

***NORTH TEXAS TOLLWAY AUTHORITY***

**MONTHLY FINANCIAL AND INVESTMENT REPORT**

**PRELIMINARY REPORT**

**FOR THE MONTH ENDED  
JANUARY 31, 2010**

**Prepared by  
Finance Department**

**NORTH TEXAS TOLLWAY AUTHORITY**  
5900 W. Plano Parkway, Suite 100, Plano, Texas 75093  
P.O. Box 260729, Plano, Texas 75026

Paul N. Wageman, Chairman  
Victor Vandergriff, Vice Chairman  
Kenneth Barr, Director  
Robert E. Day, Director  
David R. Denison, Director  
Bill Moore, Director  
Michael Nowels, Director  
Robert K. Shepard, Director  
Alan E. Sims, Director

---

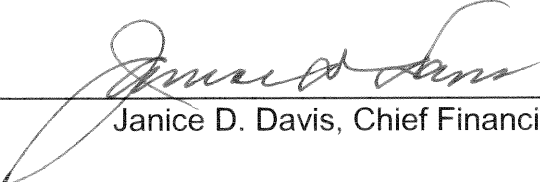
Allen Clemson, Executive Director  
Janice D. Davis, Chief Financial Officer


---

**MONTHLY FINANCIAL AND INVESTMENT REPORT**

**January 31, 2010**  
***(Preliminary)***

This report is subject to audit and is furnished as general information only.

  
\_\_\_\_\_  
Janice D. Davis, Chief Financial Officer

  
\_\_\_\_\_  
E. Ray Zies, Controller

---

Dana A. Boone, Director of Cash and Debt Management

# NORTH TEXAS TOLLWAY AUTHORITY

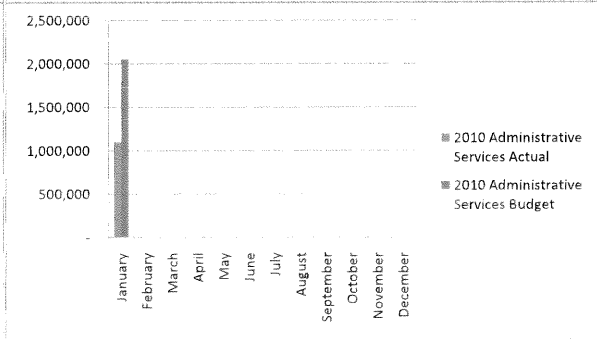
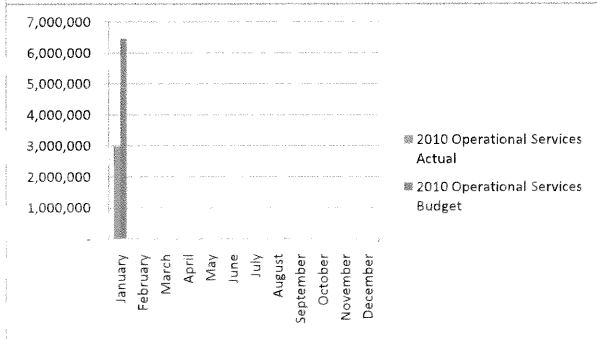
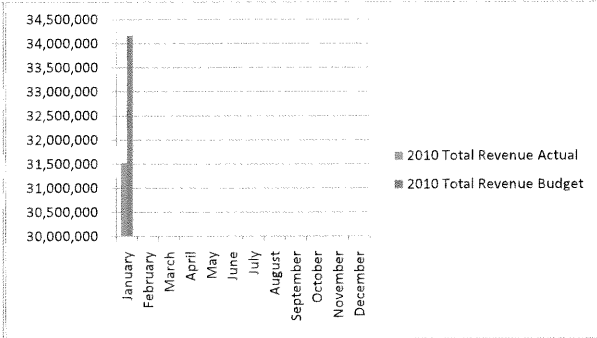
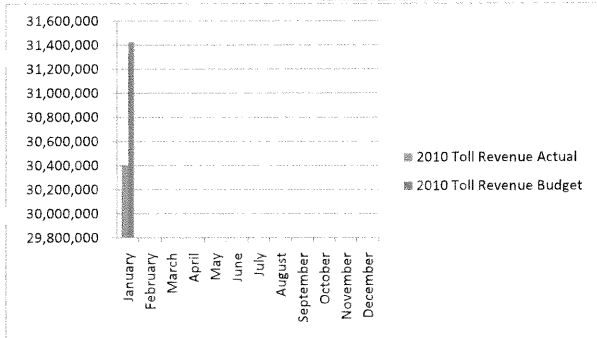
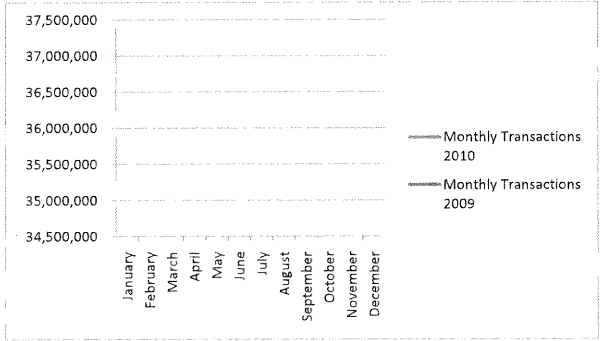
January 31, 2010

## REPORT CONTENTS

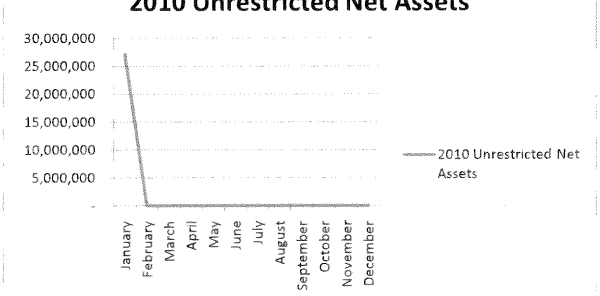
	<u>Page</u>
The Month At-A-Glance	1
Statement of Net Assets	2
Consolidating Schedule for Capital Improvement Fund	4
Statement of Changes in Net Assets	6
Statement of Net Assets SH 161	8
Statement of Changes in Net Assets SH 161	9
Cash Receipts & Disbursement	10
Budget and Actual Revenues on Trust Agreement Basis	12
Toll Revenue and Traffic Analysis	13
Toll Revenue and Traffic Analysis by Class of Vehicle	14
Investment Report	15
Estimated Project Costs	21

This report is unaudited and is furnished as general information only.

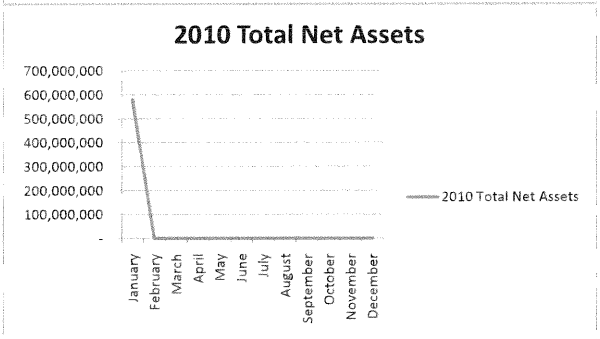
January 2010 At A Glance



2010 Unrestricted Net Assets



2010 Total Net Assets



NORTH TEXAS TOLLWAY AUTHORITY  
STATEMENT OF NET ASSETS  
January 31, 2010  
(Unaudited)

<u>ASSETS</u>	Totals	Interfund eliminations/ reclassifications	Construction & Property Fund	Revenue Fund
<b>Current Assets:</b>				
Cash	\$ 21,559,322	-	-	8,682,225
Investments, at amortized cost	129,872,909	-	-	47,665,573
Accrued interest receivable on investments	28,813	-	-	3,290
Interfund receivables	0	(128,432,145)	-	-
Interproject/agency receivables	572,417	-	-	572,417
Accounts receivable (net of allowance for uncollectibles)	10,570,298	-	-	8,574,846
Inventory at average cost	2,204,345	-	-	-
Prepaid expenses	732,986	-	-	-
<b>Total current unrestricted assets</b>	<b>165,541,090</b>	<b>(128,432,145)</b>	<b>-</b>	<b>65,498,350</b>
<b>Restricted assets:</b>				
<b>Restricted for construction:</b>				
Cash	11,776,291	-	11,776,291	-
Investments, at amortized cost	603,880,226	(433,632,741)	1,037,512,967	-
Accrued interest receivable on investments	2,875,337	-	2,875,337	-
Accounts receivable	2,370,026	-	2,370,026	-
<b>Restricted for debt service:</b>				
Cash	-	-	-	-
Investments, at amortized cost	856,453,110	433,632,741	-	-
Accrued interest receivable on investments	1,629,015	-	-	-
Accounts receivable	-	-	-	-
<b>Restricted for pension benefits and other purposes:</b>				
Cash	(266)	-	-	-
Investments, at amortized cost	430,986	-	-	-
Accrued interest receivable on investments	11	-	-	-
Accounts receivable	-	-	-	-
<b>Total current restricted assets</b>	<b>1,479,414,735</b>	<b>-</b>	<b>1,054,534,621</b>	<b>-</b>
<b>Total current assets</b>	<b>1,644,955,826</b>	<b>(128,432,145)</b>	<b>1,054,534,621</b>	<b>65,498,350</b>
<b>Noncurrent Assets:</b>				
Investments, at amortized cost for unrestricted assets	-	-	-	-
Investments, at amortized cost restricted for construction	-	-	-	-
Investments, at amortized cost restricted for debt service	-	-	-	-
Deferred improvement cost	-	-	-	-
Deferred financing cost	99,181,573	-	99,181,573	-
Deferred feasibility study cost	135,972,621	-	-	-
Deferred amount on refunding	-	(54,904,371)	54,904,371	-
Capitalized cost (net of accumulated depreciation)	6,063,835,118	(24,147,838)	6,088,105,145	-
<b>Total noncurrent assets</b>	<b>6,298,989,312</b>	<b>(79,052,209)</b>	<b>6,242,191,088</b>	<b>-</b>
<b>TOTAL ASSETS</b>	<b>7,943,945,138</b>	<b>(207,484,355)</b>	<b>7,296,725,709</b>	<b>65,498,350</b>
<u>LIABILITIES</u>				
<b>Current liabilities:</b>				
Accounts payable	13,584,056	-	-	-
Retained from contractors	3,509,562	-	-	-
Employees' income taxes, payroll taxes, and retirement contributions withheld	346,195	-	-	-
Accrued payroll	2,099,147	-	-	-
Interfund payables	-	(128,432,146)	22,090,981	35,709,713
Interproject/agency payables	(4,943)	-	-	(4,943)
Interagency payable	1,254,777	-	-	1,096,072
Recurring accrued liabilities	8,660,136	-	8,602,100	-
Deferred income	28,555,968	-	-	28,555,968
Toll tag deposits	880,218	-	-	880,218
<b>Total current unrestricted liabilities</b>	<b>58,885,116</b>	<b>(128,432,146)</b>	<b>30,693,081</b>	<b>66,237,029</b>
<b>Payable from Restricted Assets:</b>				
<b>Construction related payables:</b>				
Accounts payable	14,292,499	-	14,292,499	-
Retained from contractors	13,905,205	-	13,905,205	-
Deferred grant income (Toll Equity Grant)	57,111,114	-	57,111,114	-
<b>Debt service related payables:</b>				
Accrued interest payable on debt	30,665,359	-	-	-
Accrued interest payable on ISTEAL loan	507,578	-	507,578	-
Accrued arbitrage rebate payable	15,766	-	15,766	-
Commercial paper notes payable	18,200,000	-	-	-
Revenue Bonds payable, current portion	33,045,000	-	33,045,000	-
<b>Transition trust related payables:</b>				
Accounts payable	3,033	-	-	-
Recurring accrued liabilities	-	-	-	-
<b>Total current liabilities payable from restricted assets</b>	<b>167,745,554</b>	<b>-</b>	<b>118,877,162</b>	<b>-</b>
<b>Noncurrent liabilities:</b>				
Texas Department of Transportation loan payable	4,600,000	-	4,600,000	-
Texas Department of Transportation - ISTEAL loan payable	145,016,601	-	145,016,601	-
Dallas North Tollway Authority revenue bonds payable, net	6,981,453,635	(79,052,209)	7,060,505,845	-
OPEB and workers comp. liabilities	5,618,914	-	-	-
<b>Total noncurrent liabilities</b>	<b>7,136,689,150</b>	<b>(79,052,209)</b>	<b>7,210,122,446</b>	<b>-</b>
<b>TOTAL LIABILITIES</b>	<b>7,363,319,820</b>	<b>(207,484,355)</b>	<b>7,359,692,689</b>	<b>66,237,029</b>
<u>NET ASSETS</u>				
Invested in capital assets, net of related debt	(996,412,701)	(1,040,917,099)	(62,966,980)	-
<b>Restricted:</b>				
<b>Restricted for construction</b>	597,854,456	597,854,456	-	-
<b>Restricted for debt service</b>	951,610,402	426,879,798	-	(738,679)
<b>Restricted for operations and maintenance</b>	-	-	-	-
Held in trust for pension benefits and other purposes	427,687	(11)	-	-
<b>Unrestricted:</b>				
<b>Unrestricted</b>	27,145,474	27,145,474	-	-
Reserved for operations, maintenance, and retiree health benefits	-	(52,310,695)	-	-
Reserved for capital improvements	-	9,179,498	-	-
Reserved for bond redemption	-	32,168,580	-	-
<b>TOTAL NET ASSETS</b>	<b>\$ 580,625,318</b>	<b>-</b>	<b>(62,966,980)</b>	<b>(738,679)</b>

These balances are preliminary and subject to year-end adjustments

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Fund		
				Bond Interest	Reserve Account	Redemption Account
13,421,091	588,927	(1,132,921)	-	-	-	-
3,047	48,418,766	33,785,523	-	-	-	-
0	24,674	850	-	-	-	-
2,038,294	63,622	-	-	119,554,444	6,775,785	-
-	-	-	-	-	-	-
242,258	-	1,753,193	-	-	-	-
2,204,345	-	-	-	-	-	-
702,188	-	30,798	-	-	-	-
<u>18,611,224</u>	<u>49,095,989</u>	<u>34,437,443</u>	-	<u>119,554,444</u>	<u>6,775,785</u>	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	10,815,552	409,531,058	2,473,759
-	-	-	-	136	1,628,853	26
-	-	-	-	-	-	-
-	-	-	(266)	-	-	-
-	-	-	430,986	-	-	-
-	-	-	11	-	-	-
-	-	-	-	-	-	-
-	-	-	430,731	10,815,688	411,159,910	2,473,785
<u>18,611,224</u>	<u>49,095,989</u>	<u>34,437,443</u>	<u>430,731</u>	<u>130,370,132</u>	<u>417,935,695</u>	<u>2,473,785</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
437	-	135,972,184	-	-	-	-
-	-	-	-	-	-	-
-	-	(122,188)	-	-	-	-
437	-	135,849,996	-	-	-	-
<u>18,611,661</u>	<u>49,095,989</u>	<u>170,287,439</u>	<u>430,731</u>	<u>130,370,132</u>	<u>417,935,695</u>	<u>2,473,785</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
4,973,207	722,769	7,888,080	-	-	-	-
-	1,620,879	1,888,683	-	-	-	-
-	-	-	-	-	-	-
346,195	-	-	-	-	-	-
2,099,147	-	-	-	-	-	-
-	-	35,989,086	-	-	-	34,642,365
-	-	-	-	-	-	-
-	-	158,704	-	-	-	-
13,744	2,100	42,192	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>7,432,293</u>	<u>2,345,748</u>	<u>45,966,745</u>	-	-	-	<u>34,642,365</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	78,815	-	30,586,544	-	-
-	-	-	-	-	-	-
-	-	18,200,000	-	-	-	-
-	-	-	-	-	-	-
-	-	-	3,033	-	-	-
-	-	-	-	-	-	-
-	-	18,278,815	3,033	30,586,544	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
5,618,914	-	-	-	-	-	-
5,618,914	-	-	-	-	-	-
<u>13,051,207</u>	<u>2,345,748</u>	<u>64,245,560</u>	<u>3,033</u>	<u>30,586,544</u>	-	<u>34,642,365</u>
-	-	-	-	-	-	-
-	-	107,471,378	-	-	-	-
-	-	-	-	-	-	-
-	-	7,750,000	-	99,783,587	417,935,695	-
-	-	-	427,698	-	-	-
-	-	-	-	-	-	-
5,560,454	46,750,241	-	-	-	-	-
-	-	(9,179,498)	-	-	-	-
-	-	-	-	-	-	-
<u>5,560,454</u>	<u>46,750,241</u>	<u>106,041,880</u>	<u>427,698</u>	<u>99,783,587</u>	<u>417,935,695</u>	<u>(32,168,580)</u>
-	-	-	-	-	-	<u>(32,168,580)</u>

These balances are preliminary and subject to year-end adjustments

**NORTH TEXAS TOLLWAY AUTHORITY**  
**Consolidating Schedule for Capital Improvement Fund**  
**January 31, 2010**  
**(Unaudited)**

	<u>Consolidated Capital</u>	<u>Capital</u>	<u>Feasibility</u>
<u>ASSETS</u>	<u>Improvement</u>	<u>Improvement</u>	<u>Study</u>
	<u>Fund</u>	<u>Fund</u>	<u>Fund</u>
<b>Current Assets:</b>			
<b>Cash</b>	\$ (1,132,921)	(1,241,952)	109,031
<b>Investments, at amortized cost</b>	33,785,523	33,785,523	0
<b>Accrued interest receivable on investments</b>	850	850	-
<b>Interfund receivables</b>	-	-	-
<b>Interproject/agency receivables</b>	-	-	-
<b>Accounts receivable (net of allowance for uncollectibles)</b>	1,753,193	1,527,640	225,553
<b>Inventory at average cost</b>	-	-	-
<b>Prepaid expenses</b>	30,798	-	30,798
<b>Total current unrestricted assets</b>	<u>34,437,443</u>	<u>34,072,061</u>	<u>365,383</u>
<b>Noncurrent Assets:</b>			
<b>Deferred feasibility study cost</b>	135,972,184	3,221	135,968,963
<b>Deferred amount on refunding</b>	-	-	-
<b>Capitalized cost (net of accumulated depreciation)</b>	(122,188)	-	(122,188)
<b>Total noncurrent assets</b>	<u>135,849,996</u>	<u>3,221</u>	<u>135,846,775</u>
<b>TOTAL ASSETS</b>	<u><u>170,287,439</u></u>	<u><u>34,075,282</u></u>	<u><u>136,212,158</u></u>
<u>LIABILITIES</u>			
<b>Current liabilities:</b>			
<b>Accounts payable</b>	7,888,080	2,228,161	5,659,919
<b>Retained from contractors</b>	1,888,683	507,897	1,380,786
<b>Employees' income taxes, payroll taxes, and retirement contributions withheld</b>	-	-	-
<b>Accrued payroll</b>	-	-	-
<b>Interfund payables</b>	35,989,086	14,288,862	21,700,224
<b>Interproject/agency payables</b>	-	-	-
<b>Interagency payable</b>	158,704	160,534	(1,830)
<b>Recurring accrued liabilities</b>	42,192	40,512	1,680
<b>Deferred income</b>	-	-	-
<b>Toll tag deposits</b>	-	-	-
<b>Total current unrestricted liabilities</b>	<u>45,966,745</u>	<u>17,225,965</u>	<u>28,740,780</u>
<b>Payable from Restricted Assets:</b>			
<b>Debt service related payables:</b>			
<b>Accrued interest payable on debt</b>	78,815	78,815	-
<b>Commercial paper notes payable</b>	18,200,000	18,200,000	-
<b>Revenue Bonds payable, current portion</b>	-	-	-
<b>Total current liabilities payable from restricted assets</b>	<u>18,278,815</u>	<u>18,278,815</u>	<u>-</u>
<b>Total noncurrent liabilities</b>	-	-	-
<b>TOTAL LIABILITIES</b>	<u><u>64,245,560</u></u>	<u><u>35,504,780</u></u>	<u><u>28,740,780</u></u>
<u>NET ASSETS</u>			
<b>Invested in capital assets, net of related debt</b>	107,471,378	-	107,471,378
<b>Restricted:</b>			
<b>Restricted for construction</b>	-	-	-
<b>Restricted for debt service</b>	7,750,000	7,750,000	-
<b>Unrestricted:</b>			
<b>Unrestricted</b>	-	-	-
<b>Reserved for operations, maintenance, and retiree health benefits</b>	-	-	-
<b>Reserved for capital improvements</b>	(9,179,498)	(9,179,498)	-
<b>Reserved for bond redemption</b>	-	-	-
<b>TOTAL NET ASSETS</b>	<u><u>\$ 106,041,880</u></u>	<u><u>(1,429,498)</u></u>	<u><u>107,471,378</u></u>

(This Page Left Blank Intentionally)



**NORTH TEXAS TOLLWAY AUTHORITY**  
**STATEMENT OF CHANGES IN NET ASSETS**  
Year to Date January 31, 2010  
(Unaudited)

	Totals	Construction & Property Fund	Revenue Fund
<b>BEGINNING NET ASSETS January 1, 2010</b>	\$ 575,575,619	(83,909,689)	(1,490,731)
<b>Revenues:</b>			
Toll Revenues	30,405,165	-	30,405,165
Interest Revenue	945,179		3,280
Other revenue	179,898	500	(107,590)
<b>Total operating revenues</b>	<u>31,530,241</u>	<u>500</u>	<u>30,300,855</u>
<b>Operating Expenses:</b>			
Administration	(1,099,747)	-	-
Operations	(2,976,334)	-	-
	<u>(4,076,081)</u>	<u>-</u>	<u>-</u>
<b>Preservation of system assets:</b>			
Reserve Maintenance Fund expenses	(148,121)	-	-
Capital Improvement Fund expenses	(195,582)	-	-
<b>Total operating expenses before amortization and depreciation</b>	<u>(4,419,784)</u>	<u>-</u>	<u>-</u>
Operating revenues before amortization and depreciation	27,110,457	500	30,300,855
<b>Amortization and depreciation</b>	<u>(335,122)</u>	<u>(335,122)</u>	<u>-</u>
Operating revenues	<u>26,775,335</u>	<u>(334,622)</u>	<u>30,300,855</u>
<b>Nonoperating revenues (expenses):</b>			
Interest earned on investments	1,016,588	1,016,588	-
Gain (Loss) on sale of investments	-	-	-
Net increase (decrease) in fair value of investments	271,176	(942,513)	-
Grant revenue	382,558	-	-
Government subsidy	-	-	-
Unallocated infrastructure depreciation - Sam Rayburn Tollway	(5,997,073)	(5,997,073)	-
Interest expense on revenue bonds	(12,319,968)	-	-
Interest accretion on 2008D Bonds	(3,330,830)	-	-
Bond discount/premium amortization	(123,907)	(123,907)	-
Bond issuance cost amortization	(310,348)	(310,348)	-
Interest on loan	(507,558)	(507,558)	-
Interest on short term notes (net of capitalized interest)	(4,324)	-	-
Deferred amount on refunding amortization	(1,019,745)	(1,019,745)	-
<b>Net nonoperating revenues (expenses):</b>	<u>(21,943,431)</u>	<u>(7,884,556)</u>	<u>-</u>
<b>Net revenues</b>	<u>4,831,905</u>	<u>(8,219,178)</u>	<u>30,300,855</u>
<b>Revenue bonds retired</b>	-	32,170,000	-
<b>Sale of Revenue bonds</b>			
SWAP Termination Payment	-	-	-
Transfer from/to Escrow Account	-	-	-
Transfer to Debt Service Funds	-	-	-
Principal value retired	-	-	-
Deferred amount on refunding	-	-	-
<b>Interfund and Interproject Transactions</b>			
Transfer to Feasibility Study Fund	-	-	-
Payment to Other Agencies	-	-	-
Distribution from Revenue Fund	-	-	(29,548,802)
Transfer of excess money from other funds	-	-	-
Capitalized cost transferred to/from			
Construction & Property Fund	217,794	322,717	-
Transfer of Interest Accretion on 2008D Bonds	-	(3,330,830)	-
Transfer to/from Construction Fund	-	-	-
Transfer to Employees' Healthcare Trust Account	-	-	-
<b>Change in net assets year to date January 31, 2010</b>	<u>5,049,699</u>	<u>20,942,710</u>	<u>752,052</u>
<b>ENDING NET ASSETS January 31, 2010</b>	<u>\$ 580,625,318</u>	<u>(62,966,980)</u>	<u>(738,679)</u>

*These balances are preliminary  
and subject to year-end adjustments*

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
1,440,766	46,873,689	105,680,397	428,408	90,745,582	415,805,804	1,394
-	-	-	-	-	-	-
0	24,674	850	11	136	916,202	26
8,408	-	278,579	-	-	-	-
8,408	24,674	279,429	11	136	916,202	26
(1,099,026)	-	-	(721)	-	-	-
(2,976,334)	-	-	-	-	-	-
(4,075,360)	-	-	(721)	-	-	-
-	(148,121)	-	-	-	-	-
-	-	(195,582)	-	-	-	-
(4,075,360)	(148,121)	(195,582)	(721)	-	-	-
(4,066,951)	(123,448)	83,847	(710)	136	916,202	26
-	-	-	-	-	-	-
(4,066,951)	(123,448)	83,847	(710)	136	916,202	26
-	-	-	-	-	-	-
-	-	-	-	-	1,213,689	-
-	-	382,558	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(12,319,968)	-	-
-	-	-	-	(3,330,830)	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(4,324)	-	-
-	-	382,558	-	(15,655,122)	1,213,689	-
(4,066,951)	(123,448)	466,405	(710)	(15,654,986)	2,129,892	26
-	-	-	-	-	-	(32,170,000)
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
8,186,640	-	-	-	21,362,162	-	-
-	-	-	-	-	-	-
-	-	(104,923)	-	-	-	-
-	-	-	-	3,330,830	-	-
-	-	-	-	-	-	-
4,119,688	(123,448)	361,482	(710)	9,038,006	2,129,892	(32,169,974)
5,560,454	46,750,241	106,041,880	427,698	99,783,587	417,935,695	(32,168,580)

These balances are preliminary  
and subject to year-end adjustments

STATE HIGHWAY 161  
STATEMENT OF NET ASSETS  
January 31, 2010  
(Unaudited)

		SH161 Fund
<b><u>ASSETS</u></b>		
<b>Current Assets:</b>		
Cash	\$	
Interagency Receivable		1,256,607
Accounts receivable (net of allowance for uncollectibles)		
<b>TOTAL ASSETS</b>		<u>1,256,607</u>
<b><u>LIABILITIES</u></b>		
<b>Current liabilities:</b>		
Accounts payable		
Interproject/agency payables		
Deferred income		
<b>Total current liabilities</b>		<u>-</u>
<b>TOTAL LIABILITIES</b>		<u>-</u>
<b><u>NET ASSETS</u></b>		
<b>Restricted:</b>		
Restricted for payments to other agencies		1,256,607
<b>TOTAL NET ASSETS</b>	\$	<u>1,256,607</u>

*These balances are preliminary  
and subject to year-end adjustments*

**STATE HIGHWAY 161**  
**STATEMENT OF CHANGES IN NET ASSETS**  
Year to Date January 31, 2010  
(Unaudited)

	SH161 Fund
<b>BEGINNING NET ASSETS January 1, 2010</b>	\$ <u>1,016,940</u>
<b>Revenues:</b>	
Toll Revenues	239,667
Interest Revenue	-
Other revenue	-
<b>Total operating revenues</b>	<u>239,667</u>
<b>Operating Expenses:</b>	
Administration	-
Operations	-
	<u>-</u>
<b>Preservation of system assets:</b>	
Reserve Maintenance Fund expenses	-
Capital Improvement Fund expenses	-
<b>Total operating expenses before amortization and depreciation</b>	<u>-</u>
Operating revenues before amortization and depreciation	<u>239,667</u>
<b>Amortization and depreciation</b>	<u>-</u>
<b>Net revenues</b>	<u>239,667</u>
 <b>Change in net assets year to date January 31, 2010</b>	 <u>239,667</u>
<b>ENDING NET ASSETS January 31, 2010</b>	<b>\$ <u><u>1,256,607</u></u></b>

*These balances are preliminary  
and subject to year-end adjustments*

**NORTH TEXAS TOLLWAY AUTHORITY  
CASH RECEIPTS AND DISBURSEMENTS  
Year to Date January 31, 2010**

	Totals	Construction & Property Fund	Revenue Fund
<b>BEGINNING CASH January 1, 2010</b>	\$ 39,291,005	22,605,233	6,965,469
<b>Receipts</b>			
Toll revenues	2,084,604	-	2,084,604
Issuance of Bonds	-	-	-
Bond premium	-	-	-
Issuance of Bond Anticipation Notes	-	-	-
Issuance of Commercial Paper	-	-	-
Investments	15,653,931	14,555,649	-
Earnings received from investments	-	-	-
Gain/Loss from sale of investments	-	-	-
Prepaid customers' accounts	28,819,297	-	28,819,297
Toll tag deposits	-	-	-
Damage claims collected	1,191	-	-
Lane violation fee	3,709,007	-	3,709,007
Misc revenue	55,112	500	-
Reimbursable receipts	382,558	-	382,558
Rental fee	6,873	-	-
Sale of excess land	-	-	-
Deferred grant income	-	-	-
Misc revenue - Tag Store	-	-	-
	<u>50,712,573</u>	<u>14,556,149</u>	<u>34,995,466</u>
<b>Disbursements</b>			
Bond discount	-	-	-
Transfer to escrow for defeasance	-	-	-
Revenue bonds retired	-	-	-
Commercial paper retired	-	-	-
Interest on bonded debt	-	-	-
Interest on other debt	-	-	-
Investments	-	-	-
Operating expenses	(7,752,502)	-	(694,533)
Reserve Maintenance Fund expenses	-	-	-
Capital Improvement Fund expenses	-	-	-
Deferred feasibility study cost	(2,543,106)	-	-
Capitalized costs	(25,273,224)	(25,273,224)	-
Equipment (net of trade-in)	(1,933,604)	-	-
Damage claims	-	-	-
Reimbursable costs	-	-	-
	<u>(37,502,435)</u>	<u>(25,273,224)</u>	<u>(694,533)</u>
<b>Interfund and Interproject Transactions</b>			
Transfer of capitalized interest	-	-	-
Transfer of deferred revenue	(27,783,200)	-	(27,783,200)
Transfer of excess monies	-	-	-
Distribution from Revenue Fund	7,379,109	-	(4,800,977)
Interoperative Agencies Transfers	(3,854,753)	-	-
Other interfund transactions - net	5,093,047	(111,866)	-
Dallas-Fort Worth Turnpike Transition Trust Fund - net	-	-	-
Texas Turnpike Authority Feasibility Study Fund - net	-	-	-
	<u>(19,165,797)</u>	<u>(111,866)</u>	<u>(32,584,177)</u>
<b>Receipts over (under) disbursements for year to date January 31, 2010</b>	<u>(5,955,659)</u>	<u>(10,828,942)</u>	<u>1,716,756</u>
<b>BALANCE OF CASH January 31, 2010</b>	\$ <u><u>33,335,347</u></u>	<u><u>11,776,291</u></u>	<u><u>8,682,225</u></u>

*These balances are preliminary  
and subject to year-end adjustments*

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
11,935,170	1,307,883	(3,522,483)	(266)	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	1,098,283	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
1,191	-	-	-	-	-	-
-	-	-	-	-	-	-
1,585	-	53,026	-	-	-	-
-	-	-	-	-	-	-
6,873	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>9,650</u>	<u>-</u>	<u>1,151,309</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
(7,057,969)	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	(2,543,106)	-	-	-	-
-	(548,525)	(1,385,079)	-	-	-	-
-	-	-	-	-	-	-
<u>(7,057,969)</u>	<u>(548,525)</u>	<u>(3,928,185)</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
11,777,312	-	402,774	-	-	-	-
(3,854,753)	-	-	-	-	-	-
461,213	(170,432)	4,914,133	-	-	-	-
-	-	-	-	-	-	-
150,468	-	(150,468)	-	-	-	-
<u>8,534,240</u>	<u>(170,432)</u>	<u>5,166,438</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
1,485,921	(718,956)	2,389,562	-	-	-	-
<u>13,421,091</u>	<u>588,927</u>	<u>(1,132,921)</u>	<u>(266)</u>	<u>-</u>	<u>-</u>	<u>-</u>

These balances are preliminary  
and subject to year-end adjustments

**NORTH TEXAS TOLLWAY AUTHORITY**  
**Budget and Actual Revenues and Expenses on Trust Agreement Basis**  
**Month Ending**  
**January 31, 2010**

	<u>Total 2010 Budget</u>	<u>Budget To Date</u>	<u>Actual To Date</u>	<u>Variance Over(Under) Budget</u>
<b>Revenues:</b>				
Toll Revenues	\$ 377,132,800	31,427,733	30,405,165	(1,022,569)
Interest revenue	9,300,000	775,000	945,179	170,179
Other revenues	<u>23,588,616</u>	<u>1,965,718</u>	<u>179,398</u>	<u>(1,786,320)</u>
Gross revenues	<u>410,021,416</u>	<u>34,168,451</u>	<u>31,529,741</u>	<u>(2,638,710)</u>
<b>Operating expenses:</b>				
Administration:				
Administration	1,269,571	105,798	34,621	(71,177)
Board	303,460	25,288	6,746	(18,543)
Business diversity	207,277	17,273	6,692	(10,581)
Communications	2,556,369	213,031	43,682	(169,348)
Finance	3,841,677	320,140	116,931	(203,208)
Government affairs	555,229	46,269	20,998	(25,272)
Human resources	11,576,399	964,700	819,648	(145,052)
Internal audit	983,831	81,986	38,320	(43,666)
Legal services	<u>3,375,125</u>	<u>281,260</u>	<u>12,109</u>	<u>(269,151)</u>
Total administration	<u>24,668,938</u>	<u>2,055,745</u>	<u>1,099,747</u>	<u>(955,998)</u>
<b>Operations:</b>				
Customer service center	27,246,233	2,270,519	1,482,375	(788,144)
Information technology	11,540,166	961,681	164,255	(797,425)
Maintenance	21,668,988	1,805,749	581,453	(1,224,296)
Operations	1,076,517	89,710	7,724	(81,986)
Project delivery	135,863	11,322	5,068	(6,254)
System & incident management	8,285,623	690,469	229,916	(460,553)
Toll collection	6,684,162	557,014	449,366	(107,648)
Vault	<u>913,714</u>	<u>76,143</u>	<u>56,178</u>	<u>(19,965)</u>
Total operations	<u>77,551,266</u>	<u>6,462,606</u>	<u>2,976,334</u>	<u>(3,486,272)</u>
Total operating expenses	<u>102,220,204</u>	<u>8,518,350</u>	<u>4,076,081</u>	<u>(4,442,270)</u>
Net revenues available for debt service	<u>\$ 307,801,212</u>	<u>25,650,101</u>	<u>27,453,660</u>	<u>1,803,559</u>
Net revenues available for debt service			<u>27,453,660</u>	
Bond interest expense			<u>12,319,968</u>	
Allocated principal amount			<u>30,443,163</u>	
Calculated debt service coverage			<u>42,763,131</u>	
Bond interest coverage			<u>2.23</u>	
Debt service requirement coverage			<u>0.64</u>	

*These balances are preliminary  
and subject to year-end adjustments*

**NORTH TEXAS TOLLWAY AUTHORITY  
TOLL REVENUE AND TRAFFIC ANALYSIS  
January 31, 2010**

	Month To Date		Year To Date	
	2010	2009	2010	2009
<b><u>TOLL REVENUE</u></b>				
Two-axle vehicles	\$ 32,489,238	\$ 22,944,672	\$ 32,489,238	\$ 22,944,672
Three or more axle vehicles	1,537,225	1,035,282	1,537,225	1,035,282
Revenue adjustments	(3,621,298)	(3,398,033)	(3,621,298)	(3,398,033)
<b>TOTAL</b>	<b>\$ 30,405,165</b>	<b>\$ 20,581,921</b>	<b>\$ 30,405,165</b>	<b>\$ 20,581,921</b>
Percent Increase ( Decrease )	47.7%		47.7%	

**VEHICLE TRANSACTIONS**

Two-axle vehicles	36,515,195	34,846,032	36,515,195	34,846,032
Three or more axle vehicles	477,552	440,605	477,552	440,605
Nonrevenue vehicles	172,458	166,160	172,458	166,160
<b>TOTAL</b>	<b>37,165,205</b>	<b>35,452,797</b>	<b>37,165,205</b>	<b>35,452,797</b>

**TOLL REVENUE**

**AVERAGE PER DAY**

Two-axle vehicles	\$ 1,048,040	\$ 740,151	\$ 1,048,040	\$ 740,151
Three or more axle vehicles	49,588	33,396	49,588	33,396
Revenue adjustments	(116,816)	(109,614)	(116,816)	(109,614)
<b>AVERAGE</b>	<b>\$ 980,812</b>	<b>\$ 663,933</b>	<b>\$ 980,812</b>	<b>\$ 663,933</b>

**VEHICLE TRANSACTIONS**

**AVERAGE PER DAY**

Two-axle vehicles	1,177,910	1,124,066	1,177,910	1,124,066
Three or more axle vehicles	15,405	14,213	15,405	14,213
Nonrevenue vehicles	5,563	5,360	5,563	5,360
<b>AVERAGE</b>	<b>1,198,878</b>	<b>1,143,639</b>	<b>1,198,878</b>	<b>1,143,639</b>

*These balances are preliminary and subject to year-end adjustments*



**NORTH TEXAS TOLLWAY AUTHORITY**  
**TOLL REVENUE AND TRAFFIC BY CLASS OF VEHICLE**  
**January 31, 2010**

<u>CLASS OF VEHICLES</u>	Month of		Month of	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 32,489,238	36,515,195	\$ 22,944,672	34,846,032
(3) Three-axle vehicles and combinations	316,160	163,775	242,103	167,584
(4) Four-axle vehicles and combinations	379,602	127,622	269,298	121,465
(5) Five-axle vehicles and combinations	796,019	176,804	488,280	142,365
(6) Special vehicles	45,444	9,351	35,601	9,191
	<u>1,537,225</u>	<u>477,552</u>	<u>1,035,282</u>	<u>440,605</u>
<b>Toll Revenue</b>	<b>34,026,463</b>	<b>36,992,747</b>	<b>23,979,954</b>	<b>35,286,637</b>
<b>Toll revenue variance</b>	<b>(3,621,298)</b>		<b>(3,398,033)</b>	
(7) Nonrevenue vehicles		172,458		166,160
<b>TOLL REVENUE AND TRAFFIC</b>	<b>\$ 30,405,165</b>	<b>\$ 37,165,205</b>	<b>\$ 20,581,921</b>	<b>\$ 35,452,797</b>

<u>CLASS OF VEHICLES</u>	Calendar Year To Date		Calendar Year To Date	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 32,489,238	36,515,195	\$ 22,944,672	34,846,032
(3) Three-axle vehicles and combinations	316,160	163,775	242,103	167,584
(4) Four-axle vehicles and combinations	379,602	127,622	269,298	121,465
(5) Five-axle vehicles and combinations	796,019	176,804	488,280	142,365
(6) Special vehicles	45,444	9,351	35,601	9,191
	<u>1,537,225</u>	<u>477,552</u>	<u>1,035,282</u>	<u>440,605</u>
<b>Toll Revenue</b>	<b>34,026,463</b>	<b>36,992,747</b>	<b>23,979,954</b>	<b>35,286,637</b>
<b>Toll revenue variance</b>	<b>(3,621,298)</b>		<b>(3,398,033)</b>	
(7) Nonrevenue vehicles		172,458		166,160
<b>TOLL REVENUE AND TRAFFIC</b>	<b>\$ 30,405,165</b>	<b>\$ 37,165,205</b>	<b>\$ 20,581,921</b>	<b>\$ 35,452,797</b>

*These balances are preliminary and subject to year-end adjustments*

INVESTMENT REPORT  
NORTH TEXAS TOLLWAY AUTHORITY  
1/01/2010 - 1/31/2010

This report summarizes the investment position of the North Texas Tollway Authority for the period  
1/01/2010 to 1/31/2010.

	1/1/2010	1/31/2010
Book Value	\$ 1,773,548,281	\$ 1,590,637,231
Market Value	\$ 1,769,291,734	\$ 1,586,125,515
Par Value	\$ 1,771,142,090	\$ 1,588,526,500
Change in Market Value		271,176
Weighted Average Maturity (in days)	302	317
Weighted Avg. Yield-to-Maturity of Portfolio	1.4878%	1.4728%
Yield-to-Maturity of 2-Year Treasury Note	1.1400%	0.8200%
Accrued Interest		4,135,124
Earnings for the Period		1,961,766

This report is presented in accordance with the Texas Government Code Title 10, Section 2256.023. The signatories found at the front of the Monthly Financial and Investment Report hereby certify that, to the best of their knowledge on the date this report was created, the North Texas Tollway Authority is in compliance with the provisions of Government Code 2256 and with the stated policies and strategies of the North Texas Tollway Authority.

**North Texas Tollway Authority**  
**INVESTMENTS AT**  
**JANUARY 31, 2010**

FUND	CUSIP	Security Description	Purchase Date	Market Val On 1/31/10
<b><u>CONSTRUCTION FUNDS</u></b>				
2130 - 90 Construction Fund	31331YTS9	FFCB 3.75 02/11/13	02/11/08	3,753,525.00
	<b>FFCB Total</b>			<b>3,753,525.00</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	5,740,086.50
	<b>Mutual Fund - Money Market Total</b>			<b>5,740,086.50</b>
	<b>2130 - 90 Construction Fund Total</b>			<b>9,493,611.50</b>
2150 - DNT 1995 Construction Fund PGBT	Wells Fargo Govt Money Market	Mutual Fund - Money Market	09/23/09	95,876.45
	<b>Mutual Fund - Money Market Total</b>			<b>95,876.45</b>
	<b>2150 - 95 Construction Fund Total</b>			<b>95,876.45</b>
2151-1 - PGBT East Ext Toll Equity Grant Total	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	24,892,249.61
	<b>Mutual Fund - Money Market Total</b>			<b>24,892,249.61</b>
	<b>2151-1 - PGBT East Ext Toll Equity Grant Total</b>			<b>24,892,249.61</b>
2151-BABs - 2009B PGBT EE BABs Constr	3133XKXD2	FHLB 4.875 05/14/10	08/31/09	15,201,600.00
	3133XTZN9	FHLB 0.56 06/22/10	08/28/09	15,023,400.00
	<b>FHLB Total</b>			<b>30,225,000.00</b>
	3134A33L8	FHLMC 7.00 03/15/10	08/31/09	2,703,627.64
	3134A4VB7	FHLMC 4.125 07/12/10	08/28/09	15,267,150.00
	<b>FHLMC Total</b>			<b>17,970,777.64</b>
	313397VQ1	FHLMC Discount Note 0.00 04/16/10	08/28/09	14,998,500.00
	<b>FHLMC Discount Note Total</b>			<b>14,998,500.00</b>
	313589C50	FNMA Discount Note 0.00 08/19/10	08/31/09	32,970,300.00
	<b>FNMA Discount Note Total</b>			<b>32,970,300.00</b>
	912828JL5	Treasury Note 2.00 09/30/10	08/28/09	32,375,040.00
	<b>Treasury Note Total</b>			<b>32,375,040.00</b>
	NOW Account	NOW Account	10/01/09	73,959,987.09
	<b>NOW Account Total</b>			<b>73,959,987.09</b>
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	34,552,500.00
	<b>Mutual Fund - Money Market Total</b>			<b>34,552,500.00</b>
	<b>2151-BABs - 2009B PGBT EE BABs Constr Total</b>			<b>237,052,104.73</b>
2170 - DNT Phase 3 Construcion Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	15,380,029.36
	<b>Mutual Fund - Money Market Total</b>			<b>15,380,029.36</b>
	<b>2170 - DNT Phase 3 Construcion Fund Total</b>			<b>15,380,029.36</b>
2180 - LLTB BABs Construction Fund	NOW Account	NOW Account	10/01/09	13,043,537.60
	<b>NOW Account Total</b>			<b>13,043,537.60</b>
	<b>2180 - LLTB Construction Fund Total</b>			<b>13,043,537.60</b>
2190-1 - SH 121 Capitalized Int 2008 A-D	3136F9FX6	FNMA Zero Coupon Bond 0.00 12/30/12	04/03/08	27,953,598.63
	3136F9FXC	FNMA Zero Coupon Bond 0.00 12/30/10	04/03/08	24,729,137.39
	3136F9FXD	FNMA Zero Coupon Bond 0.00 12/30/11	04/03/08	20,427,234.99
	3136F9FY4	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	36,589,222.31
	3136F9FYB	FNMA Zero Coupon Bond 0.00 06/29/10	04/03/08	19,414,689.38
	3136F9FYC	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	18,667,970.57
	<b>FNMA Zero Coupon Bond Total</b>			<b>147,781,853.27</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	47.02
	<b>Mutual Fund - Money Market Total</b>			<b>47.02</b>
	<b>2190-1 - SH 121 Capitalized Int 2008 A-D Total</b>			<b>147,781,900.29</b>
2190-2 - SH 121 Capitalized Int 2008 E	31331XG30	FFCB 5.45 06/21/12	04/03/08	1,190,114.80
	<b>FFCB Total</b>			<b>1,190,114.80</b>
	3133955V3	FHLB 6.435 12/12/11	04/03/08	547,190.00
	31339XNW0	FHLB 5.00 06/30/10	04/03/08	1,326,000.00
	31339XW5	FHLB 5.00 06/30/11	04/03/08	265,077.50
	3133XC4R1	FHLB 5.125 06/30/10	04/03/08	1,020,630.00
	3133XC4U4	FHLB 4.375 06/29/10	04/03/08	544,362.50
	3133XG3W2	FHLB 5.60 06/28/11	04/03/08	5,864,375.00
	3133XKSK2	FHLB 4.875 06/08/12	04/03/08	54,031.50
	<b>FHLB Total</b>			<b>9,621,666.50</b>
	3128X1MB0	FHLMC 5.00 06/20/11	04/03/08	21,160.60
	3128X4DM0	FHLMC 4.75 06/28/12	04/03/08	216,612.00
	<b>FHLMC Total</b>			<b>237,772.60</b>
	31364FCD1	FNMA 6.46 06/29/12	04/03/08	947,540.75
	<b>FNMA Total</b>			<b>947,540.75</b>
	3136F9FZ1	FNMA Zero Coupon Bond 0.00 12/29/12	04/03/08	10,695,297.30
	3136F9FZD	FNMA Zero Coupon Bond 0.00 06/29/10	04/03/08	9,128,509.56
	3136F9FZE	FNMA Zero Coupon Bond 0.00 12/29/10	04/03/08	2,539,603.48
	3136F9FZF	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	7,019,066.92
	3136F9FZG	FNMA Zero Coupon Bond 0.00 12/29/11	04/03/08	1,691,690.26
	3136F9FZH	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	3,553,780.80
	<b>FNMA Zero Coupon Bond Total</b>			<b>34,627,946.32</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	4,472,853.74
	<b>Mutual Fund - Money Market Total</b>			<b>4,472,853.74</b>
	<b>2190-2 - SH 121 Capitalized Int 2008 E Total</b>			<b>51,067,896.71</b>
2190-3 - NTTA 2008 H Cap Int Fund	31331RKV6	FFCB 6.26 12/02/11	09/24/08	232,243.88
	31331XH39	FFCB 5.25 06/28/10	09/24/08	1,225,128.00
	<b>FFCB Total</b>			<b>1,457,371.88</b>
	313392MJ8	FHLB 6.10 12/13/10	09/24/08	178,394.60
	3133955V3	FHLB 6.435 12/12/11	09/24/08	60,190.90
	31339X4H4	FHLB 5.00 12/10/10	09/24/08	259,845.00
	31339X5Q3	FHLB 5.00 12/16/11	09/24/08	687,398.40
	31339XBA1	FHLB 5.00 12/10/10	09/24/08	150,618.75
	31339XHD9	FHLB 3.51 06/24/10	09/24/08	177,352.00
	31339XNW0	FHLB 5.00 06/30/10	09/24/08	255,000.00
	3133MNVV0	FHLB 5.75 05/15/12	09/24/08	490,194.20
	3133XBT39	FHLB 4.375 06/08/12	09/24/08	1,061,880.00
	3133XDTA9	FHLB 4.75 12/10/10	09/24/08	300,695.20
	3133XFJY3	FHLB 5.25 06/10/11	09/24/08	344,298.50
	3133XHPH9	FHLB 4.875 11/18/11	09/24/08	1,438,316.10
	3133XLEA7	FHLB 5.375 06/08/12	09/24/08	276,595.95
	3133XNHZ5	FHLB 3.625 12/17/10	09/24/08	61,668.60
	3133XQU26	FHLB 2.75 06/18/10	09/24/08	732,250.00
	3133XR5T3	FHLB 3.625 06/08/12	09/24/08	1,055,000.00
	3133XRCW8	FHLB 3.375 06/24/11	09/24/08	4,066,331.70
	<b>FHLB Total</b>			<b>11,596,029.90</b>
	3128X1GP6	FHLMC 4.125 06/16/10	09/24/08	1,014,470.00

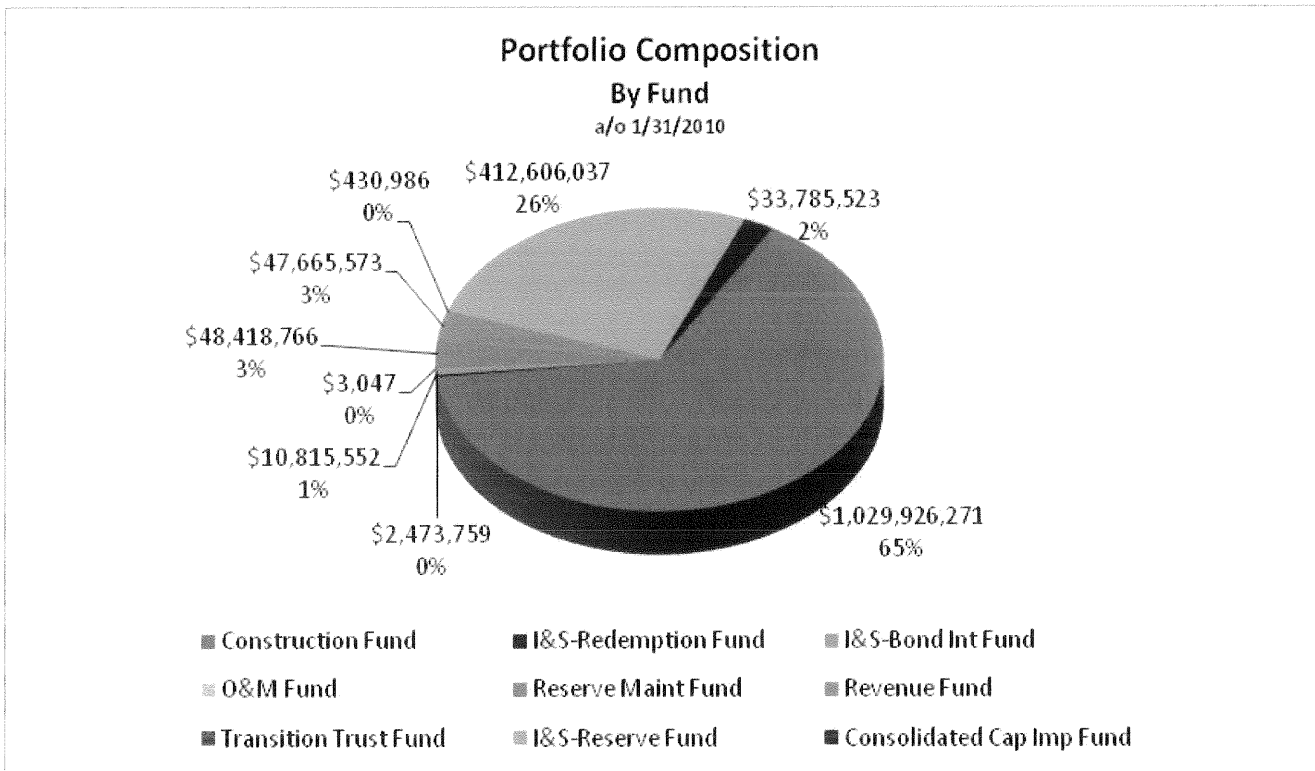
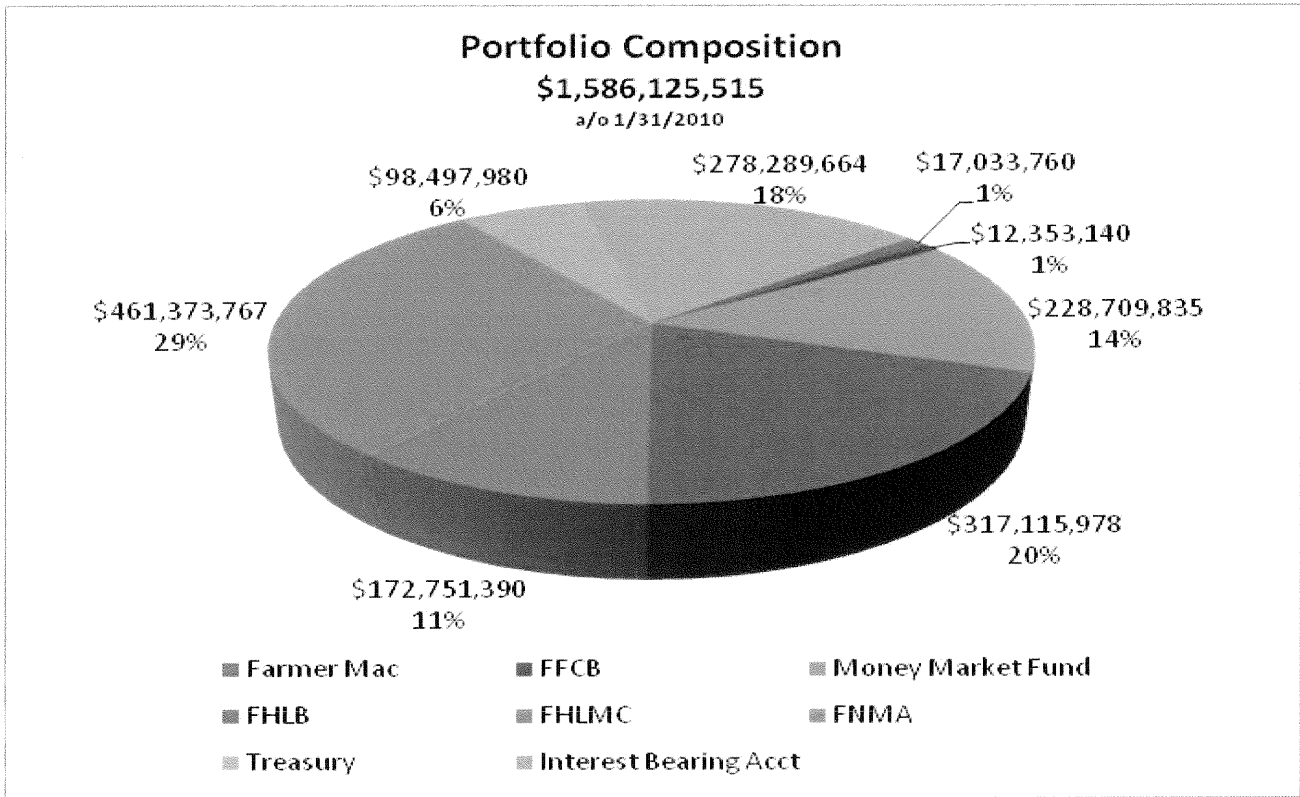
These balances are preliminary and subject to year-end adjustments

	3128X1JF5	FHLMC 3.50 06/16/10	09/24/08	759,097.50
	3128X1MB0	FHLMC 5.00 06/20/11	09/24/08	1,076,016.51
	3128X2EV3	FHLMC 4.75 12/08/10	09/24/08	5,702,840.00
	3128X2HT5	FHLMC 4.50 12/16/10	09/24/08	713,722.20
	3128X3H89	FHLMC 4.375 11/09/11	09/24/08	996,896.20
	3128X3K69	FHLMC 4.50 11/15/11	09/24/08	2,078,477.80
	3137EABE8	FHLMC 4.125 12/21/12	09/24/08	2,966,771.25
	<b>FHLMC Total</b>			<b>15,308,293.46</b>
	31359MLS0	FNMA 5.375 11/15/11	09/24/08	247,320.00
	31364BRF9	FNMA 6.08 12/15/10	09/24/08	120,555.65
	3136F3B47	FNMA 3.27 06/30/10	09/24/08	85,050.00
	3136F7BD8	FNMA 5.00 06/15/10	09/24/08	1,526,715.00
	3136F7BE6	FNMA 4.375 06/21/10	09/24/08	1,401,997.20
	<b>FNMA Total</b>			<b>3,381,637.85</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	13,837.79
	<b>Mutual Fund - Money Market Total</b>			<b>13,837.79</b>
2190-5 - NTTA 2008F Capitalized Int Fund	<b>2190-3 - NTTA 2008 H Cap Int Fund Total</b>			<b>31,757,170.88</b>
	3136F9A29	FNMA Zero Coupon Bond 0.00 07/01/10	08/01/08	22,404,301.56
	3136F9A37	FNMA Zero Coupon Bond 0.00 12/31/10	08/01/08	22,277,669.50
	3136F9A45	FNMA Zero Coupon Bond 0.00 07/01/11	08/01/08	17,839,296.80
	3136F9A52	FNMA Zero Coupon Bond 0.00 12/30/11	08/01/08	17,624,188.66
	3136F9A60	FNMA Zero Coupon Bond 0.00 06/29/12	08/01/08	8,995,118.40
	3136F9A78	FNMA Zero Coupon Bond 0.00 12/31/12	08/01/08	8,798,781.20
	<b>FNMA Zero Coupon Bond Total</b>			<b>97,939,356.12</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	2,737,368.68
	<b>Mutual Fund - Money Market Total</b>			<b>2,737,368.68</b>
2190-5 - NTTA 2008J Capitalized Interest	<b>2190-5 - NTTA 2008J Capitalized Int Fund Total</b>			<b>100,676,724.80</b>
	3133XC6Y4	FHLB 4.50 06/22/10	11/21/08	916,488.19
	3133XCA86	FHLB 4.55 06/22/10	11/21/08	229,884.94
	3133XQU26	FHLB 2.75 06/18/10	11/21/08	1,053,430.00
	<b>FHLB Total</b>			<b>2,199,803.13</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	04/03/08	2,228,884.27
	<b>Mutual Fund - Money Market Total</b>			<b>2,228,884.27</b>
2190-6 - NTTA 2008J Capitalized Interest	<b>2190-6 - NTTA 2008J Capitalized Interest Total</b>			<b>4,428,687.40</b>
2190-7 - NTTA 2008K-L Capitalized Int.	31331GEJ4	FFCB 3.875 11/13/12	11/21/08	3,011,289.80
	31331YU40	FFCB 3.875 06/04/12	11/21/08	2,940,838.88
	<b>FFCB Total</b>			<b>5,952,128.68</b>
	3133XC6Y4	FHLB 4.50 06/22/10	11/21/08	3,345,537.91
	3133XCA86	FHLB 4.55 06/22/10	11/21/08	838,164.56
	3133XDTA9	FHLB 4.75 12/10/10	11/21/08	4,837,045.20
	3133XFJY3	FHLB 5.25 06/10/11	11/21/08	4,555,334.00
	3133XHRK0	FHLB 4.75 12/09/11	11/21/08	4,704,940.80
	3133XQU26	FHLB 2.75 06/18/10	11/21/08	3,845,070.00
	<b>FHLB Total</b>			<b>22,126,092.47</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	768,105.51
	<b>Mutual Fund - Money Market Total</b>			<b>768,105.51</b>
2190-7 - NTTA 2008K-L Capitalized Int. Total	<b>2190-7 - NTTA 2008K-L Capitalized Int. Total</b>			<b>28,846,326.66</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	371,195.49
	<b>Mutual Fund - Money Market Total</b>			<b>371,195.49</b>
2190-8 - NTTA 2009D COI Fund	<b>2190-8 - NTTA 2009D COI Fund</b>			<b>371,195.49</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	241,613.89
	<b>Mutual Fund - Money Market Total</b>			<b>241,613.89</b>
2190-9 - NTTA 2009C COI Fund	<b>2190-9 - NTTA 2009C COI Fund</b>			<b>241,613.89</b>
2190-BABs - 2009B SRT BABs Constr	3133XQ5C2	FHLB 2.375 04/30/10	08/30/09	15,084,450.00
	3133XRWLO	FHLB 3.375 08/13/10	08/31/09	31,762,246.80
	3133XTEW2	FHLB 0.93 03/30/10	08/31/09	10,012,500.00
	3133XUAT0	FHLB 0.55 07/22/10	08/28/09	10,384,486.20
	3128X8QH8	FHLB 2.00 03/16/11	08/28/09	15,023,100.00
	3133XUAX1	FHLB 0.55 07/29/10	08/28/09	14,021,840.00
	<b>FHLB Total</b>			<b>96,288,623.00</b>
	3134A33L8	FHLMC 7.00 03/15/10	08/31/09	3,837,114.20
	3137EAAX7	FHLMC 5.125 08/23/10	08/31/09	19,839,321.60
	<b>FHLMC Total</b>			<b>23,676,435.80</b>
	31359MC92	FNMA 4.125 05/15/10	08/31/09	20,231,200.00
	31398ASC7	FNMA 3.00 07/12/10	08/28/09	10,137,500.00
	<b>FNMA Total</b>			<b>30,368,700.00</b>
	912828JL5	Treasury Note 2.00 09/30/10	08/28/09	46,539,120.00
	<b>Treasury Note Total</b>			<b>46,539,120.00</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	08/12/09	33,763,018.78
	<b>Mutual Fund - Money Market Total</b>			<b>33,763,018.78</b>
	NOW Account	NOW Account	10/01/09	65,086,359.89
	<b>NOW Account Total</b>			<b>65,086,359.89</b>
2009B BABs Cap Int	<b>2190-BABs - 2009B SRT BABs Constr Total</b>			<b>295,722,257.47</b>
	3133XTV45	FHLB 1.125 06/03/11	08/11/09	17,463,468.75
	<b>FHLB Total</b>			<b>17,463,468.75</b>
	3137EABL2	FHLMC 2.875 06/28/10	08/12/09	17,230,029.21
	<b>FHLMC Total</b>			<b>17,230,029.21</b>
	3136FH5F8	FHLMC Discount Note 0.00 12/30/11	08/12/09	16,975,511.15
	<b>FHLMC Discount Note Total</b>			<b>16,975,511.15</b>
	912828JV3	Treasury Note 0.875 12/31/10	08/28/09	17,374,882.00
	<b>Treasury Note Total</b>			<b>17,374,882.00</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	08/12/09	142.67
	<b>Mutual Fund - Money Market Total</b>			<b>142.67</b>
3601 - NTTA 2009A Construction Fund	<b>2009B BABs Cap Int</b>			<b>69,044,033.78</b>
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	08/12/09	1,054.67
	<b>Mutual Fund - Money Market Total</b>			<b>1,054.67</b>
	<b>3601 - NTA 2009A Construction Fund</b>			<b>1,054.67</b>
	<b>TOTAL CONSTRUCTION FUNDS</b>			<b>1,029,926,271.29</b>
	<b>REVENUE FUND</b>			
	NOW Account	NOW Account	10/01/09	5,086,734.10
	<b>NOW Account Total</b>			<b>5,086,734.10</b>
2200-1 - Deferred Tag Revenue	<b>2200 - Revenue Fund Total</b>			<b>5,086,734.10</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	42,578,838.68
	<b>Mutual Fund - Money Market Total</b>			<b>42,578,838.68</b>
	<b>2200-1 - Deferred Tag Revenue Total</b>			<b>42,578,838.68</b>
	<b>TOTAL REVENUE FUND</b>			<b>47,665,572.78</b>

These balances are preliminary  
and subject to year-end adjustments

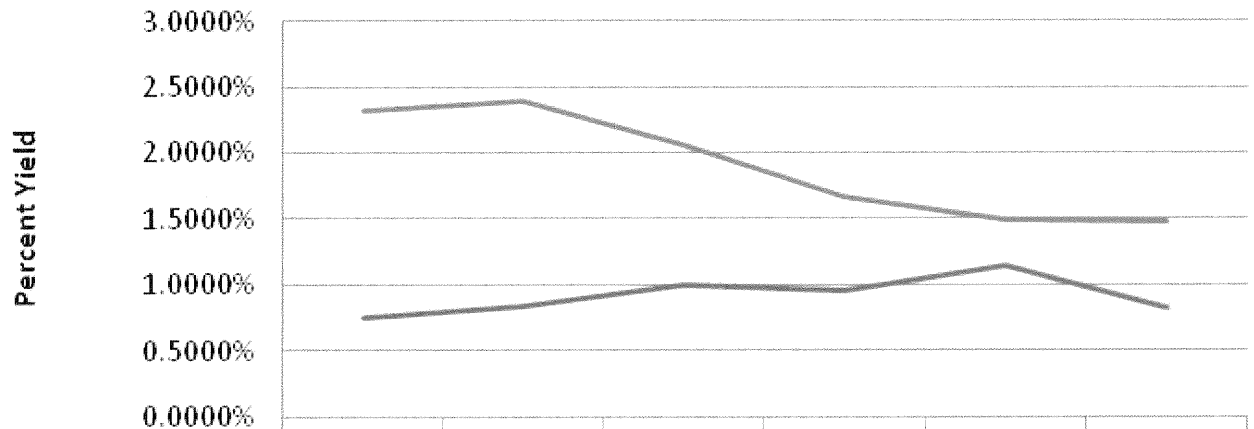
<u>OPERATIONS &amp; MAINTENANCE FUND</u>				
2300 - Operation & Maintenance Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	3,046.75
	<b>Mutual Fund - Money Market Total</b>			<b>3,046.75</b>
	<b>2300 - Operation &amp; Maintenance Fund Total</b>			<b>3,046.75</b>
	<b>TOTAL OPERATIONS &amp; MAINTENANCE FUND</b>			<b>3,046.75</b>
<u>RESERVE MAINTENANCE FUND</u>				
2400 - Reserve Maintenance Fund	NOW Account - 307 Reserve Maint	NOW Account	07/02/09	48,418,766.28
	<b>NOW Account Total</b>			<b>48,418,766.28</b>
	<b>2400 - Reserve Maintenance Fund Total</b>			<b>48,418,766.28</b>
	<b>TOTAL RESERVE MAINTENANCE FUND</b>			<b>48,418,766.28</b>
<u>CONSOLIDATED CAPITAL IMPROVEMENT FUND</u>				
2500 - Capital Improvement Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	26,976,817.79
	<b>Mutual Fund - Money Market Total</b>			<b>26,976,817.79</b>
	<b>2500 - Capital Improvement Fund Total</b>			<b>26,976,817.79</b>
2500-1 - TECP Interest Payment Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	6,808,705.20
	<b>Mutual Fund - Money Market Total</b>			<b>6,808,705.20</b>
	<b>2500-1 - TECP Interest Payment Fund Total</b>			<b>6,808,705.20</b>
1300 - Feasibility Study Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	0.44
	<b>Mutual Fund - Money Market Total</b>			<b>0.44</b>
	<b>1300 - Feasibility Study Fund Total</b>			<b>0.44</b>
	<b>TOTAL CONSOLIDATED CAPITAL IMPROVEMENT FUND</b>			<b>33,785,523.43</b>
<u>TRANSITION TRUST FUND</u>				
0300 - Transition Trust Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	430,986.39
	<b>Mutual Fund - Money Market Total</b>			<b>430,986.39</b>
	<b>0300 - Transition Trust Fund Total</b>			<b>430,986.39</b>
	<b>TOTAL TRANSITION TRUST FUND</b>			<b>430,986.39</b>
<u>INTEREST &amp; SINKING - BOND INTEREST FUND</u>				
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	9,848,239.59
	<b>Mutual Fund - Money Market Total</b>			<b>9,848,239.59</b>
	<b>2610 - Bond Interest Fund Total</b>			<b>9,848,239.59</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	967,312.53
	<b>Mutual Fund - Money Market Total</b>			<b>967,312.53</b>
	<b>2610-1 2nd Tier Bond Interest Fund Total</b>			<b>967,312.53</b>
	<b>TOTAL INTEREST &amp; SINKING - BOND INTEREST FUND</b>			<b>10,815,552.12</b>
<u>INTEREST &amp; SINKING - RESERVE FUND</u>				
2620 - Bond Reserve Fund	31315PAD1	Farmer Mac 3.85 12/30/12	11/13/08	17,033,760.00
	<b>Farmer Mac Total</b>			<b>17,033,760.00</b>
	3133MYYZ4	FHLB 3.375 05/14/10	04/24/08	23,215,740.00
	3133XBTH8	FHLB 4.25 06/11/10	04/08/08	24,596,085.60
	3133XBV28	FHLB 4.25 11/02/10	04/10/08	7,563,462.50
	3133XLHQ9	FHLB 5.375 06/10/11	04/07/08	21,869,643.60
	3133XQSK9	FHLB 3.75 04/23/13	04/23/08	10,078,100.00
	3133XSCN6	FHLB 3.90 12/28/12	09/24/08	40,272,262.50
	<b>FHLB Total</b>			<b>127,595,294.20</b>
	3128X7CW2	FHLMC 3.40 04/01/13	04/01/08	5,024,900.00
	3134A4FM1	FHLMC 6.00 06/15/11	04/07/08	26,851,500.00
	3137EABL2	FHLMC 2.875 06/28/10	11/07/08	16,843,701.15
	3134A4VT8	FHLMC 0.000 07/15/14	08/12/09	148,279.10
	<b>FHLMC Total</b>			<b>48,868,380.25</b>
	3134A4MH4	FHLMC Discount Note 0.00 07/15/14	08/12/09	16,768,621.75
	3137F0FG0	FHLMC Discount Note 0.00 07/15/14	08/12/09	717,068.35
	<b>FHLMC Discount Note Total</b>			<b>17,485,690.10</b>
	3136F9GT4	FNMA 3.40 04/16/12	04/16/08	31,867,937.50
	313586QR3	FNMA 0.00 04/16/12	08/12/09	20,552,401.42
	<b>FNMA Total</b>			<b>52,420,338.92</b>
	313589YU1	FNMA Discount Note 0.00 07/01/10	01/04/10	15,131,430.50
	31359YBU0	FNMA Discount Note 0.00 07/15/14	08/12/09	613,923.20
	<b>FNMA Discount Note Total</b>			<b>15,745,353.70</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	12,220,000.00
	<b>Mutual Fund - Money Market Total</b>			<b>12,220,000.00</b>
	NOW Account - 304 Bond Reserve	NOW Account	07/02/09	72,694,278.73
	<b>NOW Account Total</b>			<b>72,694,278.73</b>
	912828JC5	Treasury Note 2.875 06/30/10	08/12/09	526,840.41
	912828JV3	Treasury Note 0.875 12/31/10	08/12/09	531,750.80
	912828FK1	Treasury Note 5.125 06/30/11	08/12/09	565,599.96
	912828GC8	Treasury Note 4.625 12/31/11	08/12/09	584,746.85
	<b>Treasury Note Total</b>			<b>2,208,938.02</b>
	<b>2620 - Bond Reserve Fund Total</b>			<b>366,272,033.92</b>
2620-1 - NTTA 2nd Tier DS Reserve Fund	3136F9ZY2	FNMA 4.12 12/30/12	08/01/08	45,190,738.24
	<b>FNMA Total</b>			<b>45,190,738.24</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	1,143,264.56
	<b>Mutual Fund - Money Market Total</b>			<b>1,143,264.56</b>
	<b>2620-1 - NTTA 2nd Tier DS Reserve Fund Total</b>			<b>46,334,002.80</b>
	<b>TOTAL INTEREST &amp; SINKING RESERVE FUND</b>			<b>412,606,036.72</b>
<u>INTEREST &amp; SINKING - REDEMPTION FUND</u>				
2630 - Bond Redemption Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	2,473,758.90
	<b>Mutual Fund - Money Market Total</b>			<b>2,473,758.90</b>
	<b>2630 - Bond Redemption Fund Total</b>			<b>2,473,758.90</b>
	<b>TOTAL INTEREST &amp; SINKING - REDEMPTION FUND</b>			<b>2,473,758.90</b>
<b>INVESTMENT TOTAL A/O 1/31/10</b>				<b>\$ 1,586,125,514.66</b>

These balances are preliminary  
and subject to year-end adjustments



*These balances are preliminary and subject to year-end adjustments*

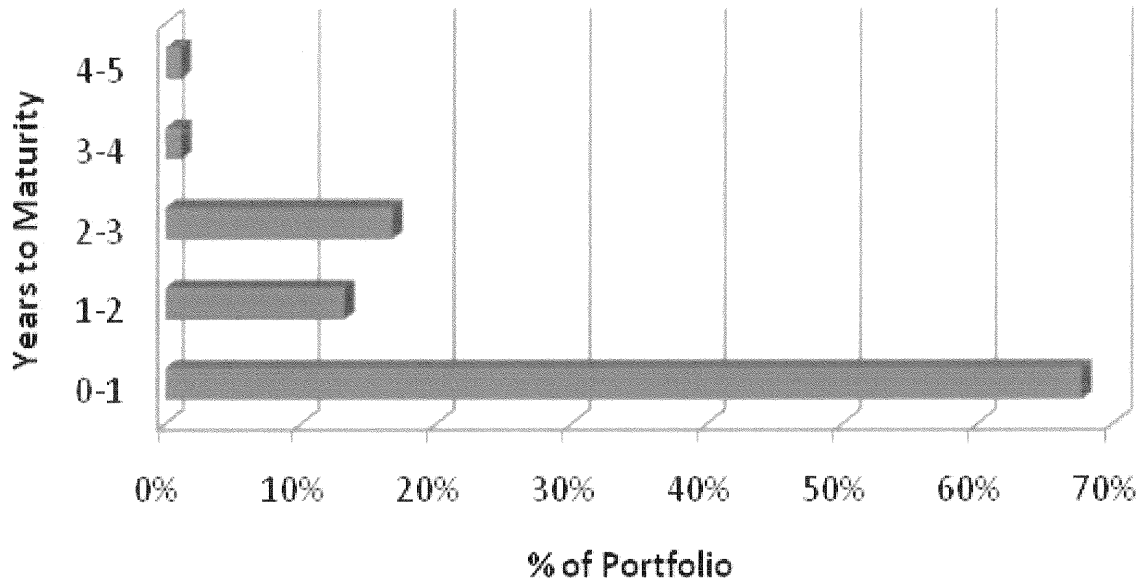
## Historical Portfolio Performance



	4thQtr08	1stQtr09	2ndQtr09	3rdQtr09	4thQtr09	Jan-10
— Portfolio Yield	2.3165%	2.3940%	2.0562%	1.6719%	1.4878%	1.4728%
— Benchmark	0.7524%	0.8434%	1.0010%	0.9500%	1.1400%	0.8200%

## Portfolio Maturity Schedule

a/o 1/31/2010



North Texas Tollway Authority  
Estimated Project Costs  
for the Year Ended December 31, 2010  
as of  
January 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
<b>PG&amp;T EE Construction Fund</b>												
Beginning Balance	267,946,791	255,309,221	240,161,390	227,340,255	215,652,899	202,023,673	186,598,607	168,090,315	152,157,740	137,227,633	123,460,088	110,014,115
Estimated Interest Income	111,644	106,379	100,067	94,725	89,855	84,177	77,745	70,038	63,399	57,178	51,442	45,839
Salaries/Wages	(56,820)	(56,820)	(56,820)	(74,745)	(74,745)	(74,745)	(74,745)	(74,745)	(74,745)	(74,745)	(74,745)	(112,117)
IT Expenditures	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)
Maintenance Expenditures	(12,572,583)	(15,077,578)	(12,744,571)	(11,587,524)	(13,524,525)	(15,324,686)	(18,344,108)	(15,908,057)	(14,798,950)	(13,630,166)	(13,302,858)	(11,096,741)
Project Delivery Expenditures	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)
Other	(12,749,215)	(15,254,210)	(12,921,203)	(11,782,081)	(13,719,081)	(15,519,243)	(18,576,037)	(16,002,613)	(14,993,506)	(13,824,723)	(13,497,415)	(11,328,669)
Total Expenditures												
Adjustment to Actuals												
Projected Ending Balance	255,309,221	240,161,390	227,340,255	215,652,899	202,023,673	186,598,607	168,090,315	152,157,740	137,227,633	123,460,088	110,014,115	96,731,285
<b>DNT Phase 3 Construction Fund</b>												
Beginning Balance	15,379,007	15,271,649	15,229,615	15,189,743	15,147,384	15,105,820	15,065,051	15,023,380	14,987,794	14,960,301	14,932,797	14,905,451
Estimated Interest Income	6,408	6,363	6,346	6,329	6,311	6,294	6,277	6,260	6,245	6,233	6,222	6,211
Salaries/Wages	(109)	(109)	(109)	(144)	(144)	(144)	(144)	(144)	(144)	(144)	(144)	(216)
IT Expenditures												
Maintenance Expenditures	(113,431)	(48,062)	(45,882)	(48,318)	(47,506)	(46,693)	(47,506)	(41,476)	(33,368)	(33,368)	(33,198)	(33,368)
Project Delivery Expenditures	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)
Other	(113,766)	(48,397)	(46,217)	(48,688)	(47,876)	(47,063)	(47,948)	(41,846)	(33,738)	(33,738)	(33,568)	(33,810)
Total Expenditures												
Adjustment to Actuals												
Projected Ending Balance	15,271,649	15,229,615	15,189,743	15,147,384	15,105,820	15,065,051	15,023,380	14,987,794	14,960,301	14,932,797	14,905,451	14,877,852
<b>LLTB Construction Fund</b>												
Beginning Balance	13,040,217	12,801,126	10,409,873	10,165,420	6,711,069	6,624,965	6,546,499	6,517,526	6,455,024	6,372,965	6,271,671	6,174,834
Estimated Interest Income	5,433	5,334	4,337	4,236	2,796	2,760	2,728	2,716	2,690	2,655	2,613	2,573
Salaries/Wages	(1,147)	(1,147)	(1,147)	(1,509)	(1,509)	(1,509)	(2,264)	(1,509)	(1,509)	(1,509)	(1,509)	(2,264)
IT Expenditures												
Maintenance Expenditures	(241,003)	(2,393,066)	(245,269)	(3,454,703)	(85,018)	(77,343)	(27,063)	(61,334)	(80,866)	(100,066)	(95,567)	(72,800)
Project Delivery Expenditures	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)
Other	(244,524)	(2,396,587)	(248,790)	(3,458,586)	(88,901)	(81,226)	(31,701)	(65,217)	(84,749)	(103,949)	(99,450)	(77,438)
Total Expenditures												
Adjustment to Actuals												
Projected Ending Balance	12,801,126	10,409,873	10,165,420	6,711,069	6,624,965	6,546,499	6,517,526	6,455,024	6,372,965	6,271,671	6,174,834	6,093,969
<b>Sam Rayburn Construction Fund</b>												
Beginning Balance	302,869,183	288,866,073	272,861,680	253,900,356	239,845,727	225,392,028	209,341,347	190,744,074	170,705,382	149,943,957	130,741,613	114,402,984
Estimated Interest Income	126,245	120,369	113,692	105,792	99,936	93,913	87,226	79,477	71,127	62,477	54,476	47,668
Salaries/Wages	(63,741)	(63,741)	(63,741)	(83,848)	(83,848)	(83,848)	(125,772)	(83,848)	(83,848)	(83,848)	(83,848)	(125,772)
IT Expenditures												
Maintenance Expenditures	(14,033,735)	(15,949,141)	(18,879,396)	(13,944,692)	(14,337,907)	(15,928,866)	(18,426,846)	(19,902,441)	(20,616,824)	(19,049,092)	(16,177,376)	(8,135,167)
Project Delivery Expenditures	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)
Other	(14,229,356)	(16,144,762)	(19,075,017)	(14,160,420)	(14,553,635)	(16,144,594)	(18,684,498)	(20,118,169)	(20,832,552)	(19,264,820)	(16,393,104)	(8,392,815)
Total Expenditures												
Adjustment to Actuals												
Projected Ending Balance	288,866,073	272,861,680	253,900,356	239,845,727	225,392,028	209,341,347	190,744,074	170,705,382	149,943,957	130,741,613	114,402,984	106,057,833



North Texas Tollway Authority  
 Estimated Project Costs  
 for the Year Ended December 31, 2010  
 as of  
 January 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
<b>90 Construction Fund</b>												
Beginning Balance	9,502,612	9,506,571	9,510,532	9,514,495	9,518,459	9,522,425	9,526,393	9,530,362	9,534,333	9,538,306	9,542,280	9,546,256
Estimated Interest Income	3,959	3,961	3,963	3,964	3,966	3,968	3,969	3,971	3,973	3,974	3,976	3,978
IT Expenditures												
Maintenance Expenditures												
Project Delivery Expenditures												
<b>Total Expenditures</b>												
Adjustment to Actuals												
<b>Projected Ending Balance</b>	<b>9,506,571</b>	<b>9,510,532</b>	<b>9,514,495</b>	<b>9,518,459</b>	<b>9,522,425</b>	<b>9,526,393</b>	<b>9,530,362</b>	<b>9,534,333</b>	<b>9,538,306</b>	<b>9,542,280</b>	<b>9,546,256</b>	<b>9,550,234</b>
<b>Total Construction Funds</b>												
Beginning Balance	608,857,810	581,774,640	548,173,090	516,110,268	486,875,539	458,668,910	427,067,896	389,905,658	353,840,273	318,043,161	284,948,449	255,043,641
Estimated Interest Income	253,691	242,406	228,405	215,046	202,865	191,112	177,945	162,461	147,433	132,518	118,729	106,268
Salaries/Wages	(121,818)	(121,818)	(121,818)	(160,246)	(160,246)	(160,246)	(240,369)	(160,246)	(160,246)	(160,246)	(160,246)	(240,369)
IT Expenditures	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)
Maintenance Expenditures												
Project Delivery Expenditures	(26,960,752)	(33,467,847)	(31,915,118)	(29,035,237)	(27,994,956)	(31,377,588)	(36,845,523)	(35,813,308)	(35,530,008)	(32,812,692)	(29,608,999)	(19,338,076)
Other	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)
<b>Total Expenditures</b>	<b>(27,336,861)</b>	<b>(33,843,956)</b>	<b>(32,291,227)</b>	<b>(29,449,775)</b>	<b>(28,409,493)</b>	<b>(31,792,126)</b>	<b>(37,340,183)</b>	<b>(36,227,845)</b>	<b>(35,944,546)</b>	<b>(33,227,230)</b>	<b>(30,023,537)</b>	<b>(19,832,736)</b>
Adjustment to Actuals												
<b>Projected Ending Balance</b>	<b>581,774,640</b>	<b>548,173,090</b>	<b>516,110,268</b>	<b>486,875,539</b>	<b>458,668,910</b>	<b>427,067,896</b>	<b>389,905,658</b>	<b>353,840,273</b>	<b>318,043,161</b>	<b>284,948,449</b>	<b>255,043,641</b>	<b>235,317,173</b>
<b>Feasibility Study Fund</b>												
Beginning Balance	0	(9,550,295)	(17,277,993)	(27,688,004)	(45,715,734)	(72,822,226)	(106,233,153)	(127,795,917)	(152,373,724)	(199,299,352)	(238,228,861)	(283,859,680)
Interest Income	0											
Transfers from CIF <sup>(1)</sup>												
Salaries/Wages	(132,964)	(132,964)	(132,964)	(185,667)	(185,667)	(185,667)	(278,500)	(185,667)	(185,667)	(185,667)	(185,667)	(278,500)
IT Expenditures	(2,250)	(2,250)	(31,417)	(2,250)	(31,417)	(2,250)	(66,749)	(37,583)	(37,583)	(37,583)	(37,584)	(37,584)
Maintenance Expenditures												
Project Delivery Expenditures	(4,911,894)	(3,864,343)	(4,978,972)	(8,967,484)	(18,745,457)	(7,754,873)	(8,235,158)	(9,130,317)	(11,705,276)	(21,000,507)	(24,687,591)	(26,436,851)
SWP/CT - EV Projection	(3,005,203)	(2,253,505)	(3,793,646)	(7,296,915)	(7,199,695)	(24,500,677)	(11,814,350)	(14,151,049)	(33,965,473)	(16,692,848)	(19,696,638)	(18,786,719)
SH 161 - EV Projection	(964,842)	(856,661)	(856,661)	(850,613)	(205,277)	(195,945)	(220,482)	(263,494)	(230,160)	(211,435)	(202,045)	(201,696)
Trinity - EV Projection	(66,113)	(177,512)	(177,512)	(204,137)	(195,262)	(186,388)	(195,262)	(194,097)	(194,097)	(194,097)	(185,276)	(194,097)
SH 170 - EV Projection	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)
SH 190 - EV Projection	(204,638)	(206,449)	(206,449)	(255,463)	(289,515)	(341,920)	(498,060)	(319,557)	(311,329)	(311,329)	(305,765)	(374,572)
SH 360 - EV Projection	(44,050)	(33,654)	(32,029)	(36,627)	(35,033)	(33,441)	(35,033)	(34,281)	(34,281)	(34,281)	(73,302)	(76,174)
DNT 4A - EV Projection	(213,343)	(195,361)	(195,361)	(223,575)	(214,170)	(204,766)	(214,170)	(256,762)	(256,762)	(256,762)	(251,951)	(256,762)
DNT 4B/5A - EV Projection												
Other	(9,550,295)	(7,727,699)	(10,410,011)	(18,027,730)	(27,106,492)	(33,410,926)	(21,562,764)	(24,577,807)	(46,925,628)	(38,929,509)	(45,630,819)	(46,647,955)
<b>Total Expenditures</b>	<b>(9,550,295)</b>	<b>(17,277,993)</b>	<b>(27,688,004)</b>	<b>(45,715,734)</b>	<b>(72,822,226)</b>	<b>(106,233,153)</b>	<b>(127,795,917)</b>	<b>(152,373,724)</b>	<b>(199,299,352)</b>	<b>(238,228,861)</b>	<b>(283,859,680)</b>	<b>(330,507,636)</b>
Adjustment to Actuals												
<b>Projected Ending Balance</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

North Texas Tollway Authority  
 Estimated Project Costs  
 for the Year Ended December 31, 2010  
 as of  
 January 1st, 2010

	Jan-10 Forecast	Feb-10 Forecast	Mar-10 Forecast	Apr-10 Forecast	May-10 Forecast	Jun-10 Forecast	Jul-10 Forecast	Aug-10 Forecast	Sep-10 Forecast	Oct-10 Forecast	Nov-10 Forecast	Dec-10 Forecast
<b>Reserve Maintenance Fund</b>												
Beginning Balance	48,393,115	46,914,143	44,505,300	41,427,087	38,884,829	36,507,512	32,645,880	28,266,030	24,405,289	21,048,814	18,155,066	15,801,111
Estimated Interest Income	20,164	19,548	18,514	17,261	16,202	15,211	13,602	11,778	10,169	8,770	7,565	6,584
Transfer From Revenue Fund	(174,299)	(174,299)	(174,299)	(212,686)	(212,686)	(212,686)	(319,029)	(212,686)	(212,686)	(212,686)	(212,686)	(319,029)
Salaries/Wages	(12,500)	(283,759)	(484,125)	(48,500)	(12,500)	(497,975)	(118,090)	(18,500)	(289,625)	(18,500)	(12,500)	(126,975)
IT Expenditures	(1,312,337)	(1,970,333)	(2,438,333)	(2,298,333)	(2,168,333)	(3,166,183)	(3,956,333)	(3,641,333)	(2,864,333)	(2,671,333)	(2,136,333)	(610,333)
Maintenance Expenditures												
Project Delivery Expenditures												
Other												
Total Expenditures	(1,499,136)	(2,428,391)	(3,096,757)	(2,559,519)	(2,303,519)	(3,876,844)	(4,393,452)	(3,872,519)	(3,366,644)	(2,902,519)	(2,361,519)	(1,056,337)
Adjustment to Actuals												
Projected Ending Balance	46,914,143	44,505,300	41,427,087	38,884,829	36,507,512	32,645,880	28,266,030	24,405,289	21,048,814	18,155,066	15,801,111	14,751,358
<b>Capital Improvement Fund</b>												
Beginning Balance	20	37,153,662	34,436,681	31,907,800	29,627,566	25,077,933	19,648,476	14,476,599	8,984,257	3,103,658	(4,691,591)	(11,887,158)
Estimated Interest Income	0	15,481	14,349	13,295	12,345	10,449	8,187	6,032	3,743	1,293		
Transfer From Revenue Fund	26,976,798											
TxDOT Reimbursement OakLawn												
Future Bond Proceeds	13,000,000											
CP Proceeds												
Transfer to FSF (1)												
Salaries/Wages	(185,541)	(185,541)	(185,541)	(241,294)	(241,294)	(241,294)	(361,942)	(241,294)	(241,294)	(241,294)	(241,294)	(361,942)
IT Expenditures	(1,571,333)	(1,664,333)	(1,499,333)	(1,129,333)	(3,522,333)	(1,504,333)	(1,749,333)	(1,484,833)	(1,493,583)	(1,343,583)	(1,353,583)	(1,388,087)
Maintenance Expenditures	(321,866)	(387,866)	(387,866)	(417,866)	(417,866)	(1,387,866)	(1,497,866)	(1,513,666)	(1,513,666)	(1,513,666)	(1,488,666)	(1,351,266)
Project Delivery Expenditures	(744,416)	(494,722)	(470,430)	(505,035)	(380,485)	(2,306,412)	(1,570,924)	(2,258,580)	(2,635,799)	(4,697,999)	(4,112,024)	(4,537,967)
Other												
ISTEA Payment												
Total Expenditures	(2,823,156)	(2,732,462)	(2,543,230)	(2,293,528)	(4,561,978)	(5,439,905)	(5,180,065)	(5,498,373)	(5,884,342)	(7,796,542)	(7,195,567)	(6,250,000)
Adjustment to Actuals												
Projected Ending Balance	37,153,662	34,436,681	31,907,800	29,627,566	25,077,933	19,648,476	14,476,599	8,984,257	3,103,658	(4,691,591)	(11,887,158)	(27,776,420)

(1) Funds are transferred from the Capital Improvement Fund to the Feasibility Study Fund when necessary