



***NORTH TEXAS TOLLWAY AUTHORITY***

MONTHLY FINANCIAL REPORT

FOR THE MONTH ENDED  
JUNE 30, 2010

Prepared by  
Finance Department



**NORTH TEXAS TOLLWAY AUTHORITY**

5900 W. Plano Parkway, Suite 100, Plano, Texas 75093  
P.O. Box 260729, Plano, Texas 75026

Paul N. Wageman, Chairman  
Victor Vandergriff, Vice Chairman  
Kenneth Barr, Director  
Robert E. Day, Director  
David R. Denison, Director  
Bill Moore, Director  
Michael Nowels, Director  
Robert K. Shepard, Director  
Alan E. Sims, Director

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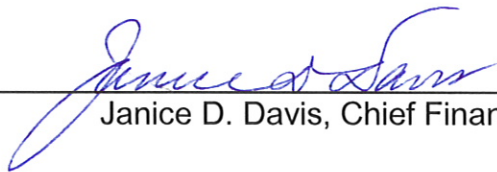
Allen Clemson, Executive Director  
Janice D. Davis, Chief Financial Officer

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**MONTHLY FINANCIAL REPORT**

**June 30, 2010**

This report is subject to audit and is furnished as general information only.



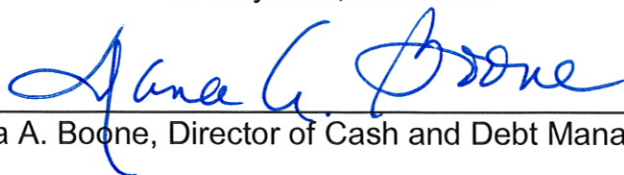
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Janice D. Davis, Chief Financial Officer



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E. Ray Zies, Controller



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Dana A. Boone, Director of Cash and Debt Management



# NORTH TEXAS TOLLWAY AUTHORITY

June 30, 2010

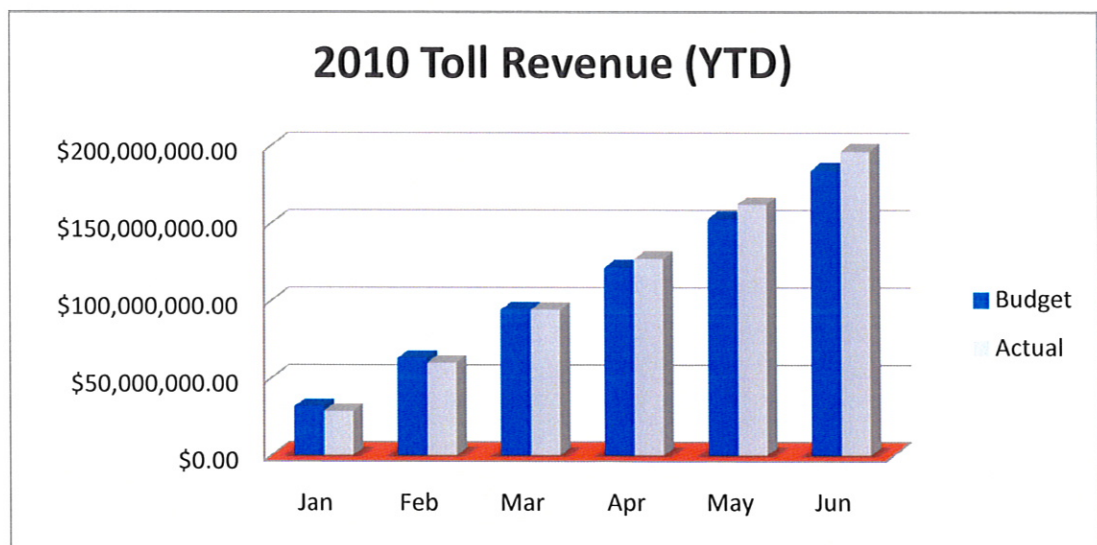
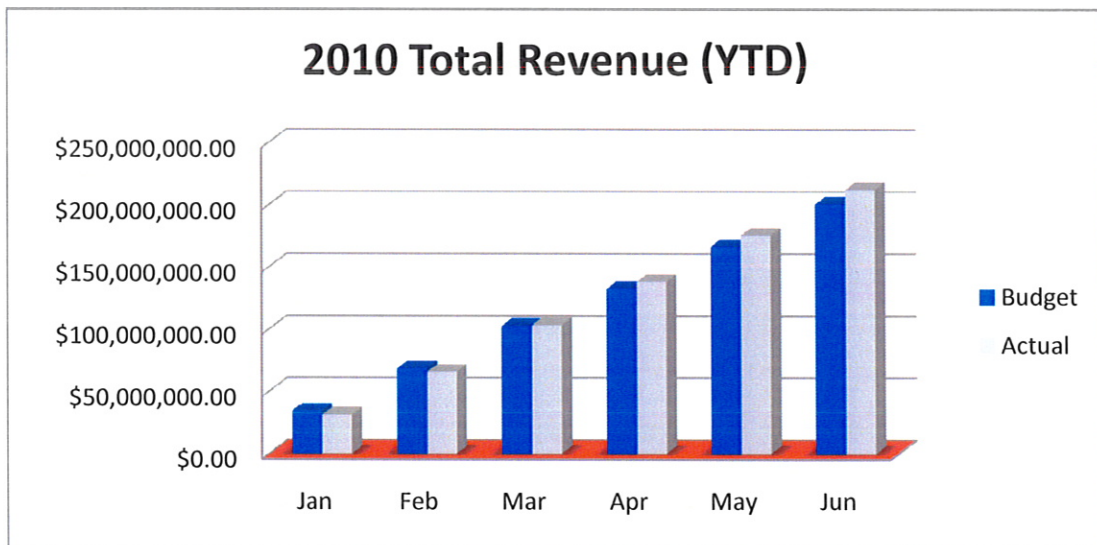
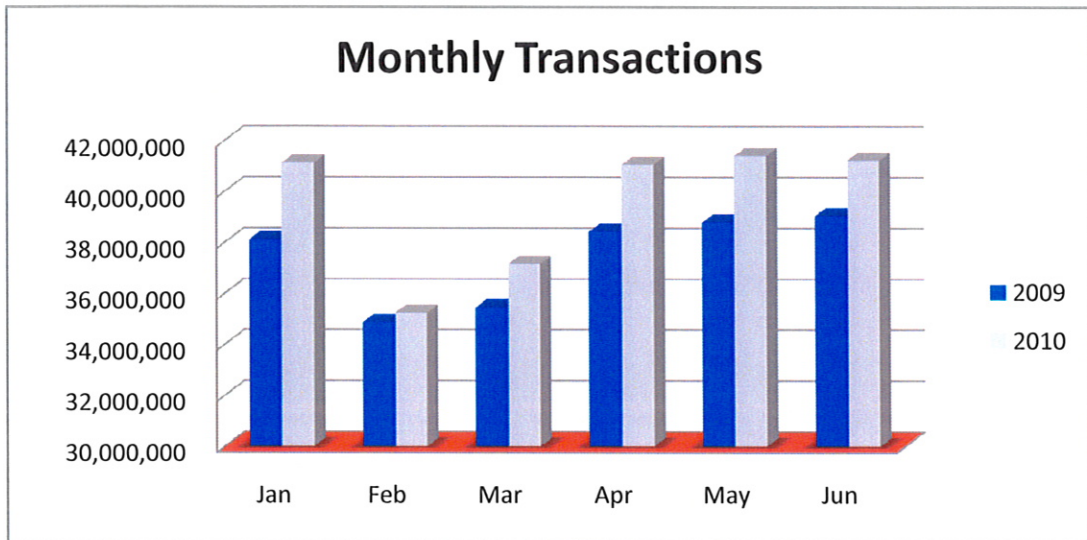
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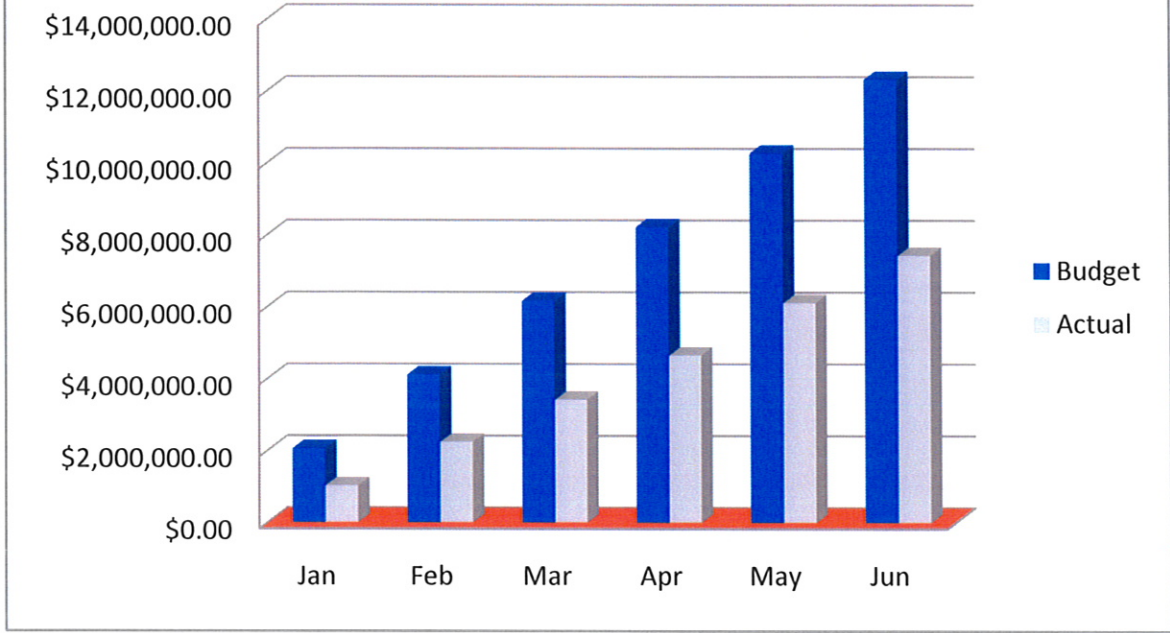


# June 2010 At A Glance

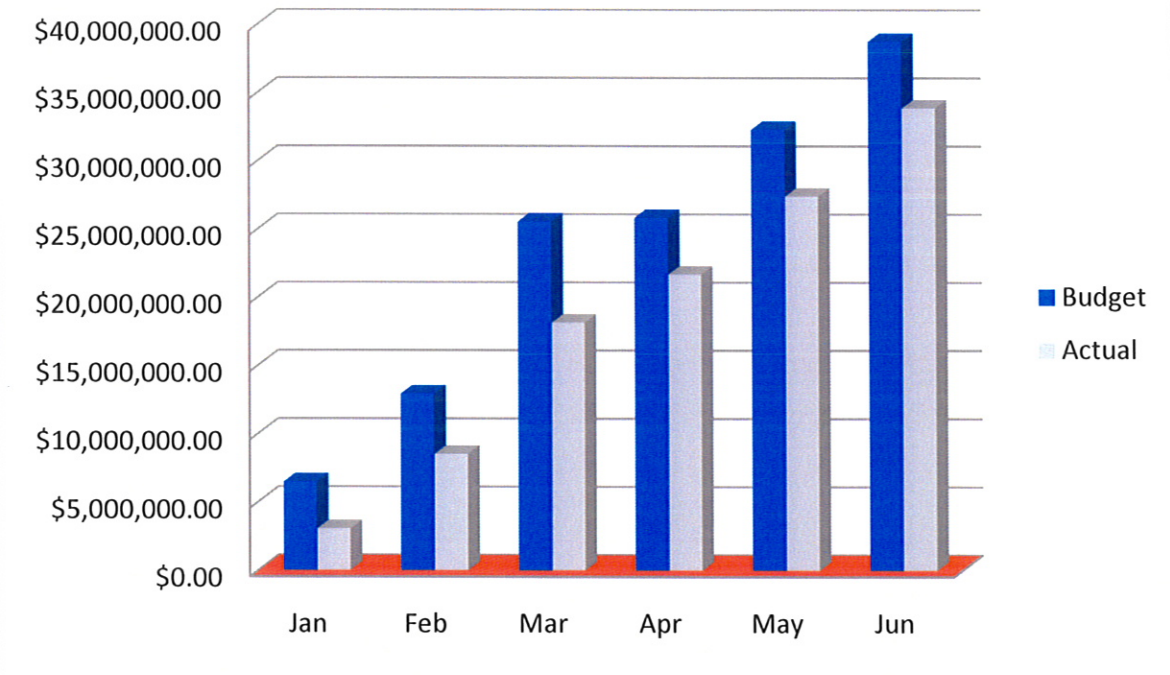


# June 2010 At A Glance

## 2010 Administrative Services

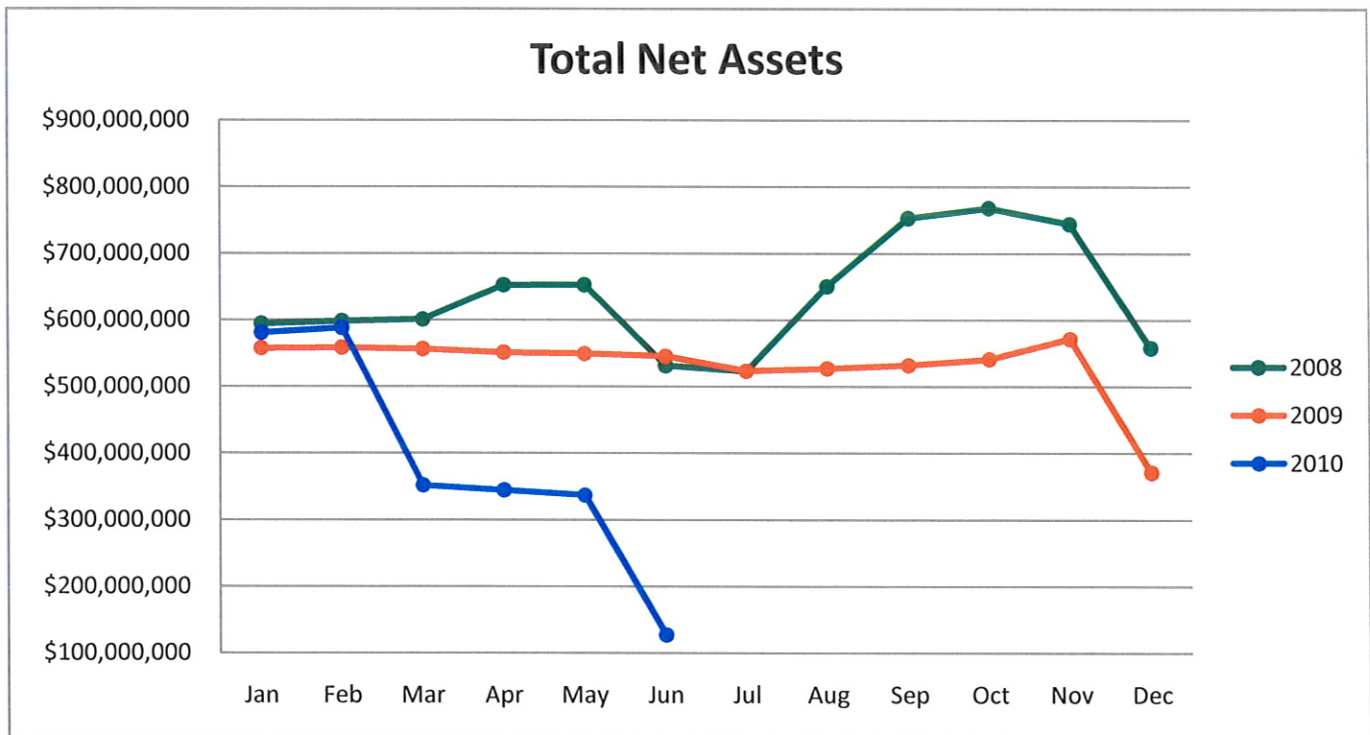
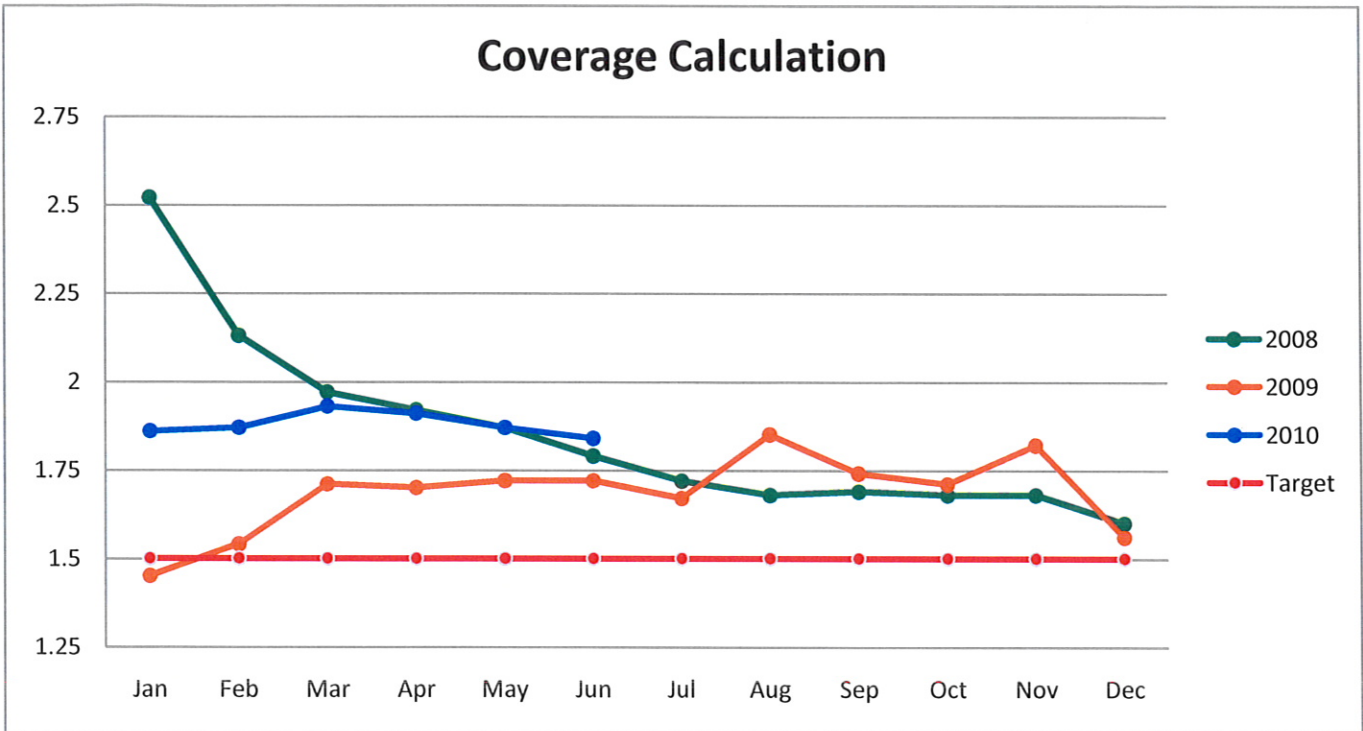


## 2010 Operational Services

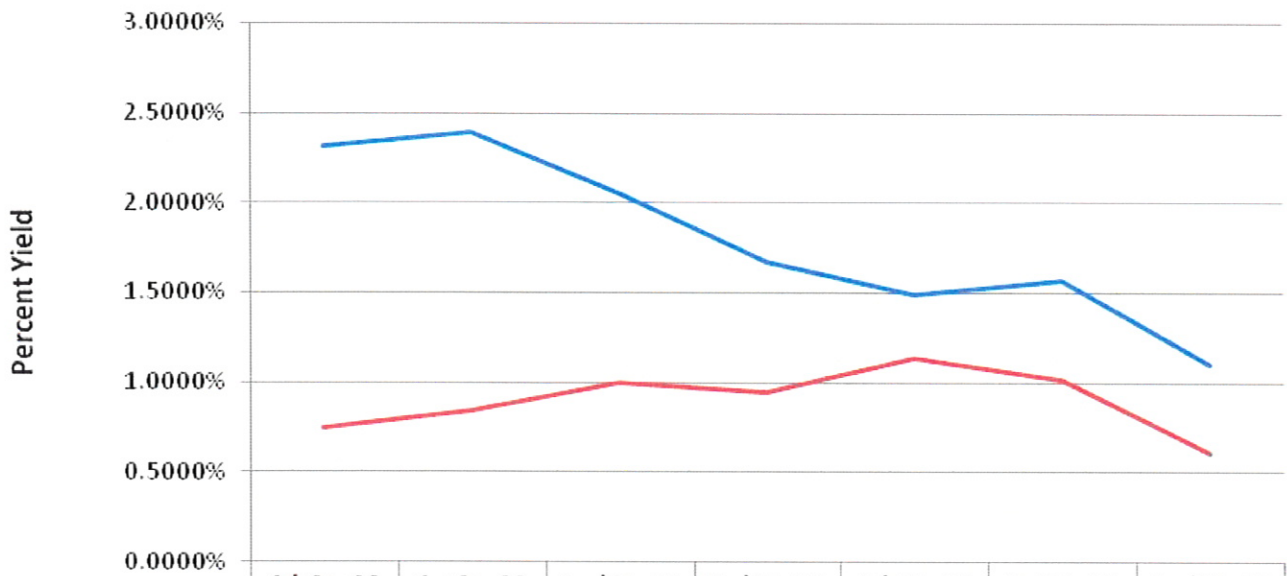




# June 2010 At A Glance



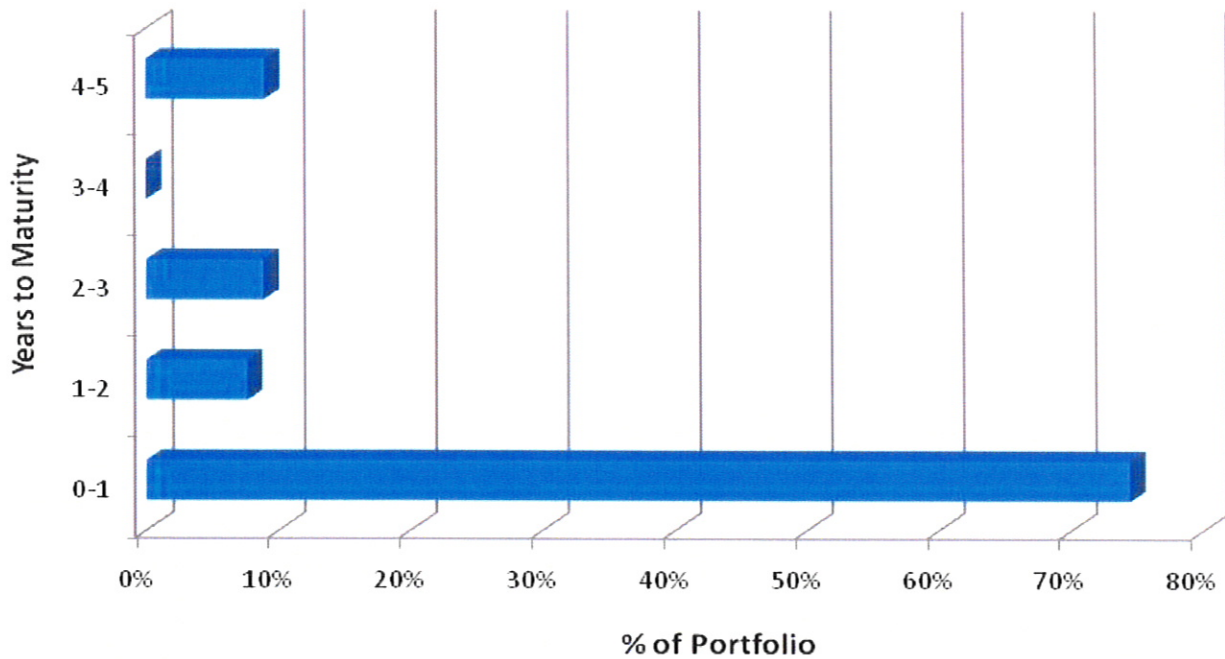
### Historical Portfolio Performance



	4thQtr 08	1stQtr 09	2ndQtr 09	3rdQtr 09	4thQtr 09	1stQtr 10	2ndQtr 10
Portfolio Yield	2.3165%	2.3940%	2.0562%	1.6719%	1.4878%	1.5672%	1.1001%
Benchmark	0.7524%	0.8434%	1.0010%	0.9500%	1.1400%	1.0200%	0.6100%

### Portfolio Maturity Schedule

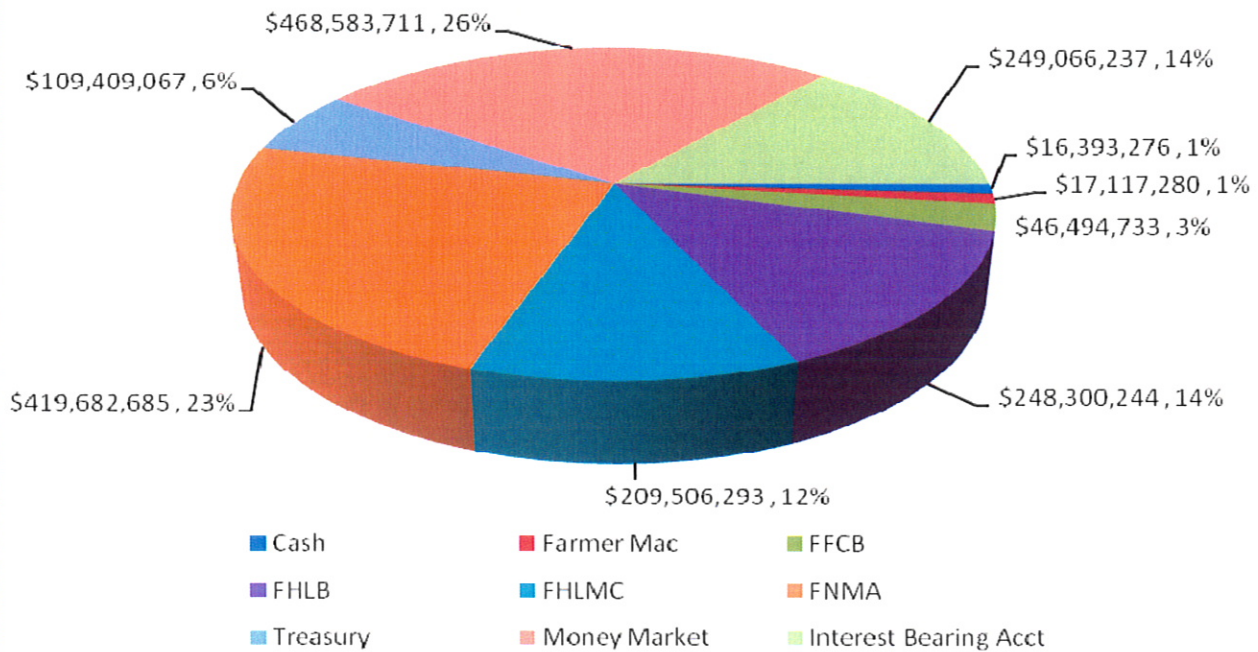
a/o 6/30/10



### Portfolio Composition

**\$1,784,553,526**

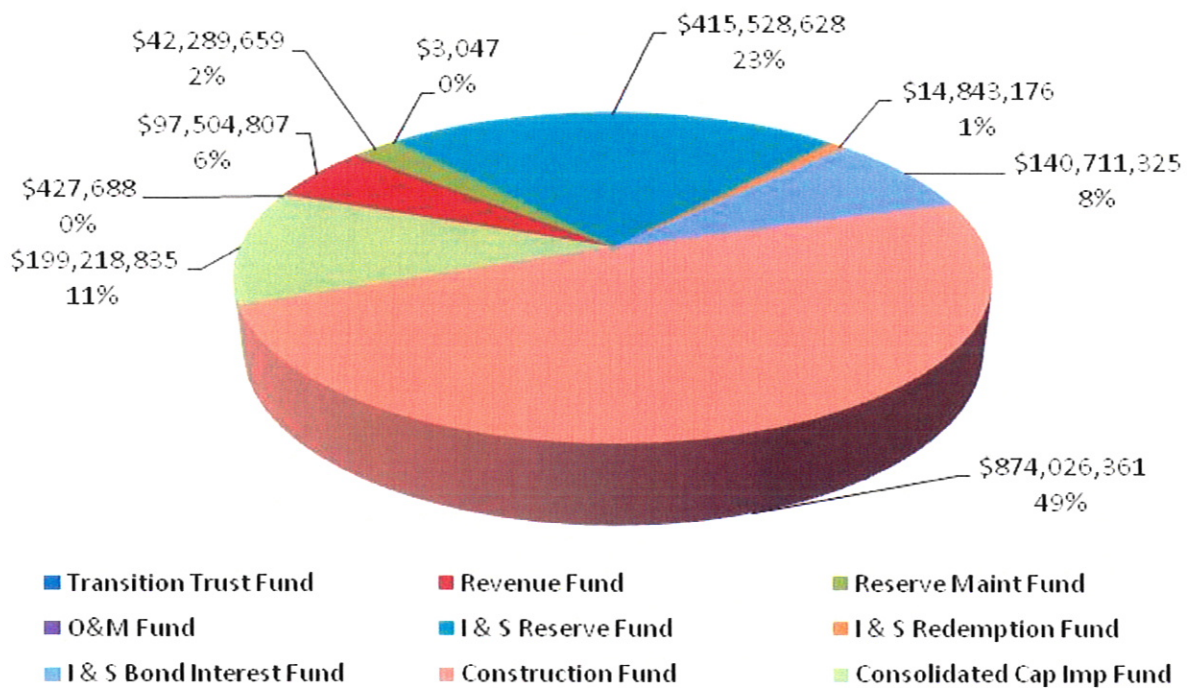
a/o 6/30/10



### Portfolio Composition

by Fund

a/o 6/30/10



NORTH TEXAS TOLLWAY AUTHORITY  
STATEMENT OF NET ASSETS  
June 30, 2010  
(Unaudited)

<u>ASSETS</u>	Totals	Interfund eliminations/ reclassifications	Construction & Property Fund	Revenue Fund
<b>Current Assets:</b>				
Cash	\$ 16,364,118	-	-	2,179,848
Investments, at amortized cost	168,087,202	-	-	97,504,807
Accrued interest receivable on investments	38,194	-	-	14,931
Interfund receivables	(0)	(433,384,774)	-	-
Interproject/agency receivables	462,453	-	-	462,453
Accounts receivable (net of allowance for uncollectibles)	35,284,537	-	-	24,276,923
Inventory at average cost	1,745,821	-	-	-
Prepaid expenses	-	-	-	-
<b>Total current unrestricted assets</b>	<b>221,982,325</b>	<b>(433,384,774)</b>	<b>-</b>	<b>124,438,961</b>
<b>Restricted assets:</b>				
<b>Restricted for construction:</b>				
Cash	(1,439,261)	-	(1,439,261)	-
Investments, at amortized cost	577,311,960	(467,643,547)	874,026,361	-
Accrued interest receivable on investments	2,112,328	-	-	2,112,328
Accounts receivable	1,399,537	-	1,399,537	-
<b>Restricted for debt service:</b>				
Cash	-	-	-	-
Investments, at amortized cost	848,109,072	277,025,943	-	-
Accrued interest receivable on investments	758,973	-	-	-
Accounts receivable	-	-	-	-
<b>Restricted for pension benefits and other purposes:</b>				
Cash	(1,542)	-	-	-
Investments, at amortized cost	427,688	-	-	-
Accrued interest receivable on investments	18	-	-	-
Accounts receivable	-	-	-	-
<b>Total current restricted assets</b>	<b>1,428,678,773</b>	<b>(190,617,604)</b>	<b>876,098,964</b>	<b>-</b>
<b>Total current assets</b>	<b>1,650,661,099</b>	<b>(624,002,378)</b>	<b>876,098,964</b>	<b>124,438,961</b>
<b>Noncurrent Assets:</b>				
Investments, at amortized cost for unrestricted assets	-	-	-	-
Investments, at amortized cost restricted for construction	-	-	-	-
Investments, at amortized cost restricted for debt service	190,617,604	190,617,604	-	-
Deferred improvement cost	-	-	-	-
Deferred financing cost	89,151,231	-	81,268,769	-
Deferred feasibility study cost	207,777,890	-	-	-
Deferred amount on refunding	-	(39,139,258)	39,139,258	-
Capitalized cost (net of accumulated depreciation)	5,945,302,739	(24,860,867)	5,973,322,437	-
<b>Total noncurrent assets</b>	<b>6,432,849,464</b>	<b>126,617,480</b>	<b>6,093,730,463</b>	<b>-</b>
<b>TOTAL ASSETS</b>	<b>8,083,510,562</b>	<b>(497,384,898)</b>	<b>6,969,829,428</b>	<b>124,438,961</b>
<u>LIABILITIES</u>				
<b>Current liabilities:</b>				
Accounts payable	421,020	-	-	-
Retained from contractors	4,004,775	-	-	-
Employees' income taxes, payroll taxes, and retirement contributions withheld	232,666	-	-	-
Accrued payroll	2,059,366	-	-	-
Interfund payables	-	(433,384,774)	51,330,918	90,448,039
Interproject/agency payables	(141,370)	-	-	(141,370)
Interagency payable	2,861,519	-	-	2,702,814
Recurring accrued liabilities	11,925,173	-	8,602,100	-
Deferred income	29,616,641	-	-	29,616,641
Toll tag deposits	836,933	-	-	836,933
<b>Total current unrestricted liabilities</b>	<b>51,816,722</b>	<b>(433,384,774)</b>	<b>59,933,018</b>	<b>123,463,057</b>
<b>Payable from Restricted Assets:</b>				
<b>Construction related payables:</b>				
Accounts payable	4,814	-	4,814	-
Retained from contractors	10,539,669	-	10,539,669	-
Deferred grant income (Toll Equity Grant)	53,159,915	-	53,159,915	-
<b>Debt service related payables:</b>				
Accrued interest payable on debt	186,519,678	-	-	-
Accrued interest payable on ISTEAL loan	3,045,369	-	3,045,369	-
Accrued arbitrage rebate payable	15,766	-	15,766	-
Commercial paper notes payable	54,200,000	-	-	-
Revenue Bonds payable, current portion	29,685,000	-	29,685,000	-
<b>Transition trust related payables:</b>				
Accounts payable	1,492	-	-	-
Recurring accrued liabilities	-	-	-	-
<b>Total current liabilities payable from restricted assets</b>	<b>337,171,703</b>	<b>-</b>	<b>96,450,533</b>	<b>-</b>
<b>Noncurrent liabilities:</b>				
Texas Department of Transportation loan payable	-	-	-	-
Texas Department of Transportation - ISTEAL loan payable	145,016,601	-	145,016,601	-
Dallas North Tollway Authority revenue bonds payable, net	7,416,519,870	(64,000,125)	7,080,519,995	-
OPEB and workers comp. liabilities	5,618,914	-	-	-
<b>Total noncurrent liabilities</b>	<b>7,567,155,385</b>	<b>(64,000,125)</b>	<b>7,225,536,596</b>	<b>-</b>
<b>TOTAL LIABILITIES</b>	<b>7,956,143,810</b>	<b>(497,384,898)</b>	<b>7,381,920,146</b>	<b>123,463,057</b>
<u>NET ASSETS</u>				
Invested in capital assets, net of related debt	(858,520,028)	(381,174,347)	(412,090,718)	-
<b>Restricted:</b>				
Restricted for construction	-	-	-	-
Restricted for debt service	977,396,768	380,707,839	-	975,904
Restricted for operations and maintenance	-	-	-	-
Held in trust for pension benefits and other purposes	424,672	-	-	-
<b>Unrestricted:</b>				
Unrestricted	8,065,340	8,065,340	-	-
Reserved for operations, maintenance, and retiree health benefits	-	(44,861,144)	-	-
Reserved for capital improvements	-	17,463,651	-	-
Reserved for bond redemption	-	19,798,661	-	-
<b>TOTAL NET ASSETS</b>	<b>\$ 127,366,752</b>	<b>-</b>	<b>(412,090,718)</b>	<b>975,904</b>

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Fund		
				Bond Interest	Reserve Account	Redemption Account
17,292,106	(432,675)	(2,675,161)	-	-	-	-
3,047	42,289,659	28,289,689	-	-	-	-
-	21,969	1,294	-	-	-	-
-	63,622	215,915,662	-	207,402,195	10,003,294	-
-	-	-	-	-	-	-
2,420	-	11,005,195	-	-	-	-
1,745,821	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>19,043,394</u>	<u>41,942,576</u>	<u>252,536,678</u>	-	<u>207,402,195</u>	<u>10,003,294</u>	-
-	-	-	-	-	-	-
-	-	170,929,146	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	140,711,325	415,528,628	14,843,176
-	-	-	-	2,757	755,688	528
-	-	-	-	-	-	-
-	-	-	(1,542)	-	-	-
-	-	-	427,688	-	-	-
-	-	-	18	-	-	-
-	-	-	-	-	-	-
-	-	170,929,146	426,164	140,714,083	416,284,316	14,843,704
<u>19,043,394</u>	<u>41,942,576</u>	<u>423,465,824</u>	<u>426,164</u>	<u>348,116,278</u>	<u>426,287,610</u>	<u>14,843,704</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	7,882,462	-	-	-	-
-	-	207,777,890	-	-	-	-
-	-	-	-	-	-	-
-	-	(3,158,831)	-	-	-	-
-	-	212,501,521	-	-	-	-
<u>19,043,394</u>	<u>41,942,576</u>	<u>635,967,345</u>	<u>426,164</u>	<u>348,116,278</u>	<u>426,287,610</u>	<u>14,843,704</u>
-	-	-	-	-	-	-
-	11,034	409,986	-	-	-	-
-	247,651	3,757,124	-	-	-	-
-	-	-	-	-	-	-
232,666	-	-	-	-	-	-
2,059,366	-	-	-	-	-	-
4,674,313	-	252,289,139	-	-	-	34,642,365
-	-	-	-	-	-	-
-	-	158,704	-	-	-	-
3,278,781	2,100	42,192	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>10,245,126</u>	<u>260,785</u>	<u>256,657,145</u>	-	-	-	<u>34,642,365</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	78,815	-	186,440,864	-	-
-	-	-	-	-	-	-
-	-	54,200,000	-	-	-	-
-	-	-	-	-	-	-
-	-	-	1,492	-	-	-
-	-	54,278,815	1,492	186,440,864	-	-
-	-	-	-	-	-	-
-	-	400,000,000	-	-	-	-
5,618,914	-	-	-	-	-	-
5,618,914	-	400,000,000	-	-	-	-
<u>15,864,040</u>	<u>260,785</u>	<u>710,935,959</u>	<u>1,492</u>	<u>186,440,864</u>	-	<u>34,642,365</u>
-	-	(65,254,962)	-	-	-	-
-	-	-	-	-	-	-
-	-	7,750,000	-	161,675,414	426,287,610	-
-	-	-	424,672	-	-	-
-	-	-	-	-	-	-
3,179,353	41,681,791	-	-	-	-	-
-	-	(17,463,651)	-	-	-	-
<u>3,179,353</u>	<u>41,681,791</u>	<u>(74,968,614)</u>	<u>424,672</u>	<u>161,675,414</u>	<u>426,287,610</u>	<u>(19,798,661)</u>

NORTH TEXAS TOLLWAY AUTHORITY  
Consolidated Schedule for Capital Improvement Fund  
June 30, 2010  
(Unaudited)

	Consolidated Capital Improvement Fund	Capital Improvement Fund	Feasibility Study Fund
<b><u>ASSETS</u></b>			
<b>Current Assets:</b>			
Cash	\$ (2,675,161)	24,317,158	(26,992,319)
Investments, at amortized cost	28,289,689	28,289,689	-
Accrued interest receivable on investments	1,294	1,294	-
Interfund receivables	215,915,662	215,915,662	-
Interproject/agency receivables	-	-	-
Accounts receivable (net of allowance for uncollectibles)	11,005,195	1,527,640	9,477,554
Inventory at average cost	-	-	-
Prepaid expenses	-	-	-
<b>Total current unrestricted assets</b>	<b>252,536,678</b>	<b>270,051,443</b>	<b>(17,514,765)</b>
<b>Restricted assets:</b>			
<b>Restricted for construction:</b>			
Cash	-	-	-
Investments, at amortized cost	170,929,146	170,929,146	-
Accrued interest receivable on investments	-	-	-
<b>Total current restricted assets</b>	<b>170,929,146</b>	<b>170,929,146</b>	<b>-</b>
<b>Total current assets</b>	<b>423,465,824</b>	<b>440,980,589</b>	<b>(17,514,765)</b>
<b>Noncurrent Assets:</b>			
Investments, at amortized cost for unrestricted assets	-	-	-
Investments, at amortized cost restricted for construction	-	-	-
Investments, at amortized cost restricted for debt service	-	-	-
Deferred improvement cost	-	-	-
Deferred financing cost	7,882,462	7,882,462	-
Deferred feasibility study cost	207,777,890	3,221	207,774,669
Deferred amount on refunding	-	-	-
Capitalized cost (net of accumulated depreciation)	(3,158,831)	(3,234,050)	75,219
<b>Total noncurrent assets</b>	<b>212,501,521</b>	<b>4,651,633</b>	<b>207,849,888</b>
<b>TOTAL ASSETS</b>	<b>635,967,345</b>	<b>445,632,222</b>	<b>190,335,123</b>
<b><u>LIABILITIES</u></b>			
<b>Current liabilities:</b>			
Accounts payable	409,986	366,962	43,024
Retained from contractors	3,757,124	499,051	3,258,073
Employees' income taxes, payroll taxes, and retirement contributions withheld	-	-	-
Accrued payroll	-	-	-
Interfund payables	252,289,139	-	252,289,139
Interproject/agency payables	-	-	-
Interagency payable	158,704	160,534	(1,830)
Recurring accrued liabilities	42,192	40,512	1,680
Deferred income	-	-	-
Toll tag deposits	-	-	-
<b>Total current unrestricted liabilities</b>	<b>256,657,145</b>	<b>1,067,059</b>	<b>255,590,086</b>
<b>Payable from Restricted Assets:</b>			
<b>Construction related payables:</b>			
Accounts payable	-	-	-
Retained from contractors	-	-	-
Deferred grant income (Toll Equity Grant)	-	-	-
<b>Debt service related payables:</b>			
Accrued interest payable on debt	78,815	78,815	-
Accrued interest payable on ISTEAL loan	-	-	-
Accrued arbitrage rebate payable	-	-	-
Commercial paper notes payable	54,200,000	54,200,000	-
Revenue Bonds payable, current portion	-	-	-
<b>Transition trust related payables:</b>			
Accounts payable	-	-	-
Recurring accrued liabilities	-	-	-
<b>Total current liabilities payable from restricted assets</b>	<b>54,278,815</b>	<b>54,278,815</b>	<b>-</b>
<b>Noncurrent liabilities:</b>			
Texas Department of Transportation loan payable	-	-	-
Texas Department of Transportation - ISTEAL loan payable	-	-	-
Dallas North Tollway Authority revenue bonds payable, net	400,000,000	400,000,000	-
OPEB and workers comp. liabilities	-	-	-
<b>Total noncurrent liabilities</b>	<b>400,000,000</b>	<b>400,000,000</b>	<b>-</b>
<b>TOTAL LIABILITIES</b>	<b>710,935,959</b>	<b>455,345,873</b>	<b>255,590,086</b>
<b><u>NET ASSETS</u></b>			
Invested in capital assets, net of related debt	(65,254,963)	-	(65,254,963)
<b>Restricted:</b>			
<b>Restricted for construction</b>	-	-	-
<b>Restricted for debt service</b>	7,750,000	7,750,000	-
<b>Restricted for operations and maintenance</b>	-	-	-
Held in trust for pension benefits and other purposes	-	-	-
<b>Unrestricted:</b>			
<b>Unrestricted</b>	-	-	-
<b>Reserved for operations, maintenance, and retiree health benefits</b>	-	-	-
<b>Reserved for capital improvements</b>	(17,463,651)	(17,463,651)	-
<b>Reserved for bond redemption</b>	-	-	-
<b>TOTAL NET ASSETS</b>	<b>\$ (74,968,614)</b>	<b>(9,713,651)</b>	<b>(65,254,963)</b>

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NORTH TEXAS TOLLWAY AUTHORITY  
STATEMENT OF CHANGES IN NET ASSETS  
Year to Date June 30, 2010  
(Unaudited)

	Totals	Construction & Property Fund	Revenue Fund
BEGINNING NET ASSETS January 1, 2010	\$ 370,671,733	(310,492,730)	(6,692,012)
Revenues:			
Toll Revenues	196,758,517	-	196,758,517
Interest Revenue	6,723,447		47,171
Other revenue	9,057,941	26,047	8,677,625
Total operating revenues	<u>212,539,905</u>	<u>26,047</u>	<u>205,483,313</u>
Operating Expenses:			
Administration	(7,440,008)	-	-
Operations	<u>(33,910,738)</u>	<u>-</u>	<u>-</u>
	(41,350,745)	-	-
Preservation of system assets:			
Reserve Maintenance Fund expenses	(4,834,407)	-	-
Capital Improvement Fund expenses	<u>(4,678,759)</u>	<u>-</u>	<u>-</u>
Total operating expenses before amortization and depreciation	<u>(50,863,910)</u>	<u>-</u>	<u>-</u>
Operating revenues before amortization and depreciation	161,675,995	26,047	205,483,313
Amortization and depreciation	<u>(2,135,596)</u>	<u>(2,135,596)</u>	<u>-</u>
Operating revenues	<u>159,540,399</u>	<u>(2,109,549)</u>	<u>205,483,313</u>
Nonoperating revenues (expenses):			
Interest earned on investments	5,018,002	5,018,002	
Gain (Loss) on sale of investments	(6,776)	(71,172)	-
Net increase (decrease) in fair value of investments	3,406,624	2,136,038	-
Grant revenue	6,627,970	3,951,199	-
Government subsidy	9,699,113	-	-
Unallocated infrastructure depreciation - Sam Rayburn Tollway	(36,189,013)	(36,189,013)	-
Interest expense on revenue bonds	(159,436,584)	(81,208,449)	-
Interest accretion on 2008D Bonds	(19,984,980)	-	-
Bond discount/premium amortization	(519,375)	(589,225)	-
Bond issuance cost amortization	(1,817,837)	(1,731,754)	-
Interest on loan	(3,045,349)	(3,045,349)	-
Interest on short term notes (net of capitalized interest)	(48,604)	-	-
Deferred amount on refunding amortization	(3,418,571)	(3,418,571)	-
Other nonoperating costs	<u>(4,575)</u>	<u>-</u>	<u>-</u>
Net nonoperating revenues (expenses):	<u>(199,719,954)</u>	<u>(115,148,293)</u>	<u>-</u>
Net revenues	<u>(40,179,555)</u>	<u>(117,257,842)</u>	<u>205,483,313</u>
Revenue bonds retired	-	32,170,000	-
Sale of Revenue bonds			
SWAP Termination Payment	-	-	-
Transfer from/to Escrow Account	-	-	-
Transfer to Debt Service Funds	-	-	-
Principal value retired	-	-	-
Deferred amount on refunding	-	-	-
Interfund and Interproject Transactions			
Transfer to Feasibility Study Fund	-	-	-
Payment to Other Agencies	(200,007,758)	(7,758)	-
Distribution from Revenue Fund	-	-	(197,815,397)
Transfer of excess money from other funds	-	-	-
Capitalized cost transferred to/from			
Construction & Property Fund	(2,005,069)	3,482,592	-
Transfer of Interest Accretion on 2008D Bonds	-	(19,984,980)	-
Transfer to/from Construction Fund	-	-	-
Transfer to Employees' Healthcare Trust Account	<u>(1,112,599)</u>	<u>-</u>	<u>-</u>
Change in net assets year to date June 30, 2010	<u>(243,304,981)</u>	<u>(101,597,988)</u>	<u>7,667,916</u>
ENDING NET ASSETS June 30, 2010	<u>\$ 127,366,752</u>	<u>(412,090,718)</u>	<u>975,904</u>



Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
1,231,643	46,859,652	131,216,420	429,178	89,654,592	418,463,596	1,394
-	-	-	-	-	-	-
1	139,562	40,390	69	6,027	6,489,032	1,195
137,778	-	216,491	-	-	-	-
<u>137,778</u>	<u>139,562</u>	<u>256,881</u>	<u>69</u>	<u>6,027</u>	<u>6,489,032</u>	<u>1,195</u>
(7,440,008)	-	-	-	-	-	-
<u>(33,910,738)</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
(41,350,745)	-	-	-	-	-	-
-	(4,834,407)	-	-	-	-	-
-	-	(4,678,759)	-	-	-	-
<u>(41,350,745)</u>	<u>(4,834,407)</u>	<u>(4,678,759)</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
(41,212,967)	(4,694,845)	(4,421,878)	69	6,027	6,489,032	1,195
-	-	-	-	-	-	-
<u>(41,212,967)</u>	<u>(4,694,845)</u>	<u>(4,421,878)</u>	<u>69</u>	<u>6,027</u>	<u>6,489,032</u>	<u>1,195</u>
-	-	-	-	-	64,396	-
-	-	-	-	-	1,270,586	-
-	-	2,676,770	-	-	-	-
-	-	-	-	9,699,113	-	-
-	-	-	-	-	-	-
-	-	-	-	(78,228,135)	-	-
-	-	-	-	(19,984,980)	-	-
-	-	69,850	-	-	-	-
-	-	(86,083)	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(48,604)	-	-
-	-	-	-	-	-	-
-	-	-	(4,575)	-	-	-
-	-	2,660,537	(4,575)	(88,562,606)	1,334,982	-
<u>(41,212,967)</u>	<u>(4,694,845)</u>	<u>(1,761,341)</u>	<u>(4,506)</u>	<u>(88,556,578)</u>	<u>7,824,014</u>	<u>1,195</u>
-	-	-	-	-	-	(32,170,000)
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	(200,000,000)	-	-	-	-
44,273,276	-	580,951	-	140,592,420	-	12,368,750
-	-	-	-	-	-	-
-	(483,017)	(5,004,644)	-	-	-	-
-	-	-	-	19,984,980	-	-
-	-	-	-	-	-	-
<u>(1,112,599)</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
1,947,710	(5,177,861)	(206,185,034)	(4,506)	72,020,822	7,824,014	(19,800,055)
<u>3,179,353</u>	<u>41,681,791</u>	<u>(74,968,614)</u>	<u>424,672</u>	<u>161,675,414</u>	<u>426,287,610</u>	<u>(19,798,661)</u>

STATE HIGHWAY 161  
STATEMENT OF NET ASSETS  
June 30, 2010  
(Unaudited)

		SH161 Fund
<u>ASSETS</u>		
Current Assets:		
Cash	\$	
Interagency Receivable		2,863,349
Accounts receivable (net of allowance for uncollectibles)		
TOTAL ASSETS		<u>2,863,349</u>
<u>LIABILITIES</u>		
Current liabilities:		
Accounts payable		
Interproject/agency payables		
Deferred income		
Total current liabilities		<u>-</u>
TOTAL LIABILITIES		<u>-</u>
<u>NET ASSETS</u>		
Restricted:		
Restricted for payments to other agencies		<u>2,863,349</u>
TOTAL NET ASSETS	\$	<u>2,863,349</u>

**STATE HIGHWAY 161**  
**STATEMENT OF CHANGES IN NET ASSETS**  
**Year to Date June 30, 2010**  
**(Unaudited)**

	SH161 Fund
<b>BEGINNING NET ASSETS January 1, 2010</b>	\$ <u>1,016,940</u>
<b>Revenues:</b>	
Toll Revenues	1,846,409
Interest Revenue	-
Other revenue	-
Total operating revenues	<u>1,846,409</u>
<b>Operating Expenses:</b>	
Administration	-
Operations	-
	<u>-</u>
<b>Preservation of system assets:</b>	
Reserve Maintenance Fund expenses	-
Capital Improvement Fund expenses	-
Total operating expenses before amortization and depreciation	<u>-</u>
Operating revenues before amortization and depreciation	<u>1,846,409</u>
<b>Amortization and depreciation</b>	<u>-</u>
Net revenues	1,846,409
 <b>Change in net assets year to date June 30, 2010</b>	 <u>1,846,409</u>
<b>ENDING NET ASSETS June 30, 2010</b>	<b>\$ <u><u>2,863,349</u></u></b>

See notes to financial statements

**NORTH TEXAS TOLLWAY AUTHORITY  
CASH RECEIPTS AND DISBURSEMENTS  
Year to Date June 30, 2010**

	Totals	Construction & Property Fund	Revenue Fund
<b>BEGINNING CASH January 1, 2010</b>	\$ 35,235,563	22,605,233	2,754,083
<b>Receipts</b>			
Toll revenues	20,438,617	-	20,493,617
Issuance of Bonds	399,351,741	-	-
Bond premium	-	-	-
Issuance of Bond Anticipation Notes	-	-	-
Issuance of Commercial Paper	-	-	-
Investments	146,010,300	110,744,870	-
Earnings received from investments	-	-	-
Gain/Loss from sale of investments	-	-	-
Prepaid customers' accounts	183,315,528	-	183,678,267
Toll tag deposits	-	-	-
Damage claims collected	200,995	19,479	-
Lane violation fee	17,834,196	-	17,834,196
Misc revenue	495,280	26,047	14,618
Reimbursable receipts	1,210,237	-	1,164,019
Rental fee	59,109	-	59,109
Sale of excess land	-	-	-
Deferred grant income	-	-	-
Misc revenue - Tag Store	-	-	-
	<u>768,916,004</u>	<u>110,790,396</u>	<u>223,243,827</u>
<b>Disbursements</b>			
Bond discount	-	-	-
Transfer to escrow for defeasance	-	-	-
Revenue bonds retired	-	-	-
Commercial paper retired	-	-	-
Interest on bonded debt	(5,984)	-	-
Interest on other debt	-	-	-
Investments	(399,295,000)	-	-
Operating expenses	(50,579,069)	-	(4,495,167)
Reserve Maintenance Fund expenses	(42,053)	-	-
Capital Improvement Fund expenses	(10,646)	-	-
Deferred feasibility study cost	(53,803,630)	-	-
Capitalized costs	(137,217,091)	(137,217,091)	-
Equipment (net of trade-in)	(21,840,294)	-	-
Damage claims	-	-	-
Reimbursable costs	-	-	-
	<u>(662,793,766)</u>	<u>(137,217,091)</u>	<u>(4,495,167)</u>
<b>Interfund and Interproject Transactions</b>			
Transfer of capitalized interest	-	-	-
Transfer of deferred revenue	(188,089,212)	-	(188,089,212)
Transfer of excess monies	-	-	-
Distribution from Revenue Fund	16,862,132	-	(31,233,684)
Interoperative Agencies Transfers	-	-	-
Other interfund transactions - net	44,792,595	2,382,201	-
Dallas-Fort Worth Turnpike Transition Trust Fund - net	-	-	-
Texas Turnpike Authority Feasibility Study Fund - net	-	-	-
	<u>(126,434,485)</u>	<u>2,382,201</u>	<u>(219,322,896)</u>
<b>Receipts over (under) disbursements for year to date June 30, 2010</b>	<u>(20,312,248)</u>	<u>(24,044,494)</u>	<u>(574,235)</u>
<b>BALANCE OF CASH June 30, 2010</b>	<u>\$ 14,923,315</u>	<u>(1,439,261)</u>	<u>2,179,848</u>

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
12,091,113	1,307,883	(3,522,483)	(266)	-	-	-
(55,000)	-	-	-	-	-	-
-	-	399,351,741	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	4,639,737	30,622,344	3,349	-	-	-
-	-	-	-	-	-	-
-	(176,399)	(186,340)	-	-	-	-
-	-	-	-	-	-	-
181,516	-	-	-	-	-	-
-	-	-	-	-	-	-
309,589	-	145,026	-	-	-	-
392	-	45,825	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>436,497</u>	<u>4,463,338</u>	<u>429,978,596</u>	<u>3,349</u>	<u>-</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(5,984)	-	-
-	-	-	-	-	-	-
-	-	(399,295,000)	-	-	-	-
(46,079,278)	-	-	(4,625)	-	-	-
-	(42,053)	-	-	-	-	-
-	-	(10,646)	-	-	-	-
-	-	(53,803,630)	-	-	-	-
-	-	-	-	-	-	-
-	(6,876,996)	(14,963,298)	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>(46,079,278)</u>	<u>(6,919,049)</u>	<u>(468,072,574)</u>	<u>(4,625)</u>	<u>(5,984)</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
47,112,092	-	983,724	-	-	-	-
-	-	-	-	-	-	-
2,888,075	715,152	38,801,183	-	5,984	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
843,607	-	(843,607)	-	-	-	-
<u>50,843,774</u>	<u>715,152</u>	<u>38,941,301</u>	<u>-</u>	<u>5,984</u>	<u>-</u>	<u>-</u>
5,200,993	(1,740,558)	847,322	(1,276)	-	-	-
<u>17,292,106</u>	<u>(432,675)</u>	<u>(2,675,161)</u>	<u>(1,542)</u>	<u>-</u>	<u>-</u>	<u>-</u>

**NORTH TEXAS TOLLWAY AUTHORITY**  
**Budget and Actual Revenues and Expenses on Trust Agreement Basis**  
**Month Ending**  
**June 30, 2010**

	<u>Total 2010 Budget</u>	<u>Budget To Date</u>	<u>Actual To Date</u>	<u>Variance Over(Under) Budget</u>
Revenues:				
Toll Revenues	\$ 377,132,800	184,265,100	196,758,517	12,493,417
Interest revenue	9,300,000	4,650,000	6,723,378	2,073,378
Other revenues	23,588,616	11,794,308	9,031,894	(2,762,414)
Gross revenues	<u>410,021,416</u>	<u>200,709,408</u>	<u>212,513,790</u>	<u>11,804,382</u>
Operating expenses:				
Administration:				
Administration	1,269,571	634,786	385,263	(249,523)
Board	303,460	151,730	62,930	(88,800)
Business diversity	207,277	103,639	98,284	(5,355)
Communications	2,556,369	1,278,185	644,393	(633,791)
Finance	3,841,677	1,920,839	1,396,628	(524,211)
Government affairs	555,229	277,615	186,806	(90,809)
Human resources	11,576,399	5,788,200	3,905,420	(1,882,780)
Internal audit	983,831	491,916	352,409	(139,506)
Legal services	3,375,125	1,687,563	407,875	(1,279,687)
Total administration	<u>24,668,938</u>	<u>12,334,469</u>	<u>7,440,008</u>	<u>(4,894,461)</u>
Operations:				
Customer service center	27,246,233	13,623,117	13,394,116	(229,001)
Information technology	11,540,166	5,770,083	4,776,001	(994,082)
Maintenance	21,668,988	10,834,494	9,421,455	(1,413,039)
Operations	1,076,517	538,259	262,058	(276,200)
Project delivery	135,863	67,932	41,812	(26,119)
System & incident management	8,285,623	4,142,812	2,852,328	(1,290,483)
Toll collection	6,684,162	3,342,081	2,801,140	(540,941)
Vault	913,714	456,857	361,827	(95,030)
Total operations	<u>77,551,266</u>	<u>38,775,633</u>	<u>33,910,738</u>	<u>(4,864,895)</u>
Total operating expenses	<u>102,220,204</u>	<u>51,110,102</u>	<u>41,350,745</u>	<u>(9,759,357)</u>
Net revenues available for debt service	<u>\$ 307,801,212</u>	<u>149,599,306</u>	<u>171,163,044</u>	<u>21,563,738</u>
Net revenues available for debt service			<u>171,163,044</u>	
Bond interest expense			<u>78,228,135</u>	
Allocated principal amount			<u>14,842,500</u>	
Calculated debt service coverage			<u>93,070,635</u>	
Bond interest coverage			<u>2.19</u>	
Debt service requirement coverage			<u>1.84</u>	

**NORTH TEXAS TOLLWAY AUTHORITY**  
**TOLL REVENUE AND TRAFFIC ANALYSIS**  
 June 30, 2010

	Month To Date		Year To Date	
	2010	2009	2010	2009
<b><u>TOLL REVENUE</u></b>				
Two-axle vehicles	\$ 36,187,424	\$ 25,463,083	\$ 207,760,071	\$ 145,821,106
Three or more axle vehicles	2,231,749	1,303,762	11,655,526	7,007,849
Revenue adjustments	(4,028,001)	(3,027,687)	(22,657,080)	(19,251,140)
<b>TOTAL</b>	<b>\$ 34,391,173</b>	<b>\$ 23,739,157</b>	<b>\$ 196,758,517</b>	<b>\$ 133,577,815</b>
<b>Percent Increase ( Decrease )</b>	<b>44.9%</b>		<b>47.3%</b>	

<b><u>VEHICLE TRANSACTIONS</u></b>				
Two-axle vehicles	40,377,785	38,320,201	232,573,003	220,723,460
Three or more axle vehicles	688,262	561,733	3,615,200	2,985,764
Nonrevenue vehicles	184,330	171,956	1,083,655	1,004,070
<b>TOTAL</b>	<b>41,250,377</b>	<b>39,053,890</b>	<b>237,271,858</b>	<b>224,713,294</b>

<b><u>TOLL REVENUE</u></b>				
<b><u>AVERAGE PER DAY</u></b>				
Two-axle vehicles	\$ 1,206,247	\$ 848,769	\$ 1,147,846	\$ 805,641
Three or more axle vehicles	74,392	43,459	64,395	38,717
Revenue adjustments	(134,267)	(100,923)	(125,177)	(106,360)
<b>AVERAGE</b>	<b>\$ 1,146,372</b>	<b>\$ 791,305</b>	<b>\$ 1,087,064</b>	<b>\$ 737,998</b>

<b><u>VEHICLE TRANSACTIONS</u></b>				
<b><u>AVERAGE PER DAY</u></b>				
Two-axle vehicles	1,345,926	1,277,340	1,284,934	1,219,467
Three or more axle vehicles	22,942	18,724	19,973	16,496
Nonrevenue vehicles	6,144	5,732	5,987	5,547
<b>AVERAGE</b>	<b>1,375,012</b>	<b>1,301,796</b>	<b>1,310,894</b>	<b>1,241,510</b>

**NORTH TEXAS TOLLWAY AUTHORITY**  
**TOLL REVENUE AND TRAFFIC BY CLASS OF VEHICLE**  
**June 30, 2010**

<u>CLASS OF VEHICLES</u>	Month of June 2010		Month of June 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 36,187,424	40,377,785	\$ 25,463,083	38,320,201
(3) Three-axle vehicles and combinations	463,925	234,198	317,154	214,749
(4) Four-axle vehicles and combinations	611,945	204,827	379,292	170,511
(5) Five-axle vehicles and combinations	1,074,411	232,710	565,624	165,868
(6) Special vehicles	81,468	16,527	41,692	10,605
	<u>2,231,749</u>	<u>688,262</u>	<u>1,303,762</u>	<u>561,733</u>
Toll Revenue	38,419,173	41,066,047	26,766,845	38,881,934
Toll revenue variance	(4,028,001)		(3,027,687)	
(7) Nonrevenue vehicles		184,330		171,956
<b>TOLL REVENUE AND TRAFFIC</b>	<b>\$ 34,391,173</b>	<b>41,250,377</b>	<b>\$ 23,739,157</b>	<b>39,053,890</b>

<u>CLASS OF VEHICLES</u>	Calendar Year To Date June 2010		Calendar Year To Date June 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 207,760,071	232,573,003	\$ 145,821,106	220,723,460
(3) Three-axle vehicles and combinations	2,421,813	1,246,017	1,661,297	1,123,934
(4) Four-axle vehicles and combinations	3,079,857	1,034,813	1,953,286	880,234
(5) Five-axle vehicles and combinations	5,765,066	1,256,608	3,167,363	924,380
(6) Special vehicles	388,790	77,762	225,902	57,216
	<u>11,655,526</u>	<u>3,615,200</u>	<u>7,007,848</u>	<u>2,985,764</u>
Toll Revenue	219,415,597	236,188,203	152,828,954	223,709,224
Toll revenue variance	(22,657,080)		(19,251,140)	
(7) Nonrevenue vehicles		1,083,655		1,004,070
<b>TOLL REVENUE AND TRAFFIC</b>	<b>\$ 196,758,517</b>	<b>237,271,858</b>	<b>\$ 133,577,815</b>	<b>224,713,294</b>



INVESTMENT REPORT  
 NORTH TEXAS TOLLWAY AUTHORITY  
 6/01/2010 - 6/30/2010

This report summarizes the investment position of the North Texas Tollway Authority for the period  
 6/01/2010 to 6/30/2010.

	6/1/2010	Purchases	Maturities / Redemptions	Chg in Mkt Value	Amortization (Net)	6/30/2010
Book Value	\$ 1,971,488,725	\$ 461,891,798	\$ (652,806,932)	\$ 3,548,045	\$ 431,890	\$ 1,784,553,526
Market Value	\$ 1,971,488,725	\$ 461,891,798	\$ (652,806,932)	\$ 3,548,045	\$ 431,890	\$ 1,784,553,526
Par Value	\$ 1,974,027,358	\$ 461,891,798	\$ (652,806,932)	\$ -	\$ -	\$ 1,783,112,224
Change in Market Value						3,548,045
Weighted Average Maturity (in days)	296					281
Weighted Avg. Yield-to-Maturity of Portfolio	1.2415%					1.1001%
Yield-to-Maturity of 2-Year Treasury Note	0.7600%					0.6100%
Accrued Interest						2,909,514
Earnings for the Period						2,117,436

This report is presented in accordance with the Texas Government Code Title 10, Section 2256.023. The signatories found at the front of the Monthly Financial and Investment Report hereby certify that, to the best of their knowledge on the date this report was created, the North Texas Tollway Authority is in compliance with the provisions of Government Code 2256 and with the stated policies and strategies of the North Texas Tollway Authority.

**North Texas Tollway Authority**  
**INVESTMENTS AT**  
**JUNE 30, 2010**

FUND	CUSIP	Invest Number	Security Description	Purchase Date	Market Val On 6/30/10
<b>CONSTRUCTION FUNDS</b>					
2130 - 90 Construction Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	4,961,231.33
	<b>Mutual Fund - Money Market Total</b>				<b>4,961,231.33</b>
	<b>2130 - 90 Construction Fund Total</b>				<b>4,961,231.33</b>
2150 - DNT 1995 Construction Fund PGBT	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	09/23/09	0.00
	<b>Mutual Fund - Money Market Total</b>				<b>0.00</b>
	<b>2150 - 95 Construction Fund Total</b>				<b>0.00</b>
2151-1 - PGBT East Ext Toll Equity Grant Total	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	20,943,815.65
	<b>Mutual Fund - Money Market Total</b>				<b>20,943,815.65</b>
	<b>2151-1 - PGBT East Ext Toll Equity Grant Total</b>				<b>20,943,815.65</b>
2151-BABs - 2009B PGBT EE BABs Constr	3134A4VB7	09-0007	FHLMC 4.125 07/12/10	08/28/09	15,018,750.00
	<b>FHLMC Total</b>				<b>15,018,750.00</b>
	313396AM5	10-0010	FHLMC Discount Note 0.00 01/12/11	04/13/10	14,979,000.00
	313397T35	10-0012	FHLMC Discount Note 0.00 12/15/10		14,985,000.00
	<b>FHLMC Discount Note Total</b>				<b>29,964,000.00</b>
	313589C50	09-0017	FNMA Discount Note 0.00 08/19/10	08/31/09	32,996,700.00
	313588CL7	10-0013	FNMA Discount Note 0.00 02/28/11	04/14/10	14,971,500.00
	313588DQ5	10-0011	FNMA Discount Note 0.00 03/28/11	04/13/10	14,964,000.00
	<b>FNMA Discount Note Total</b>				<b>62,932,200.00</b>
	912828KU3	10-0025	Treasury Note .875 05/31/11	06/23/10	12,057,240.00
	912828JL5	09-0032	Treasury Note 2.00 09/30/10	08/28/09	32,142,400.00
	<b>Treasury Note Total</b>				<b>44,199,640.00</b>
	NOW Account	AR-0057	NOW Account	10/01/09	36,150,939.40
	<b>NOW Account Total</b>				<b>36,150,939.40</b>
	<b>2151-BABs - 2009B PGBT EE BABs Constr Total</b>				<b>188,265,529.40</b>
2170 - DNT Phase 3 Construction Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	15,017,055.06
	<b>Mutual Fund - Money Market Total</b>				<b>15,017,055.06</b>
	<b>2170 - DNT Phase 3 Construction Fund Total</b>				<b>15,017,055.06</b>
2180 - LLTB BABs Construction Fund	NOW Account	AR-0057	NOW Account	10/01/09	7,413,270.45
	<b>NOW Account Total</b>				<b>7,413,270.45</b>
	<b>2180 - LLTB Construction Fund Total</b>				<b>7,413,270.45</b>
2190-1 - SH 121 Capitalized Int 2008 A-D	3136F9FX6	08-0060	FNMA Zero Coupon Bond 0.00 12/30/12	04/03/08	28,564,383.23
	3136F9FXC	08-0058	FNMA Zero Coupon Bond 0.00 12/30/10	04/03/08	25,269,467.67
	3136F9FXD	08-0059	FNMA Zero Coupon Bond 0.00 12/30/11	04/03/08	20,873,568.95
	3136F9FY4	08-0055	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	27,595,783.11
	3136F9FYC	08-0054	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	14,079,481.18
	<b>FNMA Zero Coupon Bond Total</b>				<b>116,382,684.14</b>
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	9.02
	<b>Mutual Fund - Money Market Total</b>				<b>9.02</b>
	<b>2190-1 - SH 121 Capitalized Int 2008 A-D Total</b>				<b>116,382,693.16</b>
2190-2 - SH 121 Capitalized Int 2008 E	Cash				37,635.07
	<b>Total Cash</b>				<b>37,635.07</b>
	31331XG30	08-0035	FFCB 5.45 06/21/12	04/03/08	1,184,689.80
	<b>FFCB Total</b>				<b>1,184,689.80</b>
	3133955V3	08-0036	FHLB 6.435 12/12/11	04/03/08	539,690.00
	31339XWG5	08-0030	FHLB 5.00 06/30/11	04/03/08	261,250.00
	3133XG3W2	08-0034	FHLB 5.60 06/28/11	04/03/08	5,771,590.00
	3133XKSK2	08-0029	FHLB 4.875 06/08/12	04/03/08	53,953.00
	<b>FHLB Total</b>				<b>6,626,483.00</b>
	3128X1MB0	08-0026	FHLMC 5.00 06/20/11	04/03/08	20,852.60
	3128X4DM0	08-0038	FHLMC 4.75 06/28/12	04/03/08	215,790.00
	<b>FHLMC Total</b>				<b>236,642.60</b>
	31364FCD1	08-0037	FNMA 6.46 06/29/12	04/03/08	938,558.40
	<b>FNMA Total</b>				<b>938,558.40</b>
	3136F9FZ1	08-0069	FNMA Zero Coupon Bond 0.00 12/29/12	04/03/08	11,581,601.45
	3136F9FZE	08-0065	FNMA Zero Coupon Bond 0.00 12/29/10	04/03/08	2,750,056.82
	3136F9FZF	08-0066	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	7,600,727.05
	3136F9FZG	08-0067	FNMA Zero Coupon Bond 0.00 12/29/11	04/03/08	1,831,878.24
	3136F9FZH	08-0068	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	3,848,277.59
	<b>FNMA Zero Coupon Bond Total</b>				<b>27,612,541.15</b>
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market	12/31/07	7,575,974.86
	<b>Mutual Fund - Money Market Total</b>				<b>7,575,974.86</b>
	<b>2190-2 - SH 121 Capitalized Int 2008 E Total</b>				<b>44,212,524.88</b>
2190-3 - NTTA 2008 H Cap Int Fund	31331RKV6	08-0089	FFCB 6.26 12/02/11	09/24/08	229,027.84
	<b>FFCB Total</b>				<b>229,027.84</b>
	313392MJ8	08-0084	FHLB 6.10 12/13/10	09/24/08	174,515.20
	3133955V3	08-0107	FHLB 6.435 12/12/11	09/24/08	59,365.90
	31339X4H4	08-0073	FHLB 5.00 12/10/10	09/24/08	255,235.00
	31339X5Q3	08-0077	FHLB 5.00 12/16/11	09/24/08	680,998.40
	31339XBA1	08-0074	FHLB 5.00 12/10/10	09/24/08	147,991.35
	3133MNVV0	08-0098	FHLB 5.75 05/15/12	09/24/08	486,580.80
	3133XBT39	08-0108	FHLB 4.375 06/08/12	09/24/08	1,061,560.00
	3133XDTA9	08-0091	FHLB 4.75 12/10/10	09/24/08	295,800.00
	3133XFJY3	08-0092	FHLB 5.25 06/10/11	09/24/08	339,118.00
	3133XHPH9	08-0111	FHLB 4.875 11/18/11	09/24/08	1,424,018.75
	3133XLEA7	08-0090	FHLB 5.375 06/08/12	09/24/08	277,631.25
	3133XNHZ5	08-0095	FHLB 3.625 12/17/10	09/24/08	60,918.60
	3133XR5T3	08-0085	FHLB 3.625 06/08/12	09/24/08	1,055,630.00
	3133XRCW8	08-0086	FHLB 3.375 06/24/11	09/24/08	4,035,638.40
	<b>FHLB Total</b>				<b>10,355,001.65</b>
	3128X1MB0	08-0076	FHLMC 5.00 06/20/11	09/24/08	1,060,354.71
	3128X2EV3	08-0103	FHLMC 4.75 12/08/10	09/24/08	5,608,295.00
	3128X2HT5	08-0104	FHLMC 4.50 12/16/10	09/24/08	703,372.20
	3128X3H89	08-0101	FHLMC 4.375 11/09/11	09/24/08	987,385.40
	3128X3K69	08-0105	FHLMC 4.50 11/15/11	09/24/08	2,060,179.00
	3137EABE8	08-0100	FHLMC 4.125 12/21/12	09/24/08	2,982,326.94
	<b>FHLMC Total</b>				<b>13,401,913.25</b>
	31359MLS0	08-0106	FNMA 5.375 11/15/11	09/24/08	244,029.27
	31364BRF9	08-0096	FNMA 6.08 12/15/10	09/24/08	117,995.75
	<b>FNMA Total</b>				<b>362,025.02</b>
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market	12/31/07	12,026.66
	<b>Mutual Fund - Money Market Total</b>				<b>12,026.66</b>
	<b>2190-3 - NTTA 2008 H Cap Int Fund Total</b>				<b>24,359,994.42</b>
2190-5 - NTTA 2008F Capitalized Int Fund	3136F9A29	08-0048	FNMA Zero Coupon Bond 0.00 07/01/10	08/01/08	22,476,000.00
	3136F9A37	08-0046	FNMA Zero Coupon Bond 0.00 12/31/10	08/01/08	22,383,077.25
	3136F9A45	08-0047	FNMA Zero Coupon Bond 0.00 07/01/11	08/01/08	17,976,661.56
	3136F9A52	08-0045	FNMA Zero Coupon Bond 0.00 12/30/11	08/01/08	17,838,571.92
	3136F9A60	08-0044	FNMA Zero Coupon Bond 0.00 06/29/12	08/01/08	9,175,453.95

	3136F9A78	08-0049	FNMA Zero Coupon Bond 0.00 12/31/12	08/01/08	9,036,817.68
	<b>FNMA Zero Coupon Bond Total</b>				<b>98,886,582.36</b>
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market	12/31/07	2,737,691.86
	<b>Mutual Fund - Money Market Total</b>				<b>2,737,691.86</b>
2190-6 - NTTA 2008J Capitalized Interest Total	<b>2190-5 - NTTA 2008F Capitalized Int Fund Total</b>				<b>101,624,274.22</b>
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	3,987,641.15
	<b>Mutual Fund - Money Market Total</b>				<b>3,987,641.15</b>
2190-7 - NTTA 2008K-L Capitalized Int.	<b>2190-6 - NTTA 2008J Capitalized Interest Total</b>				<b>3,987,641.15</b>
	31331GEJ4	08-0121	FFCB 3.875 11/13/12	11/21/08	3,023,685.20
	31331YU40	08-0120	FFCB 3.875 06/04/12	11/21/08	2,942,560.00
	<b>FFCB Total</b>				<b>5,966,245.20</b>
	3133XDTA9	08-0122	FHLB 4.75 12/10/10	11/21/08	4,758,300.00
	3133XFJY3	08-0125	FHLB 5.25 06/10/11	11/21/08	4,486,792.00
	3133XHRK0	08-0126	FHLB 4.75 12/09/11	11/21/08	4,664,942.10
	<b>FHLB Total</b>				<b>13,910,034.10</b>
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	594,492.35
	<b>Mutual Fund - Money Market Total</b>				<b>594,492.35</b>
2190-8 - NTTA 2009D COI Fund	<b>2190-7 - NTTA 2008K-L Capitalized Int. Total</b>				<b>20,470,771.65</b>
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	371,239.32
	<b>Mutual Fund - Money Market Total</b>				<b>371,239.32</b>
2190-9 - NTTA 2009C COI Fund	<b>2190-8 - NTTA 2009D COI Fund</b>				<b>371,239.32</b>
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	0.00
	<b>Mutual Fund - Money Market Total</b>				<b>0.00</b>
2190-BABs - 2009B SRT BABs Constr	<b>2190-9 - NTTA 2009C COI Fund</b>				<b>0.00</b>
	31331JCY7	10-0014	FFCB 0.350 02/01/11		12,995,970.00
	<b>FFCB Total</b>				<b>12,995,970.00</b>
	3133XRWL0	09-0020	FHLB 3.375 08/13/10	08/31/09	31,352,131.25
	3133XTJ64	10-0028	FHLB 1.375 05/16/11	04/21/10	14,113,820.00
	3133XUAT0	09-0005	FHLB 0.55 07/22/10	08/28/09	10,368,213.15
	3133XUAX1	09-0040	FHLB 0.55 07/29/10	08/28/09	14,004,340.00
	3133XVDM0	10-0029	FHLB 0.700 04/18/11	04/21/10	20,043,800.00
	3133XVSY8	10-0019	FHLB 0.700 06/24/11	04/21/10	11,027,500.00
	<b>FHLB Total</b>				<b>100,909,804.40</b>
	3137EAAX7	09-0019	FHLMC 5.125 08/23/10	08/31/09	19,458,910.80
	3134A4DY7	10-0020	FHLMC 5.625 03/15/11	04/21/10	13,479,440.00
	<b>FHLMC Total</b>				<b>32,938,350.80</b>
	313396AP8	10-0015	FHLMC Disc Note 0.00 01/14/11	04/21/10	11,983,200.00
	<b>FHLMC Discount Note Total</b>				<b>11,983,200.00</b>
	31398ASC7	09-0006	FNMA 3.00 07/12/10	08/28/09	10,009,400.00
	<b>FNMA Total</b>				<b>10,009,400.00</b>
	912828JL5	09-0033	Treasury Note 2.00 09/30/10	08/28/09	46,204,700.00
	<b>Treasury Note Total</b>				<b>46,204,700.00</b>
	NOW Account	AR-0057	NOW Account	10/01/09	41,534,761.10
	<b>NOW Account Total</b>				<b>41,534,761.10</b>
2009B BABs Cap Int	<b>2190-BABs - 2009B SRT BABs Constr Total</b>				<b>256,576,186.30</b>
	3133XTV45	09-0025	FHLB 1.125 06/03/11	08/11/09	17,463,468.75
	<b>FHLB Total</b>				<b>17,463,468.75</b>
	3136FH5F8	09-0026	FHLMC Disc Note 0.00 12/30/11	08/12/09	17,182,003.80
	<b>FHLMC Discount Note Total</b>				<b>17,182,003.80</b>
	912828JV3	09-0032	Treasury Note 0.875 12/31/10	08/28/09	17,339,102.05
	<b>Treasury Note Total</b>				<b>17,339,102.05</b>
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market	08/12/09	17,455,293.32
	<b>Mutual Fund - Money Market Total</b>				<b>17,455,293.32</b>
3601 - NTTA 2009A Construction Fund	<b>2009B BABs Cap Int</b>				<b>69,439,867.92</b>
	NOW Account	AR-0057	NOW Account	08/12/09	265.99
	<b>NOW Account Total</b>				<b>265.99</b>
	3601 - NTA 2009A Construction Fund				265.99
	<b>TOTAL CONSTRUCTION FUNDS</b>				<b>874,026,360.90</b>
<b>REVENUE FUND</b>					
2200 - Revenue Fund	NOW Account	AR-0057	NOW Account	10/01/09	58,209,729.84
	<b>NOW Account Total</b>				<b>58,209,729.84</b>
2200-1 - Deferred Tag Revenue	<b>2200 - Revenue Fund Total</b>				<b>58,209,729.84</b>
	Cash				619,582.87
	<b>Total Cash</b>				<b>619,582.87</b>
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	38,675,494.39
	<b>Mutual Fund - Money Market Total</b>				<b>38,675,494.39</b>
	<b>2200-1 - Deferred Tag Revenue Total</b>				<b>39,295,077.26</b>
	<b>TOTAL REVENUE FUND</b>				<b>97,504,807.10</b>
<b>OPERATIONS &amp; MAINTENANCE FUND</b>					
2300 - Operation & Maintenance Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	3,047.12
	<b>Mutual Fund - Money Market Total</b>				<b>3,047.12</b>
	<b>2300 - Operation &amp; Maintenance Fund Total</b>				<b>3,047.12</b>
	<b>TOTAL OPERATIONS &amp; MAINTENANCE FUND</b>				<b>3,047.12</b>
<b>RESERVE MAINTENANCE FUND</b>					
2400 - Reserve Maintenance Fund	NOW Account - 307 Reserve Maint	AR-0057	NOW Account	07/02/09	42,289,659.49
	<b>NOW Account Total</b>				<b>42,289,659.49</b>
	<b>2400 - Reserve Maintenance Fund Total</b>				<b>42,289,659.49</b>
	<b>TOTAL RESERVE MAINTENANCE FUND</b>				<b>42,289,659.49</b>
<b>CONSOLIDATED CAPITAL IMPROVEMENT FUND</b>					
2500 - Capital Improvement Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	26,979,901.57
	<b>Mutual Fund - Money Market Total</b>				<b>26,979,901.57</b>
	<b>2500 - Capital Improvement Fund Total</b>				<b>26,979,901.57</b>
2500-1 - TECP Interest Payment Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	6,061,666.19
	<b>Mutual Fund - Money Market Total</b>				<b>6,061,666.19</b>
	<b>2500-1 - TECP Interest Payment Fund Total</b>				<b>6,061,666.19</b>
2500-2 - 2010 Subordinate Lien Rev Bond	Fidelity Inst. MM Govt 57	AR-0059	Mutual Fund - Money Market	05/13/10	91,525,833.60
	<b>Mutual Fund - Money Market Total</b>				<b>91,525,833.60</b>
	<b>2500-2 - 2010 Subordinate Lien Rev Bond Total</b>				<b>91,525,833.60</b>
2500-3 - 2010 BABs	Fidelity Inst. MM Tax Ex 56	AR-0058	Mutual Fund - Money Market	05/13/10	74,651,433.43
	Fidelity Inst. MM Govt 57	AR-0059	Mutual Fund - Money Market	05/13/10	0.00
	<b>Mutual Fund - Money Market Total</b>				<b>74,651,433.43</b>
	<b>2500-3 - 2010 BABs Total</b>				<b>74,651,433.43</b>
1300 - Feasibility Study Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	0.00
	<b>Mutual Fund - Money Market Total</b>				<b>0.00</b>
	<b>1300 - Feasibility Study Fund Total</b>				<b>0.00</b>
	<b>TOTAL CONSOLIDATED CAPITAL IMPROVEMENT FUND</b>				<b>199,218,834.79</b>
<b>TRANSITION TRUST FUND</b>					
0300 - Transition Trust Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	427,687.61
	<b>Mutual Fund - Money Market Total</b>				<b>427,687.61</b>
	<b>0300 - Transition Trust Fund Total</b>				<b>427,687.61</b>
	<b>TOTAL TRANSITION TRUST FUND</b>				<b>427,687.61</b>

<b>INTEREST &amp; SINKING - BOND INTEREST FUND</b>						
2610 - Bond Interest Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	134,907,186.43	
	<b>Mutual Fund - Money Market Total</b>				<b>134,907,186.43</b>	
	<b>2610 - Bond Interest Fund Total</b>				<b>134,907,186.43</b>	
	Cash				967,022.15	
	<b>Total Cash</b>				<b>967,022.15</b>	
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	4,836,805.35	
	<b>Mutual Fund - Money Market Total</b>				<b>4,836,805.35</b>	
	<b>2610-1 2nd Tier Bond Interest Fund Total</b>				<b>5,803,827.50</b>	
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	311.46	
	<b>Mutual Fund - Money Market Total</b>				<b>311.46</b>	
	<b>2610-2 - 2009B BABS Direct Pay Account Total</b>				<b>311.46</b>	
	<b>TOTAL INTEREST &amp; SINKING - BOND INTEREST FUND</b>				<b>140,711,325.39</b>	

<b>INTEREST &amp; SINKING - RESERVE FUND</b>						
2620 - Bond Reserve Fund	Cash				14,769,035.66	
	<b>Total Cash</b>				<b>14,769,035.66</b>	
	31315PAD1	08-0117	Farmer Mac 3.85 12/30/12	11/13/08	17,117,280.00	
	<b>Farmer Mac Total</b>				<b>17,117,280.00</b>	
	31331JPV9	10-0022	FFCB 2.80 06/03/15	06/18/10	16,100,000.00	
	31331JMJ9	10-0018	FFCB 2.980 04/28/15	04/28/10	10,018,800.00	
	<b>FFCB Total</b>				<b>26,118,800.00</b>	
	3133XYHG3	10-0021	FHLB 3.00 05/26/15	06/17/10	19,065,360.00	
	3133XBV28	08-0013	FHLB 4.25 11/02/10	04/10/08	7,469,052.80	
	3133XLHQ9	08-0008	FHLB 5.375 06/10/11	04/07/08	21,516,131.25	
	3133XSCN6	08-0070	FHLB 3.90 12/28/12	09/24/08	40,484,907.60	
	3133XXJW8	10-0003	FHLB 3.00 04/01/15	04/01/10	10,500,000.00	
	<b>FHLB Total</b>				<b>99,035,451.65</b>	
	3134A4FM1	08-0007	FHLMC 6.00 06/15/11	04/07/08	26,336,000.00	
	3134A4VT8	09-0030	FHLMC 0.000 07/15/14	08/12/09	154,234.20	
	3128X9WU0	10-0002	FHLMC 3.100 02/03/15	02/03/10	12,028,200.00	
	<b>FHLMC Total</b>				<b>38,518,434.20</b>	
	3128X96P0	10-0008	FHLMC 3.25 05/06/15	05/06/10	16,041,600.00	
	3128X96P0	10-0009	FHLMC 3.25 05/06/15	05/06/10	16,041,600.00	
	3134A4MH4	09-0028	FHLMC Discount Note 0.00 07/15/14	08/12/09	17,442,073.50	
	3137F0FG0	09-0029	FHLMC Discount Note 0.00 07/15/14	08/12/09	737,725.25	
	<b>FHLMC Discount Note Total</b>				<b>50,262,998.75</b>	
	3136FMZU1	10-0023	FNMA Step Up 1.00 06/29/15	06/29/10	19,975,000.00	
	313586QR3	09-0027	FNMA 0.00 07/05/2014	08/12/09	21,377,548.52	
	<b>FNMA Total</b>				<b>41,352,548.52</b>	
	313589YU1	10-0001	FNMA Discount Note 0.00 07/01/10	01/04/10	15,139,000.00	
	31359YBU0	09-0031	FNMA Discount Note 0.00 07/15/14	08/12/09	638,704.00	
	<b>FNMA Discount Note Total</b>				<b>15,777,704.00</b>	
	NOW Account -304 Bond Reserve	AR-0056	NOW Account	07/02/09	63,467,610.72	
	<b>NOW Account Total</b>				<b>63,467,610.72</b>	
	912828JV3	09-0036	Treasury Note 0.875 12/31/10	08/12/09	530,655.77	
	912828FK1	09-0037	Treasury Note 5.125 06/30/11	08/12/09	555,994.17	
	912828GC8	09-0038	Treasury Note 4.625 12/31/11	08/12/09	578,975.30	
	<b>Treasury Note Total</b>				<b>1,665,625.24</b>	
	<b>2620 - Bond Reserve Fund Total</b>				<b>368,085,488.74</b>	
2620-1 - NTTA 2nd Tier DS Reserve Fund	3136F9ZY2	08-0041	FNMA 4.12 12/30/12	08/01/08	45,428,441.76	
	<b>FNMA Total</b>				<b>45,428,441.76</b>	
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	2,014,697.13	
	<b>Mutual Fund - Money Market Total</b>				<b>2,014,697.13</b>	
	<b>2620-1 - NTTA 2nd Tier DS Reserve Fund Total</b>				<b>47,443,138.89</b>	
	<b>TOTAL INTEREST &amp; SINKING RESERVE FUND</b>				<b>415,528,627.63</b>	

<b>INTEREST &amp; SINKING - REDEMPTION FUND</b>						
2630 - Bond Redemption Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	14,843,176.32	
	<b>Mutual Fund - Money Market Total</b>				<b>14,843,176.32</b>	
	<b>2630 - Bond Redemption Fund Total</b>				<b>14,843,176.32</b>	
	<b>TOTAL INTEREST &amp; SINKING - REDEMPTION FUND</b>				<b>14,843,176.32</b>	
	<b>INVESTMENT TOTAL A/O 6/30/2010</b>				<b>1,784,553,526.35</b>	

North Texas Tollway Authority  
Estimated Project Cash Flow  
for the Year Ended December 31, 2010  
as of  
July 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
<b>PGBT EE Construction Fund</b>												
Beginning Balance	274,060,060	266,838,346	255,712,370	242,351,983	231,204,051	221,784,759	209,148,637	198,764,553	178,972,908	159,650,327	142,085,069	124,155,249
Investment Gain/(Loss)	739,139	(145,550)	254,929	(103,019)	320,487	(15,612)	87,145	82,819	74,572	66,521	59,202	51,731
Miscellaneous Cash Receipts	500	-	-	-	-	-	-	-	-	-	-	-
Salaries/Wages	(55,274)	(54,418)	(55,600)	(55,597)	(56,983)	(60,127)	(91,666)	(61,110)	(61,110)	(61,110)	(61,110)	(91,666)
IT Expenditures	(1,207)	(564)	(2,072)	(603)	(1,174)	(1,754)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)
Maintenance Expenditures	(10,056)	(33,528)	(3,847)	(13,371)	(8,841)	(8,841)	(10,259,752)	(19,699,542)	(19,216,231)	(17,450,856)	(17,808,100)	(14,672,294)
Project Delivery Expenditures	(7,791,648)	(10,830,778)	(13,538,116)	(10,840,190)	(9,402,828)	(12,284,205)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)
Other	(103,168)	(61,138)	(15,681)	(135,150)	(278,795)	(265,592)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)
Total Expenditures	(7,961,352)	(10,980,427)	(13,615,316)	(11,044,912)	(9,739,780)	(12,620,510)	(10,471,229)	(19,874,464)	(19,397,153)	(17,631,778)	(17,989,022)	(14,883,771)
Projected Ending Balance	266,838,346	255,712,370	242,351,983	231,204,051	221,784,759	209,148,637	198,764,553	178,972,908	159,650,327	142,085,069	124,155,249	109,323,209
<b>DNT Phase 3 Construction Fund</b>												
Beginning Balance	15,316,566	15,255,817	15,250,490	15,087,504	15,077,818	15,071,218	15,017,002	14,982,850	14,951,720	14,920,577	14,894,569	14,868,551
Investment Gain/(Loss)	1,022	403	289	333	241	530	6,257	6,243	6,230	6,217	6,206	6,195
Salaries/Wages	(51)	(52)	(53)	(52)	(54)	(53)	(107)	(72)	(72)	(72)	(72)	(107)
IT Expenditures	(5,386)	(1,741)	(5,878)	-	-	-	-	-	-	-	-	-
Maintenance Expenditures	-	-	-	-	-	-	(44,698)	-	-	-	-	-
Project Delivery Expenditures	(56,334)	(3,937)	(63,175)	(8,145)	(4,900)	(9,692)	(40,075)	(37,075)	(37,075)	(31,927)	(31,927)	(31,927)
Other	(61,771)	(5,729)	(163,275)	(10,019)	(1,887)	(304)	(226)	(226)	(226)	(226)	(226)	(226)
Total Expenditures	(117,771)	(10,019)	(163,275)	(10,019)	(6,840)	(54,747)	(40,409)	(37,373)	(37,373)	(32,225)	(32,225)	(32,260)
Projected Ending Balance	15,255,817	15,250,490	15,087,504	15,077,818	15,071,218	15,017,002	14,982,850	14,951,720	14,920,577	14,894,569	14,868,551	14,842,485
<b>LLTB Construction Fund</b>												
Beginning Balance	13,407,404	13,244,562	10,845,599	10,512,800	8,364,730	8,356,803	7,412,598	7,331,128	7,262,654	7,230,826	7,218,280	7,216,229
Investment Gain/(Loss)	3,506	3,434	2,549	2,819	2,603	2,196	3,089	3,055	3,026	3,013	3,008	3,007
Salaries/Wages	(649)	(656)	(671)	(665)	(682)	(673)	(1,128)	(752)	(752)	(752)	(752)	(1,128)
IT Expenditures	(714)	(714)	(2,154)	-	-	-	-	-	-	-	-	-
Maintenance Expenditures	(5,053)	(994)	(71)	(537)	(1,315)	(4,784)	(81,057)	(66,404)	(31,728)	(12,433)	(1,933)	(42,266)
Project Delivery Expenditures	(154,005)	(2,392,130)	(331,895)	(2,149,688)	(8,532)	(940,945)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)
Other	(5,927)	(7,903)	(556)	-	-	-	(2,374)	(71,529)	(34,854)	(15,559)	(5,059)	(45,768)
Total Expenditures	(166,348)	(2,402,398)	(335,347)	(2,150,890)	(10,529)	(946,401)	(84,558)	(71,529)	(34,854)	(15,559)	(5,059)	(45,768)
Projected Ending Balance	13,244,562	10,845,599	10,512,800	8,364,730	8,356,803	7,412,598	7,331,128	7,262,654	7,230,826	7,218,280	7,216,229	7,173,468
<b>Sam Rayburn Construction Fund</b>												
Beginning Balance	311,846,410	303,091,660	297,842,554	294,374,573	285,039,357	263,157,746	256,503,049	239,822,540	218,187,186	199,804,671	182,151,607	164,433,849
Investment Gain/(Loss)	563,820	671,736	416,473	(446,751)	221,841	(168,960)	106,876	99,926	90,911	83,252	75,897	68,514
Close Out Cost of Issuance Account	-	-	-	-	-	55,578	-	-	-	-	-	-
Miscellaneous Cash Receipts	19,837	19,837	-	19,479	-	-	-	-	-	-	-	-
Salaries/Wages	(55,893)	(55,112)	(56,348)	(55,944)	(57,463)	(60,508)	(94,148)	(62,765)	(62,765)	(62,765)	(62,765)	(94,148)
IT Expenditures	(1,734)	-	(12,528)	(234,369)	(406,411)	(406,411)	-	-	-	-	-	-
Maintenance Expenditures	(35,512)	(360,914)	(136,328)	(22,317)	(10,303)	(79,275)	(16,561,367)	(21,540,634)	(18,278,781)	(17,541,671)	(17,599,009)	(16,410,552)
Project Delivery Expenditures	(9,108,849)	(4,778,247)	(3,641,763)	(8,783,502)	(20,947,547)	(5,974,774)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)
Other	(116,583)	(746,406)	(37,486)	(24,246)	(853,770)	(16,348)	(131,880)	(21,735,279)	(18,473,426)	(17,736,316)	(17,793,655)	(16,636,860)
Total Expenditures	(9,318,571)	(5,940,879)	(3,884,453)	(8,907,944)	(22,103,452)	(6,541,315)	(16,787,385)	(21,735,279)	(18,473,426)	(17,736,316)	(17,793,655)	(16,636,860)
Projected Ending Balance	303,091,660	297,842,554	294,374,573	285,039,357	263,157,746	256,503,049	239,822,540	218,187,186	199,804,671	182,151,607	164,433,849	147,865,783

North Texas Tollway Authority  
Estimated Project Cash Flow  
for the Year Ended December 31, 2010

as of  
July 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
<b>90 Construction Fund</b>												
Beginning Balance	9,502,612	9,493,612	9,560,549	9,560,700	4,960,908	4,961,057	4,961,231	4,965,299	4,967,435	4,967,435	4,969,505	4,971,576
Investment Gain/(Loss)	(9,000)	66,938	150	209	148	174	2,067	2,068	2,069	2,070	2,071	2,071
TXDOT Loan Repayment				(4,600,000)								
Total Expenditures				(4,600,000)								
Projected Ending Balance	9,493,612	9,560,549	9,560,700	4,960,908	4,961,057	4,961,231	4,965,299	4,965,367	4,967,435	4,969,505	4,971,576	4,973,647
<b>Total Construction Funds</b>												
Beginning Balance	624,133,052	607,923,996	589,211,562	571,887,559	544,646,864	513,331,583	495,042,517	465,864,370	424,339,835	386,573,836	351,319,031	315,645,453
Investment Gain/(Loss)	1,298,487	596,961	674,389	(546,409)	545,320	(181,671)	205,434	194,110	176,808	161,072	146,383	131,519
Close Out Cost of Issuance Account						55,578						
Miscellaneous Cash Receipts	500	19,837		19,479								
Salaries/Wages	(111,866)	(110,238)	(112,672)	(112,258)	(115,181)	(121,361)	(187,049)	(124,699)	(124,699)	(124,699)	(124,699)	(187,049)
IT Expenditures	(9,042)	(3,019)	(22,632)	(22,538)	(235,543)	(410,165)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)
Maintenance Expenditures	(50,621)	(395,436)	(234,416)	(36,226)	(11,618)	(137,598)						
Project Delivery Expenditures	(17,110,835)	(18,005,093)	(17,574,950)	(21,781,525)	(30,363,807)	(19,209,615)	(26,942,241)	(41,339,655)	(37,563,816)	(35,036,887)	(35,440,970)	(31,157,040)
TXDOT Loan Repayment				(4,600,000)								
Other	(225,678)	(815,446)	(53,723)	(161,218)	(1,134,452)	(284,233)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)
Total Expenditures	(17,508,042)	(19,329,232)	(17,998,392)	(26,713,765)	(31,860,601)	(20,162,973)	(27,383,582)	(41,718,645)	(37,942,807)	(35,415,878)	(35,819,960)	(31,598,380)
Projected Ending Balance	607,923,996	589,211,562	571,887,559	544,646,864	513,331,583	495,042,517	465,864,370	424,339,835	386,573,836	351,319,031	315,645,453	284,178,592
<b>Feasibility Study Fund<sup>(1)</sup></b>												
Beginning Balance	(2,693,216)	109,031	990,826	(3,377,428)	(223,839)	(540,244)	(3,326,570)					
Investment Gain/(Loss)												
Reimbursements	402,774	425,189	360,875									
Transfers from CIF <sup>(2)</sup>	5,093,047	5,578,173	5,452,158	8,695,625	2,403,340	3,467,215	5,336,654	2,176,130	1,944,078	1,610,212	1,614,446	1,667,302
Salaries/Wages	(150,468)	(133,004)	(134,938)	(135,844)	(138,987)	(150,366)	(216,721)	(144,481)	(144,481)	(144,481)	(144,481)	(216,721)
IT Expenditures	(75,829)	(34,406)	(44,876)	(68,227)	(2,285)	(1,920)						
Maintenance Expenditures	(1,348)		(84)									
Project Delivery Expenditures	(449,278)	(416,792)	(224,043)	(50,449)	(388,074)	(561,983)	(543,576)	(630,185)	(312,534)	(160,248)	(221,000)	(192,248)
Trinity	(10,352)	(53,957)	(126,972)	(60,928)	(19,969)	(103,668)	(205,153)	(286,324)	(270,324)	(223,054)	(219,789)	(223,054)
SH 170							(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)
SH 190												
SH 360												
DNT 4A	(58,249)		(89,942)	(183,762)	(95,072)	(72,031)	(191,517)	(258,184)	(258,184)	(204,184)	(199,672)	(204,184)
DNT 4B	(149,518)	(408)	(42,459)	(10,345)	(707)	(6,158)	(17,653)	(30,653)	(32,102)	(25,976)	(24,795)	(25,976)
DNT 4B/5A	(105,438)	(99,215)	(178,833)	(90,783)	(44,222)	(188,643)	(221,464)	(214,304)	(312,454)	(238,269)	(190,709)	(191,119)
Other	(192,470)	(241,872)	(779,719)	(181,162)	(214,445)	(238,366)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)
Total NTTA System Expenditures	(1,192,951)	(979,654)	(1,621,866)	(781,500)	(843,761)	(1,323,134)	(2,010,084)	(2,176,130)	(1,944,078)	(1,610,212)	(1,614,446)	(1,667,302)
Transfers from CIF for Special Projects System <sup>(4)</sup>												
SWP/CT <sup>(5)</sup>	(958,056)	(2,949,912)	(5,659,616)	(276,153)	(1,721,259)	(4,038,640)	(10,099,805)	(11,063,902)	(7,398,748)	(19,267,773)	(12,148,129)	(6,269,091)
PGBT Western Extension <sup>(6)</sup>	(542,567)	(1,192,001)	(2,899,805)	(4,484,382)	(24,712,110)	(5,521,093)	(8,483,554)	(22,154,337)	(31,811,432)	(12,611,907)	(17,474,299)	(17,221,886)
Total Special Project System Expenditures	(1,500,623)	(4,141,913)	(8,559,421)	(4,768,535)	(26,433,369)	(9,559,733)	(18,583,359)	(33,218,240)	(39,210,180)	(31,879,680)	(29,622,428)	(23,490,977)
Ending Balance	109,031	990,826	(3,377,428)	(223,839)	(540,244)	(3,326,570)						

**North Texas Tollway Authority**  
**Estimated Project Cash Flow**  
**for the Year Ended December 31, 2010**  
as of  
**July 1st, 2010**

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
<b>Reserve Maintenance Fund</b>												
Beginning Balance	49,700,999	49,007,693	48,045,625	46,682,376	45,342,528	44,684,085	41,856,984	40,452,336	39,500,670	35,801,427	32,726,657	29,115,817
Investment Gain/(Loss)	25,651	24,674	22,297	24,552	23,015	23,055	17,440	16,855	16,459	14,917	13,636	12,132
Transfer From Revenue Fund	-	-	-	-	-	-	-	-	-	-	-	-
Salaries/Wages	(170,432)	(182,779)	(176,399)	(180,766)	(177,030)	(180,804)	(248,260)	(165,506)	(165,506)	(165,506)	(165,506)	(248,260)
IT Expenditures	(263,059)	(318,543)	(34,909)	(93,458)	(22,510)	(19,024)	(608,837)	(105,414)	(301,125)	(41,500)	(49,250)	(155,244)
Maintenance Expenditures	(285,465)	(484,326)	(1,174,239)	(1,081,716)	(479,303)	(2,629,570)	(547,333)	(679,942)	(3,231,412)	(2,865,023)	(3,392,061)	(5,679,065)
Project Delivery Expenditures	-	(1,094)	-	(8,460)	(2,614)	(20,758)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)
Other	(718,956)	(986,742)	(1,385,547)	(1,364,400)	(681,458)	(2,850,196)	(1,422,088)	(966,521)	(3,715,702)	(3,089,688)	(3,624,476)	(6,100,227)
Total Expenditures	49,007,693	48,045,625	46,682,376	45,342,528	44,684,085	41,856,984	40,452,336	39,500,670	35,801,427	32,726,657	29,115,817	23,027,722
Projected Ending Balance												
<b>Capital Improvement Fund</b>												
Beginning Balance	(829,211)	32,543,571	25,253,065	27,811,946	31,644,950	399,549,401	198,971,903	164,919,166	122,146,178	88,595,810	47,149,495	19,093,862
Investment Gain/(Loss)	-	850	621	665	16,675	20,285	82,905	68,716	50,894	36,915	19,646	7,956
Miscellaneous Revenue	53,026	15,000	31,000	8,000	38,000	-	-	-	-	-	-	-
Transfer From Revenue Fund	26,976,798	580,951	-	-	-	399,295,000	-	-	-	-	-	-
Bond Proceeds	-	-	-	-	(3,824,636)	(141,750)	-	-	-	-	-	-
Bond Issuance Costs	-	-	-	-	-	(200,000,000)	-	-	-	-	-	-
Upfront PG&T WE Payment	-	-	-	-	-	10,000,000	-	-	-	-	-	-
CP Proceeds (1)	-	-	-	-	-	-	-	-	-	-	-	-
Transfer to FSF	13,000,000	(5,093,047)	11,000,000	15,000,000	(2,403,340)	(3,467,215)	(5,336,654)	(2,178,130)	15,000,000	(1,610,212)	10,000,000	(1,667,302)
Transfer to FSF for Special Project System (4)	-	-	(5,452,158)	(8,695,625)	(24,557,383)	(4,629,327)	(18,583,359)	(33,218,240)	(39,210,180)	(31,879,680)	(29,622,428)	(23,490,977)
Salaries/Wages	(178,915)	(184,917)	(186,340)	(192,139)	(193,028)	(200,916)	(281,653)	(187,769)	(187,769)	(187,769)	(187,769)	(281,653)
IT Expenditures	(653,525)	(1,818,110)	(1,566,384)	(1,551,325)	(204,180)	(853,927)	(6,547,122)	(2,830,645)	(2,547,046)	(2,464,568)	(2,234,568)	(3,819,241)
Maintenance Expenditures	(134,806)	(44,132)	(93,904)	(35,838)	-	(207,845)	(1,347,866)	(1,399,666)	(1,579,434)	(1,579,434)	(1,579,434)	(1,567,034)
Project Delivery Expenditures	(497,635)	(201,450)	(685,903)	(261,991)	(82,002)	(297,710)	(1,923,659)	(2,911,925)	(3,017,425)	(3,646,238)	(2,721,304)	(4,779,302)
Other	(99,113)	(60,524)	(488,051)	(438,744)	(180,654)	(799,095)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)
CIF Subordinate Debt (5)	-	-	-	-	-	-	-	-	-	-	-	-
ISTEA Payment	-	-	-	-	-	-	-	-	-	-	-	-
Total Expenditures	(1,563,994)	(2,309,134)	(3,020,581)	(2,480,037)	(659,864)	(2,359,492)	(10,215,629)	(7,445,334)	(7,447,004)	(7,993,338)	(6,838,405)	(8,250,000)
Projected Ending Balance	32,543,571	25,253,065	27,811,946	31,644,950	399,549,401	198,971,903	164,919,166	122,146,178	88,595,810	47,149,495	19,093,862	115,994,350

(1) Prior months are updated to the actual amount issued, current and future months are estimates based on forecasted cash flows  
(2) The Feasibility Study Fund is a revolving account and is reimbursed when necessary by the Capital Improvement Fund  
(3) The first CIF Subordinate Debt payment is scheduled for February 2011.

(4) Approximately \$400 million in CIF Subordinate Debt was issued to finance a portion of construction on PG&T WE (formerly SH161) and SWP/CTP. These construction funds are currently being held in the CIF and are reserved for the PG&T WE and SWP/CTP Projects.  
(5) The Authority is in the process of designating certain projects to be a part of a separate system, which will be known as the "Special Projects System". These projects will have their own fund and will be governed by a separate Trust Agreement. These changes will be reflected later in 2010.

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