



NORTH TEXAS TOLLWAY AUTHORITY

MONTHLY FINANCIAL REPORT

**FOR THE MONTH ENDED
AUGUST 31, 2010**

**Prepared by
Finance Department**

NORTH TEXAS TOLLWAY AUTHORITY
5900 W. Plano Parkway, Suite 100, Plano, Texas 75093
P.O. Box 260729, Plano, Texas 75026

Paul N. Wageman, Chairman
Victor Vandergriff, Vice Chairman
Kenneth Barr, Director
Robert E. Day, Director
David R. Denison, Director
Bill Moore, Director
Michael Nowels, Director
Robert K. Shepard, Director
Alan E. Sims, Director

Allen Clemson, Executive Director
Janice D. Davis, Chief Financial Officer

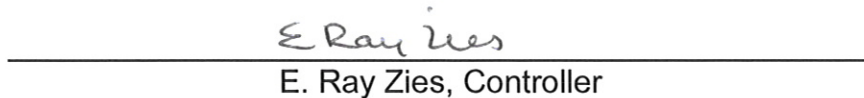
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August 31, 2010

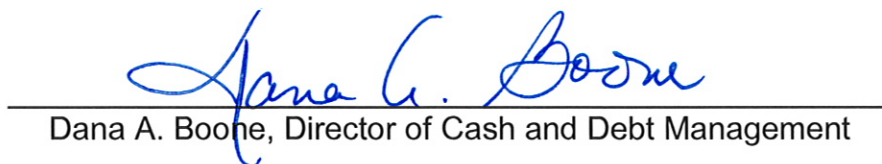
This report is subject to audit and is furnished as general information only.



Janice D. Davis, Chief Financial Officer



E. Ray Zies, Controller



Dana A. Boone, Director of Cash and Debt Management

NORTH TEXAS TOLLWAY AUTHORITY

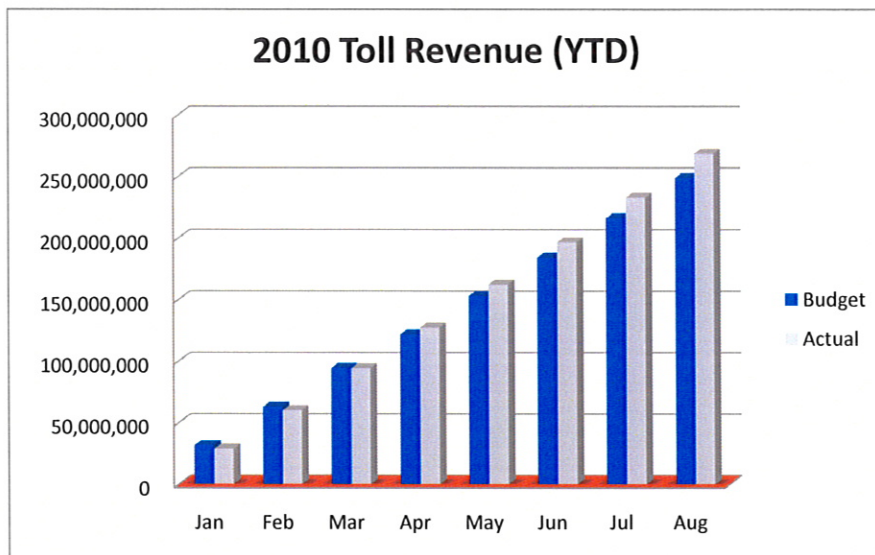
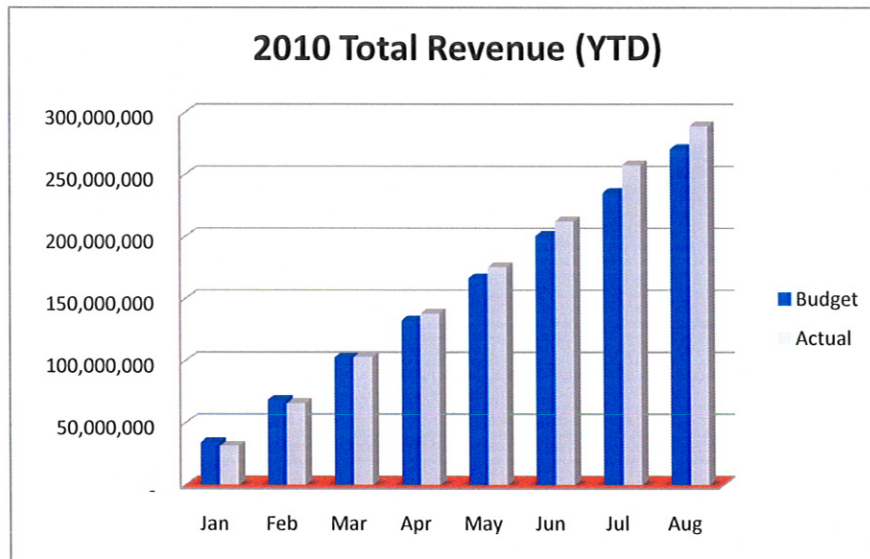
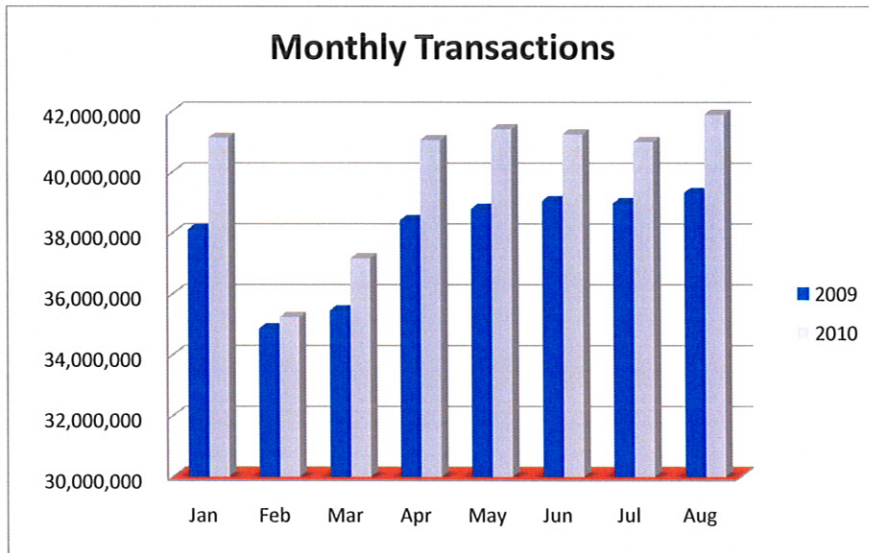
August 31, 2010

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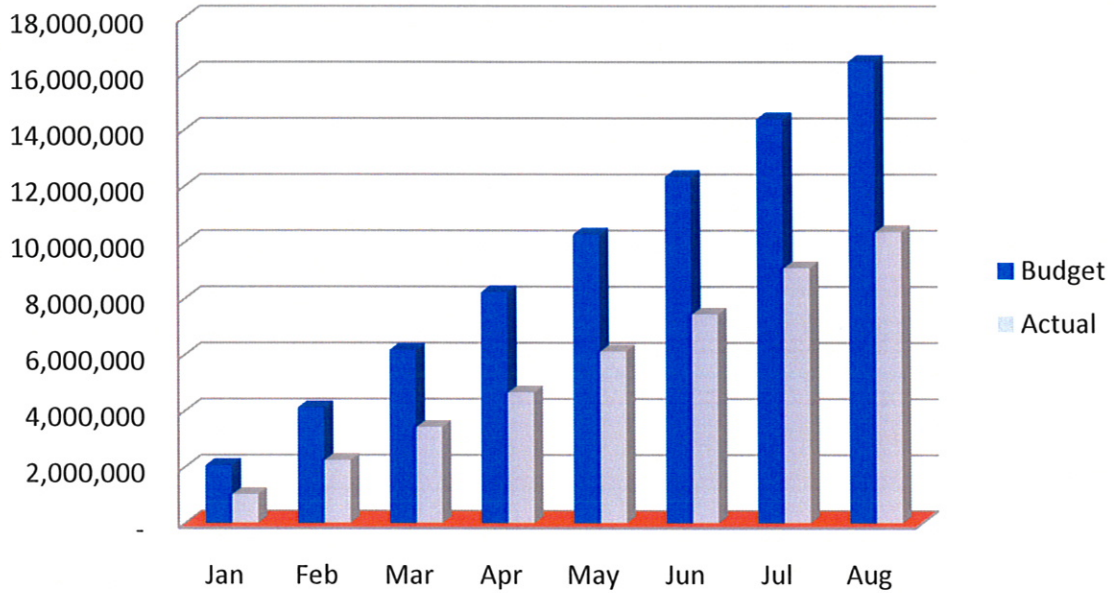
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August 2010 At A Glance

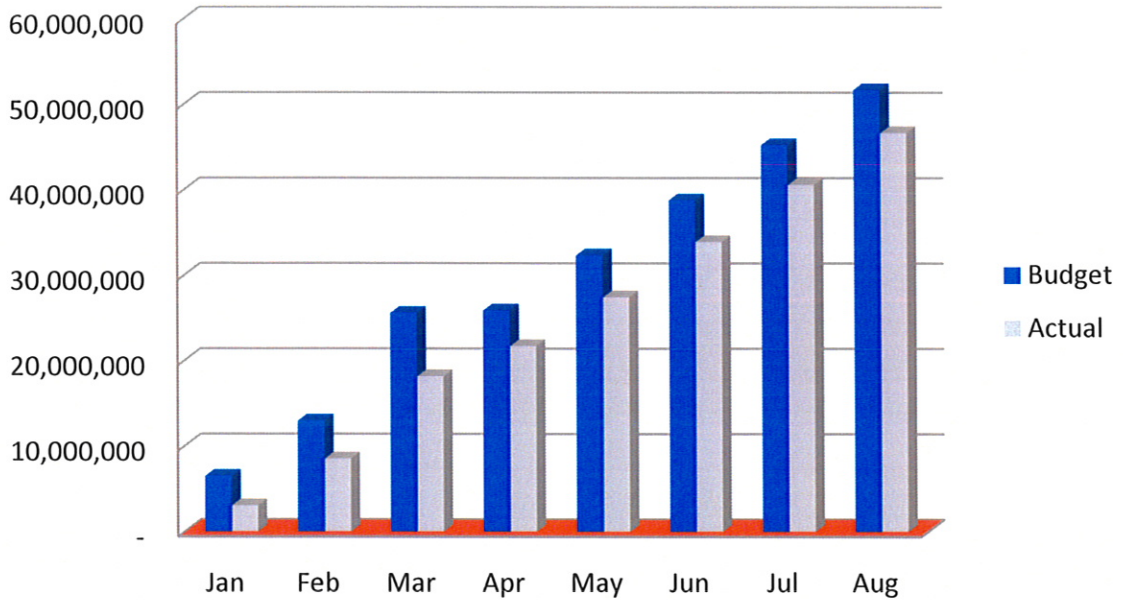


August 2010 At A Glance

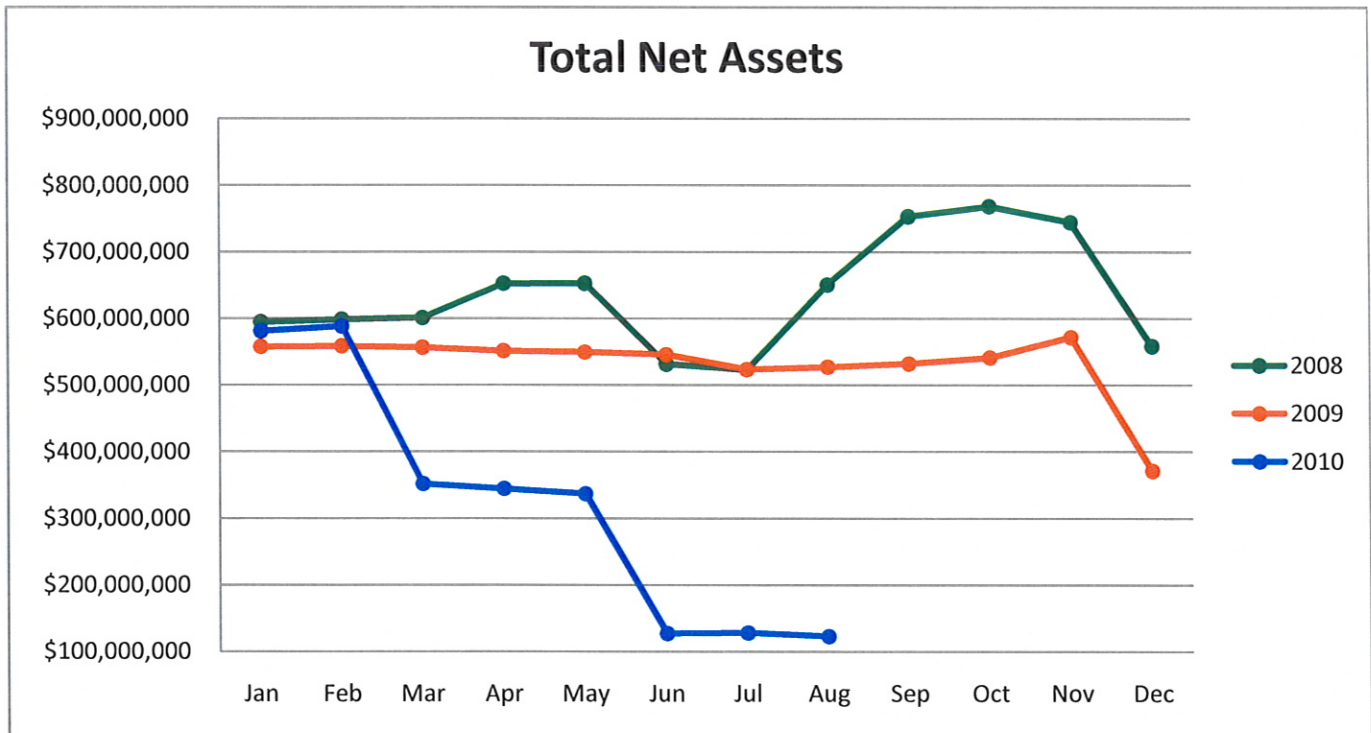
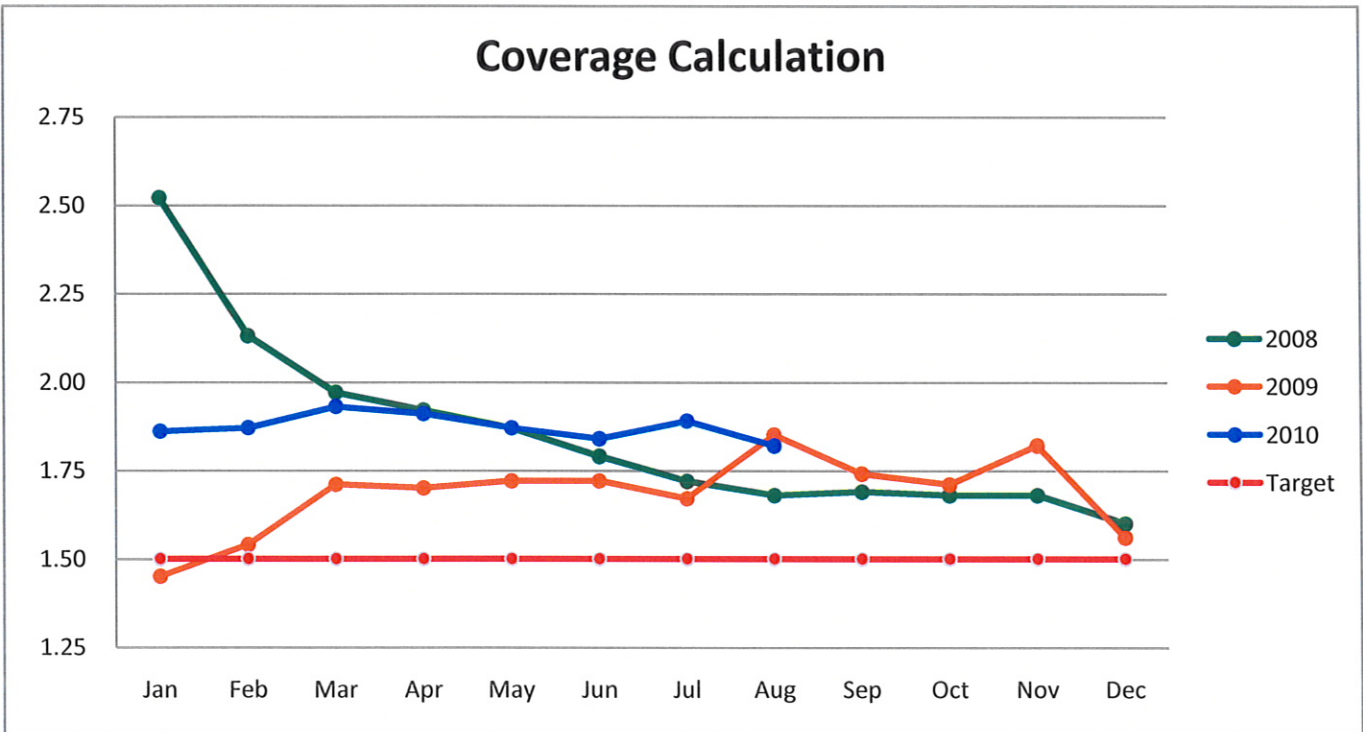
2010 Administrative Services



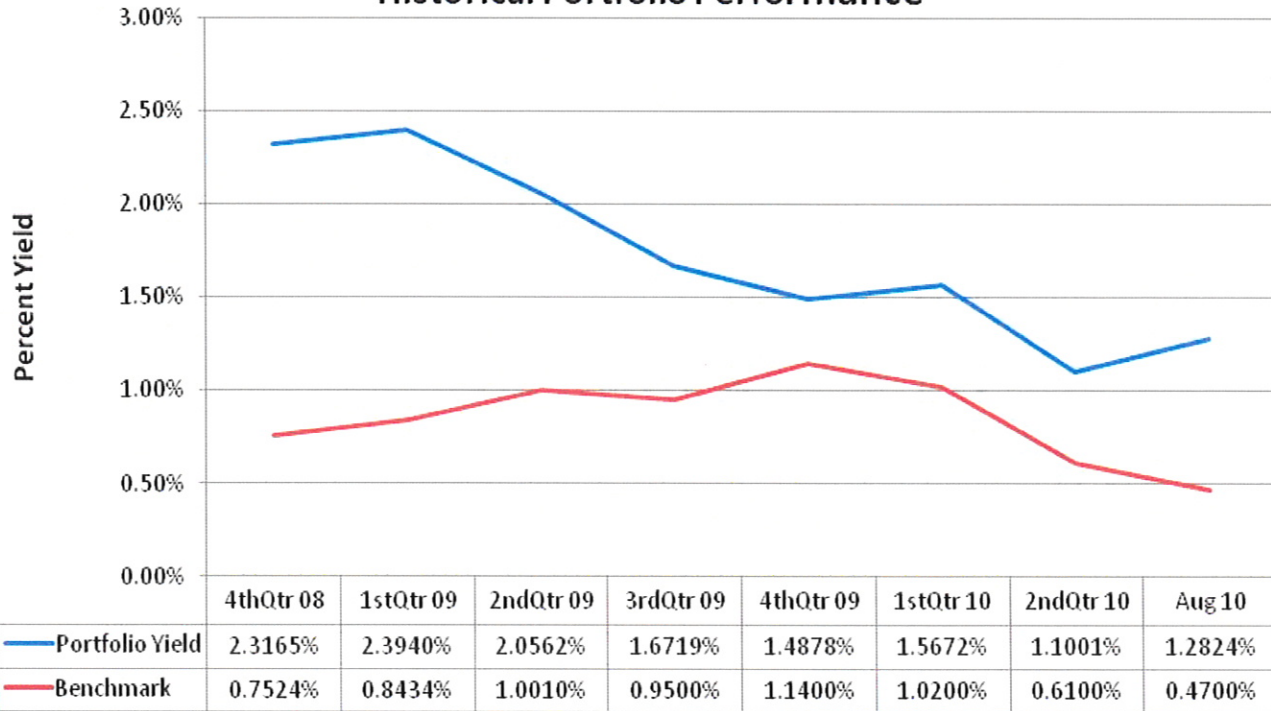
2010 Operational Services



August 2010 At A Glance

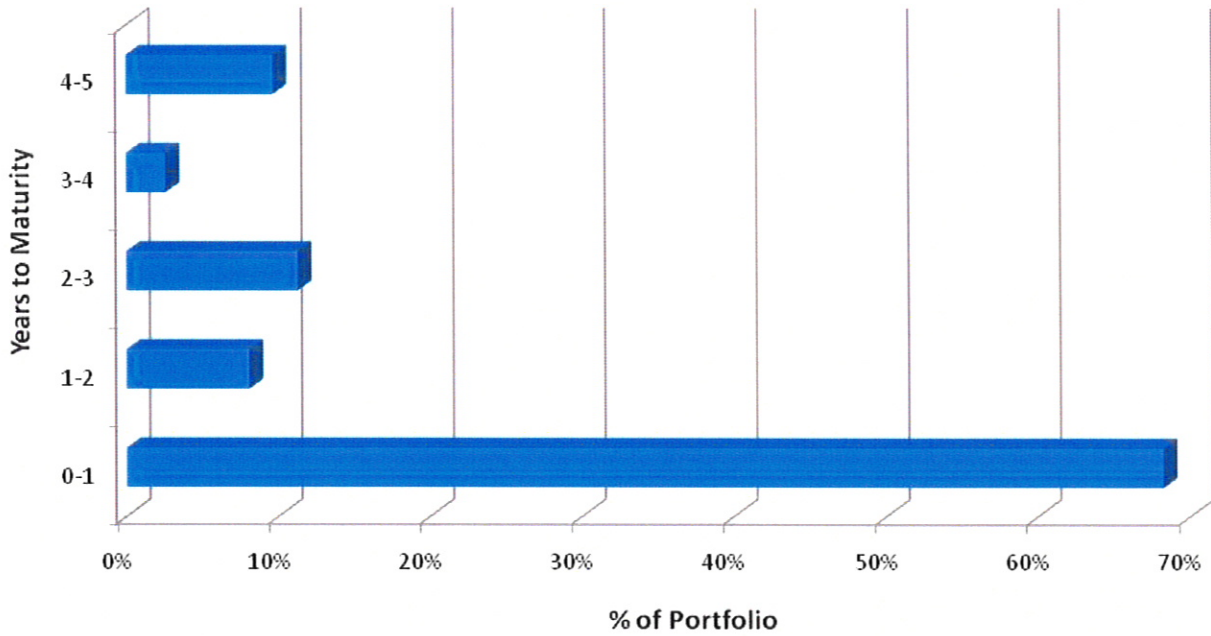


Historical Portfolio Performance



Portfolio Maturity Schedule

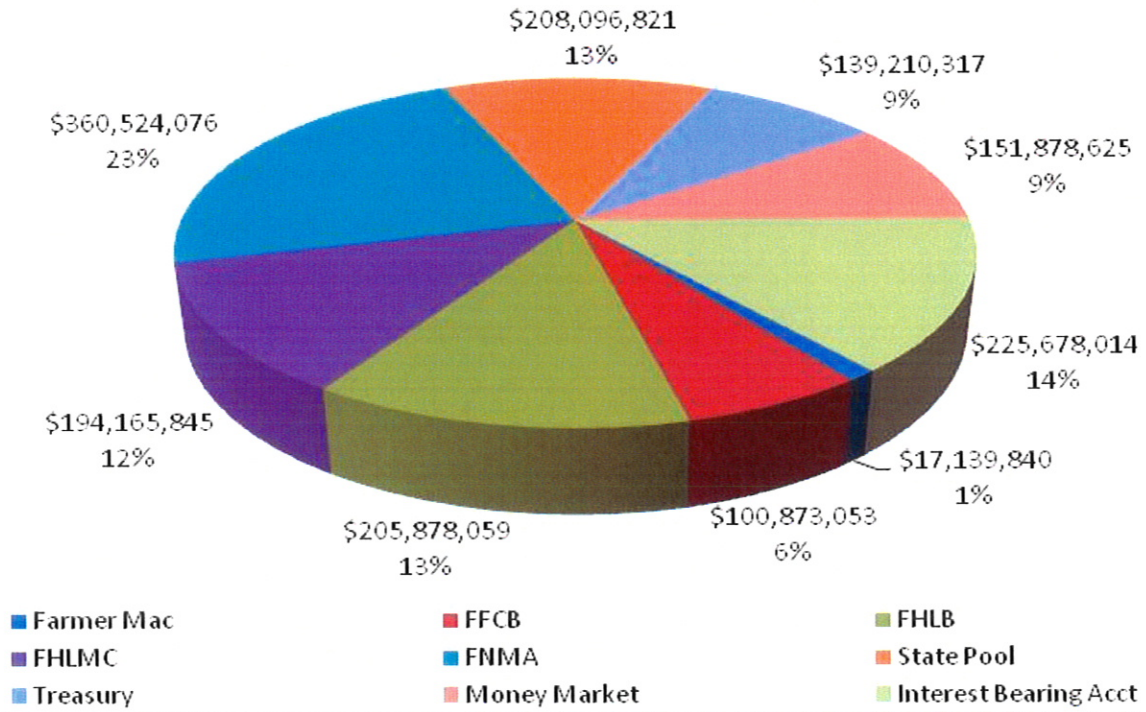
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Portfolio Composition

\$1,603,444,649

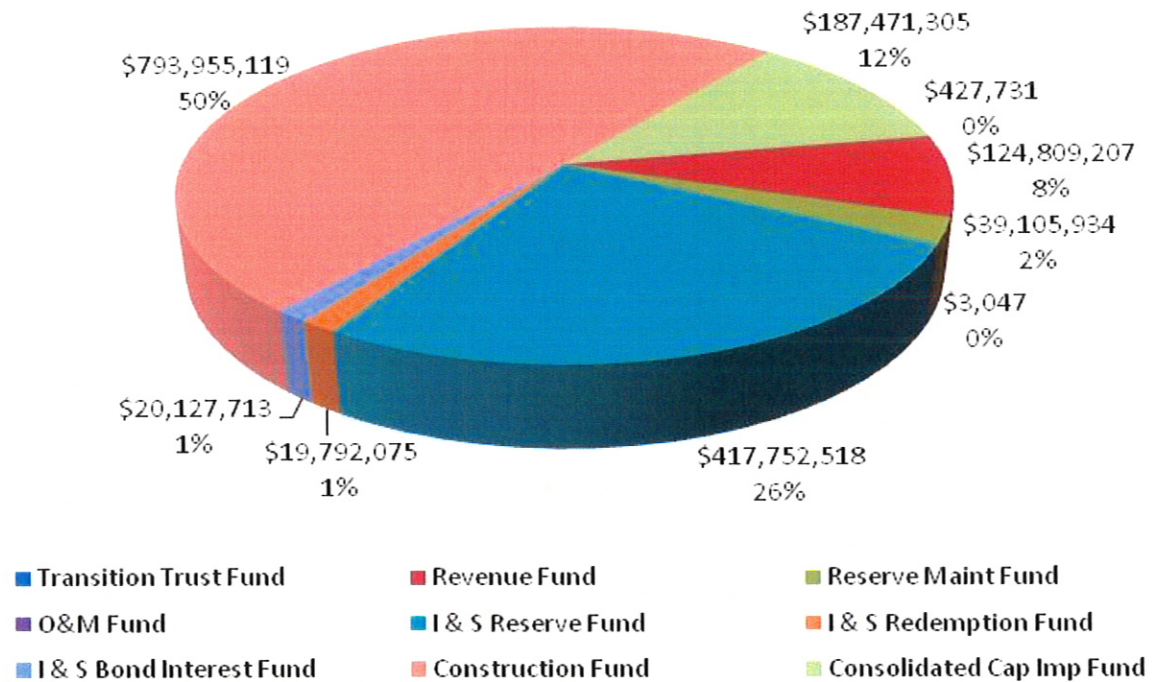
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Portfolio Composition

by Fund

a/o 8/31/10



NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF NET ASSETS
August 31, 2010
(Unaudited)

<u>ASSETS</u>	Totals	Interfund eliminations/ reclassifications	Construction & Property Fund	Revenue Fund
Current Assets:				
Cash	\$ 16,344,369	-	-	2,295,371
Investments, at amortized cost	199,510,869	-	-	124,809,207
Accrued interest receivable on investments	50,871	-	-	29,428
Interfund receivables	-	(496,533,647)	-	-
Interproject/agency receivables	1,229,503	-	-	1,229,503
Accounts receivable (net of allowance for uncollectibles)	53,755,857	-	-	33,830,127
Inventory at average cost	1,994,438	-	-	-
Prepaid expenses	-	-	-	-
Total current unrestricted assets	<u>272,885,907</u>	<u>(496,533,647)</u>	<u>-</u>	<u>162,193,636</u>
Restricted assets:				
Restricted for construction:				
Cash	1,035,874	-	1,035,874	-
Investments, at amortized cost	601,295,711	(344,538,033)	793,955,119	-
Accrued interest receivable on investments	1,866,494	-	1,866,494	-
Accounts receivable	1,399,537	-	1,399,537	-
Restricted for debt service:				
Cash	-	-	-	-
Investments, at amortized cost	625,937,323	168,265,018	-	-
Accrued interest receivable on investments	1,881,013	-	-	-
Accounts receivable	-	-	-	-
Restricted for pension benefits and other purposes:				
Cash	(3,083)	-	-	-
Investments, at amortized cost	427,731	-	-	-
Accrued interest receivable on investments	50	-	-	-
Accounts receivable	-	-	-	-
Total current restricted assets	<u>1,233,840,649</u>	<u>(176,273,015)</u>	<u>798,257,024</u>	<u>-</u>
Total current assets	<u>1,506,726,556</u>	<u>(672,806,662)</u>	<u>798,257,024</u>	<u>162,193,636</u>
Noncurrent Assets:				
Investments, at amortized cost for unrestricted assets	-	-	-	-
Investments, at amortized cost restricted for construction	-	-	-	-
Investments, at amortized cost restricted for debt service	176,273,015	176,273,015	-	-
Deferred improvement cost	-	-	-	-
Deferred financing cost	88,489,121	-	80,693,245	-
Deferred feasibility study cost	228,081,472	-	-	-
Deferred amount on refunding	-	(37,999,728)	37,999,728	-
Capitalized cost (net of accumulated depreciation)	6,003,421,684	(24,664,456)	6,028,972,391	-
Total noncurrent assets	<u>6,496,265,292</u>	<u>113,608,832</u>	<u>6,147,665,363</u>	<u>-</u>
TOTAL ASSETS	<u>8,002,991,848</u>	<u>(559,197,831)</u>	<u>6,945,922,387</u>	<u>162,193,636</u>
<u>LIABILITIES</u>				
Current liabilities:				
Accounts payable	441,051	-	-	-
Retained from contractors	4,501,153	-	-	-
Employees' income taxes, payroll taxes, and retirement contributions withheld	348,683	-	-	-
Accrued payroll	2,097,478	-	-	-
Interfund payables	-	(496,533,647)	54,956,653	127,083,423
Interproject/agency payables	(272,724)	-	-	(272,724)
Interagency payable	3,620,501	-	-	3,461,796
Recurring accrued liabilities	12,019,866	-	8,602,100	-
Deferred income	30,121,286	-	-	30,121,286
Toll tag deposits	828,107	-	-	828,107
Total current unrestricted liabilities	<u>53,705,401</u>	<u>(496,533,647)</u>	<u>63,558,753</u>	<u>161,221,888</u>
Payable from Restricted Assets:				
Construction related payables:				
Accounts payable	78,247	-	78,247	-
Retained from contractors	10,929,945	-	10,929,945	-
Deferred grant income (Toll Equity Grant)	51,413,012	-	51,413,012	-
Debt service related payables:				
Accrued interest payable on debt	70,554,036	-	-	-
Accrued interest payable on ISTE A loan	4,060,485	-	4,060,485	-
Accrued arbitrage rebate payable	15,766	-	15,766	-
Commercial paper notes payable	84,200,000	-	-	-
Revenue Bonds payable, current portion	29,685,000	-	29,685,000	-
Transition trust related payables:				
Accounts payable	721	-	-	-
Recurring accrued liabilities	-	-	-	-
Total current liabilities payable from restricted assets	<u>250,937,212</u>	<u>-</u>	<u>96,182,454</u>	<u>-</u>
Noncurrent liabilities:				
Texas Department of Transportation loan payable	-	-	-	-
Texas Department of Transportation - ISTE A loan payable	145,016,601	-	145,016,601	-
Dallas North Tollway Authority revenue bonds payable, net	7,424,719,665	(62,664,184)	7,087,383,849	-
OPEB and workers comp. liabilities	5,618,914	-	-	-
Total noncurrent liabilities	<u>7,575,355,180</u>	<u>(62,664,184)</u>	<u>7,232,400,450</u>	<u>-</u>
TOTAL LIABILITIES	<u>7,879,997,793</u>	<u>(559,197,831)</u>	<u>7,392,141,657</u>	<u>161,221,888</u>
<u>NET ASSETS</u>				
Invested in capital assets, net of related debt	(874,983,133)	(373,041,644)	(446,219,270)	-
Restricted:				
Restricted for construction	-	-	-	-
Restricted for debt service	971,175,512	345,225,406	-	971,748
Restricted for operations and maintenance	-	-	-	-
Held in trust for pension benefits and other purposes	423,977	-	-	-
Unrestricted:				
Unrestricted	26,377,699	26,377,699	-	-
Reserved for operations, maintenance, and retiree health benefits	-	(40,187,173)	-	-
Reserved for capital improvements	-	-	-	-
Reserved for bond redemption	-	14,848,236	-	-
TOTAL NET ASSETS	<u>\$ 122,994,055</u>	<u>-</u>	<u>(446,219,270)</u>	<u>971,748</u>

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Fund		
				Bond Interest	Reserve Account	Redemption Account
15,584,703	(23,184)	(1,512,521)	-	-	-	-
3,047	39,105,934	35,592,681	-	-	-	-
0	17,649	3,794	-	-	-	-
-	63,622	248,525,633	-	237,941,097	10,003,294	-
-	-	-	-	-	-	-
2,420	-	19,923,311	-	-	-	-
1,994,438	-	-	-	-	-	-
<u>17,584,608</u>	<u>39,164,021</u>	<u>302,532,898</u>	<u>-</u>	<u>237,941,097</u>	<u>10,003,294</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	151,878,625	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	20,127,713	417,752,518	19,792,075
-	-	-	-	1,922	1,877,037	2,055
-	-	-	-	-	-	-
-	-	-	(3,083)	-	-	-
-	-	-	427,731	-	-	-
-	-	-	50	-	-	-
-	-	-	-	-	-	-
-	-	151,878,625	424,698	20,129,634	419,629,554	19,794,129
<u>17,584,608</u>	<u>39,164,021</u>	<u>454,411,522</u>	<u>424,698</u>	<u>258,070,732</u>	<u>429,632,848</u>	<u>19,794,129</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	7,795,876	-	-	-	-
-	-	228,081,472	-	-	-	-
-	-	-	-	-	-	-
-	-	(886,251)	-	-	-	-
-	-	234,991,097	-	-	-	-
<u>17,584,608</u>	<u>39,164,021</u>	<u>689,402,619</u>	<u>424,698</u>	<u>258,070,732</u>	<u>429,632,848</u>	<u>19,794,129</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	14,099	240,982	-	-	-
185,970	251,402	4,249,751	-	-	-	-
-	-	-	-	-	-	-
348,683	-	-	-	-	-	-
2,097,478	-	-	-	-	-	-
4,669,335	-	275,181,871	-	-	-	34,642,365
-	-	-	-	-	-	-
-	-	158,704	-	-	-	-
3,373,474	2,100	42,192	-	-	-	-
-	-	-	-	-	-	-
<u>10,674,941</u>	<u>267,601</u>	<u>279,873,500</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>34,642,365</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	78,815	-	70,475,222	-	-
-	-	-	-	-	-	-
-	-	84,200,000	-	-	-	-
-	-	-	-	-	-	-
-	-	-	721	-	-	-
-	-	84,278,815	721	70,475,222	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	400,000,000	-	-	-	-
5,618,914	-	400,000,000	-	-	-	-
5,618,914	-	-	-	-	-	-
<u>16,293,855</u>	<u>267,601</u>	<u>764,152,315</u>	<u>721</u>	<u>70,475,222</u>	<u>-</u>	<u>34,642,365</u>
-	-	-	-	-	-	-
-	-	(55,722,219)	-	-	-	-
-	-	-	-	-	-	-
-	-	7,750,000	-	187,595,510	429,632,848	-
-	-	-	423,977	-	-	-
-	-	-	-	-	-	-
1,290,753	38,896,420	-	-	-	-	-
-	-	(26,777,477)	-	-	-	-
<u>1,290,753</u>	<u>38,896,420</u>	<u>(74,749,696)</u>	<u>423,977</u>	<u>187,595,510</u>	<u>429,632,848</u>	<u>(14,848,236)</u>

NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF NET ASSETS
August 31, 2010
(Unaudited)

<u>ASSETS</u>	Consolidated Capital Improvement Fund	Capital Improvement Fund	Feasibility Study Fund
Current Assets:			
Cash	\$ (1,512,521)	24,021,479	(25,534,000)
Investments, at amortized cost	35,592,681	35,592,681	-
Accrued interest receivable on investments	3,794	3,794	-
Interfund receivables	248,525,633	248,525,633	-
Interproject/agency receivables	-	-	-
Accounts receivable (net of allowance for uncollectibles)	19,923,311	1,527,640	18,395,671
Inventory at average cost	-	-	-
Prepaid expenses	-	-	-
Total current unrestricted assets	302,532,898	309,671,227	(7,138,329)
Restricted assets:			
Restricted for construction:			
Cash	-	-	-
Investments, at amortized cost	151,878,625	151,878,625	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
Restricted for debt service:			
Cash	-	-	-
Investments, at amortized cost	-	-	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
Restricted for pension benefits and other purposes:			
Cash	-	-	-
Investments, at amortized cost	-	-	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
Total current restricted assets	151,878,625	151,878,625	-
Total current assets	454,411,522	461,549,851	(7,138,329)
Noncurrent Assets:			
Investments, at amortized cost for unrestricted assets	-	-	-
Investments, at amortized cost restricted for construction	-	-	-
Investments, at amortized cost restricted for debt service	-	-	-
Deferred improvement cost	-	-	-
Deferred financing cost	7,795,876	7,795,876	-
Deferred feasibility study cost	228,081,472	-	228,081,472
Deferred amount on refunding	-	-	-
Capitalized cost (net of accumulated depreciation)	(886,251)	(3,194,421)	2,308,170
Total noncurrent assets	234,991,097	4,601,455	230,389,642
TOTAL ASSETS	689,402,619	466,151,306	223,251,313
<u>LIABILITIES</u>			
Current liabilities:			
Accounts payable	240,982	229,871	11,111
Retained from contractors	4,249,751	469,051	3,780,701
Employees' income taxes, payroll taxes, and retirement contributions withheld	-	-	-
Accrued payroll	-	-	-
Interfund payables	275,181,871	-	275,181,871
Interproject/agency payables	-	-	-
Interagency payable	158,704	160,534	(1,830)
Recurring accrued liabilities	42,192	40,512	1,680
Deferred income	-	-	-
Toll tag deposits	-	-	-
Total current unrestricted liabilities	279,873,500	899,968	278,973,532
Payable from Restricted Assets:			
Construction related payables:			
Accounts payable	-	-	-
Retained from contractors	-	-	-
Deferred grant income (Toll Equity Grant)	-	-	-
Debt service related payables:			
Accrued interest payable on debt	78,815	78,815	-
Accrued interest payable on ISTE A loan	-	-	-
Accrued arbitrage rebate payable	-	-	-
Commercial paper notes payable	84,200,000	84,200,000	-
Revenue Bonds payable, current portion	-	-	-
Transition trust related payables:			
Accounts payable	-	-	-
Recurring accrued liabilities	-	-	-
Total current liabilities payable from restricted assets	84,278,815	84,278,815	-
Noncurrent liabilities:			
Texas Department of Transportation loan payable	-	-	-
Texas Department of Transportation - ISTE A loan payable	-	-	-
Dallas North Tollway Authority revenue bonds payable, net	400,000,000	400,000,000	-
OPEB and workers comp. liabilities	-	-	-
Total noncurrent liabilities	400,000,000	400,000,000	-
TOTAL LIABILITIES	764,152,315	485,178,783	278,973,532
<u>NET ASSETS</u>			
Invested in capital assets, net of related debt	(55,722,219)	-	(55,722,219)
Restricted:			
Restricted for construction	-	-	-
Restricted for debt service	7,750,000	7,750,000	-
Restricted for operations and maintenance	-	-	-
Held in trust for pension benefits and other purposes	-	-	-
Unrestricted:			
Unrestricted	-	-	-
Reserved for operations, maintenance, and retiree health benefits	-	-	-
Reserved for capital improvements	(26,777,477)	(26,777,477)	-
Reserved for bond redemption	-	-	-
TOTAL NET ASSETS	\$ (74,749,696)	(19,027,477)	(55,722,219)

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NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF CHANGES IN NET ASSETS
Year to Date August 31, 2010
(Unaudited)

	Totals	Construction & Property Fund	Revenue Fund
BEGINNING NET ASSETS January 1, 2010	\$ 370,671,733	(310,492,730)	(6,692,012)
Revenues:			
Toll Revenues	268,971,139	-	268,971,139
Interest Revenue	8,662,937		95,818
Other revenue	11,696,874	26,047	11,282,704
Total operating revenues	<u>289,330,951</u>	<u>26,047</u>	<u>280,349,660</u>
Operating Expenses:			
Administration	(10,383,094)	-	-
Operations	(46,691,366)	-	-
	<u>(57,074,459)</u>	<u>-</u>	<u>-</u>
Preservation of system assets:			
Reserve Maintenance Fund expenses	(7,443,015)	-	-
Capital Improvement Fund expenses	(9,193,468)	-	-
Total operating expenses before amortization and depreciation	<u>(73,710,943)</u>	<u>-</u>	<u>-</u>
Operating revenues before amortization and depreciation	215,620,008	26,047	280,349,660
Amortization and depreciation	<u>(2,949,972)</u>	<u>(2,949,972)</u>	<u>-</u>
Operating revenues	<u>212,670,036</u>	<u>(2,923,925)</u>	<u>280,349,660</u>
Nonoperating revenues (expenses):			
Interest earned on investments	6,567,484	6,567,339	-
Gain (Loss) on sale of investments	101,369	(71,172)	-
Net increase (decrease) in fair value of investments	9,268,447	6,585,666	-
Grant revenue	18,254,744	5,698,102	-
Government subsidy	9,699,113	-	-
Unallocated infrastructure depreciation - Sam Rayburn Tollway	(48,413,298)	(48,413,298)	-
Interest expense on revenue bonds	(216,074,431)	(108,220,135)	-
Interest accretion on 2008D Bonds	(26,848,834)	-	-
Bond discount/premium amortization	(676,396)	(785,636)	-
Bond issuance cost amortization	(2,479,947)	(2,307,278)	-
Interest on loan	(4,060,465)	(4,060,465)	-
Interest on short term notes (net of capitalized interest)	(82,833)	-	-
Deferred amount on refunding amortization	(4,558,101)	(4,558,101)	-
Other nonoperating costs	(5,345)	-	-
Net nonoperating revenues (expenses):	<u>(259,308,494)</u>	<u>(149,564,978)</u>	<u>-</u>
Net revenues	(46,638,458)	(152,488,903)	280,349,660
Revenue bonds retired	-	32,170,000	-
Sale of Revenue bonds			
SWAP Termination Payment	-	-	-
Transfer from/to Escrow Account	-	-	-
Transfer to Debt Service Funds	-	-	-
Principal value retired	-	-	-
Deferred amount on refunding	-	-	-
Interfund and Interproject Transactions			
Transfer to Feasibility Study Fund	-	-	-
Payment to Other Agencies	(200,007,760)	(7,760)	-
Distribution from Revenue Fund	-	-	(272,685,900)
Transfer of excess money from other funds	-	-	-
Capitalized cost transferred to/from			
Construction & Property Fund	648,698	11,504,210	-
Transfer of Interest Accretion on 2008D Bonds	-	(26,848,834)	-
Transfer to/from Construction Fund	-	-	-
Transfer to Employees' Healthcare Trust Account	(1,624,906)	-	-
Contributed Capital	-	-	-
Cost of equipment retired	-	-	-
Depreciation on equipment retired	-	-	-
Sale or trade-in of equipment	(55,253)	(55,253)	-
Sale of excess land	-	-	-
Change in net assets year to date August 31, 2010	<u>(247,677,678)</u>	<u>(135,726,540)</u>	<u>7,663,760</u>
ENDING NET ASSETS August 31, 2010	\$ <u>122,994,055</u>	<u>(446,219,270)</u>	<u>971,748</u>

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
1,231,643	46,859,652	131,216,420	429,178	89,654,592	418,463,596	1,394
-	-	-	-	-	-	-
1	173,527	67,465	-	8,075	8,313,930	4,121
140,633	-	247,491	-	-	-	-
140,634	173,527	314,956	-	8,075	8,313,930	4,121
(10,383,094)	-	-	-	-	-	-
(46,691,366)	-	-	-	-	-	-
(57,074,459)	-	-	-	-	-	-
-	(7,443,015)	-	-	-	-	-
-	-	(9,193,468)	-	-	-	-
(57,074,459)	(7,443,015)	(9,193,468)	-	-	-	-
(56,933,825)	(7,269,488)	(8,878,512)	-	8,075	8,313,930	4,121
-	-	-	-	-	-	-
(56,933,825)	(7,269,488)	(8,878,512)	-	8,075	8,313,930	4,121
-	-	-	144	-	172,541	-
-	-	-	-	-	2,682,781	-
-	-	12,556,642	-	9,699,113	-	-
-	-	-	-	(107,854,296)	-	-
-	-	-	-	(26,848,834)	-	-
-	-	109,240	-	-	-	-
-	-	(172,669)	-	-	-	-
-	-	-	-	(82,833)	-	-
-	-	-	(5,345)	-	-	-
-	-	12,493,213	(5,201)	(125,086,850)	2,855,322	-
(56,933,825)	(7,269,488)	3,614,701	(5,201)	(125,078,775)	11,169,253	4,121
-	-	-	-	-	-	(32,170,000)
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	(200,000,000)	-	-	-	-
58,617,841	-	580,951	-	196,170,859	-	17,316,250
-	-	-	-	-	-	-
-	(693,744)	(10,161,768)	-	-	-	-
-	-	-	-	26,848,834	-	-
(1,624,906)	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
59,110	(7,963,232)	(205,966,116)	(5,201)	97,940,918	11,169,253	(14,849,629)
1,290,753	38,896,420	(74,749,696)	423,977	187,595,510	429,632,848	(14,848,236)

STATE HIGHWAY 161
STATEMENT OF NET ASSETS
August 31, 2010
(Unaudited)

		SH161 Fund
<u>ASSETS</u>		
Current Assets:		
Cash	\$	
Interagency Receivable		3,617,476
Accounts receivable (net of allowance for uncollectibles)		
TOTAL ASSETS		3,617,476
<u>LIABILITIES</u>		
Current liabilities:		
Accounts payable		
Interproject/agency payables		
Deferred income		
Total current liabilities		-
TOTAL LIABILITIES		-
<u>NET ASSETS</u>		
Restricted:		
Restricted for payments to other agencies		3,617,476
TOTAL NET ASSETS	\$	3,617,476

STATE HIGHWAY 161
STATEMENT OF CHANGES IN NET ASSETS
Year to Date August 31, 2010
(Unaudited)

	SH161 Fund
BEGINNING NET ASSETS January 1, 2010	\$ <u>1,016,940</u>
Revenues:	
Toll Revenues	2,605,391
Interest Revenue	-
Other revenue	-
Total operating revenues	<u>2,605,391</u>
Operating Expenses:	
Administration	-
Operations	(4,855)
	<u>(4,855)</u>
Preservation of system assets:	
Reserve Maintenance Fund expenses	-
Capital Improvement Fund expenses	-
Total operating expenses before amortization and depreciation	<u>(4,855)</u>
Operating revenues before amortization and depreciation	<u>2,600,536</u>
Amortization and depreciation	<u>-</u>
Net revenues	2,600,536
 Change in net assets year to date August 31, 2010	 <u>2,600,536</u>
ENDING NET ASSETS August 31, 2010	\$ <u><u>3,617,476</u></u>

See notes to financial statements

**NORTH TEXAS TOLLWAY AUTHORITY
CASH RECEIPTS AND DISBURSEMENTS
Year to Date August 31, 2010**

	Totals	Construction & Property Fund	Revenue Fund
BEGINNING CASH January 1, 2010	\$ 35,235,563	22,605,233	2,754,083
Receipts			
Toll revenues	25,650,807	-	25,705,807
Issuance of Bonds	399,351,741	-	-
Bond premium	-	-	-
Issuance of Bond Anticipation Notes	-	-	-
Issuance of Commercial Paper	-	-	-
Investments	192,586,988	154,099,546	-
Earnings received from investments	-	-	-
Gain/Loss from sale of investments	-	-	-
Prepaid customers' accounts	247,587,546	-	247,950,285
Toll tag deposits	-	-	-
Damage claims collected	233,584	19,477	-
Lane violation fee	24,115,761	-	24,115,761
Misc revenue	533,807	26,046	20,049
Reimbursable receipts	6,671,992	4,500,000	2,125,775
Rental fee	68,982	-	68,982
Sale of excess land	-	-	-
Deferred grant income	-	-	-
Misc revenue - Tag Store	-	-	-
	<u>896,801,209</u>	<u>158,645,069</u>	<u>299,986,658</u>
Disbursements			
Bond discount	-	-	-
Transfer to escrow for defeasance	-	-	-
Revenue bonds retired	-	-	-
Commercial paper retired	-	-	-
Interest on bonded debt	(5,985)	-	-
Interest on other debt	-	-	-
Investments	(399,295,000)	-	-
Operating expenses	(68,240,365)	-	(6,097,243)
Reserve Maintenance Fund expenses	(42,054)	-	-
Capital Improvement Fund expenses	(10,646)	-	-
Deferred feasibility study cost	(70,125,190)	-	-
Capitalized costs	(186,477,413)	(186,477,413)	-
Equipment (net of trade-in)	(30,133,374)	-	-
Damage claims	-	-	-
Reimbursable costs	-	-	-
	<u>(754,330,027)</u>	<u>(186,477,413)</u>	<u>(6,097,243)</u>
Interfund and Interproject Transactions			
Transfer of capitalized interest	-	-	-
Transfer of deferred revenue	(254,462,996)	-	(254,462,996)
Transfer of excess monies	-	-	-
Distribution from Revenue Fund	21,000,115	-	(39,885,132)
Interoperative Agencies Transfers	-	-	-
Other interfund transactions - net	73,133,295	6,262,985	-
Dallas-Fort Worth Turnpike Transition Trust Fund - net	-	-	-
Texas Turnpike Authority Feasibility Study Fund - net	-	-	-
	<u>(160,329,584)</u>	<u>6,262,985</u>	<u>(294,348,128)</u>
Receipts over (under) disbursements for year to date August 31, 2010	<u>(17,858,403)</u>	<u>(21,569,359)</u>	<u>(458,712)</u>
BALANCE OF CASH August 31, 2010	\$ <u>17,377,160</u>	<u>1,035,874</u>	<u>2,295,371</u>

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
12,091,113	1,307,883	(3,522,483)	(266)	-	-	-
(55,000)	-	-	-	-	-	-
-	-	399,351,741	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	7,861,749	30,622,344	3,349	-	-	-
-	-	-	-	-	-	-
-	(176,399)	(186,341)	-	-	-	-
-	-	-	-	-	-	-
214,107	-	-	-	-	-	-
-	-	-	-	-	-	-
311,686	-	176,027	-	-	-	-
392	-	45,825	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>471,185</u>	<u>7,685,350</u>	<u>430,009,596</u>	<u>3,349</u>	<u>-</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(5,985)	-	-
-	-	(399,295,000)	-	-	-	-
(62,136,957)	-	-	(6,166)	-	-	-
-	(42,054)	-	-	-	-	-
-	-	(10,646)	-	-	-	-
-	-	(70,125,190)	-	-	-	-
-	-	-	-	-	-	-
-	(9,261,032)	(20,872,342)	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>(62,136,957)</u>	<u>(9,303,086)</u>	<u>(490,303,178)</u>	<u>(6,166)</u>	<u>(5,985)</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
59,901,523	-	983,724	-	-	-	-
-	-	-	-	-	-	-
4,067,215	286,669	62,510,441	-	5,985	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
1,190,623	-	(1,190,621)	-	-	-	-
<u>65,159,361</u>	<u>286,669</u>	<u>62,303,543</u>	<u>-</u>	<u>5,985</u>	<u>-</u>	<u>-</u>
<u>3,493,590</u>	<u>(1,331,067)</u>	<u>2,009,962</u>	<u>(2,817)</u>	<u>-</u>	<u>-</u>	<u>-</u>
<u>15,584,703</u>	<u>(23,184)</u>	<u>(1,512,521)</u>	<u>(3,083)</u>	<u>-</u>	<u>-</u>	<u>-</u>

NORTH TEXAS TOLLWAY AUTHORITY
Budget and Actual Revenues and Expenses on Trust Agreement Basis
Month Ending
August 31, 2010

	<u>Total 2010 Budget</u>	<u>Budget To Date</u>	<u>Actual To Date</u>	<u>Variance Over(Under) Budget</u>
Revenues:				
Toll Revenues	\$ 377,132,800	248,828,000	268,971,139	20,143,139
Interest revenue	9,300,000	6,200,000	8,662,937	2,462,937
Other revenues	23,588,616	15,725,744	11,670,828	(4,054,916)
Gross revenues	<u>410,021,416</u>	<u>270,753,744</u>	<u>289,304,904</u>	<u>18,551,160</u>
Operating expenses:				
Administration:				
Administration	1,269,571	846,381	480,261	(366,120)
Board	303,460	202,307	101,990	(100,317)
Business diversity	207,277	138,185	122,745	(15,440)
Communications	2,556,369	1,704,246	963,406	(740,840)
Finance	3,841,677	2,561,118	2,038,398	(522,720)
Government affairs	555,229	370,153	265,895	(104,258)
Human resources	11,576,399	7,717,599	5,172,406	(2,545,193)
Internal audit	983,831	655,887	456,491	(199,397)
Legal services	3,375,125	2,250,083	781,502	(1,468,581)
Total administration	<u>24,668,938</u>	<u>16,445,959</u>	<u>10,383,094</u>	<u>(6,062,865)</u>
Operations:				
Customer service center	27,246,233	18,164,155	18,610,256	446,101
Information technology	11,540,166	7,693,444	6,429,835	(1,263,609)
Maintenance	21,668,988	14,445,992	12,786,392	(1,659,600)
Operations	1,076,517	717,678	436,693	(280,985)
Project delivery	135,863	90,575	58,463	(32,112)
System & incident management	8,285,623	5,523,749	4,006,379	(1,517,370)
Toll collection	6,684,162	4,456,108	3,883,117	(572,991)
Vault	913,714	609,143	480,231	(128,912)
Total operations	<u>77,551,266</u>	<u>51,700,844</u>	<u>46,691,366</u>	<u>(5,009,478)</u>
Total operating expenses	<u>102,220,204</u>	<u>68,146,803</u>	<u>57,074,459</u>	<u>(11,072,343)</u>
Net revenues available for debt service	<u>\$ 307,801,212</u>	<u>202,606,941</u>	<u>232,230,445</u>	<u>29,623,503</u>
Net revenues available for debt service			<u>232,230,445</u>	
Bond interest expense			<u>107,854,296</u>	
Allocated principal amount			<u>19,790,000</u>	
Calculated debt service coverage			<u>127,644,296</u>	
Bond interest coverage			<u>2.15</u>	
Debt service requirement coverage			<u>1.82</u>	

**NORTH TEXAS TOLLWAY AUTHORITY
TOLL REVENUE AND TRAFFIC ANALYSIS
August 31, 2010**

	Month To Date		Year To Date	
	2010	2009	2010	2009
<u>TOLL REVENUE</u>				
Two-axle vehicles	\$ 36,828,415	\$ 27,561,318	\$ 280,730,703	\$ 198,858,555
Three or more axle vehicles	2,257,395	1,376,575	16,134,430	9,681,679
Revenue adjustments	(3,284,111)	(6,135,194)	(27,893,994)	(32,533,731)
TOTAL	\$ 35,801,699	\$ 22,802,699	\$ 268,971,139	\$ 176,006,503
Percent Increase (Decrease)	57.0%		52.8%	

VEHICLE TRANSACTIONS

Two-axle vehicles	41,021,470	38,575,135	313,739,133	297,560,407
Three or more axle vehicles	689,544	580,705	4,985,007	4,124,209
Nonrevenue vehicles	188,805	167,045	1,449,426	1,338,148
TOTAL	41,899,819	39,322,885	320,173,566	303,022,764

TOLL REVENUE

AVERAGE PER DAY

Two-axle vehicles	\$ 1,188,013	\$ 889,075	\$ 1,155,270	\$ 818,348
Three or more axle vehicles	72,819	44,406	66,397	39,842
Revenue adjustments	(105,939)	(197,909)	(114,790)	(133,884)
AVERAGE	\$ 1,154,893	\$ 735,572	\$ 1,106,877	\$ 724,306

VEHICLE TRANSACTIONS

AVERAGE PER DAY

Two-axle vehicles	1,323,273	1,244,359	1,291,108	1,224,528
Three or more axle vehicles	22,243	18,732	20,514	16,972
Nonrevenue vehicles	6,090	5,389	5,965	5,507
AVERAGE	1,351,606	1,268,480	1,317,587	1,247,007

**NORTH TEXAS TOLLWAY AUTHORITY
TOLL REVENUE AND TRAFFIC BY CLASS OF VEHICLE
August 31, 2010**

CLASS OF VEHICLES	Month of August 2010		Month of August 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 36,828,415	41,021,470	\$ 27,561,318	38,575,135
(3) Three-axle vehicles and combinations	469,983	238,861	323,075	215,945
(4) Four-axle vehicles and combinations	600,258	199,559	387,292	171,966
(5) Five-axle vehicles and combinations	1,108,652	236,735	615,796	179,758
(6) Special vehicles	78,502	14,389	50,412	13,036
	<u>2,257,395</u>	<u>689,544</u>	<u>1,376,575</u>	<u>580,705</u>
Toll Revenue	39,085,811	41,711,014	28,937,894	39,155,840
Toll revenue variance	(3,284,111)		(6,135,194)	
(7) Nonrevenue vehicles		188,805		167,045
TOLL REVENUE AND TRAFFIC	\$ 35,801,699	41,899,819	\$ 22,802,699	39,322,885
CLASS OF VEHICLES	Calendar Year To Date August 2010		Calendar Year To Date August 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 280,730,703	313,739,133	\$ 198,858,555	297,560,407
(3) Three-axle vehicles and combinations	3,371,301	1,723,393	2,295,352	1,549,917
(4) Four-axle vehicles and combinations	4,282,539	1,434,590	2,716,533	1,221,088
(5) Five-axle vehicles and combinations	7,933,486	1,719,363	4,349,973	1,271,101
(6) Special vehicles	547,104	107,661	319,821	82,103
	<u>16,134,430</u>	<u>4,985,007</u>	<u>9,681,680</u>	<u>4,124,209</u>
Toll Revenue	296,865,133	318,724,140	208,540,235	301,684,616
Toll revenue variance	(27,893,994)		(32,533,731)	
(7) Nonrevenue vehicles		1,449,426		1,338,148
TOLL REVENUE AND TRAFFIC	\$ 268,971,139	320,173,566	\$ 176,006,503	303,022,764

INVESTMENT REPORT
 NORTH TEXAS TOLLWAY AUTHORITY
 8/01/2010 - 8/31/2010

This report summarizes the investment position of the North Texas Tollway Authority for the period
 8/01/2010 - 8/31/2010

	8/1/2010	Purchases	Maturities / Redemptions	Chg in Mkt Value	Amortization (Net)	8/31/2010
Book Value	\$ 1,602,574,392	\$ 195,779,993	\$ (195,242,384)	\$ (332,940)	\$ 665,588	\$ 1,603,444,649
Market Value	\$ 1,602,574,392	\$ 195,779,993	\$ (195,242,384)	\$ (332,940)	\$ 665,588	\$ 1,603,444,649
Par Value	\$ 1,595,045,851	\$ 195,779,993	\$ (195,242,384)	\$ -	\$ -	\$ 1,595,583,459
Current Month Change in Market Value						(332,940)
Weighted Average Maturity (in days)	359					364
Weighted Avg. Yield-to-Maturity of Portfolio	1.2425%					1.2824%
Yield-to-Maturity of 2-Year Treasury Note	0.5500%					0.4700%
Accrued Interest						\$ 3,798,429
Earnings for the Period						\$ 1,672,476

This report is presented in accordance with the Texas Government Code Title 10, Section 2256.023. The signatories found at the front of the Monthly Financial and Investment Report hereby certify that, to the best of their knowledge on the date this report was created, the North Texas Tollway Authority is in compliance with the provisions of Government Code 2256 and with the stated policies and strategies of the North Texas Tollway Authority.

**North Texas Tollway Authority
INVESTMENTS AT
August 31, 2010**

FUND	CUSIP	Invest Number	Security Description	Purchase Date	Market Val On 8/31/2010
CONSTRUCTION FUNDS					
2130 - 90 Construction Fund	TexPool	AR-0060	Government Pool	08/13/10	4,961,730.71
	Government Pool Total				4,961,730.71
	2130 - 90 Construction Fund Total				4,961,730.71
2151-1 - PGBT East Ext Toll Equity Grant Total	TexPool	AR-0060	Government Pool	08/13/10	19,199,003.18
	Government Pool Total				19,199,003.18
	2151-1 - PGBT East Ext Toll Equity Grant Total				19,199,003.18
2151-BABs - 2009B PGBT EE BABs Constr	313396AM5	10-0010	FHLMC Discount Note 0.00 01/12/11	04/13/10	14,991,000.00
	313396KA0	10-0039	FHLMC Discount Note 0.00 08/05/10	08/05/10	4,986,500.00
	313397T35	10-0012	FHLMC Discount Note 0.00 12/15/10	08/20/10	14,994,000.00
	FHLMC Discount Note Total				34,971,500.00
	313588CL7	10-0013	FNMA Discount Note 0.00 02/28/11	04/14/10	14,986,500.00
	313588DQ5	10-0011	FNMA Discount Note 0.00 03/28/11	04/13/10	14,985,000.00
	FNMA Discount Note Total				29,971,500.00
	912828KU3	10-0025	Treasury Note .875 05/31/11	06/23/10	12,056,280.00
	912828JL5	09-0032	Treasury Note 2.00 09/30/10	08/28/09	32,043,840.00
	Treasury Note Total				44,100,120.00
	NOW Account	AR-0057	NOW Account	10/01/09	65,470,991.77
	NOW Account Total				65,470,991.77
	2151-BABs - 2009B PGBT EE BABs Constr Total				174,514,111.77
2170 - DNT Phase 3 Construction Fund	TexPool	AR-0060	Government Pool	08/13/10	15,003,737.33
	Government Pool Total				15,003,737.33
	2170 - DNT Phase 3 Construction Fund Total				15,003,737.33
2180 - LLTB BABs Construction Fund	NOW Account	AR-0057	NOW Account	10/01/09	7,395,584.74
	NOW Account Total				7,395,584.74
	2180 - LLTB Construction Fund Total				7,395,584.74
2190-1 - SH 121 Capitalized Int 2008 A-D	3136F9FX6	08-0060	FNMA Zero Coupon Bond 0.00 12/30/12	04/03/08	29,736,134.08
	3136F9FXC	08-0058	FNMA Zero Coupon Bond 0.00 12/30/10	04/03/08	26,306,056.50
	3136F9FXD	08-0059	FNMA Zero Coupon Bond 0.00 12/30/11	04/03/08	21,729,831.87
	3136F9FY4	08-0055	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	28,226,749.74
	3136F9FYC	08-0054	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	14,401,402.94
	FNMA Zero Coupon Bond Total				120,400,175.13
	TexPool	AR-0060	Government Pool	08/13/10	9.02
	Government Pool Total				9.02
	2190-1 - SH 121 Capitalized Int 2008 A-D Total				120,400,184.15
2190-2 - SH 121 Capitalized Int 2008 E	31331XG30	08-0035	FFCB 5.45 06/21/12	04/03/08	1,179,264.80
	FFCB Total				1,179,264.80
	313395V3	08-0036	FHLB 6.435 12/12/11	04/03/08	536,250.00
	31339XWG5	08-0030	FHLB 5.00 06/30/11	04/03/08	259,687.50
	3133XG3W2	08-0034	FHLB 5.60 06/28/11	04/03/08	5,732,045.00
	3133XKSK2	08-0029	FHLB 4.875 06/08/12	04/03/08	53,765.50
	FHLB Total				6,581,748.00
	3128X1MB0	08-0026	FHLMC 5.00 06/20/11	04/03/08	20,728.20
	3128X4DM0	08-0038	FHLMC 4.75 06/28/12	04/03/08	214,986.00
	FHLMC Total				235,714.20
	31364FCD1	08-0037	FNMA 6.46 06/29/12	04/03/08	933,310.95
	FNMA Total				933,310.95
	3136F9FZ1	08-0069	FNMA Zero Coupon Bond 0.00 12/29/12	04/03/08	12,053,993.61
	3136F9FZE	08-0065	FNMA Zero Coupon Bond 0.00 12/29/10	04/03/08	2,862,226.56
	3136F9FZF	08-0066	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	7,910,746.68
	3136F9FZG	08-0067	FNMA Zero Coupon Bond 0.00 12/29/11	04/03/08	1,906,597.18
	3136F9FZH	08-0068	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	4,005,241.73
	FNMA Zero Coupon Bond Total				28,738,805.76
	TexPool	AR-0060	Government Pool	08/13/10	7,541,076.62
	Government Pool Total				7,541,076.62
	2190-2 - SH 121 Capitalized Int 2008 E Total				45,209,920.33
2190-3 - NTTA 2008 H Cap Int Fund	31331RKV6	08-0089	FFCB 6.26 12/02/11	09/24/08	227,448.44
	FFCB Total				227,448.44
	313392MJ8	08-0084	FHLB 6.10 12/13/10	09/24/08	172,869.60
	313395V3	08-0107	FHLB 6.435 12/12/11	09/24/08	58,987.50
	31339X4H4	08-0073	FHLB 5.00 12/10/10	09/24/08	253,282.50
	31339X5Q3	08-0077	FHLB 5.00 12/16/11	09/24/08	677,600.00
	31339XBA1	08-0074	FHLB 5.00 12/10/10	09/24/08	146,903.85
	3133MNVV0	08-0098	FHLB 5.75 05/15/12	09/24/08	484,075.45
	3133XB739	08-0108	FHLB 4.375 06/08/12	09/24/08	1,059,060.00
	3133XDTA9	08-0091	FHLB 4.75 12/10/10	09/24/08	293,625.00
	3133XFJY3	08-0092	FHLB 5.25 06/10/11	09/24/08	336,882.00
	3133XHPH9	08-0111	FHLB 4.875 11/18/11	09/24/08	1,416,876.80
	3133XLEA7	08-0090	FHLB 5.375 06/08/12	09/24/08	276,435.30
	3133XNHZ5	08-0095	FHLB 3.625 12/17/10	09/24/08	60,600.00
	3133XR5T3	08-0085	FHLB 3.625 06/08/12	09/24/08	1,053,750.00
	3133XRCW8	08-0086	FHLB 3.375 06/24/11	09/24/08	4,022,119.20
	FHLB Total				10,313,067.20
	3128X1MB0	08-0076	FHLMC 5.00 06/20/11	09/24/08	1,054,028.97
	3128X2EV3	08-0103	FHLMC 4.75 12/08/10	09/24/08	5,567,045.00
	3128X2HT5	08-0104	FHLMC 4.50 12/16/10	09/24/08	698,625.00
	3128X3H89	08-0101	FHLMC 4.375 11/09/11	09/24/08	983,287.00
	3128X3K69	08-0105	FHLMC 4.50 11/15/11	09/24/08	2,051,029.60
	3137EABE8	08-0100	FHLMC 4.125 12/21/12	09/24/08	2,973,678.75
	FHLMC Total				13,327,694.32
	31359MLS0	08-0106	FNMA 5.375 11/15/11	09/24/08	242,669.01
	31364BRF9	08-0096	FNMA 6.08 12/15/10	09/24/08	116,917.05
	FNMA Total				359,586.06
	TexPool	AR-0060	Government Pool	08/13/10	12,140.14
	Government Pool Total				12,140.14
	2190-3 - NTTA 2008 H Cap Int Fund Total				24,239,936.16
2190-5 - NTTA 2008F Capitalized Int Fund	3136F9A37	08-0046	FNMA Zero Coupon Bond 0.00 12/31/10	08/01/08	22,418,587.75
	3136F9A45	08-0047	FNMA Zero Coupon Bond 0.00 07/01/11	08/01/08	18,005,294.32
	3136F9A52	08-0045	FNMA Zero Coupon Bond 0.00 12/30/11	08/01/08	17,916,677.74

	3136F9A60	08-0044	FNMA Zero Coupon Bond	0.00	06/29/12	08/01/08	9,247,211.49
	3136F9A78	08-0049	FNMA Zero Coupon Bond	0.00	12/31/12	08/01/08	9,166,381.84
	FNMA Zero Coupon Bond Total						76,754,153.14
	TexPool	AR-0060	Government Pool			08/13/10	1,998,614.50
	Government Pool Total						1,998,614.50
2190-6 - NTTA 2008J Capitalized Interest Total	2190-5 - NTTA 2008F Capitalized Int Fund Total						78,752,767.64
	TexPool	AR-0060	Government Pool			08/13/10	3,517,165.63
	Government Pool Total						3,517,165.63
2190-7 - NTTA 2008K-L Capitalized Int.	2190-6 - NTTA 2008J Capitalized Interest Total						3,517,165.63
	31331GEJ4	08-0121	FFCB	3.875	11/13/12	11/21/08	3,024,562.50
	31331YU40	08-0120	FFCB	3.875	06/04/12	11/21/08	2,935,620.00
	FFCB Total						5,960,182.50
	3133XDTA9	08-0122	FHLB	4.75	12/10/10	11/21/08	4,723,312.50
	3133XFJY3	08-0125	FHLB	5.25	06/10/11	11/21/08	4,457,208.00
	3133XHRK0	08-0126	FHLB	4.75	12/09/11	11/21/08	4,644,303.30
	FHLB Total						13,824,823.80
	TexPool	AR-0060	Government Pool			08/13/10	594,681.08
	Government Pool Total						594,681.08
2190-8 - NTTA 2009D COI Fund	2190-7 - NTTA 2008K-L Capitalized Int. Total						20,379,687.38
	TexPool	AR-0060	Government Pool			08/13/10	371,276.68
	Government Pool Total						371,276.68
2190-BABs - 2009B SRT BABs Constr	2190-8 - NTTA 2009D COI Fund						371,276.68
	31331JCY7	10-0014	FFCB	0.350	02/01/11	04/21/10	13,008,190.00
	31331YZ86	10-0038	FFCB	3.875	08/25/11	08/20/10	3,262,377.57
	FFCB Total						16,270,567.57
	3133XTJ64	10-0028	FHLB	1.375	05/16/11	04/21/10	14,105,000.00
	3133XTXH4	10-0037	FHLB	1.625	07/27/11	08/20/10	12,138,720.00
	3133XVDM0	10-0029	FHLB	0.700	04/18/11	04/21/10	20,050,000.00
	3133XVSY8	10-0019	FHLB	0.700	06/24/11	04/21/10	11,034,430.00
	3133XYUT0	10-0036	FHLB	0.750	12/21/11	08/20/10	10,040,600.00
	FHLB Total						67,368,750.00
	3134A4DY7	10-0020	FHLMC	5.625	03/15/11	04/21/10	13,373,750.00
	FHLMC Total						13,373,750.00
	313396AP8	10-0015	FHLMC Disc Note	0.00	01/14/11	04/21/10	11,992,800.00
	FHLMC Discount Note Total						11,992,800.00
	912828JL5	09-0033	Treasury Note	2.00	09/30/10	08/28/09	46,063,020.00
	912828JV3	10-0032	Treasury Note	.875	12/31/10	07/21/10	30,065,700.00
	Treasury Note Total						76,128,720.00
	NOW Account	AR-0057	NOW Account			10/01/09	42,837,044.59
	NOW Account Total						42,837,044.59
2009B BABs Cap Int	2190-BABs - 2009B SRT BABs Constr Total						227,971,632.16
	3133XTV45	09-0025	FHLB	1.125	06/03/11	08/11/09	17,458,088.70
	FHLB Total						17,458,088.70
	3136FH5F8	09-0026	FHLMC Disc Note	0.00	12/30/11	08/12/09	17,257,234.85
	FHLMC Discount Note Total						17,257,234.85
	912828JV3	09-0032	Treasury Note	0.875	12/31/10	08/28/09	17,322,854.15
	Treasury Note Total						17,322,854.15
	TexPool	AR-0060	Government Pool			08/13/10	193.84
	Government Pool Total						193.84
3601 - NTTA 2009A Construction Fund	2009B BABs Cap Int						52,038,371.54
	NOW Account	AR-0057	NOW Account			08/12/09	10.02
	NOW Account Total						10.02
	3601 - NTA 2009A Construction Fund						10.02
	TOTAL CONSTRUCTION FUNDS						793,955,119.42
			REVENUE FUND				
2200 - Revenue Fund	NOW Account	AR-0057	NOW Account			10/01/09	86,971,458.10
	NOW Account Total						86,971,458.10
2200-1 - Deferred Tag Revenue	2200 - Revenue Fund Total						86,971,458.10
	TexPool	AR-0060	Government Pool			08/13/10	37,837,749.00
	Government Pool Total						37,837,749.00
	2200-1 - Deferred Tag Revenue Total						37,837,749.00
	TOTAL REVENUE FUND						124,809,207.10
			OPERATIONS & MAINTENANCE FUND				
2300 - Operation & Maintenance Fund	TexPool	AR-0060	Government Pool			08/13/10	3,047.43
	Government Pool Total						3,047.43
	2300 - Operation & Maintenance Fund Total						3,047.43
	TOTAL OPERATIONS & MAINTENANCE FUND						3,047.43
			RESERVE MAINTENANCE FUND				
2400 - Reserve Maintenance Fund	NOW Account - 307 Reserve Maint	AR-0057	NOW Account			07/02/09	4,599.77
	NOW Account Total						4,599.77
	TexPool	AR-0060	Government Pool			08/13/10	39,101,333.98
	Government Pool Total						39,101,333.98
	2400 - Reserve Maintenance Fund Total						39,105,933.75
	TOTAL RESERVE MAINTENANCE FUND						39,105,933.75
			CONSOLIDATED CAPITAL IMPROVEMENT FUND				
2500 - Capital Improvement Fund	TexPool	AR-0060	Government Pool			08/12/10	26,982,617.27
	Government Pool Total						26,982,617.27
	2500 - Capital Improvement Fund Total						26,982,617.27
2500-1 - TECP Interest Payment Fund	TexPool	AR-0060	Government Pool			08/13/10	8,610,063.45
	Government Pool Total						8,610,063.45
	2500-1 - TECP Interest Payment Fund Total						8,610,063.45
2500-2 - 2010 Subordinate Lien Rev Bond	Fidelity Inst. MM Govt 57	AR-0059	Mutual Fund - Money Market			05/13/10	83,530,696.23
	Mutual Fund - Money Market Total						83,530,696.23
	2500-2 - 2010 Subordinate Lien Rev Bond Total						83,530,696.23
2500-3 - 2010 BABs	Fidelity Inst. MM Tax Ex 56	AR-0058	Mutual Fund - Money Market			05/13/10	68,347,928.30
	Mutual Fund - Money Market Total						68,347,928.30
	2500-3 - 2010 BABs Total						68,347,928.30
	TOTAL CONSOLIDATED CAPITAL IMPROVEMENT FUND						187,471,305.25

	<u>TRANSITION TRUST FUND</u>					
0300 - Transition Trust Fund	TexPool	AR-0060	Government Pool	08/13/10	427,730.66	
	Government Pool Total				427,730.66	
	0300 - Transition Trust Fund Total				427,730.66	
	TOTAL TRANSITION TRUST FUND				427,730.66	
	<u>INTEREST & SINKING - BOND INTEREST FUND</u>					
2610 - Bond Interest Fund	TexPool	AR-0060	Government Pool	08/13/10	18,192,171.06	
	Government Pool Total				18,192,171.06	
	2610 - Bond Interest Fund Total				18,192,171.06	
	TexPool	AR-0060	Government Pool	08/13/10	1,934,819.50	
	Government Pool Total				1,934,819.50	
	2610-1 2nd Tier Bond Interest Fund Total				1,934,819.50	
	TexPool	AR-0060	Government Pool	08/13/10	721.99	
	Government Pool Total				721.99	
	2610-2 - 2009B BABS Direct Pay Account Total				721.99	
	TOTAL INTEREST & SINKING - BOND INTEREST FUND				20,127,712.55	
	<u>INTEREST & SINKING - RESERVE FUND</u>					
2620 - Bond Reserve Fund	31315PAD1	08-0117	Farmer Mac 3.85 12/30/12	11/13/08	17,139,840.00	
	Farmer Mac Total				17,139,840.00	
	31331JUU5	10-0026	FFCB 1.20 07/08/13	07/08/10	21,013,230.00	
	31331JYH0	10-0034	FFCB 1.875 08/17/15	08/17/10	20,031,200.00	
	31331JPV9	10-0022	FFCB 2.80 06/03/15	06/18/10	18,095,580.00	
	31331JPV9	10-0033	FFCB 2.80 06/03/15	08/05/10	18,095,580.00	
	FFCB Total				77,235,590.00	
	3133XBV28	08-0013	FHLB 4.25 11/02/10	04/10/08	7,420,705.60	
	3133XLHQ9	08-0008	FHLB 5.375 06/10/11	04/07/08	21,368,268.90	
	3133XSCN6	08-0070	FHLB 3.90 12/28/12	09/24/08	40,496,616.30	
	3133703G1	10-0030	FHLB 2.45 07/13/15	07/13/10	21,045,990.00	
	FHLB Total				90,331,580.80	
	3134A4FM1	08-0007	FHLMC 6.00 06/15/11	04/07/08	26,132,750.00	
	3134A4VT8	09-0030	FHLMC 0.00 07/15/14	08/12/09	159,551.80	
	3134G1GZ1	10-0024	FHLMC 2.75 07/07/15	07/07/10	21,122,850.00	
	3134G1KQ6	10-0027	FHLMC 2.55 07/14/15	07/14/10	22,152,900.00	
	3134G1RL0	10-0035	FHLMC 1.25 08/25/15	08/25/10	14,614,806.96	
	FHLMC Total				84,182,858.76	
	3134A4MH4	09-0028	FHLMC Discount Note 0.00 07/15/14	08/12/09	18,043,431.50	
	3137F0FG0	09-0029	FHLMC Discount Note 0.00 07/15/14	08/12/09	780,861.12	
	FHLMC Discount Note Total				18,824,292.62	
	3136FMZU1	10-0023	FNMA Step Up 1.00 06/29/15	06/29/10	20,018,800.00	
	313586QR3	09-0027	FNMA 0.00 07/05/2014	08/12/09	22,115,119.38	
	FNMA Total				42,133,919.38	
	31359YBU0	09-0031	FNMA Discount Note 0.00 07/15/14	08/12/09	660,732.16	
	313588AC9	10-0031	FNMA Discount Note 0.00 01/03/11	07/01/10	15,129,916.60	
	FNMA Discount Note Total				15,790,648.76	
	NOW Account -304 Bond Reserve				22,994,823.97	
	NOW Account Total				22,994,823.97	
	NOW Account -304 Bond Reserve				3,500.55	
	NOW Account Total				3,500.55	
	912828JV3	09-0036	Treasury Note 0.875 12/31/10	08/12/09	530,158.51	
	912828FK1	09-0037	Treasury Note 5.125 06/30/11	08/12/09	552,383.37	
	912828GC8	09-0038	Treasury Note 4.625 12/31/11	08/12/09	576,081.35	
	Treasury Note Total				1,658,623.23	
	2620 - Bond Reserve Fund Total				370,295,678.07	
2620-1 - NTTA 2nd Tier DS Reserve Fund	3136F9ZY2	08-0041	FNMA 4.12 12/30/12	08/01/08	45,441,976.48	
	FNMA Total				45,441,976.48	
	TexPool	AR-0060	Government Pool	08/13/10	2,014,863.04	
	Government Pool Total				2,014,863.04	
	2620-1 - NTTA 2nd Tier DS Reserve Fund Total				47,456,839.52	
	TOTAL INTEREST & SINKING RESERVE FUND				417,752,517.59	
	<u>INTEREST & SINKING - REDEMPTION FUND</u>					
2630 - Bond Redemption Fund	TexPool	AR-0060	Government Pool	08/13/10	19,792,074.83	
	Government Pool Total				19,792,074.83	
	2630 - Bond Redemption Fund Total				19,792,074.83	
	TOTAL INTEREST & SINKING - REDEMPTION FUND				19,792,074.83	
	INVESTMENT TOTAL AS OF 8/31/2010				\$1,603,444,649	

NORTH TEXAS TOLLWAY AUTHORITY
Schedule of Deferred Study Costs-Feasibility Study Fund
August 31, 2010
(Unaudited)

The table below sets forth the accumulated deferred study costs by project, through August, 2010 that have not been transferred out of the Feasibility Study Fund into a construction project.

Projects	Accumulated As of Dec 31,2009	Current Year	Accumulated As of Aug 31,2010
Trinity Tollway	374,328	-	374,328
DNT- 380 Interchange	285,767	-	285,767
DNT Extension Phases 4	3,445,371	94,104	3,539,475
DNT Ext Phase 5	872,836	823,694	1,696,530
PGBT EE	91,003	25,370	116,373
SH 360	3,012,918	855,593	3,868,511
SWP TXDOT	74,146,739	23,102,957	97,249,696
SWP - Chisolm Trail	1,039,436	407,880	1,447,316
Trinity Pkwy	30,812,922	1,320,513	32,133,435
PGBT-South (SH161)	37,017,437	44,989,776	82,007,213
NCTCG	648,528	62,614	711,142
SH 170 - Alliance Gateway	2,481,933	352,308	2,834,241
Capital Planning Model	364,329	-	364,329
Collin/Grayson Corridor	175,712	-	175,712
Future Bond Issue Planning	336,519	-	336,519
State Highway 183 Managed Lanes	901,486	-	901,486
Denton County Corridor	7,857	-	7,857
Loop 9	8,285	23,260	31,545
Grand Total	156,023,404	72,058,068	228,081,472

North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010
as of
September 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast	Forecast	Forecast
PG&T EE Construction Fund												
Beginning Balance	274,060,060	266,838,346	255,712,370	242,351,983	231,204,051	221,784,759	209,148,637	202,583,890	193,264,400	181,972,288	165,379,431	146,342,743
Investment Gain/(Loss)	739,139	(145,550)	254,929	(103,019)	320,487	(15,612)	281,625	(4,811)	80,527	75,822	66,908	60,976
Miscellaneous Revenue / Cash Receipts	500	-	-	-	-	-	-	-	-	-	-	-
Salaries/Wages	(55,274)	(54,418)	(55,597)	(55,597)	(56,983)	(60,127)	(81,855)	(57,404)	(60,934)	(60,934)	(60,934)	(91,401)
IT Expenditures	(1,207)	(564)	(2,072)	(603)	(1,174)	(1,754)	(1,144)	(2,343)	(2,250)	(2,250)	(2,250)	(2,250)
Maintenance Expenditures	(10,056)	(33,528)	(3,847)	(13,371)	(8,841)	(8,841)	(49,225)	(8,985,215)	(11,309,455)	(16,605,495)	(19,042,413)	(15,991,927)
Project Delivery Expenditures	(7,791,648)	(10,830,778)	(13,538,116)	(10,840,190)	(9,402,828)	(12,284,205)	(6,401,263)	(265,582)	(11,372,639)	(16,668,679)	(19,105,596)	(16,085,578)
Other	(103,168)	(61,138)	(15,681)	(135,150)	(278,795)	(265,582)	(312,887)	(269,716)	-	-	-	-
Total Expenditures	(7,961,352)	(10,980,427)	(13,615,916)	(11,044,912)	(9,739,780)	(12,620,510)	(6,846,373)	(9,314,679)	(11,372,639)	(16,668,679)	(19,105,596)	(16,085,578)
Projected Ending Balance	266,838,346	255,712,370	242,351,983	231,204,051	221,784,759	209,148,637	202,583,890	193,264,400	181,972,288	165,379,431	146,342,743	130,318,141
DNV Phase 3 Construction Fund												
Beginning Balance	15,316,566	15,255,817	15,250,490	15,087,504	15,077,818	15,071,218	15,017,002	15,002,592	14,997,560	14,963,533	14,933,147	14,904,409
Investment Gain/(Loss)	1,022	403	289	333	241	530	642	872	6,249	6,235	6,222	6,210
Salaries/Wages	(51)	(52)	(53)	(52)	(54)	(53)	(83)	(55)	(71)	(71)	(71)	(107)
IT Expenditures	(5,386)	(1,741)	(5,878)	-	-	-	-	-	-	-	-	-
Maintenance Expenditures	-	-	(94,170)	(8,145)	(4,900)	(44,698)	-	-	-	-	-	-
Project Delivery Expenditures	(56,334)	(3,937)	(63,175)	(1,822)	(1,887)	(304)	(191)	(5,850)	(40,204)	(36,550)	(34,888)	(36,550)
Other	-	-	-	(8,145)	(4,900)	(9,692)	(14,779)	(5,850)	(40,204)	(36,550)	(34,888)	(36,550)
Total Expenditures	(61,771)	(5,729)	(163,275)	(10,019)	(6,840)	(54,747)	(15,052)	(5,904)	(40,275)	(36,621)	(34,959)	(36,657)
Projected Ending Balance	15,255,817	15,250,490	15,087,504	15,077,818	15,071,218	15,017,002	15,002,592	14,997,560	14,963,533	14,933,147	14,904,409	14,873,963
LLTB Construction Fund												
Beginning Balance	13,407,404	13,244,562	10,845,599	10,512,800	8,364,730	8,356,803	7,412,598	7,393,515	7,383,103	7,348,873	7,279,874	6,785,795
Investment Gain/(Loss)	3,506	3,434	2,549	2,819	2,603	2,196	1,907	1,088	3,076	3,062	3,033	2,827
Salaries/Wages	(649)	(656)	(671)	(665)	(682)	(673)	(982)	(688)	(750)	(750)	(750)	(1,124)
IT Expenditures	(714)	(714)	(2,154)	(714)	(1,315)	(4,784)	(4,353)	-	-	-	-	-
Maintenance Expenditures	(5,053)	(994)	(71)	(537)	(1,315)	(4,784)	(4,353)	-	-	-	-	-
Project Delivery Expenditures	(154,005)	(2,392,130)	(331,895)	(2,149,688)	(8,532)	(940,945)	(15,639)	(10,812)	(36,557)	(71,311)	(496,363)	(14,466)
Other	(5,927)	(7,903)	(556)	-	-	(16)	(16)	-	-	-	-	-
Total Expenditures	(166,348)	(2,402,398)	(335,347)	(2,150,890)	(10,529)	(946,401)	(20,991)	(11,499)	(37,306)	(72,061)	(497,113)	(15,590)
Projected Ending Balance	13,244,562	10,845,599	10,512,800	8,364,730	8,356,803	7,412,598	7,393,515	7,383,103	7,348,873	7,279,874	6,785,795	6,773,032
Sam Rayburn Construction Fund												
Beginning Balance	311,846,410	303,091,660	297,842,554	294,374,573	285,039,357	263,157,746	256,503,049	240,874,143	230,117,868	211,848,947	188,825,554	167,813,259
Investment Gain/(Loss)	563,820	671,736	416,473	(446,751)	221,841	(168,960)	(71,758)	770,703	95,882	88,270	78,677	69,922
Close Out Cost of Issuance Account	-	-	-	-	-	55,578	2	-	-	-	-	-
Miscellaneous Revenue / Cash Receipts	19,837	-	-	19,479	-	-	3,000,000	1,500,000	-	-	-	-
Salaries/Wages	(55,893)	(55,112)	(56,348)	(55,944)	(57,463)	(60,508)	(82,730)	(58,002)	(62,584)	(62,584)	(62,584)	(93,876)
IT Expenditures	(1,734)	-	(12,528)	(21,935)	(234,369)	(408,411)	(2,853)	-	-	-	-	-
Maintenance Expenditures	(35,512)	(360,914)	(136,328)	(22,317)	(10,303)	(79,275)	(3,385)	-	-	-	-	-
Project Delivery Expenditures	(9,108,849)	(4,778,247)	(3,641,763)	(8,783,502)	(20,947,547)	(5,974,774)	(18,372,202)	(12,150,284)	(18,302,219)	(23,049,080)	(21,028,118)	(16,430,380)
Other	(116,583)	(746,406)	(37,486)	(24,246)	(853,770)	(18,348)	(96,000)	(818,691)	-	-	-	-
Total Expenditures	(9,318,571)	(5,940,679)	(3,884,453)	(8,907,944)	(22,103,452)	(6,541,315)	(18,557,170)	(13,026,978)	(18,364,803)	(23,111,664)	(21,090,702)	(16,524,256)
Projected Ending Balance	303,091,660	297,842,554	294,374,573	285,039,357	263,157,746	256,503,049	240,874,143	230,117,868	211,848,947	188,825,554	167,813,259	151,359,196

North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010
as of
September 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast	Forecast	Forecast
90. Construction Fund												
Beginning Balance	9,502,612	9,493,612	9,560,549	9,560,700	4,960,908	4,961,057	4,961,231	4,961,443	4,961,731	4,963,798	4,967,935	4,970,005
Investment Gain/(Loss)	(9,000)	66,938	150	209	148	174	211	288	2,067	2,068	2,069	2,070
TXDOT Loan Repayment	-	-	-	(4,600,000)	-	-	-	-	-	-	-	-
Total Expenditures	-	-	-	(4,600,000)	-	-	-	-	-	-	-	-
Projected Ending Balance	9,493,612	9,560,549	9,560,700	4,960,908	4,961,057	4,961,231	4,961,443	4,961,731	4,963,798	4,965,866	4,967,935	4,970,005
Total Construction Funds												
Beginning Balance	624,133,052	607,923,996	589,211,562	571,887,559	544,646,864	513,331,583	493,042,517	470,815,582	450,724,661	421,097,440	381,383,872	340,814,412
Investment Gain/(Loss)	1,298,487	596,961	674,389	(546,409)	545,320	(181,671)	212,648	768,139	187,802	175,457	158,910	142,006
Close Out Cost of Issuance Account	-	-	-	-	-	55,578	2	-	-	-	-	-
Miscellaneous Revenue / Cash Receipts	500	19,837	-	19,479	-	3,000,000	1,500,000	1,500,000	-	-	-	-
Salaries/Wages	(111,866)	(110,238)	(112,672)	(112,258)	(115,181)	(121,361)	(165,650)	(116,149)	(124,339)	(124,339)	(124,339)	(186,508)
IT Expenditures	(9,042)	(3,019)	(22,632)	(22,538)	(235,543)	(410,165)	(3,997)	(2,343)	(2,250)	(2,250)	(2,250)	(2,250)
Maintenance Expenditures	(50,621)	(395,436)	(234,416)	(36,226)	(11,618)	(137,598)	(56,962)	-	-	-	-	-
Project/Delivery Expenditures	(17,110,835)	(18,005,093)	(17,574,950)	(21,781,525)	(30,363,807)	(19,209,615)	(24,803,863)	(21,152,161)	(29,688,435)	(39,762,436)	(40,601,781)	(32,473,323)
TXDOT Loan Repayment	-	-	-	(4,600,000)	-	-	-	-	-	-	-	-
Other	(225,678)	(815,446)	(53,723)	(161,218)	(1,134,452)	(284,233)	(409,093)	(1,088,407)	-	-	-	-
Total Expenditures	(17,508,042)	(19,329,232)	(17,998,392)	(26,713,765)	(31,860,601)	(20,162,973)	(25,439,565)	(22,359,060)	(29,815,024)	(39,889,025)	(40,728,370)	(32,662,081)
Projected Ending Balance	607,923,996	589,211,562	571,887,559	544,646,864	513,331,583	493,042,517	470,815,582	450,724,661	421,097,440	381,383,872	340,814,412	308,294,337
Feasibility Study Fund⁽⁷⁾												
Beginning Balance	(2,693,216)	109,031	990,826	(3,377,428)	(223,839)	(540,244)	(3,326,570)	(330,086)	(1,198,539)	(11,028,919)	(30,544,300)	(38,701,223)
Investment Gain/(Loss)	-	-	-	-	-	-	-	-	-	-	-	-
Reimbursements	402,774	425,189	360,875	-	-	-	-	-	-	-	-	-
Transfers from CIF ⁽²⁾	5,093,047	5,578,173	5,452,158	8,695,625	2,403,340	3,467,215	10,797,727	7,462,474	1,039,087	1,015,859	1,204,319	1,055,502
Salaries/Wages	(150,468)	(133,004)	(134,938)	(135,844)	(138,987)	(150,366)	(204,125)	(142,892)	(144,063)	(144,063)	(144,063)	(216,095)
Trinity Parkway	(449,278)	(416,792)	(224,043)	(50,449)	(373,024,46)	(561,963)	(160,274)	(113,840)	(205,522)	(183,169)	(240,813)	(208,186)
SH 170	(10,352)	(53,957)	(126,972)	(60,928)	(19,968,74)	(103,668)	(51,093)	(42,420)	(223,308)	(207,308)	(211,394)	(203,282)
SH 190	-	-	-	-	-	-	-	-	-	-	-	-
SH 360	(58,249)	-	(89,942)	(183,762)	(55,072,21)	(72,031)	(285,662)	(248,339)	(183,827)	(183,827)	(245,329)	(198,445)
DNT 4A	(149,518)	(408)	(42,459)	(19,427)	(12,073,72)	(6,158)	(42,715)	(7,146)	(13,033)	(13,648)	(13,041)	(13,190)
DNT 4B/SA	(105,438)	(99,215)	(178,833)	(90,783)	(44,221,85)	(188,643)	(215,907)	(102,903)	(269,334)	(283,844)	(349,679)	(216,304)
Other	(82,085)	(9,204)	(16,549)	(14,023)	(33,606,03)	(238,366)	(9,147)	(47,256)	-	-	-	-
Total NTTA System Expenditures	(1,005,389)	(712,581)	(813,735)	(555,217)	(676,954)	(1,321,215)	(968,943)	(704,797)	(1,039,087)	(1,015,859)	(1,204,319)	(1,055,502)
Transfer from CIF for Special Projects System ⁽⁴⁾	-	-	-	-	24,557,383	4,629,327	8,165,176	6,155,008	24,745,316	7,114,581	44,157,557	16,923,271
SWP/CIT ⁽⁵⁾	(960,968)	(2,962,535)	(5,915,092)	(317,024)	(1,763,236)	(4,039,951)	(7,481,618)	(7,490,051)	(9,830,380)	(19,515,382)	(8,156,923)	(8,786,524)
PGBT Western Extension ⁽⁶⁾	(727,217)	(1,446,452)	(3,452,460)	(4,669,794)	(24,836,939)	(5,521,702)	(7,515,857)	(6,291,086)	(24,745,316)	(7,114,581)	(44,157,557)	(16,923,271)
Total Special Project System Expenditures	(1,688,185)	(4,405,987)	(9,367,552)	(4,986,818)	(26,600,176)	(9,561,653)	(14,997,475)	(13,781,137)	(34,575,696)	(26,629,962)	(52,314,479)	(25,709,795)
Ending Balance	109,031	990,826	(3,377,428)	(223,839)	(540,244)	(3,326,570)	(330,086)	(1,198,539)	(11,028,919)	(30,544,300)	(38,701,223)	(47,487,747)

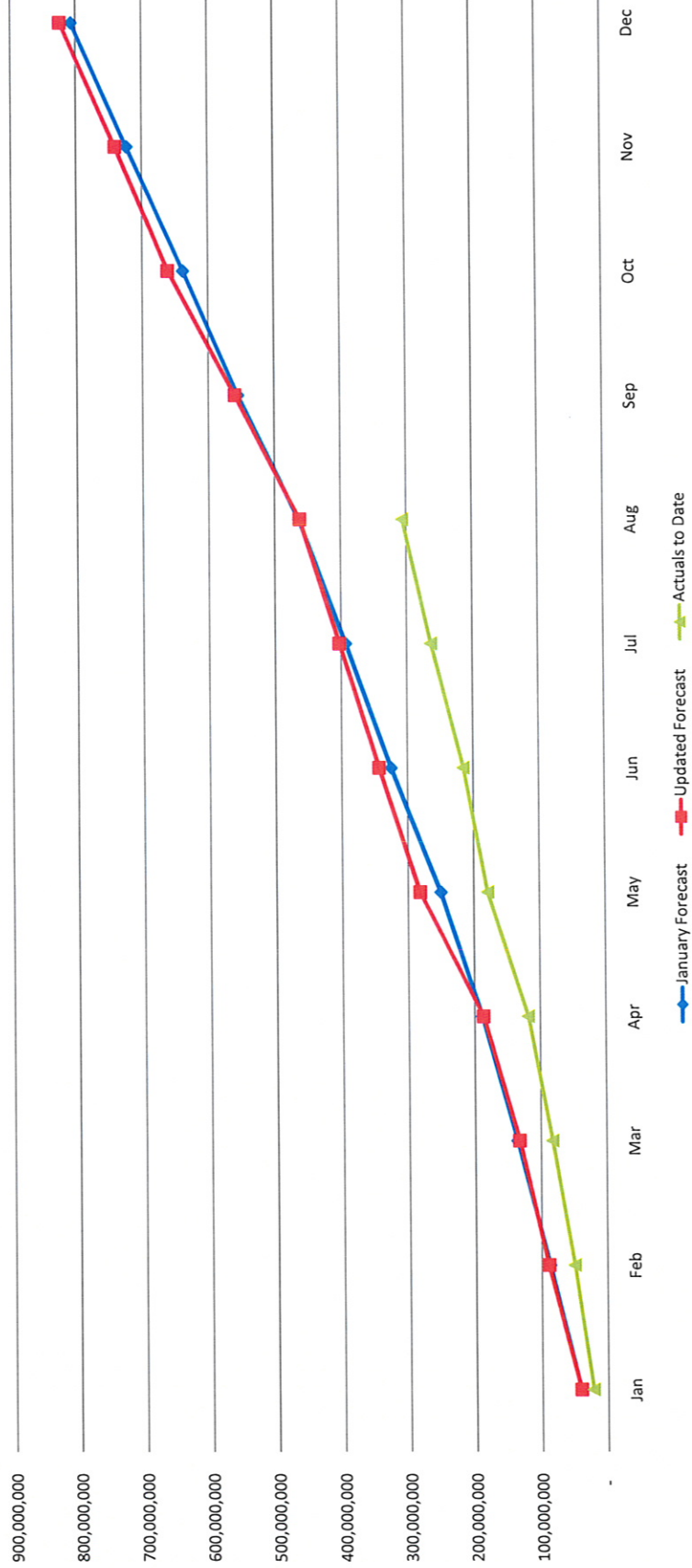
North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010
as of
September 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast	Forecast	Forecast
Reserve Maintenance Fund												
Beginning Balance	49,700,999	49,007,693	48,045,625	46,682,376	45,342,528	44,684,085	41,856,984	40,722,564	39,082,750	37,740,528	35,961,050	34,290,963
Investment Gain/(Loss)	25,651	24,674	22,297	24,552	23,015	23,055	21,969	16,316	16,284	15,725	14,984	14,288
Transfer From Revenue Fund	-	-	-	-	-	-	-	-	-	-	-	-
Miscellaneous Revenue / Cash Receipts	-	-	-	-	-	-	-	178,583	-	-	-	-
Salaries/Wages	(170,432)	(182,779)	(176,399)	(180,766)	(177,030)	(180,804)	(248,402)	(180,079)	(165,028)	(165,028)	(165,028)	(247,542)
IT Expenditures	(283,059)	(318,543)	(34,909)	(93,458)	(22,510)	(19,024)	(104,778)	(81,744)	(364,315)	(44,690)	(37,190)	(180,932)
Maintenance Expenditures	(285,465)	(484,326)	(1,174,239)	(1,081,716)	(479,303)	(2,629,570)	(746,008)	(1,521,387)	(829,163)	(1,585,485)	(1,482,853)	(2,066,981)
Project Delivery Expenditures	-	-	-	-	-	-	-	-	-	-	-	-
Other	-	(1,094)	-	(8,460)	(2,614)	(20,758)	(57,201)	(51,503)	-	-	-	-
Total Expenditures	(718,956)	(986,742)	(1,385,547)	(1,364,400)	(881,458)	(2,850,156)	(1,156,390)	(1,834,713)	(1,358,506)	(1,795,203)	(1,685,071)	(2,495,456)
Projected Ending Balance	49,007,693	48,045,625	46,682,376	45,342,528	44,684,085	41,856,984	40,722,564	39,082,750	37,740,528	35,961,050	34,290,963	31,809,795
Capital Improvement Fund												
Beginning Balance	(829,211)	32,543,571	25,253,065	27,811,946	31,644,950	399,549,401	198,971,903	194,479,462	186,928,659	174,719,045	169,058,047	127,326,642
Investment Gain/(Loss)	-	850	621	665	16,675	20,285	12,202	12,372	77,887	72,800	70,441	53,053
Miscellaneous Revenue / Cash Receipts	53,026	15,000	31,000	8,000	38,000	-	23,000	8,000	-	-	-	-
Transfer From Revenue Fund	26,976,798	580,951	-	-	-	-	-	-	-	-	-	-
Bond Proceeds (4)	-	-	-	-	399,295,000	-	-	-	-	-	-	-
Bond Issuance Costs	-	-	-	-	(3,824,636)	(141,750)	-	-	-	-	-	-
Upfront PG&TWE Payment	-	-	-	-	(200,000,000)	-	-	-	-	-	-	-
CP Proceeds (1)	13,000,000	-	11,000,000	15,000,000	-	10,000,000	20,000,000	10,000,000	20,000,000	10,000,000	10,000,000	-
Paydown of CP	-	-	-	-	-	-	-	-	-	-	-	-
Transfer to FSF	(5,093,047)	(5,578,173)	(5,452,158)	(8,695,625)	(2,403,340)	(3,467,215)	(10,797,727)	(7,462,474)	(1,099,087)	(1,015,859)	(1,204,319)	(1,055,502)
Transfer to FSF for Special Project System (4)(3)	-	-	-	-	(24,557,383)	(4,629,327)	(8,165,176)	(6,155,008)	(24,745,316)	(7,114,581)	(44,157,557)	(16,923,271)
Salaries/Wages	(178,915)	(184,917)	(186,340)	(192,139)	(193,028)	(200,916)	(270,267)	(198,593)	(187,226)	(187,226)	(187,226)	(280,839)
IT Expenditures	(653,525)	(1,818,110)	(1,566,384)	(1,551,325)	(204,180)	(853,927)	(4,805,632)	(2,932,349)	(4,270,323)	(2,051,962)	(2,166,386)	(3,211,998)
Maintenance Expenditures	(134,806)	(44,132)	(93,904)	(35,838)	(207,845)	(207,845)	(47,716)	(97,018)	(609,171)	(609,171)	(609,171)	(651,984)
Project Delivery Expenditures	(497,635)	(201,450)	(685,903)	(261,991)	(82,002)	(297,710)	(390,717)	(399,359)	(1,436,377)	(4,754,998)	(3,477,186)	(4,979,431)
Other	(99,113)	(60,524)	(488,051)	(438,744)	(180,654)	(799,095)	(50,410)	(326,374)	-	-	-	-
CIF Subordinate Debt (3)	-	-	-	-	-	-	-	-	-	-	-	-
ISTEA Payment	-	-	-	-	-	-	-	-	-	-	-	-
Total Expenditures	(1,563,994)	(2,309,134)	(3,020,581)	(2,480,037)	(659,864)	(2,359,492)	(5,564,741)	(3,953,694)	(6,503,098)	(7,603,358)	(6,439,970)	(17,374,252)
Projected Ending Balance	32,543,571	25,253,065	27,811,946	31,644,950	399,549,401	198,971,903	194,479,462	186,928,659	174,719,045	169,058,047	127,326,642	108,690,041

(1) Prior months are updated to the actual amount issued, current and future months are estimates based on forecasted cash flows
(2) The Feasibility Study Fund is a revolving account and is reimbursed when necessary by the Capital Improvement Fund
(3) The first CIF Subordinate Debt payment is scheduled for February 2011.

(4) Approximately \$400 million in CIF Subordinate Debt was issued to finance a portion of construction on PG&T WE (formerly SH161) and SWP/CTP. These construction funds are currently being held in the CIF and are reserved for the PG&T WE and SWP/CTP Projects.
(5) The Authority is in the process of designating certain projects to be a part of a separate system, which will be known as the "Special Projects System". These projects will have their own fund and will be governed by a separate Trust Agreement. These changes will be reflected later in 2010.

Cash Flow Cumulative Forecasts to Actuals



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