



NORTH TEXAS TOLLWAY AUTHORITY

MONTHLY FINANCIAL AND INVESTMENT REPORT

PRELIMINARY REPORT

**FOR THE MONTH ENDED
MARCH 31, 2010**

**Prepared by
Finance Department**

NORTH TEXAS TOLLWAY AUTHORITY
5900 W. Plano Parkway, Suite 100, Plano, Texas 75093
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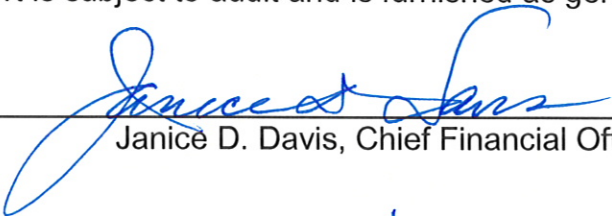
Paul N. Wageman, Chairman
Victor Vandergriff, Vice Chairman
Kenneth Barr, Director
Robert E. Day, Director
David R. Denison, Director
Bill Moore, Director
Michael Nowels, Director
Robert K. Shepard, Director
Alan E. Sims, Director

Allen Clemson, Executive Director
Janice D. Davis, Chief Financial Officer


MONTHLY FINANCIAL AND INVESTMENT REPORT

March 31, 2010
(Preliminary)

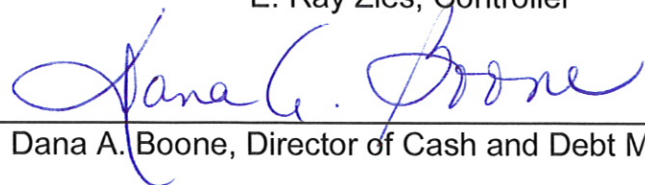
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Janice D. Davis, Chief Financial Officer



E. Ray Zies, Controller



Dana A. Boone, Director of Cash and Debt Management

NORTH TEXAS TOLLWAY AUTHORITY

March 31, 2010

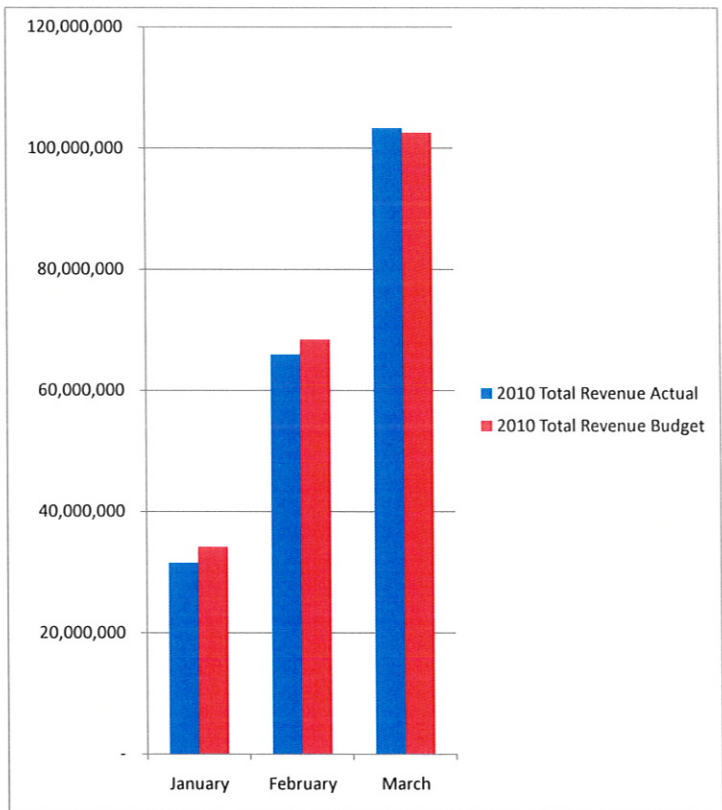
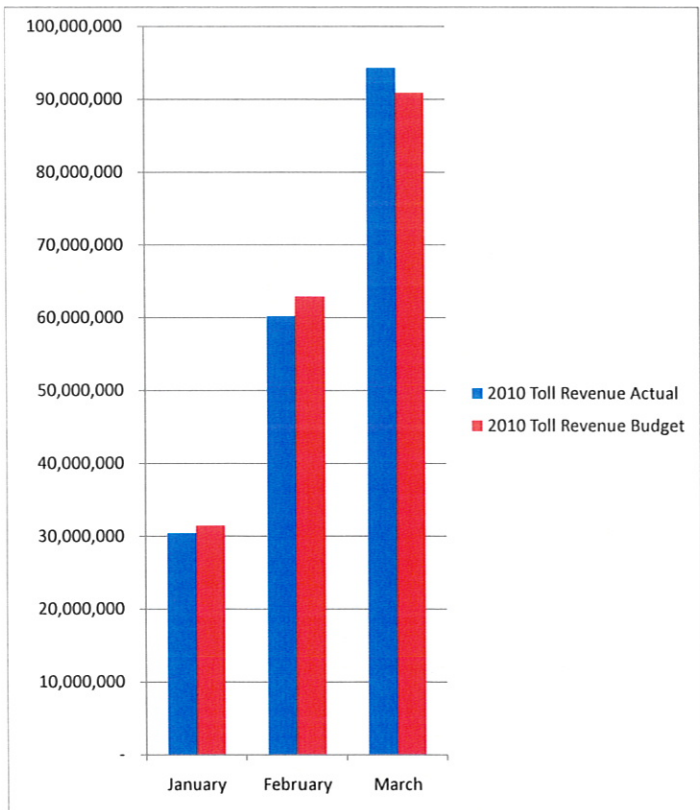
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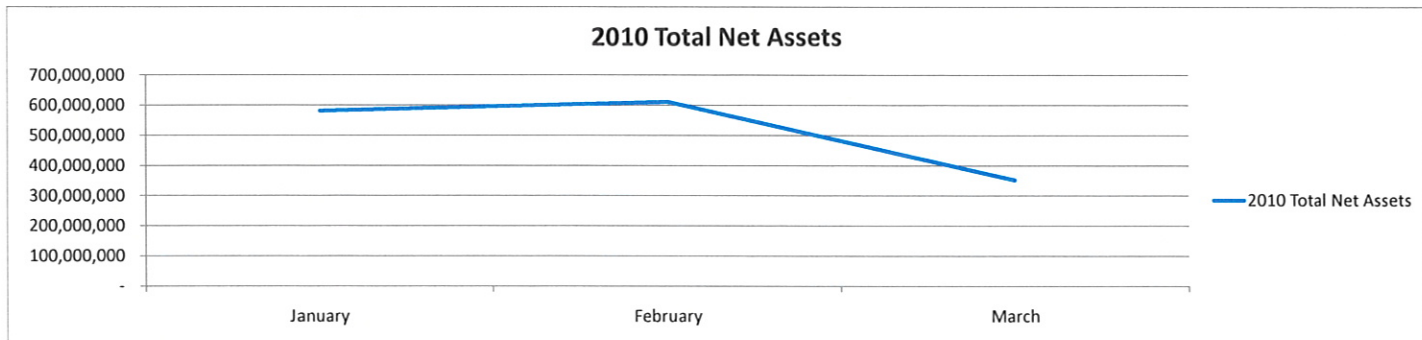
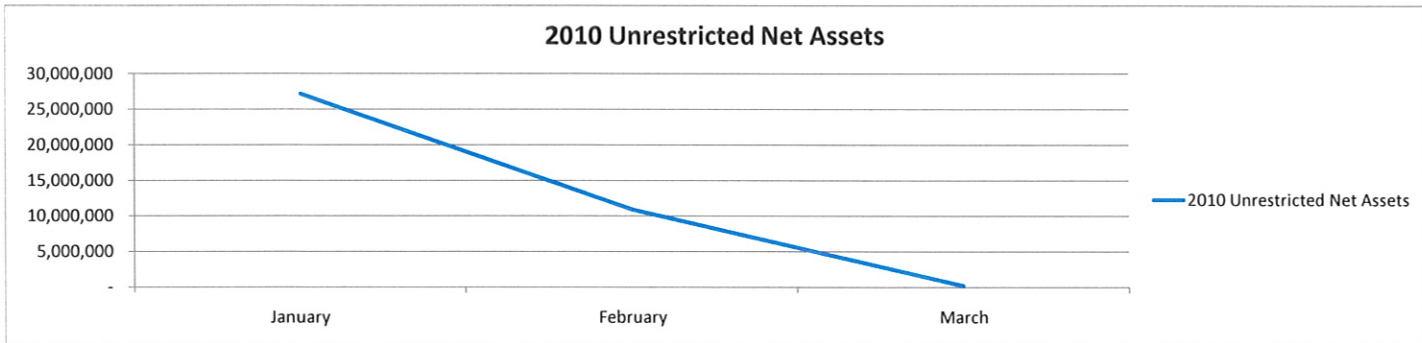
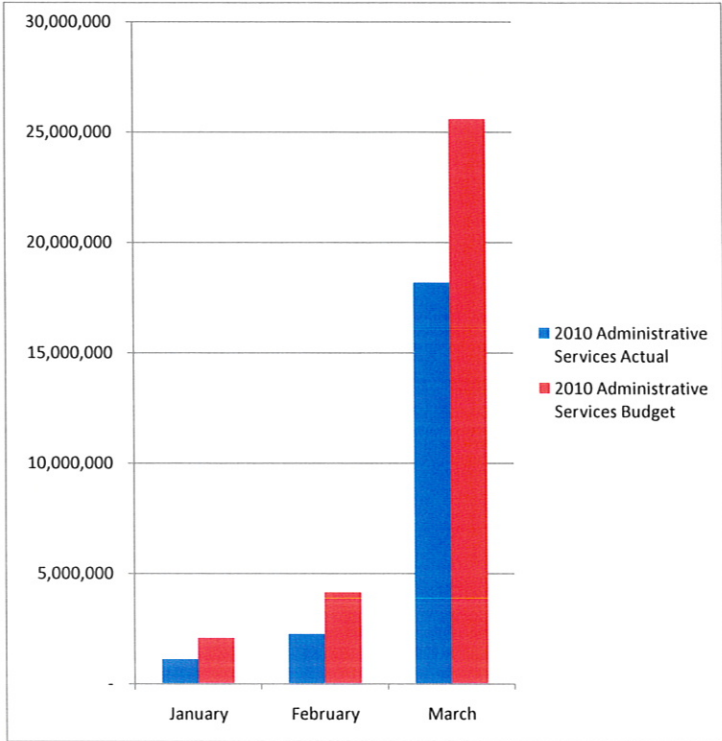
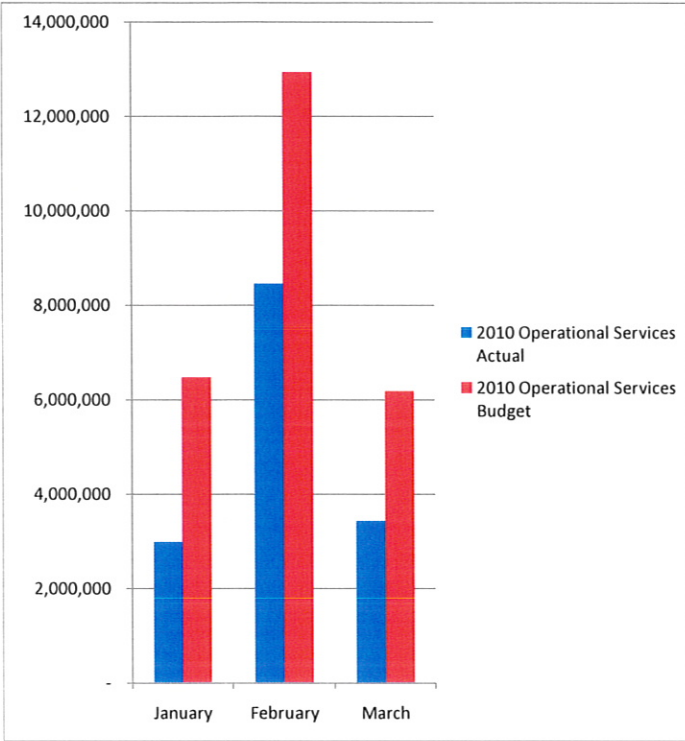
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March 2010 At A Glance



March 2010 At A Glance



NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF NET ASSETS
March 31, 2010
(Unaudited)

<u>ASSETS</u>	Totals	Interfund eliminations/ reclassifications	Construction & Property Fund	Revenue Fund
Current Assets:				
Cash	\$ 14,198,117	-	-	2,716,909
Investments, at amortized cost	140,727,112	-	-	66,887,357
Accrued interest receivable on investments	29,709	-	-	4,492
Interfund receivables	-	(167,880,832)	-	-
Interproject/agency receivables	562,707	-	-	562,707
Accounts receivable (net of allowance for uncollectibles)	26,292,453	-	-	14,422,942
Inventory at average cost	2,004,740	-	-	-
Prepaid expenses	732,986	-	-	-
Total current unrestricted assets	184,547,824	(167,880,832)	-	84,594,407
Restricted assets:				
Restricted for construction:				
Cash	2,250,607	-	2,250,607	-
Investments, at amortized cost	569,578,132	(435,804,452)	1,005,382,584	-
Accrued interest receivable on investments	2,491,679	-	2,491,679	-
Accounts receivable	1,399,537	-	1,399,537	-
Restricted for debt service:				
Cash	-	-	-	-
Investments, at amortized cost	886,930,436	435,804,452	-	-
Accrued interest receivable on investments	3,510,093	-	-	-
Accounts receivable	-	-	-	-
Restricted for pension benefits and other purposes:				
Cash	(708)	-	-	-
Investments, at amortized cost	429,906	-	-	-
Accrued interest receivable on investments	9	-	-	-
Accounts receivable	-	-	-	-
Total current restricted assets	1,466,589,691	-	1,011,524,407	-
Total current assets	1,651,137,515	(167,880,832)	1,011,524,407	84,594,407
Noncurrent Assets:				
Investments, at amortized cost for unrestricted assets	-	-	-	-
Investments, at amortized cost restricted for construction	-	-	-	-
Investments, at amortized cost restricted for debt service	-	-	-	-
Deferred improvement cost	-	-	-	-
Deferred financing cost	81,944,542	-	81,944,542	-
Deferred feasibility study cost	163,367,857	-	-	-
Deferred amount on refunding	-	(22,396,477)	22,396,477	-
Capitalized cost (net of accumulated depreciation)	5,904,314,538	(23,661,922)	5,928,098,648	-
Total noncurrent assets	6,149,626,937	(46,058,399)	6,032,439,667	-
TOTAL ASSETS	7,800,764,452	(213,939,231)	7,043,964,074	84,594,407
 <u>LIABILITIES</u>				
Current liabilities:				
Accounts payable	2,997,231	-	-	-
Retained from contractors	3,601,403	-	-	-
Employees' income taxes, payroll taxes, and retirement contributions withheld	356,276	-	-	-
Accrued payroll	2,108,909	-	-	-
Interfund payables	-	(167,880,832)	40,214,176	52,337,502
Interproject/agency payables	(83,249)	-	-	(83,249)
Interagency payable	1,806,825	-	-	1,648,121
Recurring accrued liabilities	8,646,837	-	8,602,100	-
Deferred income	28,812,799	-	-	28,812,799
Toll tag deposits	903,330	-	-	903,330
Total current unrestricted liabilities	49,150,361	(167,880,832)	48,816,276	83,618,503
Payable from Restricted Assets:				
Construction related payables:				
Accounts payable	78,837	-	78,837	-
Retained from contractors	13,335,812	-	13,335,812	-
Deferred grant income (Toll Equity Grant)	54,733,647	-	54,733,647	-
Debt service related payables:				
Accrued interest payable on debt	91,815,368	-	-	-
Accrued interest payable on ISTE A loan	1,522,694	-	1,522,694	-
Accrued arbitrage rebate payable	15,766	-	15,766	-
Commercial paper notes payable	29,200,000	-	-	-
Revenue Bonds payable, current portion	33,045,000	-	33,045,000	-
Transition trust related payables:				
Accounts payable	(50)	-	-	-
Recurring accrued liabilities	-	-	-	-
Total current liabilities payable from restricted assets	223,747,074	-	102,731,756	-
Noncurrent liabilities:				
Texas Department of Transportation loan payable	4,600,000	-	4,600,000	-
Texas Department of Transportation - ISTE A loan payable	145,016,601	-	145,016,601	-
Dallas North Tollway Authority revenue bonds payable, net	7,021,109,106	(46,058,399)	7,067,167,505	-
OPEB and workers comp. liabilities	5,618,914	-	-	-
Total noncurrent liabilities	7,176,344,621	(46,058,399)	7,216,784,106	-
TOTAL LIABILITIES	7,449,242,056	(213,939,231)	7,368,332,138	83,618,503
 <u>NET ASSETS</u>				
Invested in capital assets, net of related debt	(1,178,624,125)	(990,108,808)	(324,368,064)	-
Restricted:				
Restricted for construction	568,148,502	568,148,502	-	-
Restricted for debt service	961,409,584	429,388,390	-	975,904
Restricted for operations and maintenance	-	-	-	-
Held in trust for pension benefits and other purposes	429,247	(10)	-	-
Unrestricted:				
Unrestricted	159,188	159,188	-	-
Reserved for operations, maintenance, and retiree health benefits	-	(46,470,476)	-	-
Reserved for capital improvements	-	11,662,293	-	-
Reserved for bond redemption	-	27,220,921	-	-
TOTAL NET ASSETS	\$ 351,522,396	-	(324,368,064)	975,904

These balances are preliminary and subject to year-end adjustments

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Fund		
				Bond Interest	Reserve Account	Redemption Account
14,201,023	(176,399)	(2,543,416)	-	-	-	-
3,047	46,858,775	26,977,933	-	-	-	-
-	24,552	665	-	-	-	-
-	63,622	-	-	161,041,425	6,775,785	-
-	-	-	-	-	-	-
182,604	-	11,686,907	-	-	-	-
2,004,740	-	-	-	-	-	-
702,188	-	30,798	-	-	-	-
<u>17,093,602</u>	<u>46,770,550</u>	<u>36,152,887</u>	<u>-</u>	<u>161,041,425</u>	<u>6,775,785</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	32,995,387	410,709,262	7,421,335
-	-	-	-	480	3,509,504	109
-	-	-	-	-	-	-
-	-	-	(708)	-	-	-
-	-	-	429,906	-	-	-
-	-	-	9	-	-	-
-	-	-	-	-	-	-
-	-	-	429,207	32,995,867	414,218,766	7,421,444
<u>17,093,602</u>	<u>46,770,550</u>	<u>36,152,887</u>	<u>429,207</u>	<u>194,037,292</u>	<u>420,994,551</u>	<u>7,421,444</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	163,367,857	-	-	-	-
-	-	-	-	-	-	-
-	-	(122,188)	-	-	-	-
-	-	163,245,669	-	-	-	-
<u>17,093,602</u>	<u>46,770,550</u>	<u>199,398,556</u>	<u>429,207</u>	<u>194,037,292</u>	<u>420,994,551</u>	<u>7,421,444</u>
2,887,495	54,570	55,166	-	-	-	-
-	1,639,062	1,962,341	-	-	-	-
356,276	-	-	-	-	-	-
2,108,909	-	-	-	-	-	-
4,725,905	-	35,960,884	-	-	-	34,642,365
-	-	-	-	-	-	-
-	-	158,704	-	-	-	-
445	2,100	42,192	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>10,079,030</u>	<u>1,695,732</u>	<u>38,179,287</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>34,642,365</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	78,815	-	91,736,553	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	29,200,000	-	-	-	-
-	-	-	-	-	-	-
-	-	-	(50)	-	-	-
-	-	29,278,815	(50)	91,736,553	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
5,618,914	-	-	-	-	-	-
5,618,914	-	-	-	-	-	-
<u>15,697,944</u>	<u>1,695,732</u>	<u>67,458,102</u>	<u>(50)</u>	<u>91,736,553</u>	<u>-</u>	<u>34,642,365</u>
-	-	135,852,747	-	-	-	-
-	-	-	-	-	-	-
-	-	7,750,000	-	102,300,739	420,994,551	-
-	-	-	-	-	-	-
-	-	-	429,257	-	-	-
-	-	-	-	-	-	-
1,395,658	45,074,818	-	-	-	-	-
-	-	(11,662,293)	-	-	-	-
-	-	-	-	-	-	-
<u>1,395,658</u>	<u>45,074,818</u>	<u>131,940,454</u>	<u>429,257</u>	<u>102,300,739</u>	<u>420,994,551</u>	<u>(27,220,921)</u>
						<u>(27,220,921)</u>

These balances are preliminary and subject to year-end adjustments

NORTH TEXAS TOLLWAY AUTHORITY
 Consolidating Schedule for Capital Improvement Fund
 March 31, 2010
 (Unaudited)

	<u>Consolidated Capital Improvement Fund</u>	<u>Capital Improvement Fund</u>	<u>Feasibility Study Fund</u>
ASSETS			
Current Assets:			
Cash	\$ (2,543,416)	834,013	(3,377,429)
Investments, at amortized cost	26,977,933	26,977,933	-
Accrued interest receivable on investments	665	665	-
Interfund receivables	-	-	-
Interproject/agency receivables	-	-	-
Accounts receivable (net of allowance for uncollectibles)	11,686,907	1,527,640	10,159,267
Inventory at average cost	-	-	-
Prepaid expenses	30,798	-	30,798
Total current unrestricted assets	36,152,887	29,340,251	6,812,636
Restricted assets:			
Restricted for construction:			
Cash	-	-	-
Investments, at amortized cost	-	-	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
Restricted for debt service:			
Cash	-	-	-
Investments, at amortized cost	-	-	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
Restricted for pension benefits and other purposes:			
Cash	-	-	-
Investments, at amortized cost	-	-	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
Total current restricted assets	-	-	-
Total current assets	36,152,887	29,340,251	6,812,636
Noncurrent Assets:			
Investments, at amortized cost for unrestricted assets	-	-	-
Investments, at amortized cost restricted for construction	-	-	-
Investments, at amortized cost restricted for debt service	-	-	-
Deferred improvement cost	-	-	-
Deferred financing cost	-	-	-
Deferred feasibility study cost	163,367,857	3,221	163,364,636
Deferred amount on refunding	-	-	-
Capitalized cost (net of accumulated depreciation)	(122,188)	-	(122,188)
Total noncurrent assets	163,245,669	3,221	163,242,448
TOTAL ASSETS	199,398,556	29,343,472	170,055,084
LIABILITIES			
Current liabilities:			
Accounts payable	55,166	3,444	51,722
Retained from contractors	1,962,341	507,897	1,454,444
Employees' income taxes, payroll taxes, and retirement contributions withheld	-	-	-
Accrued payroll	-	-	-
Interfund payables	35,960,884	3,264,563	32,696,321
Interproject/agency payables	-	-	-
Interagency payable	158,704	160,534	(1,830)
Recurring accrued liabilities	42,192	40,512	1,680
Deferred income	-	-	-
Toll tag deposits	-	-	-
Total current unrestricted liabilities	38,179,287	3,976,950	34,202,337
Payable from Restricted Assets:			
Construction related payables:			
Accounts payable	-	-	-
Retained from contractors	-	-	-
Deferred grant income (Toll Equity Grant)	-	-	-
Debt service related payables:			
Accrued interest payable on debt	78,815	78,815	-
Accrued interest payable on ISTE A loan	-	-	-
Accrued arbitrage rebate payable	-	-	-
Commercial paper notes payable	29,200,000	29,200,000	-
Revenue Bonds payable, current portion	-	-	-
Transition trust related payables:			
Accounts payable	-	-	-
Recurring accrued liabilities	-	-	-
Total current liabilities payable from restricted assets	29,278,815	29,278,815	-
Noncurrent liabilities:			
Texas Department of Transportation loan payable	-	-	-
Texas Department of Transportation - ISTE A loan payable	-	-	-
Dallas North Tollway Authority revenue bonds payable, net	-	-	-
OPEB and workers comp. liabilities	-	-	-
Total noncurrent liabilities	-	-	-
TOTAL LIABILITIES	67,458,102	33,255,765	34,202,337
NET ASSETS			
Invested in capital assets, net of related debt	135,852,747	-	135,852,747
Restricted:			
Restricted for construction	-	-	-
Restricted for debt service	7,750,000	7,750,000	-
Restricted for operations and maintenance	-	-	-
Held in trust for pension benefits and other purposes	-	-	-
Unrestricted:			
Unrestricted	-	-	-
Reserved for operations, maintenance, and retiree health benefits	-	-	-
Reserved for capital improvements	(11,662,293)	(11,662,293)	-
Reserved for bond redemption	-	-	-
TOTAL NET ASSETS	\$ 131,940,454	(3,912,293)	135,852,747

These balances are preliminary and subject to year-end adjustments

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NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF CHANGES IN NET ASSETS
Year to Date March 31, 2010
(Unaudited)

	Totals	Construction & Property Fund	Revenue Fund
BEGINNING NET ASSETS January 1, 2010	\$ 353,493,759	(328,069,289)	(6,692,012)
Revenues:			
Toll Revenues	94,258,770	-	94,258,770
Interest Revenue	3,367,690		10,423
Other revenue	5,647,252	20,337	4,523,924
Total operating revenues	103,273,712	20,337	98,793,117
Operating Expenses:			
Administration	(3,424,139)	-	-
Operations	(14,740,358)	-	-
	(18,164,497)	-	-
Preservation of system assets:			
Reserve Maintenance Fund expenses	(1,558,465)	-	-
Capital Improvement Fund expenses	(1,668,548)	-	-
Total operating expenses before amortization and depreciation	(21,391,510)	-	-
Operating revenues before amortization and depreciation	81,882,202	20,337	98,793,117
Amortization and depreciation	(1,014,539)	(1,014,539)	-
Operating revenues	80,867,663	(994,202)	98,793,117
Nonoperating revenues (expenses):			
Interest earned on investments	2,054,061	2,054,061	
Gain (Loss) on sale of investments	(71,172)	(71,172)	-
Net increase (decrease) in fair value of investments	(292,537)	459,074	-
Grant revenue	5,054,237	2,377,467	-
Government subsidy	-	-	-
Unallocated infrastructure depreciation - Sam Rayburn Tollway	(18,009,670)	(18,009,670)	-
Interest expense on revenue bonds	(54,705,794)	-	-
Interest accretion on 2008D Bonds	(9,992,490)	-	-
Bond discount/premium amortization	(371,720)	(371,720)	-
Bond issuance cost amortization	(931,043)	(931,043)	-
Interest on loan	(1,522,674)	(1,522,674)	-
Interest on short term notes (net of capitalized interest)	(14,371)	-	-
Deferred amount on refunding amortization	(3,059,234)	(3,059,234)	-
Net nonoperating revenues (expenses):	(81,862,407)	(19,074,911)	-
Net revenues	(994,744)	(20,069,113)	98,793,117
Revenue bonds retired	-	32,170,000	-
Sale of Revenue bonds			
SWAP Termination Payment	-	-	-
Transfer from/to Escrow Account	-	-	-
Transfer to Debt Service Funds	-	-	-
Principal value retired	-	-	-
Deferred amount on refunding	-	-	-
Interfund and Interproject Transactions			
Transfer to Feasibility Study Fund	-	-	-
Payment to Other Agencies	(2,758)	(2,758)	-
Distribution from Revenue Fund	1	-	(91,125,201)
Transfer of excess money from other funds	-	-	-
Capitalized cost transferred to/from			
Construction & Property Fund	(455,799)	1,595,586	-
Transfer of Interest Accretion on 2008D Bonds	-	(9,992,490)	-
Transfer to/from Construction Fund	-	-	-
Transfer to Employees' Healthcare Trust Account	(518,063)	-	-
Change in net assets year to date March 31, 2010	(1,971,363)	3,701,225	7,667,916
ENDING NET ASSETS March 31, 2010	\$ 351,522,396	(324,368,064)	975,904

These balances are preliminary
and subject to year-end adjustments

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
1,596,213	46,859,652	131,250,435	429,178	89,654,592	418,463,596	1,394
-	-	-	-	-	-	-
-	71,523	2,135	29	829	3,282,566	185
250,787	-	852,204	-	-	-	-
<u>250,787</u>	<u>71,523</u>	<u>854,339</u>	<u>29</u>	<u>829</u>	<u>3,282,566</u>	<u>185</u>
(3,424,189)	-	-	50	-	-	-
<u>(14,740,358)</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<u>(18,164,547)</u>	<u>-</u>	<u>-</u>	<u>50</u>	<u>-</u>	<u>-</u>	<u>-</u>
-	(1,558,465)	-	-	-	-	-
-	-	(1,668,548)	-	-	-	-
<u>(18,164,547)</u>	<u>(1,558,465)</u>	<u>(1,668,548)</u>	<u>50</u>	<u>-</u>	<u>-</u>	<u>-</u>
<u>(17,913,760)</u>	<u>(1,486,942)</u>	<u>(814,209)</u>	<u>79</u>	<u>829</u>	<u>3,282,566</u>	<u>185</u>
-	-	-	-	-	-	-
<u>(17,913,760)</u>	<u>(1,486,942)</u>	<u>(814,209)</u>	<u>79</u>	<u>829</u>	<u>3,282,566</u>	<u>185</u>
-	-	-	-	-	-	-
-	-	-	-	-	(751,611)	-
-	-	2,676,770	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(54,705,794)	-	-
-	-	-	-	(9,992,490)	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(14,371)	-	-
-	-	-	-	-	-	-
<u>-</u>	<u>-</u>	<u>2,676,770</u>	<u>-</u>	<u>(64,712,655)</u>	<u>(751,611)</u>	<u>-</u>
<u>(17,913,760)</u>	<u>(1,486,942)</u>	<u>1,862,561</u>	<u>79</u>	<u>(64,711,826)</u>	<u>2,530,955</u>	<u>185</u>
-	-	-	-	-	-	(32,170,000)
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
18,231,268	-	580,951	-	67,365,483	-	4,947,500
-	-	-	-	-	-	-
-	(297,892)	(1,753,493)	-	-	-	-
-	-	-	-	9,992,490	-	-
-	-	-	-	-	-	-
<u>(518,063)</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<u>(200,555)</u>	<u>(1,784,834)</u>	<u>690,019</u>	<u>79</u>	<u>12,646,147</u>	<u>2,530,955</u>	<u>(27,222,315)</u>
<u>1,395,658</u>	<u>45,074,818</u>	<u>131,940,454</u>	<u>429,257</u>	<u>102,300,739</u>	<u>420,994,551</u>	<u>(27,220,921)</u>

These balances are preliminary
and subject to year-end adjustments

STATE HIGHWAY 161
STATEMENT OF NET ASSETS
March 31, 2010
(Unaudited)

		SH161 Fund
<u>ASSETS</u>		
Current Assets:		
Cash	\$	
Interagency Receivable		1,808,656
Accounts receivable (net of allowance for uncollectibles)		
TOTAL ASSETS		1,808,656
<u>LIABILITIES</u>		
Current liabilities:		
Accounts payable		
Interproject/agency payables		
Deferred income		
Total current liabilities		-
TOTAL LIABILITIES		-
<u>NET ASSETS</u>		
Restricted:		
Restricted for payments to other agencies		1,808,656
TOTAL NET ASSETS	\$	1,808,656

These balances are preliminary
and subject to year-end adjustments

**STATE HIGHWAY 161
STATEMENT OF CHANGES IN NET ASSETS
Year to Date March 31, 2010
(Unaudited)**

	SH161 Fund
BEGINNING NET ASSETS January 1, 2010	\$ <u>1,016,940</u>
Revenues:	
Toll Revenues	791,716
Interest Revenue	-
Other revenue	-
Total operating revenues	<u>791,716</u>
Operating Expenses:	
Administration	-
Operations	-
	<u>-</u>
Preservation of system assets:	
Reserve Maintenance Fund expenses	-
Capital Improvement Fund expenses	-
Total operating expenses before amortization and depreciation	<u>-</u>
Operating revenues before amortization and depreciation	<u>791,716</u>
Amortization and depreciation	<u>-</u>
Net revenues	791,716
 Change in net assets year to date March 31, 2010	 <u>791,716</u>
ENDING NET ASSETS March 31, 2010	\$ <u><u>1,808,656</u></u>

See notes to financial statements

**NORTH TEXAS TOLLWAY AUTHORITY
CASH RECEIPTS AND DISBURSEMENTS
Year to Date March 31, 2010**

	<u>Totals</u>	<u>Construction & Property Fund</u>	<u>Revenue Fund</u>
BEGINNING CASH January 1, 2010	\$ 35,235,563	22,605,233	2,754,083
Receipts			
Toll revenues	11,001,128	-	11,056,128
Issuance of Bonds	-	-	-
Bond premium	-	-	-
Issuance of Bond Anticipation Notes	-	-	-
Issuance of Commercial Paper	-	-	-
Investments	43,079,683	41,319,734	-
Earnings received from investments	-	-	-
Gain/Loss from sale of investments	-	-	-
Prepaid customers' accounts	87,532,070	-	87,894,809
Toll tag deposits	-	-	-
Damage claims collected	54,105	-	-
Lane violation fee	9,995,643	-	9,995,643
Misc revenue	426,183	20,337	740
Reimbursable receipts	1,210,236	-	1,164,019
Rental fee	26,618	-	26,618
Sale of excess land	-	-	-
Deferred grant income	-	-	-
Misc revenue - Tag Store	-	-	-
	<u>153,325,666</u>	<u>41,340,071</u>	<u>110,137,957</u>
Disbursements			
Bond discount	-	-	-
Transfer to escrow for defeasance	-	-	-
Revenue bonds retired	-	-	-
Commercial paper retired	-	-	-
Interest on bonded debt	-	-	-
Interest on other debt	-	-	-
Investments	-	-	-
Operating expenses	(25,514,298)	-	(2,148,810)
Reserve Maintenance Fund expenses	-	-	-
Capital Improvement Fund expenses	(10,646)	-	-
Deferred feasibility study cost	(17,578,019)	-	-
Capitalized costs	(62,552,643)	(62,552,643)	-
Equipment (net of trade-in)	(8,894,528)	-	-
Damage claims	-	-	-
Reimbursable costs	-	-	-
	<u>(114,550,134)</u>	<u>(62,552,643)</u>	<u>(2,148,810)</u>
Interfund and Interproject Transactions			
Transfer of capitalized interest	-	-	-
Transfer of deferred revenue	(90,526,941)	-	(90,526,941)
Transfer of excess monies	-	-	-
Distribution from Revenue Fund	6,819,655	-	(17,499,381)
Interoperative Agencies Transfers	-	-	-
Other interfund transactions - net	26,144,207	857,947	-
Dallas-Fort Worth Turnpike Transition Trust Fund - net	-	-	-
Texas Turnpike Authority Feasibility Study Fund - net	-	-	-
	<u>(57,563,079)</u>	<u>857,947</u>	<u>(108,026,322)</u>
Receipts over (under) disbursements for year to date March 31, 2010	<u>(18,787,547)</u>	<u>(20,354,625)</u>	<u>(37,175)</u>
BALANCE OF CASH March 31, 2010	\$ <u>16,448,016</u>	<u>2,250,608</u>	<u>2,716,908</u>

These balances are preliminary
and subject to year-end adjustments

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
12,091,113	1,307,883	(3,522,483)	(266)	-	-	-
(55,000)	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	1,758,849	1,100	-	-	-
-	-	-	-	-	-	-
-	(176,399)	(186,340)	-	-	-	-
-	-	-	-	-	-	-
54,105	-	-	-	-	-	-
-	-	-	-	-	-	-
306,080	-	99,026	-	-	-	-
392	-	45,825	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>305,577</u>	<u>(176,399)</u>	<u>1,717,360</u>	<u>1,100</u>	<u>-</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
(23,363,946)	-	-	(1,542)	-	-	-
-	-	-	-	-	-	-
-	-	(10,646)	-	-	-	-
-	-	(17,578,019)	-	-	-	-
-	-	-	-	-	-	-
-	(2,561,635)	(6,332,893)	-	-	-	-
-	-	-	-	-	-	-
<u>(23,363,946)</u>	<u>(2,561,635)</u>	<u>(23,921,558)</u>	<u>(1,542)</u>	<u>-</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
23,335,311	-	983,725	-	-	-	-
1,414,558	1,253,752	22,617,950	-	-	-	-
-	-	-	-	-	-	-
418,410	-	(418,410)	-	-	-	-
<u>25,168,279</u>	<u>1,253,752</u>	<u>23,183,265</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
2,109,910	(1,484,282)	979,067	(442)	-	-	-
<u>14,201,023</u>	<u>(176,399)</u>	<u>(2,543,416)</u>	<u>(708)</u>	<u>-</u>	<u>-</u>	<u>-</u>

These balances are preliminary
and subject to year-end adjustments

NORTH TEXAS TOLLWAY AUTHORITY
Budget and Actual Revenues and Expenses on Trust Agreement Basis
Month Ending
March 31, 2010

	<u>Total 2010 Budget</u>	<u>Budget To Date</u>	<u>Actual To Date</u>	<u>Variance Over(Under) Budget</u>
Revenues:				
Toll Revenues	\$ 377,132,800	90,813,300	94,258,770	3,445,470
Interest revenue	9,300,000	2,325,000	3,367,691	1,042,691
Other revenues	23,588,616	5,897,154	5,626,915	(270,239)
Gross revenues	<u>410,021,416</u>	<u>99,035,454</u>	<u>103,253,376</u>	<u>4,217,922</u>
Operating expenses:				
Administration:				
Administration	1,269,571	317,393	157,086	(160,307)
Board	303,460	75,865	26,150	(49,715)
Business diversity	207,277	51,819	67,071	15,252
Communications	2,556,369	639,092	280,192	(358,900)
Finance	3,841,677	960,419	642,522	(317,897)
Government affairs	555,229	138,807	88,011	(50,796)
Human resources	11,576,399	2,894,100	1,986,800	(907,300)
Internal audit	983,831	245,958	128,750	(117,208)
Legal services	3,375,125	843,781	47,558	(796,223)
Total administration	<u>24,668,938</u>	<u>6,167,235</u>	<u>3,424,140</u>	<u>(2,743,095)</u>
Operations:				
Customer service center	27,246,233	6,811,558	5,292,379	(1,519,179)
Information technology	11,540,166	2,885,042	2,695,379	(189,663)
Maintenance	21,668,988	5,417,247	4,216,319	(1,200,928)
Operations	1,076,517	269,129	102,299	(166,830)
Project delivery	135,863	33,966	22,218	(11,748)
System & incident management	8,285,623	2,071,406	829,231	(1,242,175)
Toll collection	6,684,162	1,671,041	1,412,049	(258,992)
Vault	913,714	228,429	170,483	(57,946)
Total operations	<u>77,551,266</u>	<u>19,387,817</u>	<u>14,740,357</u>	<u>(4,647,461)</u>
Total operating expenses	<u>102,220,204</u>	<u>25,555,052</u>	<u>18,164,497</u>	<u>(7,390,556)</u>
Net revenues available for debt service	<u>\$ 307,801,212</u>	<u>73,480,402</u>	<u>85,088,879</u>	<u>11,608,477</u>
Net revenues available for debt service			<u>85,088,879</u>	
Bond interest expense			<u>54,705,795</u>	
Allocated principal amount			<u>29,677,104</u>	
Calculated debt service coverage			<u>84,382,899</u>	
Bond interest coverage			<u>1.56</u>	
Debt service requirement coverage			<u>1.01</u>	

These balances are preliminary
and subject to year-end adjustments

NORTH TEXAS TOLLWAY AUTHORITY
TOLL REVENUE AND TRAFFIC ANALYSIS
 March 31, 2010

	Month To Date		Year To Date	
	2010	2009	2010	2009
<u>TOLL REVENUE</u>				
Two-axle vehicles	\$ 36,021,799	\$ 24,731,168	\$ 99,311,965	\$ 70,228,767
Three or more axle vehicles	2,050,197	1,162,723	5,102,561	3,304,943
Revenue adjustments	(3,957,111)	(2,889,496)	(10,155,756)	(9,741,500)
TOTAL	\$ 34,114,885	\$ 23,004,395	\$ 94,258,770	\$ 63,792,210
Percent Increase (Decrease)	<u>48.3%</u>		<u>47.8%</u>	

VEHICLE TRANSACTIONS

Two-axle vehicles	40,311,320	37,454,011	111,420,056	106,544,757
Three or more axle vehicles	631,506	490,385	1,581,443	1,394,388
Nonrevenue vehicles	190,749	169,742	539,688	494,111
TOTAL	41,133,575	38,114,138	113,541,187	108,433,256

TOLL REVENUE
AVERAGE PER DAY

Two-axle vehicles	\$ 1,161,994	\$ 797,780	\$ 1,103,466	\$ 780,320
Three or more axle vehicles	66,135	37,507	56,695	36,722
Revenue adjustments	(127,649)	(93,210)	(112,842)	(108,239)
AVERAGE	\$ 1,100,480	\$ 742,077	\$ 1,047,319	\$ 708,803

VEHICLE TRANSACTIONS
AVERAGE PER DAY

Two-axle vehicles	1,300,365	1,208,194	1,238,001	1,183,831
Three or more axle vehicles	20,371	15,819	17,572	15,493
Nonrevenue vehicles	6,153	5,476	5,997	5,490
AVERAGE	1,326,889	1,229,489	1,261,570	1,204,814

These balances are preliminary and subject to year-end adjustments

**NORTH TEXAS TOLLWAY AUTHORITY
TOLL REVENUE AND TRAFFIC BY CLASS OF VEHICLE
March 31, 2010**

<u>CLASS OF VEHICLES</u>	Month of March 2010		Month of March 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 36,021,799	40,311,320	\$ 24,731,168	37,454,011
(3) Three-axle vehicles and combinations	424,818	217,034	266,952	179,658
(4) Four-axle vehicles and combinations	529,674	178,182	322,942	145,260
(5) Five-axle vehicles and combinations	1,035,799	224,711	537,742	156,690
(6) Special vehicles	59,906	11,579	35,087	8,777
	<u>2,050,197</u>	<u>631,506</u>	<u>1,162,723</u>	<u>490,385</u>
Toll Revenue	38,071,996	40,942,826	25,893,891	37,944,396
Toll revenue variance	(3,957,111)		(2,889,496)	
(7) Nonrevenue vehicles	190,749			169,742
TOLL REVENUE AND TRAFFIC	\$ 34,114,885	41,133,575	\$ 23,004,395	38,114,138
<u>CLASS OF VEHICLES</u>	Calendar Year To Date March 2010		Calendar Year To Date March 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 99,311,965	111,420,056	\$ 70,228,767	106,544,757
(3) Three-axle vehicles and combinations	1,046,764	545,390	766,412	519,210
(4) Four-axle vehicles and combinations	1,285,873	432,215	883,406	398,067
(5) Five-axle vehicles and combinations	2,620,585	573,406	1,547,451	449,678
(6) Special vehicles	149,338	30,432	107,673	27,433
	<u>5,102,560</u>	<u>1,581,443</u>	<u>3,304,942</u>	<u>1,394,388</u>
Toll Revenue	104,414,525	113,001,499	73,533,709	107,939,145
Toll revenue variance	(10,155,756)		(9,741,500)	
(7) Nonrevenue vehicles	539,688			494,111
TOLL REVENUE AND TRAFFIC	\$ 94,258,770	113,541,187	\$ 63,792,210	108,433,256

These balances are preliminary and subject to year-end adjustments

INVESTMENT REPORT
 NORTH TEXAS TOLLWAY AUTHORITY
 3/01/2010 - 3/31/2010

This report summarizes the investment position of the North Texas Tollway Authority for the period
 3/01/2010 to 3/31/2010.

	3/1/2010	3/31/2010
Book Value	\$ 1,585,676,739	\$ 1,597,665,586
Market Value	\$ 1,581,163,633	\$ 1,597,665,586
Par Value	\$ 1,581,804,693	\$ 1,600,253,518
Change in Market Value		(2,319,888)
Weighted Average Maturity (in days)	308	344
Weighted Avg. Yield-to-Maturity of Portfolio	1.5015%	1.5672%
Yield-to-Maturity of 2-Year Treasury Note	0.8100%	1.0200%
Accrued Interest		6,031,490
Earnings for the Period		1,480,045

This report is presented in accordance with the Texas Government Code Title 10, Section 2256.023. The signatories found at the front of the Monthly Financial and Investment Report hereby certify that, to the best of their knowledge on the date this report was created, the North Texas Tollway Authority is in compliance with the provisions of Government Code 2256 and with the stated policies and strategies of the North Texas Tollway Authority.

North Texas Tollway Authority
INVESTMENTS AT
MARCH 31, 2010

<i>FUND</i>	<i>CUSIP</i>	<i>Invest Number</i>	<i>Security Description</i>	<i>Purchase Date</i>	<i>Market Val On 3/31/10</i>
CONSTRUCTION FUNDS					
2130 - 90 Construction Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	9,560,699.57
	Mutual Fund - Money Market Total				9,560,699.57
	2130 - 90 Construction Fund Total				9,560,699.57
2150 - DNT 1995 Construction Fund PGBT	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	09/23/09	95,880.77
	Mutual Fund - Money Market Total				95,880.77
	2150 - 95 Construction Fund Total				95,880.77
2151-1 - PGBT East Ext Toll Equity Grant Total	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	22,515,898.40
	Mutual Fund - Money Market Total				22,515,898.40
	2151-1 - PGBT East Ext Toll Equity Grant Total				22,515,898.40
2151-BABs - 2009B PGBT EE BABs Constr	3133XKXD2	09-0016	FHLB 4.875 05/14/10	08/31/09	15,084,450.00
	3133XTZN9	09-0008	FHLB 0.56 06/22/10	08/28/09	15,009,450.00
	FHLB Total				30,093,900.00
	3134A4VB7	09-0007	FHLMC 4.125 07/12/10	08/28/09	15,164,100.00
	FHLMC Total				15,164,100.00
	313397VQ1	09-0009	FHLMC Discount Note 0.00 04/16/10	08/28/09	15,000,000.00
	FHLMC Discount Note Total				15,000,000.00
	313589C50	09-0017	FNMA Discount Note 0.00 08/19/10	08/31/09	32,973,600.00
	FNMA Discount Note Total				32,973,600.00
	912828JL5	09-0032	Treasury Note 2.00 09/30/10	08/28/09	32,276,160.00
	Treasury Note Total				32,276,160.00
	NOW Account	AR-0057	NOW Account	10/01/09	94,565,035.26
	NOW Account Total				94,565,035.26
	Wells Fargo Govt Money Market	AR-0048	Mutual Fund - Money Market	04/03/08	320,000.00
	Mutual Fund - Money Market Total				320,000.00
	2151-BABs - 2009B PGBT EE BABs Constr Total				220,392,795.26
2170 - DNT Phase 3 Construcion Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	15,250,830.62
	Mutual Fund - Money Market Total				15,250,830.62
	2170 - DNT Phase 3 Construcion Fund Total				15,250,830.62
2180 - LLTB BABs Construction Fund	NOW Account	AR-0057	NOW Account	10/01/09	10,533,557.37
	NOW Account Total				10,533,557.37
	2180 - LLTB Construction Fund Total				10,533,557.37
2190-1 - SH 121 Capitalized Int 2008 A-D	3136F9FX6	08-0060	FNMA Zero Coupon Bond 0.00 12/30/12	04/03/08	28,395,781.23
	3136F9FXC	08-0058	FNMA Zero Coupon Bond 0.00 12/30/10	04/03/08	25,120,314.00
	3136F9FXD	08-0059	FNMA Zero Coupon Bond 0.00 12/30/11	04/03/08	20,750,362.18
	3136F9FY4	08-0055	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	37,058,799.61
	3136F9FYB	08-0053	FNMA Zero Coupon Bond 0.00 06/29/10	04/03/08	19,663,852.85
	3136F9FYC	08-0054	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	18,907,550.83
	FNMA Zero Coupon Bond Total				149,896,660.70
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	47.02
	Mutual Fund - Money Market Total				47.02
	2190-1 - SH 121 Capitalized Int 2008 A-D Total				149,896,707.72
2190-2 - SH 121 Capitalized Int 2008 E	31331XG30	08-0035	FFCB 5.45 06/21/12	04/03/08	1,181,977.30
	FFCB Total				1,181,977.30
	3133955V3	08-0036	FHLB 6.435 12/12/11	04/03/08	542,970.00
	31339XNW0	08-0028	FHLB 5.00 06/30/10	04/03/08	1,315,028.00
	31339XWG5	08-0030	FHLB 5.00 06/30/11	04/03/08	263,282.50
	3133XC4R1	08-0032	FHLB 5.125 06/30/10	04/03/08	1,012,190.00
	3133XC4U4	08-0031	FHLB 4.375 06/29/10	04/03/08	540,350.00
	3133XG3W2	08-0034	FHLB 5.60 06/28/11	04/03/08	5,821,420.00
	3133XKSK2	08-0029	FHLB 4.875 06/08/12	04/03/08	53,844.00
	FHLB Total				9,549,084.50
	3128X1MB0	08-0026	FHLMC 5.00 06/20/11	04/03/08	21,008.60
	3128X4DM0	08-0038	FHLMC 4.75 06/28/12	04/03/08	215,068.00
	FHLMC Total				236,076.60
	31364FCD1	08-0037	FNMA 6.46 06/29/12	04/03/08	938,651.35
	FNMA Total				938,651.35
	3136F9FZ1	08-0069	FNMA Zero Coupon Bond 0.00 12/29/12	04/03/08	10,864,310.00
	3136F9FZD	08-0064	FNMA Zero Coupon Bond 0.00 06/29/10	04/03/08	9,272,763.06
	3136F9FZE	08-0065	FNMA Zero Coupon Bond 0.00 12/29/10	04/03/08	2,579,735.62
	3136F9FZF	08-0066	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	7,129,985.89
	3136F9FZG	08-0067	FNMA Zero Coupon Bond 0.00 12/29/11	04/03/08	1,718,423.24
	3136F9FZH	08-0068	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	3,609,939.52
	FNMA Zero Coupon Bond Total				35,175,157.33
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market	12/31/07	4,473,055.42
	Mutual Fund - Money Market Total				4,473,055.42
	2190-2 - SH 121 Capitalized Int 2008 E Total				51,554,002.50
2190-3 - NTTA 2008 H Cap Int Fund	31331RKV6	08-0089	FFCB 6.26 12/02/11	09/24/08	230,520.32
	31331XH39	08-0087	FFCB 5.25 06/28/10	09/24/08	1,214,628.00
	FFCB Total				1,445,148.32
	313392MJ8	08-0084	FHLB 6.10 12/13/10	09/24/08	176,587.50
	3133955V3	08-0107	FHLB 6.435 12/12/11	09/24/08	59,726.70
	31339X4H4	08-0073	FHLB 5.00 12/10/10	09/24/08	257,577.50
	31339X5Q3	08-0077	FHLB 5.00 12/16/11	09/24/08	683,398.40
	31339XBA1	08-0074	FHLB 5.00 12/10/10	09/24/08	149,350.00
	31339XHD9	08-0094	FHLB 3.51 06/24/10	09/24/08	176,312.50
	31339XNW0	08-0075	FHLB 5.00 06/30/10	09/24/08	252,890.00
	3133MNVV0	08-0098	FHLB 5.75 05/15/12	09/24/08	486,856.70
	3133XBT39	08-0108	FHLB 4.375 06/08/12	09/24/08	1,057,190.00
	3133XDTA9	08-0091	FHLB 4.75 12/10/10	09/24/08	298,337.50
	3133XFJY3	08-0092	FHLB 5.25 06/10/11	09/24/08	341,861.00
	3133XHPH9	08-0111	FHLB 4.875 11/18/11	09/24/08	1,429,479.45
	3133XLEA7	08-0090	FHLB 5.375 06/08/12	09/24/08	277,312.50
	3133XNHZ5	08-0095	FHLB 3.625 12/17/10	09/24/08	61,293.60
	3133XQU26	08-0093	FHLB 2.75 06/18/10	09/24/08	728,849.75
	3133XR5T3	08-0085	FHLB 3.625 06/08/12	09/24/08	1,050,630.00
	3133XRCW8	08-0086	FHLB 3.375 06/24/11	09/24/08	4,049,118.30
	FHLB Total				11,536,771.40
	3128X1GP6	08-0078	FHLMC 4.125 06/16/10	09/24/08	1,007,810.00
	3128X1JF5	08-0088	FHLMC 3.50 06/16/10	09/24/08	754,882.50
	3128X1MB0	08-0076	FHLMC 5.00 06/20/11	09/24/08	1,068,287.31
	3128X2EV3	08-0103	FHLMC 4.75 12/08/10	09/24/08	5,656,420.00
	3128X2HT5	08-0104	FHLMC 4.50 12/16/10	09/24/08	709,188.90
	3128X3H89	08-0101	FHLMC 4.375 11/09/11	09/24/08	990,271.20
	3128X3K69	08-0105	FHLMC 4.50 11/15/11	09/24/08	2,066,826.00
	3137EABE8	08-0100	FHLMC 4.125 12/21/12	09/24/08	2,939,997.78

These balances are preliminary and subject to year-end adjustments

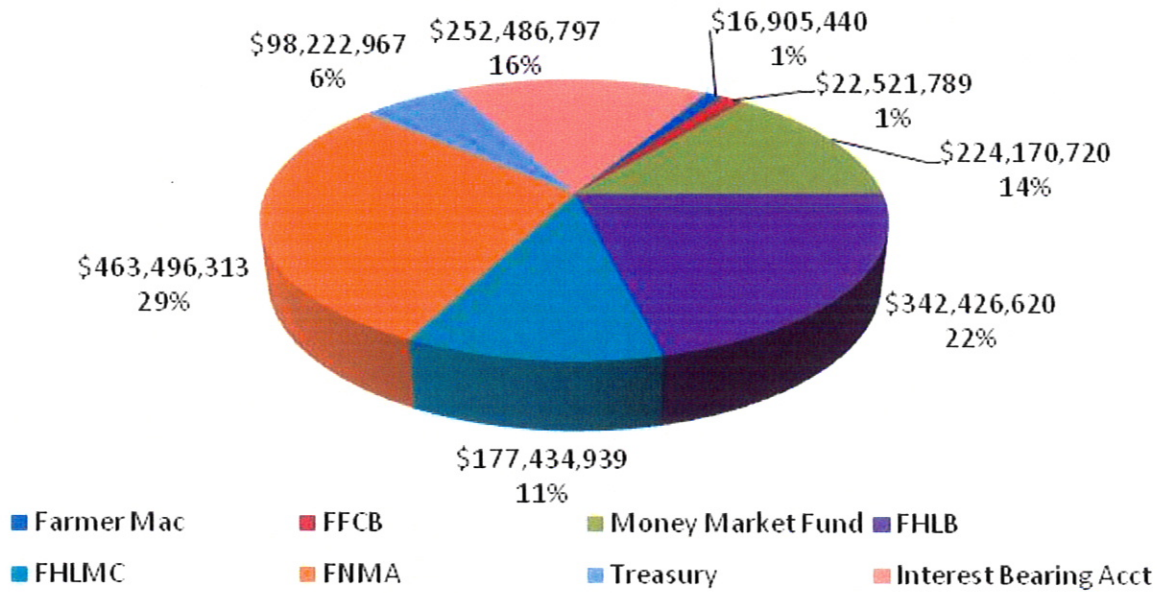
2500 - Capital Improvement Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	26,977,933.00
	Mutual Fund - Money Market Total				26,977,933.00
	2500 - Capital Improvement Fund Total				26,977,933.00
2500-1 - TECP Interest Payment Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	0.00
	Mutual Fund - Money Market Total				0.00
	2500-1 - TECP Interest Payment Fund Total				0.00
1300 - Feasibility Study Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	0.44
	Mutual Fund - Money Market Total				0.44
	1300 - Feasibility Study Fund Total				0.44
	TOTAL CONSOLIDATED CAPITAL IMPROVEMENT FUND				26,977,933.44
<u>TRANSITION TRUST FUND</u>					
0300 - Transition Trust Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	429,905.82
	Mutual Fund - Money Market Total				429,905.82
	0300 - Transition Trust Fund Total				429,905.82
	TOTAL TRANSITION TRUST FUND				429,905.82
<u>INTEREST & SINKING - BOND INTEREST FUND</u>					
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	30,093,421.90
	Mutual Fund - Money Market Total				30,093,421.90
	2610 - Bond Interest Fund Total				30,093,421.90
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	2,901,964.98
	Mutual Fund - Money Market Total				2,901,964.98
	2610-1 2nd Tier Bond Interest Fund Total				2,901,964.98
	TOTAL INTEREST & SINKING - BOND INTEREST FUND				32,995,386.88
<u>INTEREST & SINKING - RESERVE FUND</u>					
2620 - Bond Reserve Fund	31315PAD1	08-0117	Farmer Mac 3.85 12/30/12	11/13/08	16,905,440.00
	Farmer Mac Total				16,905,440.00
	313331JGU1	10-0004	FFCB 2.95 03/11/15	03/11/10	13,974,996.15
	FFCB Total				13,974,996.15
	3133MYYZ4	08-0009	FHLB 3.375 05/14/10	04/24/08	23,086,250.00
	3133XBTH8	08-0010	FHLB 4.25 06/11/10	04/08/08	24,429,314.40
	3133XBV28	08-0013	FHLB 4.25 11/02/10	04/10/08	7,528,897.20
	3133XLHQ9	08-0008	FHLB 5.375 06/10/11	04/07/08	21,709,030.95
	3133XQSK9	08-0014	FHLB 3.75 04/23/13	04/23/08	10,018,800.00
	3133XSCN6	08-0070	FHLB 3.90 12/28/12	09/24/08	40,036,200.00
	3133XE78	10-0005	FHLB 2.20 09/16/13	03/16/10	15,970,080.00
	3128X9T34	10-0006	FHLB 3.05 03/30/15	03/30/10	35,846,280.00
	FHLB Total				178,624,852.55
	3128X7CW2	08-0006	FHLMC 3.40 04/01/13	04/01/08	5,000,000.00
	3134A4FM1	08-0007	FHLMC 6.00 06/15/11	04/07/08	26,609,500.00
	3137EABL2	08-0116	FHLMC 2.875 06/28/10	11/07/08	16,762,091.65
	3134A4VT8	09-0030	FHLMC 0.000 07/15/14	08/12/09	148,090.40
	3128X9WU0	10-0002	FHLMC 3.100 02/03/15	02/03/10	12,015,840.00
	FHLMC Total				60,535,522.05
	3134A4MH4	09-0028	FHLMC Discount Note 0.00 07/15/14	08/12/09	16,747,282.00
	3137F0FG0	09-0029	FHLMC Discount Note 0.00 07/15/14	08/12/09	730,521.79
	FHLMC Discount Note Total				17,477,803.79
	3136F9GT4	08-0011	FNMA 3.40 04/16/12	04/16/08	31,709,587.50
	313586QR3	09-0027	FNMA 0.00 04/16/12	08/12/09	20,528,859.42
	FNMA Total				52,238,446.92
	313589YU1	10-0001	FNMA Discount Note 0.00 07/01/10	01/04/10	15,132,944.40
	31359YBU0	09-0031	FNMA Discount Note 0.00 07/15/14	08/12/09	613,198.08
	FNMA Discount Note Total				15,746,142.48
	NOW Account -304 Bond Reserve	AR-0056	NOW Account	07/02/09	6,912,887.63
	NOW Account Total				6,912,887.63
	912828JC5	09-0035	Treasury Note 2.875 06/30/10	08/12/09	524,480.28
	912828JV3	09-0036	Treasury Note 0.875 12/31/10	08/12/09	531,068.39
	912828FK1	09-0037	Treasury Note 5.125 06/30/11	08/12/09	561,203.28
	912828GC8	09-0038	Treasury Note 4.625 12/31/11	08/12/09	580,490.40
	Treasury Note Total				2,197,242.35
	2620 - Bond Reserve Fund Total				364,613,333.92
2620-1 - NTTA 2nd Tier DS Reserve Fund	3136F9ZY2	08-0041	FNMA 4.12 12/30/12	08/01/08	44,952,611.76
	FNMA Total				44,952,611.76
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	1,143,316.11
	Mutual Fund - Money Market Total				1,143,316.11
	2620-1 - NTTA 2nd Tier DS Reserve Fund Total				46,095,927.87
	TOTAL INTEREST & SINKING RESERVE FUND				410,709,261.79
<u>INTEREST & SINKING - REDEMPTION FUND</u>					
2630 - Bond Redemption Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	7,421,335.06
	Mutual Fund - Money Market Total				7,421,335.06
	2630 - Bond Redemption Fund Total				7,421,335.06
	TOTAL INTEREST & SINKING - REDEMPTION FUND				7,421,335.06
	INVESTMENT TOTAL A/O 3/31/10				1,597,665,585.98

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Portfolio Composition

\$1,597,665,586

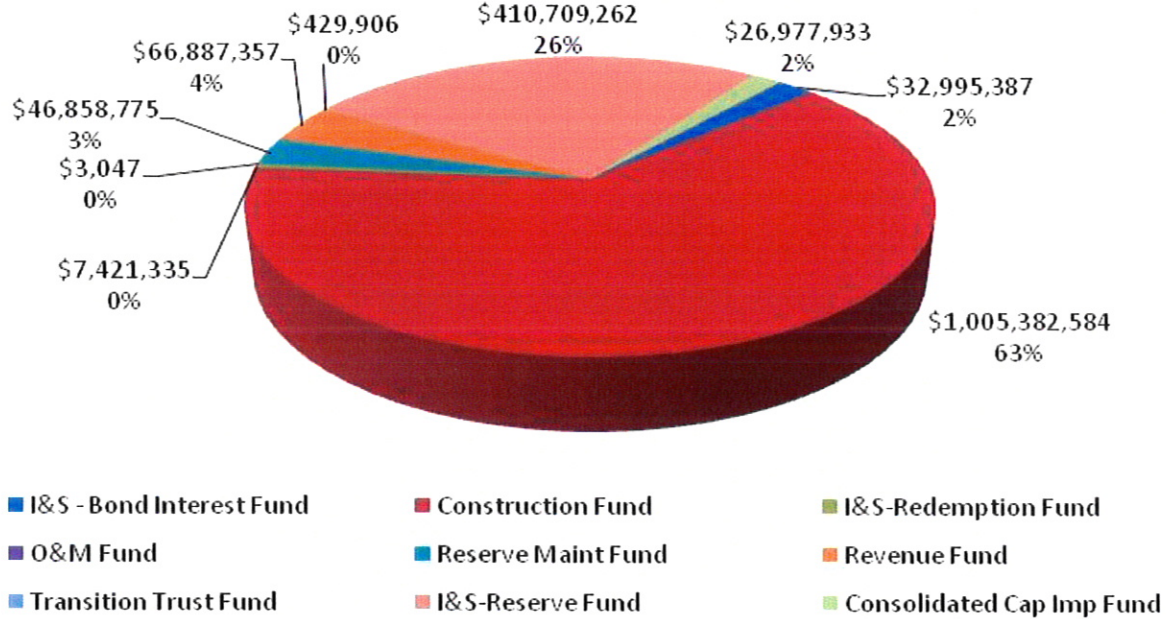
a/o 3/31/10



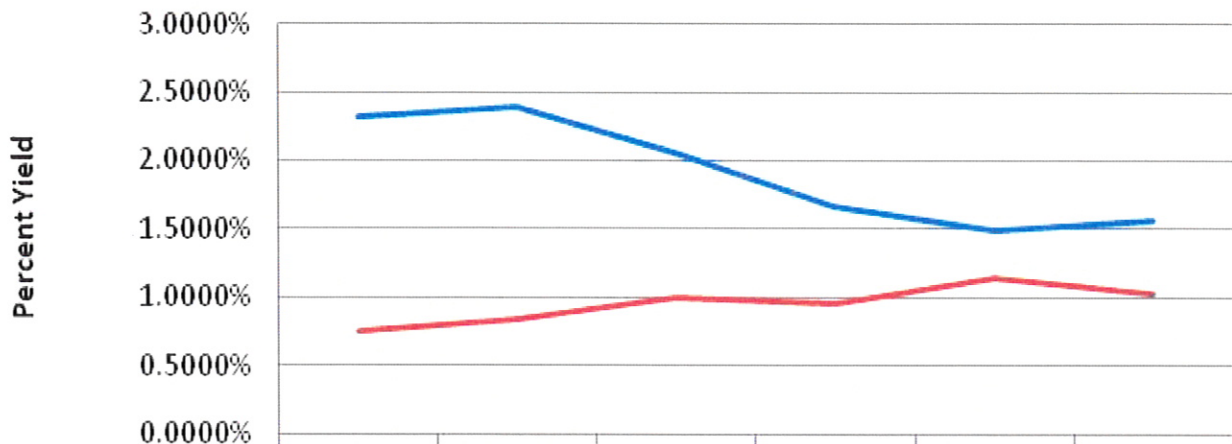
Portfolio Composition

by Fund

a/o 3/31/10



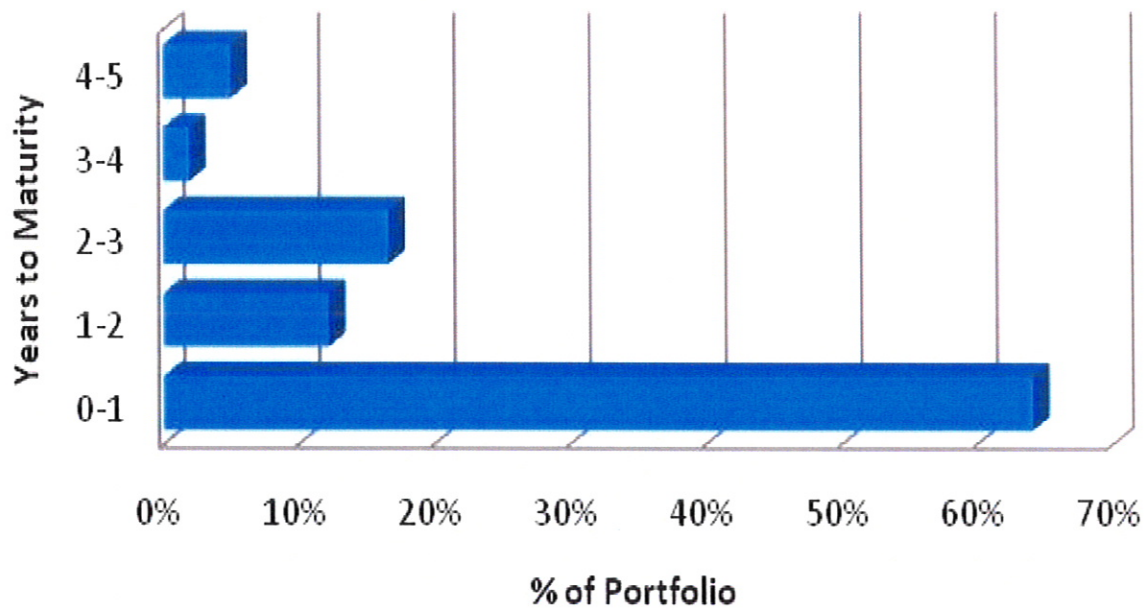
Historical Portfolio Performance



	4thQtr08	1stQtr09	2ndQtr09	3rdQtr09	4thQtr09	1stQtr10
Portfolio Yield	2.3165%	2.3940%	2.0562%	1.6719%	1.4878%	1.5672%
Benchmark	0.7524%	0.8434%	1.0010%	0.9500%	1.1400%	1.0200%

Portfolio Maturity Schedule

a/o 3/31/10



North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010
as of
April 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
PGBT EE Construction Fund												
Beginning Balance	273,742,354	266,575,915	254,258,417	242,908,694	231,126,149	211,833,876	197,234,333	178,306,033	161,306,829	144,551,038	129,279,084	113,707,934
Estimated Interest Income	114,059	111,073	105,941	101,212	96,303	88,264	82,181	74,294	67,211	60,230	53,866	47,378
Salaries/Wages	(67,249)	(67,249)	(67,929)	(59,960)	(59,960)	(59,960)	(89,939)	(59,960)	(59,960)	(59,960)	(59,960)	(89,939)
IT Expenditures	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)
Maintenance Expenditures												
Project Delivery Expenditures	(12,572,583)	(12,132,249)	(11,236,756)	(11,703,985)	(19,208,804)	(14,508,035)	(18,800,730)	(16,893,726)	(16,643,230)	(15,152,412)	(15,445,244)	(10,078,148)
Other	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)
Total Expenditures	(12,759,644)	(12,319,310)	(11,424,497)	(11,883,757)	(19,388,576)	(14,687,807)	(19,010,481)	(17,073,498)	(16,823,002)	(15,332,184)	(15,625,016)	(10,287,899)
Adjustment to Actuals	5,479,144	(109,262)	(31,167)									
Projected Ending Balance	266,575,913	254,258,416	242,908,694	231,126,149	211,833,876	197,234,333	178,306,033	161,306,829	144,551,038	129,279,084	113,707,934	103,467,413
DNT Phase 3 Construction Fund												
Beginning Balance	15,379,007	15,380,029	15,253,822	15,250,831	15,192,709	15,144,081	15,096,581	15,047,878	15,021,226	14,994,563	14,967,889	14,941,350
Estimated Interest Income	6,408	6,408	6,356	6,355	6,330	6,310	6,290	6,270	6,259	6,248	6,237	6,226
Salaries/Wages	(79)	(79)	(80)	(70)	(70)	(70)	(105)	(70)	(70)	(70)	(70)	(105)
IT Expenditures												
Maintenance Expenditures												
Project Delivery Expenditures	(113,431)	(57,186)	(57,389)	(64,181)	(54,662)	(53,514)	(54,662)	(32,626)	(32,626)	(32,626)	(32,480)	(32,626)
Other	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)
Total Expenditures	(113,736)	(57,491)	(57,695)	(64,477)	(54,958)	(53,810)	(54,993)	(32,922)	(32,922)	(32,922)	(32,776)	(32,957)
Adjustment to Actuals	108,350	(75,125)	48,348									
Projected Ending Balance	15,380,029	15,253,821	15,250,831	15,192,709	15,144,081	15,096,581	15,047,878	15,021,226	14,994,563	14,967,889	14,941,350	14,914,619
LLTB Construction Fund												
Beginning Balance	13,380,782	13,218,588	10,819,632	10,533,557	9,521,630	9,383,648	9,247,011	9,161,166	9,075,818	8,979,892	8,880,456	8,780,477
Estimated Interest Income	5,575	5,508	4,508	4,389	3,967	3,910	3,853	3,817	3,782	3,742	3,700	3,659
Salaries/Wages	(827)	(827)	(836)	(738)	(738)	(738)	(1,106)	(738)	(738)	(738)	(738)	(1,106)
IT Expenditures												
Maintenance Expenditures												
Project Delivery Expenditures	(241,003)	(2,462,845)	(285,282)	(1,013,204)	(138,837)	(137,435)	(86,218)	(86,053)	(96,596)	(100,066)	(100,567)	(77,800)
Other	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)
Total Expenditures	(244,204)	(2,466,046)	(288,482)	(1,016,316)	(141,949)	(140,547)	(89,698)	(89,165)	(99,708)	(103,178)	(103,679)	(81,280)
Adjustment to Actuals	76,435	61,582	(2,091)									
Projected Ending Balance	13,218,588	10,819,632	10,533,557	9,521,630	9,383,648	9,247,011	9,161,166	9,075,818	8,979,892	8,880,456	8,780,477	8,702,856
Sam Rayburn Construction Fund												
Beginning Balance	312,193,094	303,133,204	297,897,666	290,614,578	265,955,355	246,765,536	228,374,328	208,060,762	190,186,541	170,639,921	153,874,562	139,975,767
Estimated Interest Income	130,080	126,306	124,124	121,089	110,815	102,819	95,156	86,692	79,244	71,100	64,114	58,323
Salaries/Wages	(69,070)	(69,070)	(69,769)	(61,583)	(61,583)	(61,583)	(92,375)	(61,583)	(61,583)	(61,583)	(61,583)	(92,375)
IT Expenditures												
Maintenance Expenditures												
Project Delivery Expenditures	(14,033,735)	(15,814,650)	(13,289,555)	(24,586,849)	(19,107,171)	(18,300,564)	(20,184,467)	(17,767,450)	(19,432,401)	(16,642,996)	(13,769,446)	(10,812,244)
Other	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)
Total Expenditures	(14,234,685)	(16,015,600)	(13,491,204)	(24,780,312)	(19,300,634)	(18,494,027)	(20,408,722)	(17,960,913)	(19,625,864)	(16,836,459)	(13,962,909)	(11,036,499)
Adjustment to Actuals	5,044,714	10,653,756	6,083,991									
Projected Ending Balance	303,133,203	297,897,666	290,614,577	265,955,355	246,765,536	228,374,328	208,060,762	190,186,541	170,639,921	153,874,562	139,975,767	128,997,591

North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010
as of
April 1st, 2010

	Jan-10		Feb-10		Mar-10		Apr-10		May-10		Jun-10		Jul-10		Aug-10		Sep-10		Oct-10		Nov-10		Dec-10	
	Actual	Forecast	Actual	Forecast	Actual	Forecast	Actual	Forecast	Actual	Forecast	Actual	Forecast	Actual	Forecast	Actual	Forecast	Actual	Forecast	Actual	Forecast	Actual	Forecast	Actual	Forecast
90 Construction Fund																								
Beginning Balance	9,502,612	9,493,612	9,560,549	9,560,700	9,564,684	9,568,669	9,572,656	9,576,645	9,580,635	9,584,627	9,588,621	9,592,616	9,596,613											
Estimated Interest Income	3,959	3,956	3,984	3,984	3,985	3,987	3,989	3,990	3,992	3,994	3,995	3,997												
IT Expenditures	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Maintenance Expenditures	(12,960)	62,982	(3,833)																					
Project Delivery Expenditures	9,493,611	9,560,550	9,560,700	9,564,684	9,568,669	9,572,656	9,576,645	9,580,635	9,584,627	9,588,621	9,592,616	9,596,613												
Adjustment to Actuals																								
Projected Ending Balance																								
Total Construction Funds																								
Beginning Balance	624,197,849	607,801,348	587,790,086	568,868,360	531,360,527	492,695,810	459,524,909	420,152,484	385,171,049	348,750,041	316,590,612	286,998,144												
Estimated Interest Income	260,081	253,251	244,913	237,029	221,400	205,290	191,469	175,063	160,488	145,314	131,912	119,583												
Salaries/Wages	(137,225)	(137,225)	(138,614)	(122,351)	(122,351)	(122,351)	(183,525)	(122,351)	(122,351)	(122,351)	(122,351)	(183,525)												
IT Expenditures	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)												
Maintenance Expenditures	-	-	-	-	-	-	-	-	-	-	-	-												
Project Delivery Expenditures	(26,960,752)	(30,466,930)	(24,868,982)	(37,368,219)	(38,509,474)	(32,999,548)	(39,126,077)	(34,779,855)	(36,204,853)	(31,928,100)	(29,347,737)	(21,000,818)												
Other	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)												
Total Expenditures	(27,352,269)	(30,858,447)	(25,261,888)	(37,744,862)	(36,886,117)	(33,376,191)	(39,563,894)	(35,156,498)	(36,581,496)	(32,304,743)	(29,724,380)	(21,438,635)												
Adjustment to Actuals	10,695,683	10,593,933	6,095,248																					
Projected Ending Balance	607,801,344	587,790,085	568,868,359	531,360,527	492,695,810	459,524,909	420,152,484	385,171,049	348,750,041	316,590,612	286,998,144	265,679,092												
Feasibility Study Fund																								
Beginning Balance	-	-	-	-	-	-	-	-	-	-	-	-												
Interest Income	-	-	-	-	-	-	-	-	-	-	-	-												
Transfers from Clif ⁽²⁾	5,093,047	5,578,173	5,452,158	(141,760)	(141,760)	(141,760)	(212,640)	(141,760)	(141,760)	(141,760)	(141,760)	(141,760)												
Salaries/Wages	(158,994)	(158,994)	(160,602)	(2,250)	(31,417)	(2,250)	(66,749)	(37,583)	(37,583)	(37,583)	(37,583)	(37,583)												
IT Expenditures	(2,250)	(2,250)	(31,417)	(2,250)	(31,417)	(2,250)	(66,749)	(37,583)	(37,583)	(37,583)	(37,583)	(37,583)												
Maintenance Expenditures	-	-	-	-	-	-	-	-	-	-	-	-												
Project Delivery Expenditures	(4,911,894)	(5,661,187)	(6,926,773)	(3,167,734)	(19,366,449)	(6,885,861)	(10,361,762)	(7,817,456)	(8,678,138)	(9,726,185)	(12,412,721)	(7,656,956)												
SWP/CT - EV Projection	(3,005,203)	(3,475,716)	(2,995,714)	(5,878,102)	(4,987,626)	(5,442,208)	(22,427,725)	(9,110,203)	(11,853,485)	(31,672,108)	(15,112,427)	(17,620,263)												
SH 161 - EV Projection	(964,842)	(1,050,386)	(496,754)	(820,217)	(562,876)	(331,996)	(371,376)	(294,938)	(320,938)	(282,046)	(240,107)	(208,807)												
Trinity - EV Projection	(66,113)	(164,003)	(170,573)	(166,407)	(218,821)	(213,664)	(219,321)	(195,567)	(196,067)	(195,567)	(191,467)	(196,067)												
SH 170 - EV Projection	(5,000)	(5,000)	-	-	-	-	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)												
SH 190 - EV Projection	(204,636)	(204,122)	(124,727)	(328,293)	(226,716)	(224,180)	(226,716)	(205,659)	(205,659)	(205,670)	(200,042)	(205,709)												
SH 360 - EV Projection	(44,050)	(31,211)	(38,240)	(44,194)	(39,303)	(38,270)	(39,303)	(35,709)	(36,045)	(36,045)	(34,728)	(36,382)												
DNT 4A - EV Projection	(213,343)	(193,069)	(205,972)	(249,652)	(281,251)	(272,844)	(261,251)	(207,312)	(210,216)	(250,312)	(241,494)	(250,312)												
DNT 4B/5A - EV Projection	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)												
Other	(10,180,325)	(11,544,938)	(11,754,772)	(11,402,609)	(26,460,219)	(14,157,033)	(34,800,843)	(18,660,187)	(22,293,891)	(43,161,613)	(29,226,330)	(27,038,720)												
Total Expenditures	5,087,277	5,966,765	6,302,614																					
Adjustment to Actuals	(1)																							
Projected Ending Balance																								

North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010
as of
April 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Reserve Maintenance Fund												
Beginning Balance	49,700,999	49,178,125	48,443,440	46,858,775	45,461,419	43,371,246	40,281,462	37,100,581	34,245,160	31,192,424	27,666,291	24,445,689
Estimated Interest Income	20,709	20,491	20,185	19,524	18,942	18,071	16,784	15,459	14,269	12,997	11,528	10,186
Transfer From Revenue Fund	(182,131)	(182,131)	(183,973)	(162,389)	(162,389)	(162,389)	(243,584)	(162,389)	(162,389)	(162,389)	(162,389)	(243,584)
Salaries/Wages	(12,500)	(283,759)	(484,125)	(48,500)	(12,500)	(497,975)	(118,090)	(18,500)	(289,625)	(18,500)	(12,500)	(126,975)
IT Expenditures	(1,312,337)	(1,219,833)	(2,055,833)	(1,188,333)	(1,916,568)	(2,429,833)	(2,818,333)	(2,672,333)	(2,597,333)	(3,340,583)	(3,039,583)	(2,286,083)
Maintenance Expenditures	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)
Project Delivery Expenditures	(1,524,626)	(1,703,381)	(2,741,589)	(1,416,880)	(2,109,115)	(3,107,855)	(3,197,665)	(2,870,880)	(3,067,005)	(3,539,130)	(3,232,130)	(2,674,300)
Other	981,044	948,205	1,136,740									
Total Expenditures	49,178,126	48,443,440	46,858,776	45,461,419	43,371,246	40,281,462	37,100,581	34,245,160	31,192,424	27,666,291	24,445,689	21,781,575
Adjustment to Actuals												
Projected Ending Balance												
Capital Improvement Fund												
Beginning Balance	55	33,785,523	27,464,973	26,977,933	23,922,052	18,117,940	12,983,656	28,834,966	22,506,377	15,840,289	9,009,901	303,740
Estimated Interest Income	-	14,077	11,444	11,241	9,968	7,549	5,410	12,015	9,378	6,600	3,754	127
Transfer From Revenue Fund	26,976,798	580,951	-									140,627,040
Future Bond Proceeds	13,000,000		11,000,000				23,000,000					
CP Proceeds ⁽¹⁾	(5,093,047)	(5,578,173)	(5,452,158)	(184,233)	(184,233)	(184,233)	(276,349)	(184,233)	(184,233)	(184,233)	(184,233)	(276,349)
Transfer to FSF ⁽²⁾	(206,630)	(206,630)	(208,720)	(1,885,675)	(4,302,675)	(2,420,675)	(2,535,675)	(2,381,175)	(2,224,925)	(2,114,925)	(2,199,925)	(1,920,429)
Salaries/Wages	(1,571,333)	(2,420,675)	(2,365,675)	(1,885,675)	(4,302,675)	(1,402,866)	(1,497,866)	(1,549,666)	(1,513,666)	(1,513,666)	(1,488,666)	(1,351,266)
IT Expenditures	(321,866)	(321,866)	(387,866)	(417,866)	(432,866)	(1,018,730)	(2,728,881)	(2,110,201)	(2,637,313)	(2,908,835)	(4,721,762)	(4,347,992)
Maintenance Expenditures	(744,416)	(1,186,758)	(853,392)	(464,019)	(778,977)	(1,018,730)	(2,728,881)	(2,110,201)	(2,637,313)	(2,908,835)	(4,721,762)	(4,347,992)
Project Delivery Expenditures	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)
Other												
CIF Subordinate Debt ⁽³⁾	(2,959,574)	(4,251,258)	(3,930,982)	(3,067,122)	(5,814,080)	(5,141,833)	(7,154,100)	(6,340,604)	(6,675,466)	(6,836,988)	(8,709,915)	(37,027,222)
ISTEA Payment	1,861,291	2,913,853	(2,115,345)									
Total Expenditures	33,785,523	27,464,973	26,977,932	23,922,052	18,117,940	12,983,656	28,834,966	22,506,377	15,840,289	9,009,901	303,740	103,903,685
Adjustment to Actuals												
Projected Ending Balance												

(1) Prior months are updated to the actual amount issued, current and future months are estimates based on forecasted cash flows
(2) The Feasibility Study Fund is a revolving account and is reimbursed when necessary by the Capital Improvement Fund
(3) Amounts are Preliminary and Subject to change

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