2022			-	
1/1/2023			-	-
7/1/2023			-	
1/1/2024			-	-
7/1/2024			-	
1/1/2025			-	-
7/1/2025			-	
1/1/2026			-	-
7/1/2026			-	
1/1/2027			-	-
7/1/2027			-	
1/1/2028	47,416,277	102,048,723	149,465,000	149,465,000
7/1/2028			-	
1/1/2029	44,229,977	103,835,023	148,065,000	148,065,000
7/1/2029			-	
1/1/2030	38,693,060	98,896,940	137,590,000	137,590,000
7/1/2030			-	
1/1/2031	30,177,124	83,827,877	114,005,000	114,005,000
7/1/2031			-	
1/1/2032	29,483,476	88,876,524	118,360,000	118,360,000
7/1/2032			-	
1/1/2033	42,014,338	137,250,662	179,265,000	179,265,000
7/1/2033			-	
1/1/2034	31,952,717	112,977,283	144,930,000	144,930,000
7/1/2034			-	
1/1/2035	41,419,123	158,325,877	199,745,000	199,745,000
7/1/2035			-	
1/1/2036	35,964,065	147,985,936	183,950,000	183,950,000
7/1/2036			-	
1/1/2037	29,402,230	130,097,770	159,500,000	159,500,000
7/1/2037			-	
1/1/2038	29,247,009	139,022,991	168,270,000	168,270,000
Totals	399,999,394	1,303,145,606	1,703,145,000	1,703,145,000

NTTA System Revenue Bonds - 1st Tier

Series: 2008E-3

Dated: 4/3/2008

Mandatory Put Date 01/01/2016

All in TIC at closing ⁽¹⁾

4.32%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2014		5.75%	6,181,250	6,181,250	
1/1/2015		5.75%	6,181,250	6,181,250	12,362,500
7/1/2015		5.75%	6,181,250	6,181,250	
1/1/2016		5.75%	6,181,250	6,181,250	12,362,500
7/1/2016			6,450,000	6,450,000	
1/1/2017			6,450,000	6,450,000	12,900,000
7/1/2017			6,450,000	6,450,000	
1/1/2018			6,450,000	6,450,000	12,900,000
7/1/2018			6,450,000	6,450,000	
1/1/2019			6,450,000	6,450,000	12,900,000
7/1/2019			6,450,000	6,450,000	
1/1/2020			6,450,000	6,450,000	12,900,000
7/1/2020			6,450,000	6,450,000	
1/1/2021			6,450,000	6,450,000	12,900,000
7/1/2021			6,450,000	6,450,000	
1/1/2022			6,450,000	6,450,000	12,900,000
7/1/2022			6,450,000	6,450,000	
1/1/2023			6,450,000	6,450,000	12,900,000
7/1/2023			6,450,000	6,450,000	
1/1/2024			6,450,000	6,450,000	12,900,000
7/1/2024			6,450,000	6,450,000	
1/1/2025			6,450,000	6,450,000	12,900,000
7/1/2025			6,450,000	6,450,000	
1/1/2026			6,450,000	6,450,000	12,900,000
7/1/2026			6,450,000	6,450,000	
1/1/2027			6,450,000	6,450,000	12,900,000
7/1/2027			6,450,000	6,450,000	
1/1/2028			6,450,000	6,450,000	12,900,000
7/1/2028			6,450,000	6,450,000	
1/1/2029			6,450,000	6,450,000	12,900,000
7/1/2029			6,450,000	6,450,000	
1/1/2030			6,450,000	6,450,000	12,900,000
7/1/2030			6,450,000	6,450,000	
1/1/2031			6,450,000	6,450,000	12,900,000
7/1/2031			6,450,000	6,450,000	
1/1/2032			6,450,000	6,450,000	12,900,000
7/1/2032			6,450,000	6,450,000	
1/1/2033			6,450,000	6,450,000	12,900,000

(1) All in TIC is from combined 2008E Series which included 2008E-1, E-2 and E-3

NTTA System Revenue Bonds - 1st Tier

Series: 2008E-3

Dated:

4/3/2008

Mandatory Put Date 01/01/2016

All in TIC at closing ⁽¹⁾

4.32%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2033			6,450,000	6,450,000	
1/1/2034	3,995,000	6.00%	6,450,000	10,445,000	16,895,000
7/1/2034			6,330,150	6,330,150	
1/1/2035	20,870,000	6.00%	6,330,150	27,200,150	33,530,300
7/1/2035			5,704,050	5,704,050	
1/1/2036	42,555,000	6.00%	5,704,050	48,259,050	53,963,100
7/1/2036			4,427,400	4,427,400	
1/1/2037	65,525,000	6.00%	4,427,400	69,952,400	74,379,800
7/1/2037			2,461,650	2,461,650	
1/1/2038	82,055,000	6.00%	2,461,650	84,516,650	86,978,300
Totals	215,000,000		294,771,500	509,771,500	509,771,500

(1) All in TIC is from combined 2008E Series which included 2008E-1, E-2 and E-3

NTTA System Revenue Bonds - 1st Tier

Series: 2008I Conv Cap Apprec Bonds

Dated: 9/24/2008

All in TIC at closing⁽¹⁾

5.09%

Date	Principal	Accreted Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2014				-	-	
1/1/2015				-	-	-
7/1/2015				9,306,745	9,306,745	
1/1/2016				9,306,745	9,306,745	18,613,490
7/1/2016				9,306,745	9,306,745	
1/1/2017				9,306,745	9,306,745	18,613,490
7/1/2017				9,306,745	9,306,745	
1/1/2018				9,306,745	9,306,745	18,613,490
7/1/2018				9,306,745	9,306,745	
1/1/2019				9,306,745	9,306,745	18,613,490
7/1/2019				9,306,745	9,306,745	
1/1/2020				9,306,745	9,306,745	18,613,490
7/1/2020				9,306,745	9,306,745	
1/1/2021				9,306,745	9,306,745	18,613,490
7/1/2021				9,306,745	9,306,745	
1/1/2022				9,306,745	9,306,745	18,613,490
7/1/2022				9,306,745	9,306,745	
1/1/2023				9,306,745	9,306,745	18,613,490
7/1/2023				9,306,745	9,306,745	
1/1/2024				9,306,745	9,306,745	18,613,490
7/1/2024				9,306,745	9,306,745	
1/1/2025				9,306,745	9,306,745	18,613,490
7/1/2025				9,306,745	9,306,745	
1/1/2026				9,306,745	9,306,745	18,613,490
7/1/2026				9,306,745	9,306,745	
1/1/2027				9,306,745	9,306,745	18,613,490
7/1/2027				9,306,745	9,306,745	
1/1/2028				9,306,745	9,306,745	18,613,490
7/1/2028				9,306,745	9,306,745	
1/1/2029				9,306,745	9,306,745	18,613,490
7/1/2029				9,306,745	9,306,745	
1/1/2030				9,306,745	9,306,745	18,613,490
7/1/2030				9,306,745	9,306,745	
1/1/2031				9,306,745	9,306,745	18,613,490
7/1/2031				9,306,745	9,306,745	
1/1/2032				9,306,745	9,306,745	18,613,490
7/1/2032				9,306,745	9,306,745	
1/1/2033				9,306,745	9,306,745	18,613,490
7/1/2033				9,306,745	9,306,745	
1/1/2034				9,306,745	9,306,745	18,613,490
7/1/2034				9,306,745	9,306,745	
1/1/2035				9,306,745	9,306,745	18,613,490
7/1/2035				9,306,745	9,306,745	
1/1/2036				9,306,745	9,306,745	18,613,490
7/1/2036				9,306,745	9,306,745	
1/1/2037				9,306,745	9,306,745	18,613,490

(1) All in TIC is from combined 2008H I Series which included 2008H-1, 2008H-2 and 2008I

NTTA System Revenue Bonds - 1st Tier

Series: 2008I Conv Cap Apprec Bonds

Dated: 9/24/2008

All in TIC at closing⁽¹⁾ 5.09%

Date	Principal	Accreted Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2037				9,306,745	9,306,745	
1/1/2038				9,306,745	9,306,745	18,613,490
7/1/2038				9,306,745	9,306,745	
1/1/2039				9,306,745	9,306,745	18,613,490
7/1/2039				9,306,745	9,306,745	
1/1/2040				9,306,745	9,306,745	18,613,490
7/1/2040				9,306,745	9,306,745	
1/1/2041	62,155,421	28,989,579	6.20%	9,306,745	100,451,745	109,758,490
7/1/2041				6,481,250	6,481,250	
1/1/2042	67,921,224	31,678,776	6.20%	6,481,250	106,081,250	112,562,500
7/1/2042				3,393,650	3,393,650	
1/1/2043	69,921,720	34,498,280	6.50%	3,393,650	107,813,650	111,207,300
Totals	199,998,366	95,166,634		503,700,540	798,865,540	798,865,540

(1) All in TIC is from combined 2008H I Series which included 2008H-1, 2008H-2 and 2008I

NTTA System Revenue Bonds - 1st Tier

Series: 2008K-1

Dated: 11/4/2008

All in TIC at closing ⁽¹⁾ 6.06%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2014			3,593,750	3,593,750	
1/1/2015			3,593,750	3,593,750	7,187,500
7/1/2015			3,593,750	3,593,750	
1/1/2016			3,593,750	3,593,750	7,187,500
7/1/2016			3,593,750	3,593,750	
1/1/2017			3,593,750	3,593,750	7,187,500
7/1/2017			3,593,750	3,593,750	
1/1/2018			3,593,750	3,593,750	7,187,500
7/1/2018			3,593,750	3,593,750	
1/1/2019			3,593,750	3,593,750	7,187,500
7/1/2019			3,593,750	3,593,750	
1/1/2020			3,593,750	3,593,750	7,187,500
7/1/2020			3,593,750	3,593,750	
1/1/2021			3,593,750	3,593,750	7,187,500
7/1/2021			3,593,750	3,593,750	
1/1/2022			3,593,750	3,593,750	7,187,500
7/1/2022			3,593,750	3,593,750	
1/1/2023			3,593,750	3,593,750	7,187,500
7/1/2023			3,593,750	3,593,750	
1/1/2024			3,593,750	3,593,750	7,187,500
7/1/2024			3,593,750	3,593,750	
1/1/2025			3,593,750	3,593,750	7,187,500
7/1/2025			3,593,750	3,593,750	
1/1/2026			3,593,750	3,593,750	7,187,500
7/1/2026			3,593,750	3,593,750	
1/1/2027			3,593,750	3,593,750	7,187,500
7/1/2027			3,593,750	3,593,750	
1/1/2028			3,593,750	3,593,750	7,187,500
7/1/2028			3,593,750	3,593,750	
1/1/2029			3,593,750	3,593,750	7,187,500
7/1/2029			3,593,750	3,593,750	
1/1/2030	7,470,000	5.75%	3,593,750	11,063,750	14,657,500
7/1/2030			3,378,988	3,378,988	
1/1/2031	9,515,000	5.75%	3,378,988	12,893,988	16,272,975
7/1/2031			3,105,431	3,105,431	
1/1/2032	10,625,000	5.75%	3,105,431	13,730,431	16,835,863
7/1/2032			2,799,963	2,799,963	
1/1/2033	12,270,000	5.75%	2,799,963	15,069,963	17,869,925
7/1/2033			2,447,200	2,447,200	
1/1/2034	12,670,000	5.75%	2,447,200	15,117,200	17,564,400
7/1/2034			2,082,938	2,082,938	

(1) All in TIC is from combined 2008K L Series which included 2008K-1, 2008K-2, 2008L-1 and 2008L-2

NTTA System Revenue Bonds - 1st Tier

Series: 2008K-1

Dated: 11/4/2008

All in TIC at closing⁽¹⁾ 6.06%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
1/1/2035	14,645,000	5.75%	2,082,938	16,727,938	18,810,875
7/1/2035			1,661,894	1,661,894	
1/1/2036	17,100,000	5.75%	1,661,894	18,761,894	20,423,788
7/1/2036			1,170,269	1,170,269	
1/1/2037	19,365,000	5.75%	1,170,269	20,535,269	21,705,538
7/1/2037			613,525	613,525	
1/1/2038	21,340,000	5.75%	613,525	21,953,525	22,567,050
Totals	125,000,000		149,520,413	274,520,413	274,520,413

(1) All in TIC is from combined 2008K L Series which included 2008K-1, 2008K-2, 2008L-1 and 2008L-2

NTTA System Revenue Bonds - 1st Tier

Series: 2008K-2

Dated: 10/29/2008

All in TIC at closing⁽¹⁾

6.06%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2014			2,400,000	2,400,000	
1/1/2015			2,400,000	2,400,000	4,800,000
7/1/2015			2,400,000	2,400,000	
1/1/2016			2,400,000	2,400,000	4,800,000
7/1/2016			2,400,000	2,400,000	
1/1/2017			2,400,000	2,400,000	4,800,000
7/1/2017			2,400,000	2,400,000	
1/1/2018			2,400,000	2,400,000	4,800,000
7/1/2018			2,400,000	2,400,000	
1/1/2019			2,400,000	2,400,000	4,800,000
7/1/2019			2,400,000	2,400,000	
1/1/2020			2,400,000	2,400,000	4,800,000
7/1/2020			2,400,000	2,400,000	
1/1/2021			2,400,000	2,400,000	4,800,000
7/1/2021			2,400,000	2,400,000	
1/1/2022			2,400,000	2,400,000	4,800,000
7/1/2022			2,400,000	2,400,000	
1/1/2023			2,400,000	2,400,000	4,800,000
7/1/2023			2,400,000	2,400,000	
1/1/2024			2,400,000	2,400,000	4,800,000
7/1/2024			2,400,000	2,400,000	
1/1/2025			2,400,000	2,400,000	4,800,000
7/1/2025			2,400,000	2,400,000	
1/1/2026			2,400,000	2,400,000	4,800,000
7/1/2026			2,400,000	2,400,000	
1/1/2027			2,400,000	2,400,000	4,800,000
7/1/2027			2,400,000	2,400,000	
1/1/2028			2,400,000	2,400,000	4,800,000
7/1/2028			2,400,000	2,400,000	
1/1/2029			2,400,000	2,400,000	4,800,000
7/1/2029			2,400,000	2,400,000	
1/1/2030	4,790,000	6.00%	2,400,000	7,190,000	9,590,000
7/1/2030			2,256,300	2,256,300	
1/1/2031	6,090,000	6.00%	2,256,300	8,346,300	10,602,600
7/1/2031			2,073,600	2,073,600	
1/1/2032	6,800,000	6.00%	2,073,600	8,873,600	10,947,200
7/1/2032			1,869,600	1,869,600	
1/1/2033	7,850,000	6.00%	1,869,600	9,719,600	11,589,200
7/1/2033			1,634,100	1,634,100	
1/1/2034	8,110,000	6.00%	1,634,100	9,744,100	11,378,200

(1) All in TIC is from combined 2008K L Series which included 2008K-1, 2008K-2, 2008L-1 and 2008L-2

NTTA System Revenue Bonds - 1st Tier

Series: 2008K-2

Dated: 10/29/2008

All in TIC at closing⁽¹⁾ 6.06%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2034			1,390,800	1,390,800	
1/1/2035	9,370,000	6.00%	1,390,800	10,760,800	12,151,600
7/1/2035			1,109,700	1,109,700	
1/1/2036	10,945,000	6.00%	1,109,700	12,054,700	13,164,400
7/1/2036			781,350	781,350	
1/1/2037	12,390,000	6.00%	781,350	13,171,350	13,952,700
7/1/2037			409,650	409,650	
1/1/2038	13,655,000	6.00%	409,650	14,064,650	14,474,300
Totals	80,000,000		99,850,200	179,850,200	179,850,200

(1) All in TIC is from combined 2008K L Series which included 2008K-1, 2008K-2, 2008L-1 and 2008L-2

NTTA System Revenue Bonds - 1st Tier

Series: 2009A

Dated: 8/6/2009

All in TIC at closing 6.20%

Date	Principal 1	Coupon 1	Principal 2	Coupon 2	Principal 3	Coupon 3	Total Interest	Debt Service	Annual Debt Service
7/1/2014							11,492,096	11,492,096	
1/1/2015							11,492,096	11,492,096	22,984,193
7/1/2015							11,492,096	11,492,096	
1/1/2016							11,492,096	11,492,096	22,984,193
7/1/2016							11,492,096	11,492,096	
1/1/2017							11,492,096	11,492,096	22,984,193
7/1/2017							11,492,096	11,492,096	
1/1/2018							11,492,096	11,492,096	22,984,193
7/1/2018							11,492,096	11,492,096	
1/1/2019							11,492,096	11,492,096	22,984,193
7/1/2019							11,492,096	11,492,096	
1/1/2020							11,492,096	11,492,096	22,984,193
7/1/2020							11,492,096	11,492,096	
1/1/2021							11,492,096	11,492,096	22,984,193
7/1/2021							11,492,096	11,492,096	
1/1/2022	17,235,000	6.25%	2,315,000	6.10%	7,945,000	6.00%	11,492,096	38,987,096	50,479,193
7/1/2022							10,644,545	10,644,545	
1/1/2023	18,310,000	6.25%	2,455,000	6.10%	8,430,000	6.00%	10,644,545	39,839,545	50,484,090
7/1/2023							9,744,580	9,744,580	
1/1/2024	19,455,000	6.25%	2,600,000	6.10%	8,935,000	6.00%	9,744,580	40,734,580	50,479,160
7/1/2024							8,789,261	8,789,261	
1/1/2025			6,375,000	6.10%	26,530,000	6.00%	8,789,261	41,694,261	50,483,523
7/1/2025							7,798,924	7,798,924	
1/1/2026			2,885,000	6.10%	12,115,000	6.00%	7,798,924	22,798,924	30,597,848
7/1/2026							7,347,481	7,347,481	
1/1/2027			6,930,000	6.10%	28,855,000	6.00%	7,347,481	43,132,481	50,479,963
7/1/2027							6,270,466	6,270,466	
1/1/2028			7,345,000	6.10%	30,595,000	6.00%	6,270,466	44,210,466	50,480,933
7/1/2028							5,128,594	5,128,594	
1/1/2029					40,225,000	6.25%	5,128,594	45,353,594	50,482,188
7/1/2029							3,871,563	3,871,563	
1/1/2030					25,000,000	6.25%	3,871,563	28,871,563	32,743,125
7/1/2030							3,090,313	3,090,313	
1/1/2031					8,515,000	6.25%	3,090,313	11,605,313	14,695,625
7/1/2031							2,824,219	2,824,219	
1/1/2032					9,050,000	6.25%	2,824,219	11,874,219	14,698,438
7/1/2032							2,541,406	2,541,406	
1/1/2033					9,615,000	6.25%	2,541,406	12,156,406	14,697,813
7/1/2033							2,240,938	2,240,938	
1/1/2034					10,215,000	6.25%	2,240,938	12,455,938	14,696,875
7/1/2034							1,921,719	1,921,719	
1/1/2035					10,855,000	6.25%	1,921,719	12,776,719	14,698,438

NTTA System Revenue Bonds - 1st Tier

Series: 2009A

Dated: 8/6/2009

All in TIC at closing 6.20%

Date	Principal 1	Coupon 1	Principal 2	Coupon 2	Principal 3	Coupon 3	Total Interest	Debt Service	Annual Debt Service
7/1/2035							1,582,500	1,582,500	
1/1/2036					11,530,000	6.25%	1,582,500	13,112,500	14,695,000
7/1/2036							1,222,188	1,222,188	
1/1/2037					12,255,000	6.25%	1,222,188	13,477,188	14,699,375
7/1/2037							839,219	839,219	
1/1/2038					13,020,000	6.25%	839,219	13,859,219	14,698,438
7/1/2038							432,344	432,344	
1/1/2039					13,835,000	6.25%	432,344	14,267,344	14,699,688
Totals	55,000,000		30,905,000		287,520,000		336,454,055	709,879,055	709,879,055

NTTA System Revenue Bonds - 1st Tier

Series: 2009B

Dated: 8/6/2009

All in TIC at closing 4.43%

Date	Principal	Coupon	Interest	BABS Subsidy (1),(2)	Debt Service	Annual Debt Service
7/1/2014			27,711,750	(18,001,553)	9,710,197	
1/1/2015			27,711,750	(9,000,776)	18,710,974	28,421,171
7/1/2015			27,711,750	(9,000,776)	18,710,974	
1/1/2016			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2016			27,711,750	(9,000,776)	18,710,974	
1/1/2017			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2017			27,711,750	(9,000,776)	18,710,974	
1/1/2018			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2018			27,711,750	(9,000,776)	18,710,974	
1/1/2019			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2019			27,711,750	(9,000,776)	18,710,974	
1/1/2020			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2020			27,711,750	(9,000,776)	18,710,974	
1/1/2021			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2021			27,711,750	(9,000,776)	18,710,974	
1/1/2022			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2022			27,711,750	(9,000,776)	18,710,974	
1/1/2023			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2023			27,711,750	(9,000,776)	18,710,974	
1/1/2024			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2024			27,711,750	(9,000,776)	18,710,974	
1/1/2025			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2025			27,711,750	(9,000,776)	18,710,974	
1/1/2026			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2026			27,711,750	(9,000,776)	18,710,974	
1/1/2027			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2027			27,711,750	(9,000,776)	18,710,974	
1/1/2028			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2028			27,711,750	(9,000,776)	18,710,974	
1/1/2029			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2029			27,711,750	(9,000,776)	18,710,974	
1/1/2030			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2030			27,711,750	(9,000,776)	18,710,974	
1/1/2031			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2031			27,711,750	(9,000,776)	18,710,974	
1/1/2032			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2032			27,711,750	(9,000,776)	18,710,974	
1/1/2033			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2033			27,711,750	(9,000,776)	18,710,974	
1/1/2034			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2034			27,711,750	(9,000,776)	18,710,974	
1/1/2035			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2035			27,711,750	(9,000,776)	18,710,974	
1/1/2036			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2036			27,711,750	(9,000,776)	18,710,974	
1/1/2037			27,711,750	(9,000,776)	18,710,974	37,421,947

(1) The BABS Subsidy is reduced by 7.2% due to Sequestration.

(2) The 01/01/14 BABS Subsidy payment was received late and will be applied to the 07/01/14 interest payment with the 07/01/14 BABS Subsidy.

NTTA System Revenue Bonds - 1st Tier

Series: 2009B

Dated: 8/6/2009

All in TIC at closing 4.43%

Date	Principal	Coupon	Interest	BABS Subsidy (1),(2)	Debt Service	Annual Debt Service
7/1/2037			27,711,750	(9,000,776)	18,710,974	
1/1/2038			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2038			27,711,750	(9,000,776)	18,710,974	
1/1/2039			27,711,750	(9,000,776)	18,710,974	37,421,947
7/1/2039			27,711,750	(9,000,776)	18,710,974	
1/1/2040	67,575,000	6.72%	27,711,750	(9,000,776)	86,285,974	104,996,947
7/1/2040			25,441,906	(8,263,531)	17,178,375	
1/1/2041	70,525,000	6.72%	25,441,906	(8,263,531)	87,703,375	104,881,750
7/1/2041			23,072,971	(7,494,101)	15,578,870	
1/1/2042	73,595,000	6.72%	23,072,971	(7,494,101)	89,173,870	104,752,740
7/1/2042			20,600,915	(6,691,177)	13,909,738	
1/1/2043	76,805,000	6.72%	20,600,915	(6,691,177)	90,714,738	104,624,476
7/1/2043			18,021,035	(5,853,232)	12,167,803	
1/1/2044	80,155,000	6.72%	18,021,035	(5,853,232)	92,322,803	104,490,606
7/1/2044			15,328,629	(4,978,739)	10,349,890	
1/1/2045	83,650,000	6.72%	15,328,629	(4,978,739)	93,999,890	104,349,780
7/1/2045			12,518,825	(4,066,114)	8,452,711	
1/1/2046	87,295,000	6.72%	12,518,825	(4,066,114)	95,747,711	104,200,421
7/1/2046			9,586,586	(3,113,723)	6,472,863	
1/1/2047	91,105,000	6.72%	9,586,586	(3,113,723)	97,577,863	104,050,726
7/1/2047			6,526,369	(2,119,765)	4,406,604	
1/1/2048	95,075,000	6.72%	6,526,369	(2,119,765)	99,481,604	103,888,209
7/1/2048			3,332,800	(1,082,493)	2,250,306	
1/1/2049	99,220,000	6.72%	3,332,800	(1,082,493)	101,470,306	103,720,613
Totals	825,000,000		1,709,871,070	(564,366,900)	1,970,504,170	1,970,504,170

(1) The BABS Subsidy is reduced by 7.2% due to Sequestration.

(2) The 01/01/14 BABS Subsidy payment was received late and will be applied to the 07/01/14 interest payment with the 07/01/14 BABS Subsidy.

NTTA System Revenue Bonds - 1st Tier

Series: 2009C

Dated: 11/5/2009

All in TIC at closing 5.56%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2014			4,481,663	4,481,663	
1/1/2015			4,481,663	4,481,663	8,963,325
7/1/2015			4,481,663	4,481,663	
1/1/2016			4,481,663	4,481,663	8,963,325
7/1/2016			4,481,663	4,481,663	
1/1/2017			4,481,663	4,481,663	8,963,325
7/1/2017			4,481,663	4,481,663	
1/1/2018			4,481,663	4,481,663	8,963,325
7/1/2018			4,481,663	4,481,663	
1/1/2019			4,481,663	4,481,663	8,963,325
7/1/2019			4,481,663	4,481,663	
1/1/2020			4,481,663	4,481,663	8,963,325
7/1/2020			4,481,663	4,481,663	
1/1/2021			4,481,663	4,481,663	8,963,325
7/1/2021			4,481,663	4,481,663	
1/1/2022			4,481,663	4,481,663	8,963,325
7/1/2022			4,481,663	4,481,663	
1/1/2023			4,481,663	4,481,663	8,963,325
7/1/2023			4,481,663	4,481,663	
1/1/2024			4,481,663	4,481,663	8,963,325
7/1/2024			4,481,663	4,481,663	
1/1/2025			4,481,663	4,481,663	8,963,325
7/1/2025			4,481,663	4,481,663	
1/1/2026			4,481,663	4,481,663	8,963,325
7/1/2026			4,481,663	4,481,663	
1/1/2027			4,481,663	4,481,663	8,963,325
7/1/2027			4,481,663	4,481,663	
1/1/2028			4,481,663	4,481,663	8,963,325
7/1/2028			4,481,663	4,481,663	
1/1/2029			4,481,663	4,481,663	8,963,325
7/1/2029			4,481,663	4,481,663	
1/1/2030			4,481,663	4,481,663	8,963,325
7/1/2030			4,481,663	4,481,663	
1/1/2031			4,481,663	4,481,663	8,963,325
7/1/2031			4,481,663	4,481,663	
1/1/2032			4,481,663	4,481,663	8,963,325
7/1/2032			4,481,663	4,481,663	
1/1/2033			4,481,663	4,481,663	8,963,325
7/1/2033			4,481,663	4,481,663	

NTTA System Revenue Bonds - 1st Tier

Series: 2009C

Dated: 11/5/2009

All in TIC at closing 5.56%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
1/1/2034			4,481,663	4,481,663	8,963,325
7/1/2034			4,481,663	4,481,663	
1/1/2035			4,481,663	4,481,663	8,963,325
7/1/2035			4,481,663	4,481,663	
1/1/2036			4,481,663	4,481,663	8,963,325
7/1/2036			4,481,663	4,481,663	
1/1/2037			4,481,663	4,481,663	8,963,325
7/1/2037			4,481,663	4,481,663	
1/1/2038			4,481,663	4,481,663	8,963,325
7/1/2038			4,481,663	4,481,663	
1/1/2039	24,945,000	5.25%	4,481,663	29,426,663	33,908,325
7/1/2039			3,826,856	3,826,856	
1/1/2040	26,250,000	5.25%	3,826,856	30,076,856	33,903,713
7/1/2040			3,137,794	3,137,794	
1/1/2041	27,630,000	5.25%	3,137,794	30,767,794	33,905,588
7/1/2041			2,412,506	2,412,506	
1/1/2042	29,080,000	5.25%	2,412,506	31,492,506	33,905,013
7/1/2042			1,649,156	1,649,156	
1/1/2043	30,610,000	5.25%	1,649,156	32,259,156	33,908,313
7/1/2043			845,644	845,644	
1/1/2044	32,215,000	5.25%	845,644	33,060,644	33,906,288
Totals	170,730,000		247,827,038	418,557,038	418,557,038

NTTA System Revenue Bonds - 1st Tier

Series: 2009D Variable

Dated: 11/5/2009

All in TIC at closing 5.44%

Date	Principal	Coupon	Interest ⁽¹⁾	Debt Service	Annual Debt Service
7/1/2014			4,103,200	4,103,200	
1/1/2015			4,103,200	4,103,200	8,206,400
7/1/2015			4,103,200	4,103,200	
1/1/2016			4,103,200	4,103,200	8,206,400
7/1/2016			4,103,200	4,103,200	
1/1/2017			4,103,200	4,103,200	8,206,400
7/1/2017			4,103,200	4,103,200	
1/1/2018			4,103,200	4,103,200	8,206,400
7/1/2018			4,103,200	4,103,200	
1/1/2019			4,103,200	4,103,200	8,206,400
7/1/2019			4,103,200	4,103,200	
1/1/2020			4,103,200	4,103,200	8,206,400
7/1/2020			4,103,200	4,103,200	
1/1/2021			4,103,200	4,103,200	8,206,400
7/1/2021			4,103,200	4,103,200	
1/1/2022			4,103,200	4,103,200	8,206,400
7/1/2022			4,103,200	4,103,200	
1/1/2023			4,103,200	4,103,200	8,206,400
7/1/2023			4,103,200	4,103,200	
1/1/2024			4,103,200	4,103,200	8,206,400
7/1/2024			4,103,200	4,103,200	
1/1/2025			4,103,200	4,103,200	8,206,400
7/1/2025			4,103,200	4,103,200	
1/1/2026			4,103,200	4,103,200	8,206,400
7/1/2026			4,103,200	4,103,200	
1/1/2027			4,103,200	4,103,200	8,206,400
7/1/2027			4,103,200	4,103,200	
1/1/2028			4,103,200	4,103,200	8,206,400
7/1/2028			4,103,200	4,103,200	
1/1/2029			4,103,200	4,103,200	8,206,400
7/1/2029			4,103,200	4,103,200	
1/1/2030			4,103,200	4,103,200	8,206,400
7/1/2030			4,103,200	4,103,200	
1/1/2031			4,103,200	4,103,200	8,206,400
7/1/2031			4,103,200	4,103,200	
1/1/2032			4,103,200	4,103,200	8,206,400
7/1/2032			4,103,200	4,103,200	
1/1/2033			4,103,200	4,103,200	8,206,400
7/1/2033			4,103,200	4,103,200	
1/1/2034			4,103,200	4,103,200	8,206,400
7/1/2034			4,103,200	4,103,200	
1/1/2035			4,103,200	4,103,200	8,206,400
7/1/2035			4,103,200	4,103,200	
1/1/2036			4,103,200	4,103,200	8,206,400

(1) Interest assumes Fixed Rate Swaps of 3.6% plus 100 bps

NTTA System Revenue Bonds - 1st Tier

Series: 2009D Variable

Dated: 11/5/2009

All in TIC at closing 5.44%

Date	Principal	Coupon	Interest ⁽¹⁾	Debt Service	Annual Debt Service
7/1/2036			4,103,200	4,103,200	
1/1/2037			4,103,200	4,103,200	8,206,400
7/1/2037			4,103,200	4,103,200	
1/1/2038			4,103,200	4,103,200	8,206,400
7/1/2038			4,103,200	4,103,200	
1/1/2039			4,103,200	4,103,200	8,206,400
7/1/2039			4,103,200	4,103,200	
1/1/2040			4,103,200	4,103,200	8,206,400
7/1/2040			4,103,200	4,103,200	
1/1/2041			4,103,200	4,103,200	8,206,400
7/1/2041			4,103,200	4,103,200	
1/1/2042			4,103,200	4,103,200	8,206,400
7/1/2042			4,103,200	4,103,200	
1/1/2043			4,103,200	4,103,200	8,206,400
7/1/2043			4,103,200	4,103,200	
1/1/2044			4,103,200	4,103,200	8,206,400
7/1/2044			4,103,200	4,103,200	
1/1/2045	32,000,000	4.60%	4,103,200	36,103,200	40,206,400
7/1/2045			3,367,200	3,367,200	
1/1/2046	33,800,000	4.60%	3,367,200	37,167,200	40,534,400
7/1/2046			2,589,800	2,589,800	
1/1/2047	35,600,000	4.60%	2,589,800	38,189,800	40,779,600
7/1/2047			1,771,000	1,771,000	
1/1/2048	37,500,000	4.60%	1,771,000	39,271,000	41,042,000
7/1/2048			908,500	908,500	
1/1/2049	39,500,000	4.60%	908,500	40,408,500	41,317,000
Totals	178,400,000		271,671,400	450,071,400	450,071,400

(1) Interest assumes Fixed Rate Swaps of 3.6% plus 100 bps

NTTA System Revenue Bonds - 1st Tier

Series: 2010 Rev Refund

Dated

11/23/2010

All In TIC at closing

6.27%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2014			9,966,750	9,966,750	
1/1/2015			9,966,750	9,966,750	19,933,500
7/1/2015			9,966,750	9,966,750	
1/1/2016			9,966,750	9,966,750	19,933,500
7/1/2016			9,966,750	9,966,750	
1/1/2017			9,966,750	9,966,750	19,933,500
7/1/2017			9,966,750	9,966,750	
1/1/2018			9,966,750	9,966,750	19,933,500
7/1/2018			9,966,750	9,966,750	
1/1/2019			9,966,750	9,966,750	19,933,500
7/1/2019			9,966,750	9,966,750	
1/1/2020			9,966,750	9,966,750	19,933,500
7/1/2020			9,966,750	9,966,750	
1/1/2021			9,966,750	9,966,750	19,933,500
7/1/2021			9,966,750	9,966,750	
1/1/2022			9,966,750	9,966,750	19,933,500
7/1/2022			9,966,750	9,966,750	
1/1/2023			9,966,750	9,966,750	19,933,500
7/1/2023			9,966,750	9,966,750	
1/1/2024			9,966,750	9,966,750	19,933,500
7/1/2024			9,966,750	9,966,750	
1/1/2025			9,966,750	9,966,750	19,933,500
7/1/2025			9,966,750	9,966,750	
1/1/2026			9,966,750	9,966,750	19,933,500
7/1/2026			9,966,750	9,966,750	
1/1/2027			9,966,750	9,966,750	19,933,500
7/1/2027			9,966,750	9,966,750	
1/1/2028			9,966,750	9,966,750	19,933,500
7/1/2028			9,966,750	9,966,750	
1/1/2029			9,966,750	9,966,750	19,933,500
7/1/2029			9,966,750	9,966,750	
1/1/2030	2,275,000	6.00%	9,966,750	12,241,750	22,208,500
7/1/2030			9,898,500	9,898,500	
1/1/2031	5,705,000	6.00%	9,898,500	15,603,500	25,502,000
7/1/2031			9,727,350	9,727,350	
1/1/2032	7,785,000	6.00%	9,727,350	17,512,350	27,239,700
7/1/2032			9,493,800	9,493,800	
1/1/2033	10,595,000	6.00%	9,493,800	20,088,800	29,582,600

NTTA System Revenue Bonds - 1st Tier

Series: 2010 Rev Refund

Dated

11/23/2010

All In TIC at closing

6.27%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2033			9,175,950	9,175,950	
1/1/2034	13,665,000	6.00%	9,175,950	22,840,950	32,016,900
7/1/2034			8,766,000	8,766,000	
1/1/2035	16,750,000	6.00%	8,766,000	25,516,000	34,282,000
7/1/2035			8,263,500	8,263,500	
1/1/2036	20,640,000	6.00%	8,263,500	28,903,500	37,167,000
7/1/2036			7,644,300	7,644,300	
1/1/2037	24,230,000	6.00%	7,644,300	31,874,300	39,518,600
7/1/2037			6,917,400	6,917,400	
1/1/2038	27,740,000	6.00%	6,917,400	34,657,400	41,574,800
7/1/2038			6,085,200	6,085,200	
1/1/2039			6,085,200	6,085,200	12,170,400
7/1/2039			6,085,200	6,085,200	
1/1/2040			6,085,200	6,085,200	12,170,400
7/1/2040			6,085,200	6,085,200	
1/1/2041			6,085,200	6,085,200	12,170,400
7/1/2041			6,085,200	6,085,200	
1/1/2042	58,910,000	6.00%	6,085,200	64,995,200	71,080,400
7/1/2042			4,317,900	4,317,900	
1/1/2043	143,930,000	6.00%	4,317,900	148,247,900	152,565,800
Totals	332,225,000		516,027,000	848,252,000	848,252,000

NTTA System Revenue Bonds - 1st Tier

Series: 2011A Variable

Dated: 7/1/2011

All In TIC at closing 2.83%

Date	Principal	Coupon	Interest ⁽¹⁾	Debt Service	Annual Debt Service
7/1/2014		0.90%	450,000	450,000	
1/1/2015		0.90%	450,000	450,000	900,000
7/1/2015		1.20%	600,000	600,000	
1/1/2016		1.20%	600,000	600,000	1,200,000
7/1/2016		1.50%	750,000	750,000	
1/1/2017		1.50%	750,000	750,000	1,500,000
7/1/2017		2.25%	1,125,000	1,125,000	
1/1/2018		2.25%	1,125,000	1,125,000	2,250,000
7/1/2018		3.22%	1,610,000	1,610,000	
1/1/2019		3.22%	1,610,000	1,610,000	3,220,000
7/1/2019			1,610,000	1,610,000	
1/1/2020			1,610,000	1,610,000	3,220,000
7/1/2020			1,610,000	1,610,000	
1/1/2021			1,610,000	1,610,000	3,220,000
7/1/2021			1,610,000	1,610,000	
1/1/2022			1,610,000	1,610,000	3,220,000
7/1/2022			1,610,000	1,610,000	
1/1/2023			1,610,000	1,610,000	3,220,000
7/1/2023			1,610,000	1,610,000	
1/1/2024			1,610,000	1,610,000	3,220,000
7/1/2024			1,610,000	1,610,000	
1/1/2025			1,610,000	1,610,000	3,220,000
7/1/2025			1,610,000	1,610,000	
1/1/2026			1,610,000	1,610,000	3,220,000
7/1/2026			1,610,000	1,610,000	
1/1/2027			1,610,000	1,610,000	3,220,000
7/1/2027			1,610,000	1,610,000	
1/1/2028			1,610,000	1,610,000	3,220,000
7/1/2028			1,610,000	1,610,000	
1/1/2029			1,610,000	1,610,000	3,220,000
7/1/2029			1,610,000	1,610,000	
1/1/2030			1,610,000	1,610,000	3,220,000
7/1/2030			1,610,000	1,610,000	
1/1/2031			1,610,000	1,610,000	3,220,000
7/1/2031			1,610,000	1,610,000	
1/1/2032			1,610,000	1,610,000	3,220,000
7/1/2032			1,610,000	1,610,000	
1/1/2033			1,610,000	1,610,000	3,220,000
7/1/2033			1,610,000	1,610,000	
1/1/2034			1,610,000	1,610,000	3,220,000

(1) Interest gradually increases to the 5 Year average of SIFMA plus 300 basis points

NTTA System Revenue Bonds - 1st Tier

Series: 2011A Variable

Dated: 7/1/2011

All In TIC at closing

2.83%

Date	Principal	Coupon	Interest ⁽¹⁾	Debt Service	Annual Debt Service
7/1/2034			1,610,000	1,610,000	
1/1/2035			1,610,000	1,610,000	3,220,000
7/1/2035			1,610,000	1,610,000	
1/1/2036			1,610,000	1,610,000	3,220,000
7/1/2036			1,610,000	1,610,000	
1/1/2037			1,610,000	1,610,000	3,220,000
7/1/2037			1,610,000	1,610,000	
1/1/2038			1,610,000	1,610,000	3,220,000
7/1/2038			1,610,000	1,610,000	
1/1/2039			1,610,000	1,610,000	3,220,000
7/1/2039			1,610,000	1,610,000	
1/1/2040			1,610,000	1,610,000	3,220,000
7/1/2040			1,610,000	1,610,000	
1/1/2041			1,610,000	1,610,000	3,220,000
7/1/2041			1,610,000	1,610,000	
1/1/2042			1,610,000	1,610,000	3,220,000
7/1/2042			1,610,000	1,610,000	
1/1/2043			1,610,000	1,610,000	3,220,000
7/1/2043			1,610,000	1,610,000	
1/1/2044			1,610,000	1,610,000	3,220,000
7/1/2044			1,610,000	1,610,000	
1/1/2045			1,610,000	1,610,000	3,220,000
7/1/2045			1,610,000	1,610,000	
1/1/2046			1,610,000	1,610,000	3,220,000
7/1/2046			1,610,000	1,610,000	
1/1/2047			1,610,000	1,610,000	3,220,000
7/1/2047			1,610,000	1,610,000	
1/1/2048			1,610,000	1,610,000	3,220,000
7/1/2048			1,610,000	1,610,000	
1/1/2049	50,000,000	3.22%	1,610,000	51,610,000	53,220,000
7/1/2049			805,000	805,000	
1/1/2050	50,000,000	3.22%	805,000	50,805,000	51,610,000
Totals	100,000,000		107,280,000	207,280,000	207,280,000

(1) Interest gradually increases to the 5 Year average of SIFMA plus 300 basis points

NTTA System Revenue Bonds - 1st Tier

Series: 2011B

Dated: 11/21/2011

All In TIC at closing

4.90%

Date	Principal	Rate	Interest	Debt Service	Annual Debt Service
7/1/2014			6,715,625	6,715,625	
1/1/2015			6,715,625	6,715,625	13,431,250
7/1/2015			6,715,625	6,715,625	
1/1/2016			6,715,625	6,715,625	13,431,250
7/1/2016			6,715,625	6,715,625	
1/1/2017			6,715,625	6,715,625	13,431,250
7/1/2017			6,715,625	6,715,625	
1/1/2018			6,715,625	6,715,625	13,431,250
7/1/2018			6,715,625	6,715,625	
1/1/2019	22,920,000	5.00%	6,715,625	29,635,625	36,351,250
7/1/2019			6,142,625	6,142,625	
1/1/2020	24,290,000	5.00%	6,142,625	30,432,625	36,575,250
7/1/2020			5,535,375	5,535,375	
1/1/2021	6,345,000	5.00%	5,535,375	11,880,375	17,415,750
7/1/2021			5,376,750	5,376,750	
1/1/2022	6,820,000	5.00%	5,376,750	12,196,750	17,573,500
7/1/2022			5,206,250	5,206,250	
1/1/2023	7,315,000	5.00%	5,206,250	12,521,250	17,727,500
7/1/2023			5,023,375	5,023,375	
1/1/2024	6,125,000	5.00%	5,023,375	11,148,375	16,171,750
7/1/2024			4,870,250	4,870,250	
1/1/2025	6,555,000	5.00%	4,870,250	11,425,250	16,295,500
7/1/2025			4,706,375	4,706,375	
1/1/2026	6,990,000	5.00%	4,706,375	11,696,375	16,402,750
7/1/2026			4,531,625	4,531,625	
1/1/2027			4,531,625	4,531,625	9,063,250
7/1/2027			4,531,625	4,531,625	
1/1/2028			4,531,625	4,531,625	9,063,250
7/1/2028			4,531,625	4,531,625	
1/1/2029			4,531,625	4,531,625	9,063,250
7/1/2029			4,531,625	4,531,625	
1/1/2030			4,531,625	4,531,625	9,063,250
7/1/2030			4,531,625	4,531,625	
1/1/2031			4,531,625	4,531,625	9,063,250
7/1/2031			4,531,625	4,531,625	
1/1/2032			4,531,625	4,531,625	9,063,250
7/1/2032			4,531,625	4,531,625	
1/1/2033			4,531,625	4,531,625	9,063,250
7/1/2033			4,531,625	4,531,625	
1/1/2034	4,730,000	5.00%	4,531,625	9,261,625	13,793,250
7/1/2034			4,413,375	4,413,375	
1/1/2035	18,505,000	5.00%	4,413,375	22,918,375	27,331,750
7/1/2035			3,950,750	3,950,750	
1/1/2036	36,070,000	5.00%	3,950,750	40,020,750	43,971,500
7/1/2036			3,049,000	3,049,000	
1/1/2037	54,490,000	5.00%	3,049,000	57,539,000	60,588,000
7/1/2037			1,686,750	1,686,750	
1/1/2038	67,470,000	5.00%	1,686,750	69,156,750	70,843,500
Totals	268,625,000		239,584,000	508,209,000	508,209,000

NTTA System Revenue Bonds - 1st Tier

Series: 2012A

Dated: 6/12/2012

All In TIC at closing

4.03%

Date	Principal	Rate	Interest	Debt Service	Annual Debt Service
7/1/2014			594,031	594,031	
1/1/2015			594,031	594,031	1,188,063
7/1/2015			594,031	594,031	
1/1/2016			594,031	594,031	1,188,063
7/1/2016			594,031	594,031	
1/1/2017			594,031	594,031	1,188,063
7/1/2017			594,031	594,031	
1/1/2018			594,031	594,031	1,188,063
7/1/2018			594,031	594,031	
1/1/2019			594,031	594,031	1,188,063
7/1/2019			594,031	594,031	
1/1/2020			594,031	594,031	1,188,063
7/1/2020			594,031	594,031	
1/1/2021			594,031	594,031	1,188,063
7/1/2021			594,031	594,031	
1/1/2022			594,031	594,031	1,188,063
7/1/2022			594,031	594,031	
1/1/2023			594,031	594,031	1,188,063
7/1/2023			594,031	594,031	
1/1/2024			594,031	594,031	1,188,063
7/1/2024			594,031	594,031	
1/1/2025			594,031	594,031	1,188,063
7/1/2025			594,031	594,031	
1/1/2026			594,031	594,031	1,188,063
7/1/2026			594,031	594,031	
1/1/2027	8,200,000	5.00%	594,031	8,794,031	9,388,063
7/1/2027			389,031	389,031	
1/1/2028	8,675,000	3.75%	389,031	9,064,031	9,453,063
7/1/2028			226,375	226,375	
1/1/2029	9,055,000	5.00%	226,375	9,281,375	9,507,750
Totals	25,930,000		16,675,625	42,605,625	42,605,625

NTTA System Revenue Bonds - 1st Tier

Series: 2012B

Dated: 10/4/2012

All In TIC at closing

4.61%

Date	Principal	Rate	Interest	Debt Service	Annual Debt Service
7/1/2014			9,603,125	9,603,125	
1/1/2015			9,603,125	9,603,125	19,206,250
7/1/2015			9,603,125	9,603,125	
1/1/2016			9,603,125	9,603,125	19,206,250
7/1/2016			9,603,125	9,603,125	
1/1/2017			9,603,125	9,603,125	19,206,250
7/1/2017			9,603,125	9,603,125	
1/1/2018			9,603,125	9,603,125	19,206,250
7/1/2018			9,603,125	9,603,125	
1/1/2019			9,603,125	9,603,125	19,206,250
7/1/2019			9,603,125	9,603,125	
1/1/2020			9,603,125	9,603,125	19,206,250
7/1/2020			9,603,125	9,603,125	
1/1/2021	7,615,000	5.00%	9,603,125	17,218,125	26,821,250
7/1/2021			9,412,750	9,412,750	
1/1/2022	7,995,000	5.00%	9,412,750	17,407,750	26,820,500
7/1/2022			9,212,875	9,212,875	
1/1/2023	8,395,000	5.00%	9,212,875	17,607,875	26,820,750
7/1/2023			9,003,000	9,003,000	
1/1/2024	8,815,000	5.00%	9,003,000	17,818,000	26,821,000
7/1/2024			8,782,625	8,782,625	
1/1/2025	9,255,000	5.00%	8,782,625	18,037,625	26,820,250
7/1/2025			8,551,250	8,551,250	
1/1/2026	9,715,000	5.00%	8,551,250	18,266,250	26,817,500
7/1/2026			8,308,375	8,308,375	
1/1/2027	10,205,000	5.00%	8,308,375	18,513,375	26,821,750
7/1/2027			8,053,250	8,053,250	
1/1/2028	10,715,000	5.00%	8,053,250	18,768,250	26,821,500
7/1/2028			7,785,375	7,785,375	
1/1/2029	11,245,000	5.00%	7,785,375	19,030,375	26,815,750
7/1/2029			7,504,250	7,504,250	
1/1/2030	11,810,000	5.00%	7,504,250	19,314,250	26,818,500
7/1/2030			7,209,000	7,209,000	
1/1/2031	12,400,000	5.00%	7,209,000	19,609,000	26,818,000
7/1/2031			6,899,000	6,899,000	
1/1/2032	13,020,000	5.00%	6,899,000	19,919,000	26,818,000
7/1/2032			6,573,500	6,573,500	
1/1/2033	13,675,000	5.00%	6,573,500	20,248,500	26,822,000
7/1/2033			6,231,625	6,231,625	
1/1/2034	14,355,000	5.00%	6,231,625	20,586,625	26,818,250
7/1/2034			5,872,750	5,872,750	
1/1/2035	15,075,000	5.00%	5,872,750	20,947,750	26,820,500
7/1/2035			5,495,875	5,495,875	
1/1/2036	15,825,000	5.00%	5,495,875	21,320,875	26,816,750
7/1/2036			5,100,250	5,100,250	
1/1/2037			5,100,250	5,100,250	10,200,500

NTTA System Revenue Bonds - 1st Tier

Series: 2012B

Dated: 10/4/2012

All In TIC at closing

4.61%

Date	Principal	Rate	Interest	Debt Service	Annual Debt Service
7/1/2037			5,100,250	5,100,250	
1/1/2038			5,100,250	5,100,250	10,200,500
7/1/2038			5,100,250	5,100,250	
1/1/2039			5,100,250	5,100,250	10,200,500
7/1/2039			5,100,250	5,100,250	
1/1/2040			5,100,250	5,100,250	10,200,500
7/1/2040			5,100,250	5,100,250	
1/1/2041	122,920,000	5.00%	5,100,250	128,020,250	133,120,500
7/1/2041			2,027,250	2,027,250	
1/1/2042	70,590,000	5.00%	2,027,250	72,617,250	74,644,500
7/1/2042			262,500	262,500	
1/1/2043	1,000,000	5.25%	262,500	1,262,500	1,525,000
7/1/2043			236,250	236,250	
1/1/2044	1,000,000	5.25%	236,250	1,236,250	1,472,500
7/1/2044			210,000	210,000	
1/1/2045	1,000,000	5.25%	210,000	1,210,000	1,420,000
7/1/2045			183,750	183,750	
1/1/2046	1,000,000	5.25%	183,750	1,183,750	1,367,500
7/1/2046			157,500	157,500	
1/1/2047	1,000,000	5.25%	157,500	1,157,500	1,315,000
7/1/2047			131,250	131,250	
1/1/2048	1,000,000	5.25%	131,250	1,131,250	1,262,500
7/1/2048			105,000	105,000	
1/1/2049	1,000,000	5.25%	105,000	1,105,000	1,210,000
7/1/2049			78,750	78,750	
1/1/2050	1,000,000	5.25%	78,750	1,078,750	1,157,500
7/1/2050			52,500	52,500	
1/1/2051	1,000,000	5.25%	52,500	1,052,500	1,105,000
7/1/2051			26,250	26,250	
1/1/2052	1,000,000	5.25%	26,250	1,026,250	1,052,500
Totals	383,625,000		422,179,250	805,804,250	805,804,250

NTTA System Revenue Bonds

Series: 2012C

Dated: 11/1/2012

All In TIC at closing

4.52%

Date	Principal	Rate	Interest	Debt Service	Annual Debt Service
7/1/2014			992,306	992,306	
1/1/2015			992,306	992,306	1,984,613
7/1/2015			992,306	992,306	
1/1/2016			992,306	992,306	1,984,613
7/1/2016			992,306	992,306	
1/1/2017			992,306	992,306	1,984,613
7/1/2017			992,306	992,306	
1/1/2018			992,306	992,306	1,984,613
7/1/2018			992,306	992,306	
1/1/2019			992,306	992,306	1,984,613
7/1/2019			3,053,250	3,053,250	
1/1/2020			3,053,250	3,053,250	6,106,500
7/1/2020			3,053,250	3,053,250	
1/1/2021			3,053,250	3,053,250	6,106,500
7/1/2021			3,053,250	3,053,250	
1/1/2022			3,053,250	3,053,250	6,106,500
7/1/2022			3,053,250	3,053,250	
1/1/2023			3,053,250	3,053,250	6,106,500
7/1/2023			3,053,250	3,053,250	
1/1/2024			3,053,250	3,053,250	6,106,500
7/1/2024			3,053,250	3,053,250	
1/1/2025			3,053,250	3,053,250	6,106,500
7/1/2025			3,053,250	3,053,250	
1/1/2026			3,053,250	3,053,250	6,106,500
7/1/2026			3,053,250	3,053,250	
1/1/2027			3,053,250	3,053,250	6,106,500
7/1/2027			3,053,250	3,053,250	
1/1/2028			3,053,250	3,053,250	6,106,500
7/1/2028			3,053,250	3,053,250	
1/1/2029			3,053,250	3,053,250	6,106,500
7/1/2029			3,053,250	3,053,250	
1/1/2030	1,370,000	6.00%	3,053,250	4,423,250	7,476,500
7/1/2030			3,012,150	3,012,150	
1/1/2031	4,200,000	6.00%	3,012,150	7,212,150	10,224,300
7/1/2031			2,886,150	2,886,150	
1/1/2032	5,895,000	6.00%	2,886,150	8,781,150	11,667,300
7/1/2032			2,709,300	2,709,300	
1/1/2033	8,200,000	6.00%	2,709,300	10,909,300	13,618,600
7/1/2033			2,463,300	2,463,300	
1/1/2034	10,725,000	6.00%	2,463,300	13,188,300	15,651,600
7/1/2034			2,141,550	2,141,550	
1/1/2035	13,255,000	6.00%	2,141,550	15,396,550	17,538,100
7/1/2035			1,743,900	1,743,900	
1/1/2036	16,455,000	6.00%	1,743,900	18,198,900	19,942,800
7/1/2036			1,250,250	1,250,250	
1/1/2037	19,395,000	6.00%	1,250,250	20,645,250	21,895,500
7/1/2037			668,400	668,400	
1/1/2038	22,280,000	6.00%	668,400	22,948,400	23,616,800
Totals	101,775,000		110,844,563	212,619,563	212,619,563

NTTA System Revenue Bonds

Series: 2012D

Dated: 11/1/2012

All in TIC at closing

4.34%

Date	Principal	Rate	Interest	Debt Service	Annual Debt Service
7/1/2014			820,375	820,375	
1/1/2015			820,375	820,375	1,640,750
7/1/2015			820,375	820,375	
1/1/2016			820,375	820,375	1,640,750
7/1/2016			820,375	820,375	
1/1/2017			820,375	820,375	1,640,750
7/1/2017			820,375	820,375	
1/1/2018			820,375	820,375	1,640,750
7/1/2018			820,375	820,375	
1/1/2019			820,375	820,375	1,640,750
7/1/2019			820,375	820,375	
1/1/2020			820,375	820,375	1,640,750
7/1/2020			820,375	820,375	
1/1/2021			820,375	820,375	1,640,750
7/1/2021			820,375	820,375	
1/1/2022			820,375	820,375	1,640,750
7/1/2022			820,375	820,375	
1/1/2023			820,375	820,375	1,640,750
7/1/2023			820,375	820,375	
1/1/2024			820,375	820,375	1,640,750
7/1/2024			820,375	820,375	
1/1/2025			820,375	820,375	1,640,750
7/1/2025			820,375	820,375	
1/1/2026			820,375	820,375	1,640,750
7/1/2026			820,375	820,375	
1/1/2027			820,375	820,375	1,640,750
7/1/2027			820,375	820,375	
1/1/2028			820,375	820,375	1,640,750
7/1/2028			820,375	820,375	
1/1/2029			820,375	820,375	1,640,750
7/1/2029			820,375	820,375	
1/1/2030			820,375	820,375	1,640,750
7/1/2030			820,375	820,375	
1/1/2031			820,375	820,375	1,640,750
7/1/2031			820,375	820,375	
1/1/2032			820,375	820,375	1,640,750
7/1/2032			820,375	820,375	
1/1/2033			820,375	820,375	1,640,750
7/1/2033			820,375	820,375	
1/1/2034			820,375	820,375	1,640,750
7/1/2034			820,375	820,375	
1/1/2035			820,375	820,375	1,640,750
7/1/2035			820,375	820,375	
1/1/2036			820,375	820,375	1,640,750
7/1/2036			820,375	820,375	
1/1/2037	16,010,000	5.00%	820,375	16,830,375	17,650,750
7/1/2037			420,125	420,125	
1/1/2038	16,805,000	5.00%	420,125	17,225,125	17,645,250
Totals	32,815,000		38,577,500	71,392,500	71,392,500

NTTA System Revenue Bonds - 2nd Tier

Series: 2008F

Dated: 7/30/2008

All in TIC at closing

6.04%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2014			29,019,138	29,019,138	
1/1/2015			29,019,138	29,019,138	58,038,275
7/1/2015			29,019,138	29,019,138	
1/1/2016			29,019,138	29,019,138	58,038,275
7/1/2016			29,019,138	29,019,138	
1/1/2017			29,019,138	29,019,138	58,038,275
7/1/2017			29,019,138	29,019,138	
1/1/2018			29,019,138	29,019,138	58,038,275
7/1/2018			29,019,138	29,019,138	
1/1/2019			29,019,138	29,019,138	58,038,275
7/1/2019			29,019,138	29,019,138	
1/1/2020			29,019,138	29,019,138	58,038,275
7/1/2020			29,019,138	29,019,138	
1/1/2021			29,019,138	29,019,138	58,038,275
7/1/2021			29,019,138	29,019,138	
1/1/2022			29,019,138	29,019,138	58,038,275
7/1/2022			29,019,138	29,019,138	
1/1/2023			29,019,138	29,019,138	58,038,275
7/1/2023			29,019,138	29,019,138	
1/1/2024			29,019,138	29,019,138	58,038,275
7/1/2024			29,019,138	29,019,138	
1/1/2025			29,019,138	29,019,138	58,038,275
7/1/2025			29,019,138	29,019,138	
1/1/2026			29,019,138	29,019,138	58,038,275
7/1/2026			29,019,138	29,019,138	
1/1/2027			29,019,138	29,019,138	58,038,275
7/1/2027			29,019,138	29,019,138	
1/1/2028			29,019,138	29,019,138	58,038,275
7/1/2028			29,019,138	29,019,138	
1/1/2029			29,019,138	29,019,138	58,038,275
7/1/2029			29,019,138	29,019,138	
1/1/2030	25,075,000	6.13%	29,019,138	54,094,138	83,113,275
7/1/2030			28,251,216	28,251,216	
1/1/2031	118,465,000	6.13%	28,251,216	146,716,216	174,967,431
7/1/2031			24,623,225	24,623,225	
1/1/2032	135,390,000	5.75%	24,623,225	160,013,225	184,636,450
7/1/2032			20,730,763	20,730,763	
1/1/2033	132,160,000	5.75%	20,730,763	152,890,763	173,621,525

NTTA System Revenue Bonds - 2nd Tier

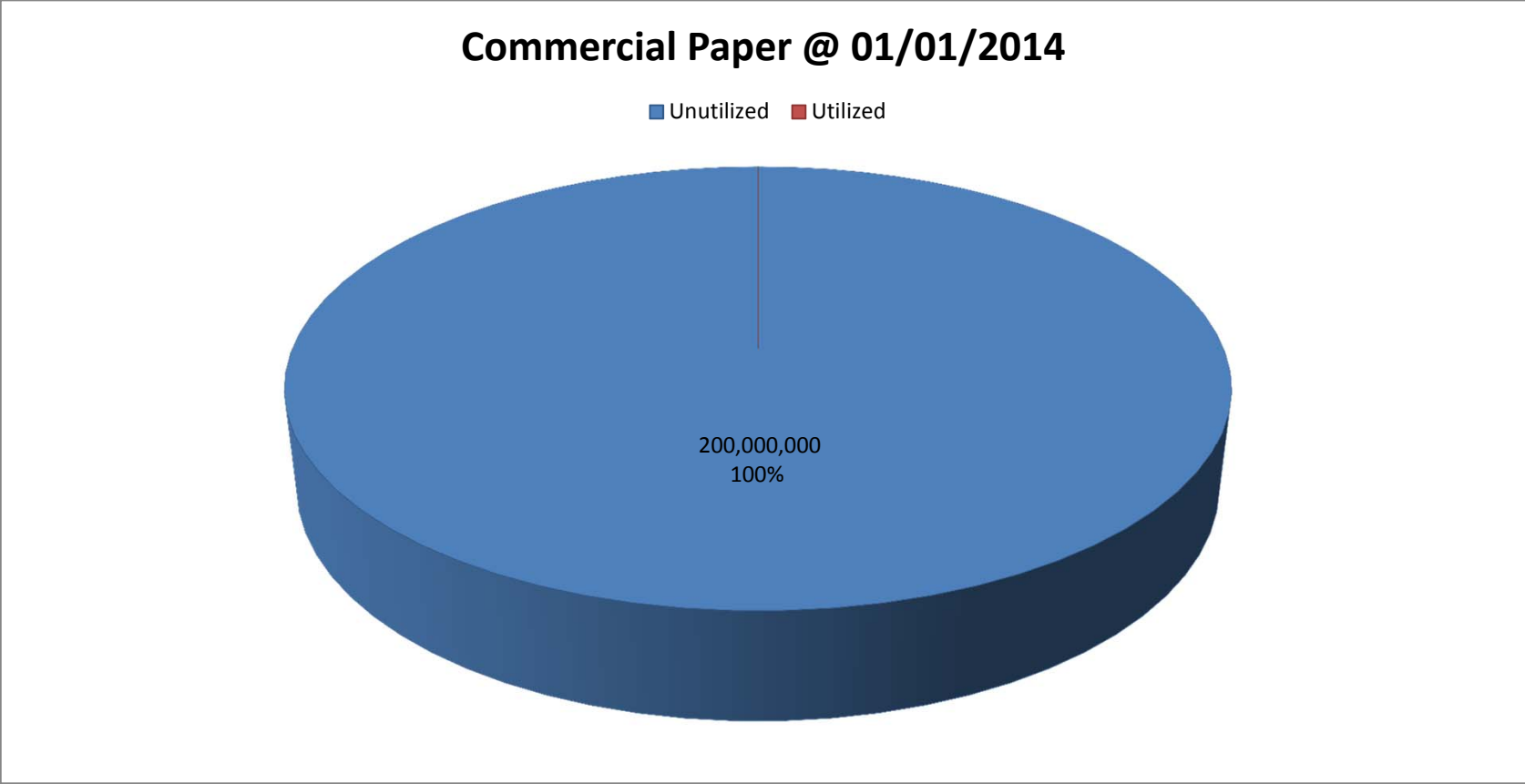
Series: 2008F

Dated: 7/30/2008

All in TIC at closing 6.04%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
7/1/2033			16,931,163	16,931,163	
1/1/2034	142,820,000	5.75%	16,931,163	159,751,163	176,682,325
7/1/2034			12,825,088	12,825,088	
1/1/2035	109,785,000	5.75%	12,825,088	122,610,088	135,435,175
7/1/2035			9,668,769	9,668,769	
1/1/2036	111,505,000	5.75%	9,668,769	121,173,769	130,842,538
7/1/2036			6,463,000	6,463,000	
1/1/2037	110,895,000	5.75%	6,463,000	117,358,000	123,821,000
7/1/2037			3,274,769	3,274,769	
1/1/2038	113,905,000	5.75%	3,274,769	117,179,769	120,454,538
Totals	1,000,000,000		1,174,148,381	2,174,148,381	2,174,148,381

North Texas Tollway Authority - 2nd Tier Commercial Paper Program



NTTA System CIF Subordinate Debt Summary

Date	CIF Debt Principal	CIF Debt Interest	CIF Debt Build America		Annual Net CIF Debt Service	January 1st CIF Bond Payment Requirement
			Bonds Subsidy ⁽¹⁾	Net CIF Debt Service		
2/1/2014	-	16,498,000	(4,445,050)	12,052,950		36,158,849
8/1/2014	-	16,498,000	(4,445,050)	12,052,950	24,105,899	
2/1/2015	-	16,498,000	(4,445,050)	12,052,950		36,158,849
8/1/2015	-	16,498,000	(4,445,050)	12,052,950	24,105,899	
2/1/2016	-	16,498,000	(4,445,050)	12,052,950		36,158,849
8/1/2016	-	16,498,000	(4,445,050)	12,052,950	24,105,899	
2/1/2017	-	16,498,000	(4,445,050)	12,052,950		36,158,849
8/1/2017	-	16,498,000	(4,445,050)	12,052,950	24,105,899	
2/1/2018	-	16,498,000	(4,445,050)	12,052,950		36,158,849
8/1/2018	-	16,498,000	(4,445,050)	12,052,950	24,105,899	
2/1/2019	-	16,498,000	(4,445,050)	12,052,950		36,158,849
8/1/2019	-	16,498,000	(4,445,050)	12,052,950	24,105,899	
2/1/2020	-	16,498,000	(4,445,050)	12,052,950		66,583,849
8/1/2020	-	16,498,000	(4,445,050)	12,052,950	24,105,899	
2/1/2021	30,425,000	16,498,000	(4,445,050)	42,477,950		97,007,286
8/1/2021	-	15,547,219	(4,445,050)	11,102,168	53,580,118	
2/1/2022	32,325,000	15,547,219	(4,445,050)	43,427,168		97,961,193
8/1/2022	-	14,537,063	(4,445,050)	10,092,012	53,519,180	
2/1/2023	34,350,000	14,537,063	(4,445,050)	44,442,012		98,954,639
8/1/2023	-	13,372,058	(4,343,244)	9,028,813	53,470,825	
2/1/2024	36,455,000	13,372,058	(4,343,244)	45,483,813		99,888,146
8/1/2024	-	11,762,687	(3,820,521)	7,942,166	53,425,980	
2/1/2025	38,520,000	11,762,687	(3,820,521)	46,462,166		100,755,089
8/1/2025	-	10,062,146	(3,268,185)	6,793,961	53,256,128	
2/1/2026	40,705,000	10,062,146	(3,268,185)	47,498,961		101,670,221
8/1/2026	-	8,265,151	(2,684,521)	5,580,630	53,079,591	
2/1/2027	43,010,000	8,265,151	(2,684,521)	48,590,630		102,632,824
8/1/2027	-	6,366,406	(2,067,809)	4,298,597	52,889,227	
2/1/2028	45,445,000	6,366,406	(2,067,809)	49,743,597		103,651,551
8/1/2028	-	4,360,156	(1,416,179)	2,943,977	52,687,574	
2/1/2029	48,020,000	4,360,156	(1,416,179)	50,963,977		104,734,180
8/1/2029	-	2,240,227	(727,626)	1,512,601	52,476,579	
2/1/2030	50,745,000	2,240,227	(727,626)	52,257,601	52,257,601	52,257,601
Totals	400,000,000	420,496,224	(121,112,126)	699,384,098	699,384,098	

(1) The BABS Subsidy is reduced 7.2% due to Sequestration.

NTTA System Revenue Bonds - Subordinate Debt

Series: 2010A

Dated: 5/13/2010

All in TIC at closing ⁽¹⁾

5.95%

Date	Principal	Coupon	Interest	Debt Service	Annual Debt Service
2/1/2014			2,812,500	2,812,500	
8/1/2014			2,812,500	2,812,500	5,625,000
2/1/2015			2,812,500	2,812,500	
8/1/2015			2,812,500	2,812,500	5,625,000
2/1/2016			2,812,500	2,812,500	
8/1/2016			2,812,500	2,812,500	5,625,000
2/1/2017			2,812,500	2,812,500	
8/1/2017			2,812,500	2,812,500	5,625,000
2/1/2018			2,812,500	2,812,500	
8/1/2018			2,812,500	2,812,500	5,625,000
2/1/2019			2,812,500	2,812,500	
8/1/2019			2,812,500	2,812,500	5,625,000
2/1/2020			2,812,500	2,812,500	
8/1/2020			2,812,500	2,812,500	5,625,000
2/1/2021	30,425,000	6.25%	2,812,500	33,237,500	
8/1/2021			1,861,719	1,861,719	35,099,219
2/1/2022	32,325,000	6.25%	1,861,719	34,186,719	
8/1/2022			851,563	851,563	35,038,281
2/1/2023	27,250,000	6.25%	851,563	28,101,563	28,101,563
Totals	90,000,000		47,614,063	137,614,063	137,614,063

(1) All in TIC is from combined 2010A, 2010B-1 2010B-2

NTTA System Revenue Bonds - Subordinate Debt

Series: 2010B-1

Dated: 5/13/2010

All in TIC at closing ⁽¹⁾

5.95%

Date	Principal	Coupon	Interest	Build America Bonds Subsidy ⁽²⁾	Debt Service	Annual Debt Service
2/1/2014			2,102,500	(682,892)	1,419,608	
8/1/2014			2,102,500	(682,892)	1,419,608	2,839,216
2/1/2015			2,102,500	(682,892)	1,419,608	
8/1/2015			2,102,500	(682,892)	1,419,608	2,839,216
2/1/2016			2,102,500	(682,892)	1,419,608	
8/1/2016			2,102,500	(682,892)	1,419,608	2,839,216
2/1/2017			2,102,500	(682,892)	1,419,608	
8/1/2017			2,102,500	(682,892)	1,419,608	2,839,216
2/1/2018			2,102,500	(682,892)	1,419,608	
8/1/2018			2,102,500	(682,892)	1,419,608	2,839,216
2/1/2019			2,102,500	(682,892)	1,419,608	
8/1/2019			2,102,500	(682,892)	1,419,608	2,839,216
2/1/2020			2,102,500	(682,892)	1,419,608	
8/1/2020			2,102,500	(682,892)	1,419,608	2,839,216
2/1/2021			2,102,500	(682,892)	1,419,608	
8/1/2021			2,102,500	(682,892)	1,419,608	2,839,216
2/1/2022			2,102,500	(682,892)	1,419,608	
8/1/2022			2,102,500	(682,892)	1,419,608	2,839,216
2/1/2023	1,145,000.00	8.41%	2,102,500	(682,892)	2,564,608	
8/1/2023			2,054,353	(667,254)	1,387,099	3,951,707
2/1/2024	5,880,000.00	8.41%	2,054,353	(667,254)	7,267,099	
8/1/2024			1,807,099	(586,946)	1,220,153	8,487,252
2/1/2025	6,210,000.00	8.41%	1,807,099	(586,946)	7,430,153	
8/1/2025			1,545,968	(502,130)	1,043,838	8,473,991
2/1/2026	6,565,000.00	8.41%	1,545,968	(502,130)	7,608,838	
8/1/2026			1,269,910	(412,467)	857,443	8,466,281
2/1/2027	6,940,000.00	8.41%	1,269,910	(412,467)	7,797,443	
8/1/2027			978,083	(317,681)	660,402	8,457,845
2/1/2028	7,330,000.00	8.41%	978,083	(317,681)	7,990,402	
8/1/2028			669,857	(217,569)	452,287	8,442,689
2/1/2029	7,745,000.00	8.41%	669,857	(217,569)	8,197,287	
8/1/2029			344,179	(111,789)	232,390	8,429,677
2/1/2030	8,185,000.00	8.41%	344,179	(111,789)	8,417,390	8,417,390
Totals	50,000,000.00		57,286,397	(18,606,622)	88,679,775	88,679,775

(1) All in TIC is from the combined 2010A, 2010B-1 2010B-2 issuance.

(2) The BABS Subsidy is reduced 7.2% due to Sequestration.

NTTA System Revenue Bonds - Subordinate Debt

Series: 2010B-2

Dated: 5/13/2010

All in TIC at closing ⁽¹⁾

5.95%

Date	Principal	Coupon	Interest	Build America Bond Subsidy ⁽²⁾	Debt Service	Annual Debt Service
2/1/2014			11,583,000	(3,762,158)	7,820,842	
8/1/2014			11,583,000	(3,762,158)	7,820,842	15,641,683
2/1/2015			11,583,000	(3,762,158)	7,820,842	
8/1/2015			11,583,000	(3,762,158)	7,820,842	15,641,683
2/1/2016			11,583,000	(3,762,158)	7,820,842	
8/1/2016			11,583,000	(3,762,158)	7,820,842	15,641,683
2/1/2017			11,583,000	(3,762,158)	7,820,842	
8/1/2017			11,583,000	(3,762,158)	7,820,842	15,641,683
2/1/2018			11,583,000	(3,762,158)	7,820,842	
8/1/2018			11,583,000	(3,762,158)	7,820,842	15,641,683
2/1/2019			11,583,000	(3,762,158)	7,820,842	
8/1/2019			11,583,000	(3,762,158)	7,820,842	15,641,683
2/1/2020			11,583,000	(3,762,158)	7,820,842	
8/1/2020			11,583,000	(3,762,158)	7,820,842	15,641,683
2/1/2021			11,583,000	(3,762,158)	7,820,842	
8/1/2021			11,583,000	(3,762,158)	7,820,842	15,641,683
2/1/2022			11,583,000	(3,762,158)	7,820,842	
8/1/2022			11,583,000	(3,762,158)	7,820,842	15,641,683
2/1/2023	5,955,000	8.91%	11,583,000	(3,762,158)	13,775,842	
8/1/2023			11,317,705	(3,675,991)	7,641,714	21,417,556
2/1/2024	30,575,000	8.91%	11,317,705	(3,675,991)	38,216,714	
8/1/2024			9,955,589	(3,233,575)	6,722,013	44,938,728
2/1/2025	32,310,000	8.91%	9,955,589	(3,233,575)	39,032,013	
8/1/2025			8,516,178	(2,766,055)	5,750,123	44,782,137
2/1/2026	34,140,000	8.91%	8,516,178	(2,766,055)	39,890,123	
8/1/2026			6,995,241	(2,272,054)	4,723,187	44,613,310
2/1/2027	36,070,000	8.91%	6,995,241	(2,272,054)	40,793,187	
8/1/2027			5,388,323	(1,750,127)	3,638,195	44,431,382
2/1/2028	38,115,000	8.91%	5,388,323	(1,750,127)	41,753,195	
8/1/2028			3,690,299	(1,198,609)	2,491,690	44,244,885
2/1/2029	40,275,000	8.91%	3,690,299	(1,198,609)	42,766,690	
8/1/2029			1,896,048	(615,836)	1,280,212	44,046,902
2/1/2030	42,560,000	8.91%	1,896,048	(615,836)	43,840,212	43,792,431
Totals	260,000,000		315,595,764	(102,505,504)	473,090,260	473,042,479

(1) All in TIC is from the combined 2010A, 2010B-1 2010B-2 issuance.

(2) The BABS Subsidy is reduced 7.2% due to Sequestration.

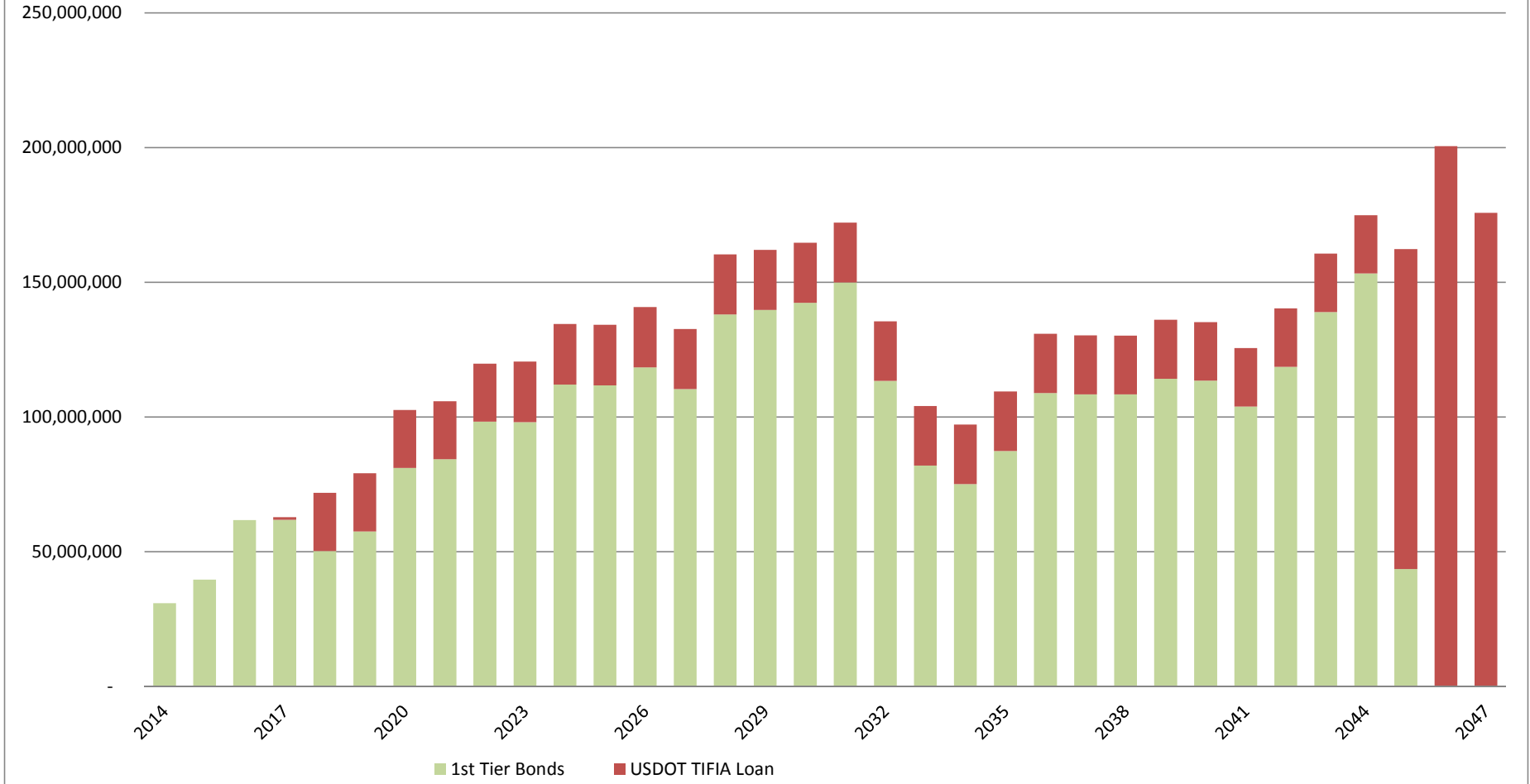
North Texas Tollway Authority - ISTEAA Loan

Series: TXDOT ISTEAA Loan

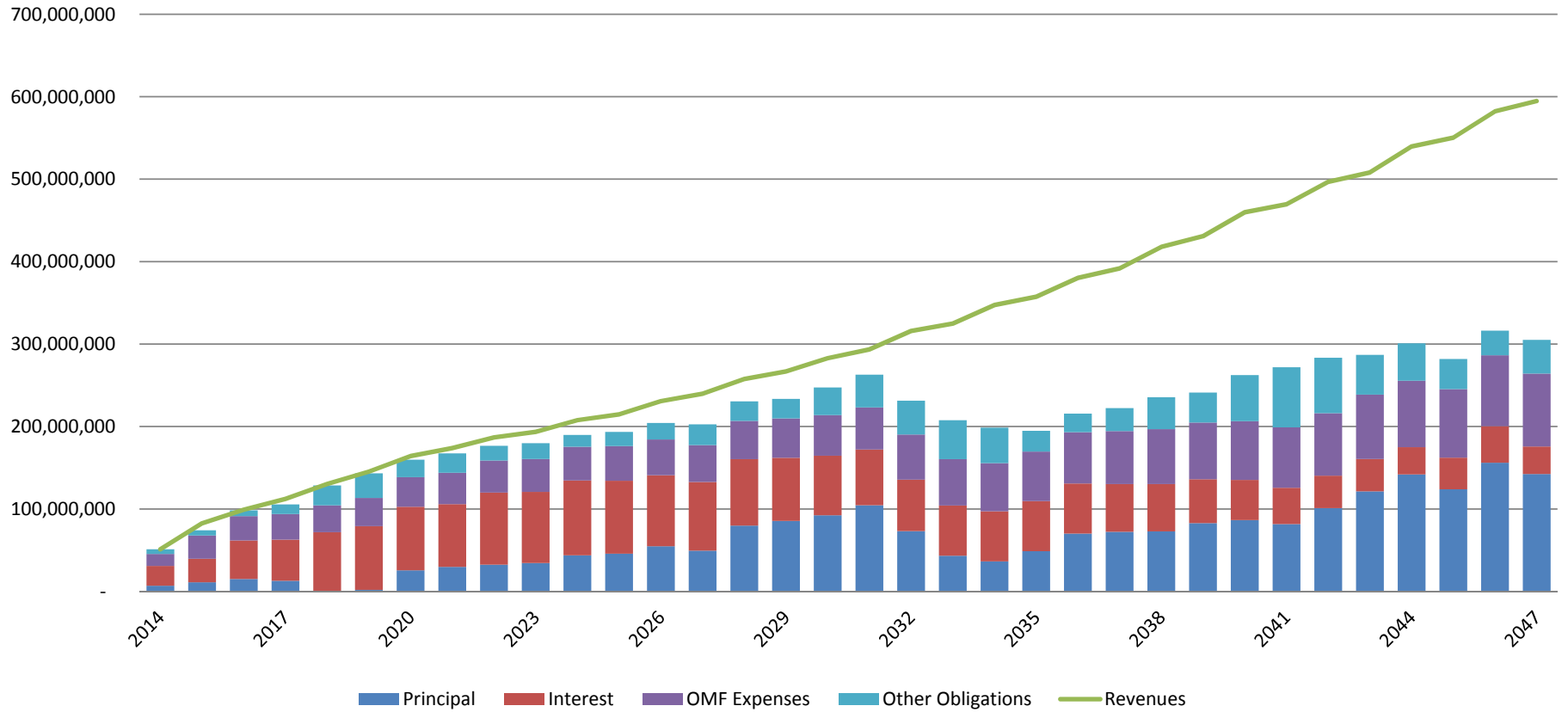
Rate 4.20%

Date	Principal Amount	Interest	Annual Debt Service
1/1/2015	2,285,066	5,714,934	8,000,000
1/1/2016	2,381,039	5,618,961	8,000,000
1/1/2017	2,481,043	5,518,957	8,000,000
1/1/2018	3,585,247	5,414,753	9,000,000
1/1/2019	5,235,827	5,264,173	10,500,000
1/1/2020	7,205,732	5,044,268	12,250,000
1/1/2021	10,580,769	4,741,628	15,322,396
1/1/2022	11,025,161	4,297,235	15,322,396
1/1/2023	11,488,218	3,834,179	15,322,396
1/1/2024	11,970,723	3,351,673	15,322,396
1/1/2025	12,473,493	2,848,903	15,322,396
1/1/2026	12,997,380	2,325,016	15,322,396
1/1/2027	13,543,270	1,779,126	15,322,396
1/1/2028	14,112,087	1,210,309	15,322,396
1/1/2029	14,704,795	617,601	15,322,396
Totals	136,069,850	57,581,718	193,651,568

Special Project System Long Term Debt Service by Tier

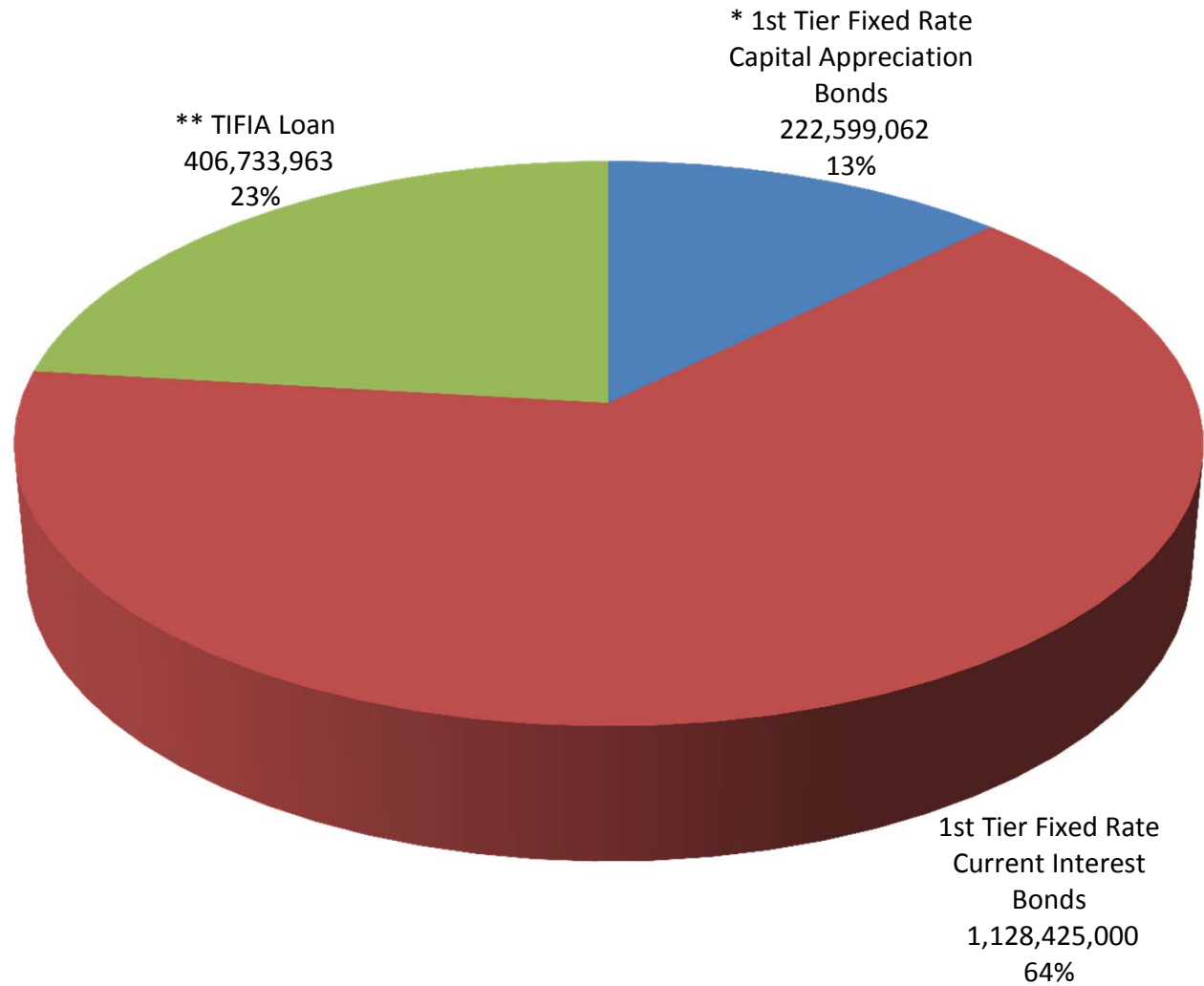


Special Project System Revenues vs. Obligations



Principal & Interest includes 1st Tier Bonds and TIFIA loan.
 Other Obligations include Major Maintenance, Capital Expenditures and Net Cash Fund Deposits and Draws

Special Project System Debt by Type



* Accreted Interest on Capital Appreciation Bonds is \$37.7 Million

** Accreted Interest on the TIFIA Loan is \$6.8 Million

NTTA Special Project System Outstanding Debt Summary

Date	1st Tier Bonds / BANS			USDOT TIFIA Loan		Total Debt Service		
	1st Tier Principal	TIFIA BANS Take-Out	1st Tier Accreted Principal	1st Tier Interest (Net of CAPI)	USDOT TIFIA Principal	USDOT TIFIA Interest	Total Net Debt Service	Annual Net Debt Service
3/1/2014	-	-	-	10,934,557	-	-	10,934,557	
9/1/2014	6,835,000	-	-	13,121,469	-	-	19,956,469	30,891,026
3/1/2015	-	-	-	12,984,769	-	-	12,984,769	
9/1/2015	11,045,000	-	-	15,600,576	-	-	26,645,576	39,630,345
3/1/2016	-	-	-	23,358,463	-	-	23,358,463	
9/1/2016	15,030,000	-	-	23,358,463	-	-	38,388,463	61,746,926
3/1/2017	-	-	-	24,503,480	-	-	24,503,480	
9/1/2017	12,835,000	-	-	24,503,480	-	1,000,000	38,338,480	62,841,961
3/1/2018	-	-	-	25,106,214	-	10,690,895	35,797,109	
9/1/2018	60,000	-	-	25,106,214	-	10,868,092	36,034,307	71,831,416
3/1/2019	-	-	-	27,810,889	-	10,690,895	38,501,784	
9/1/2019	1,965,000	-	-	27,810,889	-	10,868,092	40,643,982	79,145,766
3/1/2020	-	-	-	27,777,906	-	10,720,589	38,498,495	
9/1/2020	25,535,000	-	-	27,777,906	-	10,838,398	64,151,304	102,649,799
3/1/2021	-	-	-	27,258,857	-	10,690,895	37,949,752	
9/1/2021	29,820,000	-	-	27,258,857	-	10,868,092	67,946,949	105,896,701
3/1/2022	-	-	-	32,885,659	-	10,690,895	43,576,554	
9/1/2022	32,480,000	-	-	32,885,659	-	10,868,092	76,233,751	119,810,305
3/1/2023	-	-	-	32,271,317	418,354	10,772,541	43,462,212	
9/1/2023	33,530,000	-	-	32,271,317	418,354	10,938,371	77,158,042	120,620,254
3/1/2024	-	-	-	34,503,494	418,354	10,779,809	45,701,656	
9/1/2024	42,995,000	-	-	34,503,494	418,354	10,886,035	88,802,882	134,504,538
3/1/2025	-	-	-	33,428,619	418,354	10,727,812	44,574,784	
9/1/2025	44,920,000	-	-	33,428,619	418,354	10,892,900	89,659,873	134,234,657
3/1/2026	-	-	-	32,250,381	418,354	10,705,448	43,374,182	
9/1/2026	53,935,000	-	-	32,250,381	418,354	10,870,165	97,473,900	140,848,082
3/1/2027	-	-	-	30,835,038	418,354	10,683,083	41,936,474	
9/1/2027	48,655,000	-	-	30,835,038	418,354	10,847,430	90,755,821	132,692,295
3/1/2028	-	-	-	29,557,844	418,354	10,690,102	40,666,299	
9/1/2028	78,905,000	-	-	29,557,844	418,354	10,795,342	119,676,539	160,342,838
3/1/2029	-	-	-	27,571,806	418,354	10,638,354	38,628,513	
9/1/2029	84,595,000	-	-	27,571,806	418,354	10,801,959	123,387,119	162,015,632
3/1/2030	-	-	-	25,451,125	418,354	10,615,989	36,485,467	
9/1/2030	91,495,000	-	-	25,451,125	418,354	10,779,224	128,143,702	164,629,170
3/1/2031	-	-	-	23,163,750	418,354	10,593,624	34,175,728	
9/1/2031	103,635,000	-	-	23,163,750	418,354	10,756,488	137,973,592	172,149,320
3/1/2032	-	-	-	20,572,875	418,354	10,600,395	31,591,623	
9/1/2032	40,495,194	-	31,754,523	20,572,875	418,354	10,704,649	103,945,594	135,537,217
3/1/2033	-	-	-	19,766,000	418,354	10,548,895	30,733,248	
9/1/2033	8,109,465	-	34,360,688	19,766,000	418,354	10,711,018	73,365,524	104,098,772
3/1/2034	-	-	-	19,766,000	418,354	10,526,530	30,710,884	
9/1/2034	6,312,961	-	29,291,944	19,766,000	418,354	10,688,282	66,477,541	97,188,425

NTTA Special Project System Outstanding Debt Summary

Date	1st Tier Bonds / BANS			USDOT TIFIA Loan		Total Debt Service		
	1st Tier Principal	TIFIA BANS Take-Out	1st Tier Accreted Principal	1st Tier Interest (Net of CAPI)	USDOT TIFIA Principal	USDOT TIFIA Interest	Total Net Debt Service	Annual Net Debt Service
3/1/2035	-	-	-	19,766,000	418,354	10,504,166	30,688,519	
9/1/2035	7,886,588	-	40,015,155	19,766,000	418,354	10,665,547	78,751,644	109,440,163
3/1/2036	-	-	-	19,766,000	418,354	10,510,688	30,695,041	
9/1/2036	50,705,840	-	18,677,817	19,766,000	418,354	10,613,956	100,181,967	130,877,008
3/1/2037	-	-	-	18,464,288	418,354	10,459,436	29,342,077	
9/1/2037	18,720,603	-	52,709,397	18,464,288	418,354	10,620,076	100,932,717	130,274,795
3/1/2038	-	-	-	18,164,288	418,354	10,437,072	29,019,713	
9/1/2038	72,030,000	-	-	18,164,288	418,354	10,597,341	101,209,982	130,229,695
3/1/2039	-	-	-	16,158,463	418,354	10,414,707	26,991,523	
9/1/2039	81,925,000	-	-	16,158,463	418,354	10,574,605	109,076,422	136,067,945
3/1/2040	-	-	-	13,880,525	418,354	10,420,981	24,719,859	
9/1/2040	85,700,000	-	-	13,880,525	418,354	10,523,263	110,522,142	135,242,001
3/1/2041	-	-	-	11,498,775	418,354	10,369,978	22,287,106	
9/1/2041	80,890,000	-	-	11,498,775	418,354	10,529,135	103,336,263	125,623,370
3/1/2042	-	-	-	9,249,300	418,354	10,347,613	20,015,267	
9/1/2042	9,665,865	-	90,469,002	9,249,300	418,354	10,506,399	120,308,920	140,324,186
3/1/2043	-	-	-	9,249,300	418,354	10,325,248	19,992,902	
9/1/2043	41,132,527	-	79,337,473	9,249,300	418,354	10,483,664	140,621,318	160,614,220
3/1/2044	-	-	-	6,137,269	418,354	10,331,273	16,886,896	
9/1/2044	70,961,677	-	70,028,323	6,137,269	418,354	10,432,570	157,978,192	174,865,088
3/1/2045	-	-	-	1,378,856	41,529,248	18,303,778	61,211,883	
9/1/2045	20,562,730	-	20,292,270	1,378,856	41,526,573	17,343,849	101,104,278	162,316,161
3/1/2046	-	-	-	-	78,032,628	23,207,799	101,240,427	
9/1/2046	-	-	-	-	78,032,628	21,219,711	99,252,339	200,492,766
3/1/2047	-	-	-	-	80,043,830	19,428,781	99,472,611	
9/1/2047	-	-	-	-	62,395,547	13,872,639	76,268,186	175,740,796
Totals	1,313,368,450	-	466,936,592	1,375,746,930	399,968,010	689,393,652	4,245,413,634	4,245,413,634

NTTA Special Project System Revenue Bonds - 1st Tier

Series: 2011A

Dated: 4/28/2011

All in TIC at closing ⁽¹⁾

6.25%

Date	Principal 1	Coupon 1	Principal 2	Coupon 2	Total Interest	Capitalized Interest	Debt Service	Annual Debt Service
3/1/2014					13,121,469	(2,186,911)	10,934,557	
9/1/2014	6,835,000	4.00%			13,121,469		19,956,469	30,891,026
3/1/2015					12,984,769		12,984,769	
9/1/2015	11,045,000	4.00%			12,984,769		24,029,769	37,014,538
3/1/2016					12,763,869		12,763,869	
9/1/2016	5,000,000	4.00%	10,030,000	5.00%	12,763,869		27,793,869	40,557,738
3/1/2017					12,413,119		12,413,119	
9/1/2017	5,000,000	4.00%	7,835,000	5.00%	12,413,119		25,248,119	37,661,238
3/1/2018					12,117,244		12,117,244	
9/1/2018	60,000	4.00%			12,117,244		12,177,244	24,294,488
3/1/2019					12,116,044		12,116,044	
9/1/2019					12,116,044		12,116,044	24,232,088
3/1/2020					12,116,044		12,116,044	
9/1/2020	9,650,000	5.00%			12,116,044		21,766,044	33,882,088
3/1/2021					11,874,794		11,874,794	
9/1/2021	5,000,000	4.00%	9,190,000	5.00%	11,874,794		26,064,794	37,939,588
3/1/2022					11,545,044		11,545,044	
9/1/2022					11,545,044		11,545,044	23,090,088
3/1/2023					11,545,044		11,545,044	
9/1/2023	5,860,000	5.00%			11,545,044		17,405,044	28,950,088
3/1/2024					11,398,544		11,398,544	
9/1/2024	170,000	5.00%			11,398,544		11,568,544	22,967,088
3/1/2025					11,394,294		11,394,294	
9/1/2025	730,000	5.00%			11,394,294		12,124,294	23,518,588
3/1/2026					11,376,044		11,376,044	
9/1/2026	360,000	5.00%			11,376,044		11,736,044	23,112,088
3/1/2027					11,367,044		11,367,044	
9/1/2027					11,367,044		11,367,044	22,734,088
3/1/2028					11,367,044		11,367,044	
9/1/2028	5,365,000	5.50%			11,367,044		16,732,044	28,099,088
3/1/2029					11,219,506		11,219,506	
9/1/2029	4,645,000	5.25%			11,219,506		15,864,506	27,084,013

(1) All in TIC is from combined Series SPS 2011A, 2011B 2011C

NTTA Special Project System Revenue Bonds - 1st Tier

Series: 2011A

Dated: 4/28/2011

All in TIC at closing ⁽¹⁾

6.25%

Date	Principal 1	Coupon 1	Principal 2	Coupon 2	Total Interest	Capitalized Interest	Debt Service	Annual Debt Service
3/1/2030					11,097,575		11,097,575	
9/1/2030	7,195,000	5.00%			11,097,575		18,292,575	29,390,150
3/1/2031					10,917,700		10,917,700	
9/1/2031	16,040,000	5.00%			10,917,700		26,957,700	37,875,400
3/1/2032					10,516,700		10,516,700	
9/1/2032					10,516,700		10,516,700	21,033,400
3/1/2033					10,516,700		10,516,700	
9/1/2033					10,516,700		10,516,700	21,033,400
3/1/2034					10,516,700		10,516,700	
9/1/2034					10,516,700		10,516,700	21,033,400
3/1/2035					10,516,700		10,516,700	
9/1/2035					10,516,700		10,516,700	21,033,400
3/1/2036					10,516,700		10,516,700	
9/1/2036	47,335,000	5.50%			10,516,700		57,851,700	68,368,400
3/1/2037					9,214,988		9,214,988	
9/1/2037	10,000,000	6.00%			9,214,988		19,214,988	28,429,975
3/1/2038					8,914,988		8,914,988	
9/1/2038	10,000,000	6.00%	62,030,000	5.50%	8,914,988		80,944,988	89,859,975
3/1/2039					6,909,163		6,909,163	
9/1/2039	10,000,000	6.00%	71,925,000	5.50%	6,909,163		88,834,163	95,743,325
3/1/2040					4,631,225		4,631,225	
9/1/2040	10,000,000	6.00%	75,700,000	5.50%	4,631,225		90,331,225	94,962,450
3/1/2041					2,249,475		2,249,475	
9/1/2041	10,000,000	6.00%	70,890,000	5.50%	2,249,475		83,139,475	85,388,950
Totals	180,290,000		307,600,000		594,477,050	(2,186,911)	1,080,180,139	1,080,180,139

(1) All in TIC is from combined Series SPS 2011A, 2011B 2011C

NTTA Special Project System Revenue Bonds - 1st Tier

Series: 2011B Capital Appreciation Bond

Dated: 4/28/2011

All in TIC at closing ⁽¹⁾

6.25%

Date	Principal	Accreted Principal	Debt Service	Annual Debt Service
3/1/2014			-	
9/1/2014			-	-
3/1/2015			-	
9/1/2015			-	-
3/1/2016			-	
9/1/2016			-	-
3/1/2017			-	
9/1/2017			-	-
3/1/2018			-	
9/1/2018			-	-
3/1/2019			-	
9/1/2019			-	-
3/1/2020			-	
9/1/2020			-	-
3/1/2021			-	
9/1/2021			-	-
3/1/2022			-	
9/1/2022			-	-
3/1/2023			-	
9/1/2023			-	-
3/1/2024			-	
9/1/2024			-	-
3/1/2025			-	
9/1/2025			-	-
3/1/2026			-	
9/1/2026			-	-
3/1/2027			-	
9/1/2027			-	-
3/1/2028			-	
9/1/2028			-	-
3/1/2029			-	
9/1/2029			-	-
3/1/2030			-	
9/1/2030			-	-
3/1/2031			-	
9/1/2031			-	-
3/1/2032			-	
9/1/2032	8,220,194	31,754,523	39,974,717	39,974,717
3/1/2033			-	
9/1/2033	8,109,465	34,360,688	42,470,153	42,470,153
3/1/2034			-	
9/1/2034	6,312,961	29,291,944	35,604,906	35,604,906
3/1/2035			-	
9/1/2035	7,886,588	40,015,155	47,901,743	47,901,743
3/1/2036			-	
9/1/2036	3,370,840	18,677,817	22,048,657	22,048,657
3/1/2037			-	

(1) All in TIC is from combined Series SPS 2011A, 2011B 2011C

NTTA Special Project System Revenue Bonds - 1st Tier

Series: 2011B Capital Appreciation Bond

Dated: 4/28/2011

All in TIC at closing ⁽¹⁾

6.25%

Date	Principal	Accreted Principal	Debt Service	Annual Debt Service
9/1/2037	8,720,603	52,709,397	61,430,000	61,430,000
3/1/2038			-	
9/1/2038			-	-
3/1/2039			-	
9/1/2039			-	-
3/1/2040			-	
9/1/2040			-	-
3/1/2041			-	
9/1/2041			-	-
3/1/2042			-	
9/1/2042	9,665,865	90,469,002	100,134,867	100,134,867
3/1/2043			-	
9/1/2043	2,817,158	28,627,842	31,445,000	31,445,000
Totals	55,103,673	325,906,369	381,010,042	381,010,042

(1) All in TIC is from combined Series SPS 2011A, 2011B 2011C

NTTA Special Project System Revenue Bonds - 1st Tier

Series: 2011C Conv Cap Apprec Bonds

Dated: 4/28/2011

All in TIC at closing ⁽¹⁾

6.25%

Date	Principal 1	Accreted Principal 1	Coupon 1	Principal 2	Accreted Principal 2	Coupon 2	Total Interest	Debt Service	Annual Debt Service
3/1/2014								-	
9/1/2014								-	-
3/1/2015								-	
9/1/2015								-	-
3/1/2016								-	
9/1/2016								-	-
3/1/2017								-	
9/1/2017								-	-
3/1/2018								-	
9/1/2018								-	-
3/1/2019								-	
9/1/2019								-	-
3/1/2020								-	
9/1/2020								-	-
3/1/2021								-	
9/1/2021								-	-
3/1/2022							6,241,050	6,241,050	
9/1/2022							6,241,050	6,241,050	12,482,100
3/1/2023							6,241,050	6,241,050	
9/1/2023							6,241,050	6,241,050	12,482,100
3/1/2024							9,249,300	9,249,300	
9/1/2024							9,249,300	9,249,300	18,498,600
3/1/2025							9,249,300	9,249,300	
9/1/2025							9,249,300	9,249,300	18,498,600
3/1/2026							9,249,300	9,249,300	
9/1/2026							9,249,300	9,249,300	18,498,600
3/1/2027							9,249,300	9,249,300	
9/1/2027							9,249,300	9,249,300	18,498,600
3/1/2028							9,249,300	9,249,300	
9/1/2028							9,249,300	9,249,300	18,498,600
3/1/2029							9,249,300	9,249,300	
9/1/2029							9,249,300	9,249,300	18,498,600
3/1/2030							9,249,300	9,249,300	
9/1/2030							9,249,300	9,249,300	18,498,600

(1) All in TIC is from combined Series SPS 2011A, 2011B 2011C

NTTA Special Project System Revenue Bonds - 1st Tier

Series: 2011C Conv Cap Apprec Bonds

Dated: 4/28/2011

All in TIC at closing ⁽¹⁾

6.25%

Date	Principal 1	Accreted Principal 1	Coupon 1	Principal 2	Accreted Principal 2	Coupon 2	Total Interest	Debt Service	Annual Debt Service
3/1/2031							9,249,300	9,249,300	
9/1/2031							9,249,300	9,249,300	18,498,600
3/1/2032							9,249,300	9,249,300	
9/1/2032							9,249,300	9,249,300	18,498,600
3/1/2033							9,249,300	9,249,300	
9/1/2033							9,249,300	9,249,300	18,498,600
3/1/2034							9,249,300	9,249,300	
9/1/2034							9,249,300	9,249,300	18,498,600
3/1/2035							9,249,300	9,249,300	
9/1/2035							9,249,300	9,249,300	18,498,600
3/1/2036							9,249,300	9,249,300	
9/1/2036							9,249,300	9,249,300	18,498,600
3/1/2037							9,249,300	9,249,300	
9/1/2037							9,249,300	9,249,300	18,498,600
3/1/2038							9,249,300	9,249,300	
9/1/2038							9,249,300	9,249,300	18,498,600
3/1/2039							9,249,300	9,249,300	
9/1/2039							9,249,300	9,249,300	18,498,600
3/1/2040							9,249,300	9,249,300	
9/1/2040							9,249,300	9,249,300	18,498,600
3/1/2041							9,249,300	9,249,300	
9/1/2041							9,249,300	9,249,300	18,498,600
3/1/2042							9,249,300	9,249,300	
9/1/2042							9,249,300	9,249,300	18,498,600
3/1/2043							9,249,300	9,249,300	
9/1/2043	36,767,691	49,182,309	7.00%	1,547,678	1,527,322	6.75%	9,249,300	98,274,300	107,523,600
3/1/2044							6,137,269	6,137,269	
9/1/2044				70,961,677	70,028,323	6.75%	6,137,269	147,127,269	153,264,538
3/1/2045							1,378,856	1,378,856	
9/1/2045				20,562,730	20,292,270	6.75%	1,378,856	42,233,856	43,612,713
Totals	36,767,691	49,182,309		93,072,085	91,847,915		409,968,450	680,838,450	680,838,450

(1) All in TIC is from combined Series SPS 2011A, 2011B 2011C

NTTA Special Project System Revenue Bonds - 1st Tier

Series 2011D

Dated: 11/10/2011

All in TIC at closing ⁽¹⁾

4.33%

Date	Principal	Rate	Interest	Capitalized Interest	Debt Service	Annual Debt Service
3/1/2014			14,354,775	(14,354,775)	-	
9/1/2014			14,354,775	(14,354,775)	-	-
3/1/2015			14,354,775	(14,354,775)	-	
9/1/2015			14,354,775	(11,962,313)	2,392,463	2,392,463
3/1/2016			14,354,775	(5,100,252)	9,254,523	
9/1/2016			14,354,775	(5,100,252)	9,254,523	18,509,047
3/1/2017			14,354,775	(3,604,484)	10,750,291	
9/1/2017			14,354,775	(3,604,484)	10,750,291	21,500,582
3/1/2018			14,354,775	(2,705,875)	11,648,900	
9/1/2018			14,354,775	(2,705,875)	11,648,900	23,297,800
3/1/2019			14,354,775		14,354,775	
9/1/2019	100,000	5.00%	14,354,775		14,454,775	28,809,550
3/1/2020			14,352,275		14,352,275	
9/1/2020	790,000	5.00%	14,352,275		15,142,275	29,494,550
3/1/2021			14,332,525		14,332,525	
9/1/2021	780,000	5.00%	14,332,525		15,112,525	29,445,050
3/1/2022			14,313,025		14,313,025	
9/1/2022	1,620,000	5.00%	14,313,025		15,933,025	30,246,050
3/1/2023			14,272,525		14,272,525	
9/1/2023	16,675,000	5.00%	14,272,525		30,947,525	45,220,050
3/1/2024			13,855,650		13,855,650	
9/1/2024	42,825,000	5.00%	13,855,650		56,680,650	70,536,300
3/1/2025			12,785,025		12,785,025	
9/1/2025	44,190,000	5.25%	12,785,025		56,975,025	69,760,050
3/1/2026			11,625,038		11,625,038	
9/1/2026	53,575,000	5.25%	11,625,038		65,200,038	76,825,075
3/1/2027			10,218,694		10,218,694	
9/1/2027	48,655,000	5.25%	10,218,694		58,873,694	69,092,388
3/1/2028			8,941,500		8,941,500	
9/1/2028	73,540,000	5.00%	8,941,500		82,481,500	91,423,000
3/1/2029			7,103,000		7,103,000	
9/1/2029	79,950,000	5.00%	7,103,000		87,053,000	94,156,000
3/1/2030			5,104,250		5,104,250	
9/1/2030	84,300,000	5.00%	5,104,250		89,404,250	94,508,500
3/1/2031			2,996,750		2,996,750	
9/1/2031	87,595,000	5.00%	2,996,750		90,591,750	93,588,500
3/1/2032			806,875		806,875	
9/1/2032	32,275,000	5.00%	806,875		33,081,875	33,888,750
Totals	566,870,000		433,671,563	(77,847,859)	922,693,704	922,693,704

(1) All in TIC is from combined Series SPS 2011D 2011E

NTTA Special Project System Revenue Bonds - 1st Tier

Series: 2011E

Dated: 11/10/2011

All in TIC at closing ⁽¹⁾

4.33%

Date	Principal	Rate	Interest	Capitalized Interest	Debt Service	Annual Debt Service
3/1/2014			1,340,071	(1,340,071)	-	
9/1/2014			1,340,071	(1,340,071)	-	-
3/1/2015			1,340,071	(1,340,071)	-	
9/1/2015			1,340,071	(1,116,726)	223,345	223,345
3/1/2016			1,340,071		1,340,071	
9/1/2016			1,340,071		1,340,071	2,680,141
3/1/2017			1,340,071		1,340,071	
9/1/2017			1,340,071		1,340,071	2,680,141
3/1/2018			1,340,071		1,340,071	
9/1/2018			1,340,071		1,340,071	2,680,141
3/1/2019			1,340,071		1,340,071	
9/1/2019	1,865,000	3.27%	1,340,071		3,205,071	4,545,141
3/1/2020			1,309,587		1,309,587	
9/1/2020	15,095,000	3.42%	1,309,587		16,404,587	17,714,175
3/1/2021			1,051,538		1,051,538	
9/1/2021	14,850,000	3.57%	1,051,538		15,901,538	16,953,076
3/1/2022			786,540		786,540	
9/1/2022	30,860,000	3.72%	786,540		31,646,540	32,433,080
3/1/2023			212,698		212,698	
9/1/2023	10,995,000	3.87%	212,698		11,207,698	11,420,397
Totals	73,665,000		22,801,576	(5,136,938)	91,329,638	91,329,638

(1) All in TIC is from combined Series SPS 2011D 2011E

NTTA - Special Project System Loan

Series: USDOT TIFIA Loan

Interest Rate 4.51%

Date	Principal Amount	Interest	Compounded Interest	Debt Service	Annual Debt Service
3/1/2014	-	-	-	-	-
9/1/2014	-	-	-	-	-
3/1/2015	-	-	-	-	-
9/1/2015	-	-	-	-	-
3/1/2016	-	-	-	-	-
9/1/2016	-	-	-	-	-
3/1/2017	-	-	-	-	-
9/1/2017	-	1,000,000	-	1,000,000	1,000,000
3/1/2018	-	10,690,895	-	10,690,895	-
9/1/2018	-	10,868,092	-	10,868,092	21,558,987
3/1/2019	-	10,690,895	-	10,690,895	-
9/1/2019	-	10,868,092	-	10,868,092	21,558,987
3/1/2020	-	10,720,589	-	10,720,589	-
9/1/2020	-	10,838,398	-	10,838,398	21,558,987
3/1/2021	-	10,690,895	-	10,690,895	-
9/1/2021	-	10,868,092	-	10,868,092	21,558,987
3/1/2022	-	10,690,895	-	10,690,895	-
9/1/2022	-	10,868,092	-	10,868,092	21,558,987
3/1/2023	418,354	10,690,895	81,646	11,190,895	-
9/1/2023	418,354	10,856,725	81,646	11,356,725	22,547,620
3/1/2024	418,354	10,698,162	81,646	11,198,162	-
9/1/2024	418,354	10,804,388	81,646	11,304,388	22,502,551
3/1/2025	418,354	10,646,166	81,646	11,146,166	-
9/1/2025	418,354	10,811,254	81,646	11,311,254	22,457,420
3/1/2026	418,354	10,623,801	81,646	11,123,801	-
9/1/2026	418,354	10,788,518	81,646	11,288,518	22,412,320
3/1/2027	418,354	10,601,436	81,646	11,101,436	-
9/1/2027	418,354	10,765,783	81,646	11,265,783	22,367,220
3/1/2028	418,354	10,608,455	81,646	11,108,455	-
9/1/2028	418,354	10,713,695	81,646	11,213,695	22,322,151
3/1/2029	418,354	10,556,707	81,646	11,056,707	-
9/1/2029	418,354	10,720,312	81,646	11,220,312	22,277,020
3/1/2030	418,354	10,534,342	81,646	11,034,342	-
9/1/2030	418,354	10,697,577	81,646	11,197,577	22,231,920
3/1/2031	418,354	10,511,978	81,646	11,011,978	-
9/1/2031	418,354	10,674,842	81,646	11,174,842	22,186,820
3/1/2032	418,354	10,518,748	81,646	11,018,748	-
9/1/2032	418,354	10,623,002	81,646	11,123,002	22,141,751
3/1/2033	418,354	10,467,248	81,646	10,967,248	-
9/1/2033	418,354	10,629,371	81,646	11,129,371	22,096,620
3/1/2034	418,354	10,444,884	81,646	10,944,884	-
9/1/2034	418,354	10,606,636	81,646	11,106,636	22,051,520
3/1/2035	418,354	10,422,519	81,646	10,922,519	-
9/1/2035	418,354	10,583,900	81,646	11,083,900	22,006,420
3/1/2036	418,354	10,429,041	81,646	10,929,041	-
9/1/2036	418,354	10,532,309	81,646	11,032,309	21,961,351

NTTA - Special Project System Loan

Series: USDOT TIFIA Loan

Interest Rate 4.51%

Date	Principal Amount	Interest	Compounded Interest	Debt Service	Annual Debt Service
3/1/2037	418,354	10,377,790	81,646	10,877,790	
9/1/2037	418,354	10,538,430	81,646	11,038,430	21,916,220
3/1/2038	418,354	10,355,425	81,646	10,855,425	
9/1/2038	418,354	10,515,694	81,646	11,015,694	21,871,120
3/1/2039	418,354	10,333,060	81,646	10,833,060	
9/1/2039	418,354	10,492,959	81,646	10,992,959	21,826,020
3/1/2040	418,354	10,339,334	81,646	10,839,334	
9/1/2040	418,354	10,441,617	81,646	10,941,617	21,780,951
3/1/2041	418,354	10,288,331	81,646	10,788,331	
9/1/2041	418,354	10,447,488	81,646	10,947,488	21,735,820
3/1/2042	418,354	10,265,967	81,646	10,765,967	
9/1/2042	418,354	10,424,753	81,646	10,924,753	21,690,720
3/1/2043	418,354	10,243,602	81,646	10,743,602	
9/1/2043	418,354	10,402,018	81,646	10,902,018	21,645,620
3/1/2044	418,354	10,249,627	81,646	10,749,627	
9/1/2044	418,354	10,350,924	81,646	10,850,924	21,600,551
3/1/2045	41,529,248	10,198,873	8,104,906	59,833,026	
9/1/2045	41,526,573	9,239,465	8,104,384	58,870,422	118,703,449
3/1/2046	78,032,628	7,978,842	15,228,956	101,240,427	
9/1/2046	78,032,628	5,990,754	15,228,956	99,252,339	200,492,766
3/1/2047	80,043,830	3,807,316	15,621,465	99,472,611	
9/1/2047	62,395,547	1,695,437	12,177,202	76,268,186	175,740,796
Totals	399,968,010	611,335,339	78,058,313	1,089,361,662	1,089,361,662