



NORTH TEXAS TOLLWAY AUTHORITY

MONTHLY FINANCIAL REPORT

FOR THE MONTH ENDED
JULY 31, 2010

Prepared by
Finance Department

NORTH TEXAS TOLLWAY AUTHORITY

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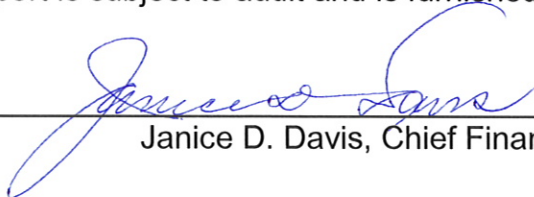
Paul N. Wageman, Chairman
Victor Vandergriff, Vice Chairman
Kenneth Barr, Director
Robert E. Day, Director
David R. Denison, Director
Bill Moore, Director
Michael Nowels, Director
Robert K. Shepard, Director
Alan E. Sims, Director

Allen Clemson, Executive Director
Janice D. Davis, Chief Financial Officer


MONTHLY FINANCIAL REPORT

July 31, 2010

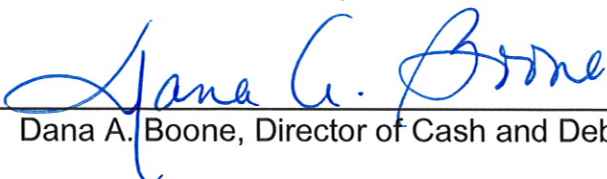
This report is subject to audit and is furnished as general information only.



Janice D. Davis, Chief Financial Officer



E. Ray Zies, Controller



Dana A. Boone, Director of Cash and Debt Management

NORTH TEXAS TOLLWAY AUTHORITY

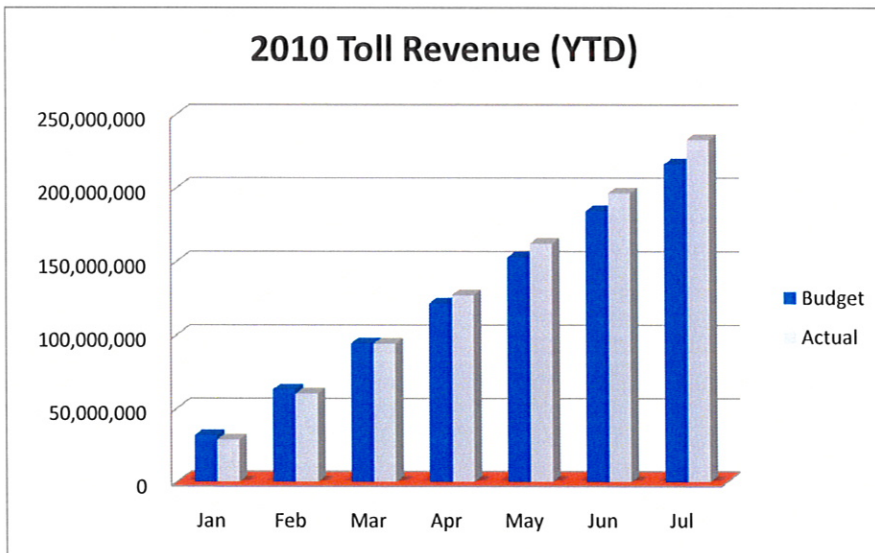
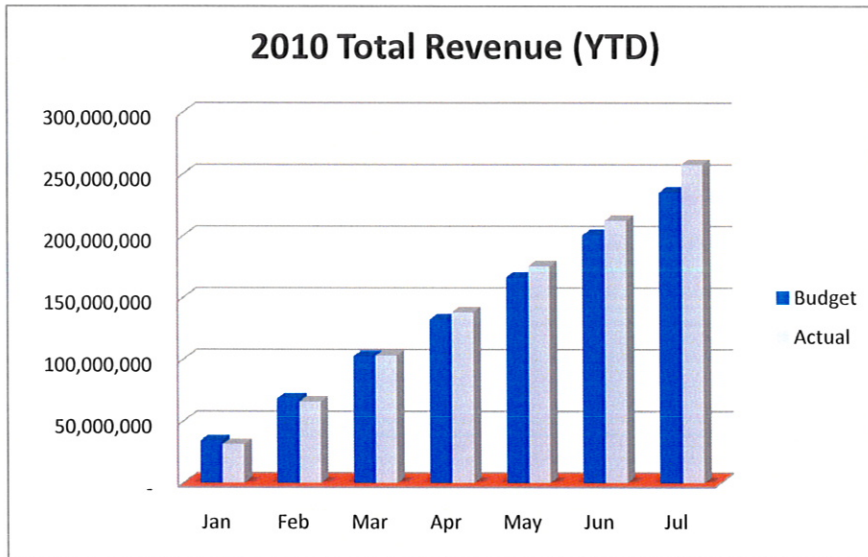
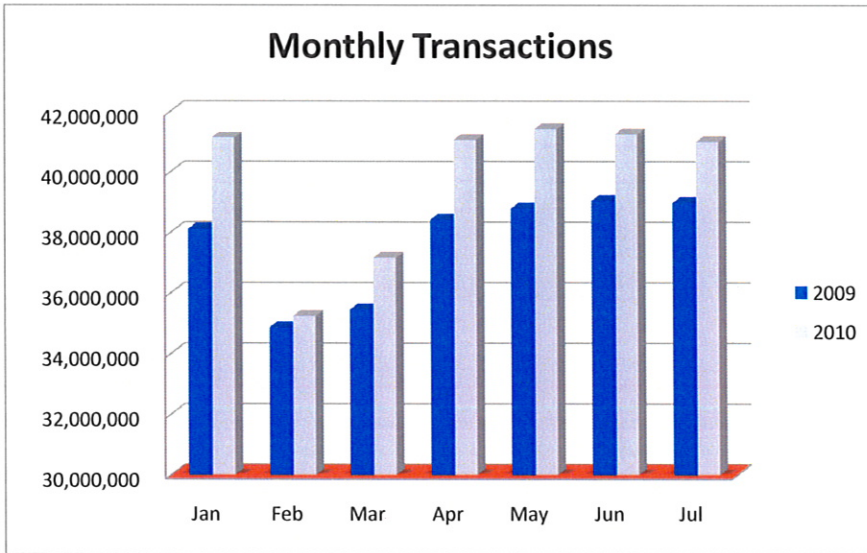
July 31, 2010

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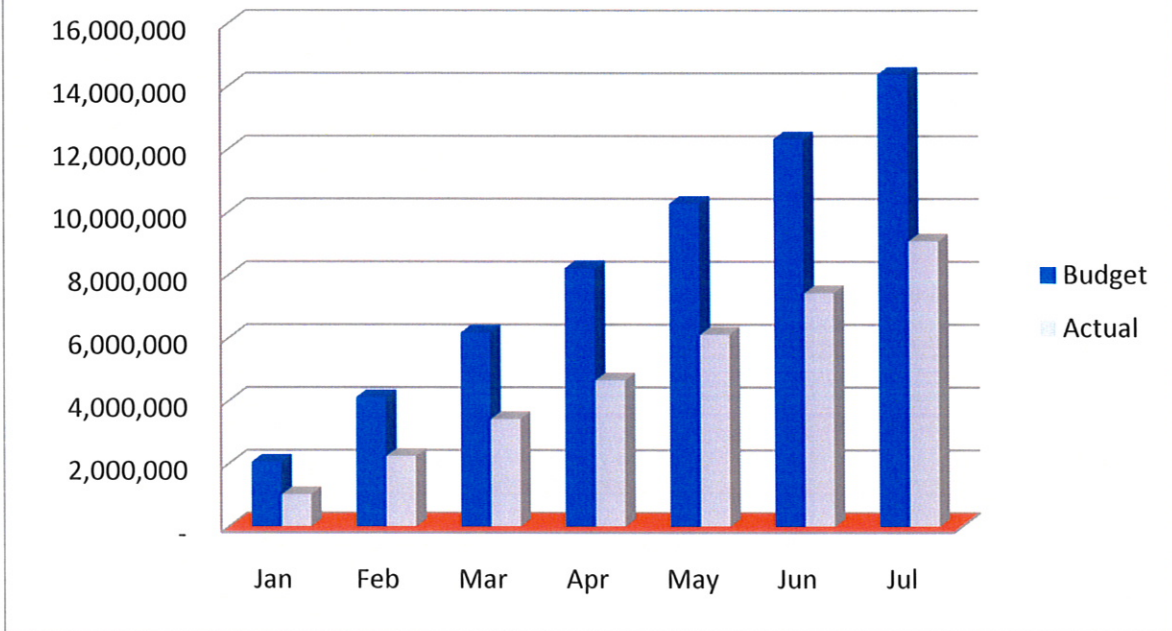
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July 2010 At A Glance

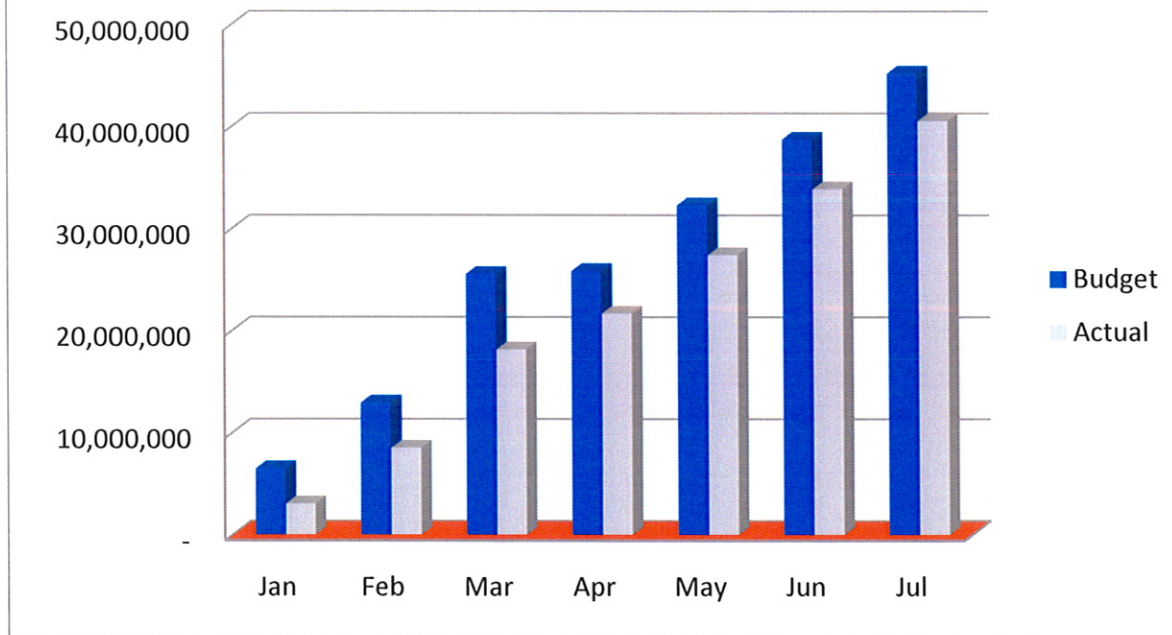


July 2010 At A Glance

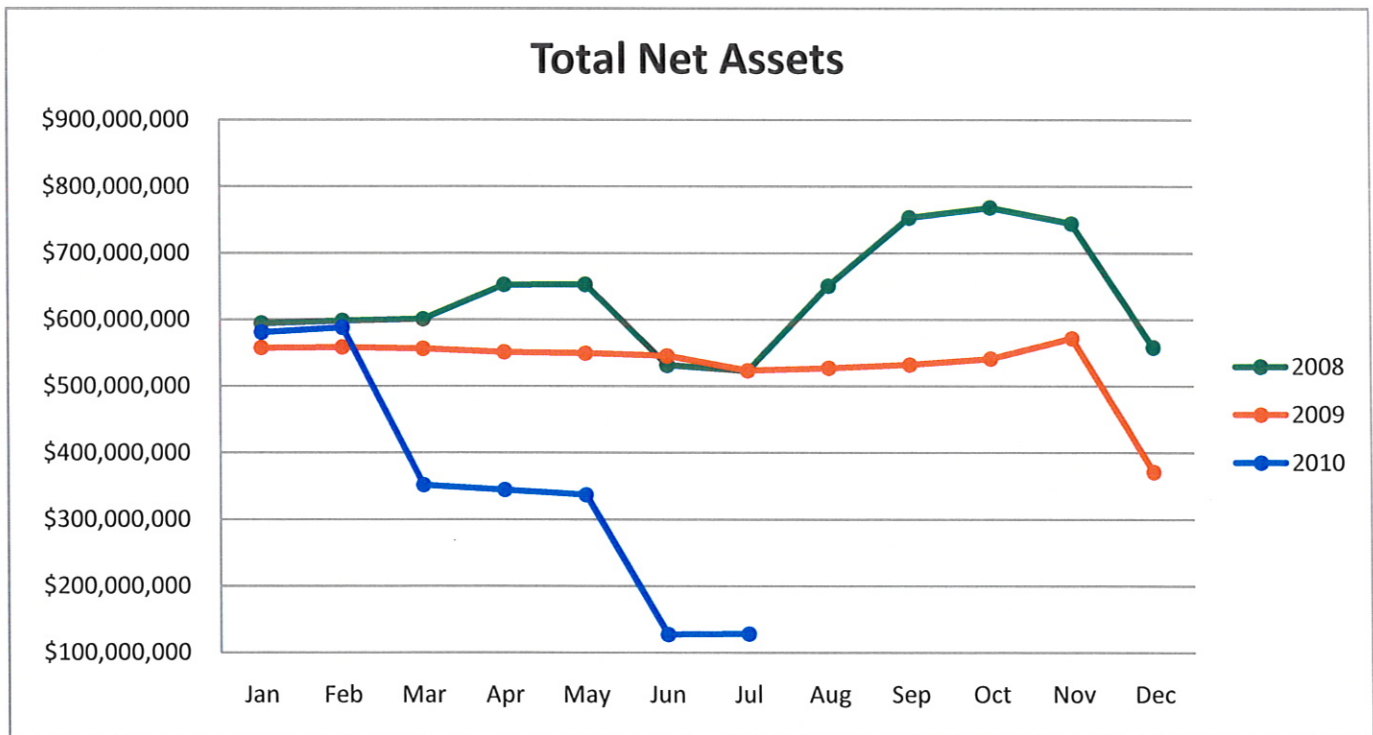
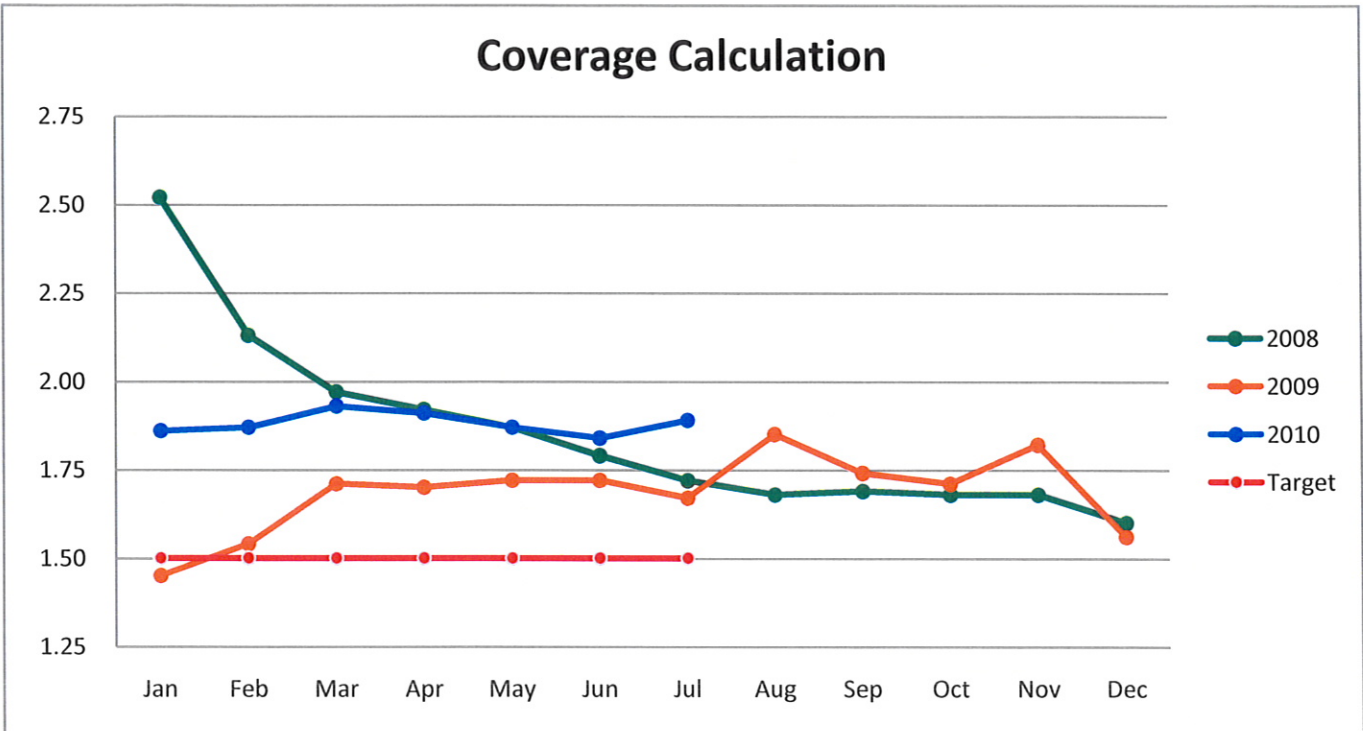
2010 Administrative Services



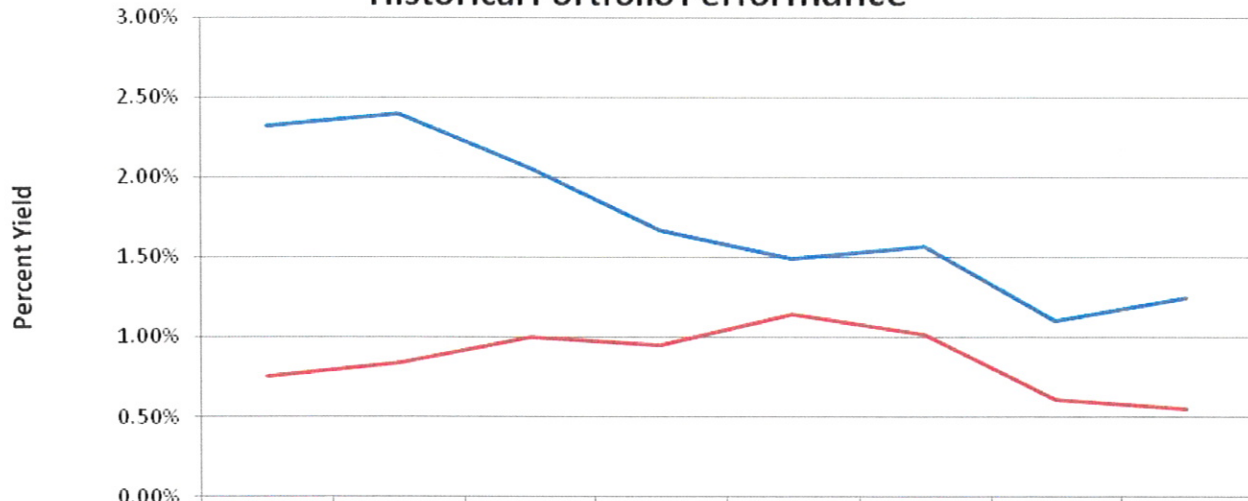
2010 Operational Services



July 2010 At A Glance



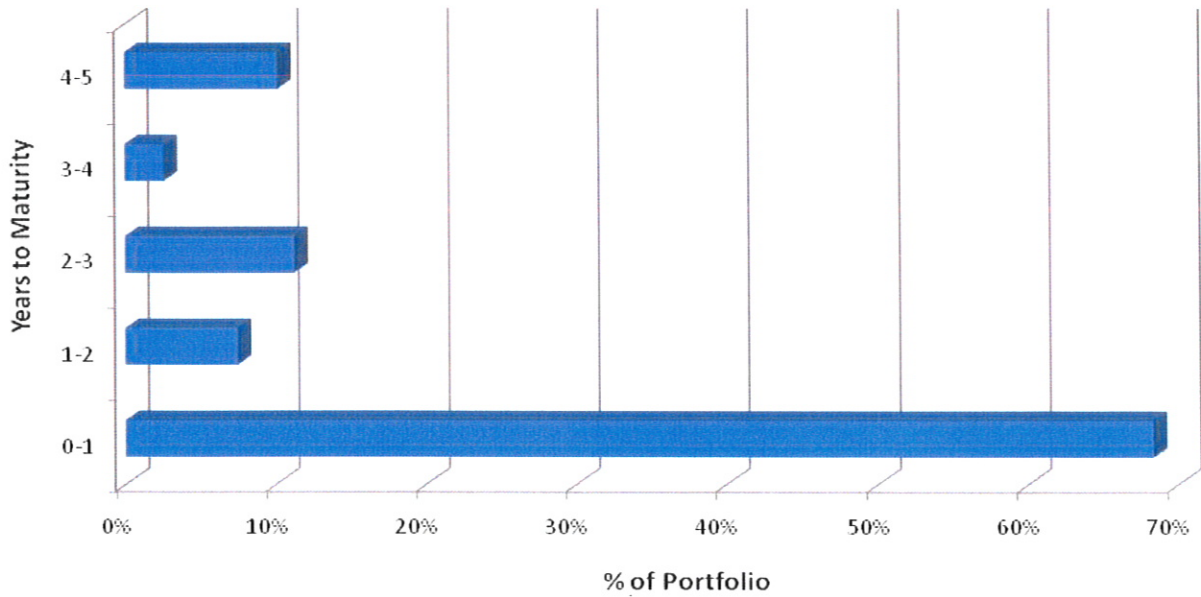
Historical Portfolio Performance



	4thQtr 08	1stQtr 09	2ndQtr 09	3rdQtr 09	4thQtr 09	1stQtr 10	2ndQtr 10	Jul 10
Portfolio Yield	2.3165%	2.3940%	2.0562%	1.6719%	1.4878%	1.5672%	1.1001%	1.2425%
Benchmark	0.7524%	0.8434%	1.0010%	0.9500%	1.1400%	1.0200%	0.6100%	0.5500%

Portfolio Maturity Schedule

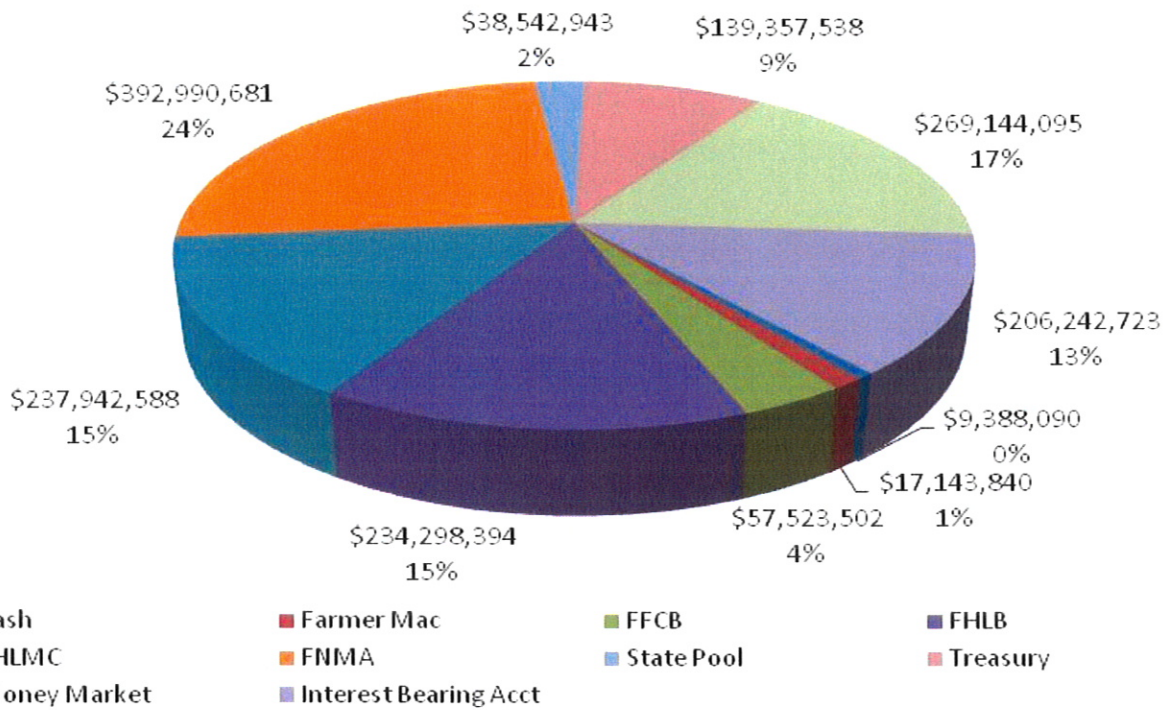
a/o 7/31/10



Portfolio Composition

\$1,602,574,392

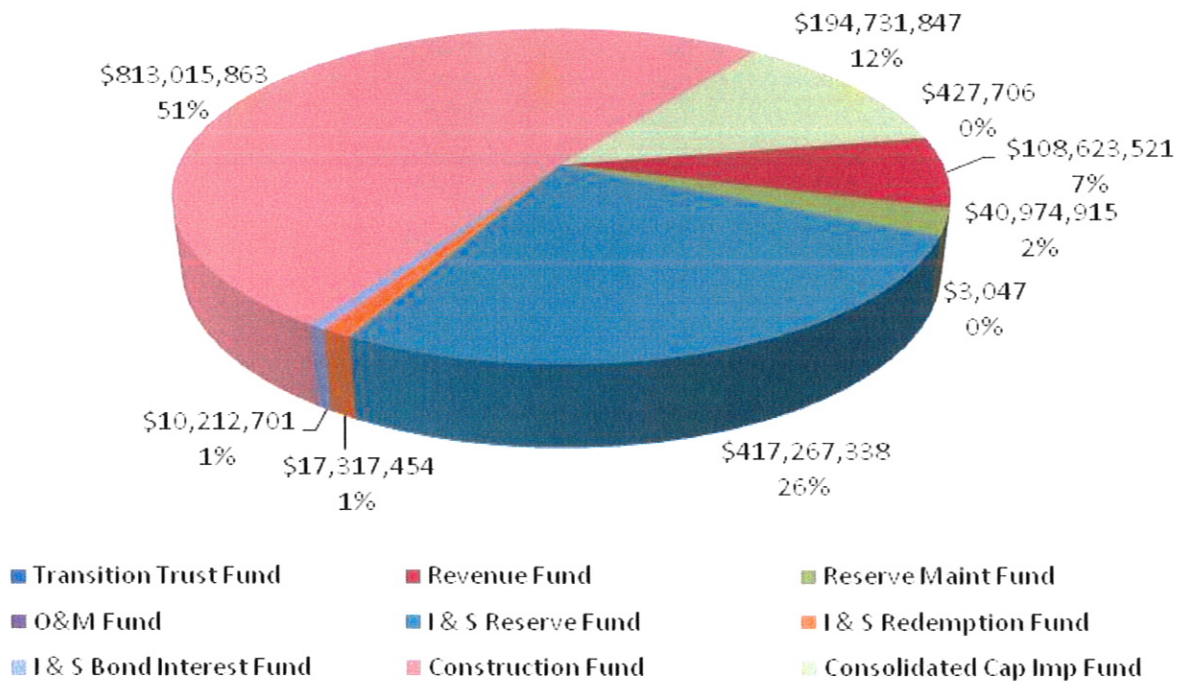
a/o 7/31/10



Portfolio Composition

by Fund

a/o 7/31/10



NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF NET ASSETS
July 31, 2010
(Unaudited)

<u>ASSETS</u>	Totals	Interfund eliminations/ reclassifications	Construction & Property Fund	Revenue Fund
Current Assets:				
Cash	\$ 20,484,234	-	-	4,232,465
Investments, at amortized cost	186,310,330	-	-	108,623,521
Accrued interest receivable on investments	47,615	-	-	24,628
Interfund receivables	-	(446,759,842)	-	-
Interproject/agency receivables	388,395	-	-	388,395
Accounts receivable (net of allowance for uncollectibles)	47,283,914	-	-	29,851,260
Inventory at average cost	1,942,051	-	-	-
Prepaid expenses	-	-	-	-
Total current unrestricted assets	256,456,540	(446,759,842)	-	143,120,270
Restricted assets:				
Restricted for construction:				
Cash	2,402,045	-	2,402,045	-
Investments, at amortized cost	626,388,861	(344,650,002)	813,015,863	-
Accrued interest receivable on investments	2,284,090	-	2,284,090	-
Accounts receivable	1,399,537	-	1,399,537	-
Restricted for debt service:				
Cash	-	-	-	-
Investments, at amortized cost	613,340,921	168,543,428	-	-
Accrued interest receivable on investments	1,497,268	-	-	-
Accounts receivable	-	-	-	-
Restricted for pension benefits and other purposes:				
Cash	(2,312)	-	-	-
Investments, at amortized cost	427,706	-	-	-
Accrued interest receivable on investments	25	-	-	-
Accounts receivable	-	-	-	-
Total current restricted assets	1,247,738,140	(176,106,574)	819,101,535	-
Total current assets	1,504,194,679	(622,866,416)	819,101,535	143,120,270
Noncurrent Assets:				
Investments, at amortized cost for unrestricted assets	-	-	-	-
Investments, at amortized cost restricted for construction	-	-	-	-
Investments, at amortized cost restricted for debt service	176,106,574	176,106,574	-	-
Deferred improvement cost	-	-	-	-
Deferred financing cost	88,819,136	-	80,979,967	-
Deferred feasibility study cost	216,778,528	-	-	-
Deferred amount on refunding	-	(38,569,493)	38,569,493	-
Capitalized cost (net of accumulated depreciation)	5,975,223,911	(24,762,662)	6,003,200,927	-
Total noncurrent assets	6,456,928,149	112,774,420	6,122,750,387	-
TOTAL ASSETS	7,961,122,828	(510,091,996)	6,941,851,922	143,120,270
<u>LIABILITIES</u>				
Current liabilities:				
Accounts payable	637,644	-	-	-
Retained from contractors	4,141,129	-	-	-
Employees' income taxes, payroll taxes, and retirement contributions withheld	433,582	-	-	-
Accrued payroll	2,222,863	-	-	-
Interfund payables	-	(446,759,842)	36,376,527	108,139,632
Interproject/agency payables	(54,010)	-	-	(54,010)
Interagency payable	3,222,273	-	-	3,063,569
Recurring accrued liabilities	12,080,704	-	8,602,100	-
Deferred income	30,164,637	-	-	30,164,637
Toll tag deposits	834,694	-	-	834,694
Total current unrestricted liabilities	53,683,516	(446,759,842)	44,978,627	142,148,522
Payable from Restricted Assets:				
Construction related payables:				
Accounts payable	7,203	-	7,203	-
Retained from contractors	10,681,759	-	10,681,759	-
Deferred grant income (Toll Equity Grant)	51,776,836	-	51,776,836	-
Debt service related payables:				
Accrued interest payable on debt	37,980,958	-	-	-
Accrued interest payable on ISTEAL loan	3,552,927	-	3,552,927	-
Accrued arbitrage rebate payable	15,766	-	15,766	-
Commercial paper notes payable	74,200,000	-	-	-
Revenue Bonds payable, current portion	29,685,000	-	29,685,000	-
Transition trust related payables:				
Accounts payable	1,490	-	-	-
Recurring accrued liabilities	-	-	-	-
Total current liabilities payable from restricted assets	207,901,939	-	95,719,491	-
Noncurrent liabilities:				
Texas Department of Transportation loan payable	-	-	-	-
Texas Department of Transportation - ISTEAL loan payable	145,016,601	-	145,016,601	-
Dallas North Tollway Authority revenue bonds payable, net	7,420,619,768	(63,332,154)	7,083,951,922	-
OPEB and workers comp. liabilities	5,618,914	-	-	-
Total noncurrent liabilities	7,571,255,283	(63,332,154)	7,228,968,523	-
TOTAL LIABILITIES	7,832,840,738	(510,091,996)	7,369,666,641	142,148,522
<u>NET ASSETS</u>				
Invested in capital assets, net of related debt	(877,653,164)	(391,171,779)	(427,814,719)	-
Restricted:				
Restricted for construction	-	-	-	-
Restricted for debt service	959,447,313	347,831,860	-	971,748
Restricted for operations and maintenance	-	-	-	-
Held in trust for pension benefits and other purposes	423,927	-	-	-
Unrestricted:				
Unrestricted	46,064,014	46,064,014	-	-
Reserved for operations, maintenance, and retiree health benefits	-	(43,074,710)	-	-
Reserved for capital improvements	-	23,026,575	-	-
Reserved for bond redemption	-	17,324,040	-	-
TOTAL NET ASSETS	\$ 128,282,090	-	(427,814,719)	971,748

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Fund		
				Bond Interest	Reserve Account	Redemption Account
17,079,849	(252,351)	(575,730)	-	-	-	-
3,047	40,974,915	36,708,847	-	-	-	-
-	21,247	1,740	-	-	-	-
-	63,622	234,876,807	-	201,816,118	10,003,294	-
-	-	-	-	-	-	-
2,420	-	17,430,235	-	-	-	-
1,942,051	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>19,027,367</u>	<u>40,807,433</u>	<u>288,441,899</u>	-	<u>201,816,118</u>	<u>10,003,294</u>	-
-	-	-	-	-	-	-
-	-	158,023,000	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	10,212,701	417,267,338	17,317,454
-	-	-	-	126	1,496,271	871
-	-	-	-	-	-	-
-	-	-	(2,312)	-	-	-
-	-	-	427,706	-	-	-
-	-	-	25	-	-	-
-	-	-	-	-	-	-
-	-	<u>158,023,000</u>	<u>425,418</u>	<u>10,212,827</u>	<u>418,763,609</u>	<u>17,318,325</u>
<u>19,027,367</u>	<u>40,807,433</u>	<u>446,464,899</u>	<u>425,418</u>	<u>212,028,945</u>	<u>428,766,903</u>	<u>17,318,325</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	7,839,169	-	-	-	-
-	-	216,778,528	-	-	-	-
-	-	-	-	-	-	-
-	-	(3,214,355)	-	-	-	-
-	-	221,403,342	-	-	-	-
-	-	-	-	-	-	-
<u>19,027,367</u>	<u>40,807,433</u>	<u>667,868,240</u>	<u>425,418</u>	<u>212,028,945</u>	<u>428,766,903</u>	<u>17,318,325</u>
95,586	31,997	510,061	-	-	-	-
-	251,402	3,889,727	-	-	-	-
433,582	-	-	-	-	-	-
2,222,863	-	-	-	-	-	-
4,669,335	-	262,931,982	-	-	-	34,642,365
-	-	-	-	-	-	-
-	-	158,704	-	-	-	-
3,434,312	2,100	42,192	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>10,855,678</u>	<u>285,499</u>	<u>267,532,667</u>	-	-	-	<u>34,642,365</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	78,815	-	37,902,143	-	-
-	-	-	-	-	-	-
-	-	74,200,000	-	-	-	-
-	-	-	-	-	-	-
-	-	-	1,490	-	-	-
-	-	<u>74,278,815</u>	<u>1,490</u>	<u>37,902,143</u>	-	-
-	-	-	-	-	-	-
-	-	400,000,000	-	-	-	-
5,618,914	-	-	-	-	-	-
5,618,914	-	400,000,000	-	-	-	-
<u>16,474,591</u>	<u>285,499</u>	<u>741,811,481</u>	<u>1,490</u>	<u>37,902,143</u>	-	<u>34,642,365</u>
-	-	(58,666,666)	-	-	-	-
-	-	-	-	-	-	-
-	-	7,750,000	-	174,126,802	428,766,903	-
-	-	-	423,928	-	-	-
-	-	-	-	-	-	-
2,552,776	40,521,934	-	-	-	-	-
-	-	(23,026,575)	-	-	-	-
<u>2,552,776</u>	<u>40,521,934</u>	<u>(73,943,241)</u>	<u>423,928</u>	<u>174,126,802</u>	<u>428,766,903</u>	<u>(17,324,040)</u>
						<u>(17,324,040)</u>

NORTH TEXAS TOLLWAY AUTHORITY
 Consolidated Schedule for Capital Improvement Fund
 July 31, 2010
 (Unaudited)

	<u>Consolidated Capital Improvement Fund</u>	<u>Capital Improvement Fund</u>	<u>Feasibility Study Fund</u>
ASSETS			
Current Assets:			
Cash	\$ (575,730)	24,311,740	(24,887,470)
Investments, at amortized cost	36,708,847	36,708,847	-
Accrued interest receivable on investments	1,740	1,740	-
Interfund receivables	234,876,807	234,876,807	-
Interproject/agency receivables	-	-	-
Accounts receivable (net of allowance for uncollectibles)	17,430,235	1,527,640	15,902,595
Inventory at average cost	-	-	-
Prepaid expenses	-	-	-
Total current unrestricted assets	288,441,899	297,426,774	(8,984,875)
Restricted assets:			
Restricted for construction:			
Cash	-	-	-
Investments, at amortized cost	158,023,000	158,023,000	-
Accrued interest receivable on investments	-	-	-
Total current restricted assets	158,023,000	158,023,000	-
Total current assets	446,464,899	455,449,774	(8,984,875)
Noncurrent Assets:			
Investments, at amortized cost for unrestricted assets	-	-	-
Investments, at amortized cost restricted for construction	-	-	-
Investments, at amortized cost restricted for debt service	-	-	-
Deferred improvement cost	-	-	-
Deferred financing cost	7,839,169	7,839,169	-
Deferred feasibility study cost	216,778,528	-	216,778,528
Deferred amount on refunding	-	-	-
Capitalized cost (net of accumulated depreciation)	(3,214,355)	(3,214,355)	-
Total noncurrent assets	221,403,342	4,624,814	216,778,528
TOTAL ASSETS	667,868,240	460,074,587	207,793,653
LIABILITIES			
Current liabilities:			
Accounts payable	510,061	372,251	137,810
Retained from contractors	3,889,727	499,051	3,390,677
Employees' income taxes, payroll taxes, and retirement contributions withheld	-	-	-
Accrued payroll	-	-	-
Interfund payables	262,931,982	-	262,931,982
Interproject/agency payables	-	-	-
Interagency payable	158,704	160,534	(1,830)
Recurring accrued liabilities	42,192	40,512	1,680
Deferred income	-	-	-
Toll tag deposits	-	-	-
Total current unrestricted liabilities	267,532,667	1,072,348	266,460,319
Payable from Restricted Assets:			
Construction related payables:			
Accounts payable	-	-	-
Retained from contractors	-	-	-
Deferred grant income (Toll Equity Grant)	-	-	-
Debt service related payables:			
Accrued interest payable on debt	78,815	78,815	-
Accrued interest payable on ISTEAL loan	-	-	-
Accrued arbitrage rebate payable	-	-	-
Commercial paper notes payable	74,200,000	74,200,000	-
Revenue Bonds payable, current portion	-	-	-
Transition trust related payables:			
Accounts payable	-	-	-
Recurring accrued liabilities	-	-	-
Total current liabilities payable from restricted assets	74,278,815	74,278,815	-
Noncurrent liabilities:			
Texas Department of Transportation loan payable	-	-	-
Texas Department of Transportation - ISTEAL loan payable	-	-	-
Dallas North Tollway Authority revenue bonds payable, net OPEB and workers comp. liabilities	400,000,000	400,000,000	-
Total noncurrent liabilities	400,000,000	400,000,000	-
TOTAL LIABILITIES	741,811,481	475,351,162	266,460,319
NET ASSETS			
Invested in capital assets, net of related debt	(58,666,666)	-	(58,666,666)
Restricted:			
Restricted for construction	-	-	-
Restricted for debt service	7,750,000	7,750,000	-
Restricted for operations and maintenance	-	-	-
Held in trust for pension benefits and other purposes	-	-	-
Unrestricted:			
Unrestricted	-	-	-
Reserved for operations, maintenance, and retiree health benefits	-	-	-
Reserved for capital improvements	(23,026,575)	(23,026,575)	-
Reserved for bond redemption	-	-	-
TOTAL NET ASSETS	\$ (73,943,241)	(15,276,575)	(58,666,666)

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NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF CHANGES IN NET ASSETS
Year to Date July 31, 2010
(Unaudited)

	Totals	Construction & Property Fund	Revenue Fund
BEGINNING NET ASSETS January 1, 2010	\$ 370,671,733	(310,492,730)	(6,692,012)
Revenues:			
Toll Revenues	233,169,440	-	233,169,440
Interest Revenue	7,755,701		71,799
Other revenue	10,250,930	26,047	9,860,933
Total operating revenues	<u>251,176,071</u>	<u>26,047</u>	<u>243,102,173</u>
Operating Expenses:			
Administration	(9,060,172)	-	-
Operations	(40,604,567)	-	-
	<u>(49,664,739)</u>	<u>-</u>	<u>-</u>
Preservation of system assets:			
Reserve Maintenance Fund expenses	(5,951,781)	-	-
Capital Improvement Fund expenses	(7,490,509)	-	-
Total operating expenses before amortization and depreciation	<u>(13,442,290)</u>	<u>-</u>	<u>-</u>
Operating revenues before amortization and depreciation	188,069,042	26,047	243,102,173
Amortization and depreciation	<u>(2,538,848)</u>	<u>(2,538,848)</u>	<u>-</u>
Operating revenues	<u>185,530,194</u>	<u>(2,512,801)</u>	<u>243,102,173</u>
Nonoperating revenues (expenses):			
Interest earned on investments	5,802,245	5,802,151	-
Gain (Loss) on sale of investments	16,771	(71,172)	-
Net increase (decrease) in fair value of investments	9,601,388	6,847,856	-
Grant revenue	14,803,582	5,334,278	-
Government subsidy	9,699,113	-	-
Unallocated infrastructure depreciation - Sam Rayburn Tollway	(42,301,069)	(42,301,069)	-
Interest expense on revenue bonds	(187,753,345)	(94,731,317)	-
Interest accretion on 2008D Bonds	(23,416,907)	-	-
Bond discount/premium amortization	(597,886)	(687,431)	-
Bond issuance cost amortization	(2,149,932)	(2,020,556)	-
Interest on loan	(3,552,907)	(3,552,907)	-
Interest on short term notes (net of capitalized interest)	(63,985)	-	-
Deferred amount on refunding amortization	(3,988,336)	(3,988,336)	-
Other nonoperating costs	(5,346)	-	-
Net nonoperating revenues (expenses):	<u>(223,906,613)</u>	<u>(129,368,501)</u>	<u>-</u>
Net revenues	<u>(38,376,419)</u>	<u>(131,881,302)</u>	<u>243,102,173</u>
Revenue bonds retired	-	32,170,000	-
Sale of Revenue bonds			
SWAP Termination Payment	-	-	-
Transfer from/to Escrow Account	-	-	-
Transfer to Debt Service Funds	-	-	-
Principal value retired	-	-	-
Deferred amount on refunding	-	-	-
Interfund and Interproject Transactions			
Transfer to Feasibility Study Fund	-	-	-
Payment to Other Agencies	(200,007,758)	(7,758)	-
Distribution from Revenue Fund	0	-	(235,438,413)
Transfer of excess money from other funds	-	-	-
Capitalized cost transferred to/from			
Construction & Property Fund	(2,675,476)	5,843,375	-
Transfer of Interest Accretion on 2008D Bonds	-	(23,416,907)	-
Transfer to/from Construction Fund	-	-	-
Transfer to Employees' Healthcare Trust Account	(1,300,593)	-	-
Sale or trade-in of equipment	(29,396)	(29,396)	-
Change in net assets year to date July 31, 2010	<u>(242,389,643)</u>	<u>(117,321,989)</u>	<u>7,663,760</u>
ENDING NET ASSETS July 31, 2010	<u>\$ 128,282,090</u>	<u>(427,814,719)</u>	<u>971,748</u>

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
1,231,643	46,859,652	131,216,420	429,178	89,654,592	418,463,596	1,394
-	-	-	-	-	-	-
1	160,809	53,039	-	6,154	7,461,833	2,066
124,459	-	239,491	-	-	-	-
124,459	160,809	292,530	-	6,154	7,461,833	2,066
(9,060,172)	-	-	-	-	-	-
(40,604,567)	-	-	-	-	-	-
(49,664,739)	-	-	-	-	-	-
-	(5,951,781)	-	-	-	-	-
-	-	(7,490,509)	-	-	-	-
(49,664,739)	(5,951,781)	(7,490,509)	-	-	-	-
(49,540,279)	(5,790,972)	(7,197,979)	-	6,154	7,461,833	2,066
-	-	-	-	-	-	-
(49,540,279)	(5,790,972)	(7,197,979)	-	6,154	7,461,833	2,066
-	-	-	94	-	87,943	-
-	-	-	-	-	2,753,532	-
-	-	9,469,304	-	-	-	-
-	-	-	-	9,699,113	-	-
-	-	-	-	-	-	-
-	-	-	-	(93,022,028)	-	-
-	-	-	-	(23,416,907)	-	-
-	-	89,545	-	-	-	-
-	-	(129,376)	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(63,985)	-	-
-	-	-	-	-	-	-
-	-	-	(5,346)	-	-	-
-	-	9,429,473	(5,252)	(106,803,807)	2,841,474	-
(49,540,279)	(5,790,972)	2,231,494	(5,252)	(106,797,654)	10,303,308	2,066
-	-	-	-	-	-	(32,170,000)
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	(200,000,000)	-	-	-	-
52,162,009	-	580,951	-	167,852,956	-	14,842,500
-	-	-	-	-	-	-
-	(546,746)	(7,972,105)	-	-	-	-
-	-	-	-	23,416,907	-	-
-	-	-	-	-	-	-
(1,300,594)	-	-	-	-	-	-
1,321,136	(6,337,718)	(205,159,661)	(5,252)	84,472,210	10,303,308	(17,325,434)
2,552,779	40,521,934	(73,943,241)	423,926	174,126,802	428,766,904	(17,324,040)

STATE HIGHWAY 161
STATEMENT OF NET ASSETS
July 31, 2010
(Unaudited)

		SH161 Fund
<u>ASSETS</u>		
Current Assets:		
Cash	\$	
Interagency Receivable		3,220,421
Accounts receivable (net of allowance for uncollectibles)		
TOTAL ASSETS		<u>3,220,421</u>
<u>LIABILITIES</u>		
Current liabilities:		
Accounts payable		
Interproject/agency payables		
Deferred income		
Total current liabilities		<u>-</u>
TOTAL LIABILITIES		<u>-</u>
<u>NET ASSETS</u>		
Restricted:		
Restricted for payments to other agencies		<u>3,220,421</u>
TOTAL NET ASSETS	\$	<u>3,220,421</u>

STATE HIGHWAY 161
STATEMENT OF CHANGES IN NET ASSETS
Year to Date July 31, 2010
(Unaudited)

	SH161 Fund
BEGINNING NET ASSETS January 1, 2010	\$ <u>1,016,940</u>
Revenues:	
Toll Revenues	2,207,164
Interest Revenue	-
Other revenue	-
Total operating revenues	<u>2,207,164</u>
Operating Expenses:	
Administration	-
Operations	(3,683)
	<u>(3,683)</u>
Preservation of system assets:	
Reserve Maintenance Fund expenses	-
Capital Improvement Fund expenses	-
Total operating expenses before amortization and depreciation	<u>(3,683)</u>
Operating revenues before amortization and depreciation	<u>2,203,481</u>
Amortization and depreciation	<u>-</u>
Net revenues	2,203,481
 Change in net assets year to date July 31, 2010	 <u>2,203,481</u>
ENDING NET ASSETS July 31, 2010	\$ <u><u>3,220,421</u></u>

See notes to financial statements

NORTH TEXAS TOLLWAY AUTHORITY
CASH RECEIPTS AND DISBURSEMENTS
Year to Date July 31, 2010

	Totals	Construction & Property Fund	Revenue Fund
BEGINNING CASH January 1, 2010	\$ 35,235,563	22,605,233	2,754,083
Receipts			
Toll revenues	23,414,450	-	23,469,450
Issuance of Bonds	399,351,741	-	-
Bond premium	-	-	-
Issuance of Bond Anticipation Notes	-	-	-
Issuance of Commercial Paper	-	-	-
Investments	171,348,585	134,746,441	-
Earnings received from investments	-	-	-
Gain/Loss from sale of investments	-	-	-
Prepaid customers' accounts	215,338,036	-	215,700,775
Toll tag deposits	-	-	-
Damage claims collected	217,422	19,489	-
Lane violation fee	20,852,623	-	20,852,623
Misc revenue	518,611	26,046	14,949
Reimbursable receipts	4,577,730	3,000,000	1,531,512
Rental fee	60,109	-	60,109
Sale of excess land	-	-	-
Deferred grant income	-	-	-
Misc revenue - Tag Store	-	-	-
	<u>835,679,306</u>	<u>137,791,976</u>	<u>261,629,418</u>
Disbursements			
Bond discount	-	-	-
Transfer to escrow for defeasance	-	-	-
Revenue bonds retired	-	-	-
Commercial paper retired	-	-	-
Interest on bonded debt	(5,984)	-	-
Interest on other debt	-	-	-
Investments	(399,295,001)	-	-
Operating expenses	(59,612,943)	-	(5,282,564)
Reserve Maintenance Fund expenses	(42,053)	-	-
Capital Improvement Fund expenses	(10,646)	-	-
Deferred feasibility study cost	(62,006,027)	-	-
Capitalized costs	(163,237,140)	(163,237,140)	-
Equipment (net of trade-in)	(24,902,226)	-	-
Damage claims	-	-	-
Reimbursable costs	-	-	-
	<u>(709,112,019)</u>	<u>(163,237,140)</u>	<u>(5,282,564)</u>
Interfund and Interproject Transactions			
Transfer of capitalized interest	-	-	-
Transfer of deferred revenue	(219,322,084)	-	(219,322,084)
Transfer of excess monies	-	-	-
Distribution from Revenue Fund	19,678,017	-	(35,546,388)
Interoperative Agencies Transfers	-	-	-
Other interfund transactions - net	60,725,185	5,241,977	-
Dallas-Fort Worth Turnpike Transition Trust Fund - net	-	-	-
Texas Turnpike Authority Feasibility Study Fund - net	-	-	-
	<u>(138,918,882)</u>	<u>5,241,977</u>	<u>(254,868,472)</u>
Receipts over (under) disbursements for year to date July 31, 2010	<u>(12,351,596)</u>	<u>(20,203,188)</u>	<u>1,478,383</u>
BALANCE OF CASH July 31, 2010	\$ <u>22,883,967</u>	<u>2,402,045</u>	<u>4,232,466</u>

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
12,091,113	1,307,883	(3,522,483)	(266)	-	-	-
(55,000)	-	-	-	-	-	-
-	-	399,351,741	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	5,976,451	30,622,344	3,349	-	-	-
-	-	-	-	-	-	-
-	(176,399)	(186,340)	-	-	-	-
-	-	-	-	-	-	-
197,933	-	-	-	-	-	-
-	-	-	-	-	-	-
309,589	-	168,026	-	-	-	-
392	-	45,825	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>452,915</u>	<u>5,800,052</u>	<u>430,001,596</u>	<u>3,349</u>	<u>-</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(5,984)	-	-
-	-	-	-	-	-	-
(54,324,984)	-	(399,295,001)	-	-	-	-
-	(42,053)	-	(5,395)	-	-	-
-	-	(10,646)	-	-	-	-
-	-	(62,006,027)	-	-	-	-
-	-	-	-	-	-	-
-	(7,784,984)	(17,117,242)	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>(54,324,984)</u>	<u>(7,827,037)</u>	<u>(478,428,917)</u>	<u>(5,395)</u>	<u>(5,984)</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
54,240,680	-	983,724	-	-	-	-
-	-	-	-	-	-	-
3,572,394	466,750	51,438,081	-	5,984	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
1,047,732	-	(1,047,732)	-	-	-	-
<u>58,860,806</u>	<u>466,750</u>	<u>51,374,074</u>	<u>-</u>	<u>5,984</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
4,988,737	(1,560,234)	2,946,753	(2,046)	-	-	-
<u>17,079,850</u>	<u>(252,351)</u>	<u>(575,730)</u>	<u>(2,312)</u>	<u>-</u>	<u>-</u>	<u>-</u>

NORTH TEXAS TOLLWAY AUTHORITY
Budget and Actual Revenues and Expenses on Trust Agreement Basis
Month Ending
July 31, 2010

	<u>Total 2010 Budget</u>	<u>Budget To Date</u>	<u>Actual To Date</u>	<u>Variance Over(Under) Budget</u>
Revenues:				
Toll Revenues	\$ 377,132,800	216,273,800	233,169,440	16,895,640
Interest revenue	9,300,000	5,425,000	7,755,701	2,330,701
Other revenues	23,588,616	13,760,026	10,224,883	(3,535,143)
Gross revenues	<u>410,021,416</u>	<u>235,458,826</u>	<u>251,150,024</u>	<u>15,691,198</u>
Operating expenses:				
Administration:				
Administration	1,269,571	740,583	446,317	(294,266)
Board	303,460	177,018	81,726	(95,292)
Business diversity	207,277	120,912	110,855	(10,057)
Communications	2,556,369	1,491,215	855,741	(635,474)
Finance	3,841,677	2,240,978	1,692,213	(548,766)
Government affairs	555,229	323,884	232,559	(91,325)
Human resources	11,576,399	6,752,899	4,592,001	(2,160,898)
Internal audit	983,831	573,901	415,416	(158,485)
Legal services	3,375,125	1,968,823	633,343	(1,335,480)
Total administration	<u>24,668,938</u>	<u>14,390,214</u>	<u>9,060,172</u>	<u>(5,330,042)</u>
Operations:				
Customer service center	27,246,233	15,893,636	15,821,305	(72,331)
Information technology	11,540,166	6,731,764	5,679,582	(1,052,181)
Maintenance	21,668,988	12,640,243	11,280,358	(1,359,885)
Operations	1,076,517	627,968	366,255	(261,713)
Project delivery	135,863	79,253	50,744	(28,510)
System & incident management	8,285,623	4,833,280	3,517,022	(1,316,258)
Toll collection	6,684,162	3,899,095	3,456,858	(442,237)
Vault	913,714	533,000	432,443	(100,557)
Total operations	<u>77,551,266</u>	<u>45,238,239</u>	<u>40,604,567</u>	<u>(4,633,672)</u>
Total operating expenses	<u>102,220,204</u>	<u>59,628,452</u>	<u>49,664,739</u>	<u>(9,963,714)</u>
Net revenues available for debt service	<u>\$ 307,801,212</u>	<u>175,830,374</u>	<u>201,485,285</u>	<u>25,654,912</u>
Net revenues available for debt service			<u>201,485,285</u>	
Bond interest expense			93,022,028	
Allocated principal amount			17,316,250	
Calculated debt service coverage			<u>110,338,278</u>	
Bond interest coverage			2.17	
Debt service requirement coverage			<u>1.83</u>	

**NORTH TEXAS TOLLWAY AUTHORITY
TOLL REVENUE AND TRAFFIC ANALYSIS
July 31, 2010**

	Month To Date		Year To Date	
	2010	2009	2010	2009
<u>TOLL REVENUE</u>				
Two-axle vehicles	\$ 36,142,215	\$ 25,476,132	\$ 243,902,286	\$ 171,297,238
Three or more axle vehicles	2,221,510	1,297,255	13,877,036	8,305,104
Revenue adjustments	(1,952,802)	(7,147,397)	(24,609,883)	(26,398,537)
TOTAL	\$ 36,410,923	\$ 19,625,990	\$ 233,169,440	\$ 153,203,805
Percent Increase (Decrease)	85.5%		52.2%	

<u>VEHICLE TRANSACTIONS</u>			
Two-axle vehicles	40,144,660	38,261,812	272,717,663
Three or more axle vehicles	680,263	557,740	4,295,463
Nonrevenue vehicles	176,966	167,033	1,260,621
TOTAL	41,001,889	38,986,585	278,273,747
			258,985,272
			3,543,504
			1,171,103
			263,699,879

<u>TOLL REVENUE</u>			
<u>AVERAGE PER DAY</u>			
Two-axle vehicles	\$ 1,165,878	\$ 821,811	\$ 1,150,482
Three or more axle vehicles	71,662	41,847	65,458
Revenue adjustments	(62,994)	(230,561)	(116,084)
AVERAGE	\$ 1,174,546	\$ 633,097	\$ 1,099,856
			\$ 808,006
			39,175
			(124,521)
			722,660

<u>VEHICLE TRANSACTIONS</u>			
<u>AVERAGE PER DAY</u>			
Two-axle vehicles	1,294,989	1,234,252	1,286,404
Three or more axle vehicles	21,944	17,992	20,262
Nonrevenue vehicles	5,709	5,388	5,946
AVERAGE	1,322,642	1,257,632	1,312,612
			1,221,629
			16,715
			5,524
			1,243,868

NORTH TEXAS TOLLWAY AUTHORITY
TOLL REVENUE AND TRAFFIC BY CLASS OF VEHICLE
July 31, 2010

<u>CLASS OF VEHICLES</u>	Month of July 2010		Month of July 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 36,142,215	40,144,660	\$ 25,476,132	38,261,812
(3) Three-axle vehicles and combinations	479,508	238,515	310,981	210,038
(4) Four-axle vehicles and combinations	602,424	200,218	375,955	168,888
(5) Five-axle vehicles and combinations	1,059,767	226,020	566,813	166,963
(6) Special vehicles	79,812	15,510	43,507	11,851
	<u>2,221,511</u>	<u>680,263</u>	<u>1,297,256</u>	<u>557,740</u>
Toil Revenue	38,363,726	40,824,923	26,773,388	38,819,552
Toil revenue variance	(1,952,802)		(7,147,397)	
(7) Nonrevenue vehicles		176,966		167,033
TOLL REVENUE AND TRAFFIC	\$ 36,410,923	41,001,889	\$ 19,625,990	38,986,585

<u>CLASS OF VEHICLES</u>	Calendar Year To Date July 2010		Calendar Year To Date July 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 243,902,286	272,717,663	\$ 171,297,238	258,985,272
(3) Three-axle vehicles and combinations	2,901,320	1,484,532	1,972,278	1,333,972
(4) Four-axle vehicles and combinations	3,682,281	1,235,031	2,329,241	1,049,122
(5) Five-axle vehicles and combinations	6,824,833	1,482,628	3,734,177	1,091,343
(6) Special vehicles	468,602	93,272	269,409	69,067
	<u>13,877,036</u>	<u>4,295,463</u>	<u>8,305,105</u>	<u>3,543,504</u>
Toil Revenue	257,779,322	277,013,126	179,602,343	262,528,776
Toil revenue variance	(24,609,883)		(26,398,537)	
(7) Nonrevenue vehicles		1,260,621		1,171,103
TOLL REVENUE AND TRAFFIC	\$ 233,169,440	278,273,747	\$ 153,203,805	263,699,879

INVESTMENT REPORT
 NORTH TEXAS TOLLWAY AUTHORITY
 7/01/2010 - 7/31/2010

This report summarizes the investment position of the North Texas Tollway Authority for the period
 7/01/2010 - 7/31/2010

	7/1/2010	Purchases	Maturities / Redemptions	Chg in Mkt Value	Amortization (Net)	7/31/2010
Book Value	\$ 1,784,553,526	\$ 247,260,765	\$ (435,327,139)	\$ 6,194,764	\$ (107,525)	\$ 1,602,574,392
Market Value	\$ 1,784,553,526	\$ 247,260,765	\$ (435,327,139)	\$ 6,194,764	\$ (107,525)	\$ 1,602,574,392
Par Value	\$ 1,783,112,224	\$ 247,260,765	\$ (435,327,139)	\$ -	\$ -	\$ 1,595,045,851
Current Month Change in Market Value						6,194,764
Weighted Average Maturity (in days)	281					359
Weighted Avg. Yield-to-Maturity of Portfolio	1.1001%					1.2425%
Yield-to-Maturity of 2-Year Treasury Note	0.6100%					0.5500%
Accrued Interest					\$	3,828,997
Earnings for the Period					\$	1,816,496

This report is presented in accordance with the Texas Government Code Title 10, Section 2256.023. The signatories found at the front of the Monthly Financial and Investment Report hereby certify that, to the best of their knowledge on the date this report was created, the North Texas Tollway Authority is in compliance with the provisions of Government Code 2256 and with the stated policies and strategies of the North Texas Tollway Authority.

**North Texas Tollway Authority
INVESTMENTS AT
July 31, 2010**

FUND	CUSIP	Invest Number	Security Description	Purchase Date	Market Val On 7/31/2010
CONSTRUCTION FUNDS					
2130 - 90 Construction Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	4,961,442.65
	Mutual Fund - Money Market Total				4,961,442.65
	2130 - 90 Construction Fund Total				4,961,442.65
2150 - DNT 1995 Construction Fund PGBT	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	09/23/09	0.00
	Mutual Fund - Money Market Total				0.00
	2150 - 95 Construction Fund Total				0.00
2151-1 - PGBT East Ext Toll Equity Grant Total	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	19,561,652.68
	Mutual Fund - Money Market Total				19,561,652.68
	2151-1 - PGBT East Ext Toll Equity Grant Total				19,561,652.68
2151-BABs - 2009B PGBT EE BABs Constr	313396AM5	10-0010	FHLMC Discount Note 0.00 01/12/11	04/13/10	14,985,000.00
	313397T35	10-0012	FHLMC Discount Note 0.00 12/15/10		14,988,000.00
	FHLMC Discount Note Total				29,973,000.00
	313589C50	09-0017	FNMA Discount Note 0.00 08/19/10	08/31/09	32,996,700.00
	313588CL7	10-0013	FNMA Discount Note 0.00 02/28/11	04/14/10	14,979,000.00
	313588DQ5	10-0011	FNMA Discount Note 0.00 03/28/11	04/13/10	14,971,500.00
	FNMA Discount Note Total				62,947,200.00
	912828KU3	10-0025	Treasury Note .875 05/31/11	06/23/10	12,057,240.00
	912828JL5	09-0032	Treasury Note 2.00 09/30/10	08/28/09	32,092,480.00
	Treasury Note Total				44,149,720.00
	NOW Account	AR-0057	NOW Account	10/01/09	46,037,273.43
	NOW Account Total				46,037,273.43
	2151-BABs - 2009B PGBT EE BABs Constr Total				183,107,193.43
2170 - DNT Phase 3 Construction Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	15,002,865.47
	Mutual Fund - Money Market Total				15,002,865.47
	2170 - DNT Phase 3 Construction Fund Total				15,002,865.47
2180 - LLTB BABs Construction Fund	NOW Account	AR-0057	NOW Account	10/01/09	7,394,496.92
	NOW Account Total				7,394,496.92
	2180 - LLTB Construction Fund Total				7,394,496.92
2190-1 - SH 121 Capitalized Int 2008 A-D	3136F9FX6	08-0060	FNMA Zero Coupon Bond 0.00 12/30/12	04/03/08	29,695,018.96
	3136F9FXC	08-0058	FNMA Zero Coupon Bond 0.00 12/30/10	04/03/08	26,269,684.03
	3136F9FXD	08-0059	FNMA Zero Coupon Bond 0.00 12/30/11	04/03/08	21,699,786.79
	3136F9FY4	08-0055	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	28,186,558.97
	3136F9FYC	08-0054	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	14,380,897.44
	FNMA Zero Coupon Bond Total				120,231,946.19
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	9.02
	Mutual Fund - Money Market Total				9.02
	2190-1 - SH 121 Capitalized Int 2008 A-D Total				120,231,955.21
2190-2 - SH 121 Capitalized Int 2008 E	31331XG30	08-0035	FFCB 5.45 06/21/12	04/03/08	1,182,650.00
	FFCB Total				1,182,650.00
	313395V3	08-0036	FHLB 6.435 12/12/11	04/03/08	538,280.00
	31339XWG5	08-0030	FHLB 5.00 06/30/11	04/03/08	260,625.00
	3133XG3W2	08-0034	FHLB 5.60 06/28/11	04/03/08	5,754,375.00
	3133XKSK2	08-0029	FHLB 4.875 06/08/12	04/03/08	53,890.50
	FHLB Total				6,607,170.50
	3128X1MB0	08-0026	FHLMC 5.00 06/20/11	04/03/08	20,801.20
	3128X4DM0	08-0038	FHLMC 4.75 06/28/12	04/03/08	215,482.00
	FHLMC Total				236,283.20
	31364FCD1	08-0037	FNMA 6.46 06/29/12	04/03/08	936,783.90
	FNMA Total				936,783.90
	3136F9FZ1	08-0069	FNMA Zero Coupon Bond 0.00 12/29/12	04/03/08	12,037,203.28
	3136F9FZE	08-0065	FNMA Zero Coupon Bond 0.00 12/29/10	04/03/08	2,858,239.69
	3136F9FZF	08-0066	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	7,899,727.60
	3136F9FZG	08-0067	FNMA Zero Coupon Bond 0.00 12/29/11	04/03/08	1,903,941.43
	3136F9FZH	08-0068	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	3,999,662.73
	FNMA Zero Coupon Bond Total				28,698,774.72
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market	12/31/07	7,576,607.97
	Mutual Fund - Money Market Total				7,576,607.97
	2190-2 - SH 121 Capitalized Int 2008 E Total				45,238,270.29
2190-3 - NTTA 2008 H Cap Int Fund	31331RKV6	08-0089	FFCB 6.26 12/02/11	09/24/08	228,347.32
	FFCB Total				228,347.32
	313392MJ8	08-0084	FHLB 6.10 12/13/10	09/24/08	173,665.20
	313395V3	08-0107	FHLB 6.435 12/12/11	09/24/08	59,210.80
	31339X4H4	08-0073	FHLB 5.00 12/10/10	09/24/08	254,297.50
	31339X5Q3	08-0077	FHLB 5.00 12/16/11	09/24/08	679,801.60
	31339XBA1	08-0074	FHLB 5.00 12/10/10	09/24/08	147,447.60
	3133MNVV0	08-0098	FHLB 5.75 05/15/12	09/24/08	485,606.25
	3133XBT39	08-0108	FHLB 4.375 06/08/12	09/24/08	1,060,940.00
	3133XDTA9	08-0091	FHLB 4.75 12/10/10	09/24/08	294,712.50
	3133XFJY3	08-0092	FHLB 5.25 06/10/11	09/24/08	338,204.75
	3133XHPH9	08-0111	FHLB 4.875 11/18/11	09/24/08	1,421,503.60
	3133XLEA7	08-0090	FHLB 5.375 06/08/12	09/24/08	277,154.40
	3133XNHZ5	08-0095	FHLB 3.625 12/17/10	09/24/08	60,768.60
	3133XR5T3	08-0085	FHLB 3.625 06/08/12	09/24/08	1,055,310.00
	3133XRCW8	08-0086	FHLB 3.375 06/24/11	09/24/08	4,030,725.90
	FHLB Total				10,339,348.70
	3128X1MB0	08-0076	FHLMC 5.00 06/20/11	09/24/08	1,057,741.02
	3128X2EV3	08-0103	FHLMC 4.75 12/08/10	09/24/08	5,587,670.00
	3128X2HT5	08-0104	FHLMC 4.50 12/16/10	09/24/08	700,998.60
	3128X3H89	08-0101	FHLMC 4.375 11/09/11	09/24/08	986,041.20
	3128X3K69	08-0105	FHLMC 4.50 11/15/11	09/24/08	2,057,070.55
	3137EABE8	08-0100	FHLMC 4.125 12/21/12	09/24/08	2,976,275.97
	FHLMC Total				13,365,797.34
	31359MLS0	08-0106	FNMA 5.375 11/15/11	09/24/08	243,527.76
	31364BRF9	08-0096	FNMA 6.08 12/15/10	09/24/08	117,461.00
	FNMA Total				360,988.76
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market	12/31/07	12,139.44
	Mutual Fund - Money Market Total				12,139.44
	2190-3 - NTTA 2008 H Cap Int Fund Total				24,306,621.56
2190-5 - NTTA 2008F Capitalized Int Fund	3136F9A37	08-0046	FNMA Zero Coupon Bond 0.00 12/31/10	08/01/08	22,403,080.00
	3136F9A45	08-0047	FNMA Zero Coupon Bond 0.00 07/01/11	08/01/08	17,988,803.30
	3136F9A52	08-0045	FNMA Zero Coupon Bond 0.00 12/30/11	08/01/08	17,897,649.64
	3136F9A60	08-0044	FNMA Zero Coupon Bond 0.00 06/29/12	08/01/08	9,229,413.36
	3136F9A78	08-0049	FNMA Zero Coupon Bond 0.00 12/31/12	08/01/08	9,135,309.04
	FNMA Zero Coupon Bond Total				76,654,255.34
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market	12/31/07	1,998,498.47
	Mutual Fund - Money Market Total				1,998,498.47

	2190-5 - NTTA 2008F Capitalized Int Fund Total				78,652,753.81
2190-6 - NTTA 2008J Capitalized Interest Total	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	3,745,373.33
	Mutual Fund - Money Market Total				3,745,373.33
	2190-6 - NTTA 2008J Capitalized Interest Total				3,745,373.33
2190-7 - NTTA 2008K-L Capitalized Int.	31331GEJ4	08-0121	FFCB 3.875 11/13/12	11/21/08	3,026,345.40
	31331YU40	08-0120	FFCB 3.875 06/04/12	11/21/08	2,940,838.88
	FFCB Total				5,967,184.28
	3133XDTA9	08-0122	FHLB 4.75 12/10/10	11/21/08	4,740,806.25
	3133XFJY3	08-0125	FHLB 5.25 06/10/11	11/21/08	4,474,709.00
	3133XHRK0	08-0126	FHLB 4.75 12/09/11	11/21/08	4,658,062.50
	FHLB Total				13,873,577.75
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	594,646.56
	Mutual Fund - Money Market Total				594,646.56
	2190-7 - NTTA 2008K-L Capitalized Int. Total				20,435,408.59
2190-8 - NTTA 2009D COI Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	371,255.13
	Mutual Fund - Money Market Total				371,255.13
	2190-8 - NTTA 2009D COI Fund				371,255.13
2190-BABs - 2009B SRT BABs Constr	31331JCY7	10-0014	FFCB 0.350 02/01/11		13,004,030.00
	FFCB Total				13,004,030.00
	3133XRWLO	09-0020	FHLB 3.375 08/13/10	08/31/09	31,264,360.90
	3133XTJ64	10-0028	FHLB 1.375 05/16/11	04/21/10	14,118,160.00
	3133XVDM0	10-0029	FHLB 0.700 04/18/11	04/21/10	20,056,200.00
	3133XVSY8	10-0019	FHLB 0.700 06/24/11	04/21/10	11,037,840.00
	FHLB Total				76,476,560.90
	3137EAAK7	09-0019	FHLMC 5.125 08/23/10	08/31/09	19,374,289.20
	3134AADY7	10-0020	FHLMC 5.625 03/15/11	04/21/10	13,426,530.00
	FHLMC Total				32,800,819.20
	313396AP8	10-0015	FHLMC Disc Note 0.00 01/14/11	04/21/10	11,986,800.00
	FHLMC Discount Note Total				11,986,800.00
	912828JL5	09-0033	Treasury Note 2.00 09/30/10	08/28/09	46,132,940.00
	912828JV3	10-0032	Treasury Note .875 12/31/10	07/21/10	30,081,000.00
	Treasury Note Total				76,213,940.00
	NOW Account	AR-0057	NOW Account	10/01/09	27,484,538.95
	NOW Account Total				27,484,538.95
	2190-BABs - 2009B SRT BABs Constr Total				237,966,689.05
2009B BABs Cap Int	3133XTV45	09-0025	FHLB 1.125 06/03/11	08/11/09	17,468,848.80
	FHLB Total				17,468,848.80
	3136FH5F8	09-0026	FHLMC Discr Note 0.00 12/30/11	08/12/09	17,238,907.10
	FHLMC Discount Note Total				17,238,907.10
	912828JV3	09-0032	Treasury Note 0.875 12/31/10	08/28/09	17,331,669.50
	Treasury Note Total				17,331,669.50
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market	08/12/09	193.83
	Mutual Fund - Money Market Total				193.83
	2009B BABs Cap Int				52,039,619.23
3601 - NTTA 2009A Construction Fund	NOW Account	AR-0057	NOW Account	08/12/09	266.06
	NOW Account Total				266.06
	3601 - NTA 2009A Construction Fund				266.06
	TOTAL CONSTRUCTION FUNDS				813,015,863.41
REVENUE FUND					
2200 - Revenue Fund	NOW Account	AR-0057	NOW Account	10/01/09	70,080,578.42
	NOW Account Total				70,080,578.42
	2200 - Revenue Fund Total				70,080,578.42
2200-1 - Deferred Tag Revenue	TexPool	AR-0060	State Pool	07/08/10	38,542,942.84
	State Pool				38,542,942.84
	2200-1 - Deferred Tag Revenue Total				38,542,942.84
	TOTAL REVENUE FUND				108,623,521.26
OPERATIONS & MAINTENANCE FUND					
2300 - Operation & Maintenance Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	3,047.25
	Mutual Fund - Money Market Total				3,047.25
	2300 - Operation & Maintenance Fund Total				3,047.25
	TOTAL OPERATIONS & MAINTENANCE FUND				3,047.25
RESERVE MAINTENANCE FUND					
2400 - Reserve Maintenance Fund	NOW Account - 307 Reserve Maint	AR-0057	NOW Account	07/02/09	40,974,914.94
	NOW Account Total				40,974,914.94
	2400 - Reserve Maintenance Fund Total				40,974,914.94
	TOTAL RESERVE MAINTENANCE FUND				40,974,914.94
CONSOLIDATED CAPITAL IMPROVEMENT FUND					
2500 - Capital Improvement Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	26,981,050.78
	Mutual Fund - Money Market Total				26,981,050.78
	2500 - Capital Improvement Fund Total				26,981,050.78
2500-1 - TECP Interest Payment Fund	Cash				9,388,090.16
	Cash Total				9,388,090.16
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	339,705.97
	Mutual Fund - Money Market Total				339,705.97
	2500-1 - TECP Interest Payment Fund Total				9,727,796.13
2500-2 - 2010 Subordinate Lien Rev Bond	Fidelity Inst. MM Govt 57	AR-0059	Mutual Fund - Money Market	05/13/10	89,680,295.22
	Mutual Fund - Money Market Total				89,680,295.22
	2500-2 - 2010 Subordinate Lien Rev Bond Total				89,680,295.22
2500-3 - 2010 BABs	Fidelity Inst. MM Tax Ex 56	AR-0058	Mutual Fund - Money Market	05/13/10	68,342,704.40
	Fidelity Inst. MM Govt 57	AR-0059	Mutual Fund - Money Market	05/13/10	0.00
	Mutual Fund - Money Market Total				68,342,704.40
	2500-3 - 2010 BABs Total				68,342,704.40
1300 - Feasibility Study Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	0.00
	Mutual Fund - Money Market Total				0.00
	1300 - Feasibility Study Fund Total				0.00
	TOTAL CONSOLIDATED CAPITAL IMPROVEMENT FUND				194,731,846.53
TRANSITION TRUST FUND					
0300 - Transition Trust Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	427,705.83
	Mutual Fund - Money Market Total				427,705.83
	0300 - Transition Trust Fund Total				427,705.83
	TOTAL TRANSITION TRUST FUND				427,705.83
INTEREST & SINKING - BOND INTEREST FUND					
2610 - Bond Interest Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	9,244,467.61
	Mutual Fund - Money Market Total				9,244,467.61
	2610 - Bond Interest Fund Total				9,244,467.61
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	967,511.02
	Mutual Fund - Money Market Total				967,511.02
	2610-1 2nd Tier Bond Interest Fund Total				967,511.02
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	721.95
	Mutual Fund - Money Market Total				721.95
	2610-2 - 2009B BABs Direct Pay Account Total				721.95
	TOTAL INTEREST & SINKING - BOND INTEREST FUND				10,212,700.58

		<u>INTEREST & SINKING - RESERVE FUND</u>				
2620 - Bond Reserve Fund	31315PAD1	08-0117	Farmer Mac 3.85	12/30/12	11/13/08	17,143,840.00
	Farmer Mac Total					17,143,840.00
	31331JUJ5	10-0026	FFCB 1.20	07/08/13	07/08/10	21,026,250.00
	31331JPV9	10-0022	FFCB 2.80	06/03/15	06/18/10	16,115,040.00
	FFCB Total					37,141,290.00
	3133XYHG3	10-0021	FHLB 3.00	05/26/15	06/17/10	19,029,640.00
	3133XBV28	08-0013	FHLB 4.25	11/02/10	04/10/08	7,445,984.70
	3133XLHQ9	08-0008	FHLB 5.375	06/10/11	04/07/08	21,451,968.45
	3133XSCN6	08-0070	FHLB 3.90	12/28/12	09/24/08	40,520,033.70
	3133703G1	10-0030	FHLB 2.45	07/13/15	07/13/10	21,085,260.00
	FHLB Total					109,532,886.85
	3134A4FM1	08-0007	FHLMC 6.00	06/15/11	04/07/08	26,250,000.00
	3134A4VT8	09-0030	FHLMC 0.000	07/15/14	08/12/09	157,870.50
	3128X9WU0	10-0002	FHLMC 3.100	02/03/15	02/03/10	12,000,960.00
	3134G1GZ1	10-0024	FHLMC 2.75	07/07/15	07/07/10	21,134,400.00
	3134G1KQ6	10-0027	FHLMC 2.55	07/14/15	07/14/10	22,184,360.00
	FHLMC Total					81,727,590.50
	3128X96P0	10-0008	FHLMC 3.25	05/06/15	05/06/10	16,004,960.00
	3128X96P0	10-0009	FHLMC 3.25	05/06/15	05/06/10	16,004,960.00
	3134A4MH4	09-0028	FHLMC Discount Note 0.00	07/15/14	08/12/09	17,853,296.25
	3137F0FG0	09-0029	FHLMC Discount Note 0.00	07/15/14	08/12/09	750,174.46
	FHLMC Discount Note Total					50,613,390.71
	3136FMZU1	10-0023	FNMA Step Up 1.00	06/29/15	06/29/10	20,031,200.00
	313586QR3	09-0027	FNMA 0.00	07/05/2014	08/12/09	21,883,701.52
	FNMA Total					41,914,901.52
	31359YBU0	09-0031	FNMA Discount Note 0.00	07/15/14	08/12/09	653,769.60
	313588AC9	10-0031	FNMA Discount Note 0.00	01/03/11	07/01/10	15,123,861.00
	FNMA Discount Note Total					15,777,630.60
	NOW Account -304 Bond Reserve	AR-0056	NOW Account		07/02/09	14,270,654.04
	NOW Account Total					14,270,654.04
	912828JV3	09-0036	Treasury Note 0.875	12/31/10	08/12/09	530,428.30
	912828FK1	09-0037	Treasury Note 5.125	06/30/11	08/12/09	554,188.77
	912828GC8	09-0038	Treasury Note 4.625	12/31/11	08/12/09	577,591.00
	Treasury Note Total					1,662,208.07
	2620 - Bond Reserve Fund Total					369,784,392.29
2620-1 - NTTA 2nd Tier DS Reserve Fund	3136F9ZY2	08-0041	FNMA 4.12	12/30/12	08/01/08	45,468,200.00
	FNMA Total					45,468,200.00
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market		12/31/07	2,014,746.07
	Mutual Fund - Money Market Total					2,014,746.07
	2620-1 - NTTA 2nd Tier DS Reserve Fund Total					47,482,946.07
	TOTAL INTEREST & SINKING RESERVE FUND					417,267,338.36
		<u>INTEREST & SINKING - REDEMPTION FUND</u>				
2630 - Bond Redemption Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market		12/31/07	17,317,454.14
	Mutual Fund - Money Market Total					17,317,454.14
	2630 - Bond Redemption Fund Total					17,317,454.14
	TOTAL INTEREST & SINKING - REDEMPTION FUND					17,317,454.14
INVESTMENT TOTAL A/O 7/31/2010						1,602,574,392.30

NORTH TEXAS TOLLWAY AUTHORITY
Schedule of Deferred Study Costs-Feasibility Study Fund
July 31, 2010
(Unaudited)

The table below sets forth the accumulated deferred study costs by project, through July, 2010 that have not been transferred out of the Feasibility Study Fund into a construction project.

Projects	Accumulated As of Dec 31,2009	Current Year	Accumulated As of July 31,2010
Trinity Tollway	374,328	-	374,328
DNT- 380 Interchange	285,767	-	285,767
DNT Extension Phases 4	3,445,371	86,958	3,532,329
DNT Ext Phase 5	872,836	720,790	1,593,626
PGBT EE	91,003	25,370	116,373
SH 360	3,012,918	607,254	3,620,172
SWP TXDOT	74,146,739	17,944,250	92,090,989
SWP - Chisolm Trail	1,039,436	355,914	1,395,350
Trinity Pkwy	30,812,922	1,224,894	32,037,816
PGBT-South (SH161)	37,017,437	39,439,541	76,456,978
NCTCG	648,528	18,173	666,701
SH 170 - Alliance Gateway	2,481,933	309,887	2,791,820
Capital Planning Model	364,329	-	364,329
Collin/Grayson Corridor	175,712	-	175,712
Future Bond Issue Planning	336,519	-	336,519
State Highway 183 Managed Lanes	901,486	-	901,486
Denton County Corridor	7,857	-	7,857
Loop 9	8,285	22,094	30,379
Grand Total	156,023,404	60,755,124	216,778,528

**North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010
as of
August 1st, 2010**

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast	Forecast	Forecast	Forecast
PGBT EE Construction Fund												
Beginning Balance	274,060,060	266,838,346	255,712,370	242,351,983	231,204,051	221,784,759	209,148,637	202,583,890	183,480,066	161,696,271	141,986,579	123,517,580
Investment Gain/(Loss)	739,139	(145,550)	254,929	(103,019)	320,487	(15,612)	281,625	84,410	76,450	67,373	59,161	51,466
Miscellaneous Cash Receipts	500	-	-	-	-	-	-	-	-	-	-	-
Salaries/Wages	(55,274)	(54,418)	(55,600)	(55,597)	(56,983)	(60,127)	(81,855)	(60,695)	(60,695)	(60,695)	(60,695)	(91,042)
IT Expenditures	(1,207)	(564)	(2,072)	(603)	(1,174)	(1,754)	(1,144)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)
Maintenance Expenditures	(10,056)	(33,528)	(3,847)	(13,371)	(8,841)	(49,225)	(49,225)	(19,007,727)	(21,679,739)	(19,596,559)	(18,347,654)	(14,508,036)
Project Delivery Expenditures	(7,791,648)	(10,830,778)	(13,538,116)	(10,840,190)	(9,402,828)	(6,401,263)	(6,401,263)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)
Other	(103,168)	(61,138)	(15,681)	(135,150)	(278,795)	(285,582)	(312,887)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)
Total Expenditures	(7,961,352)	(10,980,427)	(13,615,316)	(11,044,912)	(9,739,780)	(12,620,510)	(6,846,373)	(19,188,234)	(21,860,245)	(19,777,065)	(18,528,160)	(14,718,889)
Projected Ending Balance	266,838,346	255,712,370	242,351,983	231,204,051	221,784,759	209,148,637	202,583,890	183,480,066	161,696,271	141,986,579	123,517,580	108,850,156
DNT Phase 3 Construction Fund												
Beginning Balance	15,316,566	15,255,817	15,087,504	15,077,818	15,077,818	15,071,218	15,017,002	15,002,592	14,937,507	14,906,453	14,879,442	14,852,420
Investment Gain/(Loss)	1,022	403	289	333	241	530	642	6,251	6,224	6,211	6,200	6,189
Salaries/Wages	(51)	(52)	(53)	(52)	(54)	(53)	(83)	(71)	(71)	(71)	(71)	(107)
IT Expenditures	(5,386)	(1,741)	(5,878)	-	-	-	-	-	-	-	-	-
Maintenance Expenditures	(56,334)	(3,937)	(63,175)	(8,145)	(4,900)	(9,692)	(14,779)	(71,039)	(96,982)	(32,925)	(32,925)	(32,925)
Project Delivery Expenditures	-	-	-	(1,822)	(1,887)	(304)	(191)	(226)	(226)	(226)	(226)	(226)
Other	(61,771)	(5,729)	(163,275)	(10,019)	(6,840)	(54,747)	(15,052)	(71,336)	(37,279)	(33,222)	(33,222)	(33,257)
Total Expenditures	15,255,817	15,250,490	15,087,504	15,077,818	15,077,818	15,017,002	15,002,592	14,937,507	14,906,453	14,879,442	14,852,420	14,825,351
Projected Ending Balance	13,407,404	13,244,562	10,845,599	10,512,800	8,364,730	8,356,803	7,412,598	7,393,515	7,313,129	7,241,029	7,202,096	7,176,397
LLTB Construction Fund												
Beginning Balance	3,506	3,434	2,549	2,819	2,603	2,196	1,907	3,081	3,047	3,017	3,001	2,990
Investment Gain/(Loss)	(649)	(656)	(671)	(665)	(682)	(673)	(982)	(747)	(747)	(747)	(747)	(1,120)
Salaries/Wages	(714)	(714)	(2,154)	-	-	-	-	-	-	-	-	-
IT Expenditures	(5,053)	(994)	(71)	(537)	(1,315)	(4,784)	(4,353)	(80,346)	(72,027)	(38,830)	(25,580)	(15,080)
Maintenance Expenditures	(154,005)	(2,392,130)	(331,895)	(2,149,688)	(8,532)	(940,945)	(15,639)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)
Project Delivery Expenditures	(5,927)	(7,903)	(555)	-	-	-	(16)	(83,465)	(75,147)	(41,950)	(28,700)	(18,573)
Other	(166,348)	(2,402,398)	(335,347)	(2,150,890)	(10,529)	(946,401)	(20,991)	(63,465)	(75,147)	(41,950)	(28,700)	(18,573)
Total Expenditures	13,244,562	10,845,599	10,512,800	8,364,730	8,356,803	7,412,598	7,393,515	7,313,129	7,241,029	7,202,096	7,176,397	7,160,814
Projected Ending Balance	311,846,410	303,091,660	297,842,554	294,374,573	285,039,357	283,157,746	256,503,049	240,874,143	226,016,150	202,984,439	183,490,892	164,120,339
Sam Rayburn Construction Fund												
Beginning Balance	563,820	671,736	416,473	(446,751)	221,841	(168,960)	(71,738)	100,364	94,173	84,577	76,455	68,383
Investment Gain/(Loss)	19,837	19,837	19,479	19,479	19,479	19,479	3,000,000	-	-	-	-	-
Close Out Cost of Issuance Account	(55,893)	(55,112)	(56,348)	(55,944)	(57,463)	(60,508)	(82,730)	(62,338)	(62,338)	(62,338)	(62,338)	(93,507)
Miscellaneous Cash Receipts	(1,734)	-	(12,528)	(21,935)	(234,369)	(408,411)	(2,853)	-	-	-	-	-
Salaries/Wages	(35,512)	(360,914)	(136,328)	(22,317)	(10,303)	(79,275)	(3,385)	(14,764,138)	(22,931,666)	(19,383,906)	(19,252,789)	(15,795,407)
IT Expenditures	(9,108,849)	(4,778,247)	(3,641,763)	(8,783,502)	(20,947,547)	(5,974,774)	(18,372,202)	(14,764,138)	(22,931,666)	(19,383,906)	(19,252,789)	(15,795,407)
Maintenance Expenditures	(116,583)	(746,406)	(37,486)	(24,246)	(853,770)	(18,348)	(96,000)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)
Project Delivery Expenditures	(9,318,571)	(5,940,679)	(3,884,453)	(8,907,944)	(22,103,452)	(6,541,315)	(18,557,170)	(14,958,357)	(23,125,885)	(19,578,125)	(19,447,008)	(16,020,795)
Other	303,091,660	297,842,554	294,374,573	285,039,357	283,157,746	256,503,049	240,874,143	226,016,150	202,984,439	183,490,892	164,120,339	148,167,927
Total Expenditures	303,091,660	297,842,554	294,374,573	285,039,357	283,157,746	256,503,049	240,874,143	226,016,150	202,984,439	183,490,892	164,120,339	148,167,927
Projected Ending Balance	311,846,410	303,091,660	297,842,554	294,374,573	285,039,357	283,157,746	256,503,049	240,874,143	226,016,150	202,984,439	183,490,892	164,120,339

**North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010**
as of
August 1st, 2010

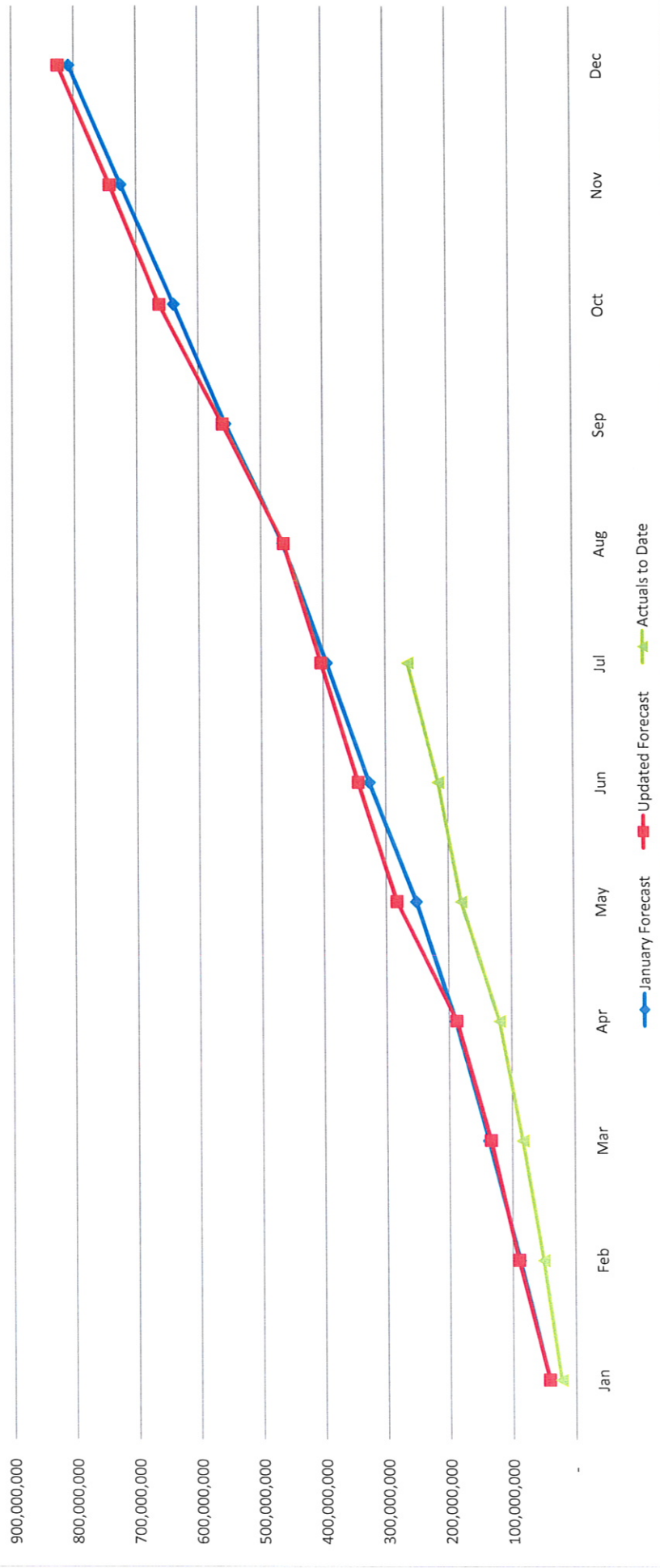
	Jan-10		Feb-10		Mar-10		Apr-10		May-10		Jun-10		Aug-10		Sep-10		Oct-10		Nov-10		Dec-10		
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
90 Construction Fund																							
Beginning Balance	9,502,612	9,493,612	9,560,549	9,560,700	9,560,700	9,560,700	9,560,700	9,560,700	9,560,700	9,560,700	9,560,700	9,560,700	4,961,443	4,963,510	4,965,578	4,967,647	4,969,717	4,967,647	4,965,578	4,963,510	4,961,443	4,961,231	4,961,443
Investment Gain/(Loss)	(9,000)	66,938	150	209	148	174	211	2067	2,067	2,067	2,067	2,067	2,067	2,067	2,068	2,069	2,070	2,069	2,068	2,067	2,067	2,067	2,067
TXDOT Loan Repayment				(4,600,000)																			
Total Expenditures				(4,600,000)																			
Projected Ending Balance	9,493,612	9,560,549	9,560,700	4,960,908	4,960,908	4,961,057	4,961,231	4,961,443	4,961,578	4,961,717	4,961,891	4,962,115	4,962,340	4,962,565	4,962,790	4,963,015	4,963,240	4,963,465	4,963,690	4,963,915	4,964,140	4,964,365	4,964,590
Total Construction Funds																							
Beginning Balance	624,133,052	607,923,996	589,211,562	571,887,559	544,646,864	513,331,583	483,042,517	452,751,517	422,460,517	392,170,517	361,880,517	331,590,517	301,300,517	271,010,517	240,720,517	210,430,517	180,140,517	149,850,517	119,560,517	89,270,517	58,980,517	28,690,517	(2,600,000)
Investment Gain/(Loss)	1,298,487	596,961	674,389	(546,409)	545,320	(181,671)	212,648	2	55,578	2	55,578	2	55,578	2	55,578	2	55,578	2	55,578	2	55,578	2	55,578
Close Out Cost of Issuance Account				19,479																			
Miscellaneous Cash Receipts	500	19,837		19,479																			
Salaries/Wages	(111,866)	(110,238)	(112,672)	(112,298)	(115,181)	(121,361)	(126,534)	(131,707)	(136,880)	(142,053)	(147,226)	(152,400)	(157,573)	(162,746)	(167,919)	(173,092)	(178,265)	(183,438)	(188,611)	(193,784)	(198,957)	(204,130)	(209,303)
IT Expenditures	(9,042)	(3,019)	(22,632)	(22,538)	(23,543)	(24,548)	(25,553)	(26,558)	(27,563)	(28,568)	(29,573)	(30,578)	(31,583)	(32,588)	(33,593)	(34,598)	(35,603)	(36,608)	(37,613)	(38,618)	(39,623)	(40,628)	(41,633)
Maintenance Expenditures	(50,621)	(95,436)	(234,416)	(36,226)	(11,618)	(137,598)	(56,962)	(137,598)	(56,962)	(137,598)	(56,962)	(137,598)	(56,962)	(137,598)	(56,962)	(137,598)	(56,962)	(137,598)	(56,962)	(137,598)	(56,962)	(137,598)	(56,962)
Project Delivery Expenditures	(17,110,835)	(18,005,093)	(17,574,950)	(21,781,525)	(30,363,807)	(19,209,615)	(24,803,863)	(4,600,000)	(19,209,615)	(4,600,000)	(19,209,615)	(4,600,000)	(19,209,615)	(4,600,000)	(19,209,615)	(4,600,000)	(19,209,615)	(4,600,000)	(19,209,615)	(4,600,000)	(19,209,615)	(4,600,000)	(19,209,615)
TXDOT Loan Repayment				(4,600,000)																			
Other	(225,678)	(815,446)	(53,723)	(161,218)	(1,134,452)	(284,233)	(409,093)	(583,845)	(758,697)	(933,549)	(1,108,401)	(1,283,253)	(1,458,105)	(1,632,957)	(1,807,809)	(1,982,661)	(2,157,513)	(2,332,365)	(2,507,217)	(2,682,069)	(2,856,921)	(3,031,773)	(3,206,625)
Total Expenditures	(17,508,042)	(19,329,232)	(17,988,392)	(26,713,765)	(31,860,601)	(20,162,973)	(25,439,585)	(34,301,392)	(45,098,556)	(55,895,737)	(66,692,918)	(77,490,100)	(88,287,281)	(99,084,462)	(109,881,643)	(120,678,824)	(131,476,005)	(142,273,186)	(153,070,367)	(163,867,548)	(174,664,729)	(185,461,910)	(196,259,091)
Projected Ending Balance	607,923,996	589,211,562	571,887,559	544,646,864	513,331,583	483,042,517	452,751,517	422,460,517	392,170,517	361,880,517	331,590,517	301,300,517	271,010,517	240,720,517	210,430,517	180,140,517	149,850,517	119,560,517	89,270,517	58,980,517	28,690,517	(2,600,000)	(2,600,000)
Feasibility Study Fund⁽⁴⁾																							
Beginning Balance	(2,693,216)	109,031	990,826	(3,377,428)	(223,839)	(540,244)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)
Investment Gain/(Loss)																							
Reimbursements	402,774	425,189	360,875																				
Transfers from CIF ⁽²⁾	5,093,047	5,578,173	5,452,158	8,695,625	2,403,340	3,467,215	12,649,448	12,649,448	12,649,448	12,649,448	12,649,448	12,649,448	12,649,448	12,649,448	12,649,448	12,649,448	12,649,448	12,649,448	12,649,448	12,649,448	12,649,448	12,649,448	12,649,448
Salaries/Wages	(150,468)	(133,004)	(134,838)	(135,844)	(136,850)	(137,856)	(138,862)	(139,868)	(140,874)	(141,880)	(142,886)	(143,892)	(144,898)	(145,904)	(146,910)	(147,916)	(148,922)	(149,928)	(150,934)	(151,940)	(152,946)	(153,952)	(154,958)
IT Expenditures	(75,829)	(34,406)	(44,876)	(68,227)	(2,285)	(1,920)	(1,920)	(1,920)	(1,920)	(1,920)	(1,920)	(1,920)	(1,920)	(1,920)	(1,920)	(1,920)	(1,920)	(1,920)	(1,920)	(1,920)	(1,920)	(1,920)	(1,920)
Maintenance Expenditures	(1,348)		(84)																				
Project Delivery Expenditures	(449,278)	(416,792)	(224,043)	(50,449)	(368,074)	(561,983)	(160,274)	(160,274)	(368,074)	(561,983)	(160,274)	(160,274)	(368,074)	(561,983)	(160,274)	(160,274)	(368,074)	(561,983)	(160,274)	(160,274)	(368,074)	(561,983)	(160,274)
Trinity	(10,352)	(53,957)	(126,972)	(60,928)	(19,969)	(103,668)	(51,093)	(51,093)	(19,969)	(103,668)	(51,093)	(51,093)	(19,969)	(103,668)	(51,093)	(51,093)	(19,969)	(103,668)	(51,093)	(51,093)	(19,969)	(103,668)	(51,093)
SH 170																							
SH 190																							
SH 360	(58,249)		(89,942)	(183,762)	(55,072)	(72,031)	(285,682)	(285,682)	(55,072)	(72,031)	(285,682)	(285,682)	(55,072)	(72,031)	(285,682)	(285,682)	(55,072)	(72,031)	(285,682)	(285,682)	(55,072)	(72,031)	
DNT 4A	(149,518)	(408)	(42,459)	(10,345)	(707)	(6,158)	(42,715)	(42,715)	(707)	(6,158)	(42,715)	(42,715)	(707)	(6,158)	(42,715)	(42,715)	(707)	(6,158)	(42,715)	(42,715)	(707)	(6,158)	
DNT 4B/5A	(105,438)	(99,215)	(178,833)	(90,783)	(44,222)	(188,643)	(215,907)	(215,907)	(44,222)	(188,643)	(215,907)	(215,907)	(44,222)	(188,643)	(215,907)	(215,907)	(44,222)	(188,643)	(215,907)	(215,907)	(44,222)	(188,643)	
Other	(192,470)	(241,872)	(779,719)	(181,162)	(214,445)	(238,366)	(9,147)	(9,147)	(214,445)	(238,366)	(9,147)	(9,147)	(214,445)	(238,366)	(9,147)	(9,147)	(214,445)	(238,366)	(9,147)	(9,147)	(214,445)	(238,366)	
Total NTTA System Expenditures	(1,192,951)	(979,654)	(1,621,866)	(781,500)	(843,761)	(1,323,134)	(988,943)	(988,943)	(843,761)	(1,323,134)	(988,943)	(988,943)	(843,761)	(1,323,134)	(988,943)	(988,943)	(843,761)	(1,323,134)	(988,943)	(988,943)	(843,761)	(1,323,134)	(988,943)
Transfer from CIF for Special Projects System ⁽⁴⁾																							
SWP/CT ⁽⁵⁾	(958,056)	(2,949,912)	(5,659,616)	(276,153)	(1,721,259)	(4,038,640)	(7,481,618)	(7,481,618)	(1,721,259)	(4,038,640)	(7,481,618)	(7,481,618)	(1,721,259)	(4,038,640)	(7,481,618)	(7,481,618)	(1,721,259)	(4,038,640)	(7,481,618)	(7,481,618)	(1,721,259)	(4,038,640)	(7,481,618)
PGBT Western Extension ⁽⁵⁾	(542,567)	(1,192,001)	(2,899,805)	(4,484,382)	(24,712,110)	(5,521,093)	(7,515,857)	(7,515,857)	(24,712,110)	(5,521,093)	(7,515,857)	(7,515,857)	(24,712,110)	(5,521,093)	(7,515,857)	(7,515,857)	(24,712,110)	(5,521,093)	(7,515,857)	(7,515,857)	(24,712,110)	(5,521,093)	(7,515,857)
Total Special Project System Expenditures	(1,500,623)	(4,141,913)	(8,559,421)	(4,760,535)	(26,433,369)	(9,559,733)	(14,997,475)	(14,997,475)	(26,433,369)	(9,559,733)	(14,997,475)	(14,997,475)	(26,433,369)	(9,559,733)	(14,997,475)	(14,997,475)	(26,433,369)	(9,559,733)	(14,997,475)	(14,997,475)	(26,433,369)	(9,559,733)	(14,997,475)
Ending Balance	109,031	990,826	(3,377,428)	(223,839)	(540,244)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)	(3,326,570)

North Texas Tollway Authority Estimated Project Cash Flow for the Year Ended December 31, 2010 as of August 1st, 2010												
	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast	Forecast	Forecast	Forecast
Reserve Maintenance Fund												
Beginning Balance	49,700,999	49,007,693	48,045,625	46,682,376	45,342,528	44,684,085	41,856,984	40,722,564	38,968,941	35,637,946	32,676,424	28,972,950
Investment Gain/(Loss)	25,651	24,674	22,297	24,552	23,015	23,055	21,969	16,968	16,237	14,849	13,615	12,072
Transfer From Revenue Fund	-	-	-	-	-	-	-	-	-	-	-	-
Salaries/Wages	(170,432)	(182,779)	(176,399)	(180,766)	(177,030)	(180,804)	(248,402)	(164,380)	(164,380)	(164,380)	(164,380)	(246,571)
IT Expenditures	(263,059)	(318,543)	(34,909)	(93,458)	(22,510)	(19,024)	(104,778)	(132,914)	(301,125)	(41,500)	(24,000)	(177,744)
Maintenance Expenditures	(285,465)	(484,325)	(1,174,239)	(1,081,716)	(479,303)	(2,629,570)	(746,008)	(1,455,638)	(2,864,068)	(2,752,833)	(3,511,051)	(5,328,225)
Project Delivery Expenditures	-	-	-	-	-	-	-	-	-	-	-	-
Other	-	(1,094)	-	(8,460)	(2,614)	(20,758)	(57,201)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)
Total Expenditures	(718,956)	(986,742)	(1,385,547)	(1,364,400)	(681,458)	(2,850,156)	(1,156,390)	(1,770,591)	(3,347,232)	(2,976,372)	(3,717,089)	(5,770,197)
Projected Ending Balance	49,007,693	48,045,625	46,682,376	45,342,528	44,684,085	41,856,984	40,722,564	38,968,941	35,637,946	32,676,424	28,972,950	23,214,824
Capital Improvement Fund												
Beginning Balance	(829,211)	32,543,571	25,253,065	27,811,946	31,644,950	399,549,401	198,971,903	194,479,462	170,799,041	121,690,316	62,718,731	29,965,169
Investment Gain/(Loss)	-	850	621	665	16,675	20,285	12,202	81,033	71,166	50,704	26,133	12,485
Miscellaneous Revenue	53,026	15,000	31,000	8,000	38,000	-	23,000	-	-	-	-	-
Transfer From Revenue Fund	26,976,798	580,951	-	-	-	-	-	-	-	-	-	-
Bond Proceeds	-	-	-	-	399,295,000	(141,750)	-	-	-	-	-	-
Bond Issuance Costs	-	-	-	-	(3,824,636)	(200,000,000)	-	-	-	-	-	-
Upfront PG&T WE Payment	-	-	-	-	-	10,000,000	20,000,000	-	-	-	-	-
CP Proceeds ⁽¹⁾	13,000,000	-	11,000,000	15,000,000	-	-	-	-	-	-	5,000,000	-
Paydown of CP	-	-	-	-	-	-	-	-	-	-	-	-
Transfer to FSF	(5,093,047)	(5,578,173)	(5,452,158)	(8,695,625)	(2,403,340)	(3,467,215)	(12,649,448)	(1,788,407)	(1,932,875)	(1,600,717)	(1,603,468)	(79,200,000)
Transfer to FSF for Special Project System ⁽⁴⁾	-	-	-	-	(24,557,383)	(4,629,327)	(6,313,454)	(16,544,663)	(40,102,870)	(48,505,477)	(28,491,601)	(1,621,429)
Salaries/Wages	(178,915)	(184,917)	(186,340)	(192,139)	(193,028)	(200,916)	(270,267)	(186,491)	(186,491)	(186,491)	(186,491)	(279,737)
IT Expenditures	(653,525)	(1,818,110)	(1,566,384)	(1,551,325)	(204,180)	(853,927)	(4,805,632)	(2,700,645)	(2,537,046)	(2,464,568)	(2,294,568)	(3,989,241)
Maintenance Expenditures	(134,806)	(44,132)	(93,904)	(35,838)	-	(207,845)	(47,716)	(1,399,666)	(1,579,434)	(1,579,434)	(1,579,434)	(1,567,034)
Project Delivery Expenditures	(497,635)	(201,450)	(685,903)	(261,991)	(82,002)	(297,710)	(390,717)	(1,026,252)	(2,725,846)	(4,570,271)	(3,508,803)	(5,393,481)
Other	(99,113)	(60,524)	(488,051)	(438,744)	(180,654)	(799,095)	(50,410)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)
CIF Subordinate Debt ⁽⁵⁾	-	-	-	-	-	-	-	-	-	-	-	-
ISTEA Payment	-	-	-	-	-	-	-	-	-	-	-	-
Total Expenditures	(1,563,994)	(2,309,134)	(3,020,581)	(2,480,037)	(659,864)	(2,359,492)	(5,564,741)	(5,428,383)	(7,144,147)	(8,916,094)	(7,684,626)	(19,594,823)
Projected Ending Balance	32,543,571	25,253,065	27,811,946	31,644,950	399,549,401	198,971,903	194,479,462	170,799,041	121,690,316	62,718,731	29,965,169	44,650,563

(1) Prior months are updated to the actual amount issued, current and future months are estimates based on forecasted cash flows
(2) The Feasibility Study Fund is a revolving account and is reimbursed when necessary by the Capital Improvement Fund
(3) The first CIF Subordinate Debt payment is scheduled for February 2011.

(4) Approximately \$400 million in CIF Subordinate Debt was issued to finance a portion of construction on PG&T WE (formerly SH161) and SWP/CTP. These construction funds are currently being held in the CIF and are reserved for the PG&T WE and SWP/CTP Projects.
(5) The Authority is in the process of designating certain projects to be a part of a separate system, which will be known as the "Special Projects System". These projects will have their own fund and will be governed by a separate Trust Agreement. These changes will be reflected later in 2010.

Cash Flow Forecasts to Actuals



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