

NORTH TEXAS TOLLWAY AUTHORITY

MONTHLY FINANCIAL REPORT

FOR THE MONTH ENDED
SEPTEMBER 30, 2010

Prepared by
Finance Department

NORTH TEXAS TOLLWAY AUTHORITY

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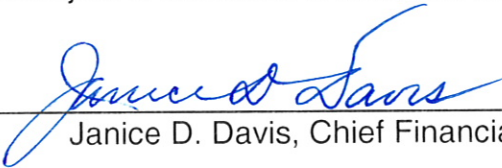
Victor Vandergriff, Chairman
David Denison, Vice Chairman
Kenneth Barr, Director
Kent Cagle, Director
Bob Day, Director
Bill Moore, Director
Michael Nowels, Director
Robert K. Shepard, Director
Jane Willard, Director

Allen Clemson, Executive Director
Janice D. Davis, Chief Financial Officer

MONTHLY FINANCIAL REPORT

September 30, 2010

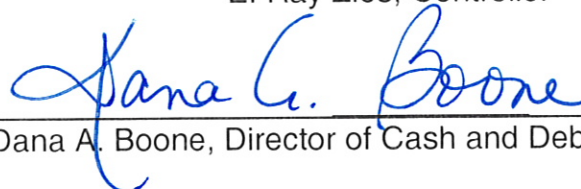
This report is subject to audit and is furnished as general information only.



Janice D. Davis, Chief Financial Officer



E. Ray Zies, Controller



Dana A. Boone, Director of Cash and Debt Management

NORTH TEXAS TOLLWAY AUTHORITY

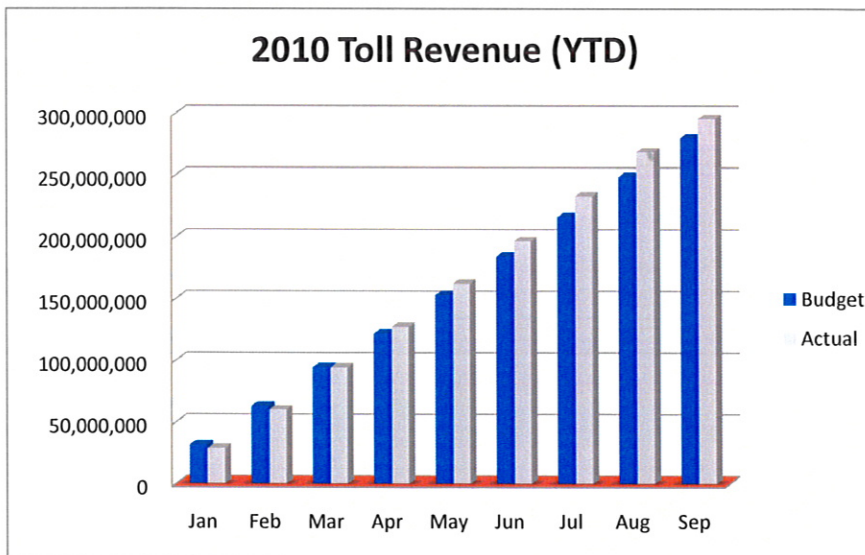
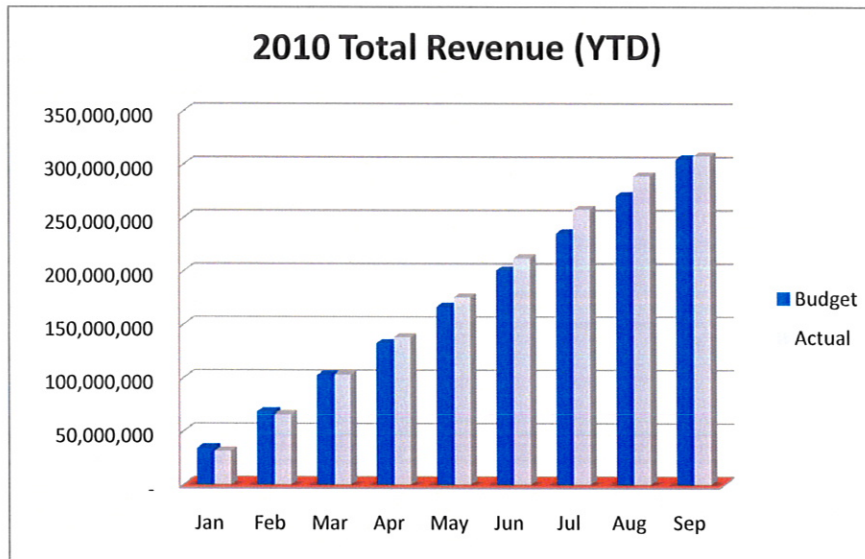
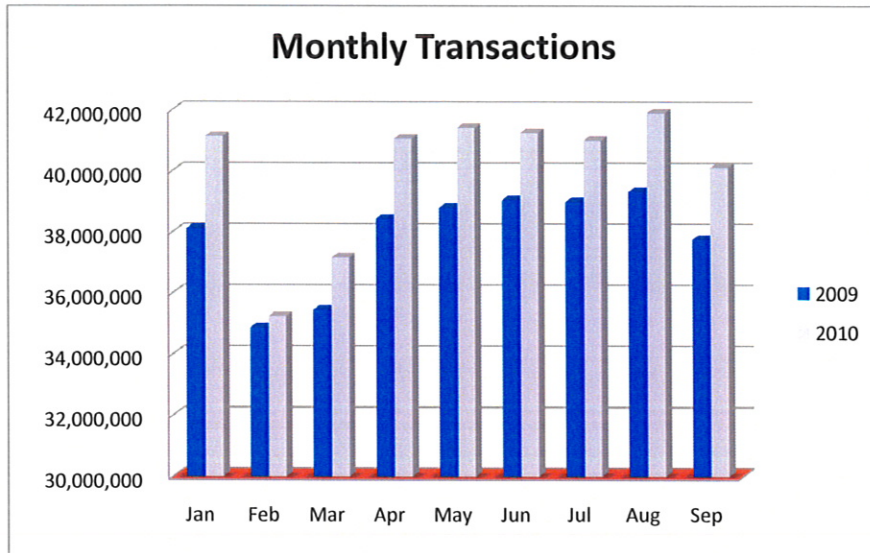
September 30, 2010

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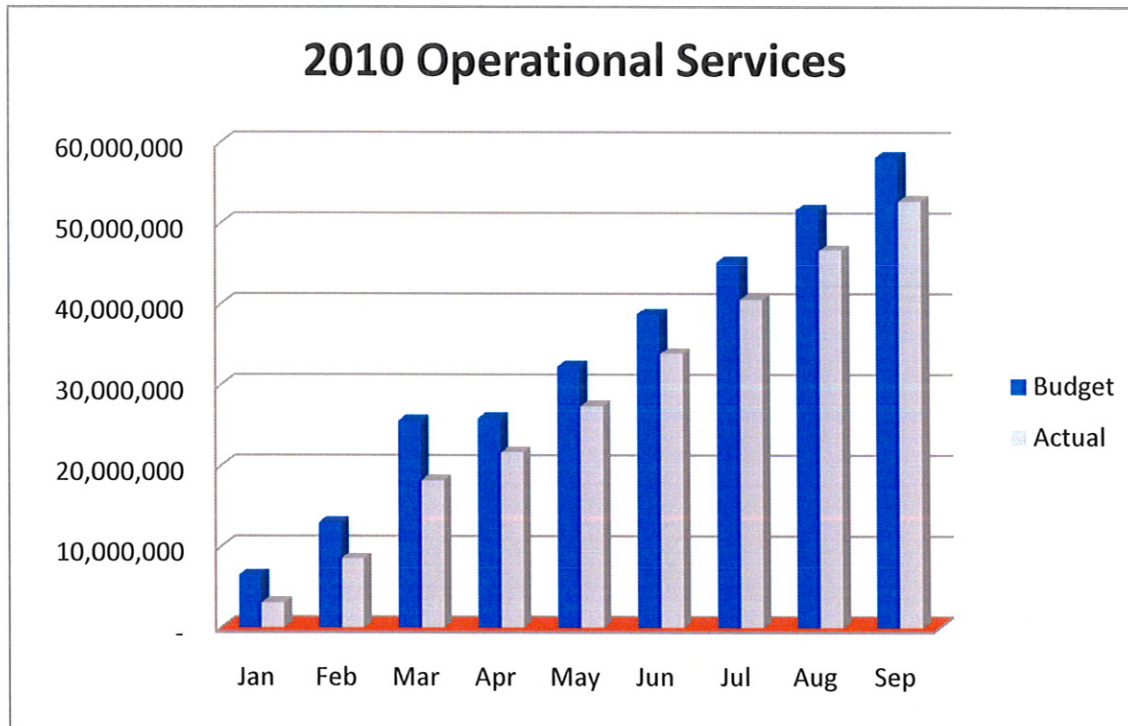
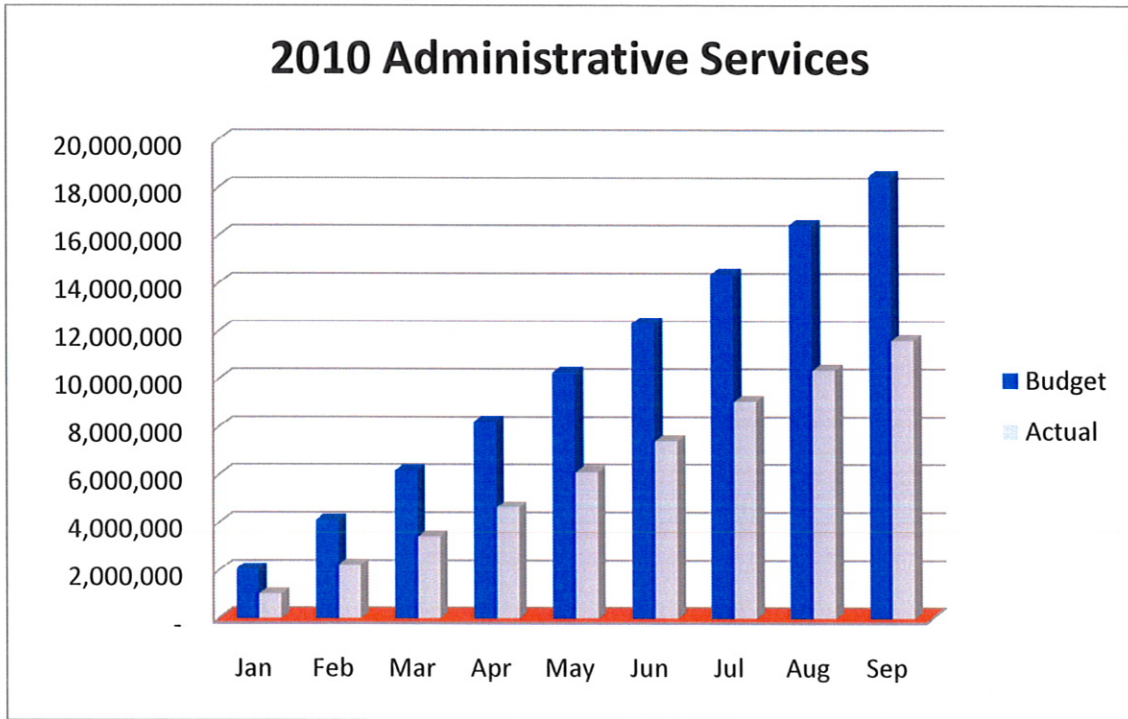
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September 2010 At A Glance

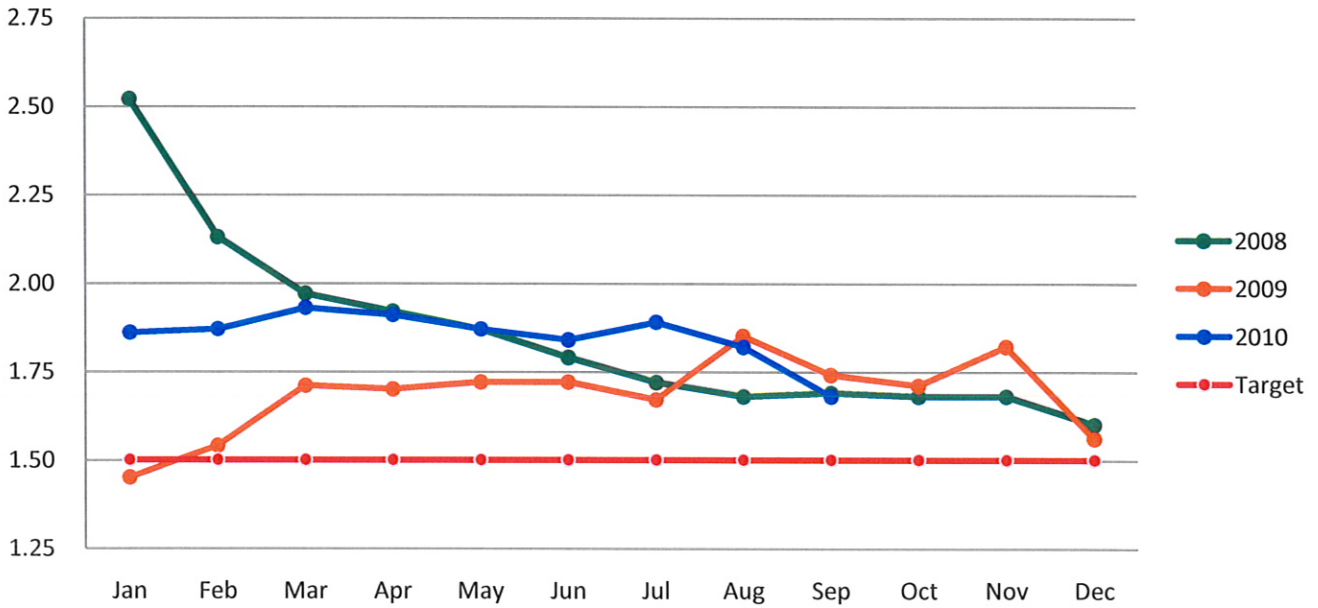


September 2010 At A Glance

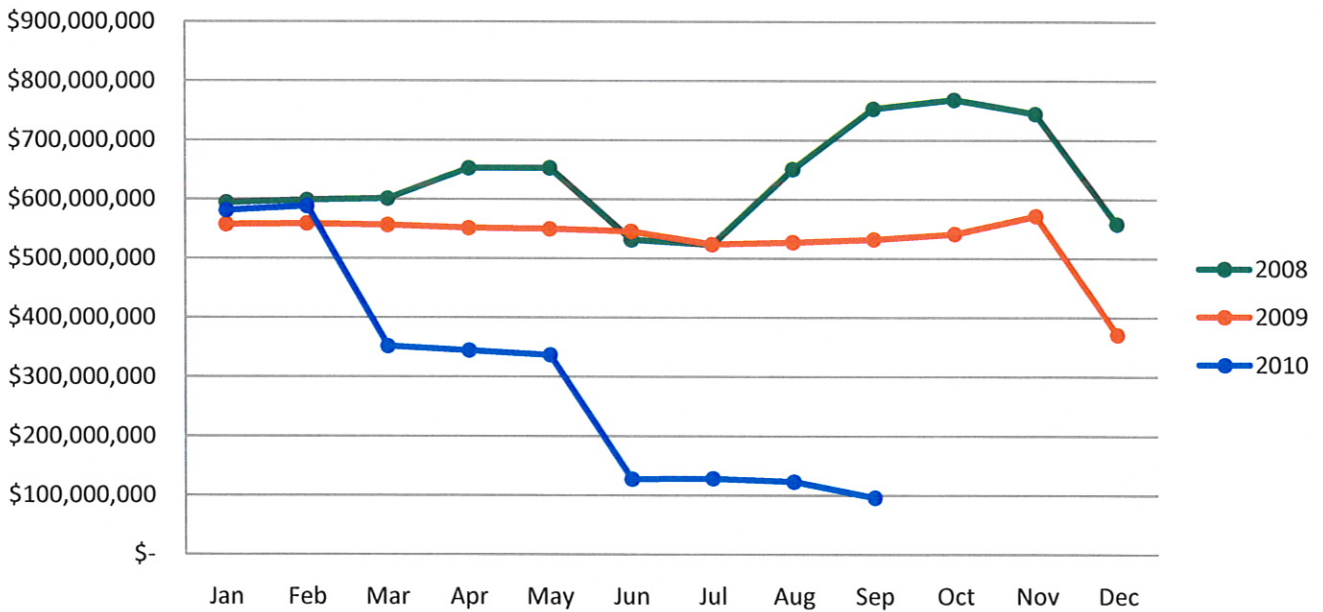


September 2010 At A Glance

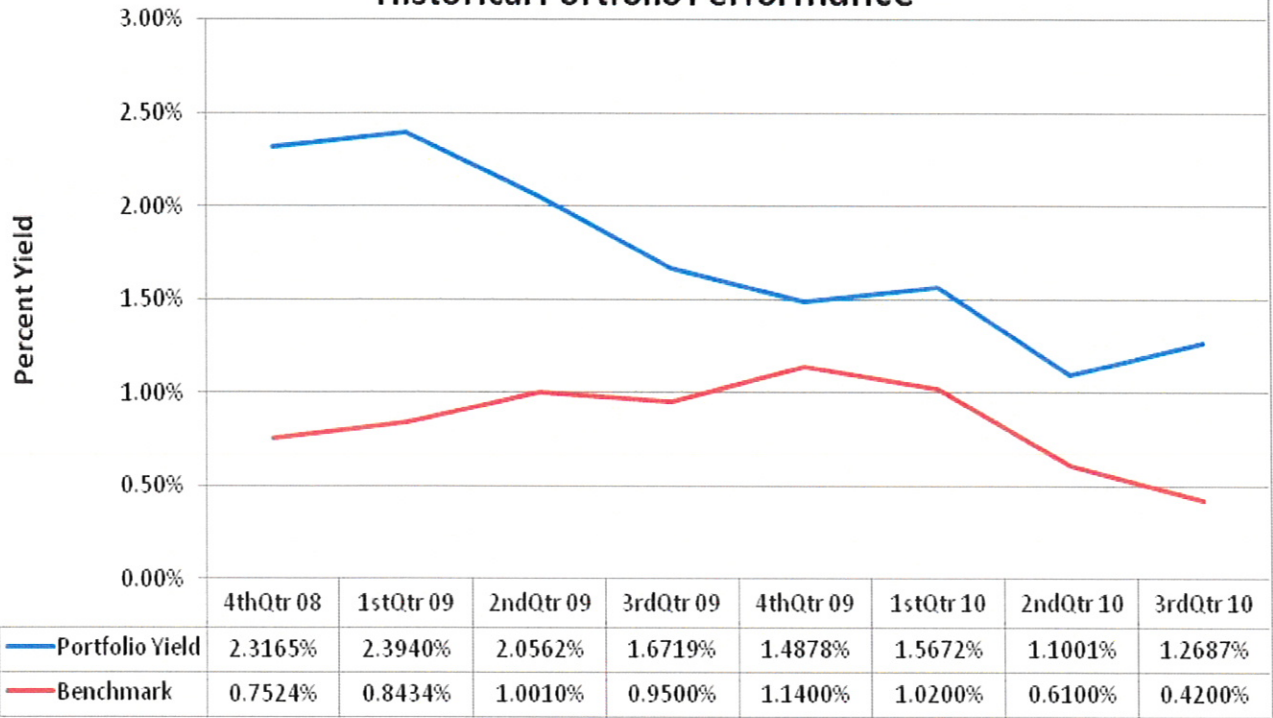
Coverage Calculation



Total Net Assets

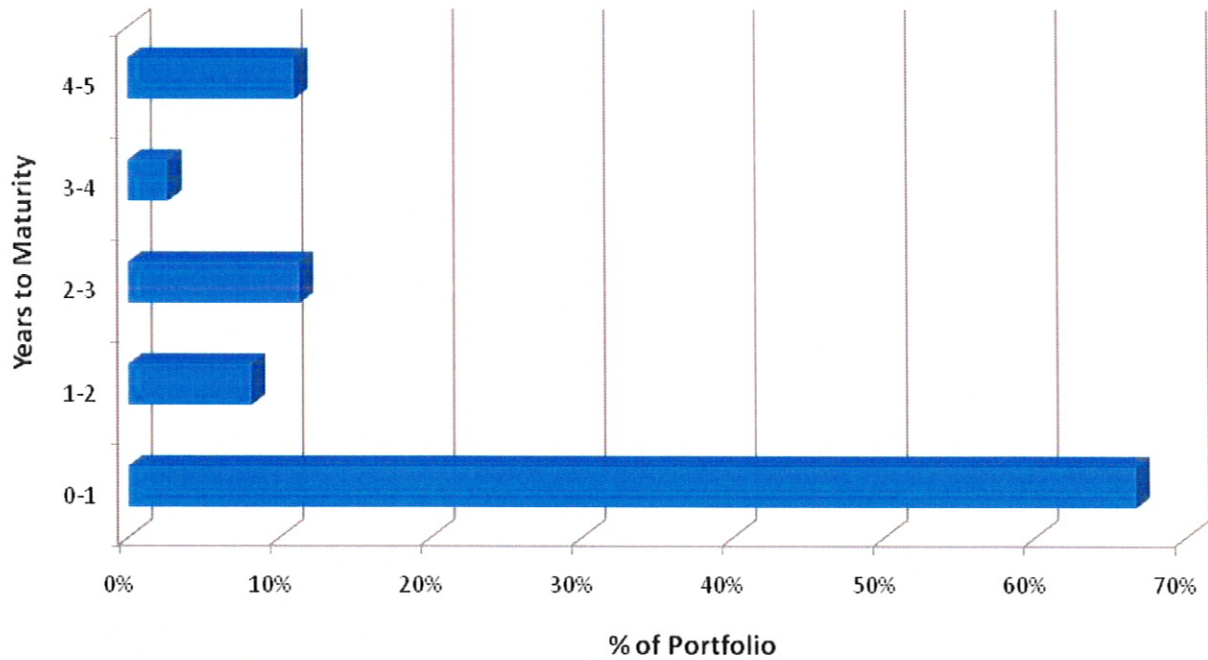


Historical Portfolio Performance



Portfolio Maturity Schedule

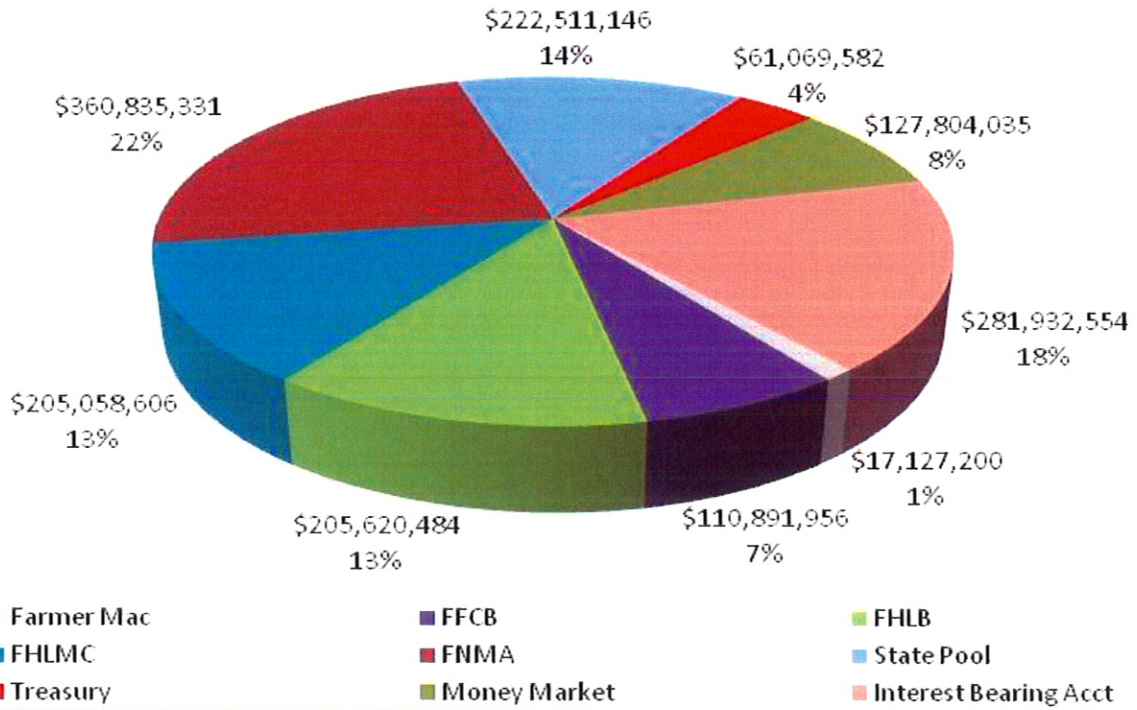
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Portfolio Composition

\$1,592,850,894

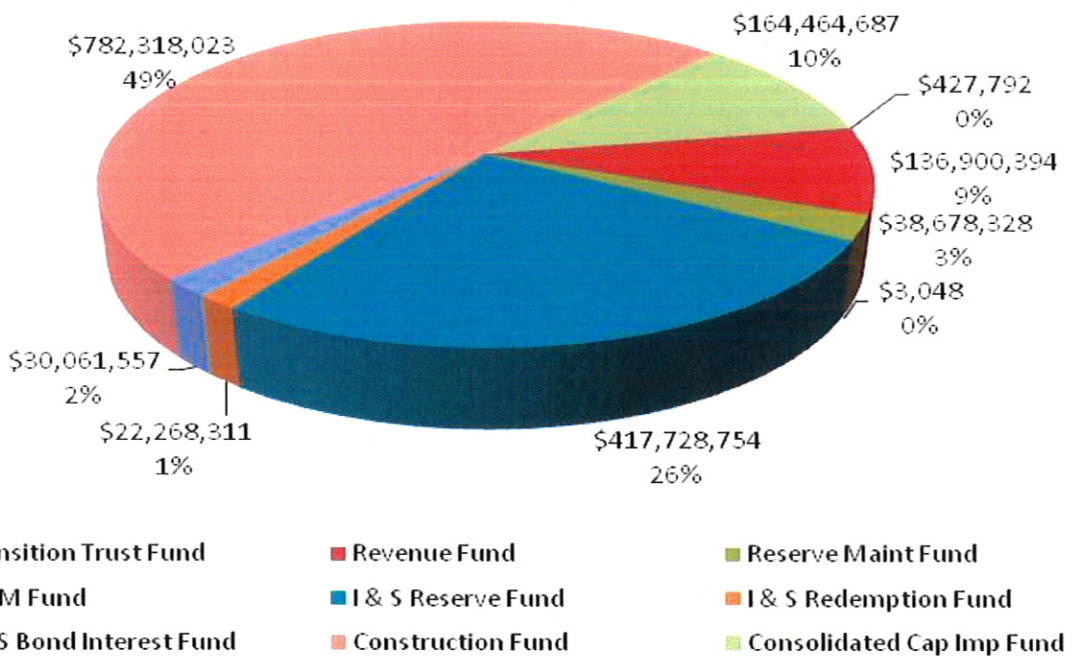
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Portfolio Composition

by Fund

a/o 9/30/10



NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF NET ASSETS
September 30, 2010
(Unaudited)

<u>ASSETS</u>	Totals	Interfund eliminations/ reclassifications	Construction & Property Fund
Current Assets:			
Cash	\$ 17,252,458	-	-
Investments, at amortized cost	212,242,422	-	-
Accrued interest receivable on investments	44,651	-	-
Interfund receivables	-	(552,321,487)	-
Interproject/agency receivables	239,060	-	-
Accounts receivable (net of allowance for uncollectibles)	45,456,669	-	-
Inventory at average cost	2,034,360	-	-
Prepaid expenses	-	-	-
Total current unrestricted assets	277,269,621	(552,321,487)	-
Restricted assets:			
Restricted for construction:			
Cash	(976,190)	-	(976,190)
Investments, at amortized cost	565,584,026	(344,538,033)	782,318,023
Accrued interest receivable on investments	1,238,622	-	1,238,622
Accounts receivable	1,399,537	-	1,399,537
Restricted for debt service:			
Cash	-	-	-
Investments, at amortized cost	638,218,114	168,159,492	-
Accrued interest receivable on investments	2,740,211	-	-
Accounts receivable	-	-	-
Restricted for pension benefits and other purposes:			
Cash	(3,854)	-	-
Investments, at amortized cost	427,792	-	-
Accrued interest receivable on investments	76	-	-
Accounts receivable	-	-	-
Total current restricted assets	1,208,628,333	(176,378,541)	783,979,992
Total current assets	1,485,897,954	(728,700,028)	783,979,992
Noncurrent Assets:			
Investments, at amortized cost for unrestricted assets	-	-	-
Investments, at amortized cost restricted for construction	-	-	-
Investments, at amortized cost restricted for debt service	176,378,541	176,378,541	-
Deferred improvement cost	-	-	-
Deferred financing cost	88,157,307	-	80,404,724
Deferred feasibility study cost	237,414,256	-	-
Deferred amount on refunding	-	(37,429,963)	37,429,963
Capitalized cost (net of accumulated depreciation)	6,041,447,695	(24,566,251)	6,068,264,727
Total noncurrent assets	6,543,397,799	114,382,328	6,186,099,414
TOTAL ASSETS	8,029,295,753	(614,317,700)	6,970,079,406
<u>LIABILITIES</u>			
Current liabilities:			
Accounts payable	2,251,591	-	-
Retained from contractors	4,671,918	-	-
Employees' income taxes, payroll taxes, and retirement contributions withheld	227,394	-	-
Accrued payroll	2,050,802	-	-
Interfund payables	-	(552,321,487)	96,746,904
Interproject/agency payables	(275,090)	-	-
Interagency payable	6,843,260	-	-
Recurring accrued liabilities	11,824,049	-	8,602,100
Deferred income	30,291,025	-	-
Toll tag deposits	795,220	-	-
Total current unrestricted liabilities	58,680,169	(552,321,487)	105,349,004
Payable from Restricted Assets:			
Construction related payables:			
Accounts payable	263,771	-	263,771
Retained from contractors	12,135,025	-	12,135,025
Deferred grant income (Toll Equity Grant)	51,002,268	-	51,002,268
Debt service related payables:			
Accrued interest payable on debt	103,155,903	-	-
Accrued interest payable on ISTEAL loan	4,568,043	-	4,568,043
Accrued arbitrage rebate payable	15,766	-	15,766
Commercial paper notes payable	94,200,000	-	-
Revenue Bonds payable, current portion	29,685,000	-	29,685,000
Transition trust related payables:			
Accounts payable	1,492	-	-
Recurring accrued liabilities	-	-	-
Total current liabilities payable from restricted assets	295,027,268	-	97,669,873
Noncurrent liabilities:			
Texas Department of Transportation loan payable	-	-	-
Texas Department of Transportation - ISTEAL loan payable	145,016,601	-	145,016,601
Dallas North Tollway Authority revenue bonds payable, net	7,428,819,563	(61,996,213)	7,090,815,776
OPEB and workers comp. liabilities	5,618,914	-	-
Total noncurrent liabilities	7,579,455,078	(61,996,213)	7,235,832,377
TOTAL LIABILITIES	7,933,162,514	(614,317,700)	7,438,851,253
<u>NET ASSETS</u>			
Invested in capital assets, net of related debt	(876,816,895)	(354,845,725)	(468,771,848)
Restricted:			
Restricted for construction	-	-	-
Restricted for debt service	972,102,953	352,898,893	-
Restricted for operations and maintenance	-	-	-
Held in trust for pension benefits and other purposes	422,522	-	-
Unrestricted:			
Unrestricted	424,660	424,660	-
Reserved for operations, maintenance, and retiree health benefits	-	(40,234,929)	-
Reserved for capital improvements	-	29,386,584	-
Reserved for bond redemption	-	12,370,516	-
TOTAL NET ASSETS	\$ 96,133,240	-	(468,771,848)

Revenue Fund	Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Fund		
					Bond Interest	Reserve Account	Redemption Account
2,844,328	15,904,776	(190,956)	(1,305,689)	-	-	-	-
136,900,394	3,048	38,678,328	36,660,652	-	-	-	-
31,937	1	6,920	5,793	-	-	-	-
-	-	63,622	279,109,782	-	263,144,788	10,003,294	-
239,060	-	-	-	-	-	-	-
22,849,582	2,420	-	22,604,668	-	-	-	-
-	2,034,360	-	-	-	-	-	-
<u>162,865,300</u>	<u>17,944,604</u>	<u>38,557,915</u>	<u>337,075,206</u>	-	<u>263,144,788</u>	<u>10,003,294</u>	-
-	-	-	-	-	-	-	-
-	-	-	127,804,035	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	30,061,557	417,728,754	22,268,311
-	-	-	-	-	3,600	2,733,073	3,538
-	-	-	-	-	-	-	-
-	-	-	-	(3,854)	-	-	-
-	-	-	-	427,792	-	-	-
-	-	-	-	76	-	-	-
-	-	-	-	-	-	-	-
-	-	-	127,804,035	424,014	30,065,157	420,461,828	22,271,848
<u>162,865,300</u>	<u>17,944,604</u>	<u>38,557,915</u>	<u>464,879,241</u>	<u>424,014</u>	<u>293,209,945</u>	<u>430,465,122</u>	<u>22,271,848</u>
-	-	-	-	-	-	-	-
-	-	-	7,752,583	-	-	-	-
-	-	-	237,414,256	-	-	-	-
-	-	-	-	-	-	-	-
-	62	-	(2,250,844)	-	-	-	-
-	62	-	242,915,996	-	-	-	-
<u>162,865,300</u>	<u>17,944,666</u>	<u>38,557,915</u>	<u>707,795,237</u>	<u>424,014</u>	<u>293,209,945</u>	<u>430,465,122</u>	<u>22,271,848</u>
-	-	-	-	-	-	-	-
-	267,639	2,409	1,981,543	-	-	-	-
-	-	251,402	4,420,516	-	-	-	-
-	227,394	-	-	-	-	-	-
-	2,050,802	-	-	-	-	-	-
134,513,509	4,669,335	-	281,749,374	-	-	-	34,642,365
(275,090)	-	-	-	-	-	-	-
6,684,556	-	-	158,704	-	-	-	-
-	3,177,657	2,100	42,192	-	-	-	-
30,291,025	-	-	-	-	-	-	-
795,220	-	-	-	-	-	-	-
<u>172,009,220</u>	<u>10,392,827</u>	<u>255,911</u>	<u>288,352,329</u>	-	-	-	<u>34,642,365</u>
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	78,815	-	103,077,089	-	-
-	-	-	-	-	-	-	-
-	-	-	94,200,000	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	1,492	-	-	-
-	-	-	94,278,815	1,492	103,077,089	-	-
-	-	-	-	-	-	-	-
-	-	-	400,000,000	-	-	-	-
-	5,618,914	-	400,000,000	-	-	-	-
-	5,618,914	-	400,000,000	-	-	-	-
<u>172,009,220</u>	<u>16,011,741</u>	<u>255,911</u>	<u>782,631,144</u>	<u>1,492</u>	<u>103,077,089</u>	-	<u>34,642,365</u>
-	-	-	-	-	-	-	-
-	-	-	(53,199,323)	-	-	-	-
-	-	-	-	-	-	-	-
(9,143,919)	-	-	7,750,000	-	190,132,856	430,465,122	-
-	-	-	-	422,522	-	-	-
-	-	-	-	-	-	-	-
-	1,932,925	38,302,004	-	-	-	-	-
-	-	-	(29,386,584)	-	-	-	-
-	-	-	-	-	-	-	(12,370,516)
<u>(9,143,919)</u>	<u>1,932,925</u>	<u>38,302,004</u>	<u>(74,835,907)</u>	<u>422,522</u>	<u>190,132,856</u>	<u>430,465,122</u>	<u>(12,370,516)</u>

NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF NET ASSETS
September 30, 2010
(Unaudited)

<u>ASSETS</u>	Consolidated Capital Improvement Fund	Capital Improvement Fund	Feasibility Study Fund
Current Assets:			
Cash	(1,305,689)	24,333,685	(25,639,374)
Investments, at amortized cost	36,660,652	36,660,652	-
Accrued interest receivable on investments	5,793	5,793	-
Interfund receivables	279,109,782	279,109,782	-
Interproject/agency receivables	-	-	-
Accounts receivable (net of allowance for uncollectibles)	22,604,668	1,542,640	21,062,027
Inventory at average cost	-	-	-
Prepaid expenses	-	-	-
Total current unrestricted assets	337,075,206	341,652,552	(4,577,347)
Restricted assets:			
Restricted for construction:			
Cash	-	-	-
Investments, at amortized cost	127,804,035	127,804,035	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
Restricted for debt service:			
Cash	-	-	-
Investments, at amortized cost	-	-	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
Restricted for pension benefits and other purposes:			
Cash	-	-	-
Investments, at amortized cost	-	-	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
Total current restricted assets	127,804,035	127,804,035	-
Total current assets	464,879,241	469,456,588	(4,577,347)
Noncurrent Assets:			
Investments, at amortized cost for unrestricted assets	-	-	-
Investments, at amortized cost restricted for construction	-	-	-
Investments, at amortized cost restricted for debt service	-	-	-
Deferred improvement cost	-	-	-
Deferred financing cost	7,752,583	7,752,583	-
Deferred feasibility study cost	237,414,256	-	237,414,256
Deferred amount on refunding	-	-	-
Capitalized cost (net of accumulated depreciation)	(2,250,844)	(3,169,359)	918,515
Total noncurrent assets	242,915,996	4,583,224	238,332,772
TOTAL ASSETS	707,795,237	474,039,812	233,755,425
<u>LIABILITIES</u>			
Current liabilities:			
Accounts payable	1,981,543	727,484	1,254,058
Retained from contractors	4,420,516	469,051	3,951,466
Employees' income taxes, payroll taxes, and retirement contributions withheld	-	-	-
Accrued payroll	-	-	-
Interfund payables	281,749,374	-	281,749,374
Interproject/agency payables	-	-	-
Interagency payable	158,704	160,534	(1,830)
Recurring accrued liabilities	42,192	40,512	1,680
Deferred income	-	-	-
Toll tag deposits	-	-	-
Total current unrestricted liabilities	288,352,329	1,397,581	286,954,748
Payable from Restricted Assets:			
Construction related payables:			
Accounts payable	-	-	-
Retained from contractors	-	-	-
Deferred grant income (Toll Equity Grant)	-	-	-
Debt service related payables:			
Accrued interest payable on debt	78,815	78,815	-
Accrued interest payable on ISTE A loan	-	-	-
Accrued arbitrage rebate payable	-	-	-
Commercial paper notes payable	94,200,000	94,200,000	-
Revenue Bonds payable, current portion	-	-	-
Transition trust related payables:			
Accounts payable	-	-	-
Recurring accrued liabilities	-	-	-
Total current liabilities payable from restricted assets	94,278,815	94,278,815	-
Noncurrent liabilities:			
Texas Department of Transportation loan payable	-	-	-
Texas Department of Transportation - ISTE A loan payable	-	-	-
Dallas North Tollway Authority revenue bonds payable, net	400,000,000	400,000,000	-
OPEB and workers comp. liabilities	-	-	-
Total noncurrent liabilities	400,000,000	400,000,000	-
TOTAL LIABILITIES	782,631,144	495,676,396	286,954,748
<u>NET ASSETS</u>			
Invested in capital assets, net of related debt	(53,199,323)	-	(53,199,323)
Restricted:			
Restricted for construction	-	-	-
Restricted for debt service	7,750,000	7,750,000	-
Restricted for operations and maintenance	-	-	-
Held in trust for pension benefits and other purposes	-	-	-
Unrestricted:			
Unrestricted	-	-	-
Reserved for operations, maintenance, and retiree health benefits	-	-	-
Reserved for capital improvements	(29,386,584)	(29,386,584)	-
Reserved for bond redemption	-	-	-
TOTAL NET ASSETS	(74,835,907)	(21,636,584)	(53,199,323)

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NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF CHANGES IN NET ASSETS
Year to Date September 30, 2010
(Unaudited)

	Totals	Construction & Property Fund	Revenue Fund
BEGINNING NET ASSETS January 1, 2010	\$ 370,671,733	(310,492,730)	(6,692,012)
Revenues:			
Toll Revenues	295,929,237	-	295,929,237
Interest Revenue	9,624,638		121,112
Other revenue	2,710,438	26,047	2,273,213
Total operating revenues	<u>308,264,313</u>	<u>26,047</u>	<u>298,323,562</u>
Operating Expenses:			
Administration	(11,651,811)	-	-
Operations	(52,791,704)	-	-
	<u>(64,443,515)</u>	<u>-</u>	<u>-</u>
Preservation of system assets:			
Reserve Maintenance Fund expenses	(7,749,505)	-	-
Capital Improvement Fund expenses	(11,153,217)	-	-
Total operating expenses before amortization and depreciation	<u>(83,346,236)</u>	<u>-</u>	<u>-</u>
Operating revenues before amortization and depreciation	224,918,077	26,047	298,323,562
Amortization and depreciation	<u>(3,368,911)</u>	<u>(3,368,911)</u>	<u>-</u>
Operating revenues	<u>221,549,166</u>	<u>(3,342,864)</u>	<u>298,323,562</u>
Nonoperating revenues (expenses):			
Interest earned on investments	7,323,857	7,323,626	
Gain (Loss) on sale of investments	16,771	(71,172)	-
Net increase (decrease) in fair value of investments	8,903,715	6,216,221	-
Grant revenue	21,331,845	6,108,846	-
Government subsidy	9,699,113	-	-
Unallocated infrastructure depreciation - Sam Rayburn Tollway	(53,964,012)	(53,964,012)	-
Interest expense on revenue bonds	(244,371,974)	(121,710,162)	-
Interest accretion on 2008D Bonds	(30,280,761)	-	-
Bond discount/premium amortization	(754,908)	(883,843)	-
Bond issuance cost amortization	(2,811,761)	(2,595,799)	-
Interest on loan	(4,568,022)	(4,568,022)	-
Interest on short term notes (net of capitalized interest)	(103,870)	-	-
Deferred amount on refunding amortization	(5,127,864)	(5,127,864)	-
Other nonoperating costs	(6,887)	-	-
Net nonoperating revenues (expenses):	<u>(294,714,759)</u>	<u>(169,272,182)</u>	<u>-</u>
Net revenues	(73,165,593)	(172,615,046)	298,323,562
Revenue bonds retired	-	32,170,000	-
Sale of Revenue bonds			
SWAP Termination Payment	-	-	-
Transfer from/to Escrow Account	-	-	-
Transfer to Debt Service Funds	-	-	-
Principal value retired	-	-	-
Deferred amount on refunding	-	-	-
Interfund and Interproject Transactions			
Transfer to Feasibility Study Fund	-	-	-
Payment to Other Agencies	(200,007,758)	(7,758)	-
Distribution from Revenue Fund	-	-	(300,775,469)
Transfer of excess money from other funds	-	-	-
Capitalized cost transferred to/from			
Construction & Property Fund	557,389	12,509,703	-
Transfer of Interest Accretion on 2008D Bonds	-	(30,280,762)	-
Transfer to/from Construction Fund	-	-	-
Transfer to Employees' Healthcare Trust Account	(1,867,277)	-	-
Contributed Capital	-	-	-
Cost of equipment retired	-	-	-
Depreciation on equipment retired	-	-	-
Sale or trade-in of equipment	(55,254)	(55,254)	-
Sale of excess land	-	-	-
Change in net assets year to date September 30, 2010	<u>(274,538,493)</u>	<u>(158,279,117)</u>	<u>(2,451,907)</u>
ENDING NET ASSETS September 30, 2010	\$ <u>96,133,240</u>	<u>(468,771,848)</u>	<u>(9,143,919)</u>

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
1,231,643	46,859,652	131,216,420	429,178	89,654,592	418,463,596	1,394
-	-	-	-	-	-	-
2	175,848	81,799	-	11,699	9,226,089	8,090
140,688	-	270,491	-	-	-	-
140,689	175,848	352,290	-	11,699	9,226,089	8,090
(11,651,811)	-	-	-	-	-	-
(52,791,704)	-	-	-	-	-	-
(64,443,515)	-	-	-	-	-	-
-	(7,749,505)	-	-	-	-	-
-	-	(11,153,217)	-	-	-	-
(64,443,515)	(7,749,505)	(11,153,217)	-	-	-	-
(64,302,825)	(7,573,657)	(10,800,927)	-	11,699	9,226,089	8,090
-	-	-	-	-	-	-
(64,302,825)	(7,573,657)	(10,800,927)	-	11,699	9,226,089	8,090
-	-	-	231	-	87,943	-
-	-	-	-	-	2,687,494	-
-	-	15,222,999	-	-	-	-
-	-	-	-	9,699,113	-	-
-	-	-	-	-	-	-
-	-	-	-	(122,661,812)	-	-
-	-	-	-	(30,280,761)	-	-
-	-	128,935	-	-	-	-
-	-	(215,962)	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(103,870)	-	-
-	-	-	-	-	-	-
-	-	-	(6,887)	-	-	-
-	-	15,135,972	(6,656)	(143,347,330)	2,775,437	-
(64,302,825)	(7,573,657)	4,335,045	(6,656)	(143,335,631)	12,001,526	8,090
-	-	-	-	-	-	(32,170,000)
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	(200,000,000)	-	-	-	-
66,871,385	-	580,951	-	213,533,134	-	19,790,000
-	-	-	-	-	-	-
-	(983,991)	(10,968,323)	-	-	-	-
-	-	-	-	30,280,761	-	-
(1,867,277)	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
701,282	(8,557,648)	(206,052,327)	(6,656)	100,478,264	12,001,526	(12,371,910)
1,932,925	38,302,004	(74,835,907)	422,522	190,132,856	430,465,122	(12,370,516)

STATE HIGHWAY 161
STATEMENT OF NET ASSETS
September 30, 2010
(Unaudited)

		SH161 Fund
<u>ASSETS</u>		
Current Assets:		
Cash	\$	
Interagency Receivable		6,840,236
Accounts receivable (net of allowance for uncollectibles)		<u> </u>
TOTAL ASSETS		<u><u>6,840,236</u></u>
<u>LIABILITIES</u>		
Current liabilities:		
Accounts payable		
Interproject/agency payables		
Deferred income		
Total current liabilities		<u> </u> -
TOTAL LIABILITIES		<u><u> </u></u> -
<u>NET ASSETS</u>		
Restricted:		
Restricted for payments to other agencies		<u>6,840,236</u>
TOTAL NET ASSETS	\$	<u><u>6,840,236</u></u>

STATE HIGHWAY 161
STATEMENT OF CHANGES IN NET ASSETS
Year to Date September 30, 2010
(Unaudited)

	SH161 Fund
BEGINNING NET ASSETS January 1, 2010	\$ <u>1,016,940</u>
Revenues:	
Toll Revenues	5,828,151
Interest Revenue	-
Other revenue	-
Total operating revenues	<u>5,828,151</u>
Operating Expenses:	
Administration	-
Operations	(4,855)
	<u>(4,855)</u>
Preservation of system assets:	
Reserve Maintenance Fund expenses	-
Capital Improvement Fund expenses	-
Total operating expenses before amortization and depreciation	<u>(4,855)</u>
Operating revenues before amortization and depreciation	<u>5,823,296</u>
Amortization and depreciation	<u>-</u>
Net revenues	5,823,296
 Change in net assets year to date September 30, 2010	 <u>5,823,296</u>
ENDING NET ASSETS September 30, 2010	\$ <u><u>6,840,236</u></u>

See notes to financial statements

NORTH TEXAS TOLLWAY AUTHORITY
CASH RECEIPTS AND DISBURSEMENTS
Year to Date September 30, 2010

	Totals	Construction & Property Fund	Revenue Fund
BEGINNING CASH January 1, 2010	\$ 35,235,563	22,605,233	2,754,083
Receipts			
Toll revenues	29,457,334	-	29,512,334
Issuance of Bonds	399,351,741	-	-
Bond premium	-	-	-
Issuance of Bond Anticipation Notes	-	-	-
Issuance of Commercial Paper	-	-	-
Investments	205,002,448	166,074,351	-
Earnings received from investments	-	-	-
Gain/Loss from sale of investments	-	-	-
Prepaid customers' accounts	278,918,503	-	279,281,242
Toll tag deposits	-	-	-
Damage claims collected	233,586	19,479	-
Lane violation fee	27,138,147	-	27,138,147
Misc revenue	555,710	26,047	33,763
Reimbursable receipts	6,671,992	4,500,000	2,125,775
Rental fee	77,854	-	77,854
Sale of excess land	-	-	-
Deferred grant income	-	-	-
Misc revenue - Tag Store	-	-	-
	<u>947,407,316</u>	<u>170,619,877</u>	<u>338,169,116</u>
Disbursements			
Bond discount	-	-	-
Transfer to escrow for defeasance	-	-	-
Revenue bonds retired	-	-	-
Commercial paper retired	-	-	-
Interest on bonded debt	(5,984)	-	-
Interest on other debt	-	-	-
Investments	(399,295,000)	-	-
Operating expenses	(76,842,533)	-	(6,870,370)
Reserve Maintenance Fund expenses	(42,053)	-	-
Capital Improvement Fund expenses	(10,837)	-	-
Deferred feasibility study cost	(76,654,607)	-	-
Capitalized costs	(224,781,053)	(224,781,053)	-
Equipment (net of trade-in)	(33,686,278)	-	-
Damage claims	-	-	-
Reimbursable costs	-	-	-
	<u>(811,318,344)</u>	<u>(224,781,053)</u>	<u>(6,870,370)</u>
Interfund and Interproject Transactions			
Transfer of capitalized interest	-	-	-
Transfer of deferred revenue	(286,007,616)	-	(286,007,616)
Transfer of excess monies	-	-	-
Distribution from Revenue Fund	23,185,258	-	(45,200,885)
Interoperative Agencies Transfers	-	-	-
Other interfund transactions - net	107,770,238	30,579,754	-
Dallas-Fort Worth Turnpike Transition Trust Fund - net	-	-	-
Texas Turnpike Authority Feasibility Study Fund - net	-	-	-
	<u>(155,052,120)</u>	<u>30,579,754</u>	<u>(331,208,501)</u>
Receipts over (under) disbursements for year to date September 30, 2010	<u>(18,963,148)</u>	<u>(23,581,423)</u>	<u>90,244</u>
BALANCE OF CASH September 30, 2010	\$ <u>16,272,414</u>	<u>(976,190)</u>	<u>2,844,328</u>

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
12,091,113	1,307,883	(3,522,483)	(266)	-	-	-
(55,000)	-	-	-	-	-	-
-	-	399,351,741	-	-	-	-
-	-	-	-	-	-	-
-	8,302,403	30,622,344	3,349	-	-	-
-	-	-	-	-	-	-
-	(176,399)	(186,340)	-	-	-	-
-	-	-	-	-	-	-
214,107	-	-	-	-	-	-
-	-	-	-	-	-	-
311,874	-	184,026	-	-	-	-
392	-	45,825	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>471,373</u>	<u>8,126,004</u>	<u>430,017,596</u>	<u>3,349</u>	<u>-</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(5,984)	-	-
-	-	(399,295,000)	-	-	-	-
(69,965,226)	-	-	(6,937)	-	-	-
-	(42,053)	-	-	-	-	-
-	-	(10,837)	-	-	-	-
-	-	(76,654,607)	-	-	-	-
-	-	-	-	-	-	-
-	(9,684,534)	(24,001,744)	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>(69,965,226)</u>	<u>(9,726,587)</u>	<u>(499,962,187)</u>	<u>(6,937)</u>	<u>(5,984)</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
67,402,418	-	983,724	-	-	-	-
-	-	-	-	-	-	-
4,571,014	101,743	72,511,744	-	5,984	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
1,334,084	-	(1,334,084)	-	-	-	-
<u>73,307,516</u>	<u>101,743</u>	<u>72,161,385</u>	<u>-</u>	<u>5,984</u>	<u>-</u>	<u>-</u>
3,813,663	(1,498,839)	2,216,794	(3,587)	-	-	-
<u>15,904,776</u>	<u>(190,956)</u>	<u>(1,305,689)</u>	<u>(3,854)</u>	<u>-</u>	<u>-</u>	<u>-</u>

NORTH TEXAS TOLLWAY AUTHORITY
Budget and Actual Revenues and Expenses on Trust Agreement Basis
Month Ending
September 30, 2010

	<u>Total 2010 Budget</u>	<u>Budget To Date</u>	<u>Actual To Date</u>	<u>Variance Over(Under) Budget</u>
Revenues:				
Toll Revenues	\$ 377,132,800	280,391,400	295,929,237	15,537,837
Interest revenue	9,300,000	6,975,000	9,624,638	2,649,638
Other revenues	23,588,616	17,691,462	2,684,392	(15,007,070)
Gross revenues	<u>410,021,416</u>	<u>305,057,862</u>	<u>308,238,267</u>	<u>3,180,405</u>
Operating expenses:				
Administration:				
Administration	1,269,571	952,178	543,772	(408,406)
Board	303,460	227,595	118,334	(109,261)
Business diversity	207,277	155,458	134,522	(20,936)
Communications	2,556,369	1,917,277	1,059,295	(857,981)
Finance	3,841,677	2,881,258	2,227,387	(653,871)
Government affairs	555,229	416,422	298,154	(118,268)
Human resources	11,576,399	8,682,299	5,780,499	(2,901,800)
Internal audit	983,831	737,873	492,145	(245,728)
Legal services	3,375,125	2,531,344	997,702	(1,533,642)
Total administration	<u>24,668,938</u>	<u>18,501,704</u>	<u>11,651,811</u>	<u>(6,849,893)</u>
Operations:				
Customer service center	27,246,233	20,434,675	20,517,856	83,182
Information technology	11,540,166	8,655,125	7,617,472	(1,037,653)
Maintenance	21,668,988	16,251,741	14,573,115	(1,678,626)
Operations	1,076,517	807,388	475,767	(331,620)
Project delivery	135,863	101,897	63,697	(38,200)
System & incident management	8,285,623	6,214,217	4,691,861	(1,522,357)
Toll collection	6,684,162	5,013,122	4,318,845	(694,276)
Vault	913,714	685,286	533,090	(152,196)
Total operations	<u>77,551,266</u>	<u>58,163,450</u>	<u>52,791,704</u>	<u>(5,371,746)</u>
Total operating expenses	<u>102,220,204</u>	<u>76,665,153</u>	<u>64,443,515</u>	<u>(12,221,638)</u>
Net revenues available for debt service	<u>\$ 307,801,212</u>	<u>228,392,709</u>	<u>243,794,752</u>	<u>15,402,043</u>
Net revenues available for debt service			<u>243,794,752</u>	
Bond interest expense			122,661,812	
Allocated principal amount			22,263,750	
Calculated debt service coverage			<u>144,925,562</u>	
Bond interest coverage			<u>1.99</u>	
Debt service requirement coverage			<u>1.68</u>	

**NORTH TEXAS TOLLWAY AUTHORITY
TOLL REVENUE AND TRAFFIC ANALYSIS
September 30, 2010**

	Month To Date		Year To Date	
	2010	2009	2010	2009
<u>TOLL REVENUE</u>				
Two-axle vehicles	\$ 35,406,800	\$ 32,360,640	\$ 316,137,503	\$ 231,219,197
Three or more axle vehicles	2,060,472	1,653,353	18,194,902	11,335,030
Revenue adjustments	(10,509,175)	3,178,288	(38,403,168)	(29,199,216)
TOTAL	\$ 26,958,097	\$ 37,192,281	\$ 295,929,237	\$ 213,355,012
Percent Increase (Decrease)	-27.5%		38.7%	

VEHICLE TRANSACTIONS

Two-axle vehicles	39,314,548	37,042,345	353,053,681	334,602,752
Three or more axle vehicles	623,253	542,507	5,608,260	4,666,716
Nonrevenue vehicles	178,883	170,053	1,628,309	1,508,201
TOTAL	40,116,684	37,754,905	360,290,250	340,777,669

TOLL REVENUE

<u>AVERAGE PER DAY</u>				
Two-axle vehicles	\$ 1,180,227	\$ 1,078,688	\$ 1,158,013	\$ 846,957
Three or more axle vehicles	68,682	55,112	66,648	41,520
Revenue adjustments	(350,306)	105,943	(140,671)	(106,957)
AVERAGE	\$ 898,603	\$ 1,239,743	\$ 1,083,990	\$ 781,520

VEHICLE TRANSACTIONS

<u>AVERAGE PER DAY</u>				
Two-axle vehicles	1,310,485	1,234,745	1,293,237	1,225,651
Three or more axle vehicles	20,775	18,084	20,543	17,094
Nonrevenue vehicles	5,963	5,668	5,965	5,525
AVERAGE	1,337,223	1,258,497	1,319,745	1,248,270

**NORTH TEXAS TOLLWAY AUTHORITY
TOLL REVENUE AND TRAFFIC BY CLASS OF VEHICLE
September 30, 2010**

CLASS OF VEHICLES	Month of September 2010		Month of September 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 35,406,800	39,314,548	\$ 32,360,640	37,042,345
(3) Three-axle vehicles and combinations	414,193	209,418	374,926	193,132
(4) Four-axle vehicles and combinations	556,753	183,191	468,652	162,305
(5) Five-axle vehicles and combinations	1,025,319	219,168	756,247	175,452
(6) Special vehicles	64,207	11,476	53,528	11,618
	2,060,472	623,253	1,653,353	542,507
Toll Revenue	37,467,272	39,937,801	34,013,993	37,584,852
Toll revenue variance	(10,509,175)		3,178,288	
(7) Nonrevenue vehicles		178,883		170,053
TOLL REVENUE AND TRAFFIC	\$ 26,958,097	40,116,684	\$ 37,192,281	37,754,905

CLASS OF VEHICLES	Calendar Year To Date September 2010		Calendar Year To Date September 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 316,137,503	353,053,681	\$ 231,219,197	334,602,752
(3) Three-axle vehicles and combinations	3,785,494	1,932,811	2,670,278	1,743,049
(4) Four-axle vehicles and combinations	4,839,292	1,617,781	3,185,185	1,383,393
(5) Five-axle vehicles and combinations	8,958,805	1,938,531	5,106,220	1,446,553
(6) Special vehicles	611,311	119,137	373,349	93,721
	18,194,902	5,608,260	11,335,032	4,666,716
Toll Revenue	334,332,405	358,661,941	242,554,229	339,269,468
Toll revenue variance	(38,403,168)		(29,199,216)	
(7) Nonrevenue vehicles		1,628,309		1,508,201
TOLL REVENUE AND TRAFFIC	\$ 295,929,237	360,290,250	\$ 213,355,012	340,777,669

NORTH TEXAS TOLLWAY AUTHORITY
 TOLL RECEIVABLE ANALYSIS
 September 30, 2010

	Month To Date 2010	Year To Date 2010
<u>TOLL RECEIVABLE</u>		
Beginning Balance, January 1st		15,378,452
Invoiced:		
ZipCash	4,912,112	45,158,944
Violations	117,287	2,470,914
Invoice Payments:		
ZipCash	2,030,655	18,330,732
Violations	269,662	3,139,231
TOTAL	2,729,082	41,538,346

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INVESTMENT REPORT
 NORTH TEXAS TOLLWAY AUTHORITY
 9/01/2010 - 9/30/2010

This report summarizes the investment position of the North Texas Tollway Authority for the period
 9/01/2010 - 9/30/2010

	9/1/2010	Purchases	Maturities / Redemptions	Chg in Mkt Value	Amortization (Net)	9/30/2010
Book Value	\$ 1,603,444,649	\$ 98,342,232	\$ (108,747,955)	\$ (364,733)	\$ 176,702	\$ 1,592,850,894
Market Value	\$ 1,603,444,649	\$ 98,342,232	\$ (108,747,955)	\$ (364,733)	\$ 176,702	\$ 1,592,850,894
Par Value	\$ 1,595,583,459	\$ 98,342,232	\$ (108,747,955)	\$ -	\$ -	\$ 1,585,177,736
Current Month Change in Market Value						(364,733)
Weighted Average Maturity (in days)	364					358
Weighted Avg. Yield-to-Maturity of Portfolio	1.2824%					1.2687%
Yield-to-Maturity of 2-Year Treasury Note	0.4700%					0.4200%
Accrued Interest					\$	4,023,560
Earnings for the Period					\$	1,718,074

This report is presented in accordance with the Texas Government Code Title 10, Section 2256.023. The signatories found at the front of the Monthly Financial and Investment Report hereby certify that, to the best of their knowledge on the date this report was created, the North Texas Tollway Authority is in compliance with the provisions of Government Code 2256 and with the stated policies and strategies of the North Texas Tollway Authority.

**North Texas Tollway Authority
INVESTMENTS AT
September 30, 2010**

FUND	CUSIP	Invest Number	Security Description	Purchase Date	Market Val On 9/30/2010
<u>CONSTRUCTION FUNDS</u>					
2130 - 90 Construction Fund	TexPool	AR-0060	Government Pool	08/13/10	4,962,438.39
	Government Pool Total				4,962,438.39
	2130 - 90 Construction Fund Total				4,962,438.39
2151-1 - PGBT East Ext Toll Equity Grant Total	TexPool	AR-0060	Government Pool	08/13/10	18,791,012.81
	Government Pool Total				18,791,012.81
	2151-1 - PGBT East Ext Toll Equity Grant Total				18,791,012.81
2151-BABs - 2009B PGBT EE BABs Constr	313396AM5	10-0010	FHLMC Discount Note 0.00 01/12/11	04/13/10	14,994,000.00
	313396KA0	10-0039	FHLMC Discount Note 0.00 08/05/10	08/05/10	4,989,500.00
	313397T35	10-0012	FHLMC Discount Note 0.00 12/15/10	08/20/10	14,995,500.00
	FHLMC Discount Note Total				34,977,000.00
	313588CL7	10-0013	FNMA Discount Note 0.00 02/28/11	04/14/10	14,989,500.00
	313588DQ5	10-0011	FNMA Discount Note 0.00 03/28/11	04/13/10	14,988,000.00
	FNMA Discount Note Total				29,977,500.00
	912828KU3	10-0025	Treasury Note .875 05/31/11	06/23/10	12,052,560.00
	Treasury Note Total				12,052,560.00
	NOW Account	AR-0057	NOW Account	10/01/09	86,857,479.79
	NOW Account Total				86,857,479.79
	2151-BABs - 2009B PGBT EE BABs Constr Total				163,866,539.79
2170 - DNT Phase 3 Construction Fund	TexPool	AR-0060	Government Pool	08/13/10	14,908,065.91
	Government Pool Total				14,908,065.91
	2170 - DNT Phase 3 Construction Fund Total				14,908,065.91
2180 - LLTB BABs Construction Fund	NOW Account	AR-0057	NOW Account	10/01/09	7,369,705.09
	NOW Account Total				7,369,705.09
	2180 - LLTB Construction Fund Total				7,369,705.09
2190-1 - SH 121 Capitalized Int 2008 A-D	3136F9FX6	08-0060	FNMA Zero Coupon Bond 0.00 12/30/12	04/03/08	29,762,543.79
	3136F9FXC	08-0058	FNMA Zero Coupon Bond 0.00 12/30/10	04/03/08	26,329,419.84
	3136F9FXD	08-0059	FNMA Zero Coupon Bond 0.00 12/30/11	04/03/08	21,749,130.90
	3136F9FYC	08-0054	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	14,413,764.41
	3136F9FY4	08-0055	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	28,250,978.22
	FNMA Zero Coupon Bond Total				120,505,837.16
	TexPool	AR-0060	Government Pool	08/13/10	9.02
	Government Pool Total				9.02
	2190-1 - SH 121 Capitalized Int 2008 A-D Total				120,505,846.18
2190-2 - SH 121 Capitalized Int 2008 E	31331XG30	08-0035	FFCB 5.45 06/21/12	04/03/08	1,176,205.10
	FFCB Total				1,176,205.10
	3133955V3	08-0036	FHLB 6.435 12/12/11	04/03/08	534,220.00
	31339XWG5	08-0030	FHLB 5.00 06/30/11	04/03/08	258,750.00
	3133XG3W2	08-0034	FHLB 5.60 06/28/11	04/03/08	5,707,955.00
	3133XKSK2	08-0029	FHLB 4.875 06/08/12	04/03/08	53,672.00
	FHLB Total				6,554,597.00
	3128X1MB0	08-0026	FHLMC 5.00 06/20/11	04/03/08	20,653.20
	3128X4DM0	08-0038	FHLMC 4.75 06/28/12	04/03/08	214,760.00
	FHLMC Total				235,413.20
	31364FCD1	08-0037	FNMA 6.46 06/29/12	04/03/08	931,037.90
	FNMA Total				931,037.90
	3136F9FZE	08-0065	FNMA Zero Coupon Bond 0.00 12/29/10	04/03/08	2,864,768.92
	3136F9FZF	08-0066	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	7,917,773.34
	3136F9FZG	08-0067	FNMA Zero Coupon Bond 0.00 12/29/11	04/03/08	1,908,290.70
	3136F9FZH	08-0068	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	4,008,799.36
	3136F9FZ1	08-0069	FNMA Zero Coupon Bond 0.00 12/29/12	04/03/08	12,064,700.49
	FNMA Zero Coupon Bond Total				28,764,332.80
	TexPool	AR-0060	Government Pool	08/13/10	7,504,227.91
	Government Pool Total				7,504,227.91
	2190-2 - SH 121 Capitalized Int 2008 E Total				45,165,813.91
2190-3 - NTTA 2008 H Cap Int Fund	31331RKV6	08-0089	FFCB 6.26 12/02/11	09/24/08	226,509.28
	FFCB Total				226,509.28
	313392MJ8	08-0084	FHLB 6.10 12/13/10	09/24/08	172,019.60
	3133955V3	08-0107	FHLB 6.435 12/12/11	09/24/08	58,764.20
	31339X4H4	08-0073	FHLB 5.00 12/10/10	09/24/08	252,265.00
	31339X5Q3	08-0077	FHLB 5.00 12/16/11	09/24/08	675,603.20
	31339XBA1	08-0074	FHLB 5.00 12/10/10	09/24/08	146,313.70
	3133MNVV0	08-0098	FHLB 5.75 05/15/12	09/24/08	482,962.95
	3133XBT39	08-0108	FHLB 4.375 06/08/12	09/24/08	1,058,130.00
	3133XDTA9	08-0091	FHLB 4.75 12/10/10	09/24/08	292,537.50
	3133XFJY3	08-0092	FHLB 5.25 06/10/11	09/24/08	335,663.25
	3133XHPH9	08-0111	FHLB 4.875 11/18/11	09/24/08	1,412,666.95
	3133XLEA7	08-0090	FHLB 5.375 06/08/12	09/24/08	275,879.40
	3133XNHZ5	08-0095	FHLB 3.625 12/17/10	09/24/08	60,431.40
	3133XR5T3	08-0085	FHLB 3.625 06/08/12	09/24/08	1,053,130.00
	3133XRCW8	08-0086	FHLB 3.375 06/24/11	09/24/08	4,012,294.20
	FHLB Total				10,288,661.35
	3128X1MB0	08-0076	FHLMC 5.00 06/20/11	09/24/08	1,050,215.22
	3128X2EV3	08-0103	FHLMC 4.75 12/08/10	09/24/08	5,546,420.00
	3128X2HT5	08-0104	FHLMC 4.50 12/16/10	09/24/08	696,251.40
	3128X3H89	08-0101	FHLMC 4.375 11/09/11	09/24/08	980,730.20
	3128X3K69	08-0105	FHLMC 4.50 11/15/11	09/24/08	2,045,438.30
	3137EABE8	08-0100	FHLMC 4.125 12/21/12	09/24/08	2,974,535.28
	FHLMC Total				13,293,590.40
	31359MLS0	08-0106	FNMA 5.375 11/15/11	09/24/08	241,810.26
	31364BRF9	08-0096	FNMA 6.08 12/15/10	09/24/08	116,361.60
	FNMA Total				358,171.86
	TexPool	AR-0060	Government Pool	08/13/10	12,140.44
	Government Pool Total				12,140.44
	2190-3 - NTTA 2008 H Cap Int Fund Total				24,179,073.33
2190-5 - NTTA 2008F Capitalized Int Fund	3136F9A37	08-0046	FNMA Zero Coupon Bond 0.00 12/31/10	08/01/08	22,431,623.25
	3136F9A45	08-0047	FNMA Zero Coupon Bond 0.00 07/01/11	08/01/08	18,015,261.42
	3136F9A52	08-0045	FNMA Zero Coupon Bond 0.00 12/30/11	08/01/08	17,931,537.78
	3136F9A60	08-0044	FNMA Zero Coupon Bond 0.00 06/29/12	08/01/08	9,263,502.90

	3136F9A78	08-0049	FNMA Zero Coupon Bond 0.00 12/31/12	08/01/08	9,188,132.80
	FNMA Zero Coupon Bond Total				76,830,058.15
	TexPool	AR-0060	Government Pool	08/13/10	1,998,901.01
	Government Pool Total				1,998,901.01
2190-6 - NTTA 2008J Capitalized Interest Total	2190-5 - NTTA 2008F Capitalized Int Fund Total				78,828,959.16
	TexPool	AR-0060	Government Pool	08/13/10	3,289,364.30
	Government Pool Total				3,289,364.30
	2190-6 - NTTA 2008J Capitalized Interest Total				3,289,364.30
2190-7 - NTTA 2008K-L Capitalized Int.	31331GEJ4	08-0121	FFCB 3.875 11/13/12	11/21/08	3,021,025.00
	31331YU40	08-0120	FFCB 3.875 06/04/12	11/21/08	2,930,428.88
	FFCB Total				5,951,453.88
	3133XDTA9	08-0122	FHLB 4.75 12/10/10	11/21/08	4,705,818.75
	3133XFJY3	08-0125	FHLB 5.25 06/10/11	11/21/08	4,441,083.00
	3133XHRK0	08-0126	FHLB 4.75 12/09/11	11/21/08	4,631,867.10
	FHLB Total				13,778,768.85
	TexPool	AR-0060	Government Pool	08/13/10	594,765.89
	Government Pool Total				594,765.89
	2190-7 - NTTA 2008K-L Capitalized Int. Total				20,324,988.62
2190-8 - NTTA 2009D COI Fund	TexPool	AR-0060	Government Pool	08/13/10	371,329.64
	Government Pool Total				371,329.64
	2190-8 - NTTA 2009D COI Fund				371,329.64
2190-BABs - 2009B SRT BABs Constr	31331JCY7	10-0014	FFCB 0.350 02/01/11	04/21/10	13,004,030.00
	31331YZ86	10-0038	FFCB 3.875 08/25/11	08/20/10	3,253,517.64
	FFCB Total				16,257,547.64
	3133XTJ64	10-0028	FHLB 1.375 05/16/11	04/21/10	14,091,840.00
	3133XTXH4	10-0037	FHLB 1.625 07/27/11	08/20/10	12,127,560.00
	3133XVDM0	10-0029	FHLB 0.700 04/18/11	04/21/10	20,043,800.00
	3133XVSY8	10-0019	FHLB 0.700 06/24/11	04/21/10	11,030,910.00
	3133XYUT0	10-0036	FHLB 0.750 12/21/11	08/20/10	10,043,800.00
	FHLB Total				67,337,910.00
	3134A4DY7	10-0020	FHLMC 5.625 03/15/11	04/21/10	13,320,970.00
	FHLMC Total				13,320,970.00
	313396AP8	10-0015	FHLMC Disc Note 0.00 01/14/11	04/21/10	11,995,200.00
	FHLMC Discount Note Total				11,995,200.00
	912828JV3	10-0032	Treasury Note .875 12/31/10	07/21/10	30,049,200.00
	Treasury Note Total				30,049,200.00
	NOW Account	AR-0057	NOW Account	10/01/09	88,761,814.22
	NOW Account Total				88,761,814.22
	2190-BABs - 2009B SRT BABs Constr Total				227,722,641.86
2009B BABs Cap Int	3133XTV45	09-0025	FHLB 1.125 06/03/11	08/11/09	17,447,155.05
	FHLB Total				17,447,155.05
	3136FH5F8	09-0026	FHLMC Disc Note 0.00 12/30/11	08/12/09	17,271,547.95
	FHLMC Discount Note Total				17,271,547.95
	912828JV3	09-0032	Treasury Note 0.875 12/31/10	08/28/09	17,313,347.40
	Treasury Note Total				17,313,347.40
	TexPool	AR-0060	Government Pool	08/13/10	193.84
	Government Pool Total				193.84
	2009B BABs Cap Int				52,032,244.24
3601 - NTTA 2009A Construction Fund	NOW Account	AR-0057	NOW Account	08/12/09	0.00
	NOW Account Total				0.00
	3601 - NTA 2009A Construction Fund				0.00
	TOTAL CONSTRUCTION FUNDS				782,318,023.23
REVENUE FUND					
2200 - Revenue Fund	NOW Account	AR-0057	NOW Account	10/01/09	98,943,554.59
	NOW Account Total				98,943,554.59
	2200 - Revenue Fund Total				98,943,554.59
2200-1 - Deferred Tag Revenue	TexPool	AR-0060	Government Pool	08/13/10	37,956,839.28
	Government Pool Total				37,956,839.28
	2200-1 - Deferred Tag Revenue Total				37,956,839.28
	TOTAL REVENUE FUND				136,900,393.87
OPERATIONS & MAINTENANCE FUND					
2300 - Operation & Maintenance Fund	TexPool	AR-0060	Government Pool	08/13/10	3,047.89
	Government Pool Total				3,047.89
	2300 - Operation & Maintenance Fund Total				3,047.89
	TOTAL OPERATIONS & MAINTENANCE FUND				3,047.89
RESERVE MAINTENANCE FUND					
	TexPool	AR-0060	Government Pool	08/13/10	38,678,328.31
	Government Pool Total				38,678,328.31
	2400 - Reserve Maintenance Fund Total				38,678,328.31
	TOTAL RESERVE MAINTENANCE FUND				38,678,328.31
CONSOLIDATED CAPITAL IMPROVEMENT FUND					
2500 - Capital Improvement Fund	TexPool	AR-0060	Government Pool	08/12/10	26,986,465.75
	Government Pool				26,986,465.75
	2500 - Capital Improvement Fund Total				26,986,465.75
2500-1 - TECP Interest Payment Fund	TexPool	AR-0060	Government Pool	08/13/10	9,674,186.20
	Government Pool Total				9,674,186.20
	2500-1 - TECP Interest Payment Fund Total				9,674,186.20
2500-2 - 2010 Subordinate Lien Rev Bond	Fidelity Inst. MM Govt 57	AR-0059	Mutual Fund - Money Market	05/13/10	59,451,456.20
	Mutual Fund - Money Market Total				59,451,456.20
	2500-2 - 2010 Subordinate Lien Rev Bond Total				59,451,456.20
2500-3 - 2010 BABs	Fidelity Inst. MM Tax Ex 56	AR-0058	Mutual Fund - Money Market	05/13/10	68,352,579.24
	Mutual Fund - Money Market Total				68,352,579.24
	2500-3 - 2010 BABs Total				68,352,579.24
	TOTAL CONSOLIDATED CAPITAL IMPROVEMENT FUND				164,464,687.39

		<u>TRANSITION TRUST FUND</u>				
0300 - Transition Trust Fund	TexPool	AR-0060	Government Pool	08/13/10		427,791.66
	Government Pool Total					<u>427,791.66</u>
	0300 - Transition Trust Fund Total					<u>427,791.66</u>
	TOTAL TRANSITION TRUST FUND					<u><u>427,791.66</u></u>
 <u>INTEREST & SINKING - BOND INTEREST FUND</u> 						
2610 - Bond Interest Fund	TexPool	AR-0060	Government Pool	08/13/10		27,158,566.27
	Government Pool Total					<u>27,158,566.27</u>
	2610 - Bond Interest Fund Total					<u>27,158,566.27</u>
	TexPool	AR-0060	Government Pool	08/13/10		2,902,268.62
	Government Pool Total					<u>2,902,268.62</u>
	2610-1 2nd Tier Bond Interest Fund Total					<u>2,902,268.62</u>
	TexPool	AR-0060	Government Pool	08/13/10		722.03
	Government Pool Total					<u>722.03</u>
	2610-2 - 2009B BABS Direct Pay Account Total					<u>722.03</u>
	TOTAL INTEREST & SINKING - BOND INTEREST FUND					<u><u>30,061,556.92</u></u>
 <u>INTEREST & SINKING - RESERVE FUND</u> 						
2620 - Bond Reserve Fund	31315PAD1	08-0117	Farmer Mac 3.85 12/30/12	11/13/08		17,127,200.00
	Farmer Mac Total					<u>17,127,200.00</u>
	31331JUJ5	10-0026	FFCB 1.20 07/08/13	07/08/10		21,000,000.00
	31331JYH0	10-0034	FFCB 1.875 08/17/15	08/17/10		20,112,600.00
	31331JH55	10-0040	FFCB 1.875 09/21/15	09/21/10		10,043,800.00
	31331JPV9	10-0022	FFCB 2.80 06/03/15	06/18/10		18,061,920.00
	31331JPV9	10-0033	FFCB 2.80 06/03/15	08/05/10		18,061,920.00
	FFCB Total					<u>87,280,240.00</u>
	3133703G1	10-0030	FHLB 2.45 07/13/15	07/13/10		21,013,230.00
	3133XBV28	08-0013	FHLB 4.25 11/02/10	04/10/08		7,395,352.80
	3133XLHQ9	08-0008	FHLB 5.375 06/10/11	04/07/08		21,284,775.00
	3133XSCN6	08-0070	FHLB 3.90 12/28/12	09/24/08		40,520,033.70
	FHLB Total					<u>90,213,391.50</u>
	3134A4FM1	08-0007	FHLMC 6.00 06/15/11	04/07/08		26,015,750.00
	3134A4VT8	09-0030	FHLMC 0.000 07/15/14	08/12/09		160,296.40
	3134G1GZ1	10-0024	FHLMC 2.75 07/07/15	07/07/10		21,096,810.00
	3134G1KQ6	10-0027	FHLMC 2.55 07/14/15	07/14/10		22,120,560.00
	3134G1RL0	10-0035	FHLMC Step Up 1.25 08/25/15	08/25/10		14,640,510.00
	3134G1UE2	10-0041	FHLMC Step Up 1.00 09/23/15	09/23/10		11,020,460.00
	FHLMC Total					<u>95,054,386.40</u>
	3134A4MH4	09-0028	FHLMC Discount Note 0.00 07/15/14	08/12/09		18,127,637.00
	3137F0FG0	09-0029	FHLMC Discount Note 0.00 07/15/14	08/12/09		780,861.12
	FHLMC Discount Note Total					<u>18,908,498.12</u>
	3136FMZU1	10-0023	FNMA Step Up 1.00 06/29/15	06/29/10		20,012,600.00
	313586QR3	09-0027	FNMA 0.00 07/05/2014	08/12/09		22,217,056.24
	FNMA Total					<u>42,229,656.24</u>
	31359YBU0	09-0031	FNMA Discount Note 0.00 07/15/14	08/12/09		663,815.68
	313588AC9	10-0031	FNMA Discount Note 0.00 01/03/11	07/01/10		15,132,944.40
	FNMA Discount Note Total					<u>15,796,760.08</u>
	TexPool	AR-0060	Government Pool	07/02/09		2,007,020.29
	Government Pool Total					<u>2,007,020.29</u>
	912828JV3	09-0036	Treasury Note 0.875 12/31/10	08/12/09		529,867.56
	912828FK1	09-0037	Treasury Note 5.125 06/30/11	08/12/09		550,269.99
	912828GC8	09-0038	Treasury Note 4.625 12/31/11	08/12/09		574,337.35
	Treasury Note Total					<u>1,654,474.90</u>
	2620 - Bond Reserve Fund Total					<u>370,271,627.53</u>
2620-1 - NTTA 2nd Tier DS Reserve Fund	3136F9ZY2	08-0041	FNMA 4.12 12/30/12	08/01/08		45,441,976.48
	FNMA Total					<u>45,441,976.48</u>
	TexPool	AR-0060	Government Pool	08/13/10		2,015,150.39
	Government Pool Total					<u>2,015,150.39</u>
	2620-1 - NTTA 2nd Tier DS Reserve Fund Total					<u>47,457,126.87</u>
	TOTAL INTEREST & SINKING RESERVE FUND					<u><u>417,728,754.40</u></u>
 <u>INTEREST & SINKING - REDEMPTION FUND</u> 						
2630 - Bond Redemption Fund	TexPool	AR-0060	Government Pool	08/13/10		22,268,310.56
	Government Pool Total					<u>22,268,310.56</u>
	2630 - Bond Redemption Fund Total					<u>22,268,310.56</u>
	TOTAL INTEREST & SINKING - REDEMPTION FUND					<u><u>22,268,310.56</u></u>
INVESTMENT TOTAL AS OF 9/30/2010						<u><u>\$ 1,592,850,894.23</u></u>

NORTH TEXAS TOLLWAY AUTHORITY
Schedule of Deferred Study Costs-Feasibility Study Fund
September 30, 2010
(Unaudited)

The table below sets forth the accumulated deferred study costs by project, through Sept, 2010 that have not been transferred out of the Feasibility Study Fund into a construction project.

Projects	Accumulated As of Dec 31,2009	Current Year	Accumulated As of Sept. 30,2010
Trinity Tollway	374,328	-	374,328
DNT- 380 Interchange	285,767	-	285,767
DNT Extension Phases 4	3,445,371	133,084	3,578,455
DNT Ext Phase 5	872,836	922,478	1,795,314
PGBT EE	91,003	25,370	116,373
SH 360	3,012,918	959,902	3,972,820
SWP TXDOT	74,146,739	31,999,800	106,146,539
SWP - Chisolm Trail	1,039,436	485,688	1,525,124
Trinity Pkwy	30,812,922	1,370,873	32,183,795
PGBT-South (SH161)	37,017,437	45,014,119	82,031,556
NCTCG	648,528	91,061	739,589
SH 170 - Alliance Gateway	2,481,933	365,219	2,847,152
Capital Planning Model	364,329	-	364,329
Collin/Grayson Corridor	175,712	-	175,712
Future Bond Issue Planning	336,519	-	336,519
State Highway 183 Managed Lanes	901,486	-	901,486
Denton County Corridor	7,857	-	7,857
Loop 9	8,285	23,260	31,545
Grand Total	156,023,404	81,390,852	237,414,256

North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010
as of
October 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast	Forecast
PGBT EE Construction Fund												
Beginning Balance	274,060,060	266,838,346	255,712,370	242,351,983	231,204,051	221,784,759	209,148,637	202,583,890	193,284,400	182,204,704	171,540,865	158,670,228
Investment Gain/(Loss)	739,139	(145,550)	254,929	(103,019)	320,487	(15,612)	281,625	(4,811)	297,836	75,919	71,475	66,113
Miscellaneous Revenue / Cash Receipts	500	-	-	-	-	-	-	-	-	-	-	-
Salaries/Wages	(55,274)	(54,418)	(55,600)	(55,597)	(56,983)	(60,127)	(81,855)	(57,404)	(57,688)	(61,241)	(61,241)	(91,861)
IT Expenditures	(1,207)	(564)	(2,072)	(603)	(1,174)	(1,754)	(1,144)	(2,343)	(1,741)	(2,250)	(2,250)	(2,250)
Maintenance Expenditures	(10,056)	(33,528)	(3,847)	(13,371)	(8,841)	(8,841)	(49,225)	-	(50,270)	-	-	-
Project Delivery Expenditures	(7,791,648)	(10,830,778)	(13,538,116)	(10,840,190)	(9,402,828)	(12,284,205)	(6,401,263)	(8,985,215)	(10,921,501)	(10,588,704)	(12,761,060)	(16,933,377)
Other	(103,168)	(61,138)	(15,681)	(135,150)	(278,795)	(265,582)	(312,887)	(269,716)	(326,332)	(117,562)	(117,562)	(117,562)
Total Expenditures	(7,961,352)	(10,980,427)	(13,615,316)	(11,044,912)	(9,739,780)	(12,620,510)	(6,846,373)	(9,314,679)	(11,357,532)	(10,739,757)	(12,942,113)	(17,145,050)
Projected Ending Balance	266,838,346	255,712,370	242,351,983	231,204,051	221,784,759	209,148,637	202,583,890	193,284,400	182,204,704	171,540,865	158,670,228	141,591,290
DNT Phase 3 Construction Fund												
Beginning Balance	15,316,566	15,255,817	15,250,490	15,087,504	15,077,818	15,071,218	15,017,002	15,002,592	14,997,560	14,901,867	14,875,421	14,847,569
Investment Gain/(Loss)	1,022	403	289	333	241	530	642	872	2,140	6,209	6,198	6,186
Salaries/Wages	(51)	(52)	(53)	(52)	(54)	(53)	(83)	(55)	(55)	(72)	(72)	(108)
IT Expenditures	(5,386)	(1,741)	(5,878)	-	-	(44,698)	-	-	-	-	-	-
Maintenance Expenditures	-	-	(94,170)	-	-	(9,692)	(14,779)	(5,850)	(6,966)	(32,358)	(33,753)	(33,771)
Project Delivery Expenditures	(56,334)	(3,937)	(63,175)	(1,822)	(1,887)	(304)	(191)	-	191	(226)	(226)	(226)
Other	-	-	-	-	-	-	-	-	-	-	-	-
Total Expenditures	(61,771)	(5,729)	(63,275)	(10,019)	(6,840)	(54,747)	(15,052)	(5,904)	(97,832)	(32,655)	(34,050)	(34,104)
Projected Ending Balance	15,255,817	15,250,490	15,087,504	15,077,818	15,071,218	15,017,002	15,002,592	14,997,560	14,901,867	14,875,421	14,847,569	14,819,651
LLTB Construction Fund												
Beginning Balance	13,407,404	13,244,562	10,845,599	10,512,800	8,364,730	8,356,803	7,412,598	7,393,515	7,383,103	7,368,789	7,350,073	7,281,349
Investment Gain/(Loss)	3,506	3,434	2,549	2,819	2,603	2,196	1,907	1,088	1,111	3,070	3,063	3,034
Salaries/Wages	(649)	(656)	(671)	(665)	(682)	(673)	(982)	(688)	(691)	(753)	(753)	(1,130)
IT Expenditures	(714)	(714)	(2,154)	-	-	-	-	-	-	-	-	-
Maintenance Expenditures	(5,053)	(994)	(71)	(537)	(1,315)	(4,784)	(4,353)	-	(444)	-	-	-
Project Delivery Expenditures	(154,005)	(2,392,130)	(331,895)	(2,149,688)	(8,532)	(940,945)	(15,639)	(10,812)	(14,065)	(18,659)	(68,659)	(30,243)
Other	(5,927)	(7,903)	(556)	-	-	-	(16)	-	(225)	(2,374)	(2,374)	(2,374)
Total Expenditures	(166,348)	(2,402,398)	(335,347)	(2,150,890)	(10,529)	(946,401)	(20,991)	(11,499)	(15,426)	(21,786)	(71,786)	(33,747)
Projected Ending Balance	13,244,562	10,845,599	10,512,800	8,364,730	8,356,803	7,412,598	7,393,515	7,383,103	7,368,789	7,350,073	7,281,349	7,250,636
Sam Rayburn Construction Fund												
Beginning Balance	311,846,410	303,091,660	297,842,554	294,374,573	285,039,357	263,157,746	256,503,049	240,874,143	230,117,868	227,631,221	209,702,036	194,826,115
Investment Gain/(Loss)	563,820	671,736	416,473	(446,751)	221,841	(169,960)	(71,736)	770,703	658,362	94,846	87,376	81,178
Close Out Cost of Issuance Account	-	-	-	-	-	55,578	2	-	-	-	-	-
Miscellaneous Revenue / Cash Receipts	19,837	19,837	-	19,479	-	3,000,000	3,000,000	1,500,000	-	-	-	-
Salaries/Wages	(55,893)	(55,112)	(56,348)	(55,944)	(57,463)	(60,508)	(82,730)	(58,002)	(58,327)	(62,899)	(62,899)	(94,349)
IT Expenditures	(1,734)	-	-	(21,935)	(234,369)	(408,411)	(2,853)	-	-	-	-	-
Maintenance Expenditures	(35,512)	(360,914)	(136,328)	(22,317)	(10,303)	(79,275)	(3,385)	-	(454)	-	-	-
Project Delivery Expenditures	(9,108,849)	(4,778,247)	(3,641,763)	(8,783,502)	(20,947,547)	(5,874,774)	(18,372,202)	(12,150,284)	(3,075,108)	(17,829,252)	(14,768,518)	(21,429,116)
Other	(116,583)	(746,406)	(37,486)	(24,246)	(853,770)	(18,348)	(96,000)	(818,691)	(11,120)	(131,880)	(131,880)	(131,880)
Total Expenditures	(9,318,571)	(5,940,679)	(3,884,453)	(8,907,944)	(22,103,452)	(6,541,315)	(18,557,170)	(13,026,978)	(3,145,009)	(18,024,031)	(14,963,297)	(21,655,345)
Projected Ending Balance	303,091,660	297,842,554	294,374,573	285,039,357	263,157,746	256,503,049	240,874,143	230,117,868	227,631,221	209,702,036	194,826,115	173,251,947

North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010
as of
October 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast	Forecast
90 Construction Fund												
Beginning Balance	9,502,612	9,493,612	9,560,549	9,560,549	9,560,700	4,961,057	4,961,231	4,961,443	4,961,731	4,962,438	4,964,506	4,966,575
Investment Gain/(Loss)	(9,000)	66,938	150	209	148	174	211	288	708	2,068	2,069	2,069
TXDOT Loan Repayment	-	-	-	(4,600,000)	-	-	-	-	-	-	-	-
Total Expenditures	-	-	-	(4,600,000)	-	-	-	-	-	-	-	-
Projected Ending Balance	9,493,612	9,560,549	9,560,700	4,960,908	4,961,057	4,961,231	4,961,443	4,961,731	4,962,438	4,964,506	4,966,575	4,968,644
Total Construction Funds												
Beginning Balance	624,133,052	607,923,986	589,211,562	571,887,559	544,646,864	513,331,583	493,042,517	470,815,582	450,724,661	437,069,019	408,432,902	380,591,835
Investment Gain/(Loss)	1,298,487	596,961	674,389	(546,409)	545,320	(181,671)	212,648	768,139	960,157	182,112	170,180	158,580
Close Out Cost of Issuance Account	-	-	-	-	-	55,578	2	-	-	-	-	-
Miscellaneous Revenue / Cash Receipts	500	19,837	-	19,479	-	-	3,000,000	1,500,000	-	-	-	-
Salaries/Wages	(111,866)	(110,238)	(112,672)	(112,258)	(115,181)	(121,361)	(165,650)	(116,149)	(116,762)	(124,965)	(124,965)	(187,448)
IT Expenditures	(9,042)	(3,019)	(22,632)	(22,538)	(235,543)	(410,165)	(3,997)	(2,343)	(1,741)	(2,250)	(2,250)	(2,250)
Maintenance Expenditures	(50,621)	(395,436)	(234,416)	(36,226)	(11,618)	(137,598)	(56,962)	-	(142,169)	-	-	-
Project Delivery Expenditures	(17,110,835)	(18,005,093)	(17,574,950)	(21,781,525)	(30,363,807)	(19,209,615)	(24,803,883)	(21,152,161)	(14,017,641)	(28,438,972)	(27,631,989)	(38,426,506)
TXDOT Loan Repayment	-	-	-	(4,600,000)	-	-	-	-	-	-	-	-
Other	(225,678)	(815,446)	(53,723)	(161,218)	(1,134,452)	(284,233)	(409,093)	(1,088,407)	(337,487)	(252,042)	(252,042)	(252,042)
Total Expenditures	(17,508,042)	(19,329,232)	(17,988,392)	(26,713,765)	(31,860,601)	(20,162,973)	(25,439,585)	(22,359,060)	(14,615,799)	(28,818,230)	(28,011,246)	(38,868,246)
Projected Ending Balance	607,923,986	589,211,562	571,887,559	544,646,864	513,331,583	493,042,517	470,815,582	450,724,661	437,069,019	408,432,902	380,591,835	341,882,169
Feasibility Study Fund^(a)												
Beginning Balance	(2,693,216)	109,031	990,826	(3,377,428)	(223,839)	(540,244)	(3,326,570)	(330,086)	(1,198,539)	(1,081,766)	(11,666,779)	(20,342,892)
Investment Gain/(Loss)	402,774	425,189	360,875	8,695,625	2,403,340	3,467,215	10,797,727	7,462,474	6,508,047	747,046	744,321	822,034
Reimbursements	5,093,047	5,578,173	5,452,158	(135,844)	(138,987)	(150,366)	(204,125)	(142,892)	(143,460)	(144,789)	(144,789)	(217,184)
Transfers from CIF ⁽²⁾	(150,468)	(133,004)	(134,938)	(135,844)	(138,987)	(150,366)	(204,125)	(142,892)	(143,460)	(144,789)	(144,789)	(217,184)
Salaries/Wages	(449,278)	(416,792)	(224,043)	(50,449)	(373,024)	(561,983)	(160,274)	(113,840)	(49,631)	(174,410)	(130,159)	(106,108)
Trinity Parkway	(10,352)	(53,957)	(126,972)	(60,928)	(19,968,74)	(103,668)	(51,093)	(42,420)	(12,912)	(111,339)	(153,192)	(137,192)
SH 170	-	-	-	-	-	-	-	-	-	-	-	-
SH 190	(58,249)	-	(89,942)	(183,762)	(55,072,21)	(72,031)	(285,682)	(248,339)	(104,309)	(112,024)	(111,813)	(162,455)
SH 360	(149,518)	(408)	(42,459)	(19,427)	(12,073,72)	(6,158)	(42,715)	(7,146)	(881,159)	(1,950)	(1,893)	(1,950)
DNT 4A	(105,438)	(99,215)	(178,833)	(90,783)	(44,221,85)	(188,643)	(215,907)	(102,903)	(98,784)	(162,535)	(162,535)	(157,145)
DNT 4B/5A	(82,085)	(9,204)	(16,549)	(14,023)	(33,606,03)	(238,366)	(9,147)	(47,256)	(23,242)	(40,000)	(40,000)	(40,000)
Other	(1,005,389)	(712,581)	(813,735)	(555,217)	(676,954)	(1,321,215)	(968,943)	(704,797)	(1,313,497)	(747,046)	(744,321)	(822,034)
Total NTTA System Expenditures	(2,693,216)	109,031	990,826	(3,377,428)	(223,839)	(540,244)	(3,326,570)	(330,086)	(1,198,539)	(1,081,766)	(11,666,779)	(20,342,892)
Transfer from CIF for Special Projects System ⁽⁴⁾	-	-	-	-	24,557,383	4,629,327	8,165,176	6,155,008	24,082,245	6,303,293	7,356,284	18,507,567
SWP/C ⁽⁵⁾	(960,968)	(2,962,535)	(5,915,092)	(317,024)	(1,765,236)	(4,039,951)	(7,481,618)	(7,490,051)	(5,331,488)	(10,585,014)	(8,676,113)	(9,429,855)
PGBT Western Extension ⁽⁵⁾	(727,217)	(1,446,452)	(3,452,460)	(4,669,794)	(24,836,939)	(5,521,702)	(7,515,857)	(6,291,086)	(23,828,534)	(6,303,293)	(7,356,284)	(18,507,567)
Total Special Project System Expenditures	(1,688,185)	(4,408,987)	(9,367,552)	(4,986,818)	(28,600,176)	(9,561,653)	(14,997,475)	(13,781,137)	(29,160,022)	(16,888,306)	(16,032,396)	(27,937,422)
Ending Balance	109,031	990,826	(3,377,428)	(223,839)	(540,244)	(3,326,570)	(330,086)	(1,198,539)	(1,081,766)	(11,666,779)	(20,342,892)	(29,772,747)

North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010
as of

October 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast	Forecast
Reserve Maintenance Fund												
Beginning Balance	49,700,999	49,007,693	48,045,625	46,682,376	45,342,528	44,684,085	41,656,984	40,722,564	39,082,750	38,487,372	36,759,134	35,140,307
Investment Gain/(Loss)	25,651	24,674	22,297	24,552	23,015	23,055	21,969	16,316	13,049	16,036	15,316	14,642
Transfer From Revenue Fund	-	-	-	-	-	-	-	178,583	-	-	-	-
Miscellaneous Revenue / Cash Receipts	(170,432)	(182,779)	(176,399)	(180,766)	(177,030)	(180,804)	(248,402)	(180,079)	(184,927)	(165,860)	(165,860)	(248,790)
Salaries/Wages	(283,059)	(318,543)	(34,909)	(93,458)	(22,510)	(19,024)	(104,778)	(81,744)	(27,949)	(44,690)	(37,190)	(180,932)
IT Expenditures	(285,465)	(484,326)	(1,174,239)	(1,081,716)	(479,303)	(2,629,570)	(746,008)	(1,521,387)	(395,550)	(1,516,067)	(1,413,435)	(1,375,009)
Maintenance Expenditures	-	-	-	-	-	-	-	-	-	-	-	-
Project Delivery Expenditures	-	-	-	-	-	-	-	-	-	-	-	-
Other	(1,094)	(1,094)	-	(8,460)	(2,614)	(20,758)	(57,201)	(51,503)	-	(17,658)	-	(17,658)
Total Expenditures	(718,956)	(986,742)	(1,385,547)	(1,364,400)	(881,458)	(2,850,156)	(1,156,390)	(1,834,713)	(608,427)	(1,744,275)	(1,634,143)	(1,822,389)
Projected Ending Balance	49,007,693	48,045,625	46,682,376	45,342,528	44,684,085	41,656,984	40,722,564	39,082,750	38,487,372	36,759,134	35,140,307	33,332,561
Capital Improvement Fund												
Beginning Balance	(829,211)	32,543,571	25,253,065	27,811,946	31,644,950	399,549,401	198,971,903	194,479,462	186,928,659	164,234,247	162,954,664	149,434,308
Investment Gain/(Loss)	-	850	621	665	16,675	20,285	12,202	12,372	12,335	68,431	67,898	62,264
Miscellaneous Revenue / Cash Receipts	53,026	15,000	31,000	8,000	38,000	-	23,000	8,000	8,000	-	-	-
Transfer From Revenue Fund	26,976,798	580,951	-	-	-	-	-	-	-	-	-	-
Bond Proceeds (4)	-	-	-	-	399,295,000	(141,750)	-	-	-	-	-	-
Bond Issuance Costs	-	-	-	-	(3,824,636)	(200,000,000)	-	-	-	-	-	-
Upfront PG&T WE Payment	-	-	-	-	-	10,000,000	20,000,000	10,000,000	10,000,000	10,000,000	-	-
CP Proceeds (1)	13,000,000	-	11,000,000	15,000,000	-	-	-	-	-	-	-	-
Paydown of CP	-	-	-	-	-	-	-	-	-	-	-	-
Transfer to FSF	(5,093,047)	(5,578,173)	(5,452,158)	(8,695,625)	(2,403,340)	(3,467,215)	(10,797,727)	(7,462,474)	(6,508,047)	(747,046)	(744,321)	(822,034)
Transfer to FSF for Special Project System (4)(5)	-	-	-	-	(24,557,383)	(4,629,327)	(8,165,176)	(6,155,008)	(24,082,245)	(6,303,293)	(7,356,284)	(18,507,567)
Salaries/Wages	(178,915)	(184,917)	(186,340)	(192,139)	(193,028)	(200,916)	(270,267)	(198,593)	(202,109)	(188,170)	(188,170)	(282,254)
IT Expenditures	(653,525)	(1,818,110)	(1,566,384)	(1,551,325)	(204,180)	(853,927)	(4,805,632)	(2,932,349)	(1,376,847)	(1,773,962)	(1,996,386)	(3,151,998)
Maintenance Expenditures	(134,806)	(44,132)	(93,904)	(35,838)	-	(207,845)	(47,716)	(97,018)	(23,000)	(609,171)	(609,171)	(651,984)
Project Delivery Expenditures	(497,635)	(201,450)	(685,903)	(261,991)	(82,002)	(297,710)	(390,717)	(399,359)	(309,268)	(1,611,043)	(2,578,584)	(4,874,358)
Other	(99,113)	(60,524)	(488,051)	(438,744)	(180,654)	(799,095)	(50,410)	(326,374)	(213,230)	(115,329)	(115,329)	(115,329)
CIF Subordinate Debt (3)	-	-	-	-	-	-	-	-	-	-	-	-
ISTEA Payment	-	-	-	-	-	-	-	-	-	-	-	(8,250,000)
Total Expenditures	(1,563,994)	(2,309,134)	(3,020,581)	(2,480,037)	(659,864)	(2,359,492)	(5,564,741)	(3,953,694)	(2,124,454)	(4,297,675)	(5,487,650)	(17,325,923)
Projected Ending Balance	32,543,571	25,253,065	27,811,946	31,644,950	399,549,401	198,971,903	194,479,462	186,928,659	164,234,247	162,954,664	149,434,308	149,504,421

(1) Prior months are updated to the actual amount issued, current and future months are estimates based on forecasted cash flows

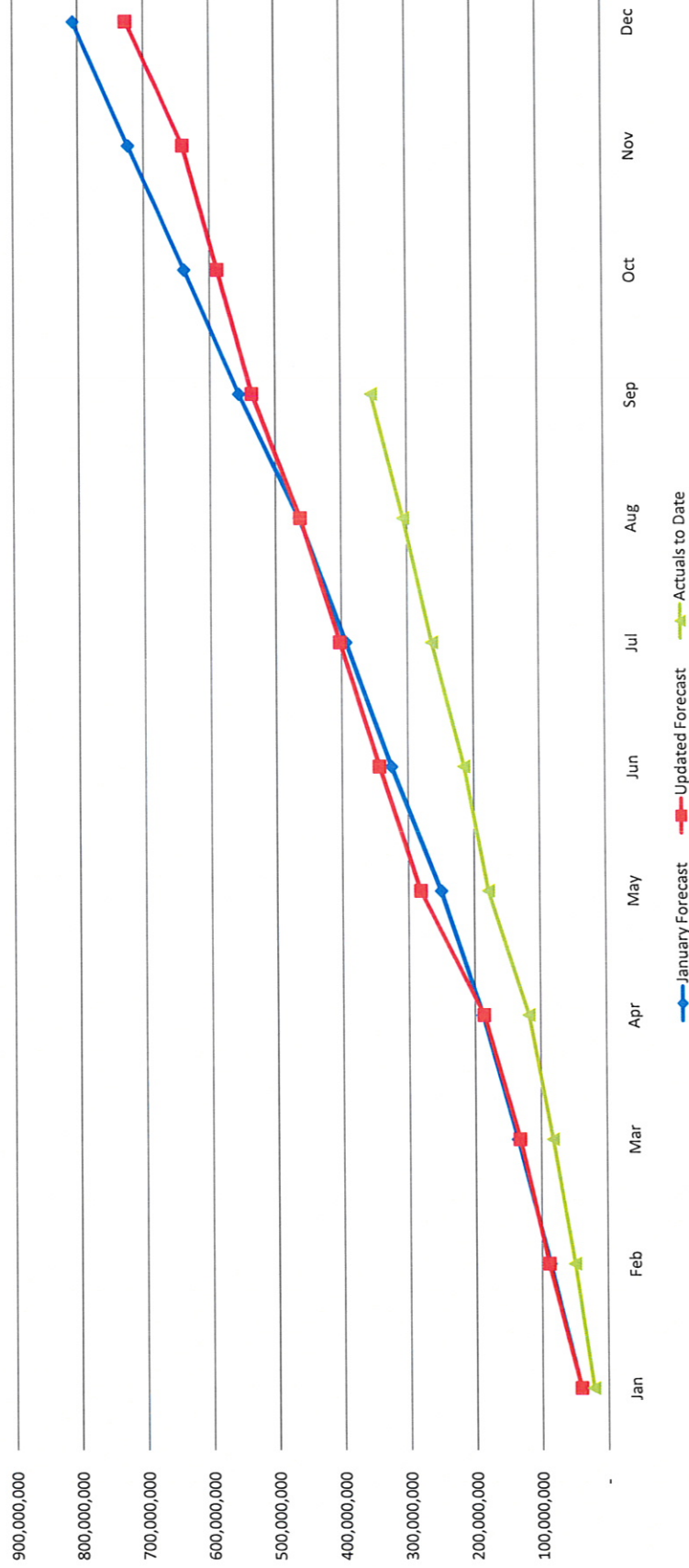
(2) The Feasibility Study Fund is a revolving account and is reimbursed when necessary by the Capital Improvement Fund

(3) The first CIF Subordinate Debt payment is scheduled for February 2011.

(4) Approximately \$400 million in CIF Subordinate Debt was issued to finance a portion of construction on PG&T WE (formerly SH161) and SWP/CTP. These construction funds are currently being held in the CIF and are reserved for the PG&T WE and SWP/CTP Projects.

(5) The Authority is in the process of designating certain projects to be a part of a separate system, which will be known as the "Special Projects System". These projects will have their own fund and will be governed by a separate Trust Agreement. These changes will be reflected later in 2010.

Cash Flow Cumulative Forecasts to Actuals



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